

COLORADO SPRINGS SCHOOL DISTRICT ELEVEN
Dr. Nicholas Gledich, Acting/Interim Superintendent
Phoebe Bailey, Assistant Superintendent – Personnel Support Services

District Accountability Committee
Full DAC Committee Meeting

April 21, 2022
Hybrid – In person and WebEx
Tesla, Room 116
6:00 – 8:00pm

1. Welcome/Introductions/Opening Remarks– Velvet Stepanek, DAC Chair– 5 minutes
2. MLO Plan Amendment for Charter School Payments - Glenn Gustafson – 15 minutes
3. Superintendent Search Stakeholder Meeting – McPherson & Jacobson – 95 minutes
4. Closing Remarks – Velvet Stepanek, DAC Chair – 5 minutes

T & SS meetings, May 3, via WebEx

DAC meetings, May 12, via in person (Tesla) and WebEx



Colorado Springs School District 11
Mill Levy Override Spending Plan
Plan Amendment Form

Item no: 2000 MLO 21 A&B
 Item description: Charter School Funding

Plan Amendment Category:	
• Spending plan definition deviation	<u> X </u>
• Moving funds to another authorized item	<u> X </u>
• Moving funds to a new item	<u> </u>
• Moving unspent funds to a new item	<u> </u>
• Other	<u> </u>

Plan Amendment Rationale:

HB 17-1375 requires all school districts to fund all District authorized charter schools with an “equivalent” amount of MLO funds. Based on this law, the District has reallocated the 2000 MLO Spending Plan items based on the charter schools’ applicability to specific MLO line items, in accordance with voter intentions back in 2000. The 2017 MLO is allocated strictly on a per-pupil basis.

Many years ago, the District split the 2000 charter school PIP into two line items, 21A and 21B. PIP 21A was intended for external uses, or in other words, allocation to the District’s charter schools. The recurring amount for that line item is \$1,287,051. PIP 21B was intended to offset the financial impact to the District as a result of charter school operations in the District. The recurring funding for PIP 21B is \$533,464.

In recent years, enrollment at District authorized charter schools has grown to the point that 2000 PIP 21A is insufficient to meet the HB 17-1375 funding requirements for the 2000 MLO and the District has needed to use some of PIP 21B to fulfill the statutory requirement. For FY 20/21, the total 2000 MLO funding requirement was \$1,398,536 and there was only \$1,287,051 in available funds leaving the District short by approximately \$110,000. For FY 21/22, the total 2000 MLO funding requirement was \$1,525,036 and the funds available in PIP 21A were \$1,287,051, leaving the district approximately \$240,000 short. In order to meet the statutory requirement, the District has been utilizing 2000 MLO PIP 21B.

The District is proposing the following MLO plan changes to meet the statutory requirements. This plan amendment is requesting permission to allow the District to merge 2000 MLO PIP 21A and B back together in order augment the resources in 2000 MLO PIP 21 for charter schools.



Plan Amendment Approval:	Date:
• District Administration (Superintendent's Staff)	<u>04/14/2022</u>
• District 11 MLO Oversight Comm (MLOOC)	<u>04/19/2022</u>
• District Accountability Committee (DAC)	<u>04/21/2022</u>
• District Board of Education (5 vote minimum)	<u>04/27/2022</u>

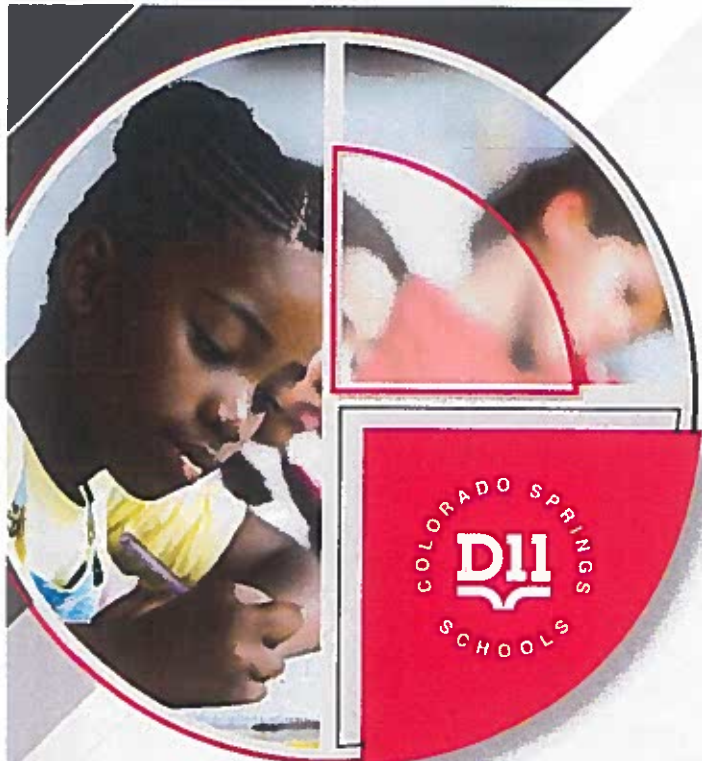
Attachments:

- PIP
- MLO Phase-in Worksheet
- HB 17-1375 Charter School Allocation Worksheet

2000

MLO Program Implementation Plan (PIP)

2000 PIP 21A & 21B CHARTER SCHOOL FUNDING



Program Description: Charter School Funding

Senate Bill 93-183 dealing with charter schools was passed by the Colorado State Legislature in 1993. House Bill 13-1375 subsequently amended the allocation of MLO resources to require the allocation based on either the Board-approved plan or on a pro-rata share based on enrollment. A charter school in Colorado is a public school operated by a group of parents, teachers and/or community members as a semi-autonomous school of choice within a school district, operating under a contract or "charter" between the members of the charter school community and the local board of education.

Under Colorado law, a charter school is not a separate legal entity independent of the school district, but rather is a public school defined uniquely by a charter and partially autonomous while remaining within the school district. The approved charter application and accompanying agreements are the charter, which serve as a contract between the charter school and local board of education.

The District currently has six charter schools in its boundaries that are authorized by the District and they all receive MLO funds.

Ballot Question Alignment: Charter School Funding

Charter schools are allowed to utilize funding to fulfill any area/PIP of the 2000 MLO and that spending is annually monitored using the Charter School MLO Accountability form.

Explanation and Use of Funds: Charter School Funding

Each charter school receives MLO funds based on its funded pupil count as a factor of the total fund pupil count for all charters. For example, if the total funded pupil count for all charter schools is 2,000 and a school has 300 as its funded pupil count, then it receives 15 percent of the \$712,051 or \$107,258 for the school year. This amount is distributed in an equal payment each month.

The District would like to thank the taxpayers for the additional resources to supplement important D11 programs. Please note that these resources supplement existing funds in order to enhance effectiveness.

Budget	Amount	Year	Teacher FTE	ESP FTE	Exec/Pro FTE	Total
FY 2018-19	\$1,494,554	FY 2018-19	0.0	0.0	0.0	0.0
FY 2019-20	\$1,494,554	FY 2019-20	0.0	0.0	0.0	0.0
FY 2020-21	\$1,287,051	FY 2020-21	0.0	0.0	0.0	0.0

Colorado Springs School District 11
MLO Allocation Restructure
FY 21/22 (Final)

#	Item	2000 MLO											Total Charter	D-11 MLO-2000			
		Original Amount	Amended Amounts	AAEL Charter	CIVA Charter	CPS Charter	GLOBE Charter	Eastlake Charter	Roosevelt Charter	Eastlake Charter	CPS Charter	GLOBE Charter					
1	Employee Compensation	6,810,000	7,360,000	92,424	59,660	69,277	30,971	29,667	144,086	0	0	0	0	0	0	0	6,933,905
2	Restore Class Size	1,488,588	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Middle School Staff	1,297,561	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Elem Class Size	945,400	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2B	Class Size Reduction	0	1,300,630	16,333	10,543	12,242	5,473	5,243	25,464	0	0	0	0	0	0	0	1,225,332
2C	Middle School Implementation	0	2,621,955	32,925	N/A	N/A	N/A	N/A	N/A	0	0	0	0	0	0	0	2,589,030
5	Instructional Supplies & Mats	1,774,030	1,653,548	20,765	13,404	15,564	6,958	6,665	32,374	0	0	0	0	0	0	0	1,557,017
6	LRTs/TLCs	2,128,770	2,128,770	26,745	17,264	20,047	8,962	8,585	41,697	0	0	0	0	0	0	0	2,006,471
7	Staff Development	300,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7B	Instructional & Tech Staff Dev	0	372,834	4,662	3,022	3,509	1,569	1,503	7,299	0	0	0	0	0	0	0	351,249
8	Start Times	1,000,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9	CITs/LTEs	2,200,000	2,530,322	31,775	20,511	23,817	10,648	10,199	49,539	0	0	0	0	0	0	0	2,383,833
10	High School Class Size	468,850	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11	Technology	3,800,000	6,075,550	76,294	49,248	57,187	25,566	24,490	118,949	0	0	0	0	0	0	0	5,723,816
12	ESU/SpecEd/IGT	833,700	833,700	11,725	7,569	8,789	3,929	3,764	18,280	0	0	0	0	0	0	0	879,645
13	Technology Training	100,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14	Full Day Kindergarten	1,400,550	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	Substitute Teachers	260,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16	Beginning Teacher Salary	400,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17	Software Upgrades	75,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18	Security Staff	220,322	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19	Crossing Guards	100,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20	Align DALI/Assessments	200,000	200,000	2,512	1,821	1,883	842	806	3,916	0	0	0	0	0	0	0	188,421
21A	Charter School Funding - Charters	712,051	1,287,051	16,162	10,433	12,115	5,416	5,188	25,198	0	0	0	0	0	0	0	1,212,539
21B	Charter School Funding - District	575,000	533,464	N/A	N/A	N/A	N/A	N/A	N/A	0	0	0	0	0	0	0	533,464
22	Assessment Staff	110,000	0	N/A	N/A	N/A	N/A	N/A	N/A	0	0	0	0	0	0	0	0
23	Performance Review	100,000	0	N/A	N/A	N/A	N/A	N/A	N/A	0	0	0	0	0	0	0	0
		\$26,998,822	\$26,998,822	\$332,341	\$193,274	\$224,430	\$100,333	\$96,109	\$466,814	\$1,413,300	\$1,413,300	\$25,585,522	\$26,998,822	\$26,998,822	\$26,998,822	\$26,998,822	\$26,998,822

D-11 Charter Schools	Funded Pupil Count	Level	ESTIMATE PER MONTH	
			Annual	ESTIMATE PER MONTH
Academy ACL	283.5	1.26% Elementary	332,341	27,695
CIVA	183.0	0.81% Secondary	183,274	16,106
CPS	212.5	0.94% Secondary	224,430	18,702
GLOBE	95.0	0.42% Elementary	100,333	8,361
Eastlake	91.0	0.40% Secondary	96,109	8,009
Roosevelt	442.0	1.96% Elementary	466,814	38,901
	1,307.0	5.79%	\$1,413,300	117,775

Colorado Springs School District 11
MLO Allocation Restructure
FY 21/22 (Final)

#	Item	Original Amount	Amended Amounts	2017 MLO										Total Charter	Not D-11 MLO-2017
				AAACL Charter	CIVA Charter	CPS Charter	GLOBE Charter	Eastlake Charter	Roosevelt Charter	Total Charter	Not D-11 MLO-2017				
1	Comprehensive Supp Model	4,500,000	5,260,000	66,053	42,637	49,511	22,134	21,202	102,982	304,519	4,855,481				
2	Teacher Compensation Adj	8,000,000	9,423,838	118,341	76,389	88,703	39,658	37,986	184,503	545,577	8,878,261				
3	ESP Compensation Adj	5,500,000	6,491,132	81,513	52,617	61,099	27,315	26,165	127,085	375,793	6,115,338				
4	School Security	375,000	375,000	4,709	3,530	3,530	1,578	1,512	7,342	21,710	353,280				
5	Class Size Reduction	1,750,000	1,750,000	21,976	14,185	16,472	7,364	7,054	34,262	101,313	1,848,867				
6	Technology Replacement	1,000,000	1,000,000	12,558	8,106	9,413	4,208	4,031	19,578	57,893	942,107				
7	Technology Support	320,000	320,000	4,018	2,594	3,012	1,347	1,290	6,265	18,528	301,474				
8	Capital Renewal/Improvements	17,555,000	18,581,311	233,462	150,700	174,994	78,232	74,938	363,987	1,076,313	17,514,988				
9	Charter Schools	3,000,000	3,330,000	41,817	26,993	31,344	14,013	13,423	65,196	192,785	3,137,215				
		\$42,060,000	\$46,541,261	\$584,446	\$377,261	\$438,077	\$195,846	\$187,600	\$911,200	\$2,684,430	\$43,846,851				

D-11 Charter Schools

Level	Count
1.26% Elementary	283.5
0.81% Secondary	183.0
0.94% Elementary	212.5
0.42% Elementary	95.0
0.40% Secondary	91.0
1.96% Elementary	442.0
5.79%	1,307.0

D-11 Charter Schools

Annual	ESTIMATE PER MONTH
584,446	48,704
377,261	31,438
438,077	36,506
195,846	16,321
187,600	15,633
911,200	75,933

D-11 Total Enrollment

22,576.0

\$2,684,430

\$4,107,730

4,287,051

\$179,321

\$293,260

Amount Under (Over) Budget

\$179,321

Total MLO Funding

\$4,107,730

\$2,684,430

(2,790,168)

\$46,541,261

D-11 Charter Schools	2000 MLO	2017 MLO	Total MLO	ESTIMATE PER MONTH	DIFFERENCE
Academy ACL	332,341	584,446	916,787	\$76,399	99,799.95
CIVA	193,274	377,261	570,535	\$47,545	61,005.96
CPS	224,430	438,077	662,506	\$55,209	70,840.44
GLOBE	100,333	195,846	296,179	\$24,682	31,267.35
Eastlake	96,109	187,600	283,709	\$23,642	30,336.64
Roosevelt	465,814	911,200	1,378,013	\$114,834	104,263.39
Total	\$1,413,300	\$2,694,430	\$4,107,730	\$342,311	\$293,260

Colorado Springs School District 11
MLO Allocation Phase -In

2000 Mill Levy Override (MLO)

#	Item	Original Amount	Revised Total	2000 Mill Levy Override (MLO)					FTE Summary			
				FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	PRO	TCH	ESP	Total
1	Employee Compensation	6,610,000		0	0	0	0	0				0.0
1B	Employee Comp - Combined	0	9,760,550	9,760,550	7,360,000	7,360,000	7,360,000	7,360,000				0.0
2	Restore Class Size	1,498,588		0	0	0	0	0				0.0
2B	Class Size Reduction	0	1,300,630	1,300,630	1,300,630	1,300,630	1,300,630	1,300,630			27.9	27.9
2C	Middle School Implementation	0	2,621,955	2,621,955	2,621,955	2,621,955	2,621,955	2,621,955			56.3	56.3
3	Middle School Staff	1,297,561	0	0	0	0	0	0				0.0
4	Elem Class Size	945,400	0	0	0	0	0	0				0.0
5	Instructional Supplies & Mats	1,774,030	1,653,546	1,653,546	1,653,546	1,653,546	1,653,546	1,653,546				0.0
6	LRTs/TLCs	2,129,770	2,129,770	2,129,770	2,129,770	2,129,770	2,129,770	2,129,770			27.0	27.0
7	Staff Development	300,000	0	0	0	0	0	0				0.0
7B	Instructional & Tech Staff Dev	0	372,834	372,834	372,834	372,834	372,834	372,834				0.0
8	Start Times	1,000,000	0	0	0	0	0	0				0.0
9	CITs/LTEs	2,200,000	0	0	0	0	0	0				0.0
9B	CITs/LTEs/Security/EDSS	0	2,530,322	2,530,322	2,530,322	2,530,322	2,530,322	2,530,322	2.0	36.0	20.0	58.0
10	High School Class Size	466,850	0	0	0	0	0	0				0.0
11	Technology	3,600,000	0	0	0	0	0	0				0.0
11B	Technology	0	3,675,000	3,675,000	6,075,550	6,075,550	6,075,550	6,075,550				0.0
12	ESL/SpecEd/GT	933,700	933,700	933,700	933,700	933,700	933,700	933,700			21.5	21.5
13	Technology Training	100,000	0	0	0	0	0	0				0.0
14	Full Day Kindergarten	1,400,550	0	0	0	0	0	0				0.0
15	Substitute Teachers	250,000	0	0	0	0	0	0				0.0
16	Beginning Teacher Salary	400,000	0	0	0	0	0	0				0.0
17	Software Upgrades	75,000	0	0	0	0	0	0				0.0
18	Security Staff	220,322	0	0	0	0	0	0				0.0
19	Crossing Guards	100,000	0	0	0	0	0	0				0.0
20	Align DALI/Assessments	200,000	200,000	200,000	200,000	200,000	200,000	200,000				0.0
21	Charter School Funding	1,287,051	0	0	0	0	0	0				0.0
21A	Charter School Funding - External	0	1,287,051	1,287,051	1,287,051	1,287,051	1,287,051	1,287,051				0.0
21B	Charter School Funding - Internal	0	433,464	533,464	433,464	533,464	533,464	433,464				0.0
22	Assessment Staff	110,000	0	0	0	0	0	0				0.0
23	Performance Review	100,000	0	0	100,000	0	0	100,000				0.0
24	Contingency	0	0	0	0	0	0	0				0.0
2000 MLO Totals		\$26,998,822	\$26,896,822	\$26,998,822	\$26,998,822	\$26,998,822	\$26,998,822	\$26,998,822	2.0	168.7	20.0	190.7

2017 Mill Levy Override (MLO)

#	Item	Original Amount	Revised Total	2017 Mill Levy Override (MLO)					FTE Summary			
				FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	Prof	Tchrs	ESP	Total
1	Comprehensive Support Model	4,500,000	4,500,000	3,000,000	3,500,000	4,500,000	4,500,000	4,500,000	1.0	62.5		63.5
1B	Inflation Factor #4		760,000		760,000	760,000	760,000	760,000				0.0
2	Teacher Compensation	8,000,000	8,000,000	9,000,000	8,000,000	8,000,000	8,000,000	8,000,000				0.0
2B	Inflation Factor #1	0	1,423,838	1,423,838	1,423,838	1,423,838	1,423,838	1,423,838				0.0
3	ESP Compensation	5,500,000	5,500,000	5,500,000	5,500,000	5,500,000	5,500,000	5,500,000				0.0
3B	Inflation Factor #2		991,132	991,132	991,132	991,132	991,132	991,132				0.0
4	School Security Enhancements	375,000	375,000	375,000	375,000	375,000	375,000	375,000				0.0
5	Class Size Reduction	1,750,000	1,750,000	1,750,000	1,750,000	1,750,000	1,750,000	1,750,000			25.0	25.0
6	Technology Replacement Plan	1,000,000	1,000,000	0	1,000,000	1,000,000	1,000,000	1,000,000				0.0
7	Technology Support Staff	320,000	320,000	320,000	320,000	320,000	320,000	320,000	4.0			4.0
8	Capital Renewal/Replacement	17,555,000	17,405,000	10,955,000	15,155,000	17,155,000	17,405,000	17,405,000	6.0		5.0	11.0
8B	Inflation Factor #3	0	1,036,311	1,036,311	1,036,311	1,036,311	1,036,311	1,036,311				0.0
9	Charter School Funding	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000				0.0
10	Bond Debt Reduction	0	0	8,100,000	3,400,000	250,000	0	0				0.0
11	Tax Collect Fee	0	330,000	180,000	180,000	330,000	330,000	330,000				0.0
2017 MLO Totals		\$42,000,000	\$46,391,281	\$45,631,281	\$46,391,281	\$46,391,281	\$46,391,281	\$46,391,281	11.0	87.5	5.0	103.5

Combined MLO Totals

\$68,998,822	\$72,630,103	\$73,390,103	\$73,390,103	\$73,390,103	\$73,390,103	\$73,390,103	13.0	286.2	25.0	294.2
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0.394

42,000,000	42,000,000	42,000,000	42,000,000	42,000,000	42,000,000
1,423,838	1,423,838	1,423,838	1,423,838	1,423,838	1,423,838
1,171,132	1,171,132	1,171,132	1,171,132	1,171,132	1,171,132
1,036,311	1,036,311	1,036,311	1,036,311	1,036,311	1,036,311
0	760,000	760,000	760,000	760,000	760,000
\$46,631,281	\$46,391,281	\$46,391,281	\$46,391,281	\$46,391,281	\$46,391,281

Footnotes:

- Assumes all County Treasurer Collection Fees are budgeted in the General Fund (0.25%).
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- 2000 MLO has biennial/triennial requirement for review of program (\$100,000).
- FY 17/18 Phase-in does not match original phase-in plan due to ability to hire during mid-year and HB17-1375 requirement to fund charter schools.
- Assumption on Annual inflation adjustment beginning in FY 21-22.