



Send copies to:

1 – Mercy Academy

Stephanie Heitz @ [sheitz@mercyjaguars.com](mailto:sheitz@mercyjaguars.com)

5801 Fegenbush Lane, Louisville, KY 40228

2 – Your Broker

3 – Email Morgan Stanley at [heather.thompson@ms.com](mailto:heather.thompson@ms.com)

Date \_\_\_\_\_

**Broker Information**

*Broker: Please include Donor information on DTC of shares*

Broker Name \_\_\_\_\_

Brokerage Firm \_\_\_\_\_

Account # \_\_\_\_\_

Account Name(s) \_\_\_\_\_

Please allow this letter to serve as authorization to gift the following securities:

# Shares	Stock Name
_____	_____
_____	_____
_____	_____

These shares can be delivered to: Morgan Stanley DTC #0015  
Account #034-034160  
Account of Academy of Our Lady of Mercy, Inc.

**Gift Recipient Information**

Designation or Scholarship \_\_\_\_\_

**Donor Information**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone # \_\_\_\_\_ Email Address \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Contact The Perrone Wealth Management Group at (502) 394-4063 to confirm receipt of the gift or with any questions.

Perrone Wealth Management Group  
at Morgan Stanley