

Magnolia Independent School District

Debt Transparency Information

August 31, 2023

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating
ULT Schoolhouse & Ref Bonds, Ser 2016	Yes	89,425,000	08/31/2023	6,600,000	656,500	7,256,500	08/15/2026	NR	Aa2	NR
ULT Refunding Bonds, Series 2017	Yes	33,440,000	08/31/2023	2,820,000	170,200	2,990,200	08/15/2026	NR	Aa2	NR
ULT Refunding Bonds, Tax Series 2020A	Yes	71,055,000	08/31/2023	63,615,000	18,000,871	81,615,871	08/15/2039	NR	Aa2	NR
ULT Refunding Bonds, Tax Series 2020B	Yes	39,275,000	08/31/2023	38,580,000	4,655,890	43,235,890	08/15/2029	NR	Aa2	NR
ULT School Building Bonds, Series 2023	Yes	213,345,000	08/31/2023	199,525,000	140,286,000	339,811,000	08/31/2047	NR	Aa2	NR
Totals		\$ 446,540,000		\$ 311,140,000	\$ 163,769,460	\$ 474,909,460				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
ULT Schoolhouse & Ref Bonds, Ser 2016	89,425,000	-	89,425,000	6,600,000	7,256,500	School bldgs, tech, buses & svgs	1,129	83	92
ULT Refunding Bonds, Series 2017	-	-	-	2,820,000	2,990,200	Refunding for savings	422	36	38
ULT Refunding Bonds, Tax Series 2020A	-	-	-	63,615,000	81,615,871	Refunding for savings	897	803	1,030
ULT Refunding Bonds, Tax Series 2020B	-	-	-	38,580,000	43,235,890	Refunding for savings	496	487	546
ULT School Building Bonds, Series 2023	213,345,000	-	213,345,000	199,525,000	339,811,000	School buildings	2,693	2,518	4,289
Totals				\$ 311,140,000	\$ 474,909,460		\$ 5,636	\$ 3,927	\$ 5,994

Key:

Source: Municipal Advisory Council of Texas and the Issuer
 Population from MAC on the filing date is 79,229