

Western Career Prep High School NEFE HS Financial Planning
Resource: 2001 NEFE High School Financial Planning Program
National Endowment for Financial Education
Teacher developed activities with textbook formative assessments

One semester course

Unit One: Financial Planning

Vocabulary

1.1 Needs vs Wants

1.2 Values

1.3 Smart Goals

1.4 Personal Spending

1.5 My Decision

Unit One Objectives and Action Steps

Unit Two: Career

Vocabulary

2.1 My Skills Assessment

2.2 Talent/Business

Unit Two Objectives and Action Steps

Skills for the Workplace

Exploring Careers

Unit Three: Budget

Vocabulary

3.1 Analyzing a Pay Stub

3.2 Create Your Own Budget

3.3 How Do You Spend Your Money

Unit Three Objectives and Action Steps

Unit Four: Saving and Investments

Vocabulary

4.1 Power of Compounding

4.2 Higher Returns on Savings

Unit Four Objectives and Action Steps

Unit Five: Credit

Vocabulary

5.1 Shopping for the Best Credit Card

5.2 Impact of Different Loan Factors

5.3 Plan to Get Out of Debt

Unit Five Objectives and Action Steps

Unit Six: Insurance

Vocabulary

6.1 How Well are You Covered

Comparing Insurance

6.2 My Family Insurance Plan

Unit Six Objectives and Action Steps

Reflection Paper

This class is an elective course and can be used for 4th year math. It is not written to MAISA common core.

