

## **Financial Assistance Programme**

### **Overview**

Bavarian International School gAG (BIS) was founded on September 7th, 1990 to support the economic development of northern Munich. The school provides a key piece of the infrastructure required to make the Greater Munich region competitive and attractive to international and multinational business communities.

BIS is a day school providing a co-educational, international, English language learning environment for students aged 3 – 18. The school admits students whose academic, personal, social and emotional needs can be met by the school's programmes and services and who can be integrated into a mainstream classroom subject to availability at the time of admission. Students admitted to BIS are expected to accept the school's Mission and Mandate and to contribute to the BIS Community of Learners.

As a supplementary school (Ergaenzungsschule) for grades 10 – 12 and as an alternative school (Ersatzschule) for grades 1 – 9, BIS is primarily financed by tuition fees. The families, or employers of families, whose children attend BIS, pay the school fees which are made up of the Registration/Re-registration Fee, a yearly Tuition Fee, and an Entrance Fee which is used for capital development and for improvement of the school's facilities. The Registration/Re-registration Fee secures a child's place for a given school year. Bavarian International School gAG is a non-profit organization and does not seek to make a profit. The school's revenues are devoted entirely to ensuring the school is able to fulfil its educational mission and objectives.

In consideration of the statutory purpose of the school, BIS will offer a Financial Assistance Programme (FAP). Its purpose is to provide emergency relief to families of enrolled students who have suffered an unexpected financial set-back, to ensure international and social diversity and to make Bavarian International School gAG accessible to students with the interest and need for an international education regardless of their economic status.

### **Financial assistance eligibility**

As of January 2011, Bavarian International School gAG accepts applications for the FAP from parents of current students as well as new applicants in Grades 1-12 for each upcoming school year.

To be eligible for the Financial Assistance Programme a family must not have access to any alternative corporate and/or governmental financial support and/or any other sponsorship. In addition, the need for financial assistance must be evidenced by the timely completion and submission of a Financial Assistance Programme Application Form, which also includes the submission of detailed information on the financial

family situation. The school reserves the right to request a certified translation of required financial information.

**All students' eligibility for the Financial Assistance Programme is guided by the following parameters and requirements:**

1. All financial information supplied to the school and required for the FAP is confidential and the information will be treated in accordance with the German Data Protection Act.
2. All required information must be submitted to the school by March 15<sup>th</sup> for returning students. All required information from new students must be submitted to the school when completing the admissions process (prior to May 15<sup>th</sup>).
3. The student, prior to his or her consideration for the Financial Assistance Programme, must meet the generally applicable admission criteria, provide evidence of a strong academic standing and show the interest and ability to benefit from our international school programme of studies.
4. The family is internationally oriented and there is a clear need for, or demonstrable benefit to, the student being part of an international education programme.
5. The family is able and willing to support the student's success in attending an English language school.
6. The family and student(s) are willing, interested and able to pursue further study opportunities to build on the Bavarian International School experience.
7. The numbers 5-7 above do not only apply to applications hereunder but to all students in general.

The Financial Assistance Programme is granted for one year and will be re-assessed annually. There is no enforceable claim to receive a reduction, even if all criteria are met.

**Selection process for Financial Assistance Programme participants**

The Financial Assistance Programme Committee, consisting of the Head of School and the Business Director, will determine Financial Assistance Programme participants from the applications submitted to the Admissions Office or to the Business Director.

Once admission eligibility has been established, available funding for the Financial Assistance Programme will be prioritized using the following criteria:

1. Students of Grade 1-9 who have no prior knowledge of the German language and are, therefore, not be able to access the curriculum in a local school.
2. Students nearing graduation.
3. Students from a single-parent household.
4. Students from families with more than two children enrolled in the school.
5. All other Financial Assistance Programme Applications will be processed in the order of the date the application was received.

## Levels of support for financial assistance

The amount of financial assistance is based on the family's gross annual worldwide income. Gross income includes all positive earnings regardless of the origin and whether or not the earnings are taxable. Child benefits/family allowances are also considered income. Negative income will not be deducted from positive income.

Classification schemes effective for school year 2023/24 and following years, applying scheme depends on the number of children enrolled at BIS:

<b>classification scheme for families with one child at BIS</b>			
<b>Gross income from</b>	<b>Gross income till</b>	<b>Monthly Tuition Fee</b>	<b>Annual Tuition Fee</b>
0 €	40.000 €	200 €	2.400 €
40.000 €	45.000 €	250 €	3.000 €
45.000 €	50.000 €	300 €	3.600 €
50.000 €	55.000 €	350 €	4.200 €
55.000 €	60.000 €	400 €	4.800 €
60.000 €	65.000 €	450 €	5.400 €
65.000 €	70.000 €	500 €	6.000 €
70.000 €	75.000 €	550 €	6.600 €
75.000 €	80.000 €	600 €	7.200 €
80.000 €	85.000 €	650 €	7.800 €
85.000 €	90.000 €	700 €	8.400 €
90.000 €	95.000 €	750 €	9.000 €
95.000 €	100.000 €	800 €	9.600 €
100.000 €	105.000 €	850 €	10.200 €
105.000 €	110.000 €	900 €	10.800 €
110.000 €	115.000 €	950 €	11.400 €
115.000 €	120.000 €	1.000 €	12.000 €
120.000 €	125.000 €	1.050 €	12.600 €
125.000 €	130.000 €	1.100 €	13.200 €
>130.000 €			full fee

<b>scheme boundaries +25% for families with two children at BIS</b>		
Gross income from	Gross income till	Annual Tuition Fee per student
0 €	50.000 €	2.400 €
50.000 €	56.000 €	3.000 €
56.000 €	63.000 €	3.600 €
63.000 €	69.000 €	4.200 €
69.000 €	75.000 €	4.800 €
75.000 €	81.000 €	5.400 €
81.000 €	88.000 €	6.000 €
88.000 €	94.000 €	6.600 €
94.000 €	100.000 €	7.200 €
100.000 €	106.000 €	7.800 €
106.000 €	113.000 €	8.400 €
113.000 €	119.000 €	9.000 €
119.000 €	125.000 €	9.600 €
125.000 €	131.000 €	10.200 €
131.000 €	138.000 €	10.800 €
138.000 €	144.000 €	11.400 €
144.000 €	150.000 €	12.000 €
150.000 €	156.000 €	12.600 €
156.000 €	163.000 €	13.200 €
>163.000 €		full fee

<b>scheme boundaries +40% for families with more than two children at BIS</b>		
Gross income from	Gross income till	Annual Tuition Fee per student
0 €	56.000 €	2.400 €
56.000 €	63.000 €	3.000 €
63.000 €	70.000 €	3.600 €
70.000 €	77.000 €	4.200 €
77.000 €	84.000 €	4.800 €
84.000 €	91.000 €	5.400 €
91.000 €	98.000 €	6.000 €
98.000 €	105.000 €	6.600 €
105.000 €	112.000 €	7.200 €
112.000 €	119.000 €	7.800 €
119.000 €	126.000 €	8.400 €
126.000 €	133.000 €	9.000 €
133.000 €	140.000 €	9.600 €
140.000 €	147.000 €	10.200 €
147.000 €	154.000 €	10.800 €
154.000 €	161.000 €	11.400 €
161.000 €	168.000 €	12.000 €
168.000 €	175.000 €	12.600 €
175.000 €	182.000 €	13.200 €
>182.000 €		full fee

The annual Tuition Fee as stated above will fluctuate depending on additional family assets (e.g. owned property, shares, other capital, etc.) as per following schedule:

<b>Family Assets</b>	<b>Annual Tuition Fee Increase (per student)</b>
100.000 – 199.999 €	1.000 €
200.000 – 299.999 €	2.000 €
300.000 – 399.999 €	3.000 €
400.000 – 499.999 €	4.000 €
>= 500.000 €	Full Tuition Fee *

\*Full Tuition Fee according to actual school prospectus

The **Entrance Fee** will be reduced for the duration of the Financial Assistance Programme to €0,00. In case the Financial Assistance Programme for a student is not applicable anymore, the entrance fee must be paid in accordance with the “School Prospectus for school year xxx” (school year of the initial enrolment at BIS). If the student leaves BIS the financial assistance ends automatically without a claim to payment of the entrance fee.

Families in the lowest income category with an annual tuition of 2.400€ per student will not be paying the **Registration/Re-Registration Fee**.

Families in the second category with a reduced tuition of 3.600€ per student will be invoiced 50% of the Registration/Re-Registration Fee.

For all other categories, the full Registration/Re-Registration fee applies.