

**Silsbee Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2020**

Contact Information

Political Subdivision Name: Silsbee Independent School District
 Political Subdivision Type: ISD
 Address: 415 Hwy 327 West, Silsbee, TX 77656
 Phone Number: 409-980-7800
 Reporting Fiscal Year: 9/1/2019 - 8/31/2020
 Website: <https://www.silsbeeisd.org/>
 Contact Name & Title: Tricia Brooks, Director of Business and Finance

Summary of Debt Obligations

Total Tax-Supported & Revenue Debt

Total authorized debt obligations: 46,294,997
 Total principal of all outstanding debt obligations: 30,034,997
 Combined principal and interest required to pay all outstanding debt obligations in full: 11,503,029

Total Debt Secured By Ad Valorem Taxation

Total authorized debt obligations secured by ad valorem taxation: 46,294,997
 Total principal of all outstanding debt obligations secured by ad valorem taxation: 30,034,997
 Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full: 11,503,029

Per Capita Debt Secured By Ad Valorem Taxation

Population of the political subdivision: 17,700
 Source and year of population data: Municipal Advisory Council of Texas, 2021
 Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount: 2,616
 Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount: 1,697
 Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita: 650

Individual Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad			Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
					Valorem Taxes?	Total Proceeds Received	Proceeds Spent				
ULT Refunding Bonds, Taxable Series 2020	8,339,997	8,339,997	11,503,029	8/15/2039	Yes	-	-	-	Refunding	-	A
ULT Refunding Bonds, Series 2016	6,645,000	3,350,000	3,530,450	8/15/2023	Yes	-	-	-	Refunding	A1	-
ULT School Building Bonds, Series 2015	3,950,000	3,950,000	5,633,038	8/15/2039	Yes	4,120,000	4,120,000	-	Construction	A1	-
Ltd Tax Maintenance Note, Series 2015	2,010,000	1,300,000	1,677,663	2/15/2030	Yes	2,000,000	2,000,000	-	Equipment	A1	-
ULT School Building Bonds, Series 2014A	9,690,000	4,060,000	4,789,163	8/15/2031	Yes	9,775,000	9,775,000	-	Construction	A1	-
ULT School Building Bonds, QSCB Series 2014Q	6,180,000	6,180,000	9,795,300	8/15/2033	Yes	6,174,000	6,174,000	-	Construction	A1	-
ULT School Building Bonds, Series 2013	9,480,000	2,855,000	3,200,200	8/15/2026	Yes	9,825,000	9,825,000	-	Construction	A1	-