

**HB 1378 Debt Transparency Report Silsbee ISD**

<b>Report Name</b>	<b>Is secured by ad valorem taxes</b>	<b>Bond Title</b>	<b>Original Par Amount</b>	<b>As Of Date</b>	<b>Proceeds Received</b>	<b>Proceeds Spent</b>	<b>Proceeds Unspent</b>			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2013	9,480,000.00	08/31/2022	9,825,000.00	9,825,000.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2014A	9,690,000.00	08/31/2022	9,775,000.00	9,775,000.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax Qualified Sch Constn Bds Taxable Ser 2014Q (Direct Pay to Issuer)	6,180,000.00	08/31/2022	6,174,000.00	6,174,000.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2015	3,950,000.00	08/31/2022	4,120,000.00	4,120,000.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	Mtc Tax Notes Ser 2015	2,010,000.00	08/31/2022	2,000,000.00	2,000,000.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax RefBds Ser 2016	6,645,000.00	08/31/2022	0.00	0.00	0.00			
Silsbee ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Taxable Ser 2020	8,339,997.00	08/31/2022	0.00	0.00	0.00			
<b>Bond Title</b>										
	<b>Principal Outstanding</b>	<b>Interest To Maturity</b>	<b>Total Principal &amp; Interest to Maturity</b>	<b>Final Maturity Date</b>	<b>Fitch Rating</b>	<b>Moodys Rating</b>	<b>S&amp;P Rating</b>	<b>Kroll Rating</b>		
U/L Tax Sch Bldg Bds Ser 2013	1,960,000.00	172,150.00	2,132,150.00	08/15/2026	NR	Aa3	NR	NR		
U/L Tax Sch Bldg Bds Ser 2014A	3,400,000.00	514,212.50	3,914,212.50	08/15/2031	NR	Aa3	NR	NR		
U/L Tax Qualified Sch Constn Bds Taxable Ser 2014Q (Direct Pay to Issuer)	6,180,000.00	3,059,100.00	9,239,100.00	08/15/2033	NR	Aa3	NR	NR		
U/L Tax Sch Bldg Bds Ser 2015	3,950,000.00	1,395,412.50	5,345,412.50	08/15/2039	NR	Aa3	NR	NR		
Mtc Tax Notes Ser 2015	1,175,000.00	170,512.50	1,345,512.50	02/15/2030	NR	Aa3	NR	NR		
U/L Tax RefBds Ser 2016	645,000.00	19,350.00	664,350.00	08/15/2023	NR	Aa3	NR	NR		
U/L Tax Ref Bds Taxable Ser 2020	7,954,997.40	2,751,892.60	10,706,890.00	08/15/2039	NR	NR	A	NR		
	<u>25,264,997.40</u>	<u>8,082,630.10</u>	<u>33,347,627.50</u>							
<b>Name</b>										
	<b>Population</b>	<b>Principal Outstanding</b>	<b>Total Interest</b>	<b>Total Principal &amp; Interest</b>						
Total Debt		25,264,997.40	8,082,630.10	33,347,627.50						
Authorized But Unissued Debt		0.00	0.00	0.00						
All Authorized Debt		25,264,997.40	0.00	0.00						
Total Debt secured by ad valorem taxation		25,264,997.40	8,082,630.10	33,347,627.50						
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		25,264,997.40	0.00	0.00						
2023 Population	18,439	0.00	0.00	0.00						
Total Debt secured by ad valorem taxation per Capita		1,370.19	0.00	0.00						
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		1,370.19	0.00	0.00						
Total Debt secured by ad valorem taxation Principal & Interest per Capita		1,808.54	0.00	0.00						

Source: MAC of Texas