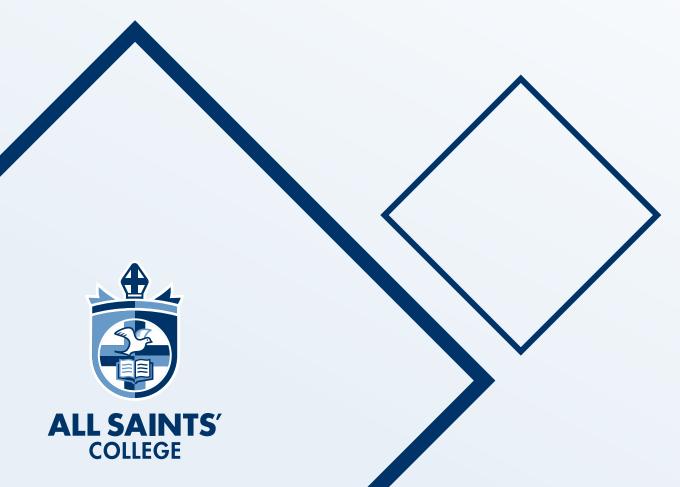


GIFTS IN WILLS

**Supporting their Future** 

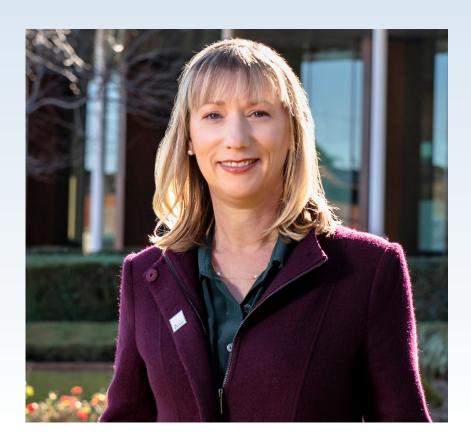


"A gift in your Will can create a brighter tomorrow for all. Together, let's shape the hearts and minds of future leaders and make a positive impact on the world by leaving a legacy that lasts forever."



#### KIA. NOONGAR. BOODJA.

We acknowledge the deep and ongoing connections that the Noongar people have to the land that our College is built on. We give our respects to the traditional owners of this land and promise to do our best to take care of it, both today and in the future.



#### FROM THE

### **Patron**

My husband was a Foundation student of All Saints' College—a member of the first cohort in 1981. Our children attended the College between 2014 and 2022 and we are always pleased by the positive response when people hear that All Saints' College was our choice for them.

A bequest made by my mother, Jennifer Mary Wright, in 2017 was significant for the College, and our family is deeply touched that it has been recognised in the formation of the JM Wright Bequest Society. We are delighted that it will now be used as the incentive for a new, wider program of giving. Although the season of our direct connection to the College has ended, we would love to see it continue to grow in stature in Western Australia and more broadly. The world's well-renowned and respected schools and universities have achieved their status in the same way, and we would be thrilled to see the College continue to grow as a leader within the education community.

Schools have many areas of activity that benefit from extra funding and which cannot be met by fees and endowments alone, as these only cover operating expenses. Gifts made to bequest societies provide schools with both security and freedom: security through certainty of funding which, in turn, provides freedom and opportunities to explore new ideas and experiences for the education and advancement of students.

Gifts made to the JM Wright Bequest Society can be used to fund scholarships, programs and buildings which provide a point of difference to students and their families, creating long-lasting memories of an independent school that encourages lifelong learning.

It is my hope that your bequest will be the catalyst to start something new.

**Leonie Baldock** – Patron

JM Wright Bequest Society

#### JM WRIGHT

## **Bequest Society**

The JM Wright (JMW) Bequest Society was established in 2023 to recognise the generosity of a growing number of staff, alumni and friends who have pledged support to All Saints' College through a gift in their Will.

Membership is open to anyone who confirms their intention to leave a bequest to the All Saints' College Foundation in their Will.

Should you choose to help support future All Saints' College students through a gift in your Will, you will become a member of this special group which will form lifelong bonds through a shared commitment to leaving a lasting legacy.

Members of the JM Wright Bequest Society will maintain a close and enduring connection to the College by:

- Receiving an exclusive JMW pin, numbered with your unique membership number;
- Invitations to JMW events, advance tours of new facilities and special events;
- Being kept up to date with key All Saints' College initiatives and projects;
- Receiving complimentary tickets to All Saints' College productions and performances; and
- Acknowledgement publicly (if desired)





#### BEQUEST STORY

## **Belinda Provis**

While honoured to be one of the inaugural members of the JM Wright Bequest Society, I am a little embarrassed to admit that Mark and I, after 25 years of marriage, only got around to making our Wills in 2022. It was one of those things that we meant to 'get around to' for many years, but somehow other aspects of our lives just seemed to get in the way which, apparently, is not an uncommon issue in the community.

When we finally did 'get around to' making our Wills, we agreed that, after making provision for family and loved ones, we would each allocate an amount to any group or groups about which we felt passionate. We did this individually and then came together to compare notes.

Mark was not at all surprised to learn I had included All Saints' College in my Will. He knows how much I have loved being part of this very special community and what an honour it has been for me to be the Principal of this wonderful College for the past decade.

'Schools ain't schools', even though they may look similar on the outside. Each has its own culture and it is All Saints' College's culture, supported so passionately by students, parents and staff, that I particularly love about our College. I love the groundedness of our students

and the lack of a sense of entitlement amongst our students and graduates. I love our shared willingness to 'flearn' (learning through failing) together, and I love our shared commitment to and celebration of diversity. As a Year 12 student once said to me, "I love that everyone is allowed to be themselves at All Saints' College."

While I didn't want to put too many conditions on my bequest to All Saints' College, I do want the funds to go to the College's Scholarship fund to support the enrolment of a student who may otherwise not be able to attend All Saints'. Specifically, I have asked that the funds go towards the College's Indigenous Heritage Scholarship Fund to support our growing cohort of Aboriginal and Torres Strait Islander students of whom we are very proud.

It feels good to be able to leave this gift to an organisation I believe in and deeply love, and that, I know, will continue to be a beacon in Perth's education landscape in the future.

While the amount of a bequest is irrelevant, for me a bequest is the act of honouring the College and its work with such a parting gift.

#### **Belinda Provis**

JM Wright Bequest Society Member #5

#### HOW A GIFT IN YOUR WILL

## **Can Make a Difference**

# For many people, a bequest is the most powerful and meaningful philanthropic contribution they will ever make.

A gift in your Will to the All Saints' College Foundation will provide a lasting benefit to future generations of students and help us to plan for the College's future with confidence. While tuition fees and government funding cover the cost of day-to-day operations, they do not allow for the constant development, refreshment and enhancement essential to the delivery of our educational vision for students.

The All Saints' College Foundation was established in 1987 to foster and encourage the spirit of philanthropy and enable the College to continue to develop its facilities, create innovative learning spaces and provide scholarship opportunities for those who may not otherwise be able to afford an All Saints' College education.



## BEQUESTS TO ALL SAINTS' COLLEGE TYPICALLY SUPPORT ONE OF THE FOLLOWING AREAS:



#### **GENERAL UNRESTRICTED PURPOSES**

To enable the College to direct support to the areas of greatest need at the time the gift is received and provides the College with the greatest degree of flexibility in the future.



#### **SCHOLARSHIPS**

To offer the life-changing opportunity of an All Saints' College education to those who may not otherwise be able to attend the College.



#### **BUILDINGS**

To ensure that All Saints' College can continue to provide excellent facilities for outstanding teaching and learning.



#### **LIBRARIES**

To ensure that the physical and digital collections contribute to the development of our students, and foster a love of reading and lifelong learning skills.



#### **PROGRAMS**

To support specific programs, for instance the Arts, creating/providing opportunities for students to explore their passions or develop their craft.

A bequest to the All Saints' College Foundation in your Will helps to ensure that we can continue to provide the very best education for our students for generations to come.

You may, if you wish, choose to specify the area(s) to which you would like your bequest directed. Bequests may be endowed in perpetuity (the College uses an agreed percentage per annum), or applied entirely at the time the gift is received or at the discretion of the All Saints' College Foundation Board of Directors.

If you are considering leaving a more specific bequest, we encourage you to speak confidentially with our team to ensure your wishes can be fulfilled and that your gift will have the impact you intend.



#### TYPES OF

## **Bequests**

All Saints' College Foundation welcomes bequests of all sizes. Every bequest makes a lasting and meaningful difference, supporting the College's vision for the education of young people to make a positive difference in the world.

It is simple to add a provision for a charitable gift in your Will. You may choose to define your bequest as:

- ♦ A percentage of your total estate
- ♦ A percentage of the residuary of your estate
- Specified assets
- A nominated sum of money (gift)
- ♦ A Will is your opportunity to direct how your estate is to be distributed to those people and organisations that are most important to you in accord with your personal values.

We recommend that you discuss your intentions with your family when planning your bequest, and that you seek independent legal and financial advice when preparing or updating your Will if your circumstances are complex.

The College is committed to sound financial management and careful oversight to ensure your gift is managed and administered in accordance with your wishes.



#### HOW TO

### Leave a Gift

# There are several ways in which you can make or amend your Will as detailed below. You should always seek independent advice before proceeding.

#### FREE ONLINE WILL WITH OUR PARTNER, GATHERED HERE

All Saints' College Foundation has partnered with Gathered Here, Australia's most trusted online Will platform, to help you write your Will for free.

We know that traditional estate planning can be costly and time consuming, but All Saints' College supporters who write a Will via Gathered Here can do so for free, in a matter of minutes. Wills can also be updated for free as many times as you wish.

You do not have to include a gift to All Saints' College Foundation to claim your free online Will, but we hope you will consider supporting the College.

If your personal situation is complex, we encourage you to consider obtaining independent legal advice to draft your Will.

#### SUGGESTED WORDING FOR YOUR WILL

If writing your own Will, the suggested wording below can be used or shared with your solicitor.

I give to All Saints' College Foundation Incorporated, Western Australia (ABN 52 978 566 556) [the whole of my estate] or [x% of my estate] or [the residual of my estate] or [the amount of \$\_\_\_\_\_] to be included within the [All Saints' College Foundation General Endowment] or [name of the specific program eg Scholarships, Buildings, Library, Programs].

#### AMEND AN EXISTING WILL

If you already have a Will, you may like to add a Codicil to include the All Saints' College Foundation – a simple and inexpensive process. A Codicil is an addition, in a separate document, to an earlier Will. It must meet the formal requirements of a Will and should refer to the original Will and the date it was made.

It is not essential, but we do encourage you to notify us of your intentions so that we can gratefully acknowledge your intentions, keep you up to date with regular communications and events, and provide you with the opportunity to join the JM Wright Bequest Society.

#### bequests@allsaints.wa.edu.au

## Supporting their Future



All Saints' College Foundation Incorporated, in partnership with its families and community, exists to safeguard and strengthen the College's future for generations to come through long-term investing and providing returns that support College programs and initiatives.



