# **How To Apply for Free and Reduced Price School Meals**

Please use these instructions to help you fill out the application for free and reduced price school meals. You only need to submit one application per household, **even if your children attend more than one school in the** 

The application must be filled out completely to determine the eligibility of your child(ren) for free or reduced price school meals. Please follow these instructions in order! Each step of the instructions is the same as the steps on your application. If at any time you are not sure what to do next, please contact

Please use a pen (not a pencil) when filling out the application and do your best to print clearly.

# Step 1: List ALL children, infants, and students up to and including grade 12

Tell us how many infants/toddlers, children not in school, and elementary/middle/high school students live in your household. They do NOT have to be related to you to be a part of your household.

Who should I list here? When filling out this section, please include ALL members in your household who are:

- Children age 18 or under AND are supported with the household's income;
- In your care under a formal foster arrangement through a court or state/local agency, or qualify as homeless, migrant, or runaway youth;
- Students attending (regardless of age)

A) List each child's name. Print each child's name. Use one line of the application for each child. When printing names, write one letter in each box. Stop if you run out of space. If there are more children present than lines on the application, attach a second piece of paper (or a second application if completing electronically) with all required information for the additional children. This also applies to adults in Step 3. "MI" is short for middle initial. Print the first letter of each child's middle name in the box.

B) Is the child a student?
If "Yes," write the grade
level of the student in the
"Grade" column to the right.

C) Do you have any foster children? If any children listed are foster children, mark the "Foster Child" box next to the child's name. If you are ONLY applying for foster children, after finishing Step 1, go to Step 4.

Foster children who live with you may count as members of your household and should be listed on your application. If you are applying for both foster and non-foster children, go to Step 3. Note: Adopted children are not considered foster children. A foster child is a minor child who has been taken into state custody and placed with a state-licensed adult, who cares for the child in place of their parent or guardian.

D) Are any children homeless, migrant, or runaway? If you believe any child listed in this section meets this description, mark the "Homeless, Migrant, Runaway" box next to the child's name and complete all steps of the application. Homeless, Migrant, Runaway status must be confirmed with the appropriate program staff. If the school district cannot confirm your student's homeless, migrant, or runaway status, then the school district will contact you to complete an income-based application. You may choose to provide income information now in order to prevent the school district from potentially needing to contact you later.

## Step 2: Do any household members currently participate in SNAP, TANF, or FDPIR?

If anyone in your household (including you) currently participates in one or more of the assistance programs listed below, your children are eligible for free school meals:

- The Supplemental Nutrition Assistance Program (SNAP)
- Temporary Assistance for Needy Families (TANF)
- The Food Distribution Program on Indian Reservations (FDPIR).

# A) If no one in your household participates in any of the above listed programs:

• Check "No" in **Step 2**, leave the MT Case # box blank and and go to **Step 3**.

### B) If anyone in your household participates in any of the above listed programs:

- Check "Yes" and provide a MT case number for SNAP, TANF, or FDPIR. You only need to
  provide one case number. If you participate in SNAP and do not know your case number,
  contact: 1-866-706-1535. You must provide a MT case number on your application if you
  marked the box YES.
- Go to **Step 4**.

# Step 3: List ALL household members and income for each member

### How do I report my income?

- Use the lists titled "Sources of Income" & "Examples of Income for Children," on the back side of the application form to determine if your household has income to report.
- Report all amounts in GROSS INCOME ONLY. Report all income in whole dollars. Do not include cents.
  - o Gross income is the total income received **before** taxes and deductions.
  - Many people think of income as the amount they "take home" and not the total, "gross" amount. Make sure that the income you report on this application
    has NOT been reduced to pay for taxes, insurance premiums, or any other amounts taken from your pay.
- Write a "0" in any fields where there is no income to report. Any income fields left empty or blank will also be counted as a zero. If you write "0" or leave any fields blank, you are certifying (promising) that there is no income to report. If local officials suspect that your household income was reported incorrectly, your application will be investigated.
- Mark how often each type of income is received using the check boxes to the right of each field.

### 3.A. Report income earned by adults

#### Who should I list here?

- When filling out this section, please include ALL adult members in your household who are living with you and share income and expenses, even if they are not related and even if they do not receive income of their own.
- Do NOT include:
  - o People who live with you but are not supported by your household's income AND do not contribute income to your household.
  - o Infants, children and students already listed in Step 1.

## Step 3: List ALL household members and income for each member

#### 1) List adult household members' names.

Print the name of each household member in the boxes marked "Names of Adult Household Members (First and Last)." Include college students, unless they are declared independently on taxes (all college students are considered adults). Do not list any household members you listed in **Step 1**.

#### 2) List earnings from work.

List all income from work in the "Earnings from Work" field on the application. This is usually the money received from working at jobs. If you are a self-employed business or farm owner, you will report your net income. Net income is your income after taxes and deductions have been subtracted.

- What if I have multiple jobs? List each job separately by entering your name and income from each job on a new line. Add an additional sheet of paper if necessary.
- What if I am self-employed? List income from your business as a net amount. This net amount is calculated by subtracting the total operating expenses of your business from its gross receipts (revenue). Gross receipts or revenue are all the income earned from the sale of any products or services offered.

If a child listed in Step 1 has income, follow the instructions in Step 3, Part B.

#### 3) List income from public assistance/child support/alimony.

List all income that applies in the "Public Assistance/Child Support/Alimony" field on the application. <u>Do not report the cash value of any public assistance benefits NOT listed on the chart</u>. If income is received from child support or alimony, only report court-ordered payments. Informal but regular payments should be reported as "other" income in the next part.

### 4) List income from pensions/retirement/all other income.

List all income that applies in the "Pensions/Retirement/All Other Income" field on the application.

• What if I receive income from multiple sources in this category? List each source separately by entering your name and income from each source on a new line. Add an additional sheet of paper if necessary.

### 5) List total household size.

Enter the total number of household members in the field "Total Household Members (Children and Adults)." This number MUST be equal to the number of household members listed in **Step 1** and **Step 3**. If there are any members of your household that you have not listed on the application, go back and add them. It is very important to list all household members, as the size of your household affects your eligibility for free and reduced price meals.

## 6) Provide the last four digits of your Social Security Number.

An adult household member must enter the last four digits of their Social Security Number in the space provided. You are eligible to apply for benefits even if you do not have a Social Security Number. If no adult household members have a Social Security Number, leave this space blank and mark the box to the right labeled "Check if no Social Security Number."

## 3.B List income earned by children

## List all income earned or received by children.

List the combined gross income for ALL children listed in **Step 1** in your household in the box marked "Child Income." Only count foster children's income if you are applying for them together with the rest of your household.

• What is Child Income? Child income is money received from outside your household that is paid DIRECTLY to your children. Many households do not have any child income.

# Step 4: Contact information and adult signature

All applications must be signed by an adult member of the household. By signing the application, that household member is promising that all information has been truthfully and completely reported. Before completing this section, please also make sure you have read the statements on the back of the application.

**A)** Provide your contact information. Write your current mailing address in the fields provided, if this information is available. If you have no permanent address, that is okay. Sharing a phone number, email address, or both is optional, but helps us reach you quickly if we need to contact you.

B) Print and sign your name and write today's date. Print the name of the adult signing the application and that person signs in the box "Signature of adult." C) Mail completed application to:

## **Optional**

Share children's racial and ethnic identities (optional). On the back of the application, we ask you to share information about your children's race and ethnicity. This field is optional and does not affect your children's eligibility for free or reduced price school meals. This information is requested solely for the purpose of determining the State's compliance with Federal civil rights laws, and your response will not affect consideration of your application, and may be protected by the Privacy Act. By providing this information, you will assist us in assuring that this program is administered in a nondiscriminatory manner.

Please return the application directly to your child's SCHOOL. DO <u>NOT</u> mail, fax, or email completed applications or questions about applications to the USDA Office of the Assistant Secretary for Civil Rights or your child's eligibility for free or reduced-price meals will be delayed.

## **SY2023-24 Household Application for Free and Reduced Price School Meals**

Complete one application per household. Please use a pen (not a pencil).

APPLY ONLINE:
RETURN TO (School/District Name):
ADDRESS:

A. All Adult Household Members (Anyone who is living with you and shares income and expenses, even if not related, including you.)  List all Adult Household Members not listed in STEP 1 (including yourself) even if they do not receive income. For each Household Member listed, if they receive income, report total gross deductions) for each source in whole dollars (no cents) only. If they do not receive income from any source, write '0'. If you enter '0' or leave any fields blank, you are certifying (promising) that there were they do not receive income from any source, write '0'. If you enter '0' or leave any fields blank, you are certifying (promising) that there have often received?  Name of Adult Household Members (First and Last)    Public Assistance, Child Support, Allmony   Weekly   20/4068   2x.Month   Monthly   Annual   Northly   Annual   Northly   Annual   Northly	If you checked any of these boxes, please refer to the Application Instruction's Step 1: Part C & Part D.
STEP 2 Do any household members (including you) participate in: SNAP, TANF, or FDPIR?  NO → Go to STEP 3. YES → Write case number here and proceed to STEP 4. CASE NUMBER (NOT EBT NUMBER):  WITH STEP 3 List ALL household members and income for each member (before taxes and deductions)  A. All Adult Household Members (Anyone who is living with you and shares income and expenses, even if not related, including you.)  List all Adult Household Members not listed in STEP 1 (including yourself) even if they do not receive income. For each Household Member listed, if they receive income, report total gross deductions) for each source in whole dollars (no cents) only. If they do not receive income from any source, write "O: If you enter "O' or leave any fields blank, you are certifying (promising) that ther how often received?  Name of Adult Household Members (First and Last)  Self-incomply from Work (Weedly 2000 to Northly reveal)  Self-incomply from Work (	If you checked any of these boxes, please refer to the Application Instruction's Step 1: Part C & Part D.
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List all Adult Household Members not listed in STEP 1 (including yourself) even if they do not receive income. For each Household Member listed, if they receive income, report total gross deductions) for each source in whole dollars (no cents) only. If they do not receive income from any source, write '0'. If you enter '0' or leave any fields blank, you are certifying (promising) that ther    How often received?   How often received?   Child Support, Alimony   Weekly   2 Weekls   2 Month   Monthly   Annual   Support, Alimony   Weekly   2 Weekls   2 Month   Monthly   Support, Alimony   Weekly   2 Weekls   2 Month   Monthly   Support, Alimony   Support   Support   Support, Alimony   Support   Support, Alimony   Support   Suppo	re is no income to report.
Name of Adult Household Members (First and Last)    How often received?   Weekly   Every   ZWeeks   2x Month   Monthly   Annual   Security, SSI, VA Benefits, All Other   Security, SSI, VA Benefits, All Othe	· nt
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Total Household Members (Children and Adults)  Last Four Numbers of Social Security Number of Primary Wage Earner or other Adult Household  Security Number  Please see	
Member (If Anniesble)	application's back ncome sources.
B. Child Income Child Income Weekly Every 2 Meekly 2 Meek	
Sometimes children in the household earn or receive income. Include the TOTAL income (before taxes and deductions) received by ALL children listed in STEP 1 here.	
CTED 4 C 4 1 1 C 4 1 PETUDU COMPLETED FORM TO YOUR CHILD IS SCHOOL - level and draw level	
STEP 4 Contact information and adult signature. RETURN COMPLETED FORM TO YOUR CHILD'S SCHOOL: Insert school address here	
"I certify (promise) that all information on this application is true and that all income is reported. I understand that this information is given in connection with the receipt of Federal funds, and that so (confirm) the information. I am aware that if I purposely give false information, my children may lose meal benefits, and I may be prosecuted under applicable State and Federal laws."	hool officials may verify
Print Name of Adult Signing the Form Signature of Adult Today's Date	
Mailing Address (if available)  City  State  Zip  Phone (optional)  Email (optional)	

#### **SOURCES AND EXAMPLES OF INCOME**

For additional information on income, please refer to the instructions that accompany this application.

	Sources of Income		Examples of Income for Children
Earnings from Work	Public Assistance/Alimony/ Child Support	Pensions/Retirement/ All other sources of income	A child has a regular full or part-time job where they earn a salary or wages
<ul> <li>Salary, wages, cash bonuses, tips, commissions</li> <li>Net income from self-employment (farm or business)</li> <li>If you are in the U.S. Military:</li> <li>Basic pay and cash bonuses (do NOT include)</li> </ul>	Unemployment benefits Workers' compensation Supplemental Security Income (SSI) Cash assistance from State or local government	Social Security/Disability (including railroad retirement and black lung benefits)     Private Pensions or disability benefits     Income from trusts or estates     Annuities	<ul> <li>A child is blind or disabled and receives Social Security benefits</li> <li>A parent is disabled, retired, or deceased, and their child receives Social Security benefits</li> <li>A friend or extended family member regularly gives a child spending money</li> </ul>
allowances for off-base housing, food, and clothing	Alimony payments     Child support payments     Veterans benefits     Strike benefits	Investment income     Earned interest     Rental income     Regular cash payments from outside household	A child receives regular income from a private pension fund, annuity, or trust

OPTIONAL Children's ethnic and racial identities. This information is kept confidential and may be protected by the Privacy Act of 1974.							
We are required to ask for information about you and does not affect your children's eligibility for			tant and helps to make sure we are f	ully serving our community. Responding to this section	n is optional		
Ethnicity (check one): Hispanic or Latino (A person	n of Cuban, Mexican, Puert	to Rican, South or Central American, or oth	er Spanish Culture or origin, regardless of ra	ce) Not Hispanic or Latino			
Race (check one or more): American Indian or Al	aska Native As	sian Black or African American	Native Hawaiian or Other Pacific Island	der White			
Return this completed form to your child's school	l. *Do <u>not</u> mail, fax, o	r email completed applications to t	he U.S. Department of Agriculture O	ffice of the Assistant Secretary for Civil Rights.			
DO NOT FILL OUT For school use only.							
Annual Income Conversion: Weekly × 52, Every 2 V Total Income	How often?	nth × 24, Monthly × 12. Do not annu Annual Household size	,	nless more than one income frequency is listed.  Eligibility  Free   Reduced   Denied			
O	0 0 0	0	Categorical Eligibility	0 0 0			
Determining Official's Signature	Date	Confirming Official's Signature	Date	Verifying Official's Signature	Date		

#### **Use of Information Statement**

The Richard B. Russell National School Lunch Act requires that we use information from this application to see who qualifies for free or reduced price meals. We can only approve complete forms. We may share your eligibility information with education, health, and nutrition programs to help them deliver program benefits to your household. Inspectors and law enforcement may also use your information to make sure that program rules are met.

Please be sure to provide the last four numbers of the Social Security number of the adult household member who signs the application. If the adult does not have one, 'Check if no Social Security Number.' Applications for a foster child do not need to list a Social Security number. Applications for children in households receiving Supplemental Nutrition Assistance Program (SNAP) or Temporary Assistance for Needy Families (TANF) or Food Distribution Program on Indian Reservations (FDPIR) do not need to list a Social Security number. Some children qualify for free meals without an application. Please contact your school to get free meals for a foster child, and children who are homeless, migrant, or runaway.

#### The contact information below is solely to file a complaint of discrimination

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation), disability, age, or reprisal or retaliation for prior civil rights activity. Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the responsible state or local agency that administers the program or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form which can be obtained online at: https://www.usda.gov/sites/default/files/documents/ad-3027.pdf, from any USDA office, by calling (866) 632-9992, or by writing a letter addressed to USDA. The letter must contain the complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted to USDA by:

\*MAIL: U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights

1400 Independence Avenue, SW Washington, D.C. 20250-9410 FAX: EMAIL: (833) 256-1665 or (202) 690-7442; or program.intake@usda.gov

\*Do not mail applications to this address, only complaints of discrimination.

# INCOME ELIGIBILITY GUIDELINES (Effective from July 1, 2023 through June 30, 2024)

**If more than one income is reported,** all income should be converted to a yearly figure before a determination is made.

The conversion formula is as follows:

Monthly x 12 Twice a Month x 24 Every Two Weeks x 26 Weekly x 52

	Free Meals – 130%				Reduced-Price Meals – 185%					
Household Size	Annual	Monthly	Twice a Month	Every Two Weeks	Weekly	Annual	Monthly	Twice a Month	Every Two Weeks	Weekly
1	\$18,954	\$1,580	\$790	\$729	\$365	\$26,973	\$2,248	\$1,124	\$1,038	\$519
2	\$25,636	\$2,137	\$1,069	\$986	\$493	\$36,482	\$3,041	\$1,521	\$1,404	\$702
3	\$32,318	\$2,694	\$1,347	\$1,243	\$622	\$45,991	\$3,833	\$1,917	\$1,769	\$885
4	\$39,000	\$3,250	\$1,625	\$1,500	\$750	\$55,500	\$4,625	\$2,313	\$2,135	\$1,068
5	\$45,682	\$3,807	\$1,904	\$1,757	\$879	\$65,009	\$5,418	\$2,709	\$2,501	\$1,251
6	\$52,364	\$4,364	\$2,182	\$2,014	\$1,007	\$74,518	\$6,210	\$3,105	\$2,867	\$1,434
7	\$59,046	\$4,921	\$2,461	\$2,271	\$1,136	\$84,027	\$7,003	\$3,502	\$3,232	\$1,616
8	\$65,728	\$5,478	\$2,739	\$2,528	\$1,264	\$93,536	\$7,795	\$3,898	\$3,598	\$1,799
For each additional family member, add	\$6,682	\$557	\$279	\$257	\$129	\$9,509	\$793	\$397	\$366	\$183

Prepared by the Office of Public Instruction - PO Box 202501, Helena, MT 59620-2501

This institution is an equal opportunity provider.