

TITLE: APPROVAL OF UPDATED PREQUALIFICATION APPLICATION FOR FORMALLY BID PUBLIC WORKS PROJECTS

Business & Facilities
Consent #13

May 18, 2021
Page 1 of 1

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Business & Facilities

Background Information

On January 1, 2014, Public Contract Code 20111.6 became effective, and required school districts to adopt a uniform system of rating and prequalifying general contractors, and mechanical, electrical, and plumbing subcontractors, (MEP Subcontractors) for state funded construction projects valued at \$1,000,000 and greater. On April 15, 2014, the Board of Education adopted a uniform system of rating bidders for projects valued at \$1,000,000 and greater, which requires periodic updating. The updated Prequalification Application for Projects valued at \$1,000,000 and greater is attached (Exhibit A).

Fiscal Analysis

Implementing a uniform prequalification application is mandated by California Public Contract Code for projects valued at \$1,000,000 and greater. Prequalification can reduce additional inspection, management and administrative costs, due to the level of experience, bonding capacity, financial strength, and capability of prequalified contractors.

Recommendation

It is recommended that the Board of Education adopt the attached updated Prequalification Application (Exhibit "A"), which constitutes a uniform system of rating bidders for projects valued at \$1,000,000 and greater.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call vote, adoption of a uniform system of rating bidders for projects valued at \$1,000,000 and greater.

Ayes: Bagdasaryan
Blough Noes: 0 Absent: LaBelle Abstained: 0
Jubran Smollen

PREQUALIFICATION APPLICATION

1. Introduction.

1.1. In accordance with Public Contract Code section 20111.6, a Bid Proposal shall not be accepted unless a Bidder: a) submits a Prequalification Application in accordance with the Instructions for Bidders at least ten (10) business days prior to the last date for the submission of Bid Proposals set forth in the Notice to Contractors Calling for Bids, or has not been prequalified for at least five (5) business days prior to that date; and, b) submits with its Bid Proposal a Subcontractors List in accordance with the Instructions for Bidders on which the listed mechanical, electrical, and plumbing subcontractors (collectively, "MEP Subcontractors") have submitted a Prequalification Application in accordance with the Instructions for Bidders at least ten (10) business days prior to the last date for the submission of Bid Proposals set forth in the Notice to Contractors Calling for Bids, and each and every one of such subcontractors has been prequalified for at least five (5) business days prior to that date.

1.2. For purposes of this Prequalification Application, MEP Subcontractors are contractors licensed pursuant to Business & Professions Code section 7058, specifically contractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and/or C-46 licenses, pursuant to regulations of the Contractors' State License Board. Subcontractors who hold multiple specialty contractor's licenses, shall attain MEP Subcontractor prequalification if they will be performing MEP Subcontractor work on a project.

1.3. Prequalification by the District is valid for one year from the date that the District notifies the Applicant of same, and prequalifies the Applicant to bid on any formally bid project of the District valued over or under \$1,000,000 for one year after that date (unless the District requires project-specific prequalification).

2. Submission of Application.

Submit one (1) original of a completed Application to:

Simi Valley Unified School District
Bond Management Office
101 W. Cochran Street
Simi Valley, CA 93065

3. Contents of Application.

An Application contains the following:

- 3.1. Statement of Experience;
- 3.2. Rating Questionnaire;
- 3.3. Financial Statement;
- 3.4. Certificate of Accountant;
- 3.5. Letter of Bondability;
- 3.6. Affidavit.

4. **Statement of Experience.**

A completed form of Statement of Experience must be submitted with this Application.

5 **Rating Questionnaire.**

A completed form of Rating Questionnaire must be submitted with this Application.

6. **Financial Statement.**

Applicant's financial statement must be submitted with the Application. The financial statement must include an accountants review or audit letter, and details regarding the firm's financial condition, required to calculate the firms total assets and current liabilities, and shall,be dated as of a date that is not more than **fifteen (15) months** prior to the date that the Applicant submits its Application to the District. Financial statements that have not been reviewed or audited by the accountant, such as "compiled financial statements" are not acceptable.

7. **Certificate of Accountant.**

A completed form of Certificate of Accountant, or Accountant's Review Letter or Accountant's Audit Letter, regarding the Financial Statement, must be submitted with this Application. The Certificate of Accountant, Accountant's Review Letter, or Accountant's Audit Letter shall not be made by any individual who is in the regular employ of the individual, partnership, or corporation submitting the Application, nor by a person with more than a ten percent (10%) financial interest therein. The District reserves the right to contact the accountant regarding the validity of their review or audit of the Financial Statement.

8. **Letter of Bondability.**

The Applicant must submit with the Application a letter from an admitted surety authorized to issue bonds in the State of California, or from an attorney-in-fact of such surety, which states the Applicant's bonding capacity for a single contract, and the Applicant's total bonding capacity. For general contractors, bonding capacity for a single contract must be at least Three Million Dollars (\$3,000,000), and total bonding capacity must be at least Six Million Dollars (\$6,000,000). The surety must have an "A" or better rating by A.M. Best, Moody's, or Standard and Poor's. For MEP Subcontractors, total bonding capacity must be at least One Hundred Seventy-Five Thousand Dollars (\$175,000) and the surety must have an "A-" or better rating by A.M. Best, Moody's, or Standard and Poor's.

9. **Affidavit.**

A completed form of Affidavit must be submitted with this Application, in which Applicant declares under penalty of perjury that that all information provided in the Applicant's Application is true and correct.

10. **Notification of Prequalification Results.**

Applicants will be notified by E-mail or by U.S. mail of their prequalification rating at least five (5) business days prior to bid opening, and a list of prequalified general contractors and MEP Subcontractors shall be made available to all bidders by E-mail, pre-bid addendum, or by posting on the District's web site, at least five (5) business days prior to the last date for the submission of Bid Proposals set forth in the Notice to Contractors Calling for Bids, or extended by pre-bid addendum.

11. Confidentiality.

The completed Applications and financial statements submitted by Applicants are not public records and are not open to public inspection. All information provided will be kept confidential to the extent permitted by law. However, the contents may be disclosed to third parties for the purpose of verification, or investigation of substantial allegations, or in the appeal process. State law requires that the names of applicants applying for prequalification status shall be subject to disclosure. The Financial Statement will be removed from the application and destroyed (mechanically shredded) after the application has been held by the District for fifteen (15) months.

12. Waiver of Irregularities and Project-Specific Prequalification.

The District reserves the right to waive irregularities and omissions in the information contained in the Application for Prequalification submitted, to make all final determinations, and to determine at any time that the prequalification procedures will not be applied to a specific future public works project. The District reserves the right to require project-specific prequalification, for which prequalification under this application would not be applicable.

13. Incomplete Applications.

The District may reject an Application that is incomplete. If an Application is rejected as incomplete, the Applicant may submit a new Application at least ten (10) business days prior to the last date for the submission of Bid Proposals set forth in the Notice to Contractors Calling for Bids the last date. There is no appeal from an incomplete Application.

14. Responsible Bidders.

While it is the intent of this Application for Prequalification to assist the District in determining Applicant qualifications to bid, neither the fact of prequalification, nor any prequalification rating, will preclude the District from a consideration and determination of whether a general contractor or a mechanical, electrical, or plumbing subcontractor has the quality, fitness, capacity, and experience to satisfactorily perform the proposed work, and has demonstrated the requisite trustworthiness.

15. Appeal of Prequalification Rating.

Where a timely and completed Application for Prequalification results in a determination that an Applicant is not qualified, an appeal can be made. An appeal is begun by the Applicant delivering notice to the Facilities Director for the District no later than **seven (7)** business days prior to the last date for the submission of Bid Proposals set forth in the Notice to Contractors Calling for Bids. The written appeal shall set forth in detail all grounds for the appeal, including all facts, supporting documentation, legal authorities and argument in support of the grounds for the appeal. Any matters not set forth in the written appeal may be deemed waived. All factual contentions must be supported by evidence. Unless the Applicant submits a timely appeal, the Applicant waives any and all rights to challenge the determination of the District on the Applicant's qualifications, whether by administrative process, judicial process or any other legal process or proceeding.

STATEMENT OF EXPERIENCE

Name of Firm _____

Type of Firm (Check one): ☐ Corporation; ☐ Sole Proprietorship; ☐ Partnership; ☐ Other (specify)

Business Address _____
(P.O. Box unacceptable)

Mailing Address _____
(If different)

Telephone No. () _____ E-mail: _____

License No.(s) _____ Class(es): _____ Expiration Date(s): _____

Name of Qualifying Individual(s):

Tax I.D. Number or Social Security Number (for Sole Proprietorship only): _____

Date Business Formed: _____ Date Incorporated: _____

Has there been any recent change in control of company? YES ☐ NO ☐ If yes, explain on separate signed page.

Is the company or its owners connected with other companies as a subsidiary, parent, holding or affiliate?
YES ☐ NO ☐ If yes, explain on separate signed page.

CORPORATE OFFICERS - PARTNERS - PROPRIETOR - OWNERS

<u>Name(s)</u>	<u>Years With Firm</u>	<u>Position</u>	<u>% of Owner- Ship</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have any officers or principals of Applicant's firm ever had its contractor's licenses suspended or revoked?
YES ☐ NO ☐ If yes, explain on separate signed sheet.

What was the largest amount of work completed in one year? \$ _____ What is the largest number of jobs completed in one year: _____ Which year: _____

What is the largest job completed in any year: \$ _____ Which year: _____

List Applicant's annual gross income for last 3 years:

\$ _____ year _____; \$ _____ year _____; \$ _____ year _____.

EXPERIENCE OF APPLICANT

1. What workload is Applicant able to undertake: _____

Single job: \$ _____ Total work in process: \$ _____

2. In what type of construction does Applicant specialize?

3. How many years experience in public school and public works construction work has Applicant had?

A) As a prime or general contractor? _____

B) As a subcontractor? _____

4. **NAME OF PRESENT AND PRIOR SURETIES:** list companies, largest bond:

Company

Address

Largest Bond

5. **LIST THE FIVE LARGEST CONTRACTS COMPLETED IN THE PAST 5 YEARS:**

Owner, Person To Contact	Phone No.	Type of Work	Year
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6. **LIST ALL PROJECTS AWARDED TO APPLICANT BY A PUBLIC WORKS INSTITUTION, SCHOOL OR COLLEGE DISTRICT IN THE LAST 5 YEARS. USE ADDITIONAL PAGES IF NECESSARY.**

Name of Institution/School District Project Title	Contract Price	Year
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

7. LIST PRINCIPAL SUPPLIERS AND SUBCONTRACTORS:

Name	Material/ Service Provided	Street Address City And Zip	Phone Number
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	

If an explanation is required for any of the above answers, please provide comments with dates of occurrences on attached additional signed pages.

Part IV: Safety.

PART I. ESSENTIAL REQUIREMENTS.

Applicant is disqualified if the answer to any of the questions 16 -23 below in this Part I is “Yes.”

1. Applicant possesses a valid and current California Contractor's license for the project.
_____ Yes _____ No
2. For **general contractors**: Applicant's bonding capacity for a single contract is at least Three Million Dollars (\$3,000,000.00).
_____ Yes _____ No
3. For **general contractors**: Applicant's total bonding capacity is at least Six Million Dollars (\$6,000,000.00).
_____ Yes _____ No
4. For **MEP Subcontractors**: Applicant's total bonding capacity is at least One Hundred Seventy-Five Thousand Dollars (\$175,000.00).
_____ Yes _____ No
5. For **general contractors**: Applicant's Net Worth, calculated as the difference between Applicant's Total Assets and Current Liabilities, is at least Seven Hundred Thousand Dollars (\$700,000.00).
_____ Yes _____ No
6. For **general contractors**, Applicant can provide a Comprehensive General Liability insurance policy with a policy limit of at least \$2,000,000 per occurrence and \$4,000,000 aggregate, and Automobile Liability insurance with a policy limit of at least \$1,000,000.00 with an insurance carrier authorized to do business in the State of California, and which carrier has an "A" or better rating by A.M. Best, Moody's, or Standard and Poor's.
_____ Yes _____ No
7. For **MEP Subcontractors**, Applicant can provide a Comprehensive General Liability insurance policy with a policy limit of at least \$1,000,000.00 per occurrence and \$2,000,000.00 aggregate, and Automobile Liability insurance with a policy limit of at least \$1,000,000.00 with an insurance carrier authorized to do business in the State of California, and which carrier has an "A-" or better rating by A.M. Best, Moody's, or Standard and Poor's.
_____ Yes _____ No

8. Applicant has a current workers' compensation insurance policy as required by the Labor Code or is legally self-insured pursuant to Labor Code section 3700 et. seq.
 _____ Yes _____ No _____ Applicant is exempt from this requirement, because it has no employees.
9. For **general contractors**, has Applicant completed at least one (1) public works project within the past **three (3)** years as a prime contractor with a contract price of at least **One Million Three Hundred Thousand Dollars (\$1,300,000)**.
 _____ Yes _____ No
10. For **MEP Subcontractors**, has Applicant completed at least two (2) public works projects within the past **three (3)** years as a prime contractor or a subcontractor with a contract price of at least **Thirty Thousand Dollars (\$30,000.00)**.
 _____ Yes _____ No
11. Has Applicant submitted a letter from an admitted surety, or an attorney-in-fact of such surety, approved by the California Department of Insurance, authorized to issue bonds in the State of California, with an "A" or better rating for general contractors, or an "A-" or better rating for MEP Subcontractors, by A.M. Best, Moody's, or Standard and Poor's, which states Applicant's bonding capacity for a single contract, and Applicant's total bonding capacity?
 _____ Yes _____ No
12. Has Applicant submitted your firms most recent Financial Statement that has been reviewed or audited by an accountant, and is dated as of a date that is not more than **fifteen (15)** months prior to the date this application is being submitted to the District?
 _____ Yes _____ No
13. Has Applicant included an accountant's letter attesting to their review or audit of the firms most recent Financial Statement, or has the completed Certificate of Accountant, included at Page 16 of this application, been submitted with the application?
 _____ Yes _____ No
14. Applicant has excluded all lines of credit in determining Applicant's Total Assets in Part II below?
 _____ Yes _____ No
15. Applicant has a current Workers Compensation EMR rating of 1.25 or lower.
 _____ Yes _____ No

16. Applicants Workers Compensation EMR rating has exceeded 1.25 during any of the past 3 years.
_____ Yes _____ No
17. Has a surety firm been involved in completing a contract on your behalf, because your firm was terminated for cause or default by the project owner within the last five (5) years.
_____ Yes _____ No
18. At the time of submitting this application, is your firm ineligible to bid on or be awarded a public works contract, or perform as a subcontractor on a public works contract, pursuant to either Labor Code section 1777.1 or Labor Code section 1777.7?
_____ Yes _____ No
19. At any time during the last five years, has your firm or any of its owners or officers been convicted of a crime involving the awarding of a contract of a government construction project, or the bidding or performance of a government contract?
_____ Yes _____ No
20. Has any CSLB license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five years?
_____ Yes _____ No
21. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on any government agency or public works project for any reason?
NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position.
_____ Yes _____ No
22. Is your firm currently the debtor in a bankruptcy case?
_____ Yes _____ No
23. At any time during the last five years, has your firm or any of its owners, officers or partners ever been found liable in a civil suit or found guilty in a criminal action for making any false claim or material misrepresentation to any public agency or entity?
_____ Yes _____ No

PART II. OVERVIEW.

Applicant shall fill in the figures at each item below.

1. Applicant's net worth, computed as Total Assets indicated on the Financial Statement minus the Current Liabilities indicated on the Financial Statement, is as follows:

Applicant's Total Assets: \$ _____

Applicant's Current Liabilities: \$(_____)

Applicant's Net Worth: \$ _____

2. Applicant's bonding capacity for a single contract is

_____ Dollars \$_____.

3. Applicant's total bonding capacity is _____ Dollars

\$_____

4. For **general contractors**, Applicant has completed _____ public works projects within the past three (3) years as a prime contractor on which the contract price was a least One Million Dollars (\$1,000,000).

5. For **MEP Subcontractors**, Applicant has completed _____ public works projects within the past three (3) years as a prime contractor or a subcontractor on which the contract price was at least **Thirty Thousand Dollars (\$30,000.00)**.

PART III. PERFORMANCE.

Applicant must receive a minimum of **65** points out of a possible **100** points in this section, or is not qualified.

1. How many years experience in public works construction has Applicant had?
years

☐ 5 years or more - 10 points
☐ 2 to 5 years - 5 points
☐ 0 to 2 years - 0 points
2. Has a claim or other demand ever been made against Applicant's California Contractors License Bond? ☐ Yes ☐ No

 No - 5 points
 Yes - 0 points
3. Has a complaint ever been filed against Applicant's California Contractors License with the California Contractors State License Board? ☐ Yes ☐ No

 No - 5 points
 Yes - 0 points
4. Has Applicant ever been unable to obtain a bond or been denied a bond for a contract?
☐ Yes ☐ No
 If yes, list each occasion and explain on separate pages.

 No - 5 points
 Yes - 0 points
5. Has Applicant ever refused to sign a contract awarded to it? ☐ Yes ☐ No

 No - 5 points
 Yes - 0 points
6. Has Applicant ever failed to complete a construction contract? ☐ Yes ☐ No

 No - 5 points
 Yes - 0 points
7. Has Applicant ever been declared in default of a construction contract?
☐ Yes ☐ No

 No - 5 points
 Yes - 0 points
8. Has Applicant ever failed to complete a public works contract within the authorized time?
☐ Yes ☐ No

 No - 5 points
 Yes - 0 points

9. Has Applicant ever been assessed and charged for liquidated damages under a construction contract with either a public or private owner? ___Yes ___No

No - 5 points
Yes - 0 points

10. Has Applicant ever been denied an award of a public works contract based upon a finding by a public agency that Applicant was not a responsible bidder? ___Yes ___No

No - 5 points
Yes - 0 points

11. Has any claim against Applicant concerning Applicant's work on a construction project ever been filed in court or arbitration by either a public or private owner? ___Yes ___ No. If yes, on how many occasions?

No occasions - 10 points
1 or 2 occasions - 5 points
More than 2 occasions - 0 points

12. Has Applicant ever made any claim against a public or private owner concerning work or payment on a construction project and filed that claim in court or arbitration? ___Yes ___No. If yes, on how many occasions? ___

No occasions - 10 points
1 or 2 occasions - 5 points
More than 2 occasions - 0 points

13. Has Applicant or any principal of Applicant ever been found guilty of violating any federal, state or local law, rule or regulation regarding a construction contract? ___Yes ___No

No - 5 points
Yes - 0 points

14. Has any surety made any payments on Applicant's behalf to satisfy any claims made against a payment or performance bond issued on Applicant's behalf in connection with a public or private construction project? ___ Yes ___No. If yes, on how many occasions? ___

No occasions - 10 points
1 occasion - 5 points
More than 1 occasion - 0 points

15. Has any insurance carrier, for any form of insurance, refused to renew an insurance policy for Applicant? ___Yes ___No. If yes, on how many occasions?

No occasions - 10 points
1 occasion - 5 points
More than 1 occasion - 0 points

PART IV. SAFETY

Applicant must receive a minimum of **34** points out of a possible 48 points in this section, or is not qualified.

1. Has CAL OSHA cited and assessed penalties against Applicant for any "serious," "willful" or "repeat" violations of its safety or health regulations in the past five years? (Note: If Applicant has filed an appeal of a citation and the Occupational Safety and Health Appeals Board has not yet ruled on Applicant's appeal, Applicant need not include information about it.)

☐ Yes ☐ No

If the firm's average gross revenues for the last three years was less than \$30 million, scoring is as follows:

1 or less occasion - 5 points

2 occasions - 3 points

More than 2 occasions - 0 points

If the firm's average gross revenues for the last three years was more than \$30 million, scoring is as follows:

3 or less occasions - 5 points

4 or more occasions - 3 points

More than 5 occasions - 0 points

2. Has the federal Occupational Safety and Health Administration cited and assessed penalties against Applicant in the past five years? (Note: If Applicant has filed an appeal of citation and the appropriate appeals Board has not yet ruled on Applicant's appeal, Applicant need not include information about it.)

☐ Yes ☐ No

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

1 or less occasion - 5 points

2 occasions - 3 points

More than 2 occasions - 0 points

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

3 or less occasions - 5 points

4 or more occasions - 3 points

More than 5 occasions - 0 points

3. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either Applicant or the owner of a project on which Applicant was the contractor in the past five years? (Note: If Applicant has filed an appeal of citation and the appropriate appeals Board has not yet ruled on Applicant's appeal, Applicant need not include information about it.)

☐ Yes ☐ No

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

1 or less occasion - 5 points
2 occasions - 3 points
More than 2 occasions - 0 points

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

3 or less occasions - 5 points
4 or more occasions - 3 points
More than 5 occasions - 0 points

4. How often does Applicant require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

Once a week or more often - 3 points
Any other answer - 0 points

5. List Applicant's Experience Modification Rate (EMR) (California workers' compensation insurance) for each of the past three premium years: (Note: An Experience Modification Rate is issued to Applicant annually by Applicant's workers' compensation insurance carrier).

Current year: _____
 Previous year: _____
 Year prior to previous year: _____

Applicant is disqualified if the EMR exceeds 1.25 on any of the years listed above per Essential Requirements questions pertaining to EMR requirements. (Note: An Experience Modification Rate is issued to Applicant annually by Applicant's workers' compensation insurance carrier).

Three-year average EMR of .95 or less - 5 points
Three-year average EMR or more than .95 but no more than 1.00 - 3 points
Any other EMR - 0 points

6. Within the last five years, has there ever been a period when Applicant had employees but was without workers' compensation insurance or state-approved self-insurance? ☐ Yes ☐ No

1 or less occasion - 5 points
More than 1 occasion - 0 points

7. Has there been more than one occasion during the last five years on which Applicant was required to pay either back wages or penalties for Applicant's failure to comply with California's prevailing wage laws? ☐ Yes ☐ No

If Applicant's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

2 or less occasions - 5 points
3 occasions - 3 points
More than 3 occasions - 0 points

If Applicant's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

million, scoring is as follows:

- 4 or less occasions - 5 points*
- 5 or 6 occasions - 3 points*
- More than 6 occasions - 0 points*

8. During the last five years, has there been more than one occasion on which Applicant has been penalized or required to pay back wages for failure to comply with the federal Davis-Bacon prevailing wage requirements? ☐ Yes ☐ No

If Applicant's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

- 2 or less occasions - 5 points*
- 3 occasions - 3 points*
- More than 3 occasions - 0 points*

If Applicant's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

- 4 or less occasions - 5 points*
- 5 or 6 occasions - 3 points*
- More than 6 occasions - 0 points*

9. Provide the name, address and telephone number of the apprenticeship program sponsor(s) (approved by the California Division of Apprenticeship Standards) that will provide apprentices to Applicant for use on any public work project for which Applicant is awarded a contract by the District.

If at least one approved apprenticeship program is listed - 5 points
Any other answer - 0 points

10. At any time during the last five years, has Applicant been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works? (Note: Applicant may omit reference to any incident that occurred prior to January 1, 1998 if the violation was by a subcontractor and Applicant, as general contractor on a project, had no knowledge of the subcontractor's violation at the time they occurred.)
☐ Yes ☐ No

If yes, provide the date(s) of such findings, and attach copies of the Department's final decision(s).

If Applicant's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

- 2 or less occasions - 5 points*
- 3 occasions - 3 points*
- More than 3 occasions - 0 points*

If Applicant's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

- 4 or less occasions - 5 points*
- 5 or 6 occasions - 3 points*
- More than 6 occasions - 0 points*

SIMI VALLEY UNIFIED SCHOOL DISTRICT

PUBLIC WORKS

APPLICATION FOR PREQUALIFICATION

CERTIFICATE OF ACCOUNTANT

I am licensed as a Certified Public Accountant in the State of California.

I have reviewed the financial statement of _____ as of _____,
20____, a true and correct copy of which financial statement is attached to this Certificate.

I am not aware of any material modifications that should be made to said financial statement in order for it to be in conformity with generally accepted accounting principles.

I am not in the regular employ of _____, nor does any individual who is a member of the firm for which I am employed have more than a 10 percent financial interest in _____.

(Print Name of Firm)

(Accountant's Signature)

(Telephone No.)

(License No.)

THIS FORM SHALL BE COMPLETED AND SUBMITTED WITH THE FINANCIAL STATEMENT IF AN ACCOUNTANT'S REVIEW LETTER IS NOT PROVIDED WITH THE FINANCIAL STATEMENT.

AFFIDAVIT OF INDIVIDUAL

I, _____, am an individual doing business as
_____.

This __ day of _____, 20__
City of _____ County of _____
State of _____

I declare under penalty of perjury under the laws of State of California that all information provided in this Application for Prequalification is true and correct.

Executed this __ day of _____ 20__ at
_____.
(City and State)

(Signature)

(Typed or written name)

AFFIDAVIT OF PARTNERSHIP

I, _____, am a partner of _____.

This ____ day of _____, 20____
City of _____ County of _____
State of _____

Date on which this partnership was organized: _____.

Type of partnership (e.g., general, limited): _____.

Name and telephone number of each partner:

_____.

I declare under penalty of perjury under the laws of State of California that all information provided in this Application for Prequalification is true and correct.

Executed this __ day of _____ 20__ at

_____.
(City and State)

(Signature)

(Typed or written name)

AFFIDAVIT OF CORPORATION

I, _____, the, _____ of,

(Name) (Title) (Corporation)

This ____ day of _____, 20____
City of _____ County of _____
State of _____

Date of incorporation:

President's name and telephone number:

Vice President's name and telephone number:

Secretary's name and telephone number:

Treasurer's name and telephone number.

A copy of the a certificate from the Secretary of State indicating standing of corporation is attached to this Affidavit.

I declare under penalty of perjury under the laws of State of California that all information provided in this Application for Prequalification is true and correct.

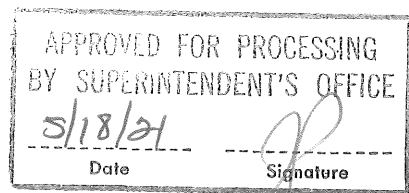
Executed this ____ day of _____ 20__ at _____

(City and State)

(Signature)

(Typed or written name)

[END OF APPLICATION]



**TITLE: RATIFICATION OF AGREEMENT NOS. R21-03371 AND R21-03447
BETWEEN SIMI VALLEY UNIFIED SCHOOL DISTRICT AND
MOLLENHAUER GROUP CIVIL, INC. FOR FIELD SURVEYING AND
UNDERGROUND UTILITY DETECTION SERVICES AT SANTA
SUSANA HIGH SCHOOL AND PARK VIEW ELEMENTARY SCHOOL**

Business & Facilities
Consent #14

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On March 21, 2017 the Board of Education ratified Ongoing Services Agreement A17.322 for ongoing civil engineering services with the firm of Mollenhauer Group Civil, Inc. Field surveying and underground utility detection services are needed for the design of proposed new Black Box Theater Building Project at Santa Susana High School, and for documenting the location of underground utilities at Park View Elementary School.

Fiscal Analysis

The cost associated with these surveying and utility detection services are shown below;

Santa Susana High School – Agreement No. R21-03371 (Exhibit A): \$39,500.00 (not-to-exceed amount)
Park View Elementary School - Agreement No. R21-03447 (Exhibit B): \$ 2,800.00 (not-to-exceed amount)
Total: \$42,300.00 (not-to-exceed amount)

These services will be funded by Measure X. Additional information is available at the Bond Management Office.

Recommendation

This item is presented for Board of Education ratification.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education ratified, by roll-call-vote, Agreement Nos. R21-03371 and R21-03447 with Mollenhauer Group, Civil, Inc.

Ayes: Bagdasaryan
Blough
Jubran Noes: 0 Absent: LaBelle
Smollen Abstained: 0

**PROJECT ASSIGNMENT AMENDMENT (PAA)
AGREEMENT NO. R21-03371**

**SANTA SUSANA HIGH SCHOOL SURVEY & UTILITY DETECTION SERVICES
FOR NEW BLACK BOX THEATER PROJECT**

This Project Assignment Amendment ("PAA") is entered by and between Simi Valley Unified School District and Mollenhauer Group Civil, Inc. ("Engineer") on or about April 23, 2021.

Whereas, the District entered into a written Agreement entitled Agreement A17.322 for On-Going Engineering Services ("Agreement") generally establishing terms and conditions for the Engineer's design professional services for Projects assigned by the District to the Engineer.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Engineer for completion of design professional services.

NOW THEREFORE, the District and Engineer and agree as follows:

1. Assigned Project Description. The Assigned Project is described as follows:

Prepare a field spot-elevation topographic survey and detect & document existing underground and above-ground utilities at Santa Susana High School to meet the requirements identified by DSA and the Architect (Rachlin Partners) for the new Black Box Theater Project. The areas to be field surveyed are within the clouded region on attached Sketch SS-1, as further described in the attached Proposal from Engineer dated April 5, 2021 (Attachment 1).

2. Assigned Project Construction Budget. The Construction Budget for the Assigned Project is not yet determined.

3. Assigned Project Basic Services. The Basic Services for the Assigned Project are:

Basic Services Descriptions
Field topographic survey, for DSA and architectural design requirements for the new Black Box Theater Project.
Utility detection services including ground-penetrating detection of underground utilities.

4. Assigned Project Design Disciplines and Design Consultants. The Design Disciplines included within the scope of the Assigned Project include the following; the Engineer shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Engineer. The Engineer shall pay Prevailing Wages to its employees or its consultants whenever required by statute or by agencies having jurisdiction.

Design Disciplines; Design Consultants
Land Surveyor
Civil Engineer

5. **Assigned Project Schedule.** The Engineer's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services Phases	Completion Date
Field Survey and utility detection.	5/7/21
Provision of electronic survey and utility detection drawing(s).	5/31/21

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project a total not-to-exceed fee of **Thirty-Nine-Thousand Five-Hundred Dollars (\$39,500.00)** as itemized below;

Field Topographic Survey **\$33,500.00 (not-to-exceed fee)**


Utility Detection Services **\$ 6,000.00 (not-to-exceed fee)**

Total: \$39,500.00

7. **Design Consultants.** Design Consultants to the Engineer for the design disciplines required for the Assigned Project are as set forth in the Engineer's RFQ Response, except: _____.
8. **Agreement Terms.** All terms of Agreement A17.322 are incorporated herein and applicable to the Assigned Project, except as specifically modified by the terms of this PAA. The Standard Terms and Conditions that were included in the original Proposal from Engineer are replaced by the Terms and Conditions of Agreement A17.322.
9. **Acknowledgment and Confirmation.** The Engineer has a full and complete understanding of the Engineering Services required for the Assigned Project. The Engineer certifies that all proposed personnel and any sub-consultants are duly certified, licensed, approved and otherwise qualified to complete obligations under the On-going Engineering Services Agreement.

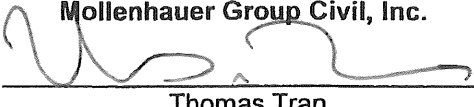
IN WITNESS HEREOF, the District and the Engineer have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By:  _____
Ron Todo

Title: Associate Superintendent, Business & Facilities

Engineer
Mollenhauer Group Civil, Inc.

By:  _____
Thomas Tran

Title: Senior Vice-President, Civil Engineering



April 5, 2021

Simi Valley Unified School District
101 West Cochran Street
Simi Valley, CA 93065

Attention: Tony Joseph
Construction Manager

Re: Simi Valley Unified School District (SVUSD)
Santa Susana High School-Survey and Utility Detection
MG Proposal # P21.130.020

Dear Mr. Joseph:

In response to your request for proposal a proposal, and our meeting with Ms. Malihe Shokouhi (SVUSD) at the site walk on March 26, 2021, we are pleased to submit our proposal for topographic surveying and Ground Penetrating Radar (GPR) utility detection services in connection with the subject project.

In reviewing the documentation forwarded to us we have developed the following scope of services that would be performed by our staff for the topographic surveying and Ground Penetrating Radar (GPR) utility detection services limits of work as shown on the attached Exhibit SS-1:

SCOPE OF SERVICES

Topographic Surveying Services:

Prepare a design survey for the highlighted areas as shown on the Exhibit SS-1, which will include those items of work noted as follows:

- All features of the site will be shown and noted.
- Spot elevations and contours will be shown as required to fully describe the yellow highlighted areas of the site as shown on Exhibit SS-1. The spot elevations shall be at 25' x 25' grids for turf areas and 15' x 15' grids for hard scape areas.
- Spot elevations will be shown as required to fully describe the orange highlighted ADA parking stall areas on the site as shown on Exhibit SS-1. The spot elevations shall be at 15' x 15' grids.
- The Paths-of-Travel (POT) as shown on the attached Exhibit SS-1, approximately 1500 linear foot, shall include spot elevations at 10' on center and both sides of walkways along full route of POT.

919 W. Glenoaks Blvd. Glendale, CA 91202 | t: 818 937-9899
t: 213 624-2661
| www.mollenhauergroup.com

Mr. Tony Joseph
Simi Valley Unified School District (SVUSD)
Santa Susana School-Survey and Utility Detection
April 5, 2021
Page 2 of 4

- The POT as shown on the attached Exhibit SS-1, shall include spot elevation immediately inside all doors served by the POT.
- All elevations will be based upon current City of Simi Valley bench marks. Two bench marks will be shown on the survey. Assumed bench marks will not be used.
- Invert elevations of all accessible sanitary sewer and storm drain manholes and storm drain catch basins located onsite will be field measured. Record elevations will not be used.
- All existing utilities of record provided by the District will be shown.
- The survey will be drawn to a scale acceptable to the architect.

Utility Detections Services:

Perform the utility detection for the highlighted areas as shown on the Exhibit SS-1, that will include those items of work noted as follows:

- Utility Investigation using Electro- Magnetic & Ground Penetrating Radar locating equipment to locate & mark-out all conductive & non-conductive underground utilities including: water lines, natural gas lines, electrical lines, tele-communication lines, sewer lines, and storm drain pipes for areas noted for field survey as shown on attached Exhibit SS-1.

Potholing and CCTV services shall be as required based on review of the existing field conditions, therefore it is not included within our proposal. Should potholing or CCTV services be required, we will notify the District of the additional services in writing for approval prior to commencing with the work.

- All confirmed utilities, buried features, and substructure will be delineated using APWA color coded marking paint, flags and whisksers.
- All photos of located utilities onsite will be saved and sent to Mollenhauer Group.
- Field survey to locate Utility Investigation markings.
- The Utility Detection drawings will be drawn to a scale acceptable to the Engineer.

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Mr. Tony Joseph
 Simi Valley Unified School District (SVUSD)
 Santa Susana School-Survey and Utility Detection
 April 5, 2021
 Page 3 of 4

DESIGN FEE

Fee for our services will be billed monthly as the work progresses based upon the surveying and utility detection services performed as follows:

Topographic Survey Services:	\$ 33,500.00 (Not-to-Exceed Fee)
Utility Detections Services:	\$ <u>6,000.00</u> (Not-to-Exceed Fee)
Total (Not-to-Exceed Fee) Fee:	\$ 39,500.00 (Not-to-Exceed Fee)

INSURANCE

The Mollenhauer Group (Mollenhauer) maintains workers compensation and employers' liability insurance of a form and in an amount as required by state law; comprehensive general liability with a general aggregate limit of \$2,000,000, automotive liability with a combined single limit of \$1,000,000 and professional liability insurance with a limit of \$1,000,000 per claim. The client recognizes that the insurance market can be erratic and that Mollenhauer cannot guarantee that they will be able to maintain the coverages identified above. Mollenhauer will endeavor to maintain the above coverages, within the context of prudent business practice, and will notify the client of any change in coverage no later than ten calendar days after we become aware of any change.

OPTIONAL SERVICES

Our scope of services does not include any work not specifically called for herein. Should you so desire, our firm can modify the scope of services outlined in our proposal to best fit the needs of the project. We can provide your firm with an amended proposal for any additional services that might be required in the future, or this work can be billed on an hourly basis in accordance with our attached rate schedule.

ASSUMPTIONS

In developing our proposal we have made the following assumptions:

- In the event that we could not located and exterior access into the existing sanitary sewer or storm drain system within the limits of proposed improvements, we shall notify the District for additional services to provide a license plumber to assist with cleanout access from the interior of the building.

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Mr. Tony Joseph
Simi Valley Unified School District (SVUSD)
Santa Susana School-Survey and Utility Detection
April 5, 2021
Page 4 of 4

CLOSURE

We hope this proposal meets with your approval and look forward to working with you on this project. We are prepared to start work immediately upon receipt of written authorization of our proposal.

Should you have any questions regarding our proposal or require additional information, please do not hesitate to contact us.

Very truly yours,

MOLLENHAUER GROUP CIVIL, INC.



Thomas M. Tran, PE, QSD
Sr. Vice President, Civil Engineering.

Authorization to Proceed:

By: _____

Title: _____

Date: _____

Enclosures:
Hourly Rates
Exhibit SS-1
Standard Terms and Conditions

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| t: 213 624-2661
| www.mollenhauergroup.com

EXHIBIT "A"

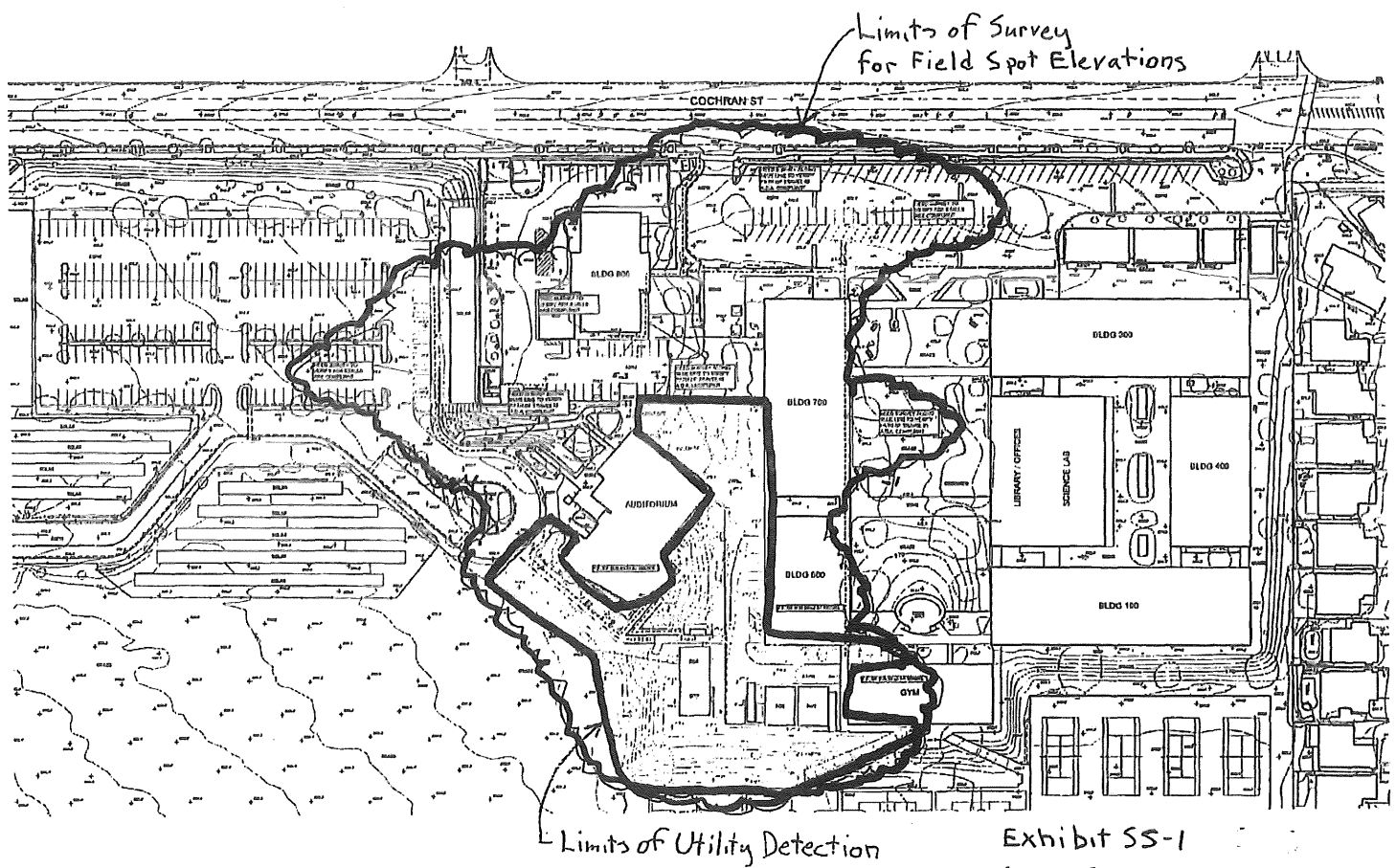



Exhibit SS-1
Santa Susana HS



Civil Engineering
Survey + Mapping
3D Laser Scanning
Subdivision Mapping
Construction Surveying

MOLLENHAUER

Mollenhauer Group Civil, Inc.
Schedule of Hourly Rates

STAFF TITLES	RATE
Field Survey Party	
One Person Party	\$215.00
Two Person Party	\$292.00
Three Person Party	\$370.00
Office Management & Professional Services	
Senior Project Manager	\$190.00
Project Manager	\$175.00
Senior Project Engineer/Surveyor	\$169.00
Project Engineer/Surveyor	\$160.00
Assistant Project Surveyor	\$130.00
Design Engineer	\$123.00
Junior Engineer	\$95.00
Office CAD & Administrative Services	
CADD Technician	\$104.00
Researcher/ Plan Processor	\$94.00
Project Assistant	\$78.00
Administration	\$72.00

Reimbursables (plots, reproductions, messenger, over-night service) will be charged at cost plus 10 percent.

Sub-Consultants will be charged at cost plus 20 percent.

919 W. Glenoaks Blvd. Glendale, CA 91202 | Telephone 213 624 2661 www.mollenhauergroup.com

**PROJECT ASSIGNMENT AMENDMENT (PAA)
AGREEMENT NO. R21-03447**

PARK VIEW ELEMENTARY SCHOOL SURVEY & UTILITY DETECTION SERVICES

This Project Assignment Amendment ("PAA") is entered by and between Simi Valley Unified School District and Mollenhauer Group Civil, Inc. ("Engineer") on or about April 28, 2021.

Whereas, the District entered into a written Agreement entitled Agreement A17.322 for On-Going Engineering Services ("Agreement") generally establishing terms and conditions for the Engineer's design professional services for Projects assigned by the District to the Engineer.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Engineer for completion of design professional services.

NOW THEREFORE, the District and Engineer and agree as follows:

1. Assigned Project Description. The Assigned Project is described as follows:

Prepare a field spot-elevation topographic survey of existing water, gas, and electric utilities at the location along Alexander Street noted on the attached drawing, and detect & document existing underground and above-ground utilities and utilize ground-penetrating radar to detect underground utilities at the locations required by the District's Construction Manager. The area to be field surveyed is within the clouded regions on attached Sketch P-1, as further described in the attached Proposal from Engineer dated April 28, 2021.

2. Assigned Project Construction Budget. The Construction Budget for the Assigned Project is not yet determined.

3. Assigned Project Basic Services. The Basic Services for the Assigned Project are:

Basic Services Descriptions
Field topographic survey at locations requested by the District's Construction Manager.
Utility detection services utilizing ground-penetrating detection of underground utilities.

4. Assigned Project Design Disciplines and Design Consultants. The Design Disciplines included within the scope of the Assigned Project include the following; the Engineer shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Engineer. The Engineer shall pay Prevailing Wages to its employees or its consultants whenever required by statute or by agencies having jurisdiction.

Design Disciplines Design Consultants
Land Surveyor
Civil Engineer

5. **Assigned Project Schedule.** The Engineer's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services Phases	Completion Date
Field Survey and utility detection.	4/28/21
Provision of electronic survey and utility detection drawing(s).	5/3/21

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project a total not-to-exceed fee of **Two-Thousand Eight-Hundred Dollars (\$2,800.00)** as itemized below;

Field Topographic Survey \$2,000.00 (not-to-exceed fee)


Utility Detection Services \$ 800.00 (not-to-exceed fee)

Total: \$2,800.00

7. **Design Consultants.** Design Consultants to the Engineer for the design disciplines required for the Assigned Project are as set forth in the Engineer's RFQ Response, except: _____.
8. **Agreement Terms.** All terms of Agreement A17.322 are incorporated herein and applicable to the Assigned Project, except as specifically modified by the terms of this PAA. The Standard Terms and Conditions that were included in the original Proposal from Engineer are replaced by the Terms and Conditions of Agreement A17.322.
9. **Acknowledgment and Confirmation.** The Engineer has a full and complete understanding of the Engineering Services required for the Assigned Project. The Engineer certifies that all proposed personnel and any sub-consultants are duly certified, licensed, approved and otherwise qualified to complete obligations under the On-going Engineering Services Agreement.

IN WITNESS HEREOF, the District and the Engineer have executed this Project Assignment Amendment as of the date set forth above.


District
Simi Valley Unified School District

By: 

Ron Todo

Title: Associate Superintendent, Business & Facilities

Engineer
Mollenhauer Group Civil, Inc.

By: 

Thomas Tran

Title: Senior Vice-President, Civil Engineering



April 28, 2021

Simi Valley Unified School District
101 West Cochran Street
Simi Valley, CA 93065

Attention: Tony Joseph
Construction Manager

Re: Simi Valley Unified School District (SVUSD)
Parkview Elementary School-Survey and Utility Detection
MG Proposal # P21.130.028

Dear Mr. Joseph:

In response to the District request for proposal, and our subsequent coordination with Ms. Malihe Shokouhi (SVUSD) at the site on April 28, 2021, we are pleased to submit our proposal for topographic surveying and Ground Penetrating Radar (GPR) utility detection services in connection with the subject project.

At the direction of the District, we are to provide utility detection markings and topographic survey for the existing site water, gas and electric services in support of the construction activities located within the general area.

In reviewing the documentation forwarded to us we have developed the following scope of services that would be performed by our staff for the topographic surveying and Ground Penetrating Radar (GPR) utility detection services limits of work as shown on the attached Exhibit P-1:

SCOPE OF SERVICES

Topographic Surveying Services:

Prepare a design survey for the highlighted areas as shown on the Exhibit P-1, which will include those items of work noted as follows:

- Field survey to locate Utility Investigation markings for yellow highlighted areas of the site as shown on Exhibit P-1.
- All existing utilities detected will be shown.
- The survey will be drawn to a scale acceptable to the architect.

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t: 213 624-2661
| www.mollenhauergroup.com

Mr. Tony Joseph
 Simi Valley Unified School District (SVUSD)
 Parkview Elementary School-Survey and Utility Detection
 April 28, 2021
 Page 2 of 3

Utility Detections Services:

Perform the utility detection for the highlighted areas as shown on the Exhibit P-1, that will include those items of work noted as follows:

- Utility Investigation using Electro- Magnetic & Ground Penetrating Radar locating equipment to locate & mark-out all conductive & non-conductive underground utilities including: water lines, natural gas lines, electrical lines, tele-communication lines, sewer lines, and storm drain pipes for areas noted for field survey as shown on attached Exhibit P-1.

Potholing and CCTV services shall be as required based on review of the existing field conditions, therefore it is not included within our proposal. Should potholing or CCTV services be required, we will notify the District of the additional services in writing for approval prior to commencing with the work.

- All confirmed utilities, buried features, and substructure will be delineated using APWA color coded marking paint, flags and whisksers.
- All photos of located utilities onsite will be saved and sent to Mollenhauer Group.

DESIGN FEE

Fee for our services will be billed monthly as the work progresses based upon the surveying and utility detection services performed as follows:

Topographic Survey Services:	\$ 2,000.00 (Not-to-Exceed Fee)
Utility Detections Services:	\$ <u>800.00</u> (Not-to-Exceed Fee)
Total (Not-to-Exceed Fee) Fee:	\$ 2,800.00 (Not-to-Exceed Fee)

INSURANCE

The Mollenhauer Group (Mollenhauer) maintains workers compensation and employers' liability insurance of a form and in an amount as required by state law; comprehensive general liability with a general aggregate limit of \$2,000,000, automotive liability with a combined single limit of \$1,000,000 and professional liability insurance with a limit of \$1,000,000 per claim. The client recognizes that the insurance market can be erratic and that Mollenhauer cannot guarantee that they will be able to maintain the coverages identified above. Mollenhauer will endeavor to maintain the above coverages, within the context of prudent business practice, and will notify the client of any change in coverage no later than ten calendar days after we become aware of any change.

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 | t: 213 624-2661
 | www.mollenhauergroup.com

Mr. Tony Joseph
Simi Valley Unified School District (SVUSD)
Parkview Elementary School-Survey and Utility Detection
April 28, 2021
Page 3 of 3

OPTIONAL SERVICES

Our scope of services does not include any work not specifically called for herein. Should you so desire, our firm can modify the scope of services outlined in our proposal to best fit the needs of the project. We can provide your firm with an amended proposal for any additional services that might be required in the future, or this work can be billed on an hourly basis in accordance with our attached rate schedule.

CLOSURE

We hope this proposal meets with your approval at the request of the District we have already begun this work so as not to impact the on-going construction time line.

Should you have any questions regarding our proposal or require additional information, please do not hesitate to contact us.

Very truly yours,

MOLLENHAUER GROUP CIVIL, INC.



Thomas M. Tran, PE, QSD
Sr. Vice President, Civil Engineering.

Authorization to Proceed:

By: _____

Title: _____

Date: _____

Enclosures:
Hourly Rates
Exhibit P-1
Standard Terms and Conditions

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t: 213 624-2661
| www.mollenhauergroup.com

Civil Engineering
Survey + Mapping
3D Laser Scanning
Subdivision Mapping
Construction Surveying



MOLLENHAUER

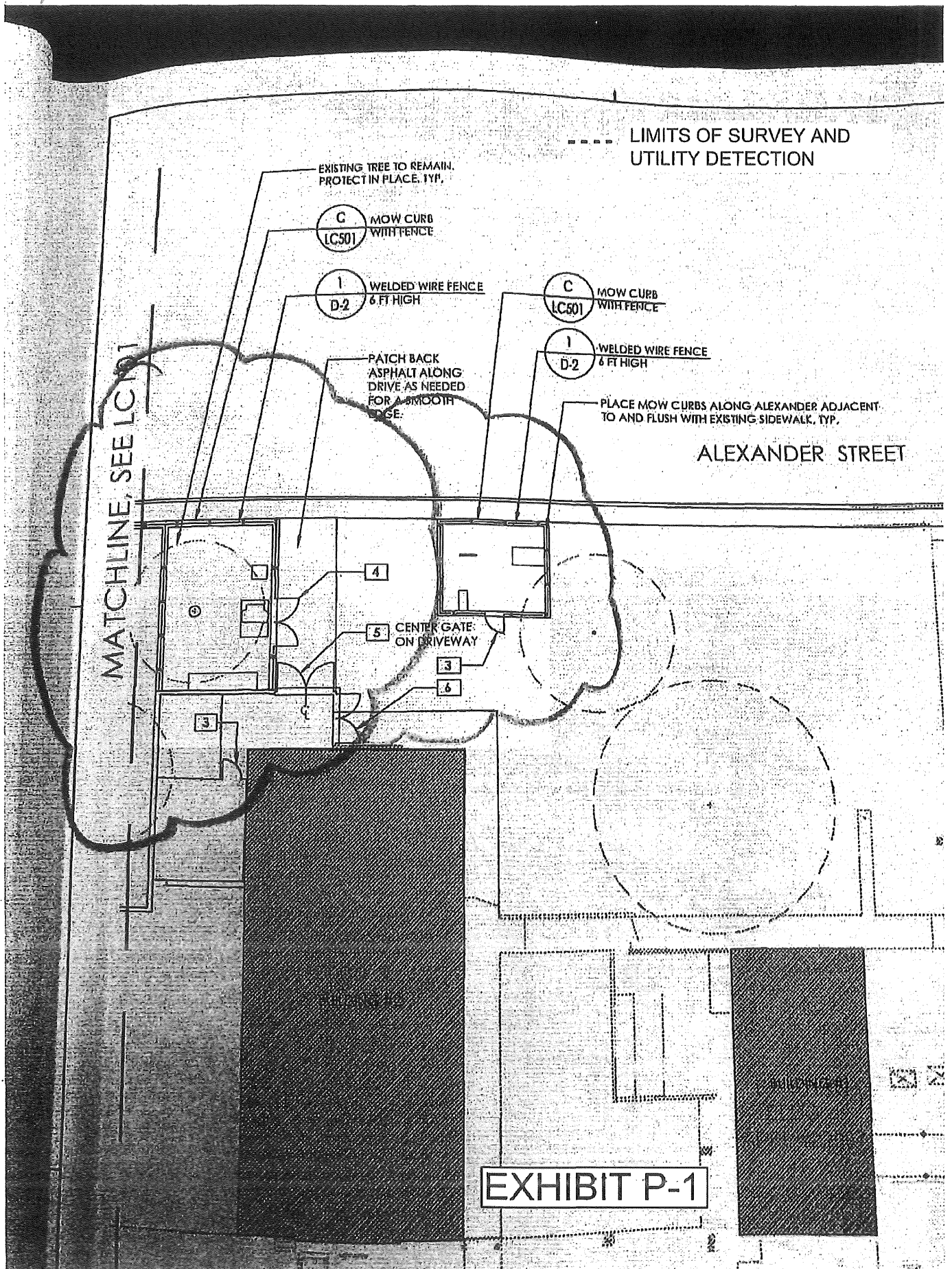
Mollenhauer Group Civil, Inc.
Schedule of Hourly Rates

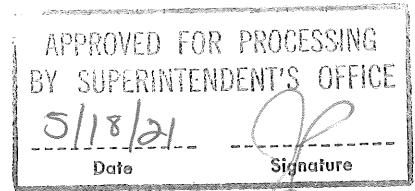
STAFF TITLES	RATE
Field Survey Party	
One Person Party	\$215.00
Two Person Party	\$292.00
Three Person Party	\$370.00
Office Management & Professional Services	
Senior Project Manager	\$190.00
Project Manager	\$175.00
Senior Project Engineer/Surveyor	\$169.00
Project Engineer/Surveyor	\$160.00
Assistant Project Surveyor	\$130.00
Design Engineer	\$123.00
Junior Engineer	\$95.00
Office CAD & Administrative Services	
CADD Technician	\$104.00
Researcher/ Plan Processor	\$94.00
Project Assistant	\$78.00
Administration	\$72.00

Reimbursables (plots, reproductions, messenger, over-night service) will be charged at cost plus 10 percent.

Sub-Consultants will be charged at cost plus 20 percent.

919 W. Glenoaks Blvd. Glendale, CA 91202 | Telephone 213 624 2661 www.mollenhauergroup.com





TITLE: APPROVAL OF ADDITIONAL SERVICES NO. 1 TO AGREEMENT NO. R20-02722 BETWEEN SIMI VALLEY UNIFIED SCHOOL DISTRICT AND AMADOR WHITTLE ARCHITECTS, INC.

Business & Facilities
Consent #15

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On December 7, 2019, the Board of Education approved Agreement R20-02722 in the amount of \$44,371 for design services for siting three interim portables for the Simi Valley High School MPR Renovation Project. Additional services are required to design improvements for the upgrade of restrooms at the boys and girls locker rooms, mandated by DSA for obtaining plan check approval of the interim portables.

Fiscal Analysis

Additional Services No. 1 to Agreement R20-02722 (Exhibit "A") is for a **total additional fixed-fee of \$44,268.50.**

These services will be funded by Measure X.

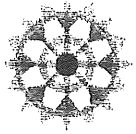
Additional information is available at the Bond Management Office.

Recommendation

It is recommended that the Board of Education approve Additional Services No. 1 to Agreement No. R20-02722 for design of upgrades to the restrooms at the boys and girls locker rooms at Simi Valley High School.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call-vote, Additional Services No. 1 to Agreement No. R20-02722 with Amador Whittle Architects, Inc. for design of upgrades to the restrooms at the boys and girls locker rooms at Simi Valley High School.

Ayes: Bagdasaryan
Blough Noes: 0 Absent: LaBelle Abstained: 0
Jubran Smollen



Simi Valley Schools

SIMI VALLEY UNIFIED SCHOOL DISTRICT

SIMI VALLEY UNIFIED SCHOOL DISTRICT

ADDITIONAL SERVICES AGREEMENT NO. 1

**TO AGREEMENT R20-02722 BETWEEN SIMI VALLEY UNIFIED SCHOOL DISTRICT
AND
AMADOR WHITTLE ARCHITECTS, INC.**

This Additional Services Authorization is executed between the **SIMI VALLEY UNIFIED SCHOOL DISTRICT** ("District") and **AMADOR WHITTLE ARCHITECTS, INC.** ("Architect").

Architect is authorized to provide the following Additional Services necessitated by DSA requirements for the installation of 3 temporary modular buildings at Simi Valley High School. The additional services include design of upgrades to the restrooms at the Girl's and Boy's Locker Room Buildings, and additional mechanical, electrical, and structural engineering, as further described in the attached proposal from the Architect dated February 10, 2021.

The terms and conditions of Agreement A20.043 for Ongoing Architect Services, apply to these additional services.

Compensation:

Compensation for these additional services shall be a Total Additional Fee of **Forty-Four-Thousand Two-Hundred Sixty-Eight Dollars and Fifty Cents (\$44,268.50)** as further described on the attached Proposal from Architect, dated February 10, 2021, Revised April 28, 2021.

SIMI VALLEY UNIFIED SCHOOL DISTRICT

By: _____
Ron Todo

Dated: _____

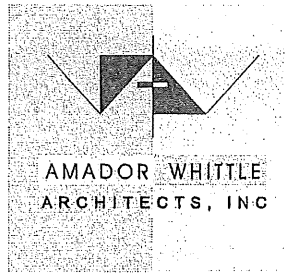
Title: Associate Superintendent Business & Facilities

AMADOR WHITTLE ARCHITECTS, INC.

By: Jean Amador
Jean Amador, AIA

Dated: 04-29-21

Title: President



February 10, 2021
Revision April 28, 2021

Simi Valley Unified School District
101 West Cochran Street
Simi Valley CA 93065

Attention: Pedro Avila, Director of Facilities and Planning

Project: **Temporary placement of Three Modular Buildings at Simi High School**

Subject: A/E Additional Fee Proposal
Alterations of one set of Boys & Girls and Men (Staff) & Women (Staff)
Restrooms in Girls and Boys Locker Room Buildings
Additional Structural for Modular Construction

Dear Mr. Avila:

In accordance with your Request for Proposal dated January 29, 2021 Amador Whittle Architects, Inc "AWA" are pleased to provide this proposal for the referenced project. We have updated the fee details to include Orion Structural fee for Engineering on the three modular buildings and adjusted AWA's fee.

SCOPE OF WORK

Supplemental restroom alteration plans in Boys and Girls Locker Room Buildings to provide Construction Documents and Project Coordination with governing agencies to facilitate the permitting for temporary placement of three Modular Buildings to Simi High School. This effort is based on the District purchasing three modular manufacturer's stockpiles, built to 2016 building code, and required ramps with Pre-Approved DSA Status.

- An additional meeting with users included.
- Limited Alterations for Title 24, 2019 building code requirements of
Boys Locker Building E: Boys Toilet F5 and Staff (Men's) F8.
Girls Locker Building F: Girls Toilet P-5, Staff (Women's) P-7. Include new Drinking Fountain. Renovation of these same spaces is planned by District in the future and Construction Documents are being developed by Amador Whittle Architects, Inc. concurrently.
- Construction Administration Services are expanded to modular buildings certification efforts post installation and the restroom renovations for three months, two meetings a month.

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com

Amador Whittle Architects, Inc.
 February 10, 2021
 Page 2 of 2

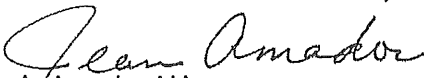
- AWA create CADD backgrounds of restroom areas of work.
- Orion Structural, Additional Structural Engineer to the project beyond the Structural Engineering provided by the Modular Company for the on-site revisions and justification to Pre-Approved DSA buildings. Structural Engineering support for the renovations to restrooms. Refer to attached proposal.
- J& S Engineering will provide design for Mechanical, Plumbing, Electrical and Fire alarm to the four renovated existing restrooms in the Locker Buildings. Electrical will include the low-level lighting analysis and solution as required for the low-level lighting to and in dispersal area. Refer to attached proposal.
- Construction Administration based on a three-month duration for restroom alteration construction, two meetings a month. Construction upgrades to Modular building during the same duration by same contractor.

PROPOSAL

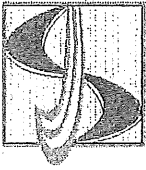
We propose a **Fixed Fee of Forty-four thousand, three hundred and fifty-eight dollars (\$44,358.50)** for the scope of work described broken down as follows:

Principal Architect	68 hour's	x	\$ 184.	=	\$ 12,512.	
Designer	69 hour's	x	90.	=	6,2100.	
AWA SUB TOTAL						= \$18,722.00
J&S Consulting Engineers (attached)						= \$17,830.00
Orion Structural (attached)						= \$ 6,500.00
(AWA mark-up 5% on consultants)						= \$ 1,216.50
Grand TOTAL						= \$44,268.50
Field Inv 30% CD		21%				
60% CD		21%				
100% CD		21%				
DSA		5%				
Construction		27%				
Close out		5%				

Sincerely,
AMADOR WHITTLE ARCHITECTS, INC.


 Jean A. Amador AIA
 Principal

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
 Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com



J & S
CONSULTING
ENGINEERS, INC.

February 9, 2021

Proposal # 21-112

Jean Amador
Amador Whittle Architects
28328 Agoura Road, Suite 203
Agoura Hills, CA 91301

RE: **Simi High School
Extra Service #1**

Dear Jean,

Per your request, we are pleased to render this proposal for the Mechanical, Plumbing and Electrical Engineering efforts required to accomplish the scope of the subject project.

Following our discussion and review of the scope received from your office, we have formulated a detailed scope of work. It is as follows:

I. SCOPE OF WORK:

- A. Provide Mechanical, Plumbing, and Electrical Engineering Services for the design and preparation of construction documents, including construction phase services.
 - 1. Boys Locker Building "E"
 - a. Men's Restroom G7 and G8.
 - 2. Girls Locker Building "F"
 - a. Girl's toilet P-5
 - b. Staff (Women's) P-7
 - c. New Drinking Fountain

II. BASIC ENGINEERING SERVICES:

A. Field Investigation:

- 1. Mechanical:
 - a. Field verify location of existing exhaust fans.
- 2. Plumbing:
 - a. Field verify location of all plumbing to be removed.
 - b. Field verify location of any cleanouts and floor drains.
 - c. Field verify location of existing water heater.

3. Electrical:

- a. Field survey of the existing Fire Alarm System (at new restroom area).
- b. Verify location of existing lighting fixtures and controls.
- c. Verify location of existing Electrical panel and circuit to be used.

B. Design:

1. Mechanical:

Prepare Mechanical drawings, clearly indicating services and systems required.
The plans shall be prepared with the following items:

- a. Provide design for restroom exhaust fan and vent to roof.
- b. Mechanical specifications.

2. Plumbing:

Prepare Plumbing drawings, clearly indicating all utility services and systems required.
The plans shall be prepared with the following items:

- a. Plumbing demolition plan.
- b. Design to include new water closet and lavatory.
- c. ¼" scale Restroom plans.
- d. Plumbing design for new floor drain with trap primer.
- e. Plumbing design to replace drinking fountain with new ADA compliant type.
- f. Legend plumbing fixture, schedule and details.
- g. Plumbing specification.

3. Electrical Design:

- a. Electrical demolition plan.
- b. Lighting and power for new restroom.
- c. Power to hand dryers.
- d. Path of travel lighting
- e. Path of travel photometric calculations
- f. Power to new exhaust fan.
- g. Electrical specifications

4. Fire Alarm:

Design is limited to relocate existing and/or add Fire Alarm devices in new ADA restrooms only to comply with current Codes and DSA requirements, including but not limited to the following:

- a. Riser diagram
- b. Battery calculations
- c. Voltage drop calculations
- d. Catalog cut sheets for devices and equipment
- e. Equipment schedule and detail
- f. Specifications

C. Agency review:

1. Respond to DSA comments.
2. Bluebeam meeting with DSA for final back check.

D. Construction Phase Services:

1. Review shop drawings and submittals.
2. Respond to RFC's as requested.
3. Prepare "As-Built" drawing from Contractor's Redline mark ups.
4. Attend (2) construction meetings.

III. SERVICES NOT INCLUDED:

- A. Systems and services other than listed above.
- B. DSA submittal.

IV. ENGINEERING FEES:

It is proposed to furnish the desired engineering services in accordance with the Scope of Work outlined above for the following fees:

A. Field Investigation:

Project Engineer, (M,P & E)	6.0	hrs @	\$ 140.00	=	\$ 840.00
					<hr/>
Sub - Total					= \$ 840.00

B. Construction Documents:**Mechanical**

Project Engineer	8.0	hrs @	\$ 140.00	=	\$ 1,120.00
CAD Operator	4.0	hrs @	\$ 95.00	=	\$ 380.00
Clerical	1.0	hrs @	\$ 55.00	=	\$ 55.00
					<hr/>
Sub - Total					= \$ 1,555.00

Plumbing

Project Engineer	32.0	hrs @	\$ 140.00	=	\$ 4,480.00
CAD Operator	16.0	hrs @	\$ 95.00	=	\$ 1,520.00
Clerical	1.0	hrs @	\$ 55.00	=	\$ 55.00
					<hr/>
Sub - Total					= \$ 6,055.00

Electrical/ F.A.

Project Engineer	32.0	hrs @	\$ 140.00	=	\$ 4,480.00
CAD Operator	16.0	hrs @	\$ 95.00	=	\$ 1,520.00
Clerical	1.0	hrs @	\$ 55.00	=	\$ 55.00

Sub-Total = \$ 6,055.00

C. Agency Review:

Project Engineer	6.0	hrs @	\$ 140.00	=	\$ 840.00
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Sub-Total = \$ 840.00

B. Construction Phase Services:

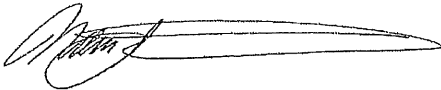
Project Engineer	16.0	hrs @	\$ 140.00	=	\$ 2,240.00
CAD Operator	2.0	hrs @	\$ 95.00	=	\$ 190.00
Clerical	1.0	hrs @	\$ 55.00	=	\$ 55.00

Sub-Total = \$ 2,485.00

TOTAL = \$ 17,830.00

We are pleased to have the opportunity to submit this proposal and remain available for any subsequent discussions.

Very truly yours,



Nam Jabbour



Orion Structural Group, Inc.
 223 East Thousand Oaks Blvd., Suite 304
 Thousand Oaks, CA 91360
 Phone: (805) 750 – 8136 Fax: (805) 494-0418

Proposal for Structural Engineering Services

August 19, 2020

Client:

Jean Amador
 Amador Whittle Architect, Inc
 28328 Agoura Road, Suite 203
 Agoura Hills, CA. 91301

Re: Simi HS – 3 Modular Buildings and Restroom Renovation
 5400 Cochran St, Simi Valley, CA 93063

Scope:

- Structural engineering to get site placement approval of **3 modular buildings** (built in factory under DSA PC):
 - Review site specific design criteria works with PC approved modular buildings and ramps
 - Taking charge of structural design for added door openings added to the buildings that were not in the PC drawings
- Structural engineering for the **restroom renovations** that consist of moving exterior doors and removing interior walls.
- Structural drawings and supporting calcs for DSA submittal (PC drawings by the manufacturer will be at the back of the set for reference)
- Respond to DSA plancheck comments and attend virtual backcheck meeting for approval.
- Respond to construction questions and perform construction structural observation as requested by DSA.

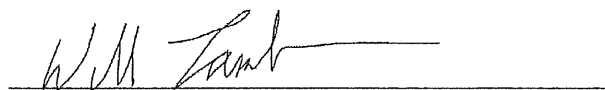
Fee Breakdown by Buildings/Elements:

A. 3 Modular Buildings	\$4,000
B. Restroom Renovations	\$2,500
Total	\$6,500

Fee Breakdown by Phase:

1. 30% submittal	20%
2. 60% submittal	20%
3. 100% submittal	20%
4. DSA Review	20%
5. Construction Admin Phase	18%
6. DSA Closeout Phase	2%
Total	100%

Orion Structural Group Inc.



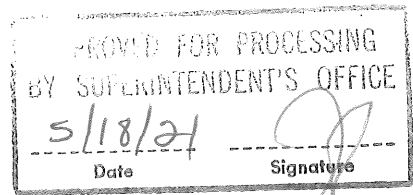
Will Lambert, SE

California Structural Engineer License # 5430

I acknowledge having read this letter and the proposal contained therein and agrees to its terms and conditions. I hereby authorized you to commence on this project.

Client Approval

By: _____ Date _____



**TITLE: APPROVAL OF AGREEMENT NOS. R21-03169 & R21-03171 BETWEEN
SIMI VALLEY UNIFIED SCHOOL DISTRICT AND AMADOR WHITTLE
ARCHITECTS, INC. FOR PREPARATION OF PLANS AND
SPECIFICATIONS FOR THE MODERNIZATION OF THE BOYS AND
GIRLS LOCKER ROOMS AT SIMI VALLEY HIGH SCHOOL**

Business & Facilities
Consent #16

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

The District would like to modernize the Boy's and Girl's locker rooms at Simi Valley High School. The firm of Amador-Whittle Architects, Inc. can provide the necessary design, DSA plan check, and construction administration services.

Fiscal Analysis

Costs

Architectural services for the modernization of the Boy's Locker Room at Simi Valley HS Attached Agreement No. 21-03169 (Exhibit A):	\$169,656.04
Architectural services for the modernization of the Girl's Locker Room at Simi Valley HS Attached Agreement No. 21-03171 (Exhibit B):	<u>\$169,656.04</u>
Total:	\$339,312.08

These services will be funded by Measure X.

Additional information is available at the Bond Management Office.

Recommendation

It is recommended that the Board of Education approve Agreement Nos. R21-03169 and R21-03171 for preparation of plans & specifications for the modernization of the Boy's and Girl's locker rooms at Simi Valley High School.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call-vote, Agreement Nos. R21-03169 and R21-03171 with the firm of Amador Whittle Architects, Inc.

Ayes: Bagdasaryan
Blough
Jubran Noes: 0 Absent: LaBelle
Smollen Abstained: 0

PROJECT ASSIGNMENT AMENDMENT (PAA)
 AGREEMENT NO. R21-03169
 TO
 AGREEMENT FOR ON-GOING ARCHITECTURAL SERVICES

This Project Assignment Amendment ("PAA") is executed by and between Simi Valley Unified School District and Amador Whittle Architects, Inc. ("Architect") as of May 19, 2021.

Whereas, the District entered into a written Agreement entitled Agreement A20.043 for On-Going Architect Services ("Agreement") generally establishing terms and conditions for the Architect's design professional services for Projects assigned by the District to the Architect.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Architect for completion of design professional services.

NOW THEREFORE, the District and Architect and agree as follows:

1. **Assigned Project Description.** The Assigned Project is described as follows: **Simi Valley High School Boys Locker Room Modernization** per the attached Proposal (Attachment 1) from Architect dated March 19, 2021 (Revised on April 26, 2021).
2. **Assigned Project Construction Budget.** The Construction Budget for the Assigned Project is One-Million Five-Hundred Thousand Dollars (\$1,500,000.00).
3. **Assigned Project Basic Services.** The Basic Services Phases for the Assigned Project are:

Basic Services Phases
Field investigations and 30% Construction Documents
60% Construction Documents
100% Construction Documents
Estimates of Probable Construction Cost
Estimate for OPSC Modernization Funding
DSA submission and plan check approval
CDE submission and plan check approval
Meetings with the District
Construction Administration
DSA Closeout

4. **Assigned Project Design Disciplines and Design Consultants.** The Design Disciplines included within the scope of the Assigned Project include the following; the Architect shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Architect.

Design Disciplines
Design Consultants
Structural Engineering – Orion Structural Group, Inc.
Mechanical, Plumbing, Electrical Engineering and Fire Alarm – Dahl Taylor & Associates
Jacobus & Yuang, Inc. - Estimating

Simi Valley HS Boys Locker Room Modernization
 Agreement No. R21-03169 Amador Whittle Architects, Inc.
 April 26, 2021

5. **Assigned Project Schedule.** The Architect's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services Phases	Completion Date
Field Investigations and 30% Construction Documents	Wednesday, June 16, 2021
60% Construction Documents	Tuesday, August 03, 2021
100% Construction Documents	Wednesday, September 22, 2021
DSA initial submission for plan check	Monday, October 04, 2021
DSA projected plan check approval date (subject to DSA workload)	Monday, January 03, 2022
CDE plan check approval	Wednesday, December 22, 2021
Construction Administration	Saturday, December 31, 2022
DSA Closeout	February 15, 2022

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project is a lump sum fixed price of One-Hundred Sixty-Nine Thousand Six-Hundred Fifty-Six Dollars and Four Cents (\$169,656.04). The Contract Price for the Assigned Project is allocated to the Basic Services Phases as follows:

Basic Services Phases	Contract Price Allocation
Field Investigations and 30% Construction Documents	\$ 30,538.00
60% Construction Documents	\$ 35,600.00
100% Construction Documents	\$ 37,300.00
DSA and CDE plan check	\$ 8,480.00
Construction Administration	\$ 35,031.00
DSA Closeout	\$ 8,480.00
Cost Estimating	\$ 14,227.04
Total Contract Price:	\$169,656.04

7. **Design Consultants.** Design Consultants to the Architect for the design disciplines required for the Assigned Project are as set forth in the Architect's RFQ Response, except: None.

8. **Agreement Terms.** All terms of the Agreement are incorporated herein and applicable to the Assigned Project, except as modified by the terms of this PAA.

IN WITNESS HEREOF, the District and the Architect have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By: _____
Ron Todo

Title: Associate Superintendent, Business & Facilities

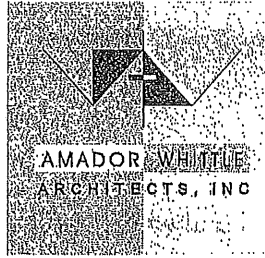
Simi Valley HS Boys Locker Room Modernization
Agreement No. R21-03169 Amador Whittle Architects, Inc.
April 26, 2021

Architect
Amador Whittle Architects, Inc.

By: Jean Amador
Jean Amador, AIA

Title: President

Attachment 1



March 19, 2021
April 26, 2021 Revision

Simi Valley Unified School District
101 W. Cochran Street
Simi Valley CA 93065

Attention: Tony Joseph, Bond Program Manager
Project: Boys Locker Room Modernization at Simi High School
Subject: A/E Fee Proposal – Option 2

Dear Mr. Joseph:

In accordance with your Request for Proposal, we are pleased to provide this proposal for the referenced project. This A/E Fee Proposal is for the Boys Locker Room Building Modernization developed through DSA plan check submittal running concurrently with the Girls Locker Room Project.

SCOPE OF WORK

Provide construction documents for submittal to DSA for permit process, Construction administration services and project closeout that include Structural Engineering, Mechanical, Plumbing, Electrical, Fire Alarm Engineering and Architecture. In addition, Cost Estimating provided.

- The Boys Locker Rooms restrooms, showers and drinking fountains will be upgraded for accessibility.
- The locker room shall be painted, and flooring and baseboards replaced.
- The locker room lighting fixtures, ceiling, Mechanical and shower associated piping will be replaced, and the fire alarm coordinated with recent upgrades.
- Install new lockers and benches in locker room.
- Document for DSA the Path of Travel items required per CBC 11B-202.4.
- Provided specifications and details as necessary to bring the POT items up to CBC 2019 standards.

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com

Amador Whittle Architects, Inc.
 March 19, 2021
 Page 2 of 2

PROPOSAL

We propose a Fixed Fee of **One hundred and Sixty-Nine thousand and Six hundred and Fifty-five Dollars (\$ 169,655.28)** broken down as follows:

Principal	104 hours	x	\$ 188.78	= \$ 19,633.12
Senior Architect	184	x	153.69	= 28,278.96
Architect	162	x	134.64	= 21,811.68
Designer	252	x	103.79	= 26,155.08
AWA TOTAL				= 95,878.84
Structural Engineering – Orion Structural Engineering				= 7,120.00
(Include 20% multi -project discount				
Mechanical Plumbing & Electrical				
& Fire Alarm Engineering – Dahl Taylor & Associates				= 49,594.00
(Include 20% multi-project discount, no printing)				
Jacobus & Yang, Inc. -				
Cost Estimating at Project Development and				
OPSC Modernization Funding.				= 13,550.00
AWA 5% fee on consultants				= 3,513.20
GRAND TOTAL				= \$ 169,655.28

PROJECT SCHEDULE

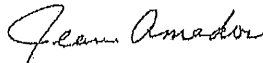
Field Investigation and 30%	28 days
60%	48 days
100%	48 days
DSA (from receipt of comments)	21 days
Construction	180 days

Our fee excludes DSA and other agency permits and fees.

Thank you for giving us this opportunity to be of service to the Simi Valley Unified School District. We look forward working with your team on this project. Please call us with any questions you may have.

Sincerely,

AMADOR WHITTLE ARCHITECTS, INC.



Jean A. Amador AIA
 Principal

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
 Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com



Orion Structural Group, Inc.
 223 East Thousand Oaks Blvd., Suite 304
 Thousand Oaks, CA 91360
 Phone: (805) 750-8136 Fax: (805) 494-0418

Proposal for Structural Engineering Services

March 12, 2021

Client:

Jean Amador
 Amador Whittle Architect, Inc
 28328 Agoura Road, Suite 203
 Agoura Hills, CA. 91301

Re: SVUSD Simi High School Boys Locker Room Renovation

Thank you for asking us to provide you with a proposal for your structural engineering. General scope of work is based on architectural plans provided to our office for review. Present herewith is an evaluation of the scope of work and fees anticipated to complete the tasks.

Assumptions/Parameters

The design parameters are as follows: Structural engineering for interior remodel at existing locker room and adjacent restrooms.

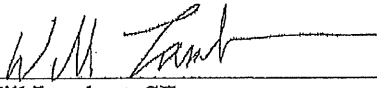
Scope and Fees:

1. Review existing structural system for proposed renovation. Structural design for anchorage of lockers, fixtures, replacement MEP equipment, and new ceilings. Structural design for revised partition walls and curbs. Review and mark-up structural attachments noted on Arch and MEP details. Provide structural drawings for progress and coordination.	30%
2. Stamped and signed Structural Drawings, Calculations, T&I form, and Specs for DSA submittal set	30%
3. Respond to DSA comments and attend backcheck meeting if needed	20%
4. Construction administration – respond to construction questions (RFCs) and perform construction site visit if needed.	20%
Total	\$8,900

All expenses anticipated for the structural scope are included in the fee.

\$7,120 with 20% savings by doing consecutively with Girls Locker Room Building.

Orion Structural Group Inc.



Will Lambert, SE
California Structural Engineer License # 5430

I acknowledge having read this letter and the proposal contained therein and agrees to its terms and conditions. I hereby authorized you to commence on this project.

Client Approval

By: _____ Date _____

SIMI VALLEY HS - Boys Locker Building Modernization

3/8/2021

Stephen Vu T. Pham. Q. Vu
Design Engr Dsgnr. Prin. Engr
Hourly Rate \$ - \$ - \$ - \$ 126.00 \$ 90.00 \$ 180.00



TASK DESCRIPTION										FEE
A. Project Coordination and Field Verification										
1	Coordination on project requirements									2 = \$ 360.00
2	Field verification of existing MEP improvements									6 6 6 = \$ 2,376.00
3	Documentation of existing MEP improvements									3 8 1 = \$ 1,278.00
SUBTOTAL										0 0 0 9 14 9 \$ 4,014.00
B. HVAC Construction Documents										
1	M	0	1	Abbreviation & Symbol List, General Notes, Equip Schedule						4 1 = \$ 540.00
2	M	1	1	Demolition Floor Plan						10 2 = \$ 1,260.00
3	M	1	2	New Floor Plan, Enlarged Equip Plan, Details						8 12 2 = \$ 2,448.00
4	M	1	3	Demolition and New Roof Plans						2 8 1 = \$ 1,152.00
5	M	2	1	Control Wiring Diagrams						8 12 2 = \$ 2,448.00
6	M	3	1	Construction Details						4 10 2 = \$ 1,764.00
										= \$ -
7	HVAC Calculations									8 1 = \$ 1,188.00
8	DSA Plan Check									8 8 = \$ 2,160.00
SUBTOTAL										0 0 0 30 64 19 \$ 12,960.00
C. Electrical Construction Documents										
1	FA	0	1	FA Scope Work, General Notes & Schedules (Standalone Panel)						4 1 = \$ 540.00
2	FA	1	1	FA Demolition & New Floor Plans						8 12 2 = \$ 2,448.00
3	FA	2	1	FA Details & Wiring Diagrams						6 10 2 = \$ 2,016.00
4	FA	3	1	FA Riser Diagrams & Battery Calculations						6 10 2 = \$ 2,016.00
5	E	0	1	Electrical Symbol List, General Notes & Light Fixture Schedule						4 1 = \$ 540.00
6	E	1	1	Demolition Lighting Plan & Reflected Ceiling Plan						4 10 1 = \$ 1,584.00
7	E	1	2	New Lighting Plan and Lighting Control Panel Schedule						8 12 2 = \$ 2,448.00
8	E	1	3	Lighting Control Wiring Diagrams						4 8 1 = \$ 1,404.00
9	E	2	1	Demolition & New Power Plan + Panel Schedules						4 12 2 = \$ 1,944.00
										= \$ -
										= \$ -
10	Lighting Load Calculations									8 1 = \$ 1,188.00
11	Power Load Calculations									8 1 = \$ 1,188.00
12	DSA Plan Check									8 8 = \$ 2,160.00
										= \$ -
SUBTOTAL										0 0 0 56 90 24 \$ 19,476.00
D. Plumbing Construction Documents										
1	P	0	1	General Notes, Fixture Schedules						4 1 = \$ 540.00
2	P	1	1	Floor Plans						10 1 = \$ 1,080.00
3	P	2	1	Demolition Plans						8 1 = \$ 900.00
4	P	2	2	New Plans						4 10 2 = \$ 1,764.00
6	P	2	3	Demolition & New WH Piping Plans and Diagrams						6 14 2 = \$ 2,376.00
7	P	3	1	Details						4 8 1 = \$ 1,404.00
										= \$ -
8	Natural Gas, Cold Water, Hot Water, and Sewer Demand Calcs.									6 2 = \$ 1,116.00
										= \$ -
9	DSA Plan Check									8 8 = \$ 2,160.00
SUBTOTAL										0 0 0 20 62 18 \$ 11,340.00
E. Construction Support										
1	4 Site Meetings to Observe Progress, Answer Questions, and Prepare Meeting Minutes									24 24 = \$ 7,344.00
2	Provide responses to RFIs									16 3 = \$ 2,556.00
3	Review material submittals									12 2 = \$ 1,872.00
4	Prepare As-Built Drawings									2 5 1 = \$ 882.00
5	Review O&M Manuals, Test Reports, Certificates, Warranties									8 3 = \$ 1,548.00
										= \$ -
										= \$ -
SUBTOTAL										0 0 0 62 5 33 \$ 14,202.00
MEP ENGINEERING FEE SUBTOTAL										\$ 61,992.00
Plotting and Reproduction Expenses										\$ 500.00
TOTAL FEE										\$ 62,492.00



Jean,

If we don't do the ADA project with the 3-Modular Buildings do the Locker room Projects cover the scope of the engineering for the restroom renovation (ADA)? YES.

What percent difference can we offer for the projects running consecutively?

I would say the savings would be about 20% for each Locker Building Modernization project if they would run consecutively and go through DSA one time.

Talk to you tomorrow.

Quang D. Vu, P.E.
DAHL, TAYLOR & ASSOCIATES, INC.
Consulting Engineers
2860 Dalmier Street
Santa Ana, CA 92705-5824
M: (949) 254-8018
quang@dahtaylor.com

Jacobus & Yuang, Inc.

355 North Lantana Street, #220
 Camarillo, California 93010
 T (213) 688-1341 X 201 or (805) 339-9434
 F (866) 431-3256
 Website: www.jyiestimate.com

March 10, 2021

3738P

Jean Amador, AIA, LEED BC+D
 Amador Whittle Architects, Inc
 28328 Agoura Road, Suite, 203
 Agoura Hills, CA 91301

RE: ESTIMATING FEE PROPOSAL – SIMI HS BOYS LOCKER ROOM MODERNIZATION
[Approximately 7,029 SF]

Dear Jean:

We take pleasure in submitting our Fee Proposal for consulting services for the above project, as follows:

Description	Boys Locker Room Only	If executed simultaneously w/ Girls Locker Room (3739P)
1. To prepare <u>Conceptual/Budgetary Opinion of Cost</u> , based on Conceptual Design Information	\$2,760	\$2,620
2. To prepare <u>50% Construction Documents Cost Estimate</u> , based on 50% CD Design Information	\$5,930	\$5,660
3. To prepare <u>100% Construction Documents Cost Estimate</u> , based on 100% CD Design Information	\$4,690	\$4,420
4. Allocate Sierra West Group Codes per OPSC Guidelines to the 100% CD Estimate	\$ 1,000	\$850
Total Proposed Lump Sum Fee	\$14,380	\$13,550

Conferences, updating, reconciliations or revisions to the above report(s), shall be charged in accordance with the most current Schedule of Fees, when approved and authorized by you.

The above report(s) shall be:

- prepared to incorporate all trade related disciplines
- prepared in line-item-unit-cost basis in major division MasterFormat 2010™, with labor, material & equipment cost rolled up into in a single unit cost
- submitted in PDF file format

Not included in the above fee are the following:

- Value Engineering related work
- Preparation or completion of Bid Forms
- Field Investigation
- Life Cycle Cost Estimating
- Scheduling related work
- Change Order Evaluation or Negotiation
- Out-of-Office meetings
- LEED related cost extracts

Page Two/...

Jacobus & Yuang, Inc.

Amador Whittle Architects, Inc

RE: ESTIMATING FEE PROPOSAL – SIMI HS BOYS LOCKER ROOM MODERNIZATION

[Approximately 7,029 SF]

March 10, 2021

3738P

Page Two

Not included in the above fee are the following (continued):

- Printing of documents required for estimating purposes, unless otherwise noted (true half size required) – **please also provide PDF copies of drawings**
- Estimate Reconciliation's with other estimates or reconciliation with contractor bids
- Cost Estimate Adjustments for Addenda issued after any completed Estimate Milestone had been issued
- Job Order Costing (JOC) pricing approach
- Searching through Proprietary Databases such as Project Wise for documents necessary for estimating – **please provide direct links to extract files to be used for estimating**
- Creating a Material Ordering List
- Constructability Review
- Preparing DSA formatted Estimates with referencing of line-items to SW Publishing (Ex Saylor) coding, unless included in the above fee breakdown

We respectfully reserve the right to adjust our fee if the scope or stage indicated above is changed.

This proposal is valid for 60 days from date hereof and shall be made part of any contract between our companies.

Our Insurance Coverage's are as follows:

1. General Liability, \$2.0 Million General Aggregate
2. Worker's Compensation Insurance \$1.0 Million per occurrence including Defense Costs
3. Automobile Insurance - Any Auto, Hired & Non-Owned Autos, \$1.0 Million
4. Professional Liability Insurance – Per Claim/Aggregate, \$2.0 Million. Waiver of Subrogation and Primary non-contributory wording not available for PLI.

Below are the rates applicable to Personnel that may work on the project:

Personnel	Rate per Hour
Principal	\$183.60
Senior Estimator	\$124.22
Estimator	\$ 91.67

Please sign and date this Proposal to indicate your acceptance of the above conditions and return one signed copy to this office via facsimile or E-mail.

Yours sincerely,



Cobus Malan

Principal Quantity Surveyor

Accepted for: AMADOR WHITTLE ARCHITECTS, INC

By: _____ Dated: _____

PROJECT ASSIGNMENT AMENDMENT (PAA)
 AGREEMENT NO. R21-03171
 TO
 AGREEMENT FOR ON-GOING ARCHITECTURAL SERVICES

This Project Assignment Amendment ("PAA") is executed by and between Simi Valley Unified School District and Amador Whittle Architects, Inc. ("Architect") as of May 19, 2021.

Whereas, the District entered into a written Agreement entitled Agreement A20.043 for On-Going Architect Services ("Agreement") generally establishing terms and conditions for the Architect's design professional services for Projects assigned by the District to the Architect.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Architect for completion of design professional services.

NOW THEREFORE, the District and Architect and agree as follows:

1. **Assigned Project Description.** The Assigned Project is described as follows: **Simi Valley High School Girls Locker Room Modernization** per the attached Proposal (Attachment 1) from Architect dated March 19, 2021 (Revised on April 26, 2021).
2. **Assigned Project Construction Budget.** The Construction Budget for the Assigned Project is **One-Million Five-Hundred Thousand Dollars (\$1,500,000.00).**
3. **Assigned Project Basic Services.** The Basic Services Phases for the Assigned Project are:

Basic Services Phases
Field Investigations and 30% Construction Documents
60% Construction Documents
100% Construction Documents
Estimates of Probable Construction Cost
Estimate for OPSC Modernization Funding
DSA submission and plan check approval
CDE submission and plan check approval
Meetings with the District
Construction Administration
DSA Closeout

4. **Assigned Project Design Disciplines and Design Consultants.** The Design Disciplines included within the scope of the Assigned Project include the following; the Architect shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Architect.

Design Disciplines
Design Consultants
Structural Engineering – Orion Structural Group, Inc.
Mechanical, Plumbing, Electrical Engineering and Fire Alarm – Dahl Taylor & Associates
Jacobus & Yuang, Inc. - Estimating

Simi Valley HS Girls Locker Room Modernization
 Agreement No. R21-03171 Amador Whittle Architects, Inc.
 April 26, 2021

5. **Assigned Project Schedule.** The Architect's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services Phases	Completion Date
Field Investigations and 30% Construction Documents	Wednesday, June 16, 2021
60% Construction Documents	Tuesday, August 03, 2021
100% Construction Documents	Wednesday, September 22, 2021
DSA initial submission for plan check	Monday, October 04, 2021
DSA projected plan check approval date (subject to DSA workload)	Monday, January 03, 2022
CDE plan check approval	Wednesday, December 22, 2021
Construction Administration	Saturday, December 31, 2022
DSA Closeout	February 15, 2022

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project is a **lump sum fixed price of One-Hundred Sixty-Nine Thousand Six-Hundred Fifty-Six Dollars and Four Cents (\$169,656.04)**. The Contract Price for the Assigned Project is allocated to the Basic Services Phases as follows:

Basic Services Phases	Contract Price Allocation
Field Investigations and 30% Construction Documents	\$ 30,538.00
60% Construction Documents	\$ 35,600.00
100% Construction Documents	\$ 37,300.00
DSA and CDE plan check	\$ 8,480.00
Construction Administration	\$ 35,031.00
DSA Closeout	\$ 8,480.00
Cost Estimating	\$ 14,227.04
Total Contract Price:	\$169,656.04

7. **Design Consultants.** Design Consultants to the Architect for the design disciplines required for the Assigned Project are as set forth in the Architect's RFQ Response, except: None.
8. **Agreement Terms.** All terms of the Agreement are incorporated herein and applicable to the Assigned Project, except as modified by the terms of this PAA.

IN WITNESS HEREOF, the District and the Architect have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By: _____
 Ron Todo

Title: Associate Superintendent, Business & Facilities

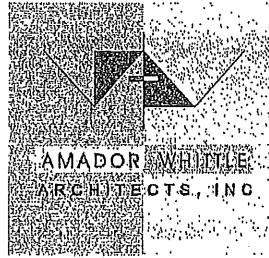
Simi Valley HS Girls Locker Room Modernization
 Agreement No. R21-03171 Amador Whittle Architects, Inc.
 April 26, 2021

Architect
Amador Whittle Architects, Inc.

By: Jean Amador
 Jean Amador, AIA

Title: President

Attachment 1



March 19, 2021
April 26, 2021 Revision

Simi Valley Unified School District
101 W. Cochran Street
Simi Valley CA 93065

Attention: Tony Joseph, Bond Program Manager
Project: **Girls Locker Room Modernization at Simi High School**
Subject: A/E Fee Proposal – Option 2

Dear Mr. Joseph:

In accordance with your Request for Proposal, we are pleased to provide this proposal for the referenced project. This A/E Fee Proposal is for the Girls Locker Room Building Modernization developed through DSA plan check submittal running concurrently with the Girls Locker Room Project.

SCOPE OF WORK

Provide construction documents for submittal to DSA for permit process, Construction administration services and project closeout that include Structural Engineering, Mechanical, Plumbing, Electrical, Fire Alarm Engineering and Architecture. In addition, Cost Estimating provided.

- The Boys Locker Rooms restrooms, showers and drinking fountains will be upgraded for accessibility.
- The locker room shall be painted, and flooring and baseboards replaced.
- The locker room lighting fixtures, ceiling, Mechanical and shower associated piping will be replaced, and the fire alarm coordinated with recent upgrades.
- Install new lockers and benches in locker room.
- Document for DSA the Path of Travel Items required per CBC 11B-202.4.
- Provided specifications and details as necessary to bring the POT items up to CBC 2019 standards.

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com

Amador Whittle Architects, Inc.
 March 19, 2021
 Page 2 of 2

PROPOSAL

We propose a Fixed Fee of **One hundred and Sixty-Nine thousand and Six hundred and Fifty-five Dollars (\$ 169,655.28)** broken down as follows:

Principal	104 hours	x	\$ 188.78	= \$ 19,633.12
Senior Architect	184	x	153.69	= 28,278.96
Architect	162	x	134.64	= 21,811.68
Designer	252	x	103.79	= 26,155.08
AWA TOTAL				= 95,878.84
Structural Engineering – Orion Structural Engineering (Include 20% multi -project discount)				= 7,120.00
Mechanical Plumbing & Electrical & Fire Alarm Engineering – Dahl Taylor & Associates				= 49,594.00
(Include 20% multi-project discount, no printing)				
Jacobus & Yang, Inc. - Cost Estimating at Project Development and OPSC Modernization Funding.				= 13,550.00
AWA 5% fee on consultants				= 3,513.20
GRAND TOTAL				= \$ 169,655.04

PROJECT SCHEDULE

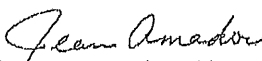
Field Investigation and 30%	28 days
60%	48 days
100%	48 days
DSA (from receipt of comments)	21 days
Construction	180 days

Our fee excludes DSA and other agency permits and fees.

Thank you for giving us this opportunity to be of service to the Simi Valley Unified School District. We look forward working with your team on this project. Please call us with any questions you may have.

Sincerely,

AMADOR WHITTLE ARCHITECTS, INC.


 Jean A. Amador AIA
 Principal

28328 Agoura Road, Suite 203, Agoura Hills, CA 91301
 Office 805 530-3938 or (818) 874-0071
www.AWAarchitect.com



Orion Structural Group, Inc.
 223 East Thousand Oaks Blvd., Suite 304
 Thousand Oaks, CA 91360
 Phone: (805) 750 – 8136 Fax: (805) 494-0418

Proposal for Structural Engineering Services

March 12, 2021

Client:

Jean Amador
 Amador Whittle Architect, Inc
 28328 Agoura Road, Suite 203
 Agoura Hills, CA. 91301

Re: SVUSD Simi High School Girls Locker Room Renovation

Thank you for asking us to provide you with a proposal for your structural engineering. General scope of work is based on architectural plans provided to our office for review. Present herewith is an evaluation of the scope of work and fees anticipated to complete the tasks.

Assumptions/Parameters

The design parameters are as follows: Structural engineering for interior remodel at existing locker room and adjacent restrooms.

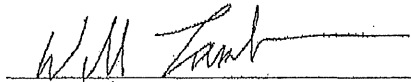
Scope and Fees:

1. Review existing structural system for proposed renovation. Structural design for anchorage of lockers, fixtures, replacement MEP equipment, and new ceilings. Structural design for revised partition walls and curbs. Review and mark-up structural attachments noted on Arch and MEP details. Provide structural drawings for progress and coordination.	30%
2. Stamped and signed Structural Drawings, Calculations, T&I form, and Specs for DSA submittal set	30%
3. Respond to DSA comments and attend backcheck meeting if needed	20%
4. Construction administration – respond to construction questions (RFCs) and perform construction site visit if needed.	20%
Total	\$8,900

All expenses anticipated for the structural scope are included in the fee.

20% off with constitutive Boys Project

Orion Structural Group Inc.



Will Lambert, SE
California Structural Engineer License # 5430

I acknowledge having read this letter and the proposal contained therein and agrees to its terms and conditions. I hereby authorized you to commence on this project.

Client Approval

By: _____ Date _____



Business & Facilities, Consent #16

Jacobus & Yuang, Inc.

355 North Lantana Street, #220
 Camarillo, California 93010
 T (213) 688-1341 X 201 or (805) 339-9434
 F (866) 431-3256
 Website: www.jyiestimate.com

March 10, 2021

3739P

Jean Amador, AIA, LEED BC+D
 Amador Whittle Architects, Inc
 28328 Agoura Road, Suite, 203
 Agoura Hills, CA 91301

RE: ESTIMATING FEE PROPOSAL – SIMI HS GIRLS LOCKER ROOM MODERNIZATION
[Approximately 7,029 SF]

Dear Jean:

We take pleasure in submitting our Fee Proposal for consulting services for the above project, as follows:

Description	Girls Locker Room Only	If executed simultaneously w/ Boys Locker Room (3738P)
1. To prepare <u>Conceptual/Budgetary Opinion of Cost</u> , based on Conceptual Design Information	\$2,760	\$2,620
2. To prepare <u>50% Construction Documents Cost Estimate</u> , based on 50% CD Design Information	\$5,930	\$5,660
3. To prepare <u>100% Construction Documents Cost Estimate</u> , based on 100% CD Design Information	\$4,690	\$4,420
4. Allocate Sierra West Group Codes per OPSC Guidelines to the 100% CD Estimate	\$ 1,000	\$850
Total Proposed Lump Sum Fee	\$14,380	\$13,550

Conferences, updating, reconciliations or revisions to the above report(s), shall be charged in accordance with the most current Schedule of Fees, when approved and authorized by you.

The above report(s) shall be:

- prepared to incorporate all trade related disciplines
- prepared in line-item-unit-cost basis in major division MasterFormat 2010™, with labor, material & equipment cost rolled up into in a single unit cost
- submitted in PDF file format

Not included in the above fee are the following:

- Value Engineering related work
- Preparation or completion of Bid Forms
- Field Investigation
- Life Cycle Cost Estimating
- Scheduling related work
- Change Order Evaluation or Negotiation
- Out-of-Office meetings
- LEED related cost extracts

Page Two/...

Jacobus & Yuang, Inc.

Amador Whittle Architects, Inc

RE: ESTIMATING FEE PROPOSAL – SIMI HS GIRLS LOCKER ROOM MODERNIZATION

[Approximately 7,029 SF]

March 10, 2021

3739P

Page Two

Not included in the above fee are the following (continued):

- Printing of documents required for estimating purposes, unless otherwise noted (true half size required) – **please also provide PDF copies of drawings**
- Estimate Reconciliation's with other estimates or reconciliation with contractor bids
- Cost Estimate Adjustments for Addenda issued after any completed Estimate Milestone had been issued
- Job Order Costing (JOC) pricing approach
- Searching through Proprietary Databases such as Project Wise for documents necessary for estimating – **please provide direct links to extract files to be used for estimating**
- Creating a Material Ordering List
- Constructability Review
- Preparing DSA formatted Estimates with referencing of line-items to SW Publishing (Ex Saylor) coding, unless included in the above fee breakdown

We respectfully reserve the right to adjust our fee if the scope or stage indicated above is changed.

This proposal is valid for 60 days from date hereof and shall be made part of any contract between our companies.

Our Insurance Coverage's are as follows:

1. General Liability, \$2.0 Million General Aggregate
2. Worker's Compensation Insurance \$1.0 Million per occurrence including Defense Costs
3. Automobile Insurance - Any Auto, Hired & Non-Owned Autos, \$1.0 Million
4. Professional Liability Insurance – Per Claim/Aggregate, \$2.0 Million. Waiver of Subrogation and Primary non-contributory wording not available for PLI.

Below are the rates applicable to Personnel that may work on the project:

Personnel	Rate per Hour
Principal	\$183.60
Senior Estimator	\$124.22
Estimator	\$ 91.67

Please sign and date this Proposal to indicate your acceptance of the above conditions and return one signed copy to this office via facsimile or E-mail.

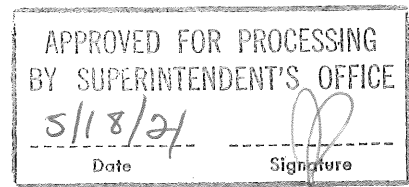
Yours sincerely,



Cobus Malan
Principal Quantity Surveyor

Accepted for: AMADOR WHITTLE ARCHITECTS, INC

By: _____ Dated: _____



TITLE: RATIFICATION OF AGREEMENT NO. R21-03401 BETWEEN SIMI VALLEY UNIFIED SCHOOL DISTRICT AND JORDAN, GILBERT & BAIN LANDSCAPE ARCHITECTS, INC. FOR DESIGN OF IRRIGATION SYSTEMS AT THE AREA SURROUNDING THE VALLEY VIEW MIDDLE SCHOOL BASKETBALL COURTS

Business & Facilities
Consent #17

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

Improvements and repairs to irrigation systems in the vicinity of the basketball courts at Valley View Middle School are needed. Jordan, Gilbert & Bain Architects, Inc. is on the list of landscape architects approved by the Board of Education on March 21, 2017, and can provide the design services.

Fiscal Analysis

The cost associated with Agreement No. R21-03401 is a fixed fee of \$4,820.00. Said Agreement is attached as Exhibit "A". These landscape architectural services will be funded with Measure X funds.

Recommendation

This item is presented for Board of Education ratification.

On a motion # 135 by Trustee Blough, seconded by Trustee Bandasaryan and carried by a vote of 3/0/0, the Board of Education ratified, by roll-call-vote, Agreement R21-03401 with Jordan, Gilbert & Bain Landscape Architects, Inc. for design of improvements to the irrigation systems in the vicinity of the basketball courts at Valley View Middle School.

Ayes: Bagdasaryan
Blough Noes: 0 Absent: LaBelle Abstained: 0
J. bran Smollen

**PROJECT ASSIGNMENT AMENDMENT (PAA)
AGREEMENT NO. R21-03401**

This Project Assignment Amendment ("PAA") is entered by and between Simi Valley Unified School District and Jordan, Gilbert & Bain Landscape Architects, Inc. Landscape Architect ("Landscape Architect") on April 26, 2021.

Whereas, the District entered into a written Agreement entitled Agreement A17.423 for On-Going Landscape Architect Services ("Agreement") generally establishing terms and conditions for the Architect's design professional services for Projects assigned by the District to the Architect.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Architect for completion of design professional services.

NOW THEREFORE, the District and Architect and agree as follows:

1. **Assigned Project Description.** The Assigned Project is described as follows: **Valley View Middle School Basketball Court Perimeter Irrigation Systems Repairs** per the attached Proposal (Attachment 1) from Architect dated April 12, 2021.
2. **Assigned Project Construction Budget.** The Construction Budget for the Assigned Project is not identified at the time of execution of this agreement.
3. **Assigned Project Basic Services.** The Basic Services Phases for the Assigned Project are:

Basic Services Phases
Evaluation of the existing conditions and impacts to the irrigation systems from the improvements project at the basketball courts.
Preparation of electronic drawings and details for repairing and re-routing existing irrigation systems that will be impacted by the improvements project at the basketball court area.

4. **Assigned Project Design Disciplines and Design Consultants.** The Design Disciplines included within the scope of the Assigned Project include the following; the Architect shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Architect.
5. **Assigned Project Schedule.** The Architect's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services Phases	Completion Date
Existing Conditions Evaluation	Tuesday, May 04, 2021
Preparation of drawings and details for repairing and re-routing existing irrigation systems that will be impacted by the improvements project at the basketball court area.	Monday, June 07, 2021

Valley View MS Irrigation Plans for Basketball Court Perimeter Area
Agreement No. R21-03401 Jordan Gilbert & Bain
April 23, 2021


6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project is a **lump sum fixed price of Four-Thousand Eight-Hundred Twenty Dollars (\$4,820.00)**. The District will separately print any required drawings, from the completed electronic files provided by Landscape Architect. The Contract Price for the Assigned Project is allocated to the Basic Services Phases as follows:

Basic Services Phases	Contract Price Allocation
Evaluation of the existing conditions and impacts to the irrigation systems from the improvements project at the basketball courts.	\$820.00
Preparation of electronic drawings and details for repairing and re-routing existing irrigation systems that will be impacted by the improvements project at the basketball court area.	<u>\$4,000.00</u>
Total Contract Price:	\$4,820.00

7. **Design Consultants.** Design Consultants to the Architect for the design disciplines required for the Assigned Project are as set forth in the Architect's RFQ Response, except: _____
8. **Agreement Terms.** All terms of the Ongoing Agreement A17.423 for Landscape Architect Services are incorporated herein and applicable to the Assigned Project, except as modified by the terms of this PAA.

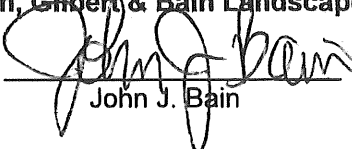
IN WITNESS HEREOF, the District and the Architect have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By: 
Ron Todo

Title: Associate Superintendent, Business & Facilities

Architect
Jordan, Gilbert & Bain Landscape Architects

By: 
John J. Bain

Title: Landscape Architect #3193

Attachment 1

REQUEST FOR PURCHASE ORDER FOR L.A. SERVICES – APRIL 12, 2021

PROJECT: VALLEY VIEW MIDDLE SCHOOL
WEST CAMPUS IRRIGATION REPAIR
3347 TAPO STREET
SIMI VALLEY, CALIFORNIA, 93063

LANDSCAPE ARCHITECT: JORDAN, GILBERT & BAIN LANDSCAPE ARCHITECTS, INC.
459 NORTH VENTURA AVENUE
VENTURA, CALIFORNIA 93001

CLIENT: SIMI VALLEY UNIFIED SCHOOL DISTRICT
101 WEST COCHRAN STREET
SIMI VALLEY, CALIFORNIA 93065

ATTENTION: PEDRO AVILA / MICHAEL HANDBERG

A. PROJECT OVERVIEW

This request is for Professional Landscape Architectural Services for the preparation of Irrigation Plans for the existing turf slope area located to the east of the asphalt basketball courts and ending along the edge of the asphalt paving on the west side of the campus.

B. SCOPE OF WORK

1. Create base sheet of work using civil engineer's grading plan
2. Irrigation Plan with Details
3. Specifications for the Irrigation Work

C. FEES

- | | | |
|----|---|--------------------|
| 1. | Principal Landscape Architect Time – 20.0 hour @ \$145/hr | \$ 2,900.00 |
| 2. | Associate Landscape Architect Time – 16.0 hours @ \$120/hr..... | \$ 1,920.00 |
| | Total Fee | \$ 4,820.00 |

D. REIMBURSABLE EXPENSES

1. Printing Expenses

BY: _____



DATE _____

April 12, 2021

JOHN J. BAIN, III, LANDSCAPE ARCHITECT #3193

JORDAN, GILBERT & BAIN LANDSCAPE ARCHITECTS, INC.

**TITLE: APPROVAL OF AGREEMENT NO. R21-03448 BETWEEN SIMI VALLEY
UNIFIED SCHOOL DISTRICT AND tBP ARCHITECTURE FOR
PREPARATION OF A FEASIBILITY STUDY FOR A NEW SCIENCE
BUILDING AT SIMI VALLEY HIGH SCHOOL**

Business & Facilities
Consent #18

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

The District plans to construct a new science building at Simi Valley High School. The District's Facilities & Planning Department would like to have a feasibility study conducted. The firm of tBP Architecture can provide these pre-design services.

Fiscal Analysis

Cost

Feasibility Study for New Science Building at Simi Valley HS - R21-03448 (Exhibit A): **\$25,485.00**

These services will be funded by Measure X.

Additional information is available at the Bond Management Office.

Recommendation

It is recommended that the Board of Education approve Agreement No. R21-03448 for preparation of a feasibility study for a new science building at Simi Valley High School.

On a motion # _____ by Trustee _____, seconded by Trustee _____ and carried by a vote of _____, the Board of Education approved, by roll-call-vote, Agreement Nos. R21-03448 with the firm of tBP Architecture.

Ayes: _____ Noes: _____ Absent: _____ Abstained: _____

**PROJECT ASSIGNMENT AMENDMENT (PAA)
AGREEMENT R21-03448**

This Project Assignment Amendment ("PAA") is entered by and between Simi Valley Unified School District and tBP Architecture ("Architect") on May 19, 2021.

Whereas, the District entered into a written Agreement entitled Agreement for On-Going Architectural Services, Agreement A17.428 ("Agreement") generally establishing terms and conditions for the Architect's design professional services for Projects assigned by the District to the Architect.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Architect for completion of design professional services.

NOW THEREFORE, the District and Architect and agree as follows:

1. **Assigned Project Description.** The Assigned Project is described as follows: **Simi Valley High School – Feasibility Study for New Science Building.**
2. **Assigned Project Construction Budget.** The Construction Budget for the Assigned Project is Not Applicable to these Master Planning & Site Design Services.
3. **Assigned Project Basic Services.** The Basic Services for the Assigned Project are:

Phase	Basic Services
1	Review as-built and record documents.
2	Review site conditions, and location(s) for new building.
3	Prepare a plan showing the proposed layout for the new building and the building's proposed location(s) at the site.
4	Review existing and available utilities.
5	Obtain input from electrical and civil engineers.
6	Review DSA certification status of prior projects at the site. Conduct pre-design meeting with DSA.
7	Meet with school user groups to identify program requirements.
8	Review findings with the District.
9	Prepare draft document for proposed new building.
10	Develop conceptual schematic floor plan drawing.
11	Provide preliminary construction cost estimate.
12	Incorporate District review comments.
13	Finalize and present Feasibility Study to the District.

4. **Assigned Project Design Disciplines and Design Consultants.** The Design Disciplines included within the scope of the Assigned Project include the following; the Architect shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Architect.

Design Disciplines;
Design Consultants
As needed.

5. **Assigned Project Schedule.** The Architect's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services - Schedule	Completion Date
Work and deliverables associated with the 13 Basic Services listed in Item 3 above.	Monday, August 30, 2021

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project is a lump sum fixed fee of **Twenty-Five Thousand Four-Hundred Eighty-Five (\$25,485.00)** as described on the attached Proposal from Architect dated April 26, 2021. The Contract Price for the Assigned Project is allocated to the Basic Services Phases as follows:

7.

Phases	Basic Services	Contract Price Allocation
1 through 3	Review as-built and record documents. Review site conditions, and location(s) for new building. Prepare a plan showing the proposed layout for the new building and the building's proposed location(s) at the site.	\$5,000
4 through 6	Review existing and available utilities. Obtain input from electrical and civil engineers. Review DSA certification status of prior projects at the site. Conduct pre-design meeting with DSA.	\$5,000
7 through 10	Meet with school user groups to identify program requirements. Review findings with the District. Prepare draft document for proposed new building. Develop conceptual schematic floor plan drawing.	\$7,000
11 through 13	Provide preliminary construction cost estimate. Incorporate District review comments. Finalize and present Feasibility Study to the District.	<u>\$8,485</u>
	Total fixed fee:	\$25,485

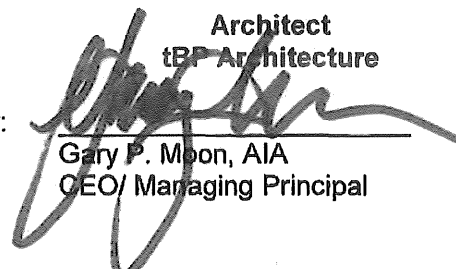
8. **Design Consultants.** Design Consultants to the Architect for the design disciplines required for the Assigned Project are as set forth in the Architect's RFQ Response, except: _____.
9. **Agreement Terms.** All terms of Agreement A17.428 for Ongoing Architectural Services are incorporated herein and applicable to the Assigned Project, except as modified by the terms of this PAA.

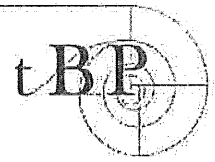
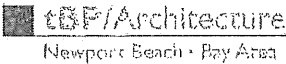
IN WITNESS HEREOF, the District and the Architect have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By: _____
Ron Todo
Associate Superintendent,
Business & Facilities

Architect
tBP Architecture

By: 
Gary P. Moon, AIA
CEO/ Managing Principal



Architecture
Planning
Interiors

April 26, 2021

Simi Valley Unified School District
101 West Cochran Street
Simi Valley, CA 93065

ATTN: Mr. Pedro Avila, Director of Facilities & Planning

**Subject: Feasibility Study for a new Science Building
Simi Valley High School**

tBP P/N: TBD

Dear Pedro,

Thank you for your request for a proposal to provide A/E Services for the subject project. In accordance with your request, tBP/Architecture has prepared this proposal for a Feasibility Study for a proposed new Science Building at SVHS campus. The Feasibility Study will include Programming for a proposed new Science Building and site analysis of location options near the existing Science Complex.

The Proposed New Science Building Program will address the following:

1. Remove existing modular classroom buildings S9 through S14.
 - Verify DSA requirements for reusing and relocating two existing modular buildings on campus.
2. Three (3) 960 square feet science classrooms.
3. Two (2) 1,600 square feet science laboratories with one (1) 400 square feet shared science prep and storage room.
4. Toilet room facilities.

The Feasibility Study will include the following:

1. Review existing District Record Documents and As-Builts.
2. Visit project site to review existing conditions.
3. Prepare proposed floor plan layout of the new Science Building and show location on existing site plan with existing conditions.
4. Review District provided utility mapping survey of project site.
5. Include Electrical and Civil Engineering consultants input for utility connections and general existing site utility capacities. Review public wet utilities within the adjoining street such as sanitary sewer, storm drain and water services.
6. Include review of existing buildings DSA Certification status and potential effect on the project. Conduct pre-design meeting with DSA to confirm requirements.
7. Meet with User Group to discuss program requirements.
8. Review all findings with the District and make final decisions.
9. Prepare new Program Document.
10. Develop Conceptual Schematic Floor Plan.
11. Preliminary Construction Cost Estimate (Area Take-Off).
12. Incorporate District review comments.
13. Present Feasibility Study to District.

Our Fee for the above Design Services is a fixed fee of:

- \$25,485.00 (Twenty-Five Thousand Four Hundred Eighty-Five Dollars).

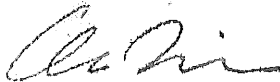
The following services are not being provided under this proposal:

- | | |
|--------------------------------|---------------------------------------|
| • Site Survey and Topography. | • Detailed Construction Estimate. |
| • Geotechnical Engineering. | • Hazardous Materials Investigation / |
| • Structural Engineering. | Abatement. |
| • Fire Protection Engineering. | • DSA Submittal. |
| • Audio/Visual Design. | |

Please contact me if you wish to discuss or if you require additional information. If this proposal meets your expectations, please sign below, or send a District-tBP Contract authorizing tBP to proceed.

Thank you for the continued opportunity to provide our services for SVUSD.

Sincerely,



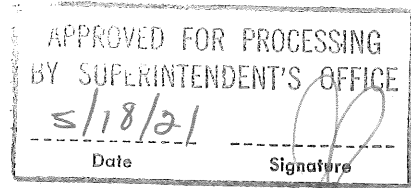
Willis R. Fisher, Architect | LEED AP
Project Manager
tBP/Architecture, Inc.

Proposal is acknowledged and approved.
Authorized Representative:

By: _____
Authorized Representative

Date: _____

Encl: none



TITLE: APPROVAL OF AGREEMENT NO. R21-03448 BETWEEN SIMI VALLEY UNIFIED SCHOOL DISTRICT AND tBP ARCHITECTURE FOR PREPARATION OF A FEASIBILITY STUDY FOR A NEW SCIENCE BUILDING AT SIMI VALLEY HIGH SCHOOL

Business & Facilities
Consent #18

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

The District plans to construct a new science building at Simi Valley High School. The District's Facilities & Planning Department would like to have a feasibility study conducted. The firm of tBP Architecture can provide these pre-design services.

Fiscal Analysis

Cost

Feasibility Study for New Science Building at Simi Valley HS - R21-03448 (Exhibit A): **\$25,485.00**

These services will be funded by Measure X.

Additional information is available at the Bond Management Office.

Recommendation

It is recommended that the Board of Education approve Agreement No. R21-03448 for preparation of a feasibility study for a new science building at Simi Valley High School.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call-vote, Agreement Nos. R21-03448 with the firm of tBP Architecture.

Ayes: Bagdasaryan
Blough
Jubran Noes: 0 Absent: LaBelle
Smollen Abstained: 0

**PROJECT ASSIGNMENT AMENDMENT (PAA)
AGREEMENT R21-03448**

This Project Assignment Amendment ("PAA") is entered by and between Simi Valley Unified School District and tBP Architecture ("Architect") on May 19, 2021.

Whereas, the District entered into a written Agreement entitled Agreement for On-Going Architectural Services, Agreement A17.428 ("Agreement") generally establishing terms and conditions for the Architect's design professional services for Projects assigned by the District to the Architect.

Whereas, this PAA sets forth the specific terms and conditions applicable to the District assignment of the Assigned Project to the Architect for completion of design professional services.

NOW THEREFORE, the District and Architect and agree as follows:

1. **Assigned Project Description.** The Assigned Project is described as follows: **Simi Valley High School – Feasibility Study for New Science Building.**
2. **Assigned Project Construction Budget.** The Construction Budget for the Assigned Project is Not Applicable to these Master Planning & Site Design Services.
3. **Assigned Project Basic Services.** The Basic Services for the Assigned Project are:

Phase	Basic Services
1	Review as-built and record documents.
2	Review site conditions, and location(s) for new building.
3	Prepare a plan showing the proposed layout for the new building and the building's proposed location(s) at the site.
4	Review existing and available utilities.
5	Obtain input from electrical and civil engineers.
6	Review DSA certification status of prior projects at the site. Conduct pre-design meeting with DSA.
7	Meet with school user groups to identify program requirements.
8	Review findings with the District.
9	Prepare draft document for proposed new building.
10	Develop conceptual schematic floor plan drawing.
11	Provide preliminary construction cost estimate.
12	Incorporate District review comments.
13	Finalize and present Feasibility Study to the District.

4. **Assigned Project Design Disciplines and Design Consultants.** The Design Disciplines included within the scope of the Assigned Project include the following; the Architect shall complete all services for the Design Disciplines noted below with its own employees or by Design Consultants to the Architect.

Design Disciplines;
Design Consultants
As needed.

5. **Assigned Project Schedule.** The Architect's Completion of Basic Services for the Assigned Project shall be in accordance with the following:

Basic Services - Schedule	Completion Date
Work and deliverables associated with the 13 Basic Services listed in Item 3 above.	Monday, August 30, 2021

6. **Assigned Project Contract Price.** The Contract Price for the Assigned Project is a lump sum fixed fee of **Twenty-Five Thousand Four-Hundred Eighty-Five (\$25,485.00)** as described on the attached Proposal from Architect dated April 26, 2021. The Contract Price for the Assigned Project is allocated to the Basic Services Phases as follows:

7.

Phases	Basic Services	Contract Price Allocation
1 through 3	Review as-built and record documents. Review site conditions, and location(s) for new building. Prepare a plan showing the proposed layout for the new building and the building's proposed location(s) at the site.	\$5,000
4 through 6	Review existing and available utilities. Obtain input from electrical and civil engineers. Review DSA certification status of prior projects at the site. Conduct pre-design meeting with DSA.	\$5,000
7 through 10	Meet with school user groups to identify program requirements. Review findings with the District. Prepare draft document for proposed new building. Develop conceptual schematic floor plan drawing.	\$7,000
11 through 13	Provide preliminary construction cost estimate. Incorporate District review comments. Finalize and present Feasibility Study to the District.	<u>\$8,485</u>
	Total fixed fee:	\$25,485

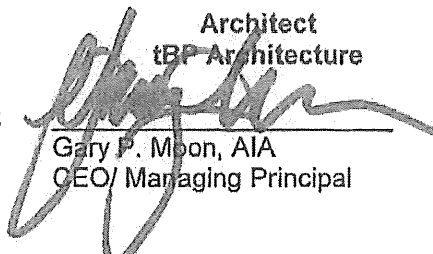
8. **Design Consultants.** Design Consultants to the Architect for the design disciplines required for the Assigned Project are as set forth in the Architect's RFQ Response, except: _____.
9. **Agreement Terms.** All terms of Agreement A17.428 for Ongoing Architectural Services are incorporated herein and applicable to the Assigned Project, except as modified by the terms of this PAA.

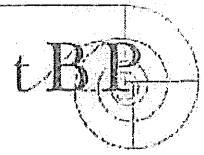
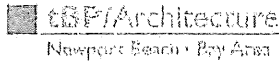
IN WITNESS HEREOF, the District and the Architect have executed this Project Assignment Amendment as of the date set forth above.

District
Simi Valley Unified School District

By: _____
 Ron Todo
 Associate Superintendent,
 Business & Facilities

Architect
tBP Architecture

By: 
 Gary P. Moon, AIA
 CEO/ Managing Principal



Architecture
Planning
Interiors

April 26, 2021

Simi Valley Unified School District
101 West Cochran Street
Simi Valley, CA 93065

ATTN: Mr. Pedro Avila, Director of Facilities & Planning

**Subject: Feasibility Study for a new Science Building
Simi Valley High School**

tBP P/N: TBD

Dear Pedro,

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The Proposed New Science Building Program will address the following:

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6. Include review of existing buildings DSA Certification status and potential effect on the project. Conduct pre-design meeting with DSA to confirm requirements.
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8. Review all findings with the District and make final decisions.
9. Prepare new Program Document.
10. Develop Conceptual Schematic Floor Plan.
11. Preliminary Construction Cost Estimate (Area Take-Off).
12. Incorporate District review comments.
13. Present Feasibility Study to District.

Our Fee for the above Design Services is a fixed fee of:

- \$25,485.00 (Twenty-Five Thousand Four Hundred Eighty-Five Dollars).

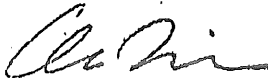
The following services are not being provided under this proposal:

- Site Survey and Topography.
- Geotechnical Engineering.
- Structural Engineering.
- Fire Protection Engineering.
- Audio/Visual Design.
- Detailed Construction Estimate.
- Hazardous Materials Investigation / Abatement.
- DSA Submittal.

Please contact me if you wish to discuss or if you require additional information. If this proposal meets your expectations, please sign below, or send a District-tBP Contract authorizing tBP to proceed.

Thank you for the continued opportunity to provide our services for SVUSD.

Sincerely,



Willis R. Fisher, Architect | LEED AP
Project Manager
tBP/Architecture, Inc.

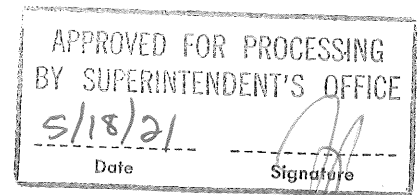
Proposal is acknowledged and approved.

Authorized Representative:

By: _____
Authorized Representative

Date: _____

Encl: none



TITLE: APPROVAL OF REVISED FUNDING SOURCES FOR BID #21L16BX350, ROYAL HIGH SCHOOL BOYS LOCKER ROOM MODERNIZATION

Business & Facilities
Consent #19

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business and Facilities

Background Information

At the January 19, 2021 Board meeting, the Board of Education awarded Bid #21L16BX350, Royal High School Boys Locker Room Modernization. The funding for this Bid was incorrectly listed as entirely funded by Measure X Bond funds. The project funding will consist of a combination of Modernization funds for the construction costs, and Measure X Bond funds for the soft costs.

Fiscal Analysis

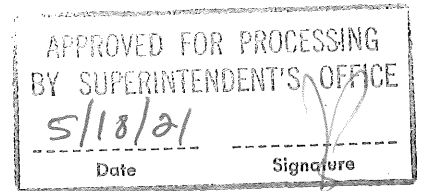
The construction project amount of \$1,359,000 will be funded by Modernization funds. The estimated soft costs amount of \$543,600 (for architectural, inspection, DSA plan check, and other non-construction costs) will be funded with Measure X Bond funds.

Recommendation

It is recommended that the Board of Education approve revised funding sources for Bid #21L16BX350, Royal High School Boys Locker Room Modernization.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call vote, revised funding sources for the Royal High School Boys Locker Room Modernization.

AYES: Bagdasaryan NOES: 0 Absent: LaBelle Abstained: 0
Blough Smollen
Urban



TITLE: AUTHORIZATION FOR PROCUREMENT OF MODULAR BUILDINGS FOR ROYAL HIGH SCHOOL THROUGH MEASURE X FUNDING

Business & Facilities
Consent #20

May 18, 2021
Page 1 of 2

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

Royal High School is in need of a new classroom building complex. The District plans to utilize a piggybackable contract with American Modular Systems, or Silver Creek Industries for purchasing new modular buildings for the complex.

Fiscal Analysis

Piggybackable proposals for purchasing ten modular classroom buildings and modular restroom buildings were obtained from American Modular Systems and Silver Creek Industries. Each proposal is for 10,240 square feet of new modular buildings. The proposals are undergoing evaluation to determine which best suits the needs of the District. The maximum not-to-exceed cost to purchase the modular buildings, including delivery, installation, and taxes, is \$3,900,000. Purchasing modular buildings is more cost effective than building the new complex using conventional methods.

American Modular Systems has a piggybackable agreement through the Reef-Sunset Unified School District.

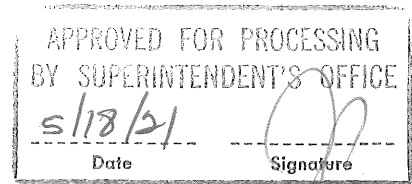
Silver Creek Industries has a piggybackable agreement through the Centralia School District.

The Board of Education adopted Resolution No. 01-20/21, Participating in Bids/Contracts of Other Public Corporations and Agencies (Piggyback Contracts) Throughout the 2020-2021 Fiscal Year, at the June 23, 2020 Board Meeting.

Purchase of the new modular buildings will be funded by Measure X.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call-vote, the authorization to purchase new modular buildings for a classroom complex at Royal High School from American Modular Systems, or from Silver Creek Industries, using a piggybackable agreement, whichever is most advantageous to the District.

Ayes: Blough Bagdasaryan Subran Noes: 0 Absent: LaBelle Smolton Abstained: 0



TITLE: AUTHORIZATION TO AWARD BID #21E5BX361, GARDEN GROVE E.S. KINDERGARTEN AREA LANDSCAPE IMPROVEMENTS

Business & Facilities
Consent #21

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business and Facilities

Background Information

Six bids were received on May 5, 2021 for Bid #21E5BX361, Garden Grove E.S. Kindergarten Area Landscape Improvements. The recommended low bidder is indicated in bold type.

<u>Construction Company Name</u>	<u>Bid Amount</u>
Ardalan Construction	\$252,000
Chalmers Construction Services	\$170,000
Hughes General Engineering	\$168,150
Monet Construction, Inc.	\$168,000
Premier Interior Development	\$240,000
Staples Construction	\$258,861

Additional information is available in the Bond Management Office.

Fiscal Analysis

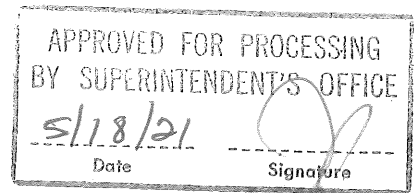
The total amount of this project \$168,000 will be funded by Measure X Bond Funds.

Recommendation

It is recommended that the Board of Education authorize award of Bid #21E5BX361, Garden Grove E.S. Kindergarten Area Landscape Improvements, to Monet Construction, Inc. in the amount of \$168,000.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/8, the Board of Education approved, by roll-call vote, award of the Garden Grove E.S. Kindergarten Area Landscape Improvements to Monet Construction, Inc.

AYES: Bagdasaryan NOES: 0 Absent: LaBelle Abstained: 0
Blough Smollen
Dubran



TITLE: AUTHORIZATION TO AWARD BID #21E6BX358, SINALOA M.S. CLASSROOM RENOVATIONS

Business & Facilities
Consent #22

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business and Facilities

Background Information

Eight bids were received on May 6, 2021 for Bid #21E6BX358, Sinaloa M.S. Classroom Renovations. The recommended low bidder is indicated in bold type.

<u>Construction Company Name</u>	<u>Bid Amount</u>
Ardalan Construction	\$478,000
Chalmers Construction Services	\$430,000
Monet Construction	\$448,000
Omega Construction	\$489,000
Premier Interior Development* <i>Rejected, Non-Responsive</i>	\$308,000
Prime Axis General Builder	\$498,000
The Nazerian Group	\$444,123
Waisman Construction	\$443,000

Additional information is available in the Bond Management Office.

Fiscal Analysis

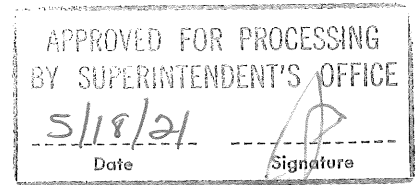
The total amount of this project \$430,000 will be funded by Measure X Bond Funds.

Recommendation

It is recommended that the Board of Education authorize award of Bid #21E6BX358, Sinaloa M.S. Classroom Renovations, to Chalmers Construction Services in the amount of \$430,000.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/2, the Board of Education approved, by roll-call vote, award of the Sinaloa M.S. Classroom Renovations to Chalmers Construction Services.

AYES: Blough Bagdasaryan Jubran NOES: 0 Absent: LaBelle Smollen Abstained: 0



TITLE: AUTHORIZATION TO AWARD BID #21E6BX360, VALLEY VIEW M.S. SITE IMPROVEMENTS

Business & Facilities
Consent #23

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business and Facilities

Background Information

Seven bids were received on May 6, 2021 for Bid #21E6BX360, Valley View M.S. Site Improvements. The recommended low bidder is indicated in bold type.

<u>Construction Company Name</u>	<u>Bid Amount</u>
Ardalan Construction	\$322,000
Chalmers Construction Services	\$170,000
Hughes General Engineering	\$288,750
Monet Construction	\$274,000
Premier Interior Development	\$330,000
Staples Construction	\$302,200
Toro Enterprises	\$392,995

Additional information is available in the Bond Management Office.

Fiscal Analysis

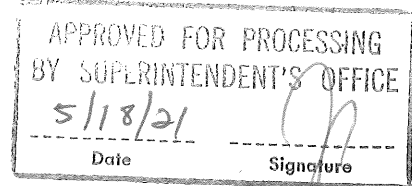
The total amount of this project \$170,000 will be funded by Measure X Bond Funds.

Recommendation

It is recommended that the Board of Education authorize award of Bid #21E6BX360, Valley View M.S. Site Improvements, to Chalmers Construction Services in the amount of \$170,000.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/40, the Board of Education approved, by roll-call vote, award of the Valley View M.S. Site Improvements to Chalmers Construction Services.

AYES: Bagdasaryan NOES: 0 Absent: LaBelle Abstained: 0
Blough Smollen
Jubran



TITLE: AUTHORIZATION TO AWARD BID #21E7BX359, GARDEN GROVE E.S. ASPHALT PAVING & DRAINAGE

Business & Facilities
Consent #25

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business and Facilities

Background Information

Five bids were received on May 7, 2021 for Bid #21E7BX359, Garden Grove E.S. Asphalt Paving & Drainage. The recommended low bidder is indicated in bold type.

<u>Construction Company Name</u>	<u>Bid Amount</u>
Ardalan Construction Company, Inc.	\$1,251,000
Chalmers Construction Services, Inc.	\$1,380,000
Monet Construction Inc.	\$1,098,000
PaveWest Inc.	\$1,393,000
Toro Enterprises, Inc.	\$1,056,000

Additional information is available in the Bond Management Office.

Fiscal Analysis

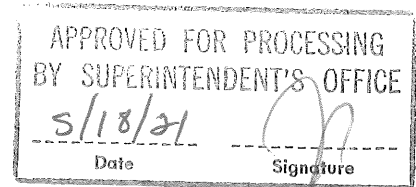
The total amount of this project \$1,056,000 will be funded by Measure X Bond Funds.

Recommendation

It is recommended that the Board of Education authorize award of Bid #21E7BX359, Garden Grove E.S. Asphalt Paving & Drainage, to Toro Enterprises, Inc. in the amount of \$1,056,000.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call vote, award of the Garden Grove E.S. Asphalt Paving & Drainage to Toro Enterprises, Inc.

AYES: Bagdasaryan NOES: 0 Absent: LaBelle Abstained: 0
Blough Smollen
Subran



TITLE: APPROVAL OF CHANGE ORDER NO. 1 ROYAL HIGH SCHOOL
BOYS LOCKER ROOM MODERNIZATION, BID NO.
21L16BX350

Business & Facilities
Consent #26

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On January 19, 2021, the Board of Education authorized the award of Bid No. 21L16BX350 to Monet Construction, Inc. in the amount of \$1,359,000.00 for renovations to the Royal High School Boys Locker Room. During the course of construction, various changes became necessary or desirable. Attached is Exhibit "A" that describes the changes, related costs, and justification for Change Order No. 1.

Fiscal Analysis

Change Order No. 1 represents an increase to the original contract by \$24,955.66 or 1.84%. The revised contract amount including Change Order No. 1 will be \$1,383,955.66. Change Order No. 1 will be funded by Modernization Funds.

Recommendation:

It is recommended that the Board of Education approve Change Order No. 1 as presented.

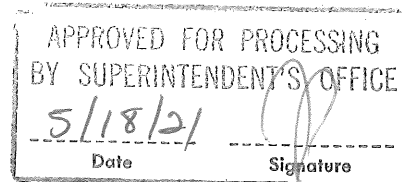
On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/2, the Board of Education approved, by roll-call vote, Change Order No. 1 for the Royal High School Boy's Locker Room Modernization Project, Bid No. 21L16BX350.

Ayes: Bagdasaryan Noes: 0 Absent: LaBelle Abstain: 0
Blough Smollen
Jubran

ROYAL HIGH SCHOOL BOYS LOCKER ROOM MODERNIZATION, BID #21L16BX350
Change Order No. 1

CHANGE ORDER PROPOSAL	DESCRIPTION	Recommended Cost (Credit) For Approval	Comments
#01	Separate wall to create privacy for unisex game day locker space, added Code required exit door, reconfigured lockers with concrete curbs, equipment storage, ductwork, electrical wiring, and lighting.	\$ 24,955.66	District Requested, Not on Drawings
	Time Extension to accomodate District requested added wall, exit door, reconfiguration of lockers, benches and concrete curbs, equipment storage, ductwork, electrical wiring and lighting.	\$ -	2 Calendar Day Time Extension
TOTAL OF CHANGE ORDER NO. 1		\$ 24,955.66	

The original contract sum was:.....	\$	1,359,000.00	
Change by previously authorized Change Order(s).....	\$	-	
The contract sum prior to this change.....	\$	1,359,000.00	
The contract sum will be increased by this Change Order by.....	\$	24,955.66	1.84%
The new contract sum including this Change Order will be.....	\$	1,383,955.66	
The contract days will be increased by.....		2	
The date of completion as of the date of this Change Order therefore is.....		8/29/2021	



TITLE: APPROVAL OF CHANGE ORDER NO. 1, BID #21K2BX346, SECURITY FENCING & LANDSCAPE IMPROVEMENTS AT ARROYO E.S.

Business & Facilities
Consent #27

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On November 17, 2020, the Board of Education authorized the award of Bid No. 21K2BX346 to Hughes General Engineering in the amount of \$734,500.00 for construction of Security Fencing & Landscape Improvements at Arroyo E.S.

During the course of construction, various changes become necessary or desirable. Attached is Exhibit "A" that describes the changes, related costs, and justification for Change Order No. 1.

Fiscal Analysis

Change Order No. 1 represents an increase to the original contract by \$6,567.44 or 0.89%. The revised contract amount including Change Order No. 1 will be \$741,067.44.

Change Order No. 1 will be funded by Measure X Bond Funds.

Recommendation:

It is recommended that the Board of Education approve Change Order No. 1 as presented.

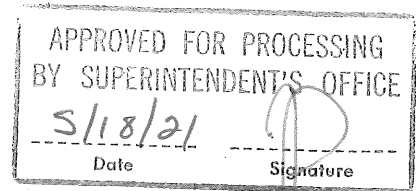
On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call vote, Change Order No. 1 for the Security Fencing & Landscape Improvements at Arroyo E.S., Bid No. 21K2BX346.

Ayes: Bagdasaryan Noes: 0 Absent: LaBelle Abstain: 0
Blough Smollen
Gubran

SECURITY FENCING & LANDSCAPE IMPROVEMENTS AT ARROYO E.S., BID #21K2BX346
Change Order No. 1

CHANGE ORDER PROPOSAL	DESCRIPTION	Recommended Cost (Credit) For Approval	Comments
Allowance	Returning unused allowance	\$ (1,890.04)	
COP 05	Install galvanized/powder coated flat bar over fencing cut to match sloping grade	\$ 8,457.48	Safety, Unforeseen Conditions
TOTAL OF CHANGE ORDER NO. 1		\$ 6,567.44	

The original contract sum was:.....	\$	734,500.00
Change by previously authorized Change Order(s).....	\$	-
The contract sum prior to this change.....	\$	734,500.00
The contract sum will be increased by this Change Order by.....	\$	6,567.44 0.89%
The new contract sum including this Change Order will be.....	\$	741,067.44
The contract days will be increased by.....		-
The date of completion as of the date of this Change Order therefore is.....		5/31/2021



TITLE: APPROVAL OF CHANGE ORDER NO. 1, BID NO 21J30BX345, SECURITY FENCING & LANDSCAPE IMPROVEMENTS AT BERYLWOOD ELEMENTARY SCHOOL

Business & Facilities
Consent #28

May 18, 2021
Page 1 of 1

Prepared by: Ron Todo, Associate Superintendent
Business & Facilities

Background Information

On November 17, 2020, the Board of Education authorized the award of Bid No. 21J30BX345 to Hughes General Engineering in the amount of \$1,035,000.00 for construction of Security Fencing & Landscape Improvements at Berylwood E.S.

During the course of construction, various changes become necessary or desirable. Attached is Exhibit "A" that describes the changes, related costs, and justification for Change Order No. 1.

Fiscal Analysis

Change Order No. 1 represents an increase to the original contract by \$6,210.94 or 0.60%. The revised contract amount including Change Order No. 1 will be \$1,041,210.94.

Change Order No. 1 will be funded by Measure X Bond Funds.

Recommendation:

It is recommended that the Board of Education approve Change Order No. 1 as presented.

On a motion # 135 by Trustee Blough, seconded by Trustee Bagdasaryan and carried by a vote of 3/0/0, the Board of Education approved, by roll-call vote, Change Order No. 1 for the Security Fencing & Landscaping Improvements at Berylwood E.S., Bid No. 21J30BX345.

Ayes: Bagdasaryan
Blough
Jubran Noes: 0 Absent: LaBelle
Smollen Abstain: 0

SECURITY FENCING & LANDSCAPE IMPROVEMENTS AT BERYLWOOD E.S., BID #21J30BX345
Change Order No. 1

CHANGE ORDER PROPOSAL	DESCRIPTION	Recommended Cost (Credit) For Approval	Comments
Allowance	Returning unused allowance	\$ (440.56)	
COP 015	Install additional gate at West ramp including overhead brace; Install overhead brace at Kindergarten gate	\$ 6,651.50	Safety, District Requested
TOTAL OF CHANGE ORDER NO. 1		\$ 6,210.94	

The original contract sum was:.....	\$	1,035,000.00
Change by previously authorized Change Order(s).....	\$	-
The contract sum prior to this change.....	\$	1,035,000.00
The contract sum will be increased by this Change Order by.....	\$	6,210.94 0.60%
The new contract sum including this Change Order will be.....	\$	1,041,210.94
The contract days will be increased by.....		-
The date of completion as of the date of this Change Order therefore is.....		6/11/2021