KNOW • VALUE • SUPPORT

FUTURE READY



SUMNER-BONNEY LAKE SCHOOL DISTRICT

Capital Facility Advisory Committee

March 27, 2023

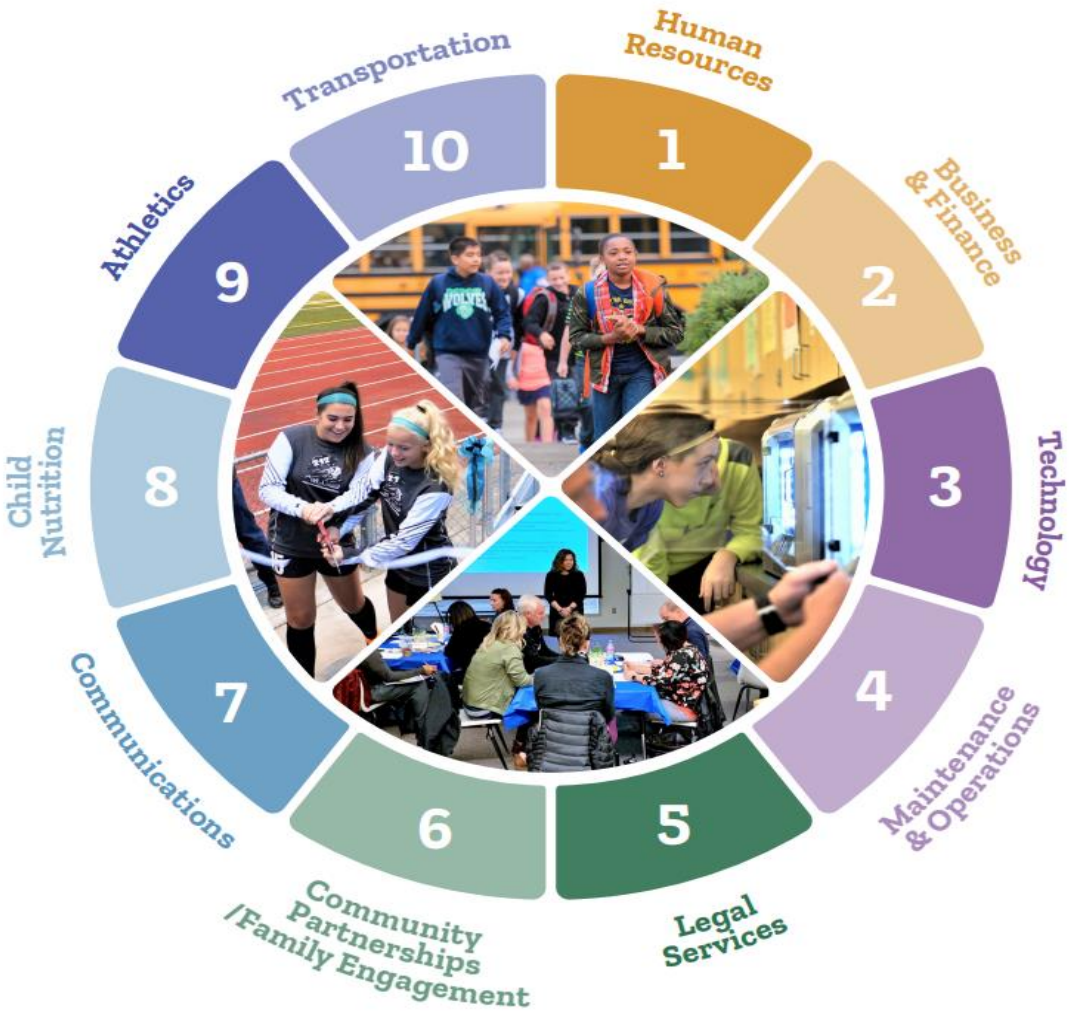
Our Promise

Our promise in the Sumner-Bonney Lake School District is to **know**, **value**, and **support** every student, helping them **graduate ready** to pursue a **promising future**.



The SBLSD promise comes with a commitment to promote a district culture of **fair and inclusive practices,** where each student receives **equitable access** to the opportunities, resources and supports to **succeed and thrive.**

Achieving this commitment honors our deeply held belief that **EQUITY** is achieved when each student receives what they need to graduate prepared for success after high school.



FUTURE READY GOAL: The Sumner-Bonney Lake School District will be responsible stewards of public funds by focusing on responsive, effective, and efficient operational practices to maximize student success.

Meeting #1 Agenda - March 27, 2023

5:00 Welcome and Introductions

5:30 CFAC Committee Business

5:45 Capital Facilities Planning Overview and Progress

6:15 Break

6:25 Drivers for Capital Facilities Plan

6:55 Next Steps and Wrap Up

Introductions

Laurie Dent – Superintendent

Penny Mabie – Facilitator

Marina Tanay – Capital Projects and Facilities Manager

Matt Guilanians – Consultant, Project Manager, Hainline

Kyle McLeod – Consultant, Project Manager, Hainline

Our Work Together

Purpose of this Committee

Working under the authority of the Sumner-Bonney Lake School District and leadership of Hainline, the goal of the CFAC is to make recommendations for a long-term capital facilities plan that includes funding measures.

CFAC will meet monthly starting in the Spring of 2023 to study facilities needs, review data, and develop a plan designed to meet the needs of students over the next 10 years.

The committee's work will culminate in a working list of future priorities and a recommendation to the school board for future funding.

Roles and Responsibilities

District - Provide resources and information, listen carefully to input from the Capital Facilities Advisory Committee (CFAC)

Hainline - Provide information and expertise regarding capital facilities planning, design and construction

CFAC - Listen, learn and provide recommendations to the District on its Capital Facilities Plan, priorities and funding

Definitely Mabie - Provide objective, third party facilitation, process guidance, and decision support

Ground Rules

Proposed Ground Rules

- Silence electronic devices during meetings.
- Be respectful of all
- Listen actively, without side conversations
- Give everyone equal opportunity to speak
- Respect other's contributions and learn from them
- Look for ways to achieve mutual gain
- Together we know more; be willing to change your mind in light of new information

Committee Business

- Date changes for the September 2023 and January 2024 meetings
- Timeline for receiving information ahead of meetings

Introduction to Capital Facilities Planning

Capital Facilities Plan

What is a Capital Facilities Plan?

Elements of a Capital Facilities Plan

- Educational Program Standards
- Capital Facilities Inventory
- Enrollment Projections and Capacity Analysis
- Financing Plan
- School Impact/Mitigation Fees

Capital Facilities Plan

Process for updating Capital Facilities Plan

- Evaluation of changes to standard of service (class sizes, types of classrooms)
- What property does the district own or lease, school boundaries, etc.
- Demographics, Office of Superintendent of Public Instruction cohort survival, internal projections

Capital Facilities Plan - Capacity Analysis

Schools	Design Capacity	Net Capacity 2019	2021		2022		Mt. View Addition 2022 Net Capacity Increase	2023		Sumner HS Phase 1 2023 Net Capacity Increase	2024		2025		2026		2027	
			Enrollment	Deficit / Surplus	Projected Enrollment	Deficit / Surplus		Projected Enrollment	Deficit / Surplus		Projected Enrollment	Deficit / Surplus	Projected Enrollment	Deficit / Surplus	Projected Enrollment	Deficit / Surplus	Projected Enrollment	Deficit / Surplus
Elementary																		
Bonney Lake	440	437	445	(8)	453	(16)		451	(14)		443	(6)	438	(1)	434	3	434	3
Crestwood	440	391	378	13	408	(17)		404	(13)		393	(2)	397	(6)	398	(7)	400	(9)
Donald Eismann	550	481	495	(14)	557	(76)		586	(105)		612	(131)	632	(151)	640	(159)	639	(158)
Daffodil Valley	500	481	430	51	449	32		456	25		451	30	448	33	450	31	453	28
Emerald Hills	550	506	507	(1)	500	6		488	18		476	30	474	32	477	29	482	24
Liberty Ridge	500	435	400	35	441	(6)		436	(1)		428	7	419	16	421	14	427	8
Maple Lawn	500	454	569	(115)	637	(183)		624	(170)		618	(164)	611	(157)	614	(160)	626	(172)
Tehaleh Heights	500	460	384	76	509	(49)		562	(102)		601	(141)	601	(141)	624	(164)	633	(173)
Victor Falls	550	459	527	(68)	614	(155)		625	(166)		627	(168)	640	(181)	650	(191)	646	(187)
Sumner ELC[1]		168																
Elementary Net Capacity		***4272***	***4135***	***(31)***	***4568***	***(464)***		***4632***	***(528)***		***4649***	***(545)***	***4660***	***(556)***	***4708***	***(604)***	***4740***	***(636)***
Middle School																		
Lakeridge	650	623	789	(166)	760	(137)		765	(142)		800	(177)	834	(211)	860	(237)	875	(252)
Mountain View[2]	725	623	844	(221)	858	(235)	778	859	(81)		895	(117)	932	(154)	960	(182)	976	(198)
Sumner	750	722	725	(3)	702	20		708			741	(19)	773	(51)	796	(74)	809	(87)
Middle Net Capacity		***1968***	***2358***	***(390)***	***2320***	***(352)***		***2332***	***(223)***		***2436***	***(313)***	***2539***	***(416)***	***2616***	***(493)***	***2660***	***(537)***
High School																		
Bonney Lake	1400	1260	1392	(132)	1538	(278)		1616	(356)		1651	(391)	1641	(381)	1644	(384)	1668	(408)
Sumner[3]	1400	1260	1594	(334)	1661	(401)		1741	(481)	1660	1768	(108)	1760	(100)	1772	(112)	1806	(146)
Elhi Hill[4]		NA																
High School Net Capacity		***2520***	***2986***	***(466)***	***3199***	***(679)***		***3357***	***(837)***		***3419***	***(499)***	***3401***	***(481)***	***3416***	***(496)***	***3474***	***(554)***

Note: Enrollment projections prepared by Educational Data Solutions dated January 2021 (Sumner-Bonney Lake School District Enrollment & Trends and Projections)

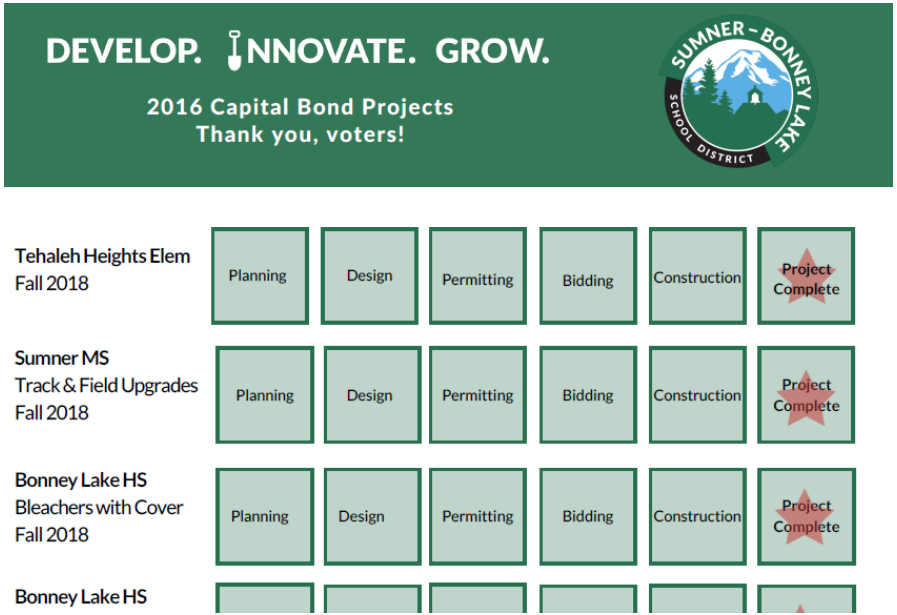
Capital Facilities Plan

Process for updating Capital Facilities Plan - continued

- Types of projects (capacity and non-capacity)
- Construction and soft costs for projects
- Funding sources (bonds, levies, School Construction Assistance Program, impact/mitigations fees)
    - Note: Impact fees can only fund capacity projects identified in the Capital Facilities Plan and must be expended within 10 years of receipt
- Impact fees are calculated based on RCW 82.02.050-.060

Capital Facilities Plan

Progress report on 2021-2027 Capital Facilities Plan



Capital Facilities Progress

Mountain View Middle School

- Successfully completed expansion
- 6 new classrooms and expanded commons
- Completely new exterior
- Improved queueing reducing traffic on 199th

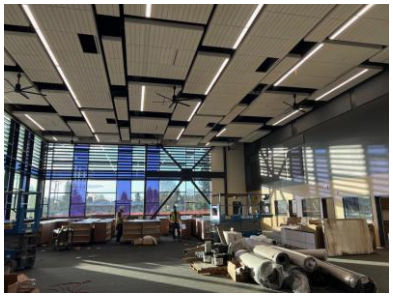


Capital Facilities Progress

Sumner High School

- Phase 1 of SHS is complete
- 18 New State-of-the-Art Classrooms
- New Library, Commons, Kitchen, Security Vestibule
- New Student Store/Café









Capital Facilities Progress

- Bonney Lake HS Performing Arts Center
- Sumner Early Learning Center
- Tehaleh Heights Elementary
- New Emerald Hills Elementary
- Middle School Turf Fields







Capital Facilities Progress

- Sunset Stadium Turf Replacement and LED Lights
- Crestwood Elementary Playground Replacement
- Bonney Lake High School Classroom Improvements
- Bonney Lake High School/Mountain View Middle School Intersection Improvements





Updated Demographer's Report

- Sumner-Bonney Lake School District has not been dramatically affected by regional and national demographic and social changes that have affected enrollment elsewhere.
- Housing costs in the district remained affordable relative to the region and young families still have many opportunities here.
- The population has a consistent range of ages, has grown and families continue to be well-represented in the age distribution.
- The pandemic drastically affected enrollment in many higher housing value districts in the region – Sumner-Bonney Lake School District has largely recovered.

Updated Demographer's Report

- Interest rates will be elevated for the next 18-24 months and home sales are diminished, but are expected to recover with many builders poised to offer housing to families. Vacant lots are under construction.
- Enrollment is expected to increase during the next five yeas with the schools in Tehaleh expected to grow the most as new housing development increases the overall population.
- Enrollment trends in the district are remarkably stable.
- The district's housing is a well-kept secret and will be discovered.

In Closing

- Next Steps
- Action Items
- Evaluation
- Next Meeting - Monday May 1, 2023, 5:00 – 7:00 pm, Board Room