

SECTION: **PERSONNEL**

TITLE: **TAX SHELTERED ANNUITIES**

<p>1. Purpose</p> <p>2. Guidelines</p>	<p>The Board will offer tax sheltered annuity programs to the employees of the District through the following designated vendors:</p> <p><u>TSA Approved Vendor List:</u></p> <ol style="list-style-type: none"><li>1. Ameriprise Financial Services, Inc.</li><li>2. Equitable</li><li>3. Fidelity Investments</li><li>4. Lincoln Investment Planning</li><li>5. Invesco</li><li>6. Putnam Funds</li><li>7. Thrivent Financial for Lutherans</li></ol>
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