

Dudley-Charlton RSD

Fiscal Year 2023

As Presented by;
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Dudley-Charlton Regional School Committee Meeting
February 9, 2022
SHRHS Library
7:00 PM



Agenda

- Fiscal Year 2023 Budget
- Grants
- Fixed Costs/Contractual Obligations
- Level Service Budget* 4.67%
- What does a 2.92% Budget look like
- What does a 1.7% Budget look like
- Long-view/context
- Assessment Details
- Next Steps/Questions

Budget 365

01

Student
Centered

02

Continuous
Improvement

03

Return to PreCOVID
Experiences

04

Risks and
Assumptions

05

CSI

06

Capital
Improvements



MA State Grants

Supplement, Not supplant

- HQIM
- ASOST
- Mathematics Academies
- MA DPH COVID



\$400,000

Federal Grant

ESSER FY23

- 6.0 FTE Paraprofessionals
- 3.0 FTE School Adjustment Counselors
- 1.0 FTE School Nurse
- 1.0 FTE 18-22 Post Graduate Program Teacher
- 1.0 FTE Special Education Coordinator
- 1.0 FTE Clerical Support – Director of Pupil Personnel Services
- 0.6 FTE Occupational Therapist
- 1.0 FTE Director of Public Facilities
- 1.0 FTE Reading Specialist*
- ~~1.0 FTE COVID Coordinator~~
- 20% Programming to address learning interruptions

\$1,077,614

Grants



Fixed Costs

| | |
|------------------------------------|--------|
| • Utilities | 5% |
| • Health Insurance (benefits) | 6% |
| • Worcester County Retirement | 9.96% |
| • Student Services | 30.4% |
| • OOD | |
| • Assistive Technology | |
| • Contracted Services | |
| • Transportation | |
| • School Choice/Charter Assessment | 20.56% |
| • Water | ? |

FY23 Fixed Cost Increase
\$1,323,450



FY23 Level Service* Budget

Moving FY22 to FY23

Does not include ESSER funded positions



Fixed Costs

1,323,450



Contractual Obligations

1,090,138

2,413,588

4.67%



Concessions to get to Level Service* 4.67% Increase Budget

Enrollment

Class Size (22)



Positions

3.0 FTE Attrition

- SHRHS Foreign Language
- SHRHS Science
- Elementary

3.0 FTE Middle School
Teachers

Out of District Coordinator

Level Funded Supplies
and Materials Account

- Teaching Supplies
- Technology

2,413,588
4.67%



**Reality is the leading
cause of stress amongst
those in touch with it.**

Jane Wagner



Our accounting of revenue and expenses, state and local contributions represents a balanced budget at 4.67%, 2.92% and 1.7%. Any identified items (priorities) that increases the budget must then contemplate and consider an equal dollar reduction in another recommended appropriation.

There are no new or proposed positions for FY23



Concessions to get to 2.92%

Class Size (22)

Eliminate New School Choice Program students at the middle schools



Reduce Programs and staffing

- 2.0 FTE MS Foreign Language
- 1.0 FTE SHRHS French
- 1.0 FTE MS Librarian
- 2.0 FTE SHRHS Teachers
- 1.0 FTE Elementary
- 1.0 DO Data Specialist
- Move 1.0 FTE to ESSER (requires restructure of role)

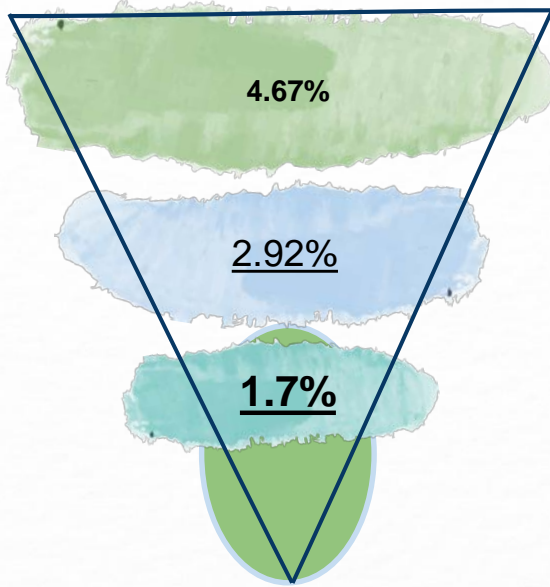
Lower fixed cost estimates

- Health Insurance Projections
- School Bus Transportation
 - Requirement
 - Truth in service
 - Increased parental pickup and drop off
 - Opt-out program?

1,507,469

2.92%

Town Expectation at 1.5%



01

No more than a 2.5% increase on the assessment only

02

Equivalent to a 1.5% increase on the overall operating budget

03

Eliminates a fundamental acknowledgement of the inclusiveness of the DCRSD operating budget

04

How to meet town expectation



**Our accounting of revenue and expenses,
state and local contributions represents a
balanced budget at 4.67%, 2.92% and 1.7%.**

**Any identified items (priorities) that
increases the budget must then contemplate
and consider an equal dollar reduction in
another recommended appropriation.**

***There are no new or proposed
positions for FY23***



Concessions to get to 1.7%

Hold Harmless

Class Size (22)
Student Support Services
Athletics
Music Programs



Additional Staff

0.4 FTE DO Support Staff
2.0 FTE Custodians
2.0 FTE Elementary Lib.
Paraprofessionals
5.0 FTE Kindergarten
Assistants

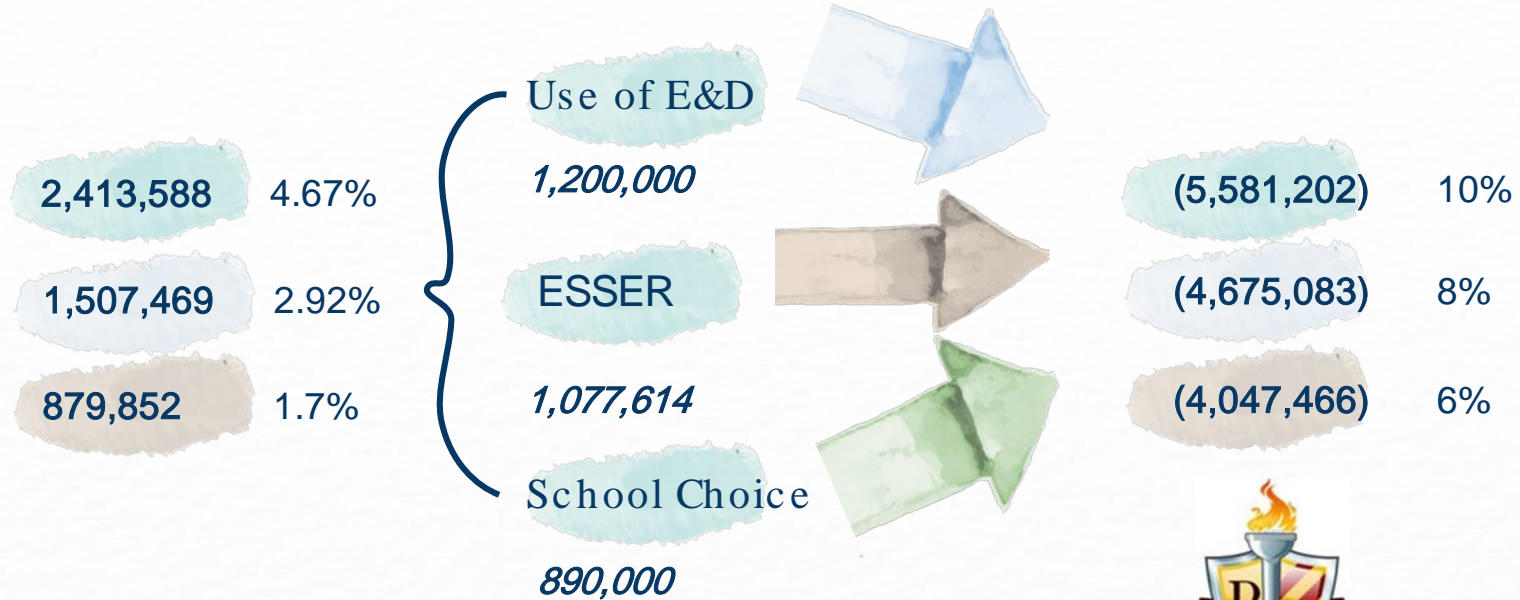
DCRSD Families Could Help

- School Bus Transportation
- [More] Opt-out program
 - *Regionalize Middle Schools
5-6/7-8*

879,852

1.7%

Reality in the long-view/ context



| | 2017 | 2018 | 2019 | 2020 | Enrolment 2021-2022 |
|----------------------------|---------|---------|---------|----------------|------------------------|
| Administration | | | | | |
| DCRSD | 270.19 | 254.66 | 247.59 | 217.42 | 3452 |
| Northbridge | 428.54 | 471.62 | 457.31 | 461.47 | 1975 |
| Tantasqua | 452.20 | 465.73 | 452.42 | 470.47 | 1789 |
| Quabbin | 631.70 | 709.38 | 507.72 | 491.99 | 2223 |
| Webster | 609.33 | 612.01 | 493.93 | 511.43 | 1697 |
| Quaboag | 445.31 | 504.73 | 511.75 | 535.82 | 1141 |
| State | 548.44 | 563.50 | 537.79 | 562.17 | |
| BayPath | 609.88 | 679.02 | 680.77 | 636.48 | 1173 |
| Oxford | 572.60 | 647.53 | 545.31 | 638.17 | 1466 |
| Uxbridge | 700.12 | 905.61 | 731.75 | 832.84 | 1626 |
| Southbridge | 542.22 | 414.48 | 857.45 | 841.16 | 1805 |
| N. Brookfield | 789.07 | 819.93 | 782.07 | 842.64 | 454 |
| SEBRSD | 986.92 | 959.45 | 774.88 | 1151.74 | 1395 |
| | 2017 | 2018 | 2019 | 2020 | |
| Operations and Maintenance | | | | | # School Bldgs. |
| Quaboag | 781.02 | 896.63 | 1012.24 | 1014.12 | 3 |
| Webster | 856.43 | 1022.88 | 1021.01 | 1026.59 | 3 |
| DCRSD | 788.10 | 902.29 | 996.36 | 1032.74 | 7 |
| Oxford | 796.71 | 836.70 | 958.28 | 1124.35 | 4 |
| SEBRSD | 1121.01 | 1398.88 | 1424.29 | 1198.06 | 4 |
| State | 1140.62 | 1196.75 | 1290.08 | 1267.69 | |
| Northbridge | 992.30 | 1134.19 | 1364.95 | 1290.58 | 3 |
| Southbridge | 1228.60 | 1269.55 | 1228.29 | 1316.49 | 6 |
| Uxbridge | 1069.64 | 1569.17 | 1606.29 | 1356.48 | 4 |
| N. Brookfield | 1206.71 | 1365.05 | 1309.23 | 1417.72 | 2 |
| BayPath | 1351.79 | 1403.14 | 1394.67 | 1444.26 | 1 |
| Tantasqua | 1327.26 | 1729.64 | 1653.41 | 1498.79 | 3 |
| Quabbin | 1260.90 | 1492.46 | 1779.25 | 1580.75 | 7 |

Pride or Concern *Context*

Administration =

- District Office

Long View?



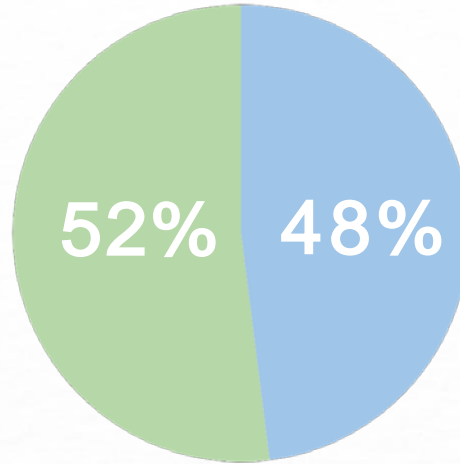
Operations and Maintenance =

- Custodial Services
- Building Maintenance
- Utilities
- Security
- Technology Maintenance

DCRSD FY Budget

State

28,247,892



Local

25,859,461 at 4.67%
24,953,342 at 2.92%
24,325,725 at 1.7%



An initial examination of the budget indicates that **136** of 318 operating districts (**43%**) would receive only the minimum \$30 per-student increase in the Student Opportunity Act. These **136** districts would receive a combined increase of **\$9.3** million, and the remaining districts 318 (57%) would receive \$475.8 million more.

FY23 Budget

4.67%

54,107,353

- Level Service*
- **Fixed Costs**
- Contractual Obligations
- Class Size (22)
- 3.0 FTE Attrition
- 3.0 FTE Reductions
- OOD Coordinator
- Level Fund
 - Teaching Supplies
 - Technology

6.2 FTE



2.92%

53,201,234

- 2.0 FTE MS Foreign Language
- 1.0 FTE SHRHS French
- 1.0 FTE MS Librarian
- 2.0 FTE SHRHS Teachers
- 1.0 FTE Elementary
- 1.0 DO Data Specialist
- 1.0 FTE to ESSER (requires restructure of role)
- Lower Health Insurance Projection
- No New School Choice MS
- Opt-out Bus Transportation

8.0 FTE



1.7%

52,573,617

- 0.4 FTE DO Support Staff
- 2.0 FTE Custodians
- 2.0 FTE Elementary Library Paraprofessionals
- 5.0 FTE K Assistants
- **[more] Opt-out Bus Transportation**
- **Regionalize MS5-6/7-8****

9.4 FTE

Total 23.6 FTE

Assessment
4.67%



| FY23 Initial Budget - February 4, 2022 | | | | | |
|--|-------------------|-------------------|------------------|---------------|--|
| Assessments | | | | | |
| | FY22 | FY23 | \$ Change | % Change | |
| DCRSD | \$ 51,693,765 | \$ 54,107,353 | \$ 2,413,588 | 4.67% | |
| Charlton (53.00%) | | | | | |
| Minimum | 11,311,624 | 11,793,404 | 481,780 | 4.26% | |
| Transportation | 874,146 | 957,577 | 83,431 | 9.54% | |
| Additional | 1,860,369 | 2,608,822 | 748,453 | 40.23% | |
| Subtotal Operating | 14,046,139 | 15,359,803 | 1,313,664 | 9.35% | |
| Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Subtotal Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Total Assessment - Charlton | 14,128,484 | 15,439,826 | 1,311,342 | 9.28% | |
| Dudley (47.00%) | | | | | |
| Minimum | 6,850,003 | 7,197,338 | 347,335 | 5.07% | |
| Transportation | 766,827 | 849,172 | 82,345 | 10.74% | |
| Additional | 1,631,970 | 2,313,484 | 681,514 | 41.76% | |
| Subtotal Operating | 9,248,800 | 10,359,994 | 1,111,194 | 12.01% | |
| Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Subtotal Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Total Assessment - Dudley | 9,310,599 | 10,419,635 | 1,109,036 | 11.91% | |
| Total Assessment | 23,439,083 | 25,859,461 | 2,420,378 | 10.33% | |

Assessment
2.92%



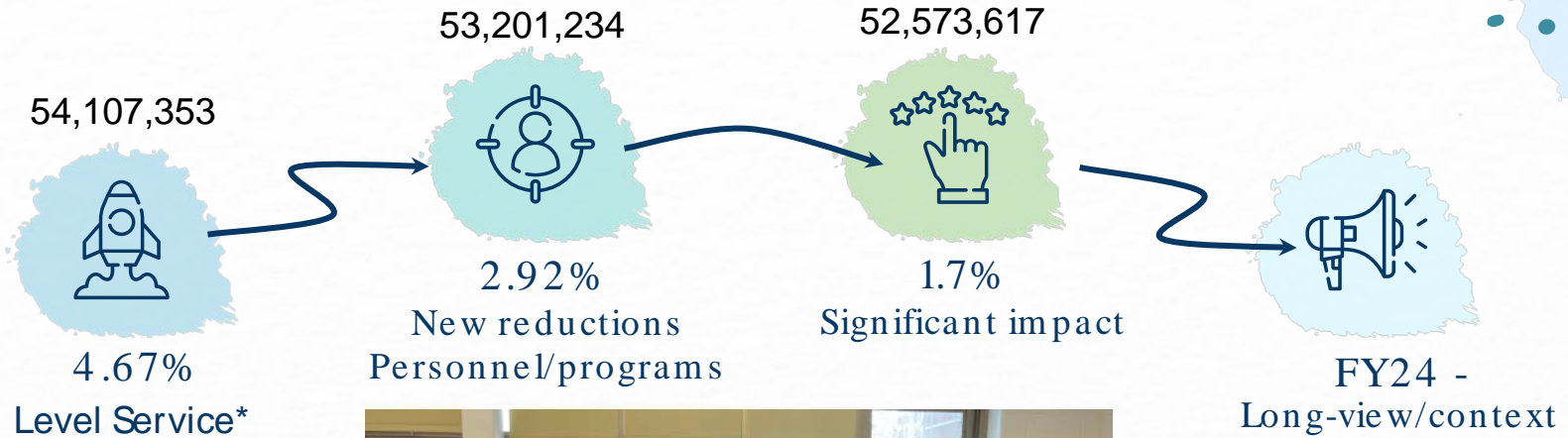
| FY23 Initial Budget - February 4, 2022 | | | | | |
|--|-------------------|-------------------|------------------|--------------|--|
| Assessments - @ 2.92% Increase | | | | | |
| | FY22 | FY23 | \$ Change | % Change | |
| DCRSD | \$ 51,693,765 | \$ 53,201,234 | \$ 1,507,469 | 2.92% | |
| Charlton (53.00%) | | | | | |
| Minimum | 11,311,624 | 11,793,404 | 481,780 | 4.26% | |
| Transportation | 874,146 | 925,777 | 51,631 | 5.91% | |
| Additional | 1,860,369 | 2,160,379 | 300,010 | 16.13% | |
| Subtotal Operating | 14,046,139 | 14,879,560 | 833,421 | 5.93% | |
| Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Subtotal Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Total Assessment - Charlton | 14,128,484 | 14,959,583 | 831,099 | 5.88% | |
| Dudley (47.00%) | | | | | |
| Minimum | 6,850,003 | 7,197,338 | 347,335 | 5.07% | |
| Transportation | 766,827 | 820,972 | 54,145 | 7.06% | |
| Additional | 1,631,970 | 1,915,808 | 283,838 | 17.39% | |
| Subtotal Operating | 9,248,800 | 9,934,118 | 685,318 | 7.41% | |
| Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Subtotal Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Total Assessment - Dudley | 9,310,599 | 9,993,759 | 683,160 | 7.34% | |
| Total Assessment | 23,439,083 | 24,953,342 | 1,514,259 | 6.46% | |

Assessment
1.7%



| FY23 Initial Budget - February 9, 2022 | | | | | |
|--|-------------------|-------------------|----------------|--------------|--|
| Assessments @ 1.70% | | | | | |
| | FY22 | FY23 | \$ Change | % Change | |
| DCRSD | \$ 51,693,765 | \$ 52,573,617 | \$ 879,852 | 1.70% | |
| Charlton (53.00%) | | | | | |
| Minimum | 11,311,624 | 11,793,404 | 481,780 | 4.26% | |
| Transportation | 874,146 | 766,777 | (107,369) | -12.28% | |
| Additional | 1,860,369 | 1,986,742 | 126,373 | 6.79% | |
| Subtotal Operating | 14,046,139 | 14,546,923 | 500,784 | 3.57% | |
| Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Subtotal Capital | 82,345 | 80,023 | (2,322) | -2.82% | |
| Total Assessment - Charlton | 14,128,484 | 14,626,946 | 498,462 | 3.53% | |
| Dudley (47.00%) | | | | | |
| Minimum | 6,850,003 | 7,197,338 | 347,335 | 5.07% | |
| Transportation | 766,827 | 679,972 | (86,855) | -11.33% | |
| Additional | 1,631,970 | 1,761,828 | 129,858 | 7.96% | |
| Subtotal Operating | 9,248,800 | 9,639,138 | 390,338 | 4.22% | |
| Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Subtotal Capital | 61,799 | 59,641 | (2,158) | -3.49% | |
| Total Assessment - Dudley | 9,310,599 | 9,698,779 | 388,180 | 4.17% | |
| Total Assessment | 23,439,083 | 24,325,725 | 886,642 | 3.78% | |

DCRSD School Committee Landing Area





54,107,353

4.67%

53,201,234

2.92%

52,573,617

1.7%



Questions?

