JOB DESCRIPTION



Position Code: 467 Classified Group: CSEA Salary Range: 41 Work Days: 260 Page 1 of 3

POSITION TITLE: Procurement Analyst

DEFINITION: Under general direction, facilitates competitive pricing and/or bid processes; maintains vendor relationships;

DIRECTLY RESPONSIBLE TO: Supervisor, Business Support Services

SUPERVISION OVER: N/A

DUTIES AND RESPONSIBILTIES: (Any one position may not include all of the duties listed; the listed examples do not include all duties and responsibilities that may be found in positions within this classification.):

- 1. May prioritize, delegate, inspect, and/or assist with the work of other procurement staff within the department.
- 2. Serves as a technical advisor to departmental staff and provides training and guidance for assigned areas of responsibility.
- 3. Adheres to and ensures compliance with applicable state and federal laws, codes, rules and regulations and district policies and procedures pertaining to purchasing activities.
- 4. Researches proposed legislation and current federal and state laws, codes, rules, regulations that may impact district purchasing activities.
- 5. Receives and reviews purchase orders, quotations, leases, and bids for large-scale district acquisitions of materials, supplies and equipment.
- 6. Coordinates legal approval of contracts (i.e. piggybacks, leases, etc.).
- 7. Assists in the development and implementation of district purchasing procedures and policies and makes recommendations for business systems enhancements.
- 8. Negotiates and analyzes vendor pricing and other terms to ensure cost reasonableness for supplies and services via telephone, letter, quotation, bid, and/or request for proposal (RFP) process.
- 9. Assists in preparing purchasing board reports and ensures compliance with applicable federal, state, and local laws and district policies and procedures.
- 10. Assists in the development and preparation of requests for proposals (RFPs) and contracts and reviews and analyzes data within all received RFPs and arranges for publication as required by law.
- 11. Assists in the development of bid specifications and prepares bid documentation, advertisements, and reviews and analyzes data within all bids received, and arranges for publication as required by law.
- 12. Prepares reports recommending selection and awarding of RFPs and bids and maintains all necessary legal documentation.
- 13. Receives, opens and tabulates vendor bid data for evaluation.
- 14. Assists with analyzing and processing service agreements or vendor contracts for adequate data, required support documents, legal approval and authorization.
- 15. Assists with analyzing and processing quotations received and recommends bid awards, and ensures product compliance with bid requirements in accordance with departmental policies and procedures.
- 16. Interviews vendors and evaluates products and capabilities as suppliers based upon various criteria (i.e. price, quality, selection, service, reliability, reputation, etc.).

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- 17. Establishes and maintains relationships with existing and potential vendors and internal customers.
- 18. Reviews catalogs, internet sites, industry periodicals, etc. and consults with district management to make recommendations of alternative goods or services available.
- 19. Supports district sites and departments by providing technical support, information and guidance on procurement activities.
- 20. Actively communicates and corresponds with internal and external customers regarding order confirmation, problems, issues, and notices.
- 21. Develops and maintains a standardized listing of district approved vendors and corresponding products, supplies, or services.
- 22. Analyzes inventory trends to maintain adequate inventory levels.
- 23. Works closely with accounting and receiving departments to research and resolve issues.
- 24. Tracks records, licenses, inspections, warranties and service agreements.
- 25. Performs related work as required.

QUALIFICATIONS:

Education and Experience:

Any combination of training, education and experience which demonstrates the ability to perform the duties of the position; must have current or previous experience in a procurement/purchasing environment.

Licenses and Certifications:

• Valid California Class C driver's license issued by the California Department of Motor Vehicles within 30 days of hire or before driving any vehicle requiring this license

Knowledge, Skills, and Abilities:

- Knowledge of district organization, operations, policies and objectives
- Knowledge of purchasing and invoicing principles, procedures and terminology
- Knowledge of local vendors and sources of supply
- Knowledge and skill in use of computers and assorted software programs
- Knowledge of interpersonal skills using tact, patience, and courtesy
- Knowledge of modern office practices and procedures, including filing systems
- Ability to analyze and interpret data, program costs, and prepare concise reports
- Ability to understand and follow verbal and written instruction
- Ability to communicate effectively both verbally and in writing with all levels of district staff, employee representatives, the community, insurance carriers, and attorneys
- Ability to work independently, with minimum direction, and make decisions within the framework of established guidelines
- Ability to work effectively with all levels of district staff, the community, and external agencies
- Ability to compile and prepare accurate reports
- Ability to establish priorities and meet deadlines
- Ability to establish and maintain records, and maintain a confidentiality of privileged information obtained in the course of work
- Ability to maintain consistent, regular and punctual attendance

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WORKING CONDITIONS:

Work Environment:

- Indoor office environment
- Moderate noise
- Continuous contact with staff
- Drive a vehicle to conduct work

<u>Typical Physical Characteristics:</u> (with or without use of aids; consideration will be given to reasonable accommodation).

- Inspect documents and other written materials with fine print
- Communicate to exchange information in person, in small groups, and/or on the telephone
- Move about facilities to conduct work, including sitting or remaining in a stationary position for long periods of time
- Physical, mental, and emotional stamina to endure long hours under sometimes stressful conditions

Other Characteristics:

• Ability to travel locally

Board Approved: 6/26/2018