

ACTION

Item 10A.

Override - Resolution

HUMBOLDT UNIFIED SCHOOL DISTRICT

TO:	Humboldt Unified School District Governing Board	Item #	10A
FROM:	Dr. Paul H. Stanton, Superintendent	Reading	
DATE:	July 9, 2013	Discuss	X
SUBJECT:	November 5, 2013 Maintenance and Operation Override Election	Action	X
		Consent	

OBJECTIVE:

SUPPORTING DATA:

At the June 25, 2013 regular meeting of the Governing Board, the Board adopted a resolution calling for a maintenance and operation override election to be held at "polling places".

The Board will consider and possibly adopt a resolution converting the election to be held on November 5, 2013, in and for the district from a polling place to an all-mail ballot election.

SUMMARY & RECOMMENDATION:

It is recommended that the Board adopt the resolution.

Sample Motion:

I move to adopt the resolution converting the election to be held on November 5, 2013, in and for the district from a polling place to an all-mail ballot election.

Approved for transmittal to the Governing Board: 
Dr. Paul Stanton, Superintendent

Questions should be directed to: Superintendent Stanton, 759-4000

RESOLUTION CONCERNING THE ELECTION TO BE HELD ON
NOVEMBER 5, 2013, IN AND FOR HUMBOLDT UNIFIED
SCHOOL DISTRICT NO. 22 OF YAVAPAI COUNTY,
ARIZONA, FROM A POLLING PLACE ELECTION TO AN ALL
MAIL BALLOT OF ELECTION

WHEREAS, on June 25, 2013, the governing board (the "Board") of Humboldt Unified School District No. 22 of Yavapai County, Arizona (the "District"), ordered a special election ("Election") to be held on November 5, 2013, in and for the District to submit to the qualified electors thereof the question of authorizing the District to adopt a budget that exceeds the aggregate budget limit for specified by law of the District for fiscal 2014/2015 and thereafter for the next six subsequent fiscal years (the "Prior Resolution");

WHEREAS, the Election was ordered in the form of a polling place election; and

WHEREAS, the Board has received information that the Elections Department of Yavapai County, Arizona, requires that the Election be held with all mail ballots;

NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BOARD OF HUMBOLDT UNIFIED SCHOOL DISTRICT NO. 22 OF YAVAPAI COUNTY, ARIZONA, THAT:

Section 1. The text of Sections 1(B) and 4 of the Prior Resolution are hereby deleted for all purposes thereof and replaced with the following: "[RESERVED]"

Section 2. Section 5 of the Prior Resolution is hereby amended by deleting the following text from such section:

"at the polling place for the Election."

Section 3. The text of Section 7(B) of the Prior Resolution is deleted for all purposes and replaced with the following:

"The Election shall be a mailed ballot election as provided in Section 16-409, Arizona Revised Statutes. The Superintendent of the District is authorized and directed to take all acts, including entering into a contract with the County Recorder of the County to enter into an agreement with the Elections Department of the County to conduct the Election for the District. The Superintendent of the District shall coordinate with the School Superintendent of the County to designate a location for purposes of replacing ballots that have been lost, spoiled, destroyed or not received by the elector."

Section 4. The text of the last paragraph of Exhibit "D" to the Prior Resolution is deleted for all purposes and replaced with the following:

"The Election will be a mailed ballot only election. Ballots will be mailed to qualified electors residing within the District no earlier than 26 days prior to the Election and no later than 15 days before the Election. Designated locations for replacing ballots that have been lost, spoiled, destroyed or not received by the elector are available from the Yavapai County Elections Department (the "Elections Department"), 1015 Fair Street, Prescott, Arizona 86305, telephone number: (928) 771-3244. The County Elections Department will be open until 7:00 p.m. on the day of the Election for the qualified elector to receive a replacement ballot in person. Any qualified elector is eligible for early voting. Early voting materials may be obtained by contacting the County Elections Department."

Section 5. The Prior Resolution is otherwise hereby ratified and confirmed in all respects.

PASSED AND ADOPTED on July 9, 2013.

.....
President of the Governing Board of
Humboldt Unified School District
No. 22 of Yavapai County, Arizona

ACTION
Item 10B.

Committee
Recommendations

HUMBOLDT UNIFIED SCHOOL DISTRICT

TO:	Humboldt Unified School District Governing Board	Item #	106
FROM:	Dr. Paul Stanton, Superintendent	Reading	
DATE:	July 9, 2013	Discuss	X
SUBJECT:	Recommendations of the Superintendent's Steering Committee	Action	X
		Consent	

OBJECTIVE: Goal # 1 To Raise the Level of Student Achievement
 Goal # 2 To Focus on Planning for Future Student Needs
 Goal # 3 To Increase Parental and Community Involvement
 Goal # 4 To Attract and Retain Highly Effective Employees

SUPPORTING DATA:

At the June 25, 2013 meeting of the Governing Board, Jeri Kooiman, member of the Superintendent's Steering Committee, presented an update including the committee's recommended district priorities for the next three to five years.

Priority - Academic Excellence for All Students; personalized education; student-centered learning

Goal 1 Raise the level of Student Achievement in HUSD
Goal 2 Focus on Planning for the Future Students Needs

Priority - Partnerships through Collaboration; all stakeholders; effective communication

Goal 3 Increase Parental/Community Involvement

Priority - Supporting Outstanding Staff; high quality professional development; organizational recognition

Goal 4 Attract and Retain Highly Effective Staff

Priority - Effective Resource Management; responsible stewardship; maximizing human and financial capital

Goal 1 Raise the level of Student Achievement in HUSD
Goal 2 Focus on Planning for the Future Students Needs
Goal 3 Increase Parental/Community Involvement
Goal 4 Attract and Retain Highly Effective Staff


RECOMMENDATION:

It is the recommendation of the Superintendent that the Board approve the three to five year district priorities as presented.

Sample Motion:

I move to approve the three to five year district priorities as presented by the Superintendent's Steering Committee and recommended by Superintendent Stanton.

Approved for transmittal to the Governing Board:



 Dr. Paul Stanton, Superintendent

Questions should be directed to: Dr. Paul Stanton, 759-4000

ACTION
Item 10C.

Stipend Request

HUMBOLDT UNIFIED SCHOOL DISTRICT

TO: Humboldt Unified School District Governing Board Item # 100
FROM: Danny Brown, Director of Federal Programs and School Reading Improvement
DATE: July 9, 2013 Discuss X
SUBJECT: Approval of Stipends for YCESA New Teacher Induction Program Action X

OBJECTIVE: Goal #1 Raise the level of Student Achievement
Goal #4 To Attract and Retain Highly Effective Employees

SUPPORTING DATA:

The Yavapai County Education Service Agency (YCESA) is sponsoring a countywide induction program for all new teachers to Yavapai County schools. The first session in this Induction Program will be held on July 25th consisting of a presentation from classroom management expert and educational speaker, Dr. Harry Wong. Additionally, the session will include presentations for new teachers in the areas of professional conduct and expectations, effective classroom management techniques, and communication strategies.

Because much of the New Teacher Evaluation System is tied to Dr. Harry Wong's work, it is the desire of the administration to extend this opportunity to as many new teachers to HUSD as possible. The YCESA will be conducting this session on July 25th which is the Thursday before our new teachers are contracted to report to work. Since the District is requesting teachers to seek out this professional development opportunity outside of their contracted time, it is the desire of the administration to offer \$100 stipends for teachers who attend this training for the entire duration. The \$100/day stipend has been used with past professional development opportunities that have occurred outside of contract time including the HUSD Curriculum Alignment Project this past June.

SUMMARY & RECOMMENDATION:

Based on available Medicaid funds, the District will be able to pay all new teacher participants this stipend. Given the long term benefits in the classroom as teachers apply these foundational strategies, as well as the level of support this provides for our new teachers, this represents a very reasonable investment of Medicaid funds.

Sample Motion:

I move to approve a \$100 per day stipend for the 2013 YCESA New Teacher Induction Program to be held on July 25, 2013, with all funds coming from Medicaid dollars.

Approved for transmittal to the Governing Board:



Dr. Paul H. Stanton Superintendent

Questions should be directed to: Danny Brown @ 759-4010



Yavapai County Education Service Agency
Tim Carter, Yavapai County School Superintendent

The "First Choice" for Responsive Educational Services

2013-15 Yavapai County Professional Development Program

Registration

New Teacher Induction Program
Session I

Thursday, July 25 – 9:00 a.m.

Humboldt Unified School District Office Cafeteria
6411 N. Robert Road, Prescott Valley, AZ 86314

Special Guests:

The Honorable John Huppenthal
State Superintendent of Public Instruction



Dr. Harry K. Wong and Dr. Rosemary T. Wong

authors of:

HOW TO BE AN EFFECTIVE TEACHER
THE FIRST DAYS OF SCHOOL

AND

NEW TEACHER INDUCTION:
How to Train, Support, and Retrain New Teachers

Who Should Attend?

New teachers to your school district, mentor teachers, building and district administrators, and anyone else you believe would benefit from the experience.

When:

Thursday, July 25, 2013 9:00 a.m. – 4:00 p.m.

Continental breakfast and lunch will be provided.

The program, meals, and materials are **FREE** to staff members of school districts in Yavapai County.

Copies of Dr. Wong’s book *The First Days of School* will be delivered to your district for distribution to all new teachers prior to the session.

Tentative Agenda

- 8:00 Check-in and Breakfast
- 9:00 The Honorable John Huppenthal
State Superintendent of Public Instruction
- 9:15 Dr. Harry K. Wong and Dr. Rosemary T. Wong

How to be an Effective Teacher
THE FIRST DAYS OF SCHOOL



- 12:15 Lunch
- 1:00 An Introduction to Education in Yavapai County and the ESA
- 1:30 Professional Conduct and Expectations of New Teachers
- 2:00 Effective Classroom Management Techniques
- 2:30 Communication Strategies w/ Parents, Students, and Colleagues
- 3:00 The Yavapai County New Teacher Mentoring Program
- 3:30 Introduction to Virtual Professional Learning Communities
- 4:00 For the Good of the Cause

Each attendee must pre-register for the day’s activities. To register, please click on the below link:

<http://form.jotformpro.com/form/31705582452958>

Registrations are due by Friday, July 12.

Questions can be addressed to:

Mike Aylstock	mike.aylstock@gmail.com
Dr. Nancy Alexander	alexander@sedona.net

ACTION
Item 10D.

Policy GCCH

HUMBOLDT UNIFIED SCHOOL DISTRICT

TO: Humboldt Unified School District Governing Board Item # 100
FROM: Dan Streeter, Director of Human Resources Reading X
DATE: July 9, 2013 Discuss X
SUBJECT: Policy Review-Second Reading of Policy GCCH Action X

OBJECTIVE: Goal #4 To Attract and Retain Highly Effective
Employees

SUPPORTING DATA:

The first reading of the updated Policy GCCH based on the recommendation of the Professional Staff and the Support Staff Meet & Confer Committee was held at the regular scheduled Governing Board meeting on June 11, 2013

The updated Policy GCCH replaces the current Policy. The changes in the Policy include defining the Bereavement benefit as well as the procedural requirements for utilizing the benefit. The Humboldt Unified School District currently has a Bereavement Leave Policy (see supporting documentation), Policy GCCH which states that, "An employee may be granted, upon request to the Superintendent, up to five (5) days of leave per year, chargeable to sick leave..." The new Policy includes allowing a number of bereavement days to be used without charging them to an employee's sick leave (see supporting documentation). The new Policy has been reviewed by legal counsel.


SUMMARY & RECOMMENDATION:

This is the Second Reading of changes to Policy as described. It is the recommendation of the administration to accept the new policy. Upon approval this policy will become effective immediately and will be added to the current Policy Manual.

Sample Motion:

I move to adopt Policy GCCH-Professional/Support Staff Bereavement Leave as presented.

Approved for transmittal to the Governing Board: _____


Dr. Paul H. Stanton Superintendent

Questions should be directed to: Dan Streeter @ 759-4006

CURRENT HUSD POLICY

**G-3150 © GCCH
PROFESSIONAL / SUPPORT STAFF
BEREAVEMENT LEAVE**

An employee may be granted, upon request to the Superintendent, up to five (5) days of leave per year, chargeable to sick leave, to be used in the event of death in the employee's family as defined in GCCA.

Extensions of bereavement leave may be granted upon personal request to the Superintendent. If approved, all such extensions of bereavement leave shall be deducted from the employee's accrued sick leave.

In the absence of any accumulated sick leave, and upon request, the Superintendent may approve an unpaid leave of absence for each day of extended bereavement leave used.

Adopted: date of Manual adoption

LEGAL REF.: A.R.S. 15-502

PROPOSED POLICY CHANGE

**G-3150 © GCCH
PROFESSIONAL / SUPPORT STAFF
BEREAVEMENT LEAVE**

An employee may be granted, upon written request to the Superintendent, up to three (3) paid bereavement days per year not to be deducted from accrued sick leave. An employee, upon written request to the Superintendent, may be granted up to five (5) days total of bereavement leave per year, with pay, to be used in the event of death in the employee's family as defined in GCCA. The leave used, beyond the three (3) days granted by the District, will be deducted from the employees' accrued sick leave. Bereavement leave will not be carryover from one (1) year to the next.

Extensions of bereavement leave, or of bereavement leave beyond the immediate family, may be granted upon written request and justification to the Superintendent. If approved, all such bereavement leave shall be deducted from the employee's earned sick leave.

Employees are required to provide verification for the bereavement leave (e.g., obituary, funeral card, death certificate, or other appropriate written verification). Written verification must be provided to the superintendent.

In the absence of any earned discretionary leave, sick leave or vacation leave, and upon written request, an unpaid leave of absence may be approved for each day of extended bereavement leave used at the discretion of the superintendent. Written requests must be made through the Superintendent.

LEGAL REF.: A.R.S. 15-502

**ACTION
Item 10E.**

Annual Budget

HUMBOLDT UNIFIED SCHOOL DISTRICT

TO: Humboldt Unified School District Governing Board Item # *10E*
FROM: Cynthia Windham, Finance Director Reading
DATE: July 9, 2013 Discuss X
SUBJECT: Fiscal Year 13/14 Adopted Budget Action X

OBJECTIVE: Goal # 2 Planning for Future Student Needs

SUPPORTING DATA:

Per ARS 15-905a: School districts in Arizona are required to adopt a budget for the upcoming school year no later than July 15th of the budget year.

HIGHLIGHTS:

The following represent the highlights of the FY 13/14 proposed budget:

Base Level Support:

- \$3,368.12 (includes 1.8% increase)
- Current budget projected to be: \$30,068,977
- (Includes maximum allowable budget balance)
- Adjustment to be made based on final average daily membership (ADM), budget balance carry-forward, etc. during the revision process

District Additional Assistance:

- This fund has combined the Unrestricted Capital fund with the Soft Capital fund and is now called *District Additional Assistance (DAA)*
- Current newly generated money is \$1,766,672 (calculation less shortfall)
- Includes additional charter student count for new kindergartners at approximately \$205,424 (Charter Additional Assistance)
- Current fund represents 100% of DAA to unrestricted capital fund
- Last remaining *true* capital fund available
- Current budget projected to be: \$5,693,240 (including carryover funds)

Soft Capital:

- Fund eliminated

ADM

- Current reports reflect the Districts ADM (calculated for the first 100 days – less any reductions due to on-line student enrollment, etc.) 5,539.076 which represents a decline in students of approximately 94 students, or 1.6%
- In addition, the District is projecting new kindergarten students to attend the newly chartered schools at 130. This number will be adjusted to actual at the 100th day

Budget Balance Carry-forward (BBCF):

- Maximum of 4% allowable included of approx. \$1.1 million
- Allows the District to recoup any additional funding due to missing ADM (student count) – or any changes in funding that would cause an increase to the budget, etc.
- The projected BBCF will be finalized in August once final payments are made through the encumbrance period
- Districts are required to adjust to actual through the revision process

Per statute; districts are typically not allowed to increase their budgets once proposed/adopted, therefore, the maximum budget balance carry-forward is included as a placeholder to allow for final adjustments, e.g. accurate student count, etc. to be received.

RECOMMENDATION:

It is recommended that the Governing Board adopted the budget for FY 13/14 as presented and proposed on June 25, 2013.

Sample Motion:

I move to adopt the budget for fiscal year 2013-14 as presented, and proposed on June 25, 2013.

Approved for transmittal to the Governing Board:



Dr. Paul Stanton, Superintendent

Questions should be directed to: Cynthia Windham, Finance Director, 759-4000.



FY 2014
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Adopted _____
Version _____

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2014 was

Proposed June 25, 2013
Adopted July 9, 2013
Revised _____
Date _____

REVENUES AND PROPERTY TAXATION (This section is not applicable to budget revisions)

1. Total Budgeted Revenues for Fiscal Year 2013	\$	35,886,297
2. Estimated Revenues by Source for Fiscal Year 2014 (excluding property taxes)		
Local	1000 \$	5,356,455
Intermediate	2000 \$	4,567,295
State	3000 \$	9,856,211
Federal	4000 \$	5,023,119
TOTAL	\$	24,803,080

3. District Tax Rates for Current and Budget Fiscal Years (A.R.S. §15-903.D.4)

Primary Tax Rate:	4.0429	Est. Budget FY 2014	4.5300
Secondary Tax Rates:			
M&O Override	0.0000		0.0000
Special K-3 Program Override	0.0000		0.0000
Special Program Override	0.0000		0.0000
Capital Override	0.0000		0.0000
Class A Bonds	0.0000		0.0000
Class B Bonds	1.0954		1.1100
JTED	0.0500		0.0500
Total Secondary Tax Rate	1.1454		1.1600

A. TOTAL AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

1. General Budget Limit (from Budget, page 7, line 10)	\$	30,068,977
2. Unrestricted Capital Budget Limit (from Budget, page 8, line A.12)	\$	5,693,240
3. Line not used	\$	0
4. Subtotal (line A.1 + A.2 + A.3)	\$	35,762,217
5. Federal Projects (from Budget, page 6, line 18)	\$	4,663,230
6. Title VIII-Impact Aid (from Budget, page 6, Federal Projects, line 16)	\$	0
7. Total Aggregate School District Budget Limit (line A.4 + A.5 - A.6)	\$	40,425,447

B. BUDGETED EXPENDITURES

1. Maintenance and Operation (from Budget, page 1, line 30)	\$	30,068,977
2. Unrestricted Capital Outlay (from Budget, page 4, line 10)	\$	5,693,240
3. Line not used	\$	0
4. Total Budget Subject to Budget Limits (line B.1 + B.2 + B.3)	\$	35,762,217

6/30/2013 1:35 PM

The budget file(s) for FY 2014 sent to the Arizona Department of Education, via the internet, on July 10, 2013 contain(s) the data for the budget described above.

Date

SIGNED

SIGNED

Superintendent Signature

Business Manager Signature

District Contact Employee:

Cynthia Windham

Telephone:

928-759-4027

E-mail: yuthia.windham@humboldtunified.com

FUND 001 (M&O) MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Current FY	Budget FY						Current FY 2013	Budget FY 2014	
100 Regular Education	264.31	245.06	8,563,450	3,185,043	86,905	1,192,611	619	12,795,850	13,028,628	1.8%
1000 Classroom Instruction										
2000 Support Services	24.00	24.00	733,620	279,480	6,175	2,935	0	1,000,070	1,022,210	2.2%
2100 Students	14.48	15.38	428,283	165,895	12,210	6,382	0	682,773	612,970	-10.2%
2200 Instructional Staff	2.00	2.00	176,411	44,999	66,750	5,550	16,565	288,009	310,275	7.7%
2300 General Administration	25.88	25.00	1,064,828	350,284	28,536	10,250	939	1,465,955	1,454,837	-0.8%
2400 School Administration	15.38	17.25	589,795	207,593	150,476	35,450	5,850	957,145	989,164	3.3%
2500 Central Services	46.38	45.38	1,108,112	491,760	1,435,181	1,201,427	0	3,964,825	4,236,480	6.9%
2600 Operation & Maintenance of Plant	0.00	0.00	0	0	0	0	0	0	0	0.0%
2900 Other	0.85	0.85	42,500	14,358	0	0	0	56,908	56,358	-0.1%
3000 Operation of Noninstructional Services	0.00	0.00	42,678	8,464	0	0	0	37,632	31,142	-35.9%
610 School-Sponsored Co-curricular Activities	0.00	0.00	130,220	26,826	0	0	10,000	187,162	167,046	-10.7%
620 School-Sponsored Athletics	0.00	0.00	0	0	0	0	0	0	0	0.0%
630, 700, 800, 900 Other Programs	393.28	374.92	12,879,897	4,774,702	1,786,233	2,454,805	33,973	21,436,329	21,929,610	2.3%
Regular Education Subtotal (lines 1-12)										
200 Special Education	86.69	84.54	2,370,574	976,054	208,323	8,900	720	3,624,810	3,564,571	-1.7%
1000 Classroom Instruction										
2000 Support Services	17.26	18.81	861,998	260,598	425,145	799	350	1,471,588	1,548,890	5.3%
2100 Students	1.30	1.30	95,240	27,229	4,000	13,000	0	138,611	139,469	0.6%
2200 Instructional Staff	0.00	0.00	0	0	0	0	0	0	0	0.0%
2300 General Administration	0.00	0.00	0	0	0	0	0	0	0	0.0%
2400 School Administration	0.00	0.00	0	0	0	0	150	3,017	3,017	0.0%
2500 Central Services	0.00	0.00	0	0	2,867	0	0	75	75	0.0%
2600 Operation & Maintenance of Plant	0.00	0.00	0	0	0	0	0	0	0	0.0%
2900 Other	0.00	0.00	0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	105.45	104.85	3,327,812	1,263,881	640,410	22,699	1,220	5,238,101	5,256,022	0.3%
Subtotal (lines 14-22)	50.44	50.44	1,310,721	541,307	104,899	704,575	0	2,580,022	2,661,502	3.2%
400 Pupil Transportation										
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	0.00	0.00	0	0	0	0	0	0	0	0.0%
520 Special K-3 Program Override (from Supplement, page 1, line 10)	0.00	0.00	0	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0.00	0.00	0	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center (from Supplement, page 1, line 20)	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	6.50	6.50	173,500	48,343	0	0	0	222,115	221,843	-0.1%
Total Expenditures (lines 13, and 23-29) (Cannot exceed page 7, line 10)	555.67	530.21	17,691,930	6,628,233	2,531,542	3,182,079	35,193	29,476,567	30,068,977	2.0%

(A.R.S. §§15-761 and 15-903)

	Current FY	Budget FY
1. Autism	379,123	429,645
2. Emotional Disability	372,587	300,752
3. Hearing Impairment	6,537	42,965
4. Other Health Impairments	568,685	558,539
5. Specific Learning Disability	2,091,717	1,847,474
6. Mild, Moderate or Severe Intellectual Disability	320,294	300,752
7. Multiple Disabilities	39,220	128,894
8. Multiple Disabilities with Severe Sensory Impairment	32,683	42,965
9. Orthopedic Impairment	39,220	0
10. Developmental Delay	163,415	128,894
11. Preschool Severe Delay	0	472,610
12. Speech/Language Impairment	792,990	715,226
13. Traumatic Brain Injury	13,073	42,961
14. Visual Impairment	13,073	0
15. Subtotal (lines 1 through 14)	4,832,617	5,011,677
16. Gifted Education	155,587	0
17. Remedial Education	0	0
18. ELL Incremental Costs	0	0
19. ELL Compensatory Instruction	0	0
20. Vocational and Technological Education	249,896	244,345
21. Career Education	0	0
22. Total (lines 15 through 21. Must equal total of line 23, page 1)	5,238,100	5,256,022

Current FY	Budget FY
0	0

Special Education Budgeted in SCA Fund
 Amount Budgeted in SCA Fund for Special Education
 (Only include programs listed in A.R.S. §15-761 (shown on lines 1-14 in the table to the left.)
 NOTE: Do not include SCA Fund amounts in the Current FY or Budget FY columns in the table to the left.

Expenditures Budgeted for Audit Services
 M&O Fund - Nonfederal 6350 \$ 52,750
 All Funds - Federal 6330 0

FY 2014 Performance Pay (A.R.S. §15-920)
 Amount Budgeted in M&O Fund for a Performance Pay Component
 Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Average Daily Membership
 A. FY 2013 Average Daily Membership: Resident 5,535,730 Attending 5,536,780
 B. FY 2012 Average Daily Membership: Resident 5,621,668 Attending 5,625,388

Expenditures Budgeted in the M&O Fund for Food Service
 Amount budgeted in M&O for Food Service (Fund 001, Function 3100)
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a))

Estimated Transportation Revenues for FY 2014
 Estimated transportation revenues (object code 1400) to be received \$

Teacher-Pupil 1 to 22
 Staff-Pupil 1 to 12

Current FY	Budget FY
350.00	336.00

Proposed Ratios for Special Education
 (A.R.S. §§15-903.E.1 and 15-764.A.5)

Estimated FTE Certified Employees
 (A.R.S. §15-903.E.2)

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 (1)	Supplies 6600	Interest on Short-Term Debt 6850	Current FY 2013	Budget FY 2014	% Increase/ Decrease
Classroom Site Fund 011 - Base Salary								
100 Regular Education	603,327	116,503				594,240	719,830	37.2% 1.
1000 Classroom Instruction						5,700	0	-100.0% 2.
2100 Support Services - Students						10,000	0	-100.0% 3.
2200 Support Services - Instructional Staff						539,240	719,830	33.3% 4.
Program 100 Subtotal (lines 1-3)	603,327	116,503						
200 Special Education								
1000 Classroom Instruction	106,470	20,559				95,653	127,029	32.8% 5.
2100 Support Services - Students						1,800	0	-100.0% 6.
2200 Support Services - Instructional Staff						850	0	-100.0% 7.
Program 200 Subtotal (lines 5-7)	106,470	20,559				98,303	127,029	29.2% 8.
Other Programs (Specify)						0	0	0.0% 9.
1000 Classroom Instruction						0	0	0.0% 10.
2100 Support Services - Students						0	0	0.0% 11.
2200 Support Services - Instructional Staff						0	0	0.0% 12.
Other Programs Subtotal (lines 9-13)	0	0				0	0	0.0% 13.
Total Expenditures (lines 4, 8, and 12)	709,797	137,062				638,243	846,859	32.7% 14.
Classroom Site Fund 012 - Performance Pay								
100 Regular Education								
1000 Classroom Instruction	624,123	121,291				677,675	749,414	10.6% 15.
2100 Support Services - Students						6,000	0	-100.0% 16.
2200 Support Services - Instructional Staff						18,000	0	-100.0% 17.
Program 100 Subtotal (lines 14-16)	624,123	121,291				701,675	749,414	6.8% 18.
200 Special Education								
1000 Classroom Instruction	110,845	21,404				123,381	132,249	7.0% 19.
2100 Support Services - Students						0	0	0.0% 20.
2200 Support Services - Instructional Staff						0	0	0.0% 21.
Program 200 Subtotal (lines 18-20)	110,845	21,404				123,381	132,249	7.0% 22.
Other Programs (Specify)						0	0	0.0% 23.
1000 Classroom Instruction						0	0	0.0% 24.
2100 Support Services - Students						0	0	0.0% 25.
2200 Support Services - Instructional Staff						0	0	0.0% 26.
Other Programs Subtotal (lines 22-24)	0	0				0	0	0.0% 27.
Total Expenditures (lines 17, 21, and 25)	738,868	142,695				825,256	881,663	6.8% 28.
Classroom Site Fund 013 - Other								
100 Regular Education								
1000 Classroom Instruction	574,977	111,028				676,552	686,005	1.4% 29.
2100 Support Services - Students						18,000	0	-100.0% 30.
2200 Support Services - Instructional Staff			50,000			70,000	50,000	-28.6% 31.
Program 100 Subtotal (lines 27-29)	574,977	111,028	50,000			764,552	736,005	-3.7% 32.
200 Special Education								
1000 Classroom Instruction	101,467	19,593				125,494	121,060	-3.5% 33.
2100 Support Services - Students						3,000	0	-100.0% 34.
2200 Support Services - Instructional Staff						2,000	0	-100.0% 35.
Program 200 Subtotal (lines 31-33)	101,467	19,593	0			130,494	121,060	-7.2% 36.
530 Dropout Prevention Programs						0	0	0.0% 37.
1000 Classroom Instruction						0	0	0.0% 38.
Other Programs (Specify)						0	0	0.0% 39.
1000 Classroom Instruction						0	0	0.0% 40.
2100, 2200 Support Serv. Students & Instructional Staff						0	0	0.0% 41.
Other Programs Subtotal (lines 36-37)	0	0				0	0	0.0% 42.
Total Expenditures (lines 30, 34, 35, and 38)	676,444	130,621	50,000			895,046	857,065	-4.2% 43.
Total Classroom Site Funds (lines 13, 26, and 39)	2,125,203	410,178	50,000			2,338,545	2,383,987	9.6% 44.

(1) For FY 2014, the district has budgeted \$ _____ in Fund 010, object code 6590 for Classroom Site Fund pass-through payments to district-sponsored charter schools. This amount is not included in the amounts reported for Fund 013.

FUNDS 610 AND 625 UNRESTRICTED CAPITAL OUTLAY (UCO) AND SOFT CAPITAL ALLOCATION (SCA) FUNDS

Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (UCO-type excluding 6900)	All Other Object Codes (M&O-type excluding 6900)	Totals		% Increase/ Decrease
								Current FY 2013	Budget FY 2014	
1. Unrestricted Capital Outlay Override (1)								0	0	0.0%
2. Unrestricted Capital Outlay Fund 610 (6)		265,426						0	265,426	--2.
3. 2000 Support Services								0	0	0.0%
4. 2100, 2200 Students and Instructional Staff			125,000					0	125,000	--4.
5. 2300, 2400, 2500, 2900 Administration						50,000		0	50,000	--5.
6. 2600 Operation & Maintenance of Plant			620,000					0	620,000	--6.
7. 2700 Student Transportation								0	0	0.0%
8. 3000 Operation of Noninstructional Services (5)						4,632,814		0	4,632,814	--8.
9. 4000 Facilities Acquisition and Construction								0	0	0.0%
10. 5000 Debt Service			745,000					0	745,000	--10.
Total Unrestricted Capital Outlay Fund (lines 2-9)	0	265,426	745,000	0	0	4,682,814		0	5,693,240	--11.
Soft Capital Allocation Fund 625								0	0	0.0%
11. 1000 Instruction								0	0	0.0%
12. 2000 Support Services								0	0	0.0%
13. 2100, 2200 Students and Instructional Staff								0	0	0.0%
14. 2300, 2400, 2500, 2900 Administration								0	0	0.0%
15. 2600 Operation & Maintenance of Plant								0	0	0.0%
16. 2700 Student Transportation								0	0	0.0%
17. 3000 Operation of Noninstructional Services (5)								0	0	0.0%
18. 4000 Facilities Acquisition and Construction								0	0	0.0%
19. 5000 Debt Service								0	0	0.0%
Total Soft Capital Allocation Fund (lines 11-18)	0	0	0	0	0	0		0	0	0.0%

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(2) Detail by object code:

Unrestricted Capital Outlay	Soft Capital Allocation
0	0
0	0
265,426	0
20,000	0
600,000	0
125,000	0

(3) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) and Soft Capital Allocation (SCA) Funds for Food Service

Enter the amount budgeted in UCO and SCA for Food Service [Amounts will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

(3) Includes principal on Capital Equity Fund loans of _____, and principal on capital leases of _____

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and principal on bonds of _____, and interest on bonds of _____

OTHER FUNDS--REQUIRED CAPITAL EXPENDITURE DETAIL (A.R.S. §15-904.(B))

Expenditures	UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		BUILDING RENEWAL		NEW SCHOOL FACILITIES	
	Fund 610	Fund 630	Fund 690	Fund 695	Fund 699	Fund 699	Fund 695	
	Current FY	Budget FY	Current FY	Budget FY	Current FY	Budget FY	Current FY	Budget FY
Total Fund Expenditures	4,709,789	5,699,240	3,104,783	1,746,469	0	0	75,260	75,260
Select Object Codes Detail (1)								
6150 Classified Salaries								
6200 Employee Benefits								
6450 Construction Services								
6710 Land and Improvements								
6720 Buildings and Improvements								
6731 Furniture and Equipment		20,000						
6734 Vehicles		600,000						
6737 Technology Hardware & Software		125,000						
6830 Redemption of Principal								
6842, 6850 Interest								
Total amounts reported on lines 2-11 above for:								
Renovation		4,699,235		1,746,469				
New Construction								
Other								
Total (lines 12-14)		4,699,235		1,746,469		0		0

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

SPECIAL PROJECTS

	FTE		TOTAL ALL FUNCTIONS	
	Current FY	Budget FY	Current FY	Budget FY
6000 100-130 ESEA Title I - Helping Disadvantaged Children	48.85	33.31	1,694,404	1,609,683
6000 140-150 ESEA Title II - Prof. Dev. and Technology	1.60	1.60	222,839	211,697
6000 160 ESEA Title IV - 21st Century Schools	0.00	0.00	0	0
6000 170-180 ESEA Title V - Promote Informed Parent Choice	0.00	0.00	808	0
6000 190 ESEA Title III - Limited Eng. & Immigrant Students	0.50	0.50	76,722	72,885
6000 200 ESEA Title VII - Indian Education	0.00	0.00	10,911	10,441
6000 210 ESEA Title VI - Flexibility and Accountability	0.00	0.00	0	0
6000 220 IDEA Part B	28.91	36.63	1,007,833	957,441
6000 230 Johnson-O'Malley	0.00	0.00	0	0
6000 240 Workforce Investment Act	0.00	0.00	0	0
6000 250 AEA - Adult Education	0.00	0.00	0	0
6000 260-270 Vocational Education - Basic Grants	0.81	0.81	164,958	156,710
6000 280 ESEA Title X - Homeless Education	0.00	0.00	0	0
6000 290 Medicaid Reimbursement	0.00	0.81	1,082,498	1,028,373
6000 374 E-Rate	0.00	0.00	100,000	100,000
6000 378 Impact Aid	0.00	0.00	0	0
6000 300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	0.00	1.00	588,847	516,000
6000 18. Total Federal Project Funds (lines 1-17)	80.67	74.66	4,949,820	4,663,230

	FTE		TOTAL ALL FUNCTIONS	
	Current FY	Budget FY	Current FY	Budget FY
6000 400 Vocational Education	0.00	0.00	60,685	30,375
6000 410 Early Childhood Block Grant	0.00	0.00	0	0
6000 21. 420 Ext. School Yr. - Pupils with Disabilities	0.00	0.00	0	0
6000 22. 425 Adult Basic Education	0.00	0.00	0	0
6000 23. 430 Chemical Abuse Prevention Programs	0.00	0.00	0	0
6000 24. 435 Academic Contests	0.00	0.00	0	0
6000 25. 450 Gifted Education	0.00	0.00	0	0
6000 26. 455 Family Literacy Program	0.00	0.00	0	0
6000 27. 460 Environmental Special Plate	0.00	0.00	0	0
6000 28. 465-499 Other State Projects	4.00	5.88	527,136	327,136
6000 29. Total State Project Funds (lines 19-28)	4.00	5.88	587,821	357,311
6000 30. Total Special Projects (lines 18 and 29)	84.67	80.54	3,537,641	3,220,741

INSTRUCTIONAL IMPROVEMENT FUND (020)

	Current FY	Budget FY
1. Teacher Compensation Increases	106,358	42,000
2. Class Size Reduction	0	0
3. Dropout Prevention Programs (M&O purposes)	0	0
4. Instructional Improvement Programs (M&O purposes)	151,159	185,700
5. Total Instructional Improvement Fund (lines 1-4)	257,517	227,700

OTHER FUNDS (DO NOT Add to Aggregate)

	Current FY	Budget FY
1. 050 County, City, and Town Grants	10,000	10,000
2. 071 Structured English Instruction (1)	0	138,750
3. 072 Compensatory Instruction (1)	0	0
4. 500 School Plant (Lease over 1 year) (2)	0	0
5. 505 School Plant (Lease 1 year or less)	0	0
6. 506 School Plant (Sale)	9,080	9,107
7. 510 Food Service	3,209,595	3,209,595
8. 515 Civic Center	407,907	400,000
9. 520 Community School	374,260	438,966
10. 525 Auxiliary Operations	561,522	561,522
11. 526 Extracurricular Activities Fees Tax Credit	503,378	302,000
12. 530 Gifts and Donations	54,225	31,000
13. 535 Career & Tech. Ed. & Voc. Ed. Projects	0	0
14. 540 Fingerprint	20,011	16,150
15. 545 School Opening	0	0
16. 550 Insurance Proceeds	186,131	140,000
17. 555 Textbooks	15,302	15,302
18. 565 Litigation Recovery	5,974	2,100
19. 570 Indirect Costs	678,153	878,153
20. 575 Unemployment Insurance	200,784	180,000
21. 580 Teacherage	0	0
22. 585 Insurance Refund	0	0
23. 590 Grants and Gifts to Teachers	20,984	21,000
24. 595 Advertisement	5,481	5,500
25. 596 Joint Technical Education	229,880	205,450
26. 620 Adjacent Ways	0	0
27. 639 Impact Aid Revenue Bond Building	0	0
28. 640 School Plant - Special Construction	0	0
29. 650 Gifts and Donations-Capital	26,722	27,000
30. 660 Condemnation	0	0
31. 665 Energy and Water Savings	165,609	65,000
32. 686 Emergency Deficiencies Correction	0	0
33. 691 Building Renewal Grant	116,863	0
34. 700 Debt Service	3,863,929	3,532,420
35. 720 Impact Aid Revenue Bond Debt Service	0	0
36. 750 Permanent	0	0
37. Other	3,643,189	3,643,189

INTERNAL SERVICE FUNDS 950-989

	Current FY	Budget FY
1. 9 Self-insurance	0	0
2. 955 Intergovernmental/Agreements	0	0
3. 9 OPEB	0	0
4. 9	0	0

(1) From Supplement, page 3, line 10 and line 20, respectively.
 (2) Indicate amount budgeted in Fund 500 for M&O purposes

CALCULATION OF FY 2014 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)

	A. Maintenance and Operation	B. Unrestricted Capital Outlay
1. (a) FY 2014 Revenue Control Limit (RCL) (from Work Sheet E, line VIII, or Work Sheet F, line III)	\$ 28,934,341	
* (b) Plus Adjustment for Growth (1)		
* (c) Increase or (Decrease) in 03 District High School Tuition Payments (A.R.S. §15-905.J) (1)		
(d) Adjusted RCL	\$ 28,934,341	\$ 0
2. (a) FY 2014 District Additional Assistance (DAA) (from Work Sheet H, lines VII.E.1 and VII.F.1)	\$ 2,885,565	
* (b) DAA Reduction for State Budget Adjustments (from Work Sheet H, lines VII.E.2 and VII.F.2)	1,118,893	
(c) Adjusted DAA	\$ 1,766,672	1,766,672
3. FY 2014 Override Authorization (A.R.S. §§15-481 and 15-482)		
* (a) Maintenance and Operation		
* (b) Unrestricted Capital Outlay		
* (c) Special Program		
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (If phase-down applies, see Work Sheets K and K2)		
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)		
Local		
(a) Individuals and Other Private Sources		60,000
(b) Other Arizona Districts		
(c) Out-of-State Districts and Other Governments		
State		
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)		
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)		
*7. Increase Authorized by County School Superintendent for Accommodation Schools (not to exceed Work Sheet S, line II.B.5) (A.R.S. §15-974.B)		
8. Budget Increase for:		
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		
* (b) Tuition Out Debt Service (from Work Sheet O, line 7) (A.R.S. §15-910.L)	0	
* (c) Budget Balance Carryforward (from Work Sheet M, line 12) (A.R.S. §15-943.01)	1,134,636	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)		
* (e) Assistance for Education (A.R.S. §15-973.01) (1)		
(f) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2012 (A.R.S. §15-910.M)		
* (g) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)		
* (h) FY 2013 Career Ladder Unexpended Budget Carryforward (from Work Sheet M, line 6.f) (A.R.S. §15-918.04.C)	0	
* (i) FY 2013 Optional Performance Incentive Program Unexpended Budget Carryforward (from Work Sheet M, line 6.g) (A.R.S. §15-919.04)	0	
* (j) FY 2013 Performance Pay Unexpended Budget Carryforward (from Work Sheet M, line 6.h) (A.R.S. §15-920)	0	
(k) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)		
* (l) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)		
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15- 915) (Do not use this line as a subtotal) (2)	0	
10. FY 2014 General Budget Limit (column A, lines 1 through 9) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)	\$ 30,068,977	
11. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 8) (A.R.S. §15-905.F) (to page 8, line A.11)		\$ 1,826,672

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

- (1) For budget adoption, this line should be left blank.
 (2) This line can be used to adjust the FY 2014 GBL for any of the following: (1) reductions for (a) exceeding the prior year(s) GBL, (b) exceeding the prior year(s) M&O section of the Budget, or (2) reductions or increases due to (a) transfers to/from the EWS Fund, (b) SCA Transfer or (c) other adjustments as notified by ADE.

UNRESTRICTED CAPITAL BUDGET LIMIT, SOFT CAPITAL ALLOCATION LIMIT, AND CLASSROOM SITE FUND BUDGET LIMIT (A.R.S. §15-947.D and .E and A.R.S. §15-978)

CALCULATION OF UNRESTRICTED CAPITAL BUDGET LIMIT

A. 1. FY 2013 Unrestricted Capital Budget Limit (UCBL) (from FY 2013 latest revised Budget, page 8, line A.12)	\$ 4,477,312
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$
3. Adjusted Amount Available for FY 2013 Capital Expenditures (line A.1 + A.2)	\$ 4,477,312
4. Amount Budgeted in Fund 610 in FY 2013 (from FY 2013 latest revised Budget, page 4, line 10)	\$ 4,477,312
5. Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2	\$ 4,477,312
6. FY 2013 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 618,085
7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ 3,859,227
8. Interest Earned in Fund 610 in FY 2013	\$ 6,768
9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$
10. Adjustment to UCBL for FY 2014 (A.R.S. §15-905.M) (1)	\$ 573
11. Amount to be Used for Capital Expenditures (from page 7, line 11)	\$ 1,826,672
12. FY 2014 Unrestricted Capital Budget Limit (lines A.7 through A.11) (2)	\$ 5,693,240

CALCULATION OF SOFT CAPITAL ALLOCATION LIMIT

B. 1. FY 2013 Soft Capital Allocation Limit (SCAL) (from FY 2013 latest revised Budget, page 8, line B.12)	\$ 232,477
2. Total SCAL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$
3. Adjusted FY 2013 SCAL (line B.1 + B.2)	\$ 232,477
4. Amount Budgeted in Fund 625 in FY 2013 (from FY 2013 latest revised Budget, page 4, line 19)	\$ 232,477
5. Lesser of line B.3 or the sum of line B.4 and any positive adjustment on line B.2	\$ 232,477
6. FY 2013 Fund 625 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 232,443
7. Unexpended Budget Balance in Fund 625 (line B.5 minus B.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ 34
8. Interest Earned in Fund 625 in FY 2013	\$ 539
9. Line not used	\$ 0
10. Line not used	\$ 0
11. Adjustment to SCAL for FY 2014 (A.R.S. §15-905.M) (3)	\$ (573)
12. FY 2014 Soft Capital Allocation Limit (Add lines B.7 through B.11) (4)	\$ 0

CALCULATION OF CLASSROOM SITE FUND BUDGET LIMIT

C. 1. FY 2013 Classroom Site Fund Budget Limit (from FY 2013 latest revised Budget, page 8, line C.7)	\$ 2,358,545
2. FY 2013 Classroom Site Fund Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 1,867,919
3. Unexpended Budget Balance in Classroom Site Fund (line C.1 minus C.2)	\$ 490,626
4. Interest Earned in the Classroom Site Fund in FY 2013	\$ 1,092
5. FY 2014 Classroom Site Fund Allocation (provided by ADE, based on §310) (5)	\$ 2,094,960
6. Adjustments to FY 2014 Classroom Site Fund Budget Limit	\$ 0
7. FY 2014 Classroom Site Fund Budget Limit (Sum of lines C.3 through C.6) (6)	\$ 2,586,678

- (1) This line can be used to adjust the FY 2014 UCBL for any of the following: (1) reductions for (a) exceeding the prior year(s) UCBL or (b) exceeding the prior year(s) UCO section of the Budget, or (2) increases due to greater than anticipated growth from FY 2013, or SCA Transfer, or (3) reductions or increases due to other adjustments as notified by ADE.
- (2) The amount budgeted on page 4, line 10 cannot exceed this amount.
- (3) This line can be used to record the SCA Transfer of capacity to the M&O and/or UCO Funds and reductions or increases due to other adjustments as notified by ADE.
- (4) The amount budgeted on page 4, line 19 cannot exceed this amount.
- (5) In accordance with A.R.S. §15-977(G)(1), the per pupil amount is calculated based on estimated available resources in the Classroom Site Fund for the budget year and adjusted for prior year revenue carryforwards or shortfalls. However, actual payments to districts may differ from the estimated per pupil Classroom Site Fund allocation.
- (6) The sum of the amounts budgeted on page 3, line 40 and footnote (1) on that page, cannot exceed this amount.

Use the table below to calculate the amounts for Page 8, section C. These calculations need not be printed as an official part of the budget forms.

	Fund 011	Fund 012	Fund 013	Payments to Charter Schools	Total Fund 010
1. FY 2013 Classroom Site Fund Budget Limit (from FY 2013 latest revised Budget, page 8, line 7 of the table)	638,243	825,256	895,046	0	2,358,545
2. FY 2013 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	210,377	781,577	875,965		1,867,919
3. Unexpended Budget Balance (line 1 minus 2)	427,866	43,679	19,081	0	490,626
4. Interest Earned in FY 2013	0	0		0	0
5. FY 2014 Classroom Site Fund Allocation (provided by ADE, based on \$310) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	418,992	837,984	837,984	0	2,094,960
6. Adjustments to FY 2014 Classroom Site Fund Budget Limit *					0
7. FY 2014 Classroom Site Fund Budget Limit (Sum of lines 3 through 6) **	846,858	881,663	857,065	0	2,585,586

* This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

** The amounts budgeted on page 3, lines 13, 26, 39, and footnote (1) should not exceed the amounts on this line.

DISTRICT NAME Humboldt Unified School District **COUNTY** Yavapai **CTID NUMBER** 130222000 **VERSION** Adopted

FY 2014
STATE OF ARIZONA



SUPPLEMENT
TO
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
FOR DISTRICTS THAT BUDGET FOR:
SPECIAL K-3 PROGRAM OVERRIDE (A.R.S. §15-903.D and Laws 2010, Ch. 179, §4)
JOINT CAREER AND TECHNICAL EDUCATION AND VOCATIONAL EDUCATION CENTER (A.R.S. §15-910.01)
ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

DISTRICT NAME Humboldt Unified School District

COUNTY Yavapai

CTD NUMBER 13022000

VERSION Adopted

M&O Fund Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Current FY	Budget FY						Current FY 2013	Budget FY 2014	
520 Special K-3 Program Override	0.00							0	0	0.0%
1000 Classroom Instruction										
2000 Support Services										
2100 Students	0.00							0	0	0.0%
2200 Instructional Staff	0.00							0	0	0.0%
2300 General Administration	0.00							0	0	0.0%
2400 School Administration	0.00							0	0	0.0%
2500 Central Services	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	0.00							0	0	0.0%
2900 Other	0.00							0	0	0.0%
3000 Operation of Noninstructional Services	0.00							0	0	0.0%
Subtotal (lines 1-9) (to Budget, page 1, line 26)	0.00	0.00	0	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education & Vocational Education Center										
1000 Classroom Instruction										
2000 Support Services										
2100 Students	0.00							0	0	0.0%
2200 Instructional Staff	0.00							0	0	0.0%
2300 General Administration	0.00							0	0	0.0%
2400 School Administration	0.00							0	0	0.0%
2500 Central Services	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	0.00							0	0	0.0%
2900 Other	0.00							0	0	0.0%
3000 Operation of Noninstructional Services	0.00							0	0	0.0%
Subtotal (lines 11-19) (to Budget, page 1, line 28)	0.00	0.00	0	0	0	0	0	0	0	0.0%

Unrestricted Capital Outlay Fund Supplement Expenditures	Rentals 6440	Library Books, Textbooks, & Instructional Aids 6641-6643	Property 6700	Redemption of Principal 6831-6832	Interest 6841-6842-6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Current FY 2013	Budget FY 2014	
520 Special K-3 Program Override									
1000 Classroom Instruction							0	0	0.0%
2000 Support Services							0	0	0.0%
3000 Operation of Noninstructional Services							0	0	0.0%
4000 Facilities Acquisition & Construction							0	0	0.0%
5000 Debt Service							0	0	0.0%
Subtotal (lines 21-25)	0	0	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education & Vocational Education Center									
1000 Classroom Instruction							0	0	0.0%
2000 Support Services							0	0	0.0%
3000 Operation of Noninstructional Services							0	0	0.0%
4000 Facilities Acquisition & Construction							0	0	0.0%
5000 Debt Service							0	0	0.0%
Subtotal (lines 27-31)	0	0	0	0	0	0	0	0	0.0%
Total (lines 26 & 32) (Include in Fund 610 Budget, page 4, lines 2-9)	0	0	0	0	0	0	0	0	0.0%

English Language Learners Supplement Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/Decrease
	Current FY	Budget FY							Current FY 2013	Budget FY 2014	
1. Structured English Immersion Fund 071	0.00								0	0	0.0%
1000 Classroom Instruction											
2000 Support Services											
2100 Students	0.00								0	0	0.0%
2200 Instructional Staff	0.00								0	0	0.0%
2300 General Administration	0.00								0	0	0.0%
2400 School Administration	0.00								0	0	0.0%
2500 Central Services	0.00								0	0	0.0%
2600 Operation & Maintenance of Plant	0.00								0	0	0.0%
2700 Student Transportation	0.00								0	0	0.0%
2900 Other	0.00								0	0	0.0%
10. Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	0.00	0.00	0	0	0	0			0	0	0.0%
Compensatory Instruction Fund 072											
1000 Classroom Instruction											
2000 Support Services											
2100 Students	0.00								0	0	0.0%
2200 Instructional Staff	0.00								0	0	0.0%
2300 General Administration	0.00								0	0	0.0%
2400 School Administration	0.00								0	0	0.0%
2500 Central Services	0.00								0	0	0.0%
2600 Operation & Maintenance of Plant	0.00								0	0	0.0%
2700 Student Transportation	0.00								0	0	0.0%
2900 Other	0.00								0	0	0.0%
11. Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	0.00	0.00	0	0	0	0			0	0	0.0%



**BUDGET WORK SHEETS
 FOR FISCAL YEAR 2014**

	WORK SHEET TITLE	PAGE
A.	Adjustment for Tuition Loss and Student Revenue Loss Phase-Down (Optional)	1
✓ B.	Support Level Weights and PSD-12 Weighted Student Counts.	2
✓ C.	Base Support Level and Base Revenue Control Limit	3
C2.	Weighted Student Count: AOI Students	4
✓ D.	Transportation Support Level and Transportation Revenue Control Limit	5
✓ E.	District Support Level and Revenue Control Limit	6
F.	Consolidation/Unification Assistance.	6
G.	District Additional Assistance High School Student Count (Type 03)	6
✓ H.	District Additional Assistance	7
✓ J.	Equalization Base and Assistance	8
K.	Small School Adjustment Phase Down Limit	9
K2.	Maximum Small School Adjustment Override	10
L.	Impact Aid Fund (ESEA, Title VIII)	11
✓ M.	Maintenance and Operation Fund Budget Balance Carryforward	12
O.	Tuition Out for High School Students	13
S.	Equalization Assistance for an Accommodation School	14

**B. WORK SHEET FOR FY 2014 SUPPORT LEVEL WEIGHTS AND PSD-12 WEIGHTED STUDENT COUNTS
(A.R.S. §15-943)**

A. Unweighted Student Count		K-8	9-12
1. FY 2014 Non-AOI Student Count		_____	_____
2. FY 2014 AOI Full-Time Student Count	+	_____	_____
3. FY 2014 AOI Part-Time Student Count	+	_____	_____
4. Subtotal (lines A.1 through A.3)	=	0.000	0.000
5. District Sponsored Charter School Estimated ADM	+	_____	_____
6. Total Student Count	=	0.000	0.000

B. Use student count from line A.4 to determine weight.	SUPPORT LEVEL WEIGHTS FOR DISTRICTS			
	DESIGNATED AS ISOLATED		NOT DESIGNATED AS ISOLATED	
	K-8	9-12	K-8	9-12
Student Count 0.001-99.999 Support Level Weight	1.559	1.669	1.399	1.559
Student Count 100.000-499.999				
Student Count Constant	500.000	500.000	500.000	500.000
FY 2014 Student Count	+			
Difference	=			
Weight Adjustment Factor	x 0.0005	0.0005	0.0003	0.0004
Support Level Weight Increase	=			
Support Level Weight	+ 1.358	1.468	1.278	1.398
FY 2014 Adjusted Support Level Weight	=			
Student Count 500.000-599.999				
Student Count Constant	600.000	600.000	600.000	600.000
FY 2014 Student Count	+			
Difference	=			
Weight Adjustment Factor	x 0.0020	0.0020	0.0012	0.0013
Support Level Weight Increase	=			
Support Level Weight	+ 1.158	1.268	1.158	1.268
FY 2014 Adjusted Support Level Weight	=			
Student Count 600.00 or More				
Support Level Weight			1.158	1.268
Joint Technical Education District				
Support Level Weight (A.R.S. §15-943.02)				1.339

C. PSD-12 WEIGHTED STUDENT COUNT

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count	Support Level Weight	Non-AOI Weighted Student Count	AOI Full-Time Weighted Student Count	AOI Part-Time Weighted Student Count
1. PSD	42.100			x 1.450	= 61.045		
2. District (from line A.1, A.2, or A.3)							
a. K-8	3,857.907	0.000	0.000	x 1.158	= 4,467.456	0.000	0.000
b. 9-12	1,639.069	0.000	0.000	x 1.268	= 2,078.339	0.000	0.000
3. Charter School (from line A.5)							
a. K-8	130.000			x 1.158	= 150.540		
b. 9-12	0.000			x 1.268	= 0.000		
4. Total							
a. K-8 (C.2.a + C.3.a)	3,987.907	0.000	0.000		4,617.996	0.000	0.000
b. 9-12 (C.2.b + C.3.b)	1,639.069	0.000	0.000		2,078.339	0.000	0.000
5. Total Student Count (C.1 + C.4.a + C.4.b)	5,669.076	0.000	0.000		6,757.380	0.000	0.000

C. WORK SHEET FOR FY 2014 BASE SUPPORT LEVEL (BSL) AND BASE REVENUE CONTROL LIMIT (BRCL)
 (A.R.S. §15-808, as amended by Laws 2013, 1st S.S., Ch. 3, §13, §15-943 and 15-944.E)

WEIGHTED STUDENT COUNT

Non-AOI Student Count	Support Level Weight	=	Non-AOI Weighted Student Count
5,669.076			6,757.380
I. A. FY 2014 Non-AOI Student Count (from Work Sheet B, line C.5)			
B. Student Count Add-ons			
1. Hearing Impairment	1.210 x 4.771	=	5.773
2. K-3	1,638.133 x 0.060	=	98.288
3. K-3 Reading (1)	1,638.133 x 0.040	=	65.525
4. English Learners (ELL)	122.372 x 0.115	=	14.073
5. MD-R, A-R, and SID-R	37.240 x 6.024	=	224.334
6. MD-SC, A-SC, and SID-SC	35.835 x 5.833	=	209.026
7. Multiple Disabilities Severe Sensory Impairment	5.500 x 7.947	=	43.709
8. Orthopedic Impairment (Resource)	2.640 x 3.158	=	8.337
9. Orthopedic Impairment (Self Contained)	11.010 x 6.773	=	74.571
10. Preschool-Severe Delay	6.075 x 3.595	=	21.840
11. DD, ED, MIID, SLD, SLI, & OHI	627.954 x 0.003	=	1.884
12. Emotional Disability (Private)	20.436 x 4.822	=	98.542
13. Moderate Intellectual Disability	16.060 x 4.421	=	71.001
14. Visual Impairment	2.800 x 4.806	=	13.457
15. Total Add-on Count (I.B.1 through I.B.14)	4,165.398		950.360
			7,707.740
			(I.A + I.B.15, this column)
II. FY 2014 Non-AOI Weighted Student Count			

AOI Weighted Student Count	x Funding Ratio	=	Adjusted AOI Weighted Student Count
0.000	x 95%	=	0.000
0.000	x 85%	=	0.000
III. FY 2014 AOI FT Weighted Student Count (from Work Sheet C2, line II)			
IV. FY 2014 AOI PT Weighted Student Count (from Work Sheet C2, line IV)			

CALCULATION OF FY 2014 BSL AND BRCL

V. Total Weighted Student Count (line II + III + IV)		7,707.740
VI. A. Base Level Amount \$3,326.54 - To include Teacher Compensation, use Base Level of \$3,368.12		
For Career Ladder and Optional Performance Incentive Program districts, add increase of		
% approved by the district governing board (A.R.S. §§15-918, 15-918.04, 15-919 and 15-919.04) (2)	\$	0.00
B. Increase for 200 Days of Instruction (line VI.A x 5%) (A.R.S. §15-902.04)	\$	0.00
C. Adjusted FY 2014 Base Level Amount (line VI.A + VI.B) (to Work Sheet K, line I.G and II.G)	\$	3,368.12
VII. Result (line V x VI.C)	\$	25,960,593.25
VIII. Teacher Experience Index (TEI) (If actual TEI is less than 1.0000 use 1.0000)		1.0052
IX. Result (line VII x VIII)	\$	26,095,588.33
X. Increase for Tuition Loss Adjustment (from all copies of Work Sheet A, line I.I)	\$	0.00
XI. Increase for Student Revenue Loss Phase-Down (from Work Sheet A, line II)	\$	0.00
XII. Increase for Career Ladder [A.R.S. §15-918.04(A)(5)] (2)	\$	0.00
XIII. FY 2012 Nonfederal Audit Service Actual Expenditures (3) \$ _____ x 1.00	= \$	50,035.22
XIV. Decreases for Charter School Federal and State Monies Received	- \$	
XV. Decrease for Charter School Nonparticipation Adjustment	- \$	
XVI. Other Reductions: (For FY 2014 this amount is zero, unless otherwise notified by ADE)	- \$	
XVII. FY 2014 BSL and BRCL (sum lines IX through XIII minus lines XIV through XVI) (to Work Sheet E, line I)	\$	26,145,623.55
Portion of line IX amount from total K-3 and total K-3 Reading weighted student counts: (1)		
	K-3	\$ 332,767.22
	K-3 Reading	\$ 221,843.68

- Districts assigned a letter grade of C, D, or F, in accordance with A.R.S. §15-241, or that have more than 10% of their pupils in grade three reading far below the third grade level according to the reading portion of the AIMS test, will receive monies for this weight only after the district's K-3 Reading Program Plan is approved by the State Board of Education. A.R.S. §15-211
- In accordance with Laws 2011, Ch. 29, §32, the maximum base level increase for a career ladder and optional performance incentive programs is 2% for FY 2014 and 1% for FY 2015.
- A.R.S. §15-914.F allows districts to increase the BSL if financial and compliance audit costs will be incurred for the budget year. Districts may also include additional federal audit expenditures incurred as a result of ARRA-SFSF monies received. Enter the FY 2012 nonfederal and ARRA-related audit expenditures on line XIII.
 Enter the FY 2012 federal (non-ARRA-SFSF) audit expenditures from all funds to the right (should agree to FY 2012 AFR). \$ _____
 Enter the total FY 2012 audit expenditures from all funds to the right. \$ _____
 Do not include costs of consulting or other nonaudit services paid to audit firms (e.g., application fees paid for submission of district's CAFR to ASBO and GFOA for certification or for the preparation of the Meritorious Budget Award application to ASBO) in the amounts reported on Line XIII or in this footnote.

D. WORK SHEET FOR FY 2014 TRANSPORTATION SUPPORT LEVEL (TSL) (A.R.S. §§15-945, as amended by Laws 2013, 1st S.S., Ch. 3, §23, and 15-816.01) AND TRANSPORTATION REVENUE CONTROL LIMIT (TRCL) (A.R.S. §15-946)

TABLE I

Approved Daily Route Miles per Eligible Student Transported	FY 2014 State Support Level per Route Mile
I. 0.5 or Less	2.46
II. More than 0.5, through 1.0	2.81
III. More than 1.0	2.46

TABLE II FACTORS

Approved Daily Route Miles per Eligible Students Transported	Unified or an Accommodation School that offers instruction in grades 9-12 or a Common School District Not in a High School District (Type 01, 02, or 03)	Common School District within a High School District or an Accommodation School that does not offer instruction in grades 9-12 (Type 01 or 04)	High School District (Type 05)
I. 1.0 or Less	0.15	0.10	0.25
II. More than 1.0	0.18	0.12	0.30

TSL CALCULATION

I. Approved Daily Route Miles per Eligible Student Transported	
A. FY 2013 Approved Daily Route Miles	4,526.000
B. Number of Eligible Students Transported in FY 2013	2,804.000
C. Approved Daily Route Miles per Eligible Student Transported (I.A ÷ I.B)	1.614
II. To and From School Support Level	
A. Annual Route Miles (Line I.A x 180 or 200, as applicable) <input type="checkbox"/> Check here if approved for 200 Days of Instruction	814,680.000
B. State Support Level per Route Mile (use Table I based on I.C)	\$ 2.46
C. 1. FY 2013 Annual Expenditure for Bus Tokens	\$
2. FY 2013 Annual Expenditure for Bus Passes	\$
D. To and From School Support Level [(II.A x II.B) + II.C.1 + II.C.2]	\$ 2,004,112.80
III. Academic Education, Career and Technical Education, Vocational Education, and Athletic Trips Support Level	
A. Factor from Table II (based on I.C and district type)	0.180
B. Academic Education, Career and Technical Education, Vocational Ed., and Athletic Trips Support Level (II.A x II.B x III.A)	\$ 360,740.30
IV. Extended School Year Support Level for Pupils with Disabilities	
A. Actual Route Miles traveled in July and August 2012 to Transport Pupils w/Disabilities for Extended School Year	1,094.000
B. Estimated Route Miles Traveled in June 2013 to Transport Pupils w/Disabilities for Extended School Year	3,959.000
C. Total Extended School Year Route Miles (IV.A + IV.B)	5,053.000
D. State Support Level per Route Mile (use Table I based on I.C)	\$ 2.46
E. Extended School Year Support Level for Pupils with Disabilities (IV.C x IV.D)	\$ 12,430.38
V. FY 2014 TSL (lines II.D + III.B + IV.E) (to Work Sheet E, line III)	\$ 2,377,283.48
VI. Support Level Change	
A. FY 2013 Transportation Support Level	\$ 2,307,546.47
B. Transportation Support Level Change (If result is negative, enter 0) (V- VI.A)	\$ 69,737.01

TRCL CALCULATION

VII. FY 2013 Transportation Revenue Control Limit	\$ 2,788,717.62
VIII. FY 2014 Transportation Revenue Control Limit	
A. Preliminary FY 2014 Transportation Revenue Control Limit (VI.B + VII)	\$ 2,858,454.63
B. 120% of FY 2014 Transportation Support Level (V x 1.20)	\$ 2,852,740.18
C. Adjusted FY 2014 Transportation Revenue Control Limit (if line VIII.A is greater than line VIII.B use line VII, otherwise use line VIII.A.)	\$ 2,788,717.62
D. FY 2014 Transportation Revenue Control Limit (the greater of line V or VIII.C) (to Work Sheet E, line VII)	\$ 2,788,717.62

**E. WORK SHEET FOR FY 2014 DISTRICT SUPPORT LEVEL (DSL) AND
REVENUE CONTROL LIMIT (RCL) (A.R.S. §§15-947 and 15-951)**

CALCULATION OF THE DSL

I. FY 2014 Base Support Level/Base Revenue Control Limit (from Work Sheet C, line XVII)	\$ 26,145,623.55
II. Tuition Out for High School Students (from Work Sheet O, line 13) [Applies only to tuition for high school students if the District of Residence is a common school NOT within a high school district (Type 03).]	\$ 0.00
III. FY 2014 Transportation Support Level (from Work Sheet D, line V)	\$ 2,377,283.48
IV. FY 2014 District Support Level (sum of lines I through III)	\$ 28,522,907.03

CALCULATION OF THE RCL

V. FY 2014 Base Support Level/Base Revenue Control Limit (from line I above)	\$ 26,145,623.55
VI. Tuition Out for High School Students (from Work Sheet O, line 13) [Applies only to tuition for high school students if the District of Residence is a common school NOT within a high school district (Type 03).]	\$ 0.00
VII. FY 2014 Transportation Revenue Control Limit (from Work Sheet D, line VIII.D)	\$ 2,788,717.62
VIII. FY 2014 Revenue Control Limit (sum of lines V through VII) [to Budget, page 7, line 1(a)]	\$ 28,934,341.17

**F. WORK SHEET FOR FY 2014 CONSOLIDATION/UNIFICATION ASSISTANCE
(A.R.S. §§15-912 and 15-912.01)**

I. Consolidation/Unification Increase for Transitional Costs incurred in first year	_____
II. FY 2014 District Support Level (line I + Work Sheet E, line IV)	\$ 0.00
III. FY 2014 Revenue Control Limit (line I + Work Sheet E, line VIII) [to Budget, page 7, line 1(a)]	\$ 0.00

**G. WORK SHEET FOR FY 2014 DISTRICT ADDITIONAL ASSISTANCE HIGH SCHOOL STUDENT COUNT FOR
COMMON SCHOOL DISTRICTS NOT WITHIN A HIGH SCHOOL DISTRICT (TYPE 03)
(A.R.S. §15-951.C as amended by Laws 2013, 1st S.S., Ch. 3, §26)**

I. High School Student Count Tuitioned Out (from Work Sheet O, line 6)	_____
II. High School Student Count Transported by District of Residence to District of Attendance	_____
III. 50% of High School Student Count Transported by District of Residence to District of Attendance (Line II x .5) (to Work Sheet H, line V.A column 9-12)	_____
	0.000

TABLE TO CALCULATE DAA PER STUDENT COUNT

	<u>K-8</u>	<u>9-12</u>
I. FY 2014 Actual Student Count: .001 - 99.999		
DAA per Student Count	\$ 544.58	\$ 601.24
II. FY 2014 Actual Student Count: 100.000 - 499.999		
A. Student Count Constant	500.000	500.000
B. Actual Student Count (from Work Sheet B, line A.4)	-	-
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0003	x 0.0004
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.278	+ 1.398
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 389.25	x \$ 405.59
I. DAA per Student Count	= \$ 0.00	= \$ 0.00
III. FY 2014 Actual Student Count: 500.000 - 599.999		
A. Student Count Constant	600.000	600.000
B. Actual Student Count (from Work Sheet B, line A.4)	-	-
C. Difference	= 0.000	= 0.000
D. Weight Adjustment Factor	x 0.0012	x 0.0013
E. Support Level Weight Increase	= 0.000	= 0.000
F. Support Level Weight	+ 1.158	+ 1.268
G. Adjusted Support Level Weight	= 0.000	= 0.000
H. Support Level Amount	x \$ 389.25	x \$ 405.59
I. DAA per Student Count	= \$ 0.00	= \$ 0.00
IV. FY 2014 Actual Student Count: 600.000 or More & JTED		
DAA per Student Count	\$ 450.76	\$ 492.94

CALCULATIONS FOR DAA

	<u>PSD</u>	<u>K-8</u>	<u>9-12</u>
V. District Additional Assistance Base			
A. FY 2014 Student Count (from Work Sheet B, line C.1 and A.4 and Work Sheet G, line III for type 03 districts)	42.100	3,857.907	1,639.069
B. DAA per Student Count (from Table above)	x \$ 450.76	x \$ 450.76	x \$ 492.94
C. DAA Base (line V.A x line V.B)	= \$ 18,977.00	= \$ 1,738,990.16	= \$ 807,962.67
VI. District Additional Assistance Growth Factor			
A. FY 2014 Student Count (from Work Sheet B, line C.1 and A.4 and Work Sheet G, line II for type 03 districts)		3,987.907	
B. FY 2013 Student Count		+	3,961.609
C. FY 2014 DAA Growth Factor (VI.A ÷ VI.B)		=	1.0066
VII. Adjusted District Additional Assistance			
A. DAA Base (from line V.C)	\$ 18,977.00	\$ 1,738,990.16	\$ 807,962.67
B. Adjusted Growth Factor (if line VI.C is < or = 1.05, use 1.0, if > 1.05, use 1 plus 50% of the increase)	x 1.0000	x 1.0000	x 1.0000
C. FY 2014 DAA (VII.A x VII.B)	= \$ 18,977.00	= \$ 1,738,990.16	= \$ 807,962.67
D. DAA for High School Textbooks			
1. FY 2014 Actual 9-12 Student Count (from Work Sheet B, line A.4)			1,639.069
2. Support Level Amount for Textbooks			x \$ 69.68
3. DAA for Textbooks (VII.D.1 x VII.D.2)			= \$ 114,210.33
E. 9-12 DAA (including charter additional assistance and capital transportation adjustment from lines G and H below)			
1. FY 2014 9-12 DAA [9-12(VII.C)+VII.D.3+9-12(VII.G.5)+9-12(VII.H)] (to Budget, page 7, line 2.a)			= \$ 922,173.00
2. 9-12 DAA Reduction for State Budget Adjustments (to Budget, page 7, line 2.b)			- \$ 331,091.94
3. Adjusted FY 2014 9-12 DAA (VII.E.1-VII.E.2) (to Work Sheet J, line III.A.1 or III.B.5)			= \$ 591,081.06
F. PSD and K-8 DAA (including charter additional assistance)			
1. FY 2014 PSD and K-8 DAA [PSD(VII.C)+K-8(VII.C)+K-8(VII.G.5)+K-8(VII.H)] (to Budget, page 7, line 2.a)			= \$ 1,963,391.86
2. PSD and K-8 DAA Reduction for State Budget Adjustments (to Budget, page 7, line 2.b)			- \$ 787,801.41
3. Adjusted FY 2014 PSD and K-8 DAA (VII.F.1-VII.F.2) (to Work Sheet J, line III.A.1 or III.B.5)			= \$ 1,175,590.45
G. Charter Additional Assistance (CAA)		<u>K-8</u>	<u>9-12</u>
1. FY 2014 Charter School Student Count (from Work Sheet B, line A.5)		130.00	0.00
2. CAA per Student		x \$ 1,684.19	\$ 1,962.90
3. FY 2014 CAA (line VII.G.1 x line VII.G.2)		= \$ 218,944.70	\$ 0.00
4. Adjustment to CAA, if applicable		- \$ 13,520.00	\$ 0.00
5. Adjusted FY 2014 CAA (line VII.G.3 - VII.G.4)		= \$ 205,424.70	\$ 0.00
H. Capital Transportation Adjustment A.R.S. §15-963.B		\$ 0.00	\$ 0.00

J. WORK SHEET FOR EQUALIZATION BASE AND ASSISTANCE (A.R.S. §15-971.A and .B, as amended by Laws 2013, 1st S.S., Ch. 3, §32)

NOTE: Common School Districts NOT within a High School District (Type 03) should only complete Sections I and III.B.

	<u>PSD-8</u>	<u>9-12</u>
I. A. Total FY 2014 PSD and K-8 Weighted State Aid Student Count		
1. PSD (from Work Sheet B, line C.1)	61,045	
2. K-8 (from Work Sheet B, line C.4.a, Total Non-AOI and AOI Counts)	4,617,996	
B. Total FY 2014 PSD-8 and 9-12 Weighted State Aid Student Count (Total Non-AOI and AOI Counts)	<u>4,679,041</u>	<u>2,078,339</u>
	<small>(I.A.1 + I.A.2)</small>	<small>(from Work Sheet B, line C.3.b)</small>
C. Total FY 2014 Weighted State Aid Student Count (line I.B PSD-8 column + 9-12 column)	<u>6,757,380</u>	
D. PSD-8 and 9-12 Factors (line I.B + line I.C)	0.6924	0.3076
II. A. Lesser of District Support level (DSL) or Revenue Control Limit (RCL) (from Work Sheet E, line IV or VIII, or Work Sheet F, line II or III) (to Work Sheet S, line 1.A)		<u>\$ 28,522,907.03</u>
B. DSL/RCL PSD-8 and 9-12 Allocation (line I.D x line II.A)	<u>\$ 19,749,260.83</u>	<u>\$ 8,773,646.20</u>
III. A. For ALL Districts Except Common School Districts NOT Within a High School District (Type 03)		
1. Adjusted FY 2014 District Additional Assistance (from Work Sheet H)	<u>\$ 1,175,590.45</u>	<u>\$ 591,081.06</u>
	<small>(from Work Sheet H, line VII.E.3)</small>	<small>(from Work Sheet H, line VII.E.3)</small>
2. Line not used	<u>\$ 0.00</u>	<u>\$ 0.00</u>
3. Total FY 2014 Equalization Base (II.B + III.A.1 + III.A.2)	<u>\$ 20,924,851.28</u>	<u>\$ 9,364,727.26</u>
4. 2013 Primary Assessed Valuation + 100	<u>\$ 3,183,254.49</u>	<u>\$ 3,183,254.49</u>
5. 2013 Salt River Project (SRP) Valuation + 100	<u>\$ 1,001.39</u>	<u>\$ 1,001.39</u>
6. 2013 Government Property Lease Excise Tax Assessed Valuation + 100	<u>\$</u>	<u>\$</u>
7. TOTAL Valuation (III.A.4 + III.A.5 + III.A.6)	<u>\$ 3,184,255.88</u>	<u>\$ 3,184,255.88</u>
8. Qualifying Tax Rate	<u>x \$ 2.1265</u>	<u>x \$ 2.1265</u>
9. Qualifying Levy (III.A.7 x III.A.8)	<u>\$ 6,771,320.13</u>	<u>\$ 6,771,320.13</u>
10. FY 2014 Equalization Assistance Before Adjustments (III.A.3 - III.A.9)	<u>\$ 14,153,531.15</u>	<u>\$ 2,593,407.13</u>
11. FY 2014 State Aid Decrease for Districts participating in Career Ladder Program (.000375 x BSL from Work Sheet C, line XVII) (Laws 1992, Ch. 158, §2) Unified districts use PSD-8 column only. (For FY 2014 this amount is zero, unless otherwise notified by ADE.)	<u>- \$ 0</u>	<u>- \$ 0</u>
12. Total FY 2014 Equalization Assistance (III.A.10 - III.A.11)	<u>\$ 14,153,531.15</u>	<u>\$ 2,593,407.13</u>
B. For Common School Districts NOT Within a High School District (Type 03)		
1. Lesser of District Support Level (DSL) or Revenue Control Limit (RCL) (from Work Sheet E, line IV or VIII, or Work Sheet F, line II or III)	<u>\$ 0.00</u>	
2. Tuition Out for High School Students (from Work Sheet E, line II or VI)	<u>- \$ 0.00</u>	
3. Adjusted DSL/RCL (III.B.1 - III.B.2)	<u>\$ 0.00</u>	
4. DSL/RCL PSD-8 and 9-12 Allocation (line III.B.3 x I.D)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	<small>(line III.B.3 x I.D)</small>	<small>(line III.B.3 x I.D) + (III.B.2)</small>
5. Adjusted FY 2014 District Additional Assistance (from Work Sheet H)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	<small>(from Work Sheet H, line VII.E.3)</small>	<small>(from Work Sheet H, line VII.E.3)</small>
6. Line not used	<u>\$ 0.00</u>	<u>\$ 0.00</u>
7. FY 2014 Equalization Base (III.B.4 + III.B.5 + III.B.6)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
8. 2013 Primary Assessed Valuation + 100	<u>\$</u>	<u>\$</u>
9. 2013 Salt River Project (SRP) Valuation + 100	<u>\$</u>	<u>\$</u>
10. 2013 Government Property Lease Excise Tax Assessed Valuation + 100	<u>\$</u>	<u>\$</u>
11. TOTAL Valuation (III.B.8 + III.B.9 + III.B.10)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
12. Qualifying Tax Rate	<u>x \$</u>	<u>x \$</u>
13. Qualifying Levy (III.B.11 x III.B.12)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
14. FY 2014 Equalization Assistance Before Adjustments (III.B.7 - III.B.13)	<u>\$ 0.00</u>	<u>\$ 0.00</u>
15. FY 2014 State Aid Decrease for Districts participating in Career Ladder Program (.000375 x BSL from Work Sheet C, line XVII) (Laws 1992, Ch. 158, §2) (For FY 2014 this amount is zero, unless otherwise notified by ADE.)	<u>- \$ 0</u>	<u>- \$ 0</u>
16. Total FY 2014 Equalization Assistance (III.B.14 - III.B.15)	<u>\$ 0.00</u>	<u>\$ 0.00</u>

Laws 2013, 1st S.S., Ch. 3, §46, requires a joint technical education district (JTED) with a student count of more than 2,000 students to be funded at 91% of the state aid that would otherwise be provided by law and to reduce its budget limits accordingly. Therefore, the JTED's actual total equalization assistance may be less than the amount calculated on this Work Sheet. Estimated reduction to state aid \$ 0.00
 This estimated reduction amount must be used to reduce the GBL on page 7, line 9 and/or the UCBL on page 8, line A.10.

**M. WORK SHEET FOR CALCULATION OF THE FY 2014 MAINTENANCE AND OPERATION (M&O) FUND
BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)**

1.	a.	General Budget Limit (GBL) (from FY 2013 latest revised Budget, page 7, line 10)	\$ 29,476,565.00
	b.	Adjustments to the GBL from FY 2013 BUDG75	\$
	c.	Adjusted GBL	\$ 29,476,565.00
2.	a.	Budgeted M&O expenditures (from FY 2013 latest revised Budget, page 1, line 30, Total Budget Year Column)	\$ 29,476,565.00
	b.	Adjustments to the GBL (from line 1.b)	\$ 0.00
	c.	Adjusted Budgeted Expenditures	\$ 29,476,565.00
3.		Lesser of the Adjusted GBL (line 1.c) or the Adjusted Budgeted Expenditures (line 2.c)	\$ 29,476,565.00
4.		M&O actual expenditures	\$ 28,341,929.00
5.		Budget Balance (line 3 minus line 4) (If negative, enter zero. The district does not have any budget balance to carry forward. Do not complete the remainder of this work sheet.)	\$ 1,134,636.00

Note: For lines 6.a through 6.h deduct the FY 2013 actual expenditures from the budget amount. If the result is negative, enter zero.

	FY 2013 Budget	Actual	Unexpended Budget
6.	a.	Special Program Override	\$ 0.00 - \$ = \$ 0.00
	b.	Desegregation	\$ 0.00 - \$ = \$ 0.00
	c.	Tuition Out Debt Service	\$ 0.00 - \$ = \$ 0.00
	d.	Dropout Prevention Programs	\$ 0.00 - \$ = \$ 0.00
	e.	Joint Career and Technical Ed. and Voc. Ed. Center	\$ 0.00 - \$ = \$ 0.00
	f.	Career Ladder	\$ - \$ = \$ 0.00
	g.	Optional Performance Incentive Program	\$ - \$ = \$ 0.00
	h.	Performance Pay	\$ 0.00 - \$ = \$ 0.00
	i.	Total Budget Balance Deductions [Add lines 6.a through 6.h.]	= \$ 0.00
7.		Budget Balance after Deductions (If negative, enter zero. The district does not have any budget balance to carry forward.) (line 5 minus line 6.i)	\$ 1,134,636.00
8.	a.	FY 2013 Adjusted District Limit (RCL) from page 4 of the most recent ADE report "Basic Calculations for Equalization Assistance" APOR 55-1, available on ADE's Web site	\$ 28,365,907.76
	b.	Growth Adjustment (FY 2013 BUDG75)	
	c.	Factor of 4%	x 0.04
9.		Maximum Allowable Budget Balance Carryforward [(line 8.a + line 8.b) x line 8.c]	\$ 1,134,636.31
10.		Actual Allowable Budget Balance Carryforward (Enter the lesser of line 7 or 9)	\$ 1,134,636.00
11.		Enter the amount of Allowable Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 10 or the FY 2013 M&O Fund ending cash balance)	\$
12.		Remaining Actual Allowable Budget Balance Carryforward to be used in M&O Fund (line 10 - line 11) [to Budget, page 7, line 8(c)]	\$ 1,134,636.00