

CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT

**FORM C/OH
COVER SHEET PG 1**

The C/OH Instruction Guide explains how to complete this form.

1 Filer ID (Ethics Commission Filers)

2 Total pages filed: **11**

| | | | | | |
|---|---|---|------------------------------------|---|--------------------------|
| 3 CANDIDATE / OFFICEHOLDER NAME | MS / MRS / MR Mr | FIRST Dudley | MI G | OFFICE USE ONLY | |
| | NICKNAME | LAST Jordan | SUFFIX | | |
| 4 CANDIDATE / OFFICEHOLDER MAILING ADDRESS <small>Change of Address</small> | ADDRESS / PO BOX; 1820 Beam Dr. | APT / SUITE #; | CITY; Southlake TX | STATE; TX | ZIP CODE 76092 |
| 5 CANDIDATE / OFFICEHOLDER PHONE | AREA CODE (972) | PHONE NUMBER 369-9530 | EXTENSION | | |
| 6 CAMPAIGN TREASURER NAME | MS / MRS / MR Mr. | FIRST Jason | MI R | Date Received | |
| | NICKNAME | LAST Mills | SUFFIX | | |
| 7 CAMPAIGN TREASURER ADDRESS <small>(Residence or Business)</small> | STREET ADDRESS (NO PO BOX PLEASE); 115 W. 7th Street | APT / SUITE #; Ste 1225 | CITY; Fort Worth | STATE; TX | ZIP CODE 76102 |
| 8 CAMPAIGN TREASURER PHONE | AREA CODE (682) | PHONE NUMBER 316-1677 | EXTENSION | | |
| 9 REPORT TYPE | <input type="checkbox"/> January 15 <input type="checkbox"/> 30th day before election <input type="checkbox"/> Runoff <input type="checkbox"/> 15th day after campaign treasurer appointment (Officeholder Only) | | | | |
| | <input checked="" type="checkbox"/> July 15 <input type="checkbox"/> 8th day before election <input type="checkbox"/> Exceeded Modified Reporting Limit <input type="checkbox"/> Final Report (Attach C/OH - FR) | | | | |
| 10 PERIOD COVERED | Month 01 | Day 18 | Year 23 | THROUGH | Month 06 |
| | | | | | Day 30 |
| | | | | | Year 23 |
| 11 ELECTION | ELECTION DATE | | ELECTION TYPE | | |
| | Month 05 | Day 06 | Year 23 | <input type="checkbox"/> Primary <input type="checkbox"/> Runoff <input type="checkbox"/> Other Description <input checked="" type="checkbox"/> General <input type="checkbox"/> Special | |
| 12 OFFICE | OFFICE HELD (if any) Carroll ISD Trustee Place 3 | | 13 OFFICE SOUGHT (if known) | | |
| 14 NOTICE FROM POLITICAL COMMITTEE(S) | THIS BOX IS FOR NOTICE OF POLITICAL CONTRIBUTIONS ACCEPTED OR POLITICAL EXPENDITURES MADE BY POLITICAL COMMITTEES TO SUPPORT THE CANDIDATE / OFFICEHOLDER. THESE EXPENDITURES MAY HAVE BEEN MADE WITHOUT THE CANDIDATE'S OR OFFICEHOLDER'S KNOWLEDGE OR CONSENT. CANDIDATES AND OFFICEHOLDERS ARE REQUIRED TO REPORT THIS INFORMATION ONLY IF THEY RECEIVE NOTICE OF SUCH EXPENDITURES. | | | | |
| Additional Pages | COMMITTEE TYPE | COMMITTEE NAME Southlake Families PAC | | | |
| | GENERAL | COMMITTEE ADDRESS 401 N. Carroll Ave, Box 103, Southlake, TX 76092 | | | |
| | SPECIFIC | COMMITTEE CAMPAIGN TREASURER NAME Zachary S. Cate | | | |
| | | COMMITTEE CAMPAIGN TREASURER ADDRESS 600 N. Carroll Ave, Suite 100, Southlake, TX 76092 | | | |

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CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT

FORM C/OH
COVER SHEET PG 2

| | | |
|---|---|---|
| 15 C/OH NAME Dudley G. Jordan | | 16 Filer ID (Ethics Commission Filers) |
| 17 CONTRIBUTION TOTALS | 1. TOTAL UNITEMIZED POLITICAL CONTRIBUTIONS (OTHER THAN PLEDGES, LOANS, OR GUARANTEES OF LOANS, OR CONTRIBUTIONS MADE ELECTRONICALLY) | \$ 0.00 |
| | 2. TOTAL POLITICAL CONTRIBUTIONS (OTHER THAN PLEDGES, LOANS, OR GUARANTEES OF LOANS) | \$ 2,155.70 |
| EXPENDITURE TOTALS | 3. TOTAL UNITEMIZED POLITICAL EXPENDITURE. | \$ 0.00 |
| | 4. TOTAL POLITICAL EXPENDITURES | \$ 1,799.86 |
| CONTRIBUTION BALANCE | 5. TOTAL POLITICAL CONTRIBUTIONS MAINTAINED AS OF THE LAST DAY OF REPORTING PERIOD | \$ 5,500.14 |
| OUTSTANDING LOAN TOTALS | 6. TOTAL PRINCIPAL AMOUNT OF ALL OUTSTANDING LOANS AS OF THE LAST DAY OF THE REPORTING PERIOD | \$ 5,200.00 |

18 SIGNATURE I swear, or affirm, under penalty of perjury, that the accompanying report is true and correct and includes all information required to be reported by me under Title 15, Election Code.



 Signature of Candidate or Officeholder

Please complete either option below:

(1) Affidavit

NOTARY STAMP / SEAL

Sworn to and subscribed before me by _____ this the _____ day of _____, 20 _____, to certify which, witness my hand and seal of office.

Signature of officer administering oath Printed name of officer administering oath Title of officer administering oath

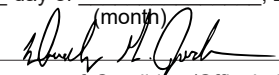


(2) Unsworn Declaration

My name is Dudley G. Jordan, and my date of birth is 06/17/1970.

My address is 1820 Beam Dr., Southlake, TX, 76092, USA.
(street) (city) (state) (zip code) (country)

Executed in Tarrant County, State of Texas, on the 15 day of July, 2023.
(month) (year)



 Signature of Candidate/Officeholder (Declarant)

SUBTOTALS - C/OH

FORM C/OH COVER SHEET PG 3

| | | |
|--|--|---|
| 19 FILER NAME Dudley G. Jordan | | 20 Filer ID (Ethics Commission Filers) |
| 21 SCHEDULE SUBTOTALS NAME OF SCHEDULE | | SUBTOTAL AMOUNT |
| 1. | SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS | \$ 2,100.00 |
| 2. | SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS | \$ 55.70 |
| 3. | SCHEDULE B: PLEDGED CONTRIBUTIONS | \$ 0.00 |
| 4. | SCHEDULE E: LOANS | \$ 5,200.00 |
| 5. | SCHEDULE F1: POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS | \$ 1,799.86 |
| 6. | SCHEDULE F2: UNPAID INCURRED OBLIGATIONS | \$ 0.00 |
| 7. | SCHEDULE F3: PURCHASE OF INVESTMENTS MADE FROM POLITICAL CONTRIBUTIONS | \$ 0.00 |
| 8. | SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD | \$ 0.00 |
| 9. | SCHEDULE G: POLITICAL EXPENDITURES MADE FROM PERSONAL FUNDS | \$ 0.00 |
| 10. | SCHEDULE H: PAYMENT MADE FROM POLITICAL CONTRIBUTIONS TO A BUSINESS OF C/OH | \$ 0.00 |
| 11. | SCHEDULE I: NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS | \$ 0.00 |
| 12. | SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS RETURNED TO FILER | \$ 0.00 |

Reset Form

Reset Page

MONETARY POLITICAL CONTRIBUTIONS

SCHEDULE A1

If the requested information is not applicable, **DO NOT** include this page in the report.

| | | |
|---|--|---------------------------------------|
| The Instruction Guide explains how to complete this form. | | 1 Total pages Schedule A1: 2 |
| 2 FILER NAME Dudley G. Jordan | | 3 Filer ID (Ethics Commission Filers) |
| 4 Date | 5 Full name of contributor out-of-state PAC (ID#: _____) See attached sheet. | 7 Amount of contribution (\$) |
| 6 Contributor address; City; State; Zip Code | | |
| 8 Principal occupation / Job title (See Instructions) | | 9 Employer (See Instructions) |
| Date | Full name of contributor out-of-state PAC (ID#: _____) | Amount of contribution (\$) |
| Contributor address; City; State; Zip Code | | |
| Principal occupation / Job title (See Instructions) | | Employer (See Instructions) |
| Date | Full name of contributor out-of-state PAC (ID#: _____) | Amount of contribution (\$) |
| Contributor address; City; State; Zip Code | | |
| Principal occupation / Job title (See Instructions) | | Employer (See Instructions) |
| Date | Full name of contributor out-of-state PAC (ID#: _____) | Amount of contribution (\$) |
| Contributor address; City; State; Zip Code | | |
| Principal occupation / Job title (See Instructions) | | Employer (See Instructions) |

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED
If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

MONETARY POLITICAL CONTRIBUTIONS - SCHEDULE A1
FILER NAME: DUDLEY G JORDAN OFFICE HELD: CISD TRUSTEE PLACE 3

| <u>Date</u> | <u>Contributor Name</u> | <u>Out-of-State PAC ID#</u> | <u>Contributor Address</u> | <u>Amount</u> | <u>Principal Occupation/Job Title</u> | <u>Employer</u> |
|-------------|-------------------------|-----------------------------|--|--------------------|---------------------------------------|----------------------|
| 2/8/23 | Hannah Smith | N/A | 201 Beaver Creek Ct, Southlake, TX 76092 | \$ 250.00 | Attorney | Schaerr Jaffe LLP |
| 2/8/23 | Kelly McGuire | N/A | 2696 Pinehurst Drive, Grapevine, TX 76051 | \$ 150.00 | Director of Finance | Fidelity Investments |
| 2/8/23 | Douglas Lies | N/A | 307 Foxborough Lane, Southlake, TX 76092 | \$ 250.00 | Retired | N/A |
| 2/9/23 | Michelle McDermott | N/A | 812 Lexington Terrace, Southlake, TX 76092 | \$ 250.00 | Retired | N/A |
| 2/9/23 | Andy Allen | N/A | 600 Northwood Ct., Southlake, TX 76092 | \$ 100.00 | Sales | TPI |
| 2/9/23 | Ali Mirza | N/A | 103 Yale Ct, Southlake, TX 76092 | \$ 500.00 | Finance | District 5 |
| 2/15/23 | Mercedes Reed | N/A | 2140 E Southlake Blvd, Southlake, TX 76092 | \$ 100.00 | Retired | N/A |
| 2/16/23 | Christopher McLaughlin | N/A | 1624 Byron Nelson Parkway, Southlake, TX 76092 | \$ 500.00 | EVP Operations | DFW Airport |
| | | | | <u>\$ 2,100.00</u> | | |

NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS

SCHEDULE A2

If the requested information is not applicable, **DO NOT** include this page in the report.

| | | | |
|---|---|---|------------------------------------|
| The Instruction Guide explains how to complete this form. | | 1 Total pages Schedule A2: 2 | |
| 2 FILER NAME Dudley G. Jordan | | 3 Filer ID (Ethics Commission Filers) | |
| 4 TOTAL OF UNITEMIZED IN-KIND POLITICAL CONTRIBUTIONS | | \$ 0.00 | |
| 5 Date | 6 Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) See attached sheet. | 8 Amount of Contribution \$ | 9 In-kind contribution description |
| | 7 Contributor address; City; State; Zip Code | | |
| 10 Principal occupation / Job title (FOR NON-JUDICIAL)(See Instructions) | | 11 Employer (FOR NON-JUDICIAL)(See Instructions) | |
| 12 Contributor's principal occupation (FOR JUDICIAL) | | 13 Contributor's job title (FOR JUDICIAL)(See Instructions) | |
| 14 Contributor's employer/law firm (FOR JUDICIAL) | | 15 Law firm of contributor's spouse (if any) (FOR JUDICIAL) | |
| 16 If contributor is a child, law firm of parent(s) (if any) (FOR JUDICIAL) | | | |
| Date | Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) | Amount of Contribution \$ | In-kind contribution description |
| | Contributor address; City; State; Zip Code | | |
| Principal occupation / Job title (FOR NON-JUDICIAL) (See Instructions) | | Employer (FOR NON-JUDICIAL)(See Instructions) | |
| Contributor's principal occupation (FOR JUDICIAL) | | Contributor's job title (FOR JUDICIAL)(See Instructions) | |
| Contributor's employer/law firm (FOR JUDICIAL) | | Law firm of contributor's spouse (if any) (FOR JUDICIAL) | |
| If contributor is a child, law firm of parent(s) (if any) (FOR JUDICIAL) | | | |

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

Reset Form

Reset Page

NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS - SCHEDULE A2
 FILER NAME: DUDLEY G JORDAN OFFICE HELD: CISD TRUSTEE PLACE 3

| <u>Date</u> | <u>Contributor Name</u> | <u>Out-of-State PAC ID#</u> | <u>Address</u> | <u>Amount</u> | <u>Description</u> | <u>For travel outside of Texas?</u> | <u>Principal Occupation/Job Title</u> | <u>Employer</u> |
|-------------|-------------------------|---------------------------------|---|-----------------|----------------------|---|---|-----------------|
| 2/23 | Southlake Families PAC | N/A | 401 N. Carroll Ave, Southlake, TX 76092 | \$ 27.85 | E-mail campaign fees | No | N/A | N/A |
| 3/23 | Southlake Families PAC | N/A | 401 N. Carroll Ave, Southlake, TX 76092 | \$ 27.85 | E-mail campaign fees | No | N/A | N/A |
| | | | | <u>\$ 55.70</u> | | | | |

LOANS

SCHEDULE E

If the requested information is not applicable, **DO NOT** include this page in the report.

| | | |
|--|--|--|
| The Instruction Guide explains how to complete this form. | | 1 Total pages Schedule E: 2 |
| 2 FILER NAME Dudley G. Jordan | | 3 Filer ID (Ethics Commission Filers) |
| 4 TOTAL OF UNITEMIZED LOANS | | \$ 0.00 |
| 5 Date of loan | 7 Name of lender <input type="checkbox"/> out-of-state PAC (ID#: _____) See attached sheet. | 9 Loan Amount (\$) |
| 6 Is lender a financial Institution? <input type="checkbox"/> Y <input type="checkbox"/> N | 8 Lender address; City; State; Zip Code | 10 Interest rate |
| | | 11 Maturity date |
| 12 Principal occupation / Job title (See Instructions) | | 13 Employer (See Instructions) |
| 14 Description of Collateral none | | 15 Check if personal funds were deposited into political account (See Instructions) |
| 16 GUARANTOR INFORMATION not applicable | 17 Name of guarantor | 19 Amount Guaranteed (\$) |
| | 18 Guarantor address; City; State; Zip Code | |
| 20 Principal Occupation (See Instructions) | | 21 Employer (See Instructions) |
| Date of loan | Name of lender <input type="checkbox"/> out-of-state PAC (ID#: _____) | Loan Amount (\$) |
| Is lender a financial Institution? <input type="checkbox"/> Y <input type="checkbox"/> N | Lender address; City; State; Zip Code | Interest rate |
| | | Maturity date |
| Principal occupation / Job title (See Instructions) | | Employer (See Instructions) |
| Description of Collateral none | | Check if personal funds were deposited into political account (See Instructions) |
| GUARANTOR INFORMATION not applicable | Name of guarantor | Amount Guaranteed (\$) |
| | Guarantor address; City; State; Zip Code | |
| Principal Occupation (See Instructions) | | Employer (See Instructions) |

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

If lender is out-of-state PAC, please see Instruction guide for additional reporting requirements.

LOANS - SCHEDULE E
 FILER NAME: DUDLEY G JORDAN OFFICE HELD: CSD TRUSTEE PLACE 3

| <u>Date</u> | <u>Lender Name</u> | <u>Financial Institution?</u> | <u>Out-of-State PAC ID#</u> | <u>Address</u> | <u>Amount</u> | <u>Interest Rate</u> | <u>Maturity Date</u> | <u>Principal Occupation/Job Title</u> | <u>Employer</u> | <u>Personal Funds Deposited into Political Account?</u> | <u>Collateral</u> | <u>Guarantor</u> |
|-------------|--------------------|-------------------------------|-----------------------------|-----------------------------------|--------------------|----------------------|----------------------|---------------------------------------|--------------------------|---|-------------------|------------------|
| 1/18/23 | Dudley G. Jordan | No | N/A | 1820 Beam Dr, Southlake, TX 76092 | \$ 200.00 | 0% | 12/31/23 | Attorney | The Jordan Law Firm PLLC | Yes | None | N/A |
| 2/3/23 | Dudley G. Jordan | No | N/A | 1820 Beam Dr, Southlake, TX 76092 | \$ 5,000.00 | 0% | 12/31/23 | Attorney | The Jordan Law Firm PLLC | Yes | None | N/A |
| | | | | | <u>\$ 5,200.00</u> | | | | | | | |

POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

SCHEDULE F1

If the requested information is not applicable, **DO NOT** include this page in the report.

EXPENDITURE CATEGORIES FOR BOX 8(a)

| | | | |
|--|-------------------------------|--------------------------------|--|
| Advertising Expense | Event Expense | Loan Repayment/Reimbursement | Solicitation/Fundraising Expense |
| Accounting/Banking | Fees | Office Overhead/Rental Expense | Transportation Equipment & Related Expense |
| Consulting Expense | Food/Beverage Expense | Polling Expense | Travel In District |
| Contributions/Donations Made By | Gift/Awards/Memorials Expense | Printing Expense | Travel Out Of District |
| Candidate/Officeholder/Political Committee | Legal Services | Salaries/Wages/Contract Labor | Other (enter a category not listed above) |
| Credit Card Payment | | | |

The Instruction Guide explains how to complete this form.

| | | |
|---|--|--|
| 1 Total pages Schedule F1: 2 | 2 FILER NAME Dudley G. Jordan | 3 Filer ID (Ethics Commission Filers) |
| 4 Date | 5 Payee name See attached sheet. | |
| 6 Amount (\$) | 7 Payee address; City; State; Zip Code | |
| PURPOSE OF EXPENDITURE | (a) Category (See Categories listed at the top of this schedule) | (b) Description |
| | (c) Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense | |
| 9 Complete <u>ONLY</u> if direct expenditure to benefit C/OH | Candidate / Officeholder name | Office sought Office held |
| Date | Payee name | |
| Amount (\$) | Payee address; City; State; Zip Code | |
| PURPOSE OF EXPENDITURE | Category (See Categories listed at the top of this schedule) | Description |
| | Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense | |
| Complete <u>ONLY</u> if direct expenditure to benefit C/OH | Candidate / Officeholder name | Office sought Office held |
| Date | Payee name | |
| Amount (\$) | Payee address; City; State; Zip Code | |
| PURPOSE OF EXPENDITURE | Category (See Categories listed at the top of this schedule) | Description |
| | Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense | |
| Complete <u>ONLY</u> if direct expenditure to benefit C/OH | Candidate / Officeholder name | Office sought Office held |

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS - SCHEDULE F1
 FILER NAME: DUDLEY G JORDAN OFFICE HELD: CISD TRUSTEE PLACE 3

| Date | Payee Name | Address | Amount | Category | Description | For travel | | Austin, TX | |
|---------|--------------------------|---|--------------------|---------------------|-----------------------------|-------------------|-------------------------------|--|--|
| | | | | | | outside of Texas? | office holder living expense? | For the benefit of another candidate or office holder? | |
| 2/1/23 | Harland Darke | 15955 La Cantera Parkway, San Antonio, TX 78256 | \$ 23.80 | Accounting/Banking | Purchase of checks | No | No | No | |
| 2/5/23 | Edgerton Strategies, LLC | 1540 Keller Parkway # 108-402, Keller, TX 76248 | \$ 500.00 | Consulting Expense | Consulting monthly retainer | No | No | No | |
| 2/7/23 | Wix.com LTD | 40 Namal Tel Aviv, 6350671 Israel | \$ 32.47 | Advertising Expense | Campaign email | No | No | No | |
| 2/7/23 | Wix.com LTD | 40 Namal Tel Aviv, 6350671 Israel | \$ 142.89 | Advertising Expense | Campaign domain | No | No | No | |
| 2/7/23 | Edgerton Strategies, LLC | 1540 Keller Parkway # 108-402, Keller, TX 76248 | \$ 1,000.00 | Consulting Expense | Campaign website design | No | No | No | |
| 2/8/23 | Stripe, Inc. | 510 Townsend St., San Francisco, CA 94103 | \$ 26.90 | Fees | Credit Card Processing Fee | No | No | No | |
| 2/9/23 | Stripe, Inc. | 510 Townsend St., San Francisco, CA 94103 | \$ 34.90 | Fees | Credit Card Processing Fee | No | No | No | |
| 2/14/23 | Stripe, Inc. | 510 Townsend St., San Francisco, CA 94103 | \$ 4.30 | Fees | Credit Card Processing Fee | No | No | No | |
| 2/15/23 | Stripe, Inc. | 510 Townsend St., San Francisco, CA 94103 | \$ 4.30 | Fees | Credit Card Processing Fee | No | No | No | |
| 2/16/23 | Stripe, Inc. | 510 Townsend St., San Francisco, CA 94103 | \$ 20.30 | Fees | Credit Card Processing Fee | No | No | No | |
| 2/22/23 | First Financial Bank | 151 W. Southlake Blvd., Southlake, TX 76092 | \$ 2.00 | Fees | Account Service Fee | No | No | No | |
| 3/21/23 | First Financial Bank | 151 W. Southlake Blvd., Southlake, TX 76092 | \$ 2.00 | Fees | Account Service Fee | No | No | No | |
| 4/19/23 | First Financial Bank | 151 W. Southlake Blvd., Southlake, TX 76092 | \$ 2.00 | Fees | Account Service Fee | No | No | No | |
| 5/19/23 | First Financial Bank | 151 W. Southlake Blvd., Southlake, TX 76092 | \$ 2.00 | Fees | Account Service Fee | No | No | No | |
| 6/21/23 | First Financial Bank | 151 W. Southlake Blvd., Southlake, TX 76092 | \$ 2.00 | Fees | Account Service Fee | No | No | No | |
| | | | <u>\$ 1,799.86</u> | | | | | | |