

**Sweeny Independent School District**  
**Debt Transparency Information**  
**August 31, 2022**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>\$</u>					
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,405,000		08/31/2022	\$ 3,050,000	\$ 114,963	\$ 3,164,963	08/01/2026
U/L Tax Sch Bldg Bds Ser 2014	Yes	9,685,000		08/31/2022	5,940,000	1,133,420	7,073,420	08/01/2034
U/L Tax Sch Bldg Bds Ser 2015	Yes	9,500,000		08/31/2022	7,550,000	1,773,213	9,323,213	08/01/2035
Mtc Tax Notes (Tax Credit QECCBs) Taxable Ser 2015	Yes	2,000,000		08/31/2022	1,060,000	65,558	1,125,558	08/01/2030
U/L Tax Sch Bldg Bds Ser 2016	Yes	8,430,000		08/31/2022	2,515,000	323,700	2,838,700	08/01/2035
U/L Tax Ref Bds Ser 2017	Yes	4,410,000		08/31/2022	2,840,000	428,800	3,268,800	08/01/2027
U/L Tax Sch Bldg Bds Ser 2019	Yes	16,775,000		08/31/2022	15,790,000	7,547,050	23,337,050	08/01/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	8,710,000		08/31/2022	8,480,000	3,054,525	11,534,525	08/01/2045
U/L Tax Sch Bldg Bds Ser 2021	Yes	1,400,000		08/31/2022	650,000	2,925	652,925	08/01/2023
		<u>\$ 69,315,000</u>			<u>\$ 47,875,000</u>	<u>\$ 14,444,153</u>	<u>\$ 62,319,153</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa3	NR	NR	NR
Mtc Tax Notes (Tax Credit QECCBs) Taxable Ser 2015	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2021	NR	NR	NR	NR

**Stated Purpose:**

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2014	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2015	School Building & Buses
Mtc Tax Notes (Tax Credit QECCBs) Taxable Ser 2015	Maintenance Expenses
U/L Tax Sch Bldg Bds Ser 2016	School Building & Buses
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2020	School Building
U/L Tax Sch Bldg Bds Ser 2021	

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2012	\$ 9,389,893	\$ 9,389,893	-
U/L Tax Sch Bldg Bds Ser 2014	9,750,000	9,750,000	-
U/L Tax Sch Bldg Bds Ser 2015	9,500,000	9,500,000	-
Mtc Tax Notes (Tax Credit QECCBs) Taxable Ser 2015	1,960,000	1,960,000	-
U/L Tax Sch Bldg Bds Ser 2016	8,750,000	8,750,000	-
U/L Tax Ref Bds Ser 2017	4,845,554	4,845,554	-
U/L Tax Sch Bldg Bds Ser 2019	17,800,000	17,800,000	-
U/L Tax Sch Bldg Bds Ser 2020	8,800,000	8,800,000	-
U/L Tax Sch Bldg Bds Ser 2021	1,400,000	1,400,000	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 69,315,000	\$ 47,875,000	\$ 62,319,153
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 47,875,000	\$ 62,319,153
Total authorized debt secured by Ad Valorem Taxation:	\$ 69,315,000		
Total outstanding Ad Valorem debt obligations:		\$ 47,875,000	\$ 62,319,153
Total authorized Ad Valorem debt per capita:	\$ 5,930		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,096	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,331

	<u>Population</u>
2023 Population <sup>(a)</sup> :	11,689

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.