



Saint Joseph Notre Dame High School Donation of Stock or Mutual Funds

Thank you for supporting Saint Joseph Notre Dame High School with your donation of stock or mutual funds. The following information will assist you and your broker in completing the electronic transfer of stock or mutual funds to SJND.

SJND holds an account with Charles Schwab & Co. Inc. Please provide your broker with the following delivery instructions:

Delivery of Stocks to Charles Schwab

DTC # 0164, Code 40

Schwab Account Number: 7128-1792

Schwab Account Name: St Joseph Notre Dame High School

Schwab Contact: Schwab Institutional Transfer Department - (602) 355-9003 (Option 6)

Schwab Address: P.O. Box 52013, Phoenix, AZ 85072

Delivery of Mutual Funds to Charles Schwab

A representative from the Mutual Fund Company or bank should call Schwab's transfer department (602) 355-9003 (Option 6) to get a house account number.

SJND is a non-profit organization and maintains a 501(c)3 status by the Internal Revenue Service. SJND's tax identification number (FEIN) is 87-0713302. **Contact Lucy Lopez with any questions, (510) 995-9456, llopez@sjnd.org.**

Please fill in the information below. This information will be used to help us acknowledge the donor with a donation receipt.

Donor's Name _____

Donor's Address _____

Donor's Phone Number _____

Name and Type of Stock _____ Number of Shares _____

Date of Transfer _____

Broker's Name and Phone Number _____

Please mail, fax, or email this form to:
Saint Joseph Notre Dame High School
Attention: Office of Advancement - Lucy Lopez
1011 Chestnut Street, Alameda, CA 94501
Fax: 510-814-7118
Email: llopez@sjnd.org