

Online Account Options

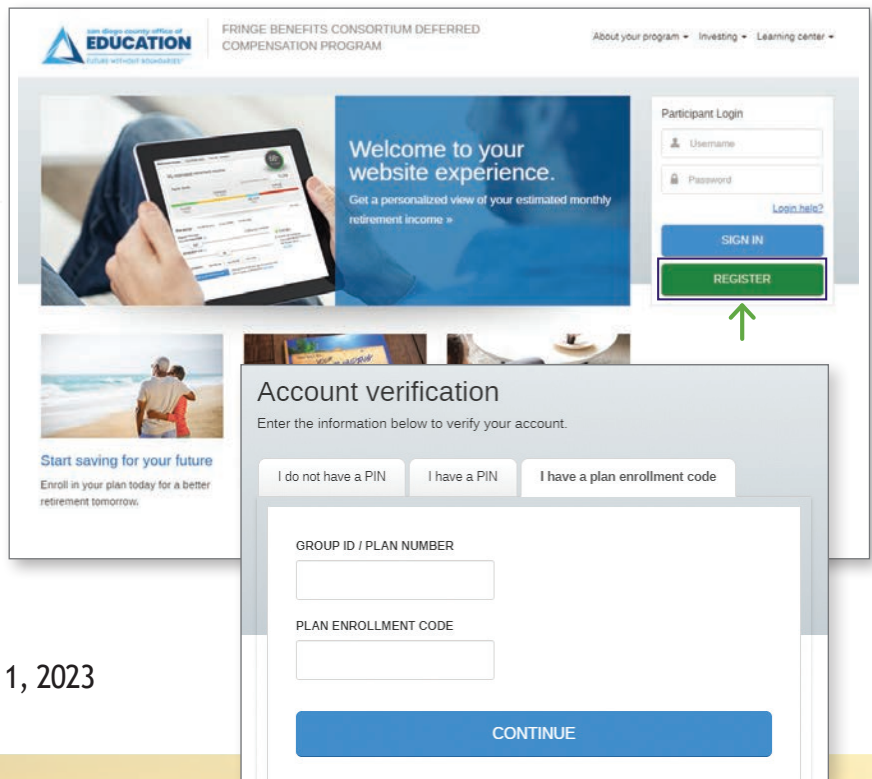
The 403(b) and 457(b) retirement savings plans offered through the San Diego County Office of Education (SDCOE) and the Fringe Benefits Consortium (FBC) can help you be better prepared for retirement, and managing your account online is easier than ever! Log in from your computer or download the Empower Retirement mobile app to register or make changes to your account.

I WANT TO ENROLL.

HOW DO I GET STARTED?

Go to www.MyFBCretirement.com

- » Click on the "REGISTER" button
- » Click on "I have a plan enrollment code"
- » Enter Group ID*
 - 403(b): 98771-01
 - 457(b): 98771-02
- » Enter Plan Enrollment Code
 - 403(b): cxc3CRwP
 - 457(b): v2MpyZbz
- » Plan Enrollment Code Expiration Date: February 1, 2023



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Follow the on-screen instructions to set up your account online. You will only need this code when you are registering your account for the first time. After that, use the unique Username and Password you will create to log into your account. You will also need to submit a Salary Reduction Agreement to SchoolsFirst by fax or email to complete the enrollment process. You can find these forms on the "Enroll now" page of www.MyFBCretirement.com.

If you have questions or want help going through the process, contact your local Retirement Plan Advisor.

Questions?

Call (844) SDCS-RET (844-732-7738) or visit www.MyFBCretirement.com

Online Account Options (Continued)

I HAVE AN ACCOUNT. HOW DO I MAKE CHANGES?

Once you're enrolled, log into your account at www.MyFBCretirement.com to keep track of your progress toward your retirement income goals.

While you're there, you can:

- A** Add or update your beneficiary information
- B** Upload forms and documents securely
- C** Change how your money is invested
- D** Update your contact information and communication preferences

Changing your contribution amount online

Changes to your contribution amount must be completed through SchoolsFirst, the plan's third-party administrator. To change your contribution amount online, visit pa.schoolsfirstfcu.org and log in to your Plan Vue account.

To set up Plan Vue account:

- » Enter your Social Security Number (no dashes) as your User ID.
- » Enter the last 4 digits of your SSN as your Password.
- » Follow the prompts to complete the deferral setup. NOTE: Choose Empower Retirement when setting up a deferral for your 403(b) or 457(b) plan account.

The screenshot displays the user interface for Taylor Smith's retirement account. Key elements include:

- Progress Indicator:** A circular gauge showing 61% of the goal.
- Income Summary:** A bar chart showing 'My savings' (\$378), 'Social Security' (\$2,177), and 'Income gap' (\$1,612).
- Account Balances:** 'Today' total account balance of \$48,388.27, with sub-balances for 403(b) and 457(b) programs.
- Retirement Income Section:** Includes sliders for 'BEFORE TAX CONTRIBUTION' (\$595), 'RETIREMENT AGE' (65), and 'INVESTMENT STYLE' (Moderate 65/35).
- Navigation Menu:** A dropdown menu labeled 'I want to' with options like 'View/manage investments', 'Update personal information', and 'View/edit beneficiary information'.

Callouts A, B, C, and D are placed over the interface to highlight specific actions:

- A:** Points to the 'View/edit beneficiary information' option in the dropdown menu.
- B:** Points to the 'Upload a document' option in the dropdown menu.
- C:** Points to the 'View/manage investments' option in the dropdown menu.
- D:** Points to the 'Update personal information' option in the dropdown menu.

A separate callout box points to the 'I want to' dropdown menu with the text: "Use the 'I want to' drop-down menu to:"

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