

**Sweeny Independent School District**  
**Debt Transparency Information**  
**August 31, 2021**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2012	Yes	8,405,000	08/31/2021	3,850,000	175,975	4,025,975	08/01/2026
U/L Tax Sch Bldg Bds Ser 2014	Yes	9,685,000	08/31/2021	6,445,000	1,329,718	7,774,718	08/01/2034
U/L Tax Sch Bldg Bds Ser 2015	Yes	9,500,000	08/31/2021	7,995,000	2,014,025	10,009,025	08/01/2035
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Yes	2,000,000	08/31/2021	1,195,000	82,121	1,277,121	08/01/2030
U/L Tax Sch Bldg Bds Ser 2016	Yes	8,430,000	08/31/2021	3,475,000	427,950	3,902,950	08/01/2035
U/L Tax Ref Bds Ser 2017	Yes	4,410,000	08/31/2021	3,160,000	555,200	3,715,200	08/01/2027
U/L Tax Sch Bldg Bds Ser 2019	Yes	16,775,000	08/31/2021	15,890,000	8,114,850	24,004,850	08/01/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	8,710,000	08/31/2021	8,710,000	3,304,838	12,014,838	08/01/2045
U/L Tax Sch Bldg Bds Ser 2021	Yes	1,400,000	08/31/2021	1,400,000	8,100	1,408,100	08/01/2023
		<u>\$ 70,065,000</u>		<u>\$ 52,870,000</u>	<u>\$ 16,016,526</u>	<u>\$ 68,886,526</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Taxable Ser 2005 (QZAB)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa3	NR	NR	NR
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2021				

**Stated Purpose:**

U/L Tax Sch Bldg Bds Taxable Ser 2005 (QZAB)	School Building
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2014	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2015	School Building & Buses
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Maintenance Expenses
U/L Tax Sch Bldg Bds Ser 2016	School Building & Buses
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2020	School Building
U/L Tax Sch Bldg Bds Ser 2021	

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Taxable Ser 2005 (QZAB)	\$ 750,000	\$ 750,000	\$ -
U/L Tax Ref Bds Ser 2012	9,389,893	9,389,893	-
U/L Tax Sch Bldg Bds Ser 2014	9,750,000	9,750,000	-
U/L Tax Sch Bldg Bds Ser 2015	9,500,000	9,500,000	-
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	1,960,000	1,960,000	-
U/L Tax Sch Bldg Bds Ser 2016	8,750,000	8,750,000	-
U/L Tax Ref Bds Ser 2017	4,845,554	4,845,554	-
U/L Tax Sch Bldg Bds Ser 2019	17,800,000	17,800,000	-
U/L Tax Sch Bldg Bds Ser 2020	8,800,000	8,468,888	331,112
U/L Tax Sch Bldg Bds Ser 2021	1,400,000	548,000	852,000

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 70,065,000	\$ 52,870,000	\$ 68,886,526
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 52,870,000	\$ 68,886,526
Total authorized debt secured by Ad Valorem Taxation:	\$ 70,065,000		
Total outstanding Ad Valorem debt obligations:		\$ 52,870,000	\$ 68,886,526
Total authorized Ad Valorem debt per capita:	\$ 7,745		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 5,844	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 7,614

2022 Population <sup>(a)</sup>: Population  
9,047

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.