

To our families seeking tuition assistance*:

Thank you for your interest in applying for Tuition Assistance for your child. **HEIGHTS CHRISTIAN SCHOOLS** are committed to providing quality Christian education to children and it is our sincere desire to afford the opportunity of a Christian school education to as many families as possible.

We honor the sacrifices you have made, and are willing to continue to make, in order that your child can receive a Christ-centered education. This decision is one that will have an eternal impact on your family.

To evaluate your application, we have enlisted the services of TADS (Tuition Aid Data Services), a neutral third party, who will provide us with financial need evaluation services that offer maximum benefit to the student and the school. This will facilitate the processing of applications in a confidential, timely and neutral manner.

Families seeking Tuition Assistance should take the following steps:

- 1. Enroll: Enroll your student(s) at one of our campuses.
- 2. Apply: Go to https://sssandtadsfa.force.com/familyportal to apply.
 - The application fee is \$60, paid directly to TADS.
- 3. Upload Required Documents into TADS: You will be asked to provide supporting documentation to TADS. Current 1040 tax forms, W2s, and most recent paycheck stubs for <u>all financially</u> <u>responsible parents</u>.
 - **IMPORTANT:** Be sure to upload your required supporting documents in a timely manner as deadlines do exist. Your application is not considered complete until all required documents have been received and verified by TADS. **Failure to do so will delay your approval.**

TADS PARTNER CODES:

Brea Campus 200531	Bluefield Campus 200537
(includes Brea Preschool & Infant Center)	
Ramona Campus 200532	Chino Hills Preschool 200538
(includes Ramona Preschool)	
La Mirada Campus 200536	La Habra Heights Preschool 200539
(includes La Mirada Preschool)	

After you submit your application online, TADS will evaluate the application and send a report to our District Office. Our administration will then be able to make final decisions and let you know how we can assist you in the upcoming school year.

Should you have any questions regarding this application process for Tuition Assistance, please contact Marcella Fernandez at 714-921-9070. Blessings to you and your family!

Applying for financial aid

for the 2024-2025 academic year

We partner with TADS in our financial aid process. To begin your financial aid application, you will complete the Parents' Financial Statement (PFS) then submit the required documents for our school indicated below.

The PFS is a comprehensive application that will take some time to complete. Give yourself the time you need by not waiting until our deadline approaches. You'll need your most recent tax return before beginning the PFS.

We will communicate our financial aid decision to you. To make our decision, we use the information from the PFS as a starting point and consider our school policies, practices, and available budget.

How to complete your Parents' Financial Statement (PFS) online

- Beginning February 2, 2024, go to the Family Portal at <u>https://sssandtadsfa.force.com/familyportal</u>.
- Create your Family Portal account with your email address and a password. If you applied for financial aid last year, log into the Family Portal as a Returning Family using your same email address and password.
- Complete a PFS for Academic Year 2024-2025. You can log out at any time and return later to finish it.
- When all PFS sections are complete with green checks, the Submit & Pay button activates. Follow prompts to the payment screen. The \$60 fee is nonrefundable. Once your PFS is submitted, it cannot be withdrawn from the SSS system.
- After you pay for and submit your PFS, the next step will require you to upload required documents by their deadlines as part of your application process.

How to submit your required documents online

- Prepare your document files for uploading. Make sure the documents are on your computer and each specific form is saved as a separate file. Examples: a) 1 PDF file for the 1040 with all schedules and worksheets included, b) each W2 saved as its own file. Remove any security or password protection from your files.
- Return to your Family Portal account and confirm you are on the Academic Year 2024-2025 Dashboard.
- In the "Required Documents" section, use the Upload button or link associated with the specific document type. Follow prompts to locate, select, and confirm the file to upload.
- Click the Submit button to complete your upload. The date will appear in the "Date Uploaded" column within minutes of the upload. Repeat this process until all required documents are submitted by their deadlines.

Key information you need to know about our school as you complete the 2024-2025 PFS:

Contact information for our Financial Aid Office: Marcella Fernandez | p:(714) 921-9070 | mfernandez@heights.net

Documents we require you to submit with your PFS for each financially responsible parent/guardian:

□ 1040 with all schedules and worksheets*

□ **W2 Form** Tax Year: □ 2023 Recent Pay Stub

Tax Year: 🗆 2023

*Self-Employed Parents: Include all related business forms with your 1040 file (i.e., Schedule C, Schedule E, 1120, 1065, and K-1).



Financial Aid Application Worksheet 2024-2025 School Year

Completing the application online is easy, fast, and secure. Visit http://www.mytads.com/ to start the application.

This is a worksheet to help you prepare to fill out the TADS Financial Aid Application and WILL NOT be accepted as an application.

You will need the following supporting documentation before you begin:

- Most recently filed federal taxes
- Most Recent W-2's received by all Parents/Guardians listed on the application
- · Recent pay stubs of jobs that Parents/Guardians currently hold

• All documentation that establishes how much miscellaneous monthly or yearly income you currently receive (i.e. welfare, food stamps, unemployment, workers' compensation)

• All corporate, partnership, and trust tax forms if a Parent/Guardian owns 20% or more interest

in a corporation or partnership, or if any member of the household owns 20% or more interest in a trust

Complete this section even if the business recently closed or has just opened. Find your relevant tax form below and enter the corresponding line

number values for each field on the application. For example: If you filed Form 1065 because you are involved in a Partnership, you should find 'Partnership - Form 1065' in the section below. You will then notice that there are two numbers, 1. and 2. Listed after each number is the action

Other documentation (recent utility bills, daycare expense, etc.,) may be required

SECTION 3: List all jobs held by Parent(s)/Guardian(s) since January 1, 2023, even if no longer at this job

If a Parent/Guardian only received a Form 1099, enter that in Section 4.

Wages, Tips, Other Compensation:

This value can be found in Box 1 of your 2023 W-2. If you do not have your 2023 W-2 yet, use the year-to-date total off of your last December 2023 paycheck. You may fax the W-2 in later as long as it is before the application deadline.

Employer Name

2023 Wages, Tips & Other Compensation

2023 Actual Net Profit

2024 Est Wages, Tips, Other

SECTION 4: List Business, Farm, Corporation, Partnership, Trust, and Miscellaneous Income since January 1, 2023

you need to take for that item. Continuing with the Partnership example Partnership Form 1065 and enter that number into 1. 2023 Actual Net P	2023 Actual Depreciation	
Group 1: No additional fee is required if you submitted tax documentation to the federal government for the following group:	Group 2: An additional processing fee is required if you submitted tax documentation to the federal government for the following group:	2024 Estimated Net Profit
 Miscellaneous Income - Form 1099: 1. Line 7, 2. Leave blank Business Schedule C: 1. Line 31, 2. Line 13 Business Schedule C-EZ: 1. Line 3, 2. Leave blank Farm - Schedule F: 1. Line 34, 2. Line 14 Estates and Trusts - Form 1041: 1. Line 22, 2. Leave blank Partnership - Form 1065: 1. Line 22, 2. Line 16c 	 Corporation (Short Form) - Form 1120-A: 1. Line 26, 2. Line 20c Corporation - Form 1120: 1. Line 30, 2. Line 20 S Corporation - Form 1120S: 1. Line 21, 2. Line 14c 	
SECTION 5: Other Monthly Income		
Welfare Income	Monthly Social Security for: Parent(s)/Guardian(s)	
Food Stamps	Dependents under 19	
Child Support	Elderly Dependents	
Alimony		

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		Actual 2023	Estimated 2024
Note: 2023 Interest & Dividends: This value is found by adding lines 2a, 2b, and 3b on your 1040 tax return form.	Interest & Dividends		
	Yearly Workers' Compensation		
	Yearly Unemployment		
	Miscellaneous Yearly Income		
SECTION 7: If You Pay Rent		SECTION 8: Yearly Energy Expe	enses (renters and homeowners)
Enter the amount you pay for rent alone; do not include utility expenses unless they are built in to your monthly rental payments.		If you rent, do not include these expenses if they are already included in monthly rental payments. Homeowners should report expenses.	
Monthly Rent		Gas, Oil, Coal	
Yearly Renters' Insurance		Electricity	
		Water, Sewage	
SECTION 9: Assets and Expens	es – Home		
Year of Purchase		2023 Property Tax	
Purchase Price		2023 Home Insurance	
Improvements/Additions		Monthly Mortgage Payment	
Current Market Value		2023 Rental Income (if applicable)	
Amount Owed on Home Loans & Mortgages		2023 Rental Expenses (if applicable)	
SECTION 10: Assets and Expen	ses – Real Estate other than Hom	e	
Fill out this section if you own any other prop	erties in addition to your home, including rent	al properties, land, etc.	
Purchase Price of all Properties		Paid on loan or mortgage amounts.	
Cost of Improvements/Additions		TotalMonthlyLoan/MortgagePayment	
Current Market Value		2023 Gross Property Income	
Amount Owed for all Properties		2023 Gross Property Expenses	
SECTION 11: Assets and Debt	– Automobiles		
Information for vehicles that you own # of Vehicles		Information for vehicles that you lease # of Vehicles	
Total Current Market Value		Total Monthly Lease	
Total Debt		YearlyInsurance Cost for All Vehicles	

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TADS

SECTION 12: Assets – Recrea	tional Vehicles/Boats	SECTION 13: Assets – Cash	, Stocks, etc.
Value: Include market value for all recreational vehicles that you own. A few examples of recreational vehicles are: Motor homes, boats,	Value	Checking, Savings, Cash,CD's: List current value of these accounts, along with cash on hand.	Checking, Savings, Cash, CD's
motorcycles, all-terrain vehicles, personal watercrafts, snowmobiles and dune buggies.	Debt	Stocks, Securities, Bonds, Mutual Funds:	Stocks, Securities, Bonds, Mutual Funds
Debt: Please list amount you owe for all of the recreational vehicles that you own.		Listcurrentvalue of these accounts.	
SECTION 14: Assets – Retirem	ent Plans		
Current Value Self Managed (IRA, S	EP, etc.)		
Current Value Other Managed (401k,	etc.):		
2023 Contribution–Employer			
2023 Contribution-Household			
SECTION 15: Medical Expense	25		
2023 Medical/Dental Payments		2023 Prescription Eyewear Insurance	
2023 Prescription Drugs Payments 2023			
Medical/Dental Insurance		Debt from Prescription Eyewear	
2023 Prescription Drug Insurance		Debt from Prescription Eyewear	
SECTION 16: Alimony and Chil	d Support Expenses		
Child Support Paid to Others(2023) Estir	nated Child Support to be paid to Others (2024)	Alimony Paid to Others (2023)	Estimated Alimonyto be Paid to Others (2024)
SECTION 17: Day Care and/or	Elderly Care Expenses (include sum	nmer camp expenses)	Estimated 2024 Doumonts
bependent name		2025 Payments	estimated 2024 Payments
SECTION 18: Charitable Giving	(list your three largest contributions)		

If you made tax deductible donations to non-profit organizations in 2023, list the three organizations you donated the most to and the amount of those donations.

Charity Name

2023 Contributions

SECTION 19: Miscellaneous Debt (do not list debt on home or property, medical debt, debt for cars, boats, or other vehicles)

List the total outstanding dollar amount in each item. Do not include medical debt, vehicle debt, home loans, second mortgages or home equity loans. If you have more than one credit card, add all card balances together and enter the total amount. Documentation of any debt may be required.

Credit Card:	 Loans–Friends or Relatives:	
Bank Loans:	 Education-Parent(s)/Guardian(s):	
Loan Companies:	 Education–Dependents:	
Other Debt:		

SECTION 21: Contributions to Education (2024–2025)

Enter the amount you can realistically contribute from the following sources torwards the education of the children on this application:

Parent(s)/Guardian(s):

non-custodial parent ordered by law

Other Sources

SECTION 23: List all Dependents in the Household; do not include Parent(s)/Guardian(s)

If you have more than five dependents, please submit this application and then contact Tads to add any additional Dependents. **Definition of "Dependent":** Any child that you can claim on your 1040 tax form is a dependent. In addition, any, child who is living in your household for, six months or more per year and who is under age 18 qualifies as a dependent. If you are a non-custodial parent, all children applying for financial aid should be listed as dependents, even if not living in your household and not on your taxes. Do not list Parents/Guardians in this section.

Dependent Number	Dependent Earnings in 2023	Dependent Current Savings	529 Savings Plan	Amount Dependent can contribute to education from earnings/savings for school year 2023-24	Expenses - Bus, Books, Uniforms, Fees, etc.
#1					
#2					
#3					
#4					
#5					

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When you are ready to fill out an online application, go to www.mytads.com, click on 'Financial Aid' and follow directions.

WORKSHEET DONOTSUBMIT

Contact TADS E-mail, Telephone: We are available to assist you with questions in filling out your application or to check the status of your application through the following: E-mail: tads-support@communitybrands.com Toll-free: 1.800.477.8237 We are available Monday through Friday, 8:00 a.m. to 6:00 p.m. Central Time. Telephone: 612.548.3320 We are available Monday through Friday, 8:00 a.m. to 6:00 p.m. Central Time.