



PORTOLA VALLEY SCHOOL DISTRICT PARCEL TAX EXEMPTION FORM

Any owners of a parcel used solely for owner occupied, single-family residential purposes who are either:

- 65 years of age or older on or before June 30, or
- Receiving Social Security Disability Income, regardless of age

may obtain an exemption from the Portola Valley School District Parcel Tax by submitting this application by June 15 to the District Office. You only need to complete this form once. It is not necessary to complete it for each tax year.

Last Name First Name, M.I.

Street Address City, State Zip

Phone Number Assessor Parcel Number (You can find this number on your property tax bill)

1 Check here if you will be 65 or older on or before June 30 of the current tax year.

Attach a copy of one of the following documents as proof of age:

- Driver's License
- MediCare Card
- Birth Certificate

2 Check here if you receive Social Security Income, regardless of age

Attach a copy of one of the following documents as proof of SSI Benefits:

- Letter from the Social Security Administration
- Other: _____

3 Attach a copy of one of the following documents to verify that you are the beneficial owner and live in the residence at the above address:

- Property Tax Bill
- Other _____

DO NOT SEND ORIGINAL DOCUMENTS

4 Read and sign the following statement:

I certify that I own and reside at the property listed above. Under penalty of perjury, I declare that this claim (including copies of proof documents) is, to the best of my knowledge, correct and complete.

Signature Date

Return by June 15 to take effect in the tax year beginning on July 1
Portola Valley School District
4575 Alpine Road Portola Valley, CA 94028
(650) 851-1777