

City of Medford – Board of Assessors

Tax Exemptions and Tax Deferral

Property Tax Assistance:

The following is a summary of exemptions and the tax deferral program currently available in the City of Medford. If you believe you meet the requirements for one of these exemptions, please contact the Assessing Department.

You have until April 1, 2024 to apply.

CLAUSE:	WHO QUALIFIES:	AMOUNT:
17D	Seniors who were over 70 by July 1, 2023 AND have occupied the residence for at least 5 years; Surviving spouses of any age; and Minors of deceased parents. No income limit but the whole estate must be less than \$40,000 excluding the value of the residence.	\$175
22a, 22d, 22E, 22D	An honorably discharged veteran who lived in Massachusetts 6 months prior to enrollment in service or 5 years prior to application for exemption AND who has a service- connected disability rating of 10% or greater, OR is a recipient of the Purple Heart, Congressional Medal of Honor, Distinguished Service Cross, Navy or Air Force Cross, OR is a parent or an unmarried surviving spouse of a veteran who lost their life in wartime service. There are no income or asset requirements.	Variable amounts \$800 to 100% of Tax
37	Blind persons as determined by the Massachusetts Commission for the Blind as of July 1, 2023. A certificate of blindness must be filed annually. There are no income or asset requirements.	\$437.50
41C	Seniors who were over 65 as of July 1, 2023 AND have lived in Massachusetts for at least 10 years and have owned such or other real estate in Massachusetts for 5 years OR is a surviving spouse who has inherited the real estate and occupied it for 5 years. Income must not exceed \$30,544 for single OR \$45,819 for married persons. Estates must not exceed \$40,000 OR \$55,000 (excluding the residence) for single OR married persons, respectively.	\$1,000
41A	Persons over the age of 65 as of July 1, 2023 AND have lived in Massachusetts for at least 10 years OR occupied such or other real estate in Massachusetts for 5 years OR is a surviving spouse who has inherited the real estate and occupied it for 5 years. For tax year 2022, Massachusetts income cannot exceed \$64,000 and the assessed valuation of the homeowner's personal residence cannot exceed \$912,000. This program permits taxpayers to defer up to 100% of taxes. Deferred taxes will be collected upon transfer of the property with a 5% interest rate applied.	Defer up to 100% of Tax