

Ozark R-VI School District



*Learn from Yesterday...
Understand Today...
Plan for Tomorrow*

Demographic Summary January 2018

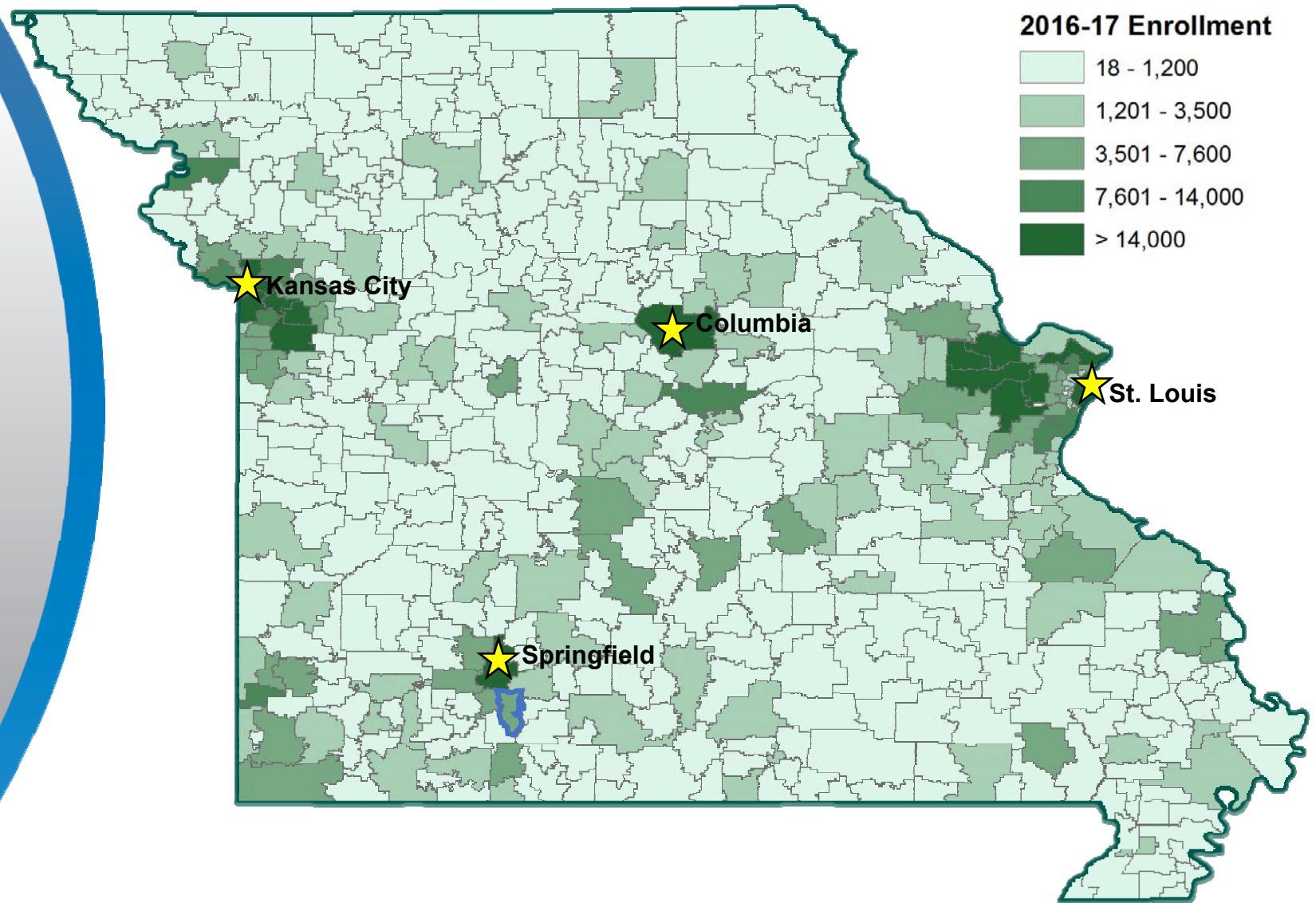


TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy



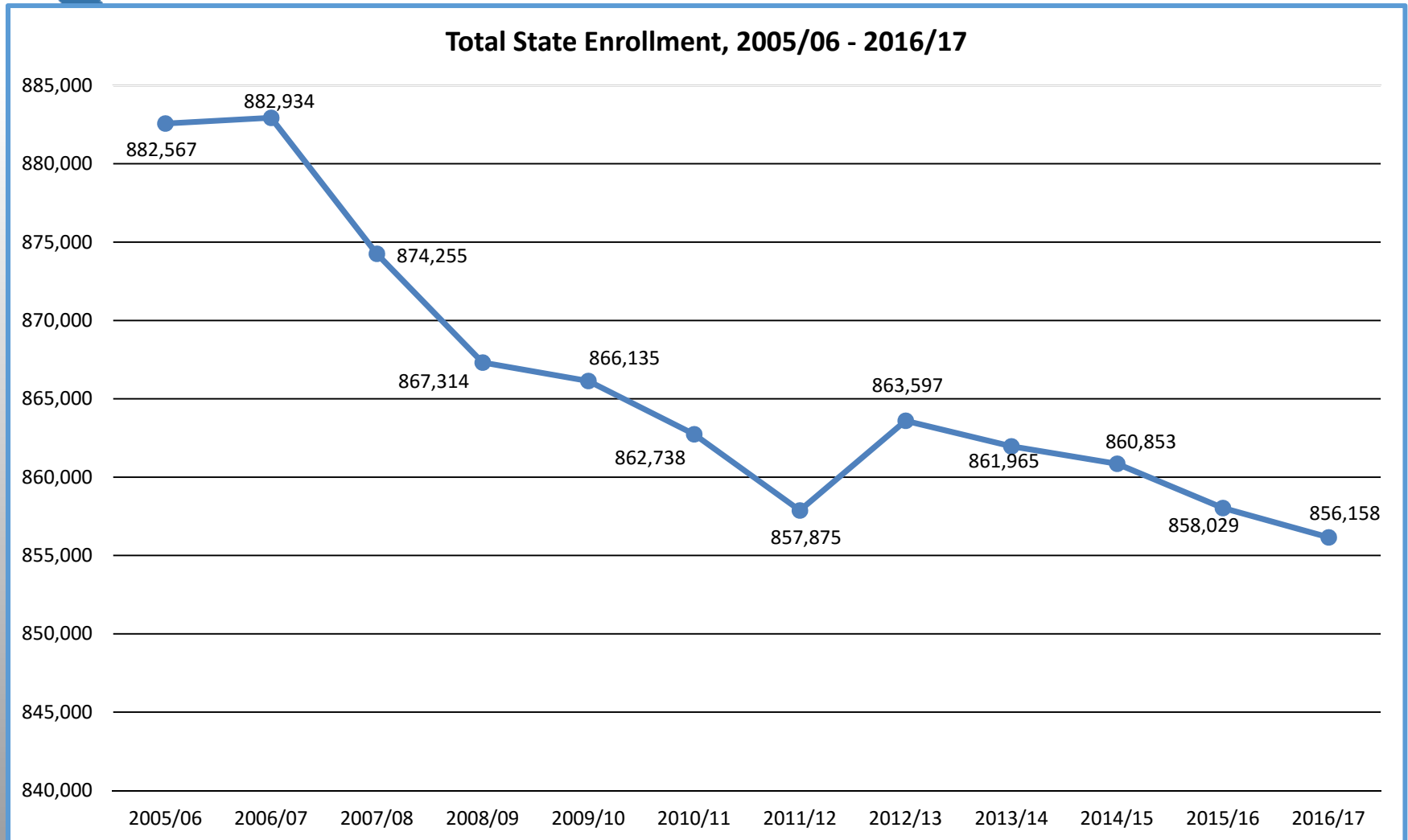
Missouri School Districts- Total Enrollment



Source: Missouri Dept. of Elementary & Secondary Education Data Center



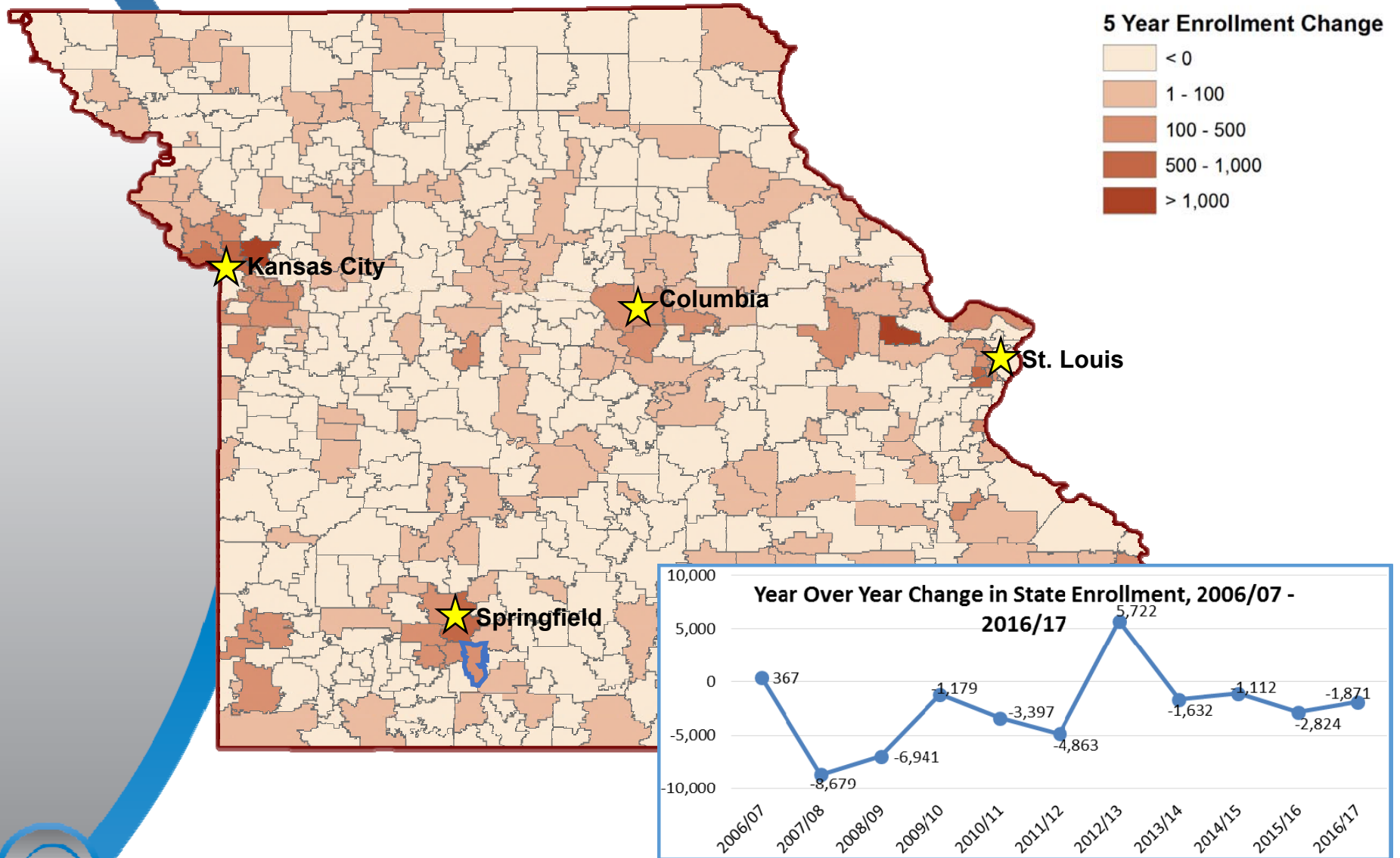
Missouri School Districts



Source: Missouri Dept. of Elementary & Secondary Education Data Center



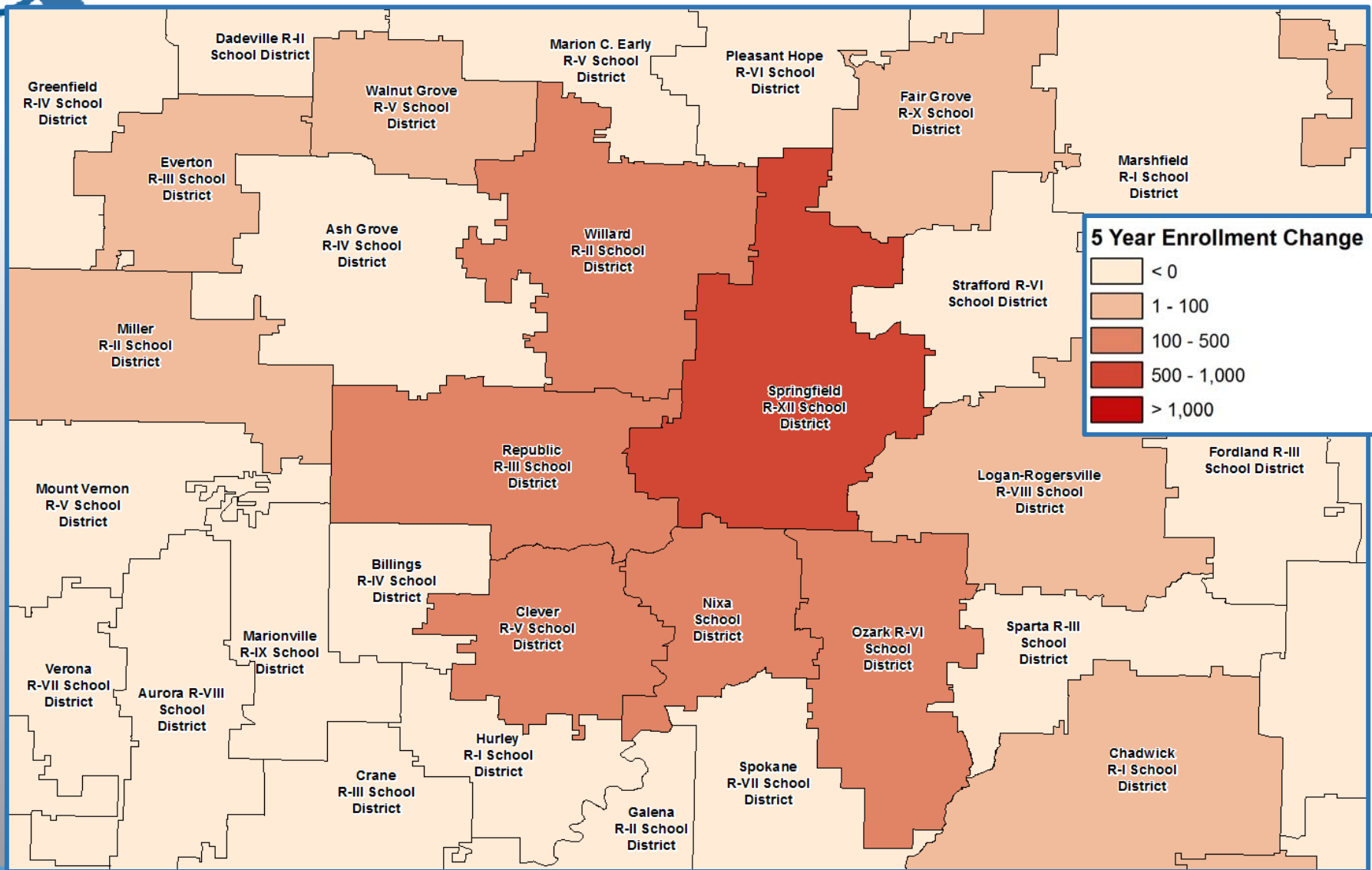
Missouri School Districts- Enrollment Growth



Source: Missouri Dept. of Elementary & Secondary Education Data Center



Missouri School District Growth- Springfield Area

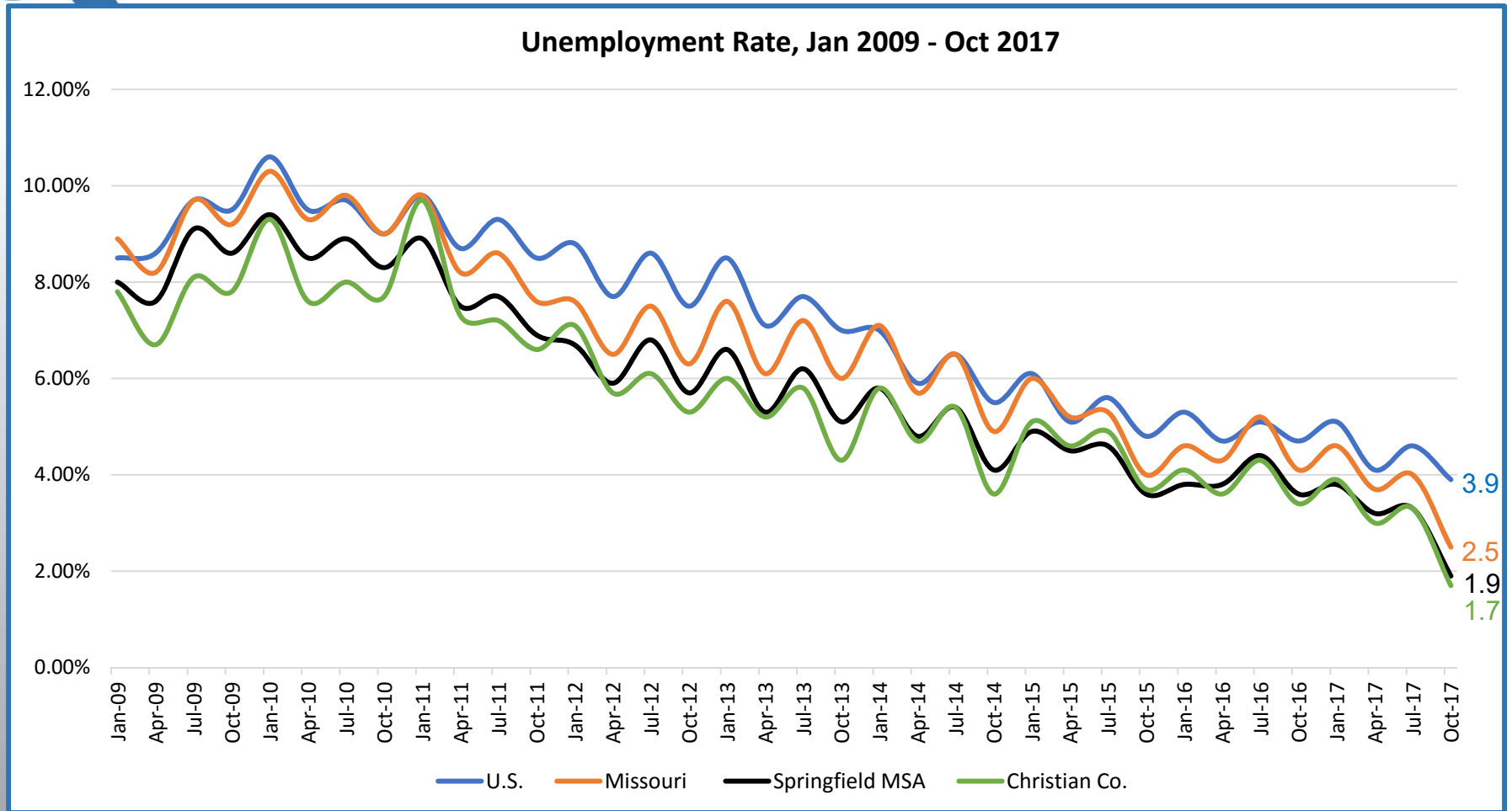


Source: Missouri Department of Elementary and Secondary Education



Economic Conditions

Unemployment Rate, January 2009 – October 2017



- The Springfield MSA had an October 2017 unemployment rate below 2.0%
- This is down 1.7% since October of 2016
- The state of Missouri's October 2017 unemployment rate was 2.5%

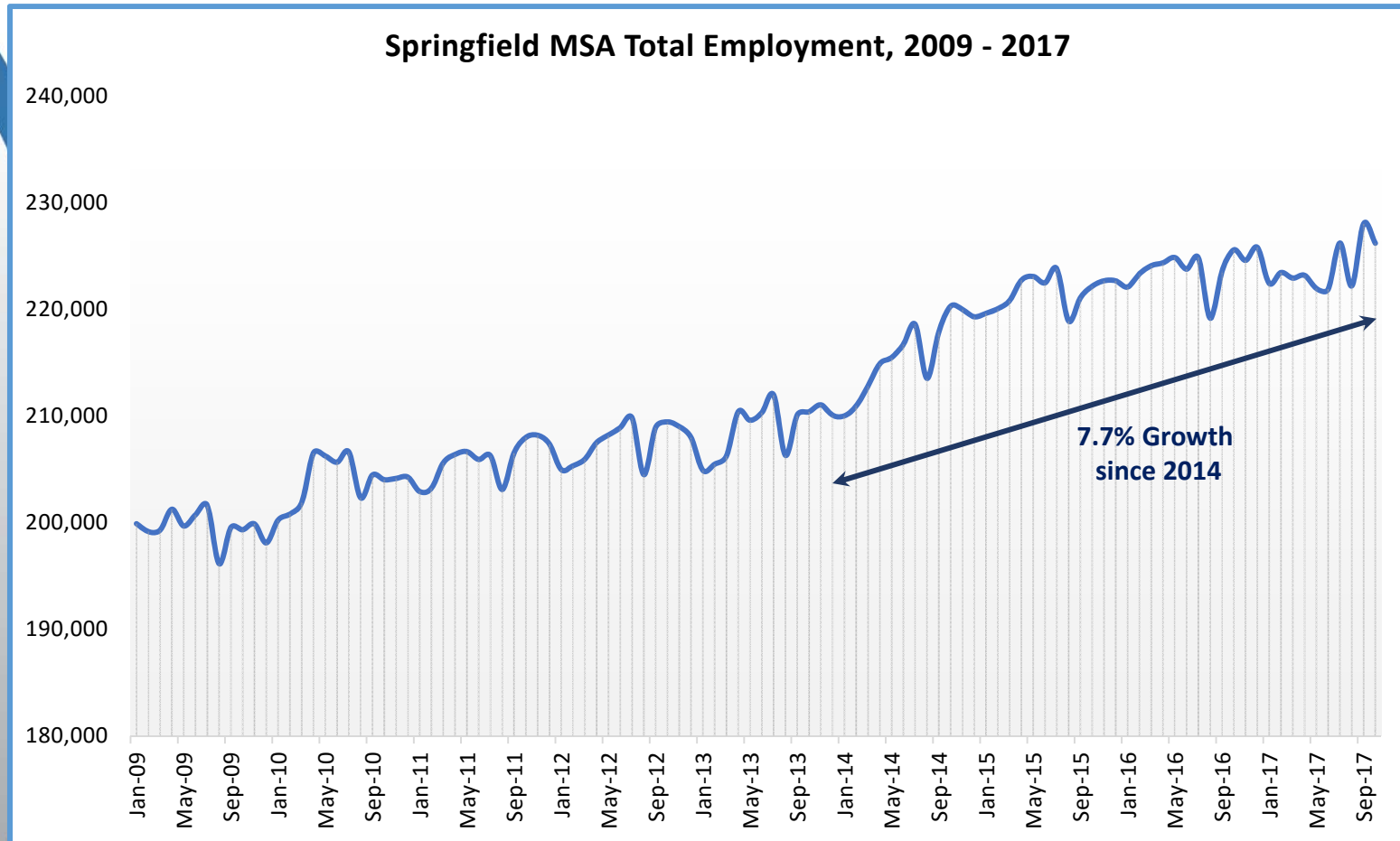


Source: Missouri Economic Research and Information Center



Economic Conditions

Springfield Metropolitan Statistical Area Employment Growth, 2009 - 2017



- The Springfield MSA has more than 226,000 employed persons, a rise of 0.2% over the same month a year ago
- Total employment has risen 7.7% since 2014 within the Springfield MSA



Source: Missouri Economic Research and Information Center



Local Economic Conditions

Deerbrook Marketplace

- A new retail market center is under construction at the intersection of US Highway 65 and E State Hwy CC
- The first tenant, Kum & Go Fresh Market opened for business in Dec 2017
- McDonald's and Zaxby's sites are under construction
- Developer of the property is actively marketing available sites to other potential tenants
- Developer anticipates future uses to include hotel, retail, and possible grocery store uses providing for additional employment opportunities



Your PAL Pro Concierge

- On- Demand personal assistant concierge business will launch in spring 2018 in Springfield
- Anticipated to create 176 jobs over the next 5 years



Ozarks Technical Community College

- Planning is underway for a new 50,000 sq. ft. high-tech training center that will be located on the Springfield campus
- Financing options will be voted on April 2018
- Center will provide training in middle skill trades including robotics, 3D printing, and mechatronics





Local Economic Conditions

Kum & Go Convenience Stores

- Kum & Go has recently taken an interest in the Ozark area
- 2 new locations are now open in Ozark and a 3rd location is under construction
- The 3rd location is expected to open on South St. in 2-3 months



Youngblood Chrysler Jeep Dodge Ram

- Youngblood Chrysler Jeep Dodge Ram has relocated their dealership from Springfield to Ozark.
- The dealership is currently open in a limited capacity
- Plans have been completed for a 30,000 sq. ft. expansion of the facility and are targeting a 2019 opening
- When complete, it will be the 2nd or 3rd standalone Jeep dealership in the United States



**Family Center
FARM & HOME**

Under Construction
Opening Spring/summer 2018

SHONEY'S

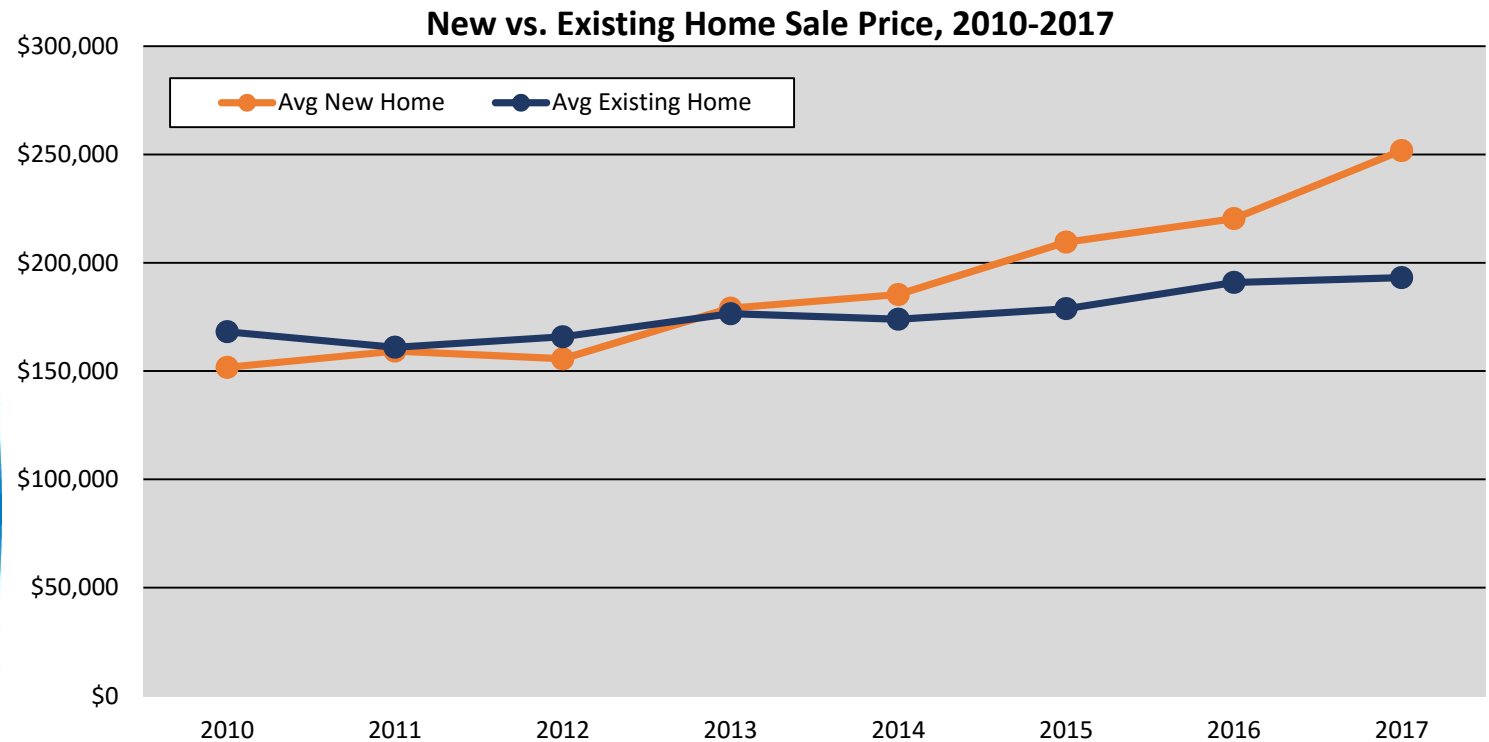
Under new management
Remodel underway
Opening TBD



Source: Ozark Chamber of Commerce



Ozark R-VI School District Historical Home Price Analysis



	Avg New Home	Avg Existing Home
2010	\$151,733	\$168,142
2011	\$159,230	\$160,978
2012	\$155,648	\$165,811
2013	\$179,061	\$176,453
2014	\$185,335	\$173,907
2015	\$209,504	\$178,783
2016	\$220,372	\$190,888
2017	\$251,812	\$193,130

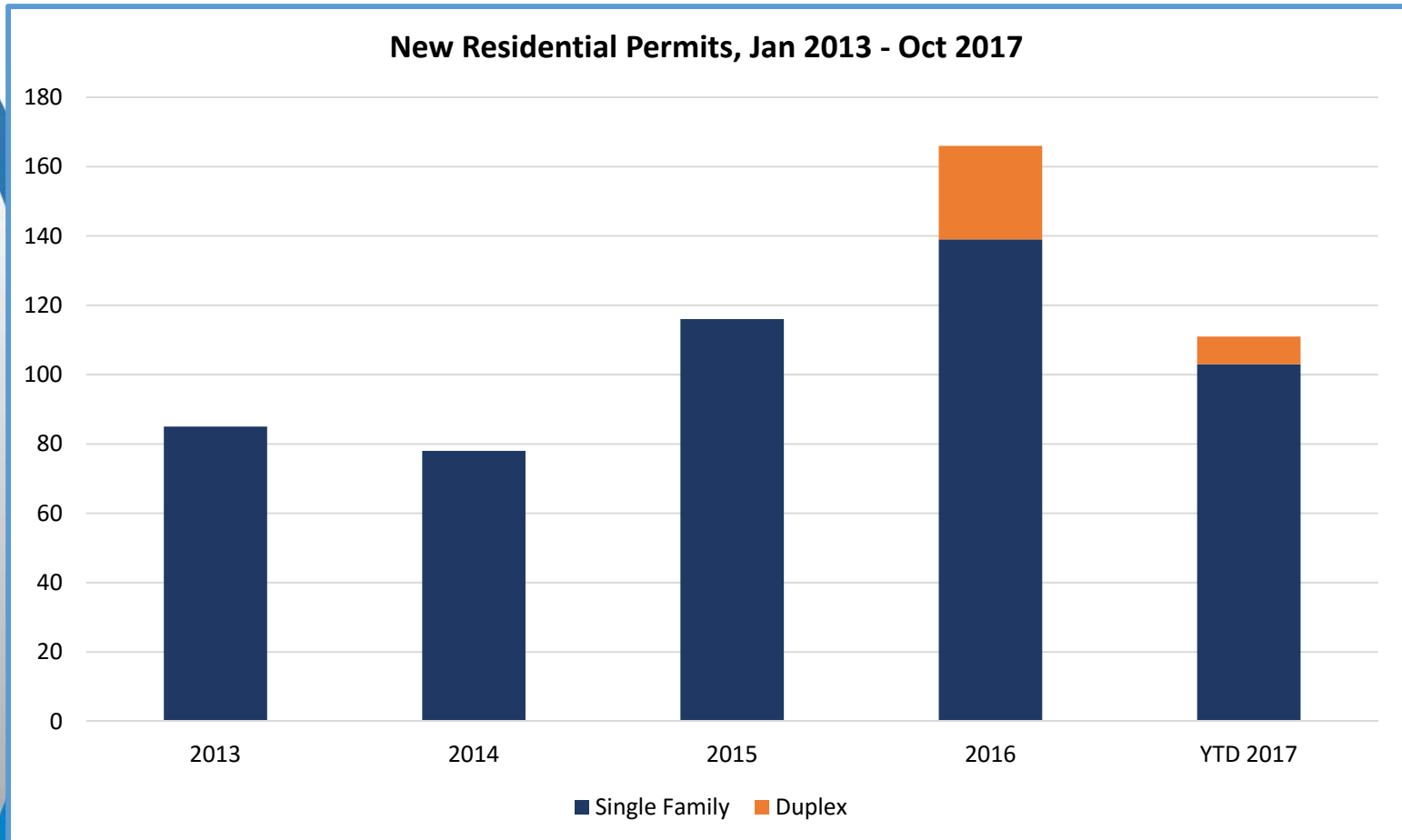
- Since 2010, the average price for a new home in the Ozark R-VI school district has risen nearly 66%, a difference of \$100,079
- The average price for an existing home in the Ozark R-VI school district has risen by 14.8%, a difference of \$24,988





Ozark Housing Activity

New Residential Permits Issued by the City of Ozark, Jan 2013 – Oct 2017



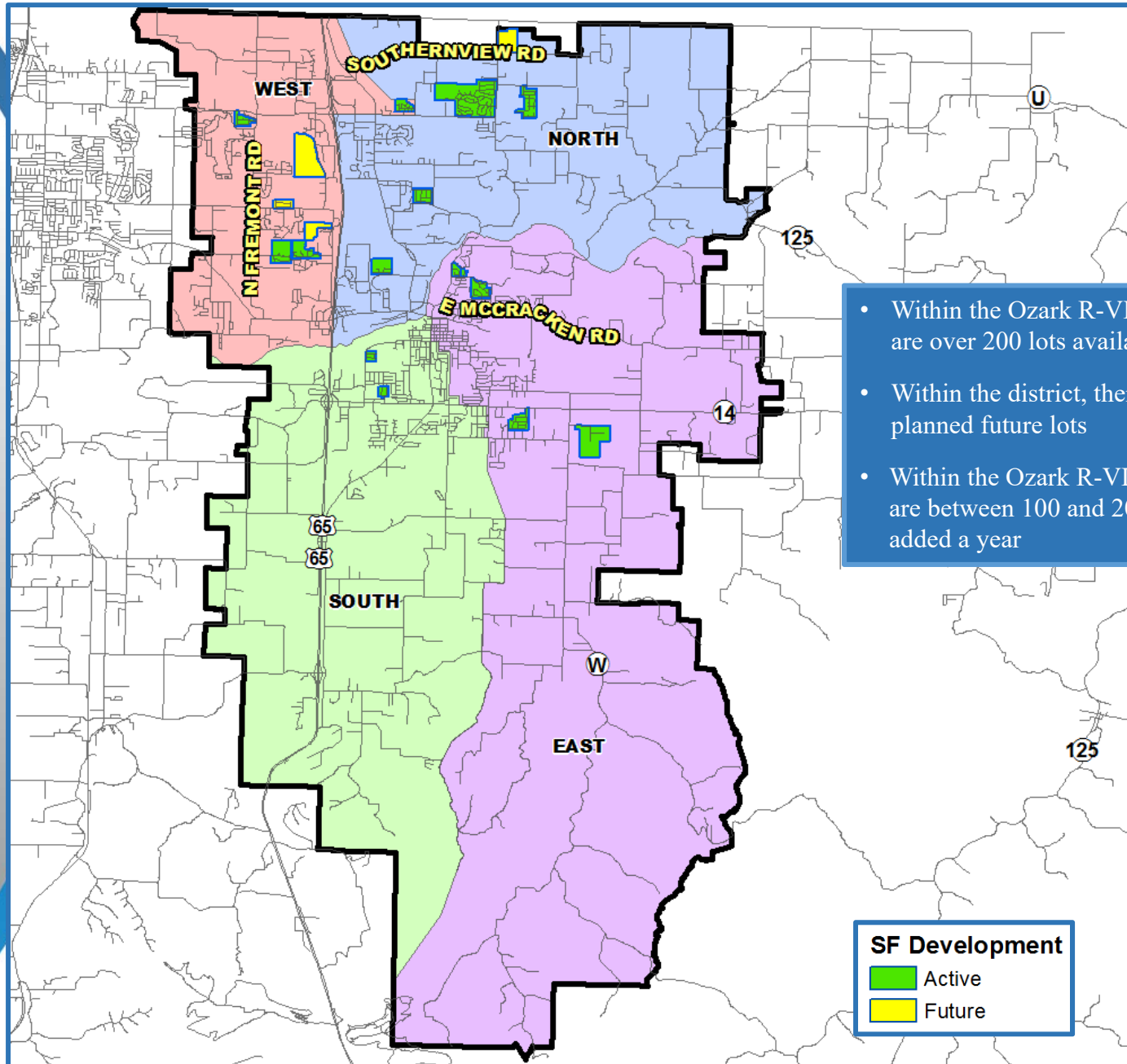
	2013	2014	2015	2016	YTD 2017
Single Family	85	78	116	139	103
Duplex	0	0	0	27	8



Source: City of Ozark Planning and Development Department



Ozark School District Housing Overview



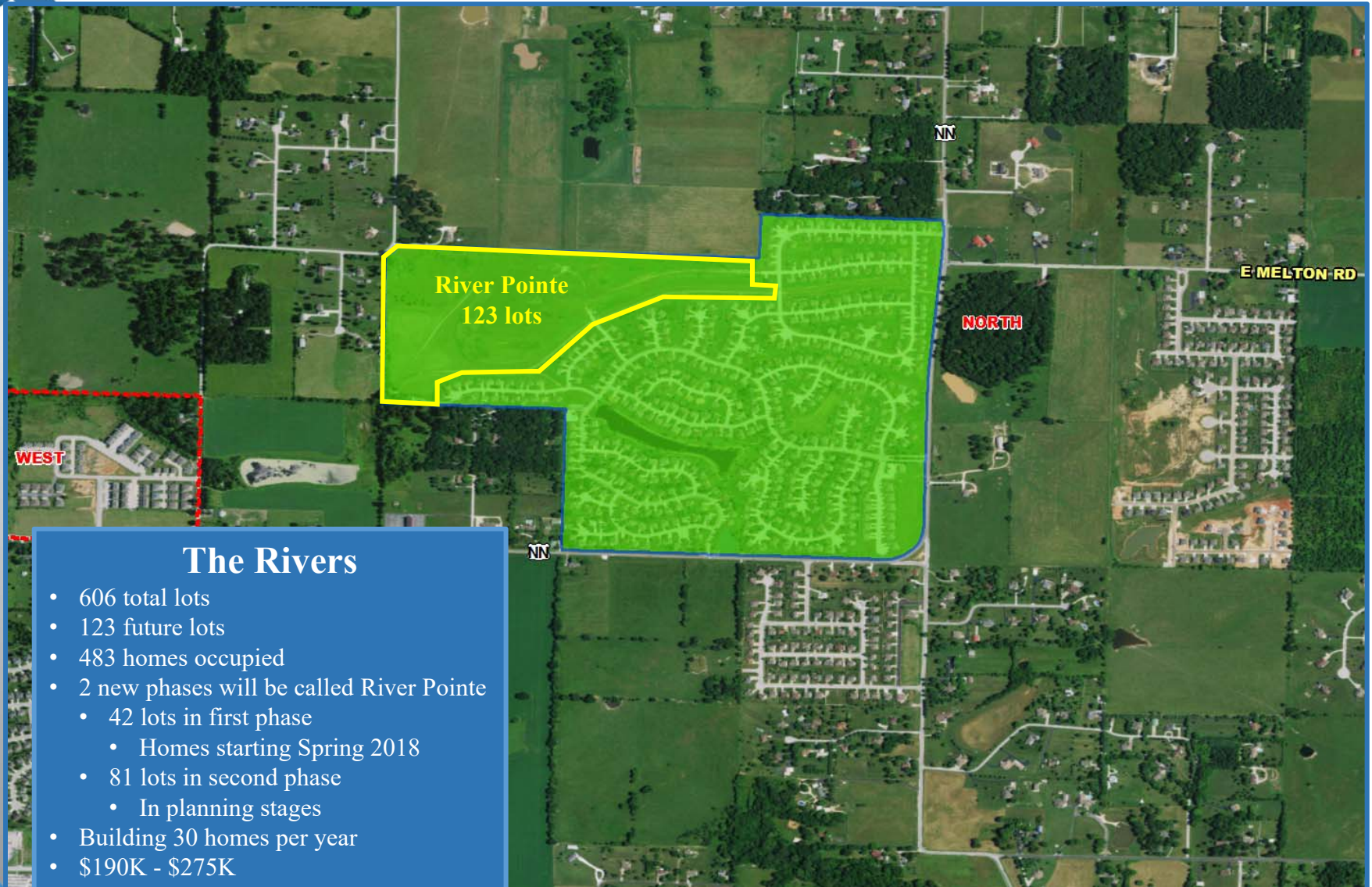
- Within the Ozark R-VI School District there are over 200 lots available to build on
- Within the district, there are more than 900 planned future lots
- Within the Ozark R-VI School District there are between 100 and 200 homes being added a year





Residential Activity

The Rivers



The Rivers

- 606 total lots
- 123 future lots
- 483 homes occupied
- 2 new phases will be called River Pointe
 - 42 lots in first phase
 - Homes starting Spring 2018
 - 81 lots in second phase
 - In planning stages
- Building 30 homes per year
- \$190K - \$275K
- Current student yield: 0.55
- North Elementary





Residential Activity

Laurel Hills



Laurel Hills

- 109 total lots
- Appx. 85 homes occupied
- Appx. 15 vacant developed lots
- Appx. 5 homes under construction
- Building 10-15 homes per year
- Current student yield: 0.30
- East Elementary





Residential Activity

Wellington, Riverwood, and Union Hill

Union Hill

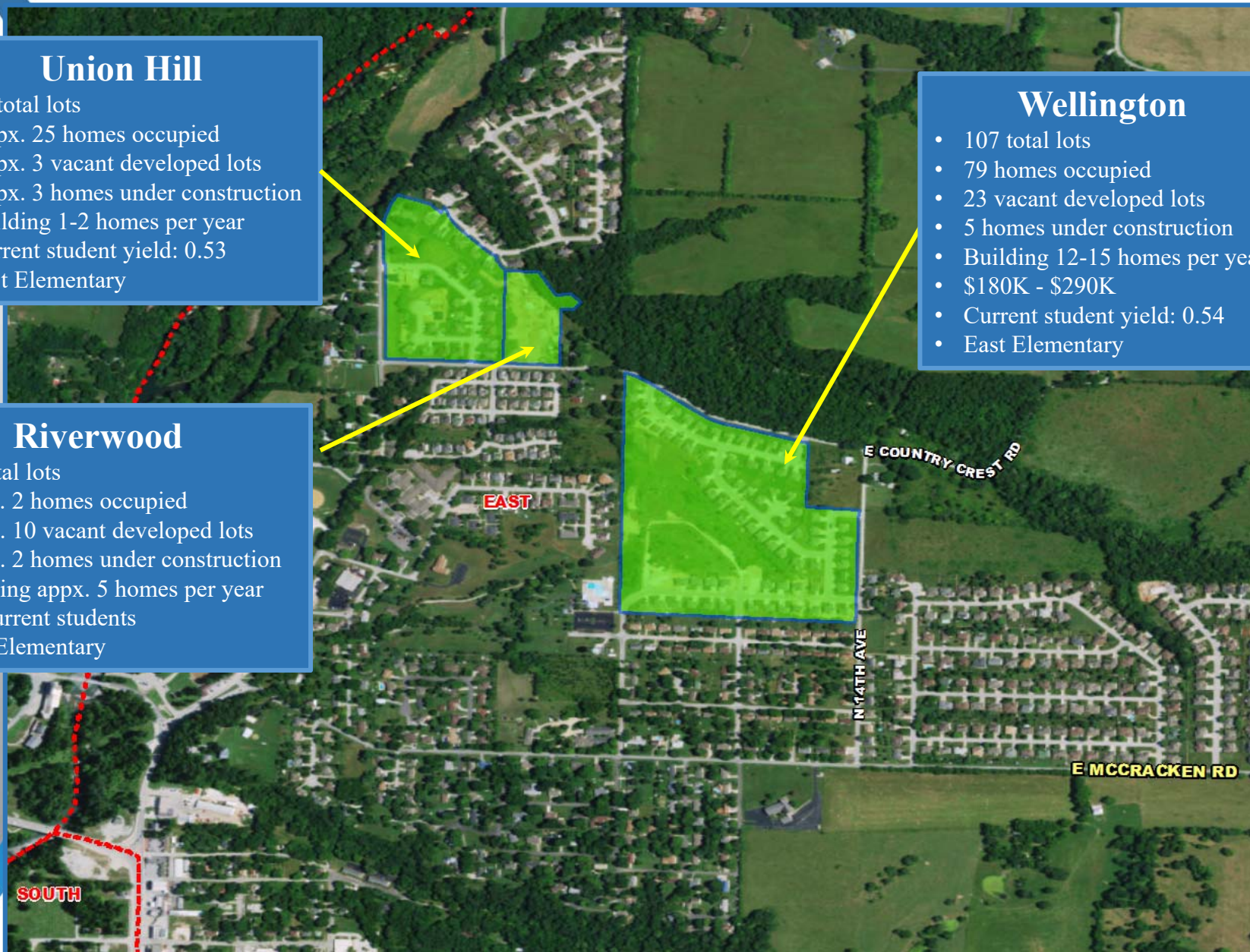
- 34 total lots
- Appx. 25 homes occupied
- Appx. 3 vacant developed lots
- Appx. 3 homes under construction
- Building 1-2 homes per year
- Current student yield: 0.53
- East Elementary

Wellington

- 107 total lots
- 79 homes occupied
- 23 vacant developed lots
- 5 homes under construction
- Building 12-15 homes per year
- \$180K - \$290K
- Current student yield: 0.54
- East Elementary

Riverwood

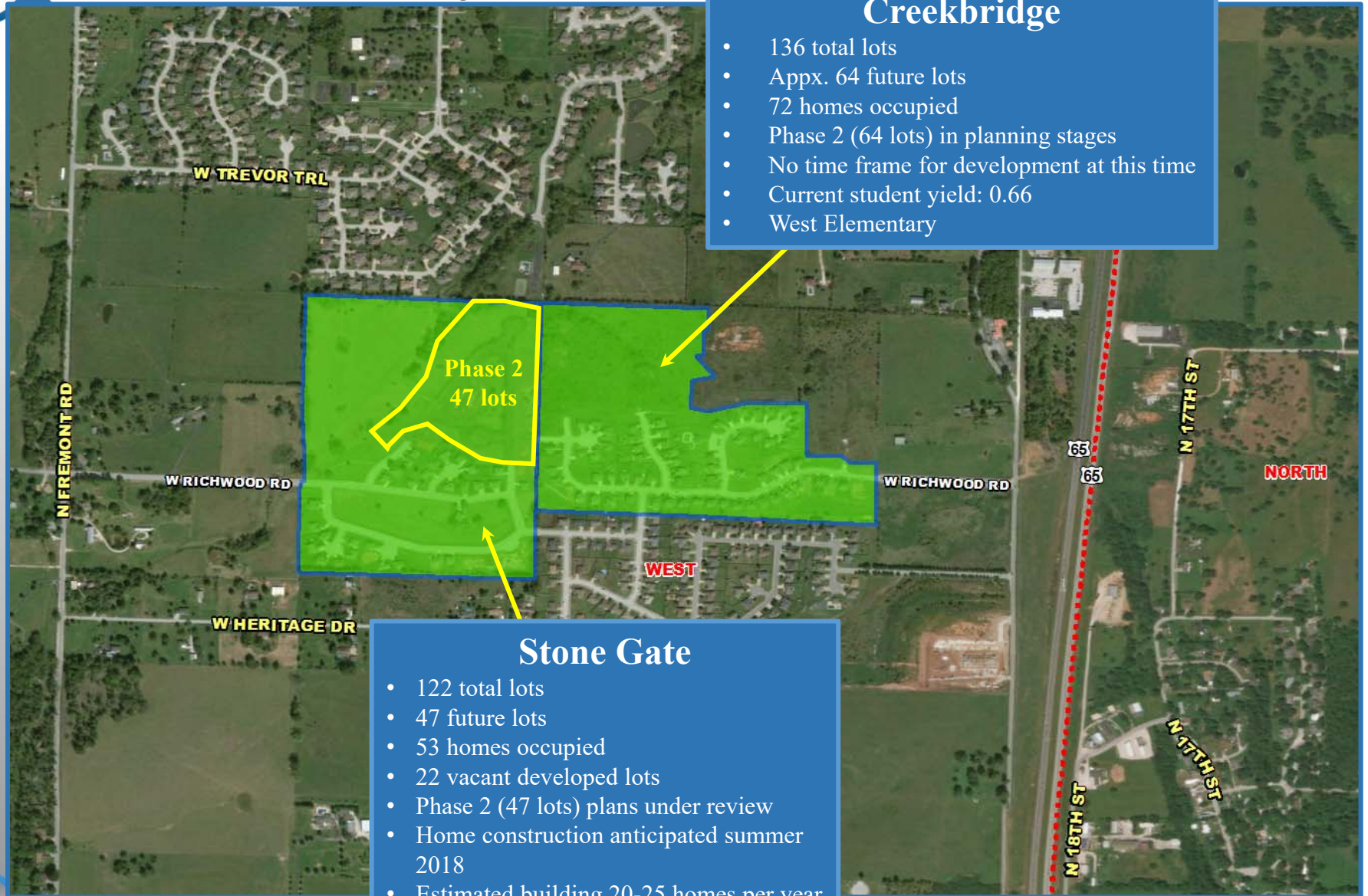
- 14 total lots
- Appx. 2 homes occupied
- Appx. 10 vacant developed lots
- Appx. 2 homes under construction
- Building appx. 5 homes per year
- No current students
- East Elementary





Residential Activity

Stone Gate and Creekbridge



Creekbridge

- 136 total lots
- Appx. 64 future lots
- 72 homes occupied
- Phase 2 (64 lots) in planning stages
- No time frame for development at this time
- Current student yield: 0.66
- West Elementary

Stone Gate

- 122 total lots
- 47 future lots
- 53 homes occupied
- 22 vacant developed lots
- Phase 2 (47 lots) plans under review
- Home construction anticipated summer 2018
- Estimated building 20-25 homes per year
- Current student yield: 0.75
- West Elementary



Residential Activity

Village at Hillstone

Village at Hillstone

- 112 total lots
- Appx. 100 homes occupied
- Appx. 12 vacant developed lots
- Building 8-10 homes per year
- Current student yield: 0.82
- North Elementary



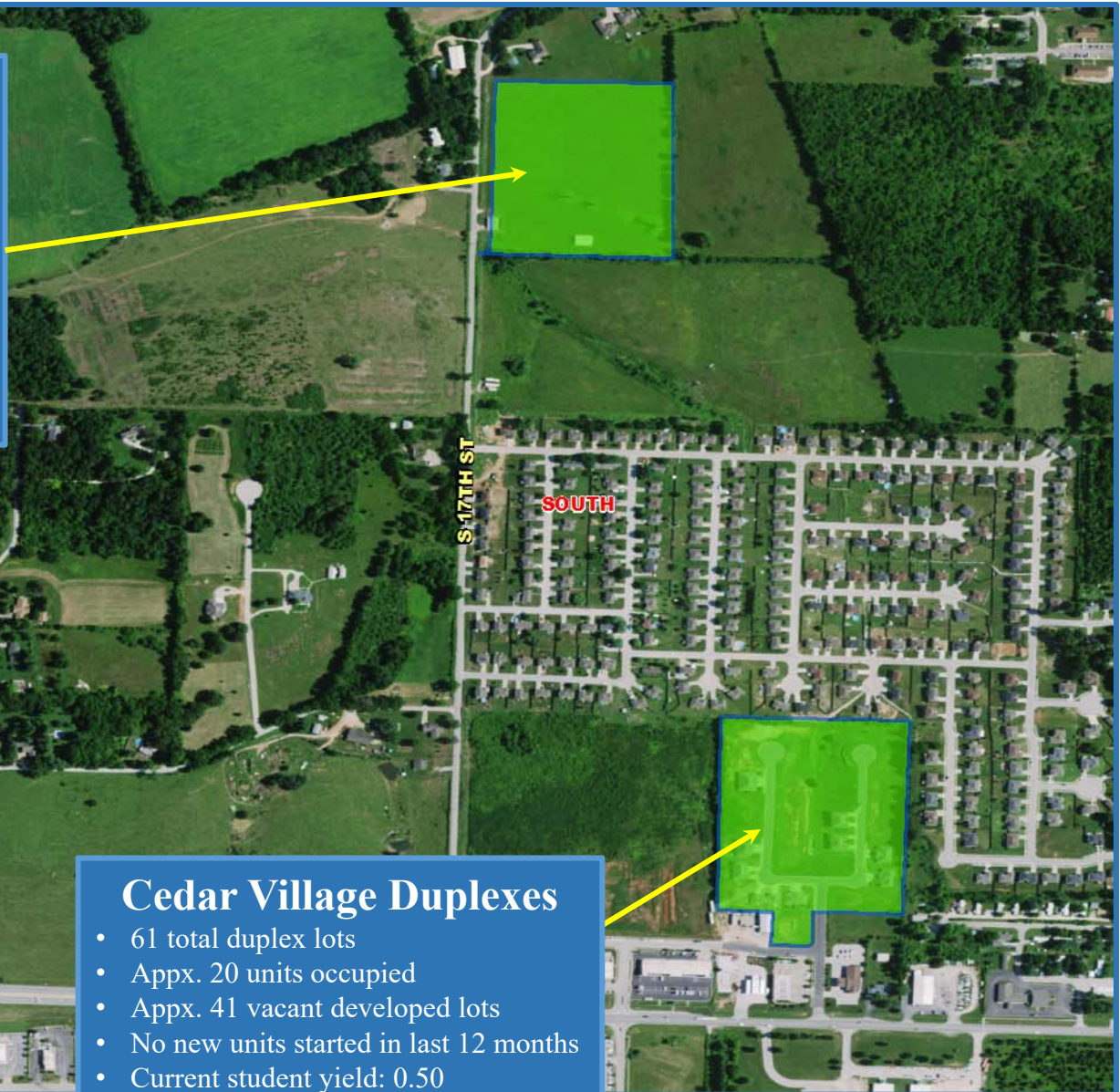


Residential Activity

Finley Cottages Duplexes and Cedar Village Duplexes

Finley Cottages Duplexes

- 42 total units
- Tax credit duplex property
 - 33 affordable units
 - 9 market rate units
- Appx. 10 units occupied
- Appx. 32 units under construction
- Building 10-15 units per year
- 10 current students
- South Elementary



Cedar Village Duplexes

- 61 total duplex lots
- Appx. 20 units occupied
- Appx. 41 vacant developed lots
- No new units started in last 12 months
- Current student yield: 0.50
- South Elementary



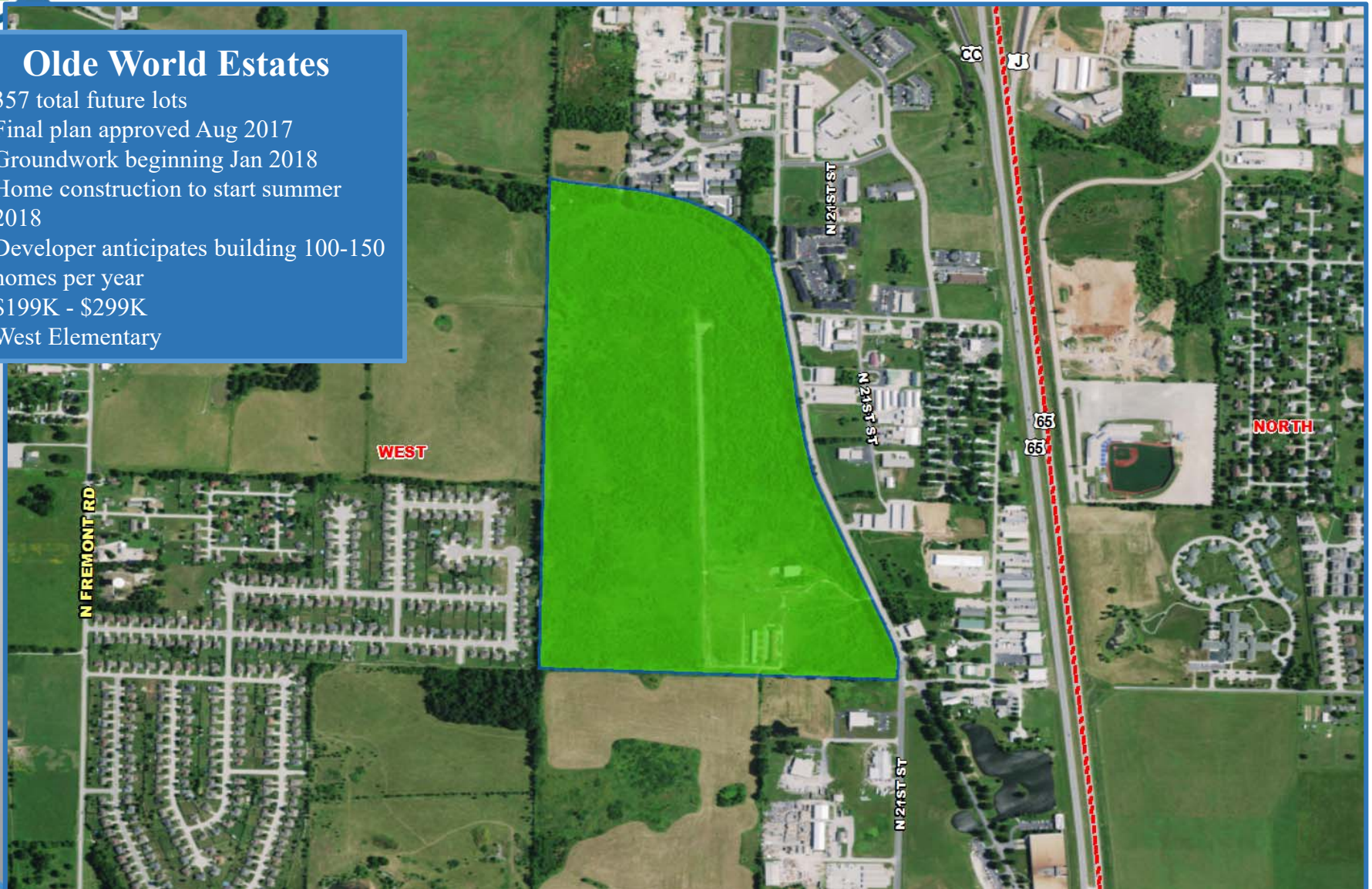


Future Residential Activity

Olde World Estates

Olde World Estates

- 357 total future lots
- Final plan approved Aug 2017
- Groundwork beginning Jan 2018
- Home construction to start summer 2018
- Developer anticipates building 100-150 homes per year
- \$199K - \$299K
- West Elementary





Future Residential Activity

Eagle Springs



Eagle Springs

- 57 total future lots
- Final plat approved Nov 2017
- Groundwork underway
- Home construction anticipated mid 2018
- West Elementary



Future Residential Activity

Southernview Hills Estates

Southernview Hills

- 55 acres
- 110 total future lots possible
- Development is currently in preliminary planning stages
- Developer recently closed on sale of property
- No time frame for development at this time
- North Elementary

Logan-Rogersville R-VIII
School District

SOUTHERNVIEW RD

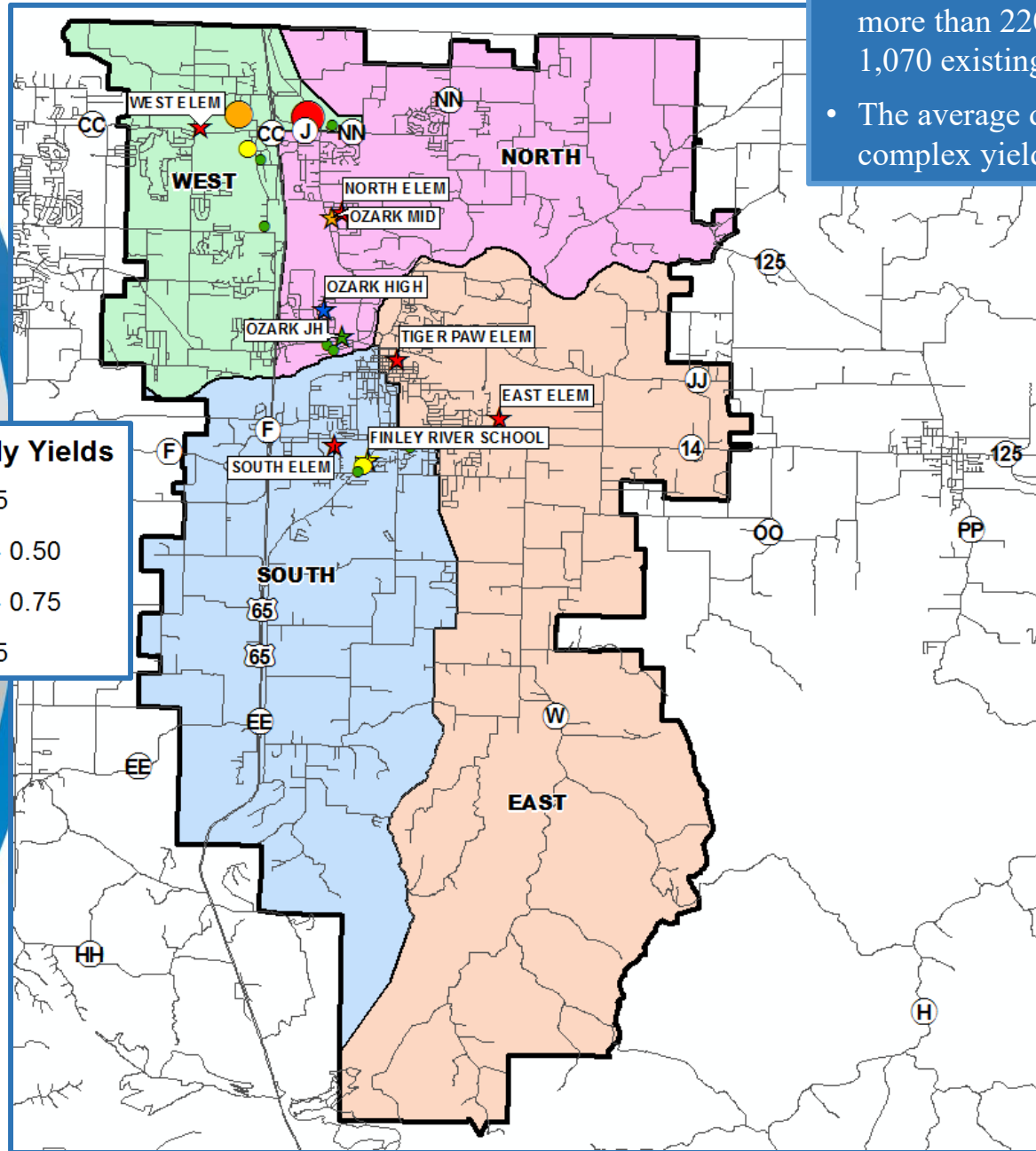
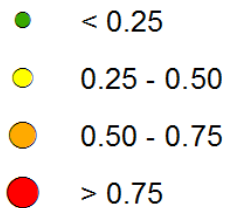
NN

NORTH

TD

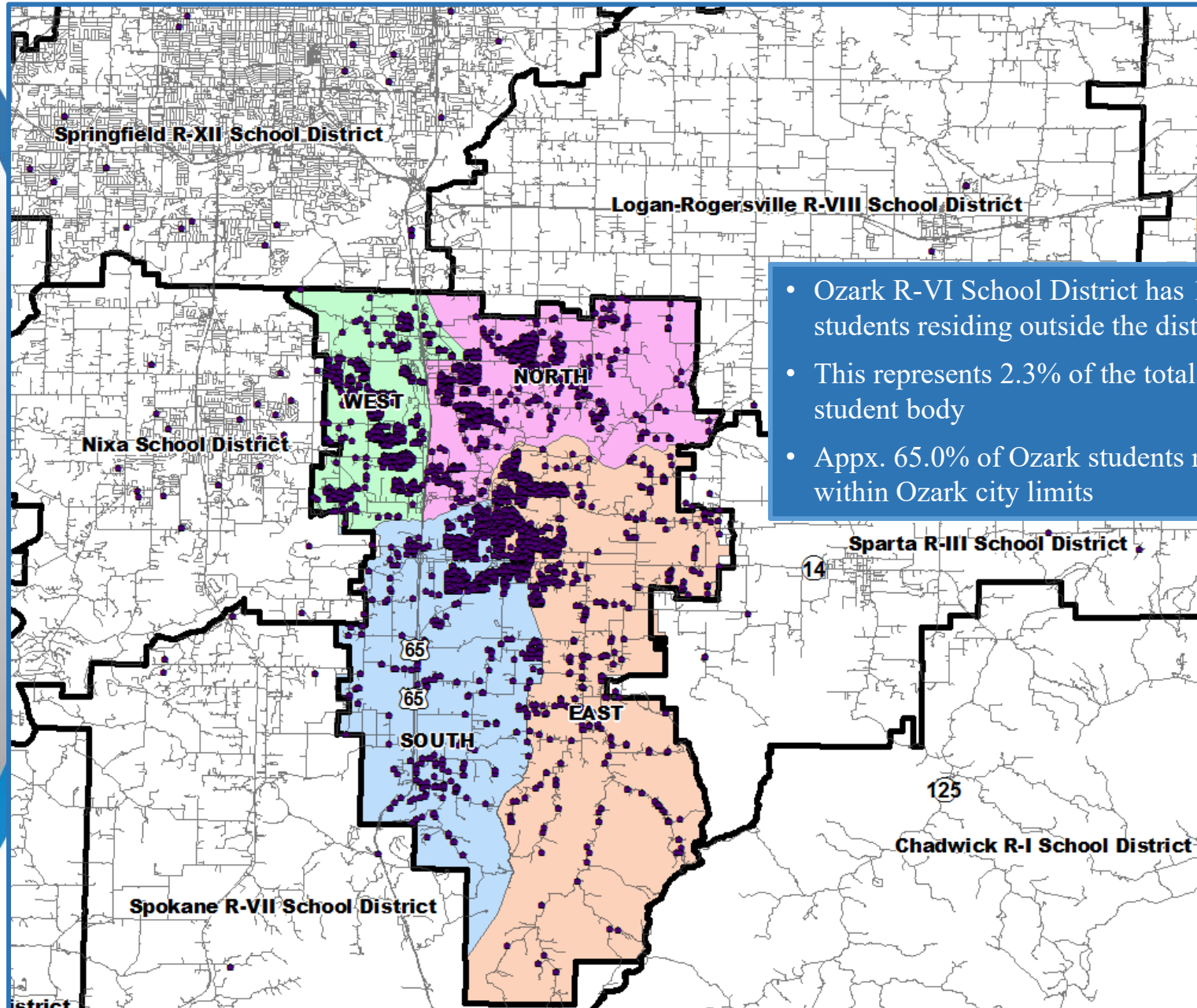


- ## Multi-Family Yields





Ozark School District Student Density (Dec 2017)



- Ozark R-VI School District has 137 students residing outside the district
- This represents 2.3% of the total student body
- Appx. 65.0% of Ozark students reside within Ozark city limits

*Out of District –
Students whose
addresses mapped
outside of the
district boundaries



Ten Year Forecast

By Grade Level

Year (Oct.)	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	K-12 Total	Total Growth	% Growth
2013/14	386	413	431	424	441	410	460	430	420	416	399	373	358	5,361		
2014/15	400	394	405	447	422	430	400	450	443	435	404	382	378	5,390	29	0.54%
2015/16	429	413	403	409	456	423	433	412	456	441	425	400	366	5,466	76	1.41%
2016/17	428	442	409	427	422	475	427	438	405	455	438	415	398	5,579	113	2.07%
2017/18	430	440	465	409	437	440	497	444	431	420	452	435	416	5,716	137	2.46%
2018/19	438	448	453	483	422	451	449	510	437	442	427	443	431	5,835	119	2.08%
2019/20	459	459	468	470	497	431	456	456	510	443	438	430	436	5,952	118	2.02%
2020/21	474	484	482	492	487	510	442	464	451	523	440	439	426	6,113	160	2.70%
2021/22	482	497	505	504	510	501	519	451	460	461	519	444	432	6,284	171	2.81%
2022/23	489	507	515	510	525	530	511	528	448	469	457	518	438	6,445	161	2.55%
2023/24	494	508	525	523	529	543	541	520	523	458	465	456	511	6,596	151	2.34%
2024/25	506	510	525	532	543	547	554	551	516	534	454	463	450	6,685	89	1.35%
2025/26	514	525	527	533	552	562	559	564	547	527	530	450	457	6,848	162	2.43%
2026/27	525	533	542	536	553	572	574	569	559	559	523	527	444	7,016	168	2.46%
2027/28	528	544	551	551	556	572	584	584	564	571	555	520	520	7,200	184	2.63%

*Yellow box = largest grade per year

*Green box = second largest grade per year

- 5 year growth- 729 students
- 2022/23 enrollment- 6,445 students
- 10 year growth- 1,484 students
- 2027/28 enrollment- 7,200 students





Tiger Paw Early Childhood Center

Tiger Paw Early Childhood Center- Enrollment Analysis

	Total Kids Served per Year	Parents as Teachers(IT)	Child Care (PS)	ECSE/Title 1 (PK)	
2013/14	340	147	75	118	
2014/15	426	196	75	155	
2015/16	416	180	68	168	
2016/17	437	194	66	177	
2017/18	(Current)345	128	41	176	
	Waiting List per program:	Parents as Teachers(IT)	Child Care (PS)	Title 1 (PK)	Total
2014/15		16		0	16
2015/16		35		17	52
2016/17		160		30	190
2017/18		176	96	48	320





Ten Year Forecast

By Campus

	Current	ENROLLMENT PROJECTIONS									
CAMPUS	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28
East Elementary	677	716	732	761	782	789	794	798	804	812	818
North Elementary	632	644	667	688	706	716	734	748	764	779	790
South Elementary	646	648	656	694	681	696	697	705	714	720	725
West Elementary	666	688	729	785	829	875	897	912	931	949	970
ELEMENTARY TOTALS	2,621	2,696	2,783	2,928	2,998	3,076	3,122	3,163	3,214	3,261	3,302
Elementary Absolute Change	18	75	88	144	70	78	46	41	50	47	41
Elementary Percent Change	0.69%	2.85%	3.26%	5.19%	2.41%	2.58%	1.50%	1.32%	1.59%	1.47%	1.26%
Ozark Middle School	941	959	912	906	970	1,039	1,061	1,105	1,123	1,143	1,168
Ozark Junior High	851	879	953	974	921	917	981	1,050	1,074	1,118	1,135
Middle/Junior High Total	1,792	1,838	1,865	1,880	1,891	1,956	2,042	2,155	2,197	2,261	2,303
Middle/JH Absolute Change	522	46	27	15	11	65	86	113	42	64	42
Middle/JH Percent Change	41.10%	2.57%	1.47%	0.80%	0.59%	3.44%	4.40%	5.53%	1.95%	2.91%	1.86%
Ozark High School	1,303	1,301	1,304	1,305	1,395	1,413	1,432	1,367	1,437	1,494	1,595
HIGH SCHOOL TOTALS	1,303	1,301	1,304	1,305	1,395	1,413	1,432	1,367	1,437	1,494	1,595
High School Absolute Change	-403	-2	3	1	90	18	19	-65	70	57	101
High School Percent Change	-23.62%	-0.15%	0.23%	0.08%	6.90%	1.29%	1.34%	-4.54%	5.12%	3.97%	6.76%
DISTRICT TOTALS (K-12)	5,716	5,835	5,952	6,113	6,284	6,445	6,596	6,685	6,848	7,016	7,200
District Absolute Change	137	119	118	160	171	161	151	89	162	168	184
District Percent Change	2.5%	2.1%	2.0%	2.7%	2.8%	2.6%	2.3%	1.4%	2.4%	2.5%	2.6%

- Total Elementary enrollment near 3,000 students fall 2021
- Ozark Middle enrollment exceeds 1,000 fall 2022
- Ozark Junior High enrollment exceeds 1,000 fall 2024
- High School enrollment exceeds 1,400 fall 2022





Summary

- Springfield MSA's unemployment rate was below 2% in October 2017.
- The average price of a new home in Ozark increased nearly 66% since 2010.
- The district has more than 800 planned future lots.
- Enrollment growth putting pressure on Elementary schools with elementary enrollment near 3,000 students fall 2021
- 2022/23 enrollment projection- 6,445 students.
- Five Year enrollment growth- 729 students.
- 2027/28 enrollment- 7,200 students.

