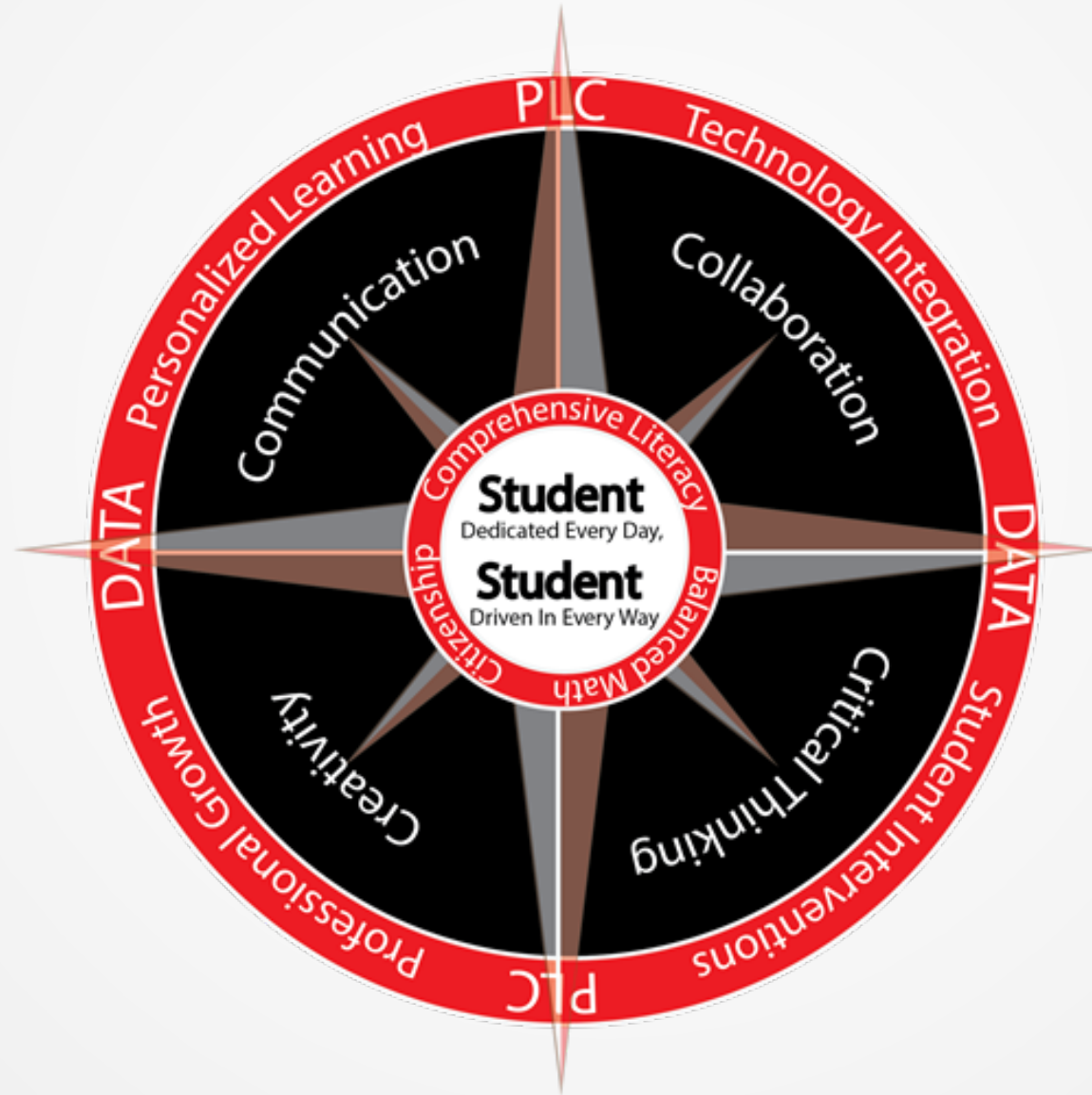


# Ozark Long Range Planning Meeting 2018



# Shane Nelson, Ozark School Board President

Jeff Laney, Vice President

Sarah Adams-Orr, Member

Tom Bass, Member

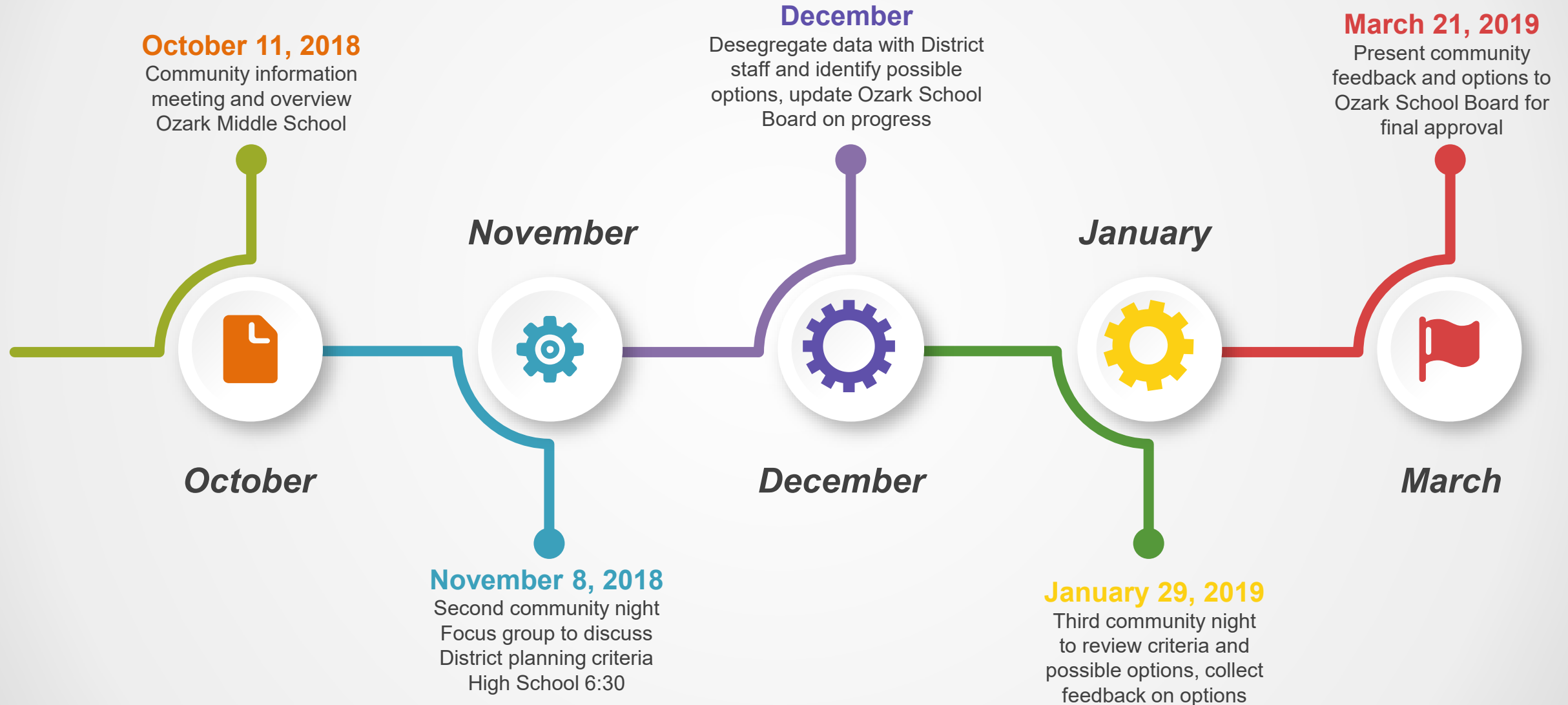
Andy Hedgpeth, Member

Aaron Johns, Member

Patty Quessenberry, Member



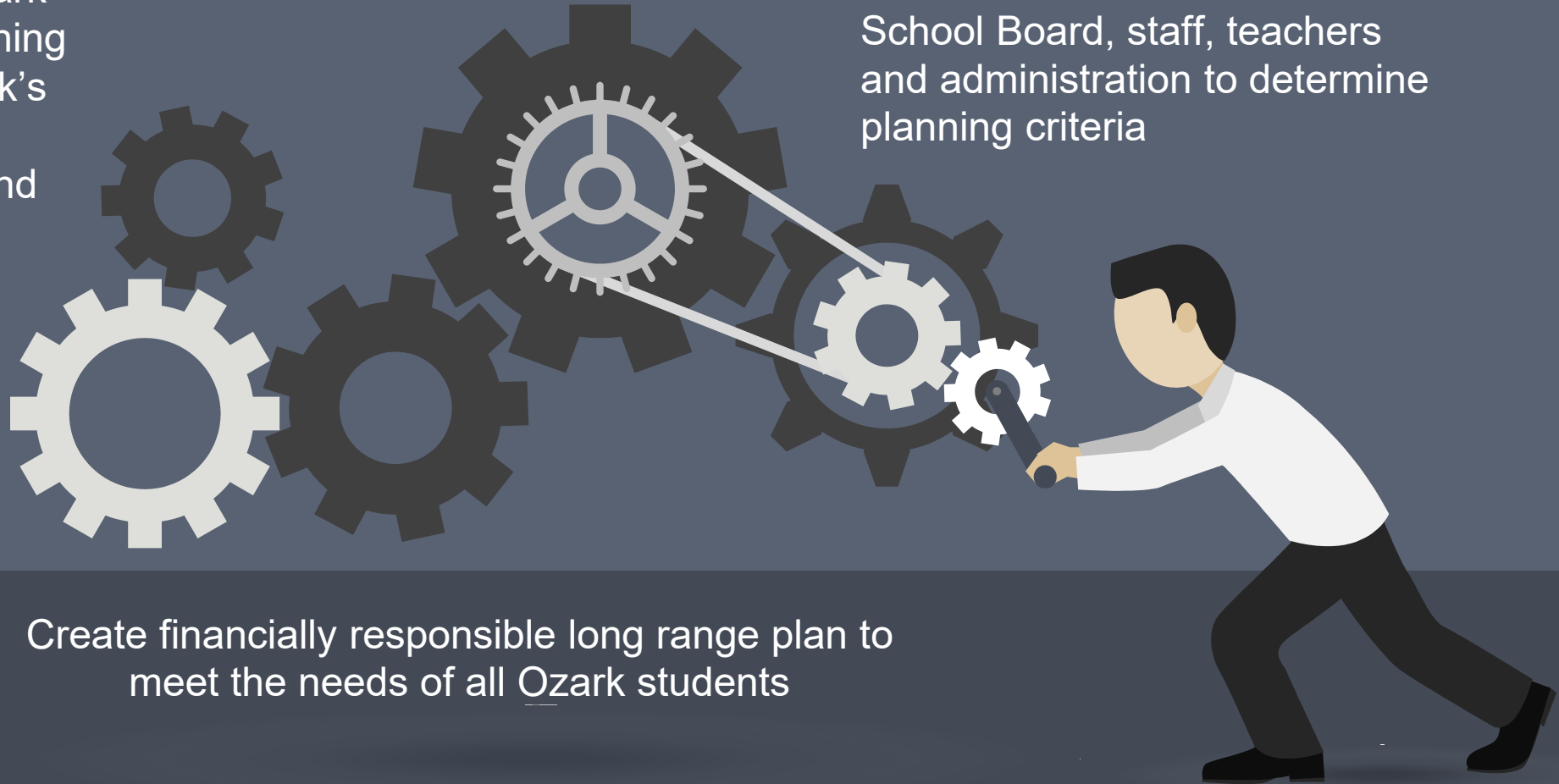
# Long Range Planning Timeline 2018-19



# Long Range Planning Process (BOE Policy [FB](#))

Work together with the Ozark community to identify planning criteria to prepare for Ozark's future growth through community collaboration and feedback

Utilize Ozark School District School Board, staff, teachers and administration to determine planning criteria



Create financially responsible long range plan to meet the needs of all Ozark students



# Hollis + Miller Architects OZARK LONG RANGE PLANNING

January 16, 2014

## Planning Criteria

### 1. Safety and Security:

In any building project (new or renovation), due diligence will be extended to providing safety and security features that will assist in staff and student response to natural disasters (**FEMA grade shelter**), potential violent acts (**secure entry sequence**), site parking & circulation, general supervision and after hours use.

### 2. School Sites:

Purchase of future school sites and land for both new and existing Ozark R-6 school facilities shall be integrated into all future long range plans.

Recommended site sizes are as follows:

|                      |                                                               |
|----------------------|---------------------------------------------------------------|
| Primary Schools      | 10-15 acres, plus 1 acre for every 100 students = 14-21 acres |
| Intermediate Schools | 10-15 acres, plus 1 acre for every 100 students = 14-21 acres |
| Middle Schools       | 20-30 acres, plus 1 acre for every 100 students = 26-40 acres |
| High Schools         | 30-40 acres, plus 1 acre for every 100 students = 40-55 acres |

### 3. Modular Classrooms:

For educational, financial, and numerous safety considerations, modular classrooms, mobiles, and/or trailers shall not be considered as a long-term solution to growth in student enrollment or expanded programs in Ozark R-6.



Hollis + Miller Architects  
**OZARK LONG RANGE PLANNING**  
January 16, 2014

## Planning Criteria

**4. Grade Configuration:**

Temporary redistribution of grade levels will be considered in order to facilitate a transition to the most educationally desirable long-term grade configuration for educational effectiveness.

**5. Grade Configuration:**

In order to maximize relationships between students, teachers and parents, no Ozark R-6 school will have less than two grade levels as part of a long-term facility solution.

**6. Grade Configuration:**

In order to accommodate future growth and make a long term transition to a second high school, Ozark R-6 will consider a temporary 9th grade Freshman Center.

**7. School Size- High Schools**

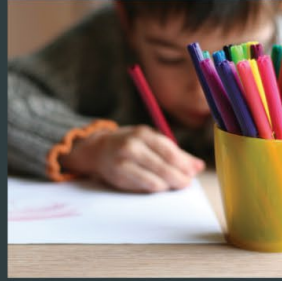
The most desirable high school size (enrollment) for student/staff success in Ozark R-6 School District is:

High School

Desired = 1,500

Minimum = 1,250

Maximum = 1,750



Hollis + Miller Architects  
**OZARK LONG RANGE PLANNING**  
January 16, 2014

Planning Criteria

**8. School Size- Junior High School/ Middle School**

The most desirable junior high school/ middle school size (enrollment) for student/staff success in Ozark R-6 School District is:

Junior High School/ Middle School

Desired = 750

Minimum = 600

Maximum = 1000

**9. School Size- Elementary Schools**

The most desirable elementary school size (enrollment) for student/staff success in Ozark R-6 School District is:

Elementary School

Desired = 550

Minimum = 400

Maximum = 650

**10. Special Education:**

Appropriately designed and equipped special education spaces will be provided at every Ozark R-6 school in order to ensure all students have an opportunity to progress nearest their own peer group.



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**OZARK LONG RANGE PLANNING**  
January 16, 2014

Planning Criteria

**11. Partnering for Success:**

Ozark R-6 School District will look for opportunities to partner with other organizations in order to maximize student **and staff** opportunities and academic success.

Examples:

**Centralized Professional Development Center for staff development**

Higher Education: Maximize opportunities to partner with Colleges + Universities

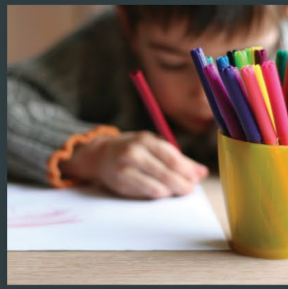
Business + Industry: Think outside the box to maximize educational opportunities for our students.

Community Partnerships: Enhance facilities and programs to provide broader options.

**12. Early Childhood:**

To best accommodate the current Ozark population, a centralized concept to house all Early Childhood Programs will be provided.

Programs: Title One, Child Care, Pre-School, Early Childhood Special Education

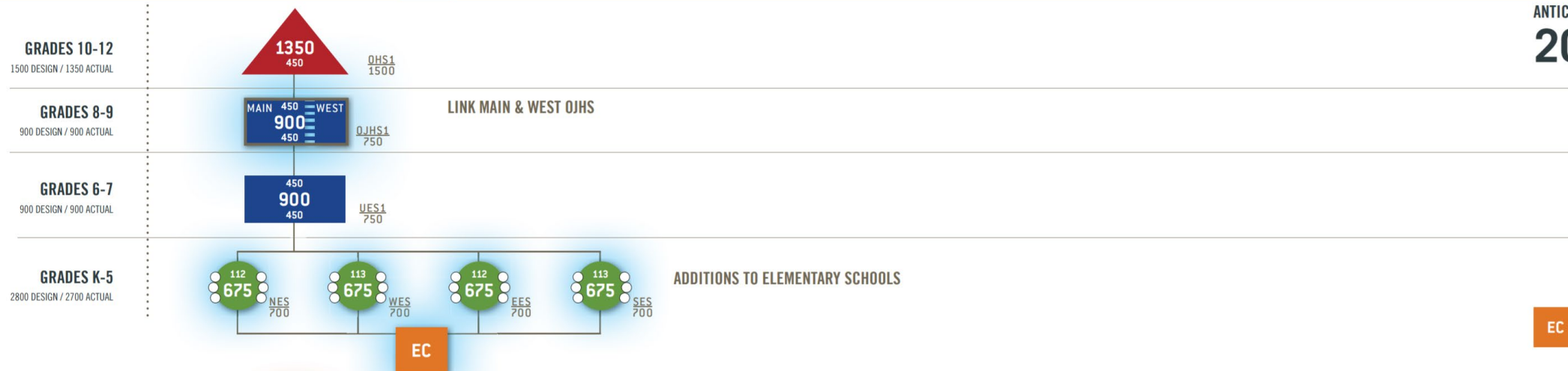
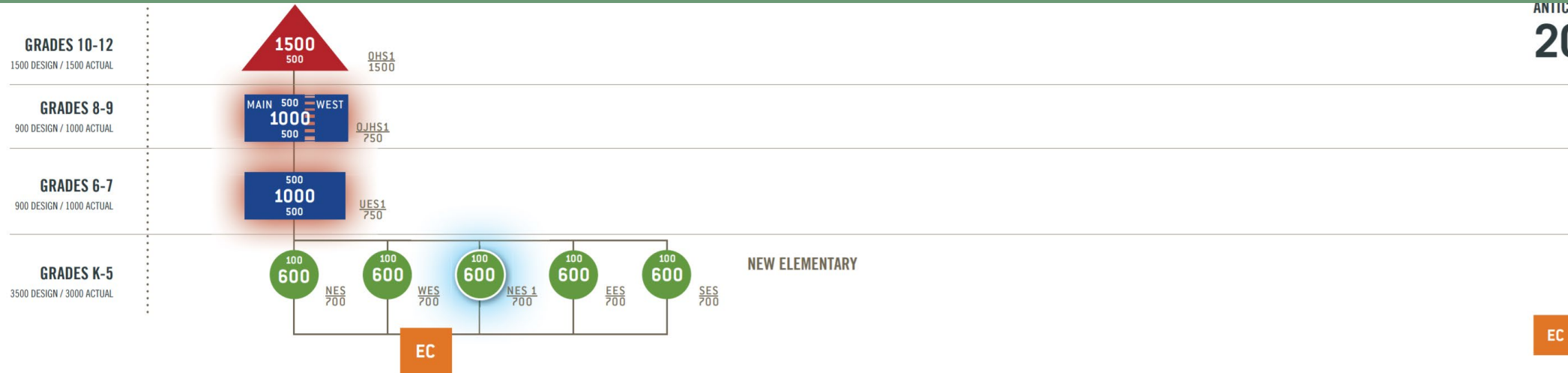


# Hollis + Miller Architects

## OZARK LONG RANGE PLANNING

January 16, 2014

### LONG RANGE OPTION 3C/3D





# Facilities Information

| Building                     | No. of Rooms<br>2018 | Population<br>2018 | Absolute Max<br>Population<br>Large class<br>sizes | Preferred Max<br>Population |
|------------------------------|----------------------|--------------------|----------------------------------------------------|-----------------------------|
| North                        | 31                   | 650                | 930                                                | 675                         |
| South                        | 32                   | 639                | 960                                                | 675                         |
| East                         | 33                   | 707                | 990                                                | 675                         |
| West                         | 32                   | 653                | 960                                                | 675                         |
| Middle                       | 60                   | 935                | 1800                                               | 900                         |
| Junior High                  | 64                   | 885                | 1920                                               | 900                         |
| High School/<br>Finley River | 83                   | 1323               | 2490                                               | 1500                        |

*Ozark R-VI  
School  
District*



Demographic  
Summary  
January 2018

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



TEMPLETON  
DEMOGRAPHICS

hanleywood | metrostudy



# Ten Year Forecast

By Campus

|                                 | Current      | ENROLLMENT PROJECTIONS |              |              |              |              |              |              |              |              |              |
|---------------------------------|--------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| CAMPUS                          | 2017/18      | 2018/19                | 2019/20      | 2020/21      | 2021/22      | 2022/23      | 2023/24      | 2024/25      | 2025/26      | 2026/27      | 2027/28      |
| East Elementary                 | 677          | 716                    | 732          | 761          | 782          | 789          | 794          | 798          | 804          | 812          | 818          |
| North Elementary                | 632          | 644                    | 667          | 688          | 706          | 716          | 734          | 748          | 764          | 779          | 790          |
| South Elementary                | 646          | 648                    | 656          | 694          | 681          | 696          | 697          | 705          | 714          | 720          | 725          |
| West Elementary                 | 666          | 688                    | 729          | 785          | 829          | 875          | 897          | 912          | 931          | 949          | 970          |
| <b>ELEMENTARY TOTALS</b>        | <b>2,621</b> | <b>2,696</b>           | <b>2,783</b> | <b>2,928</b> | <b>2,998</b> | <b>3,076</b> | <b>3,122</b> | <b>3,163</b> | <b>3,214</b> | <b>3,261</b> | <b>3,302</b> |
| Elementary Absolute Change      | 18           | 75                     | 88           | 144          | 70           | 78           | 46           | 41           | 50           | 47           | 41           |
| Elementary Percent Change       | 0.69%        | 2.85%                  | 3.26%        | 5.19%        | 2.41%        | 2.58%        | 1.50%        | 1.32%        | 1.59%        | 1.47%        | 1.26%        |
| Ozark Middle School             | 941          | 959                    | 912          | 906          | 970          | 1,039        | 1,061        | 1,105        | 1,123        | 1,143        | 1,168        |
| Ozark Junior High               | 851          | 879                    | 953          | 974          | 921          | 917          | 981          | 1,050        | 1,074        | 1,118        | 1,135        |
| <b>Middle/Junior High Total</b> | <b>1,792</b> | <b>1,838</b>           | <b>1,865</b> | <b>1,880</b> | <b>1,891</b> | <b>1,956</b> | <b>2,042</b> | <b>2,155</b> | <b>2,197</b> | <b>2,261</b> | <b>2,303</b> |
| Middle/JH Absolute Change       | 522          | 46                     | 27           | 15           | 11           | 65           | 86           | 113          | 42           | 64           | 42           |
| Middle/JH Percent Change        | 41.10%       | 2.57%                  | 1.47%        | 0.80%        | 0.59%        | 3.44%        | 4.40%        | 5.53%        | 1.95%        | 2.91%        | 1.86%        |
| Ozark High School               | 1,303        | 1,301                  | 1,304        | 1,305        | 1,395        | 1,413        | 1,432        | 1,367        | 1,437        | 1,494        | 1,595        |
| <b>HIGH SCHOOL TOTALS</b>       | <b>1,303</b> | <b>1,301</b>           | <b>1,304</b> | <b>1,305</b> | <b>1,395</b> | <b>1,413</b> | <b>1,432</b> | <b>1,367</b> | <b>1,437</b> | <b>1,494</b> | <b>1,595</b> |
| High School Absolute Change     | -403         | -2                     | 3            | 1            | 90           | 18           | 19           | -65          | 70           | 57           | 101          |
| High School Percent Change      | -23.62%      | -0.15%                 | 0.23%        | 0.08%        | 6.90%        | 1.29%        | 1.34%        | -4.54%       | 5.12%        | 3.97%        | 6.76%        |
| <b>DISTRICT TOTALS (K-12)</b>   | <b>5,716</b> | <b>5,835</b>           | <b>5,952</b> | <b>6,113</b> | <b>6,284</b> | <b>6,445</b> | <b>6,596</b> | <b>6,685</b> | <b>6,848</b> | <b>7,016</b> | <b>7,200</b> |
| District Absolute Change        | 137          | 119                    | 118          | 160          | 171          | 161          | 151          | 89           | 162          | 168          | 184          |
| District Percent Change         | 2.5%         | 2.1%                   | 2.0%         | 2.7%         | 2.8%         | 2.6%         | 2.3%         | 1.4%         | 2.4%         | 2.5%         | 2.6%         |

- Total Elementary enrollment near 3,000 students fall 2021
- Ozark Middle enrollment exceeds 1,000 fall 2022
- Ozark Junior High enrollment exceeds 1,000 fall 2024
- High School enrollment exceeds 1,400 fall 2022





# Ten Year Forecast

## By Grade Level

| Year (Oct.) | K   | 1st | 2nd | 3rd | 4th | 5th | 6th | 7th | 8th | 9th | 10th | 11th | 12th | K-12 Total | Total Growth | % Growth |
|-------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|------------|--------------|----------|
| 2013/14     | 386 | 413 | 431 | 424 | 441 | 410 | 460 | 430 | 420 | 416 | 399  | 373  | 358  | 5,361      |              |          |
| 2014/15     | 400 | 394 | 405 | 447 | 422 | 430 | 400 | 450 | 443 | 435 | 404  | 382  | 378  | 5,390      | 29           | 0.54%    |
| 2015/16     | 429 | 413 | 403 | 409 | 456 | 423 | 433 | 412 | 456 | 441 | 425  | 400  | 366  | 5,466      | 76           | 1.41%    |
| 2016/17     | 428 | 442 | 409 | 427 | 422 | 475 | 427 | 438 | 405 | 455 | 438  | 415  | 398  | 5,579      | 113          | 2.07%    |
| 2017/18     | 430 | 440 | 465 | 409 | 437 | 440 | 497 | 444 | 431 | 420 | 452  | 435  | 416  | 5,716      | 137          | 2.46%    |
| 2018/19     | 438 | 448 | 453 | 483 | 422 | 451 | 449 | 510 | 437 | 442 | 427  | 443  | 431  | 5,835      | 119          | 2.08%    |
| 2019/20     | 459 | 459 | 468 | 470 | 497 | 431 | 456 | 456 | 510 | 443 | 438  | 430  | 436  | 5,952      | 118          | 2.02%    |
| 2020/21     | 474 | 484 | 482 | 492 | 487 | 510 | 442 | 464 | 451 | 523 | 440  | 439  | 426  | 6,113      | 160          | 2.70%    |
| 2021/22     | 482 | 497 | 505 | 504 | 510 | 501 | 519 | 451 | 460 | 461 | 519  | 444  | 432  | 6,284      | 171          | 2.81%    |
| 2022/23     | 489 | 507 | 515 | 510 | 525 | 530 | 511 | 528 | 448 | 469 | 457  | 518  | 438  | 6,445      | 161          | 2.55%    |
| 2023/24     | 494 | 508 | 525 | 523 | 529 | 543 | 541 | 520 | 523 | 458 | 465  | 456  | 511  | 6,596      | 151          | 2.34%    |
| 2024/25     | 506 | 510 | 525 | 532 | 543 | 547 | 554 | 551 | 516 | 534 | 454  | 463  | 450  | 6,685      | 89           | 1.35%    |
| 2025/26     | 514 | 525 | 527 | 533 | 552 | 562 | 559 | 564 | 547 | 527 | 530  | 450  | 457  | 6,848      | 162          | 2.43%    |
| 2026/27     | 525 | 533 | 542 | 536 | 553 | 572 | 574 | 569 | 559 | 559 | 523  | 527  | 444  | 7,016      | 168          | 2.46%    |
| 2027/28     | 528 | 544 | 551 | 551 | 556 | 572 | 584 | 584 | 564 | 571 | 555  | 520  | 520  | 7,200      | 184          | 2.63%    |

\*Yellow box = largest grade per year

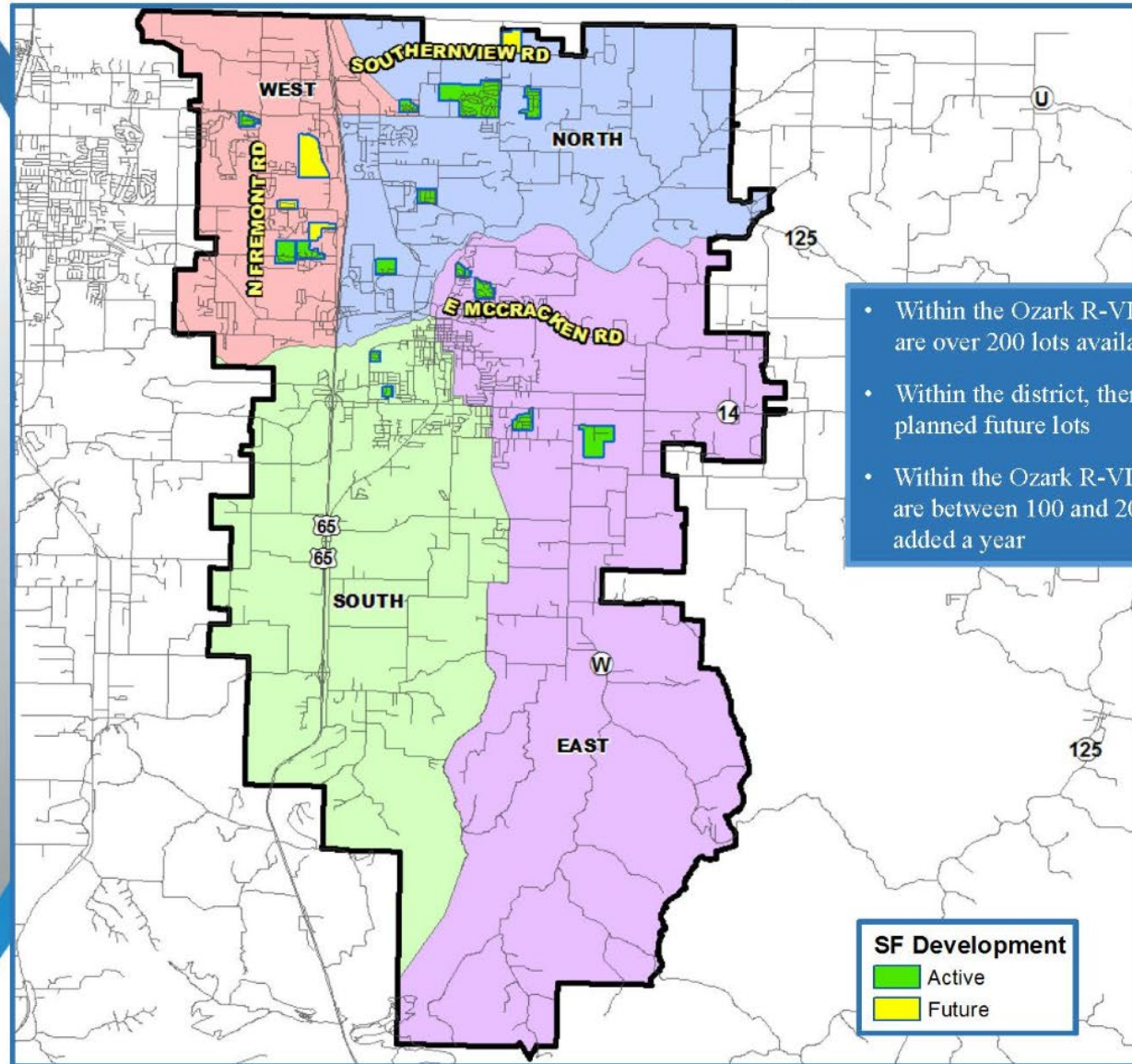
\*Green box = second largest grade per year

- 5 year growth- 729 students
- 2022/23 enrollment- 6,445 students
- 10 year growth- 1,484 students
- 2027/28 enrollment- 7,200 students





# Ozark School District Housing Overview

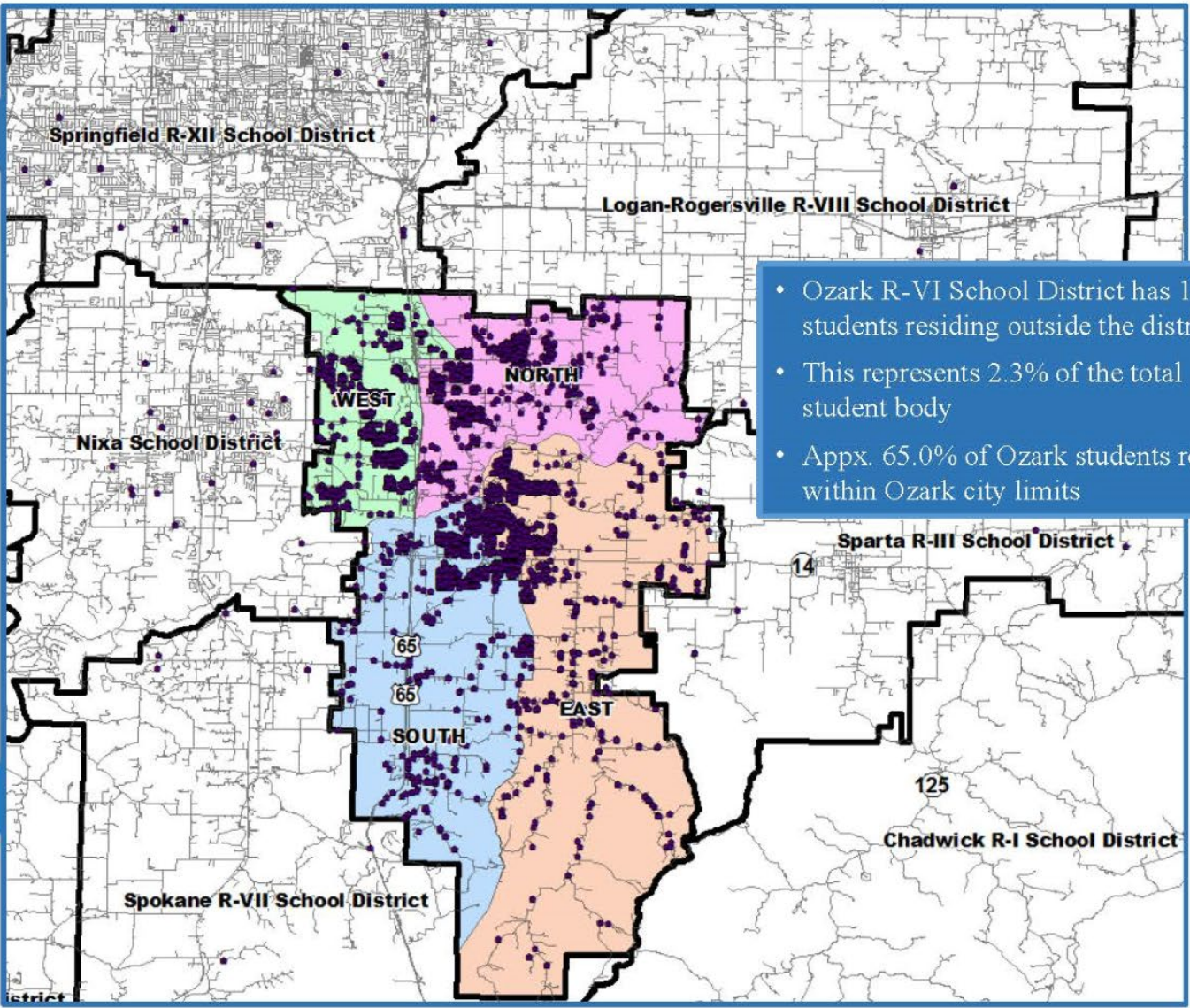


- Within the Ozark R-VI School District there are over 200 lots available to build on
- Within the district, there are more than 900 planned future lots
- Within the Ozark R-VI School District there are between 100 and 200 homes being added a year





# Ozark School District Student Density (Dec 2017)



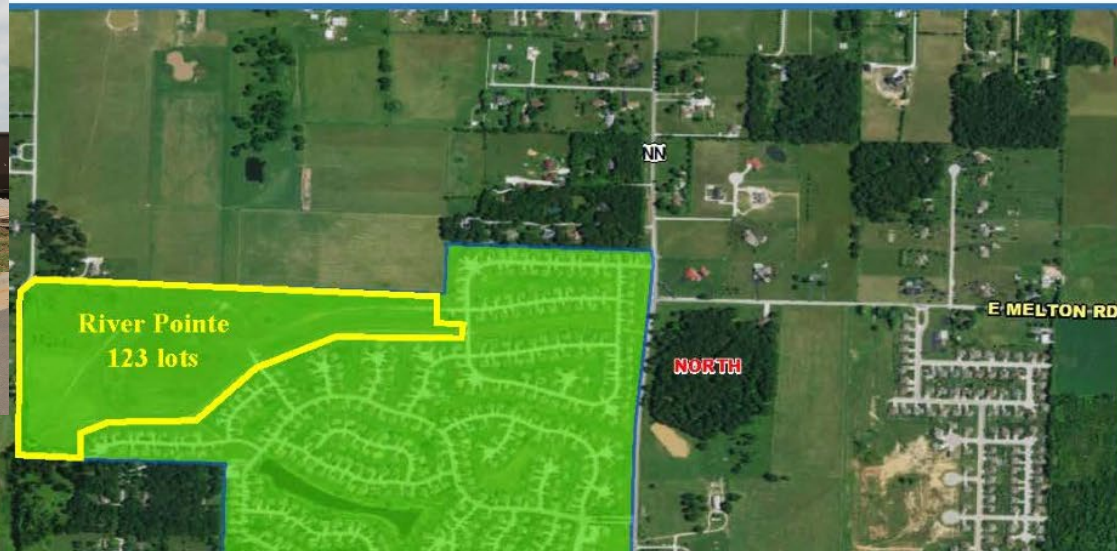
- Ozark R-VI School District has 137 students residing outside the district
- This represents 2.3% of the total student body
- Appx. 65.0% of Ozark students reside within Ozark city limits

\*Out of District – Students whose addresses mapped outside of the district boundaries



## Activity

- Four for sale
- Sixteen under construction



### The Rivers

- 606 total lots
- 123 future lots
- 483 homes occupied
- 2 new phases will be called River Pointe
  - 42 lots in first phase
    - Homes starting Spring 2018
  - 81 lots in second phase
    - In planning stages
- Building 30 homes per year
- \$190K - \$275K
- Current student yield: 0.55
- North Elementary





# Residential Activity

Wellington, Riverwood, and Union Hill

## Union Hill

- 34 total lots
- Appx. 25 homes occupied
- Appx. 3 vacant developed lots
- Appx. 3 homes under construction
- Building 1-2 homes per year
- Current student yield: 0.53
- East Elementary

Complete

- 5 homes under construction
- Building 12-15 homes per year
- \$180K - \$290K
- Current student yield: 0.54
- East Elementary

## Riverwood

- 14 total lots
- Appx. 2 homes occupied
- Appx. 10 vacant developed lots
- Appx. 2 homes under construction
- Building appx. 5 homes per year
- No current students
- East Elementary

TD

SOUTH

Will be complete this year per the builder



# Residential Activity

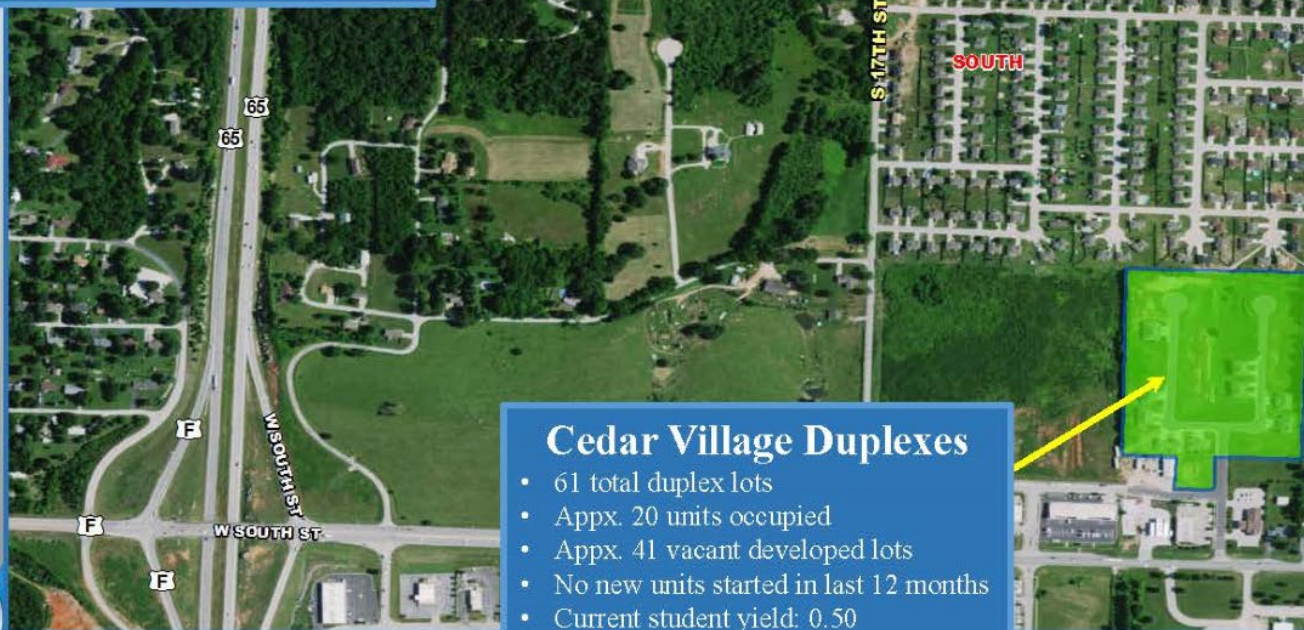
Finley Cottages Duplexes and Cedar Village Duplexes

## Finley Cottages Duplexes

- 42 total units
- Tax credit duplex property
  - 33 affordable units
  - 9 market rate units
- Appx. 10 units occupied
- Appx. 32 units under construction
- Building 10-15 units per year
- 10 current students
- South Elementary

25  
Students

Complete



## Cedar Village Duplexes

- 61 total duplex lots
- Appx. 20 units occupied
- Appx. 41 vacant developed lots
- No new units started in last 12 months
- Current student yield: 0.50
- South Elementary



No Change





# Future Residential Activity

## Olde World Estates

### Olde World Estates

- 357 total future lots
- Final plan approved Aug 2017
- Groundwork beginning Jan 2018
- Home construction to start summer 2018
- Developer anticipates building 100-150 homes per year
- \$199K - \$299K
- West Elementary





# Future Residential Activity

## Eagle Springs



NIREMONT RD

7 Students

W LONGVIEW RD



### Eagle Springs

- 57 total future lots
- Final plat approved Nov 2017
- Groundwork underway
- Home construction anticipated mid 2018
- West Elementary

TD

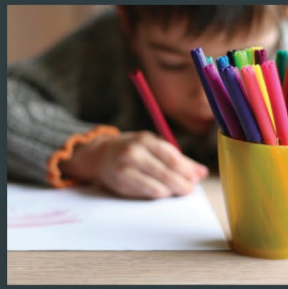
23 Complete and 34 Under Construction

20



# Current Enrollment Compared To Projections

| Building           | Previous Year<br>Ending | End of Year<br>to Start | Current<br>Enrollment | Projection | Variance | Percent of<br>Projection |
|--------------------|-------------------------|-------------------------|-----------------------|------------|----------|--------------------------|
| Tiger Paw          |                         |                         |                       |            |          |                          |
| North              | 639                     | 16                      | 655                   | 644        | 11       | 101.71%                  |
| South              | 643                     | -3                      | 640                   | 648        | -8       | 98.77%                   |
| East               | 685                     | 24                      | 709                   | 716        | -7       | 99.02%                   |
| West               | 671                     | -19                     | 652                   | 688        | -36      | 94.77%                   |
| Middle School      | 947                     | -12                     | 935                   | 959        | -24      | 97.50%                   |
| Junior High School | 850                     | 38                      | 888                   | 879        | 9        | 101.02%                  |
| High School        | 1267                    | 52                      | 1319                  | 1301       | 18       | 101.38%                  |
| Total              | 5702                    | 96                      | 5799                  | 5835       | -36      | 99.38%                   |

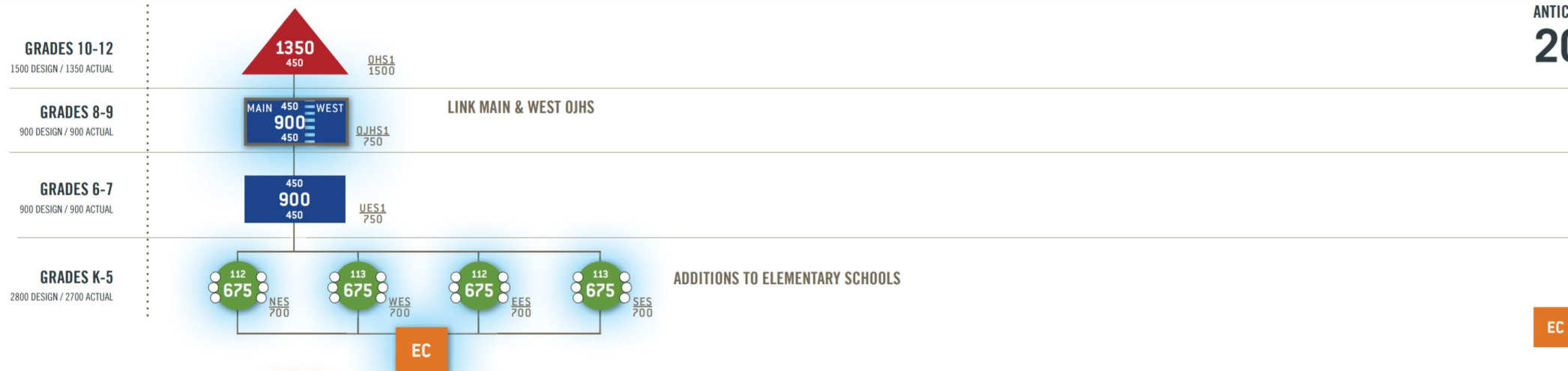
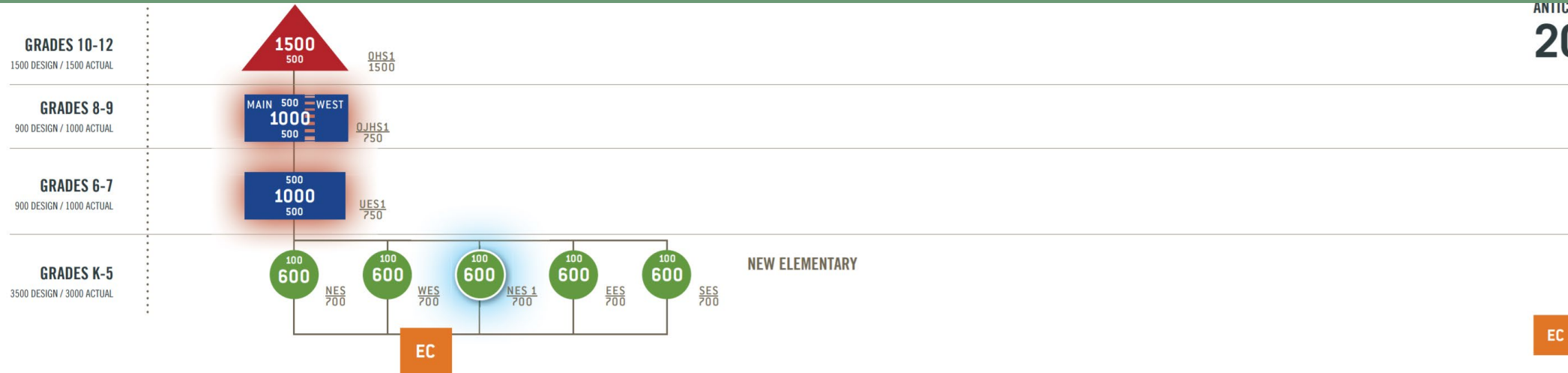


# Hollis + Miller Architects

## OZARK LONG RANGE PLANNING

January 16, 2014

### LONG RANGE OPTION 3C/3D





# Ten Year Forecast

## By Campus

| CAMPUS                          | Current      | ENROLLMENT PROJECTIONS |              |              |              |              |              |              |              |              |              |
|---------------------------------|--------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                                 | 2017/18      | 2018/19                | 2019/20      | 2020/21      | 2021/22      | 2022/23      | 2023/24      | 2024/25      | 2025/26      | 2026/27      | 2027/28      |
| East Elementary                 | 677          | 716                    | 732          | 761          | 782          | 789          | 794          | 798          | 804          | 812          | 818          |
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| South Elementary                | 646          | 648                    | 656          | 694          | 681          | 696          | 697          | 705          | 714          | 720          | 725          |
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| Ozark Junior High               | 851          | 879                    | 953          | 974          | 921          | 917          | 981          | 1,050        | 1,074        | 1,118        | 1,135        |
| <b>Middle/Junior High Total</b> | <b>1,792</b> | <b>1,838</b>           | <b>1,865</b> | <b>1,880</b> | <b>1,891</b> | <b>1,956</b> | <b>2,042</b> | <b>2,155</b> | <b>2,197</b> | <b>2,261</b> | <b>2,303</b> |
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| Middle/JH Percent Change        | 41.10%       | 2.57%                  | 1.47%        | 0.80%        | 0.59%        | 3.44%        | 4.40%        | 5.53%        | 1.95%        | 2.91%        | 1.86%        |
| Ozark High School               | 1,303        | 1,301                  | 1,304        | 1,305        | 1,395        | 1,413        | 1,432        | 1,367        | 1,437        | 1,494        | 1,595        |
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| High School Percent Change      | -23.62%      | -0.15%                 | 0.23%        | 0.08%        | 6.90%        | 1.29%        | 1.34%        | -4.54%       | 5.12%        | 3.97%        | 6.76%        |
| <b>DISTRICT TOTALS (K-12)</b>   | <b>5,716</b> | <b>5,835</b>           | <b>5,952</b> | <b>6,113</b> | <b>6,284</b> | <b>6,445</b> | <b>6,596</b> | <b>6,685</b> | <b>6,848</b> | <b>7,016</b> | <b>7,200</b> |
| District Absolute Change        | 137          | 119                    | 118          | 160          | 171          | 161          | 151          | 89           | 162          | 168          | 184          |
| District Percent Change         | 2.5%         | 2.1%                   | 2.0%         | 2.7%         | 2.8%         | 2.6%         | 2.3%         | 1.4%         | 2.4%         | 2.5%         | 2.6%         |

- Total Elementary enrollment near 3,000 students fall 2021
- Ozark Middle enrollment exceeds 1,000 fall 2022
- Ozark Junior High enrollment exceeds 1,000 fall 2024
- High School enrollment exceeds 1,400 fall 2022



# Focus Groups

- Safety and Security
- Grade Configuration/School Sites and School Size
- Special Education/Early Childhood
- Transportation
- Long Range Planning for Current Facilities (Roofs, HVAC, Activities)
- Financial Planning



# Ozark Long Range Planning Meeting 2018

