

FAFSA/Dream Act Worksheet 2023/2024

Complete this worksheet and bring with you to the workshop!

Student Section:

Full Name (Your full name needs to be exactly as it appears on your Social Security card. *If you are doing the Dream Act it needs to be exactly the same as your school records.)

Last Name: _____ First Name: _____ Middle Initial: _____

Mailing Address

Number and Street: _____

City: _____ State: _____ Zip Code: _____

Social Security Number

FAFSA: Do not provide your Social Security Number if you have a DACA issued SSN

Dream Act: OK to provide DACA issued SSN or ITIN

_____-_____-_____

Driver's License Number (Only if you have one)

Your e-mail address (This e-mail will be used by FAFSA or Dream Act to communicate with you electronically)

Are you a US Citizen? Yes _____ No _____ (*Fill out next line if you are a Permanent Resident)

A _____

What is your marital status? Single _____ Married _____

Have you been in California since before January 1, 2019? Yes _____ No _____

*If not please indicate when you arrived: Month _____ Year _____

Did you work in 2021? Yes _____ No _____ (If NO, you do not have to answer the rest of the questions in the **student section**)

Did you file/will file taxes for 2021? Yes _____ No _____

How much did you earn for 2021? (W2)

\$ _____

What tax form did you file?

1040 _____ Filing status: _____ Adjusted Gross Income: _____

Income tax paid: _____ Exemptions claimed: _____

As of today, what is your balance of cash? (savings/checkings account) \$ _____

*If you are or were in Foster Care, are a "Ward of the Court", or will be providing more than 50% of the financial support of a child between July 1, 2023 and June 30, 2024 you are **INDEPENDENT** and will not need to provide Parents' Information and you may **STOP HERE**.

Parent Section:

As of today, what is the marital status of your parents?

Never Married____ Married or Remarried____ Unmarried and both parents living together____
Widowed____ Divorced or Separated____

Month and year legal parents were married, remarried, separated, divorced, or widowed:

Month:____ Year:____

Parent 1 Information

Last name:____ First name initial:____ Date of Birth:____/____/____

Social Security Number: (*If your parent does not have a SSN put all zero's. If you are completing the Dream Act put your parent's ITIN number, if parent does not have either put zero's)

____-____-____

Parent 2 Information (Stepparent if Parent is remarried)

Last name:____ First name initial:____ Date of Birth:____/____/____

Social Security Number: (*If your parent does not have a SSN put all zero's. If you are completing the Dream Act put your parent's ITIN number, if parent does not have either put zero's)

____-____-____

What is your parents' state of legal residence? _____

Did your parents start living in CA before January 1, 2019? Yes____ No____

If the answer is NO, put the month and year when they came to this state: Month:____ Year:____

Have your parents completed their IRS income tax return?

Completed____ Will file____ Not going to file____

How much did Parent 1 earn for 2021? (W2)

\$ _____

How much did Parent 2 earn for 2021? (W2)

\$ _____

What tax form did they file?

1040____ Filing status:____ Adjusted Gross Income:____

Income tax paid:____ Exemptions claimed:____

As of today, what is their balance of cash? (savings/checkings account) \$ _____

*Use information from 2021 income tax return. If parents are remarried, you have to include your stepparent's information. If parents are divorced, separated, or never married and don't live together, you only use one parent's information. Use the one who you are either with more than half time or who provides more than half of the support. If it's 50/50 for everything, choose one parent whose info you will provide.