



Estancia High School All Sports Boosters Summary

Use Estancia Boosters (EHSASB) as Umbrella Organization via Fiscal Sponsorship

Fully Compliant
CA Nonprofit Corporation And
US IRS & CA FTB Tax-Exempt

Board Of Directors
To Provide Experienced Guidance,
Oversight, Compliance, and Tax Filings

Each Booster Club Has Its Own Bank
Account With President & Treasurer of
EHSASB & Booster Club As Four Signees

Each Booster Club Transfers Their
Treasurer and Treasury Responsibility To
EHSASB For Oversight & Supervision

Each Booster Club Operates Via an
Advisory Committee Under The Terms
of Comprehensive Fiscal Sponsor
Agreement, Thus Each Is Now Part Of A
Fully Compliant CA Nonprofit
Corporation AND US IRS & CA FTB Tax-
Exempt For \$50/Year CY16-17 Fee

Estancia High School All Sports Boosters (EHSASB) aka Estancia Boosters
CA SoS: #C3494102
CA AG: #CT0197822
US IRS EIN: #46-0762807
US IRS 501(c)(3): Subordinate Member of Parent Booster USA's Group Exemption #5271
Fiscal Year: 7/1 – 6/30

<u>Fiscal Sponsor</u> Provides Admin. Services Via Board Of Directors	<u>Executive Board</u> President: Rich Rutledge Vice President: Hydee Beth Secretary: Carolyn Leenerts Treasurer: Mella Hume Vice President(s) - Each Sponsored Organizations Advisory Committee President				
	Boys Golf Boosters Union Bank Account	Girls Golf Boosters Union Bank Account	Boys Basketball Boosters Union Bank Account	Girls Volleyball Boosters Union Bank Account	Your Program Boosters Union Bank Account
	Boys Golf Boosters Treasurer	Girls Golf Boosters Treasurer	Boys Basketball Boosters Treasurer	Girls Volleyball Boosters Treasurer	Your Program Boosters Treasurer

<u>Sponsored Organization</u> Provides Program Services Via Advisory Committee	Boys Golf Boosters	Girls Golf Boosters	Boys Basketball Boosters	Girls Volleyball Boosters	Your Program Boosters
	President Secretary Treasurer VPs (2)	President Secretary Treasurer VPs (2)	President Secretary Treasurer VPs (2)	President Secretary Treasurer VPs (2)	President Secretary Treasurer VPs (2)

Estancia High School All Sports Boosters Responsibilities



ESTANCIA HIGH SCHOOL
ALL SPORTS BOOSTERS

Use Estancia Boosters (EHSASB) as Umbrella Organization via Fiscal Sponsorship

National Network of Fiscal Sponsors

Guidelines and Recommended Best Practices for Comprehensive Fiscal Sponsorship

1. Public Interest Mission and Program Focus

The fiscal sponsor expresses a clear mission intended to advance the public interest, and all programs and related activities support that mission.

2. Legal, Tax and Regulatory Compliance

The fiscal sponsor fulfills all legal, tax and regulatory requirements of philanthropic and charitable nonprofit organizations and complies with the letter and the spirit of all laws.

3. Fiscal Integrity

The fiscal sponsor manages all funds, assets and other resources under its control with a high degree of responsibility, integrity, transparency and accountability.

4. Administrative and Operational Integrity

The fiscal sponsor manages all administrative duties and responsibilities professionally and with a high degree of integrity and accountability.

5. Board Accountability, Ethical Conduct and Governance

The fiscal sponsor's board of directors governs ethically, avoiding conflicts of interest in conducting the affairs of the organization and in carrying out its legal, fiduciary and policy making responsibilities. This active and engaged board of directors serves as the ultimate governing body of all fiscally sponsored projects.

6. Assessing and Selecting Projects

The fiscal sponsor engages in a clear, systematic process when assessing and selecting projects for sponsorship.

7. Fiscal Sponsor Service Commitment to Projects

The fiscal sponsor pursues its public interest mission through the projects it sponsors; recognizes and respects project leaders for their knowledge, skill and expertise; and, places a high priority on encouraging and facilitating efficacy in its projects to achieve beneficial societal ends.

8. Expectations of Projects

The fiscal sponsor expects project leaders to adhere to clearly stated standards of ethical conduct, organizational policies and operational procedures.