



MT. DIABLO UNIFIED SCHOOL DISTRICT
Office of General Counsel
Benefits Office
(925) 682-8000 x 4152
Fax: (925) 680-2505
benefits@mdusd.org

Retired and You or Your Spouse are Turning 65?

CalPERS will mail you information on the options for you and/or your spouse of canceling your medical plan or enrolling in a Supplemental Medicare plan 3-4 months prior to turning 65. You and your spouse become eligible for Medicare the first of the month in which you each turn 65. You can start the process of enrollment up to 3 months prior to your 65th birthday. You must go to the Social Security Administration to enroll in Medicare Parts A & B. If enrolling in a CalPERS Supplemental Medicare plan, **do not enroll in Part D**. The CalPERS Supplemental Medicare plans will enroll you in Part D (prescription coverage) when you enroll in one of their plans.

You must contact CalPERS at 1-888-225-7377 to let them know if and/or when you want to cancel your medical plan or if you want to enroll in a CalPERS Supplemental Medicare plan. CalPERS will process the cancelation or plan change for you.

You must notify the District's Benefits Office at (925) 682-8000, ext. 4152 or benefits@mdusd.org of any changes concerning your CalPERS medical plan so an adjustment can be made to the medical premium reimbursements from the District. CalPERS does not notify the District of any changes to retirees' medical plans. It is the responsibility of the retiree to notify the District.

If your spouse turns 65 before you (District retiree), and we reimburse you for a two-party plan, your plan would change to either a Combo Plan or a one-party plan, depending on what your spouse chooses to do at age 65. If CalPERS is not notified in a timely manner of your changes upon turning 65, it could have an adverse effect on your retirement check. If you do not notify the District when changes are made, you may be reimbursed too much money and we will need to collect the overpayment from you.

If you (District Retiree) are turning 65, the District will mail you a reminder notice that we will no longer be reimbursing you for your medical premiums. The date of your last reimbursement is on the *Medical and Dental Benefits at Retirement* form you receive when you retire.

If your spouse is turning 65 and the District reimburses you for your spouse's medical (up to when you turn age 65), we will adjust the reimbursement to coincide with the Supplemental Medicare plan enrollment (instead of the Basic plan), or cancel when we have been notified by you in writing.

If you are also receiving Retiree Dental benefits, you will be notified of the last day of coverage and will be offered the opportunity to enroll in COBRA Dental at age 65 for a maximum of 36 months.