



TOGETHER WE ARE  
BUILDING A LEGACY  
*Be a Part of Something Big!*

Secure a Special Place in History for Your Class at  
The Bolles School with a Gift that Lasts Forever



“Establishing a Class Endowment is a chance for Alumni to show our ongoing support and appreciation with a gift that will grow and benefit the School in perpetuity.

I can't think of a better tribute to our own Bolles experience than helping to provide that experience for future generations!”

— *Richard Dostie '72*  
**Class Representative**



Bolles Class of '72 Reunion Weekend 2022



Dear Bolles Alumni,

Each alumni class has an opportunity to make history and build on the Bolles legacy by creating a Class Endowment. It's an exciting chance to join your classmates and make a difference for generations to come. We know that working together, we can exceed all expectations!

Each class that establishes an Endowment (named for their graduation year) will be recognized at Homecoming and Reunion annually and listed on the [Alumni+](#) portal.

Now is your time to grab the spotlight, create a permanently endowed fund, and let the whole Bolles community know that your class stands strong for the future of our School. Year after year, for new opportunities and critical needs alike, your Class Endowment will provide vitally important funds when Bolles needs them most.

A cumulative gift of \$50,000 will establish a permanent endowment named for your class at Bolles. I challenge you and your classmates to not only be one of the first to create an endowment, but also to be the Class with the highest participation rate. Let's make history together and show everyone our unwavering support for Bolles, today and in the future!

Sincerely,

A handwritten signature in blue ink that reads 'Justin Hart'.

Alumni Board Chair Justin Hart '00

## WHAT IS A BOLLES CLASS ENDOWMENT?

- A Bolles Class Endowment brings together Alumni from a specific graduating Class who work collaboratively to create transformative and permanent support for their beloved alma mater, The Bolles School.
- Class Endowments powerfully contribute to the longevity and sustainability of the Institution.
- While the corpus (or principal) of the gift remains intact forever, in fact, it actually grows over time.
- Through careful investments, managed by the Board of Trustees, Head of School, Chief Financial Officer and outside investment advisors, Bolles Class Endowments provide a revenue stream that enables the School to meet emerging needs and exciting opportunities that present themselves each year, in perpetuity.
- A Bolles Class Endowment is a unique and powerful way for a Class to make their own distinct, collective mark on The Bolles School.

### Growth based on initial \$100,000 principal



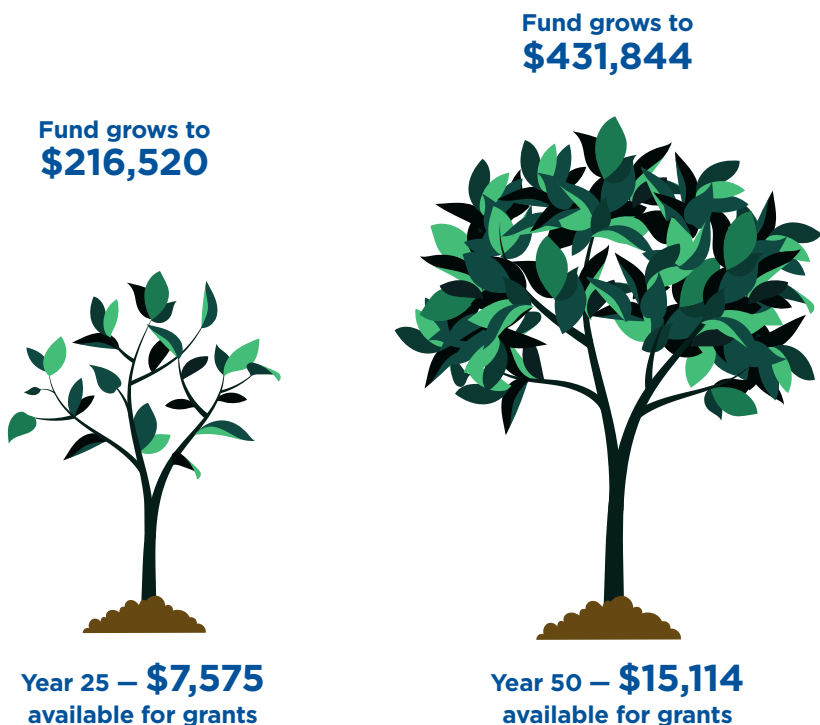
## THE IMPORTANCE OF A BOLLES CLASS ENDOWMENT

Unlike public schools and universities, The Bolles School does not receive government support. The School is funded solely by tuition and the generosity of philanthropic alumni, parents, grandparents and other donors.

Endowment revenue generated by interest income is an important component for Bolles' funding allocation, particularly with regard to ensuring the School's longevity and sustainability.

Your Class Endowment will be there to help in the most exciting and challenging times.

Alumni have different financial capabilities but by working together, you and your classmates can make a Class Endowment happen! Every gift will make an impact!





## HOW MUCH IS ENOUGH?

Because only the interest is used, endowments must be sizable to generate sufficient revenue to make a difference. For Bolles to be aligned with its peers in sustainability, our Endowment should be at least \$120 million. Today, however, it stands at \$23,210,191, roughly 20% of that.

Your Class Endowment gift will begin changing that dynamic today! It will ensure that Bolles is able to continue its mission of equipping students to serve and succeed in a global society – while guaranteeing that your Class is recognized as a leader in Alumni philanthropic history.

It's no secret that the most revered and successful independent schools are those with the largest endowments.

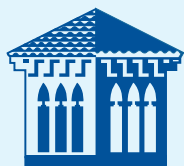
A cumulative gift of \$50,000 will establish a permanent endowment named for your class at Bolles. Reach out to Julia Kalinski, Bolles Director of Alumni Engagement at [kalinskij@bolles.org](mailto:kalinskij@bolles.org) or (904) 256-5014 for more details.

“Endowment-building is one of the most powerful things you can do for an institution you love, because endowment income is essential for longevity and sustainability. What other gift grows over time, is never used up and continues to benefit the recipient annually in perpetuity?”

— Carol Nimitz, CFRE  
Chief Advancement Officer

# FAST FACTS

## ABOUT YOUR BOLLES CLASS ENDOWMENT



**Your Class Endowment will make you a permanent part of Bolles history.**



**An endowment is forever — the capital is never touched.**



**A Bolles Class Endowment may be established with \$50,000 created through a cumulative gift from classmates working together and contributing different amounts in accordance with their philanthropic plans.**

**Every donor to a Bolles Class Endowment fund will receive an informative report each year detailing your Endowment's growth and its' significance to the School.**



**A Bolles Class Endowment will provide funding and support in perpetuity for our beloved School, just as your gift will be recognized and honored forever.**



LET'S BUILD  
THE FUTURE  
TOGETHER!



**Bolles.org**