



Citizen-Led Oversight Committee 2023 Referendum School Board First Quarter Update

May 2, 2023

Where Learning Leads the Way!

Citizen-Led Oversight Committee (CLOC)



- The CLOC is an independent group of volunteers who monitor all referendum building projects, schedules, budgets and expenditures. Quarterly reports from the CLOC are presented to the Beaufort County Board of Education and posted to this website. Minutes/Presentations of CLOC meetings are posted once approved by the committee.
- CLOC members bring a wide variety of professional experiences to their tasks. Members include CPAs, urban planners, civil engineers and project managers.
- The committee serves as an independent watchdog by monitoring projects and spending and then reporting directly to the public and the Board of Education.

CLOC's Mission



Independently monitor **all building projects, schedules, budgets, and expenditures** from the Beaufort County School District's Nov. 2019 Bond Referendum, thereby ensuring proper use of Beaufort County taxpayer funds and superior facilities for Beaufort County students.



Project Updates – Large Scope

Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



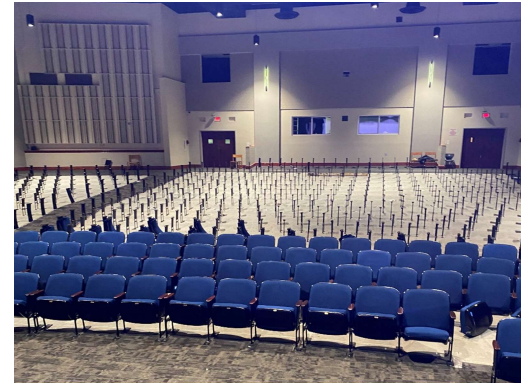
- Under Budget
- Schedule

Funding: 2019 Referendum

Total Referendum Funding
(03/31/2023): \$56,075,773

Encumbered & Paid
(03/31/2023): \$55,154,575

Paid to Date
(03/31/2023): \$45,876,189



Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



School Code - Project (Project Manager)	Scope	Budget	Schedule
92 - Battery Creek High School (AM)	Renovations	●	●
	CATE Expansion	●	●
	Safety/Security	●	●
	Technology /Infrastructure	●	●
	Athletics	●	●

- Bldg. “A” (2-Story Classroom Bldg.): PA System Owner training is being coordinated to occur in August 2023
- Bldg. “B1” (Front Office/Guidance): Front office desk installation is scheduled to occur during Spring Break 2023
- Bldg. “B2 and C2” (General Classrooms and Staff Office): Punch list continues to progress; Students and Staff have occupied the spaces; Completion of the punch list is scheduled to occur during Spring Break 2023
- Bldg. “C1” (Media Center and Support Spaces): OSF Final occurred on March 16th; Furniture arrived on March 30th; Student corridor is scheduled to reopen the week of April 3rd; Media Center is scheduled to open after Spring Break
- Bldg. “E” (PAC): Demo is 85% complete; Phase 1 is scheduled to begin the week of April 3rd; Phase 2 is scheduled to begin in May 2023

Battery Creek High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



- Bldg. “F” (New Art Suite and Band): Band room demo is 50% complete; Overhead HVAC rough-in remains at 75% complete; Overhead electrical rough-in is 75% complete; Fire protection tie in is scheduled to occur during Spring Break 2023; OSF Overhead inspection is being coordinated to occur in May 2023
- Building “G1” (Main Gym): Gym floor refinishing is complete
- Bldg. “G2 Auxiliary Gym” (Locker Rooms, Training Room, Classroom): Majority of Mechanical, Plumbing and Electrical (MEP) punch list items are scheduled for completion during Spring Break; Remaining items will be complete during Summer 2023
- Bldg. “J” (CTE, Culinary Kitchen and Welding): Culinary demo is complete; Underground work is ongoing; Completion is scheduled to occur prior to the return of Staff in August 2023
- Site Athletics:
 - AA Ticket Booth/BB Concessions/CC Field House: Installation of cameras continues to progress
 - Site Utilities: Hargray is pending the receipt of one component to finalize Fiber installation; Power pole removal will be completed by Dominion once Hargray completes Fiber installation
 - Fields: Well pump has been energized; Landscaping is scheduled for completion in April 2023

Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



● Under Budget

● Schedule

Funding: 2019 Referendum

Total Referendum Funding
(03/31/2023): \$68,903,283

Encumbered & Paid
(03/31/2023): \$67,327,253

Paid to Date
(03/31/2023): \$40,515,853



Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



School Code - Project (Project Manager)	Scope	Budget	Schedule
83 - Robert Smalls International Academy (AM)	School Replacement	● 1	●
	Playgrounds	●	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

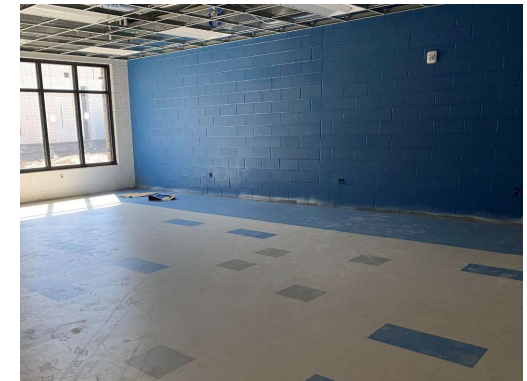
- Electrical switchgear from Dominion has arrived onsite; Yellow status has returned to green
- Area “A” (Gym): Green face brick is scheduled to arrive in May 2023; Overhead rough in for Electrical is 25% complete; HVAC is 50% complete; Plumbing is 85% complete; Fire Sprinkler is 10% complete; OSF Overhead inspection is being coordinated to occur in May 2023
- Area “B” (2-Story Small Classroom Wing): 2nd floor overhead electrical is 70% complete; Electrical mezzanine rough-in and ductwork is 90% complete; Classroom painting is approximately 60% complete; Fire Suppression installation is 80% complete; OSF Overhead inspection is being coordinated to occur in May 2023



Robert Smalls International Academy (LS3P Associates, Ltd./J.E. Dunn Construction Company)



- Area “C” (2-Story Large Classroom Wing): Mezzanine rough-in continues to progress and is 99% complete; Mezzanine trim out is ongoing; Connector hallway window installation is scheduled to occur in April 2023; Art classrooms window installation is complete; Lighting installation is complete; Structured Cabling is complete; OSF 1st floor overhead inspection occurred on March 29th
- Area “D” (Front Office and Media Center): Overhead Electrical work is 85% complete; Curtain wall installation is scheduled to occur the week of April 3rd; Corridor Painting continues to progress; OSF Overhead inspection is being coordinated to occur in April 2023
- Area “E” (Cafeteria/Kitchen and Mechanical Yard): Mechanical rough-in is complete; Dominion is currently installing the electrical switchgear; Switchgear is scheduled to be energized the week of April 3, 2023; Electrical Breakers supporting switchgear are pending arrival; Electrical trim out in the Mechanical room will begin once the missing breakers arrive onsite; Drywall installation is complete; Glazing is 99% complete
- Site Utilities: BJWSA and BCSD continue to work towards a resolution of the water and sewer line extensions



Hilton Head Island Middle School (LS3P Associates, Ltd./Thompson Turner Construction)

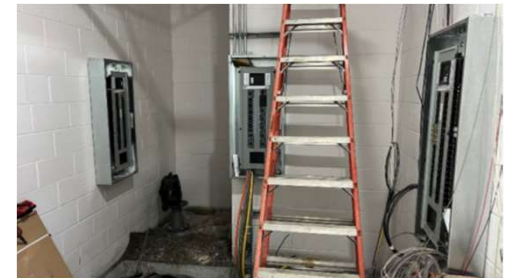


School Code - Project (Project Manager)	Scope	Budget	Schedule
87 – Hilton Head Island Middle School (TS)	Safety/Security	●	●
	Renovations	● 1	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

- Overhead Mechanical, Electrical and Plumbing is complete; TTC is addressing 3rd party inspection comments and are scheduled to complete corrections in April 2023; OSF Overhead Inspection is being coordinated to take place in June 2023
- Installation of new security cameras is 95% complete; Interior painting is 50% complete; Site grading is complete; Windows and storefront installations are scheduled to begin when equipment arrives the week of April 17th
- Testing of structured cabling is complete
- Remaining PA/Intercom device installations for the modular classrooms are scheduled for completion after Audio Enhancement equipment arrives onsite



Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./M.B. Kahn Const. Co.)



School Code - Project (Project Manager)	Scope	Budget	Schedule
96 - Hilton Head Island High School (TS)	Advanced Design – Addition and Building Renovations	● 1	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

- Final Master Plan concept was selected on March 10, 2023
- Schematic Design (SD) documents for Phase 1 (Addition) and Phase 2 (Building Renovations) were received on March 31, 2023; SD review comments have been provided to architect
- RFP 23-012 (Construction Manager for HHIHS Addition and Renovations): At the April 4, 2023 Board meeting, the Board approved the selection of M.B. Kahn Construction Co.
- Design Development (DD) documents for Phase 1 (Addition) commenced on April 17, 2023
- A “Birdseye” rendering is scheduled to be presented to the District on or before April 28, 2023

Bluffton High School (Jumper Carter Sease Architects/M.B. Kahn Construction Co., Inc.)



School Code - Project (Project Manager)	Scope	Budget	Schedule
98 - Bluffton High School (TS)	Safety/Security	●	●
	Technology /Infrastructure	● 1	●
	Athletics	● 1	●

Status Flag Comments:

● 1 See 2019 Referendum Project Contingency Log for details

- Fieldhouse and Wrestling Room: Accent brick is scheduled to arrive the week of April 3rd
- Overhead MEP is complete; Designer is coordinating OSF Overhead Inspection to take place in mid-April 2023
- Existing Fire Alarm is currently ongoing maintenance troubleshooting; The BDA testing by the local Fire Department is being rescheduled to occur in April after the Fire Alarm troubleshooting is complete



Project Updates – Medium/Small Scope

- Medium/Small Projects Typically Include Safety/Security, Technology/Infrastructure, Playground or Athletic Scopes
- All Projects are underway using 89 individual project scope packages
 - Planning Phase: 01
 - Design Phase: 04
 - Bid/Award Phase: 08
 - Const. Phase: 25
 - Closeout Phase: 19
 - Completed: 32
 - Sub-Total: 89
- Status: ●
- Supply Issues continue to be a concern for these limited scope projects
- PM's managing issues closely to keep projects on schedule



Project Closeouts

Project Closeouts



PROJECT CLOSEOUT				
Project (Project Manager)	Scope	Target CO	Actual CO Date	Comments
Beaufort Elementary School (AM)	Safety/Security; Renovations; Technology/Infrastructure; and Playgrounds	Q3 2022	Q1 2023	Project closeout has been completed
Beaufort High School (MK)	Athletics Phase 1: Turf Field; BB/SB Dugouts; Press Boxes; Fencing Safety/Security: Vestibule	Q1 2021	Q3 2022	Project closeout has been completed
Beaufort High School (MK)	Safety/Security and Technology/Infrastructure	Q4 2022	●	As-Built Drawings from subcontractors are pending completion of punch-list work; Project closeout documentation to be reviewed after receipt of As-Built drawings
Bluffton Elementary School (TS)	Playground	Q3 2022	●	CO documents have been approved. Final closeout to occur when remaining referendum scope has been completed in Q3 2023
Broad River Elementary School (AV)	Playground	Q3 2022	●	Final Cost of the Work Amendment is being routed for signatures
Coosa Elementary School (MK)	Tech./Infra.: Generator Replacement	Q1 2021	Q3 2022	Project closeout has been completed
Hilton Head Island Elementary School (TS)	Playground	Q3 2022	●	CO documents have been approved. Final closeout to occur when remaining referendum scope has been completed in Q2 2023
Hilton Head Island Elementary School (TS)	Safety/Security and Technology/Infrastructure	Q3 2022	●	Project Manager has requested supportive documentation so that the Final Cost of the Work Amendment may be prepared
Hilton Head Island High School (TS)	Athletics – Phase 1 Stadium Lights	Q4 2021	Q1 2022	Project closeout has been completed
Hilton Head Island School for Creative Arts (TS)	Playground	Q3 2022	Q1 2023	Project closeout has been completed
HE McCracken Middle School (TS)	Athletics Phase 1: Bleachers; Reno Locker Room & Weight Room	Q3 2022	●	CO documents have been approved. Final closeout to occur when remaining referendum scope has been completed (see item below)
HE McCracken Middle School (TS)	Safety/Security and Technology/Infrastructure	Q3 2022	●	Pending PA system completion in April 2023 prior to requesting supportive documentation for Final Cost of the Work Amendment
Lady's Island Elementary School (AV)	Phase 1: Safety/Security; Technology/Infrastructure; and Playgrounds	Q3 2022	●	Final Cost of the Work Amendment is being routed for signatures; Final Pay App has been requested
Lady's Island Middle School (MK)	Safety/Security: Vestibule	Q1 2021	Q2 2022	Project closeout has been completed
Lady's Island Middle School (MK)	Technology /Infrastructure	Q3 2022	Q3 2022	Project closeout has been completed

Project Closeouts



PROJECT CLOSEOUT				
Project (Project Manager)	Scope	Target CO	Actual CO Date	Comments
May River High School (AM)	Addition	Q2 2021	Q3 2021	Project closeout has been completed.
MC Riley Elementary School (TS)	Playgrounds	Q1 2022	Q1 2022	Project closeout has been completed
Okatie Elementary School (TS)	Playground – Phase 1	Q2 2021	Q3 2021	Project closeout has been completed.
Red Cedar Elementary School (TS)	Safety/Security: Speed Bump	Q1 2021	Q2 2021	Project closeout has been completed
Red Cedar Elementary School (TS)	Playgrounds	Q4 2021	Q4 2021	Project closeout has been completed
Right Choices (MK)	Safety/Security: Secure Vestibule	Q2 2021	Q3 2022	Project closeout has been completed
Right Choices (MK)	Safety/Security - Includes Limited Tech./Infra.	Q3 2022	Q3 2022	Project closeout has been completed
River Ridge Academy (TS)	Additions	Q1 2021	Q4 2021	Project closeout has been completed
St Helena Early Childhood (MK)	Playground	Q1 2021	Q2 2022	Project closeout has been completed
St Helena Elementary School (AV)	Phase 1: Safety/Security; Technology/Infrastructure	Q1 2023	●	Final Closeout Amendment is being routed for signatures; Final Pay App has been requested
Whale Branch Early College High School (MK)	Athletics: Turf Field	Q1 2021	Q2 2022	Project closeout has been completed



Financial Update

Financial Update



- All budgets continue to be tracked and are equal to or are greater than dollars approved by the referendum
- Individual budgets have been adjusted supported by the referendum contingency and bond premiums
- The dollars spent and encumbered did not exceed the budgeted project total
- The dollars spent per project did not exceed the estimated project percent completed
- Material and Construction Cost continues to challenge cost control and schedule

Financial Updates



Financial Update ●

Budget Summary 03/31/23

Beginning Original Budget	\$344,610,000
Bond Premium Board Increase	<u>\$31,100,000</u>
Current Budget	\$375,710,000

Paid and Committed Through 03/31/23 \$335,816,424 (89.38%)

**Total Remaining Funds to Commit
(Including Contingency)** \$39,893,575 (10.62%)

Contingency Activity in March 2023

Savings Returned	\$28,794
Contingency Used	\$11,806

Contingency Remaining \$8,807,285



Thank You Questions

Where Learning Leads the Way!