

403(b) and 457(b) Advisor Contact List

Wilson School District

Company	Representative	Phone	E-mail
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Equitable Life Insurance	Alison Althof Anthony Silva	480-444-3792 480-444-3710	Alison.althof@equitable.com Anthony.Silva@equitable.com
Fidelity Investments	Self-Direct Option Only	800-434-0860	www.403b.com
GWN	Todd Sepp	520-240-8973	toddsepp@retirementplanprofession als.com
Horace Mann	Susan Underhill	602-781-1180	Susan.underhill@horacemann.com
Lincoln Investment	Jeff Wilhelms	877-469-7377	Jwilhelms@lincolninvestment.com
National Life Group	Richelle Melde	602-326-4397	rmelde@appreciationfinancial.com
PlanMember Services	George Fraunces	623-850-0016	george@121ws.com

Security Benefit Group	Stephen Otis Carlson	480-831-5645	carlsons@financialnetwork.com
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