Clear Form

WASHINGTON STATE Department of Retirement Systems

Plan 3 Change of Investment Program

Use this form to change the investment program for your future contributions.

Give completed form to your employer.

Need help? Contact DRS.
800.547.6657 or 360.664.7000
TTY: 711 • *www.drs.wa.gov*

Any contributions made prior to this change and the earnings generated by those funds will remain in the current investment program unless you request their transfer. To transfer fund balances between investment programs contact Empower Retirement. See the Plan 3 Investment Guide for more information.

Personal Data – to be completed by Member

Check your Retirement System: ☐ PERS ☐ TRS ☐ SERS

Social Security Number	Maiden Name

Last Name

First Name

Change of Investment Program – to be completed by Member

Choose an investment program. If you do not choose an investment program, you will be defaulted into the Self-Directed Investment Program and all of your contributions will be invested in the Retirement Strategy Fund that assumes you'll retire at age 65.

☐ **Washington State Investment Board (WSIB) Investment Program**

☐ **Self-Directed Investment Program**
You must choose how your contributions will be invested. You may do so online at *www.drs.wa.gov/plan3*, or by phone at 888-327-5596. If you do not choose your investment allocations, your contributions will be invested in the Retirement Strategy Fund that assumes you'll retire at age 65.

You can obtain information about both investment programs by contacting Empower Retirement at 888-327-5596.

Member Signature (required)	Date

Return completed form to your employer.

The Department of Retirement Systems (DRS) requires you provide your Social Security number for this form.

- DRS will use your Social Security number as a reference number and to ensure that any funds disbursed under your account are correctly reported to the IRS.
- DRS will not disclose your Social Security number unless required to by law.
- Internal Revenue Code sections 6041(a) and 6109 allow DRS to request your Social Security number.