

# PUBLIC SCHOOLS of the **TARRYTOWNS**

## 2019-2020 Budget Worksession

March 16, 2019



# Budget Worksession Agenda

Saturday, March 16, 2019

8:30 AM – 11:30 AM

- Budget Process Overview
- Transportation
- Operations & Maintenance
- Curriculum & Instructional Technology
- Central Administration
- Overview of Budget & Revenue

# Budget Development Process Overview

<b>November 2018</b>	Budget guidelines and packets distributed to the leadership team to begin 2019-2020 budget development
<b>December 2018</b>	Business Office begins development of budget documents
<b>January 2019</b>	Business Office collects budget workbooks from leadership team. Superintendent of schools and cabinet hold budget review sessions with building and department leadership. Board of Education and community review budget overview and assumptions
<b>February 2019</b>	Ongoing budget development with district leadership and submission of the Property Tax Cap calculation to the Office of the New York State Comptroller
<b>March 2019</b>	Superintendent of Schools completes budget review. Budget projections are distributed to the Board of Education and community budget development work sessions are held for additional input. Legal notices are published in the district's official newspaper
<b>April 2019</b>	Board of Education finalizes and adopts the 2019-2020 Budget. School district submits the New York State Property Tax Report Card information and other required supplemental reports. The district prepares the final budget document for public distribution
<b>May 2019</b>	The District holds a public hearing on the 2019-2020 Budget. The annual budget vote including election of Board trustees and other propositions to be held on May 21, 2019.

# Annual Budget Vote

Budget Vote to be held on Tuesday, May 21, 2019

Polls open from 7:00 AM – 9:00 PM

Polling at Two Locations:

- Winfield L. Morse Elementary School
- Washington Irving Intermediate School

# *Public Schools of the Tarrytowns*

## Mission Statement

The mission of the Public Schools of the Tarrytowns is to empower students to make informed choices and assume responsibility for their own actions as they become self-directed, lifelong learners who are committed and able contributors to a sustainable local and global society. In partnership with our diverse community, we promote continuous growth through active engagement in a personalized learning environment characterized by high expectations and academic rigor in a climate of collaboration and mutual respect.

# Guiding Principals

- Consider impact to students for all decisions
- Align decisions to District goals and mission
- Consider economic climate while staying within the tax levy cap
- Evaluate appropriated fund balance and transfer to capital

# Budget Highlights

- Increased office support in Transportation, Human Resources and Business Office
- Increase of 1.0 Instructional Technology Teaching Assistant to support libraries and technology
- Enhances district oversight of technology infrastructure
- Provides for required maintenance and improvement of our facilities and transportation department
- Stays within the tax levy cap requirements

# 2019-2020 Staffing

Grades K -5

- John Paulding
  - Informational Technology Teaching Assistant (.5)
- Winfield L. Morse
  - Informational Technology Teaching Assistant (.5)
  - Dual Language Teaching Assistant (1.0)
  - Bus Aides for Afternoon Runs (Hourly) \**Unbudgeted 2018-2019 Expense*
- Washington Irving
  - Special Education Teacher (1.0) – Grant Funded



# 2019-2020 Staffing

Grades 7 - 12

- Middle School
  - Guidance Counselor (1.0) \**Oversee 19-20 Elementary Guidance Curriculum Mandate*
- High School
  - Social Worker (.4) increase to full-time – Grant Funded
  - AP Boot Camp Enhancement (Hourly)

# 2019-2020 Staffing

## District Wide

- Elementary Speech Teacher (.5) increase to full-time
- Transportation
  - Office Assistant (.5)
- Technology
  - Supervisor (Stipend) – Reallocation
- Athletics
  - Cross Country Assistant Coach (Stipend)
  - Outdoor Track Assistant Coach (Stipend)
  - Modified Assistant Coaches (Stipend) – Special Revenue Fund
- Human Resources
  - Office Assistant (.5)
- Business Office
  - Office Assistant (.5) – School Lunch Fund

# 2019-2020 Additional Staffing Requests

(Not Included in Proposed Budget)

John Paulding

- Instructional Technology Teaching Assistant (1.0) – {.5 funded}
- Math AIS Teacher (1.0)

W.L. Morse

- Instructional Technology Teaching Assistant (1.0) – {.5 funded}
- Math AIS Teacher (1.0)
- Dual Language Teacher Assistant (1.0)
- Bus Aides (Hourly) for Morning Bus Runs

● Washington Irving

- Math AIS Teacher (1.0)
- FLES Teacher – 4<sup>th</sup> Grade (1.0)

# 2019-2020 Additional Staffing Requests

(Not Included in Proposed Budget)

## Middle School

- Instructional Technology Teaching Assistant (1.0)
- Math AIS Teacher (1.0)
- Health & Consumer Science Teacher (1.0)

## High School

- Art Teacher (0.6)
- Assistant Principal (1.0)
- Bi-Lingual Science Teacher Assistant (1.0)

# 2019-2020 Additional Staffing Requests

(Not Included in Proposed Budget)

## Facilities

- Courier/Crossing Guard (.75)
- Maintenance Technician (1.0)

## Technology

- Computer Systems Manager (1.0)

## Athletics

- Head Modified Coaches (6)
- Assistant Varsity Indoor Track (1)
- Assistant Varsity Outdoor Track (1)

## Administration

- Director of Special Education (1.0)
- Peabody Preserve Site Manager Stipend

# Transportation

Mr. Cyril Hughes, Supervisor of Transportation

# Accomplishments & Successes

## Transportation

- Upgraded bus fleet to 10 years
  - DOT recommends fleet age not to exceed 12-14 years
  - 22 buses currently in our fleet
- Upgraded van fleet to 10 years
  - DOT recommends fleet age not to exceed 10-12 years
  - 28 vans currently in our fleet
  - 3 Suburbans currently in our fleet
  - 9 Grounds trucks
  - 2 Tractors

# Accomplishments & Successes

## Transportation

- Fully Staffed
  - 1 FTE Supervisor of Transportation
  - 1.4 FTE Dispatcher
  - 1.0 FTE Office Assistant (proposed to increase 0.5 FTE)
  - 3.0 FTE Mechanics
  - 38 Part-time Bus Drivers
  - 14 Part-time Bus Attendants



# Accomplishments & Successes

## Transportation

- Transport students to 42 schools
  - 5 In District
  - 37 Out of District
- 35 am/38 pm Daily Routes – In District
- 40 am/39 pm Daily Routes – Out of District
- 11 Daily After School In District Routes
- 4 Daily After School Out of District Routes
- 5 to 6 Daily Special Routes, as required (i.e.. Sporting events, field trips)

# 2019-2020 Opportunities

## Transportation

- Bus Replacement Propositions:
  - Large Bus (1)
  - 20 Passenger Van (1)
- Full-time Office Assistant to assist with time sheets, purchase orders, reconciliation of invoices and accounts payable
- Continue to participate with NYAPT (New York Association for Pupil Transportation) to keep up to date on proposed and recently implemented rules and regulations (i.e.. 3 point safety belts and stop arm camera) to ensure compliance
- Continue to explore combining out of District routes with neighboring school districts

# 2019-2020 Opportunities

## Transportation

- Upgraded the garage testing equipment to include technology to help diagnose vehicle problems
- Look into new engine that requires less maintenance (i.e.. Less frequent oil changes)
- Continue to look at alternate fuel vehicles
  - Weighing costs and benefits

# Operations & Maintenance

Mr. Anthony DeMan, Director of School Facilities

# Accomplishments & Successes

## Operations & Maintenance

- Completion & Closeout of Long-Standing Capital Projects
  - New Grounds & Transportation Garage – Including completed Corrective actions for New Floor Surfaces, 5 New Roll-down Doors, New Electrical Feeders and Components along with miscellaneous Code Compliance Deficiencies all corrected
  - Elementary and Intermediate Schools Security Vestibules project – Including a late redesign of the install at W.L. Morse, new updated door camera systems and increased flexibility for staff management of security
  - Replacement Heating Plant at Tappan Hill Property – Including a compressed schedule due to late summer start dates.

# Accomplishments & Successes

## Operations & Maintenance

- Completion & Closeout of Long-Standing Capital Projects (continued)
  - MS/HS Arts and Music Spaces upgraded Ventilation and Cooling systems.
  - Washington Irving Emergency Replacement of Existing Gas Service including expanded service for planned boiler upgrade and replacement before the Con Edison Gas Moratorium.
  - Moving and Corrective actions necessary to make District Access Control Systems function as designed to allow for the time needed for a replacement solution planned for the 2019-2020 year.
  - W.L. Morse Skylights and Other District Facilities Long term Roof leaks being resolved.
  - In-house Exterior Lighting conversion program to LED bulbs.

# Accomplishments & Successes

## Operations & Maintenance

- Life Safety Accomplishments Completed Throughout District Facilities
  - All corrective actions concerning Sprinkler and Standpipe Systems. Many of the Systems needed new components, interconnections and Inspections.
  - All corrective actions concerning Fire Alarm Systems in all Facilities. All systems needed new components connected, tested and inspected.
  - All portable extinguishing equipment inspected, and/or replaced including all vehicles.
  - All District Fire Hydrants were inspected and all needing corrective actions are being repaired and retested.

# 2019-2020 Opportunities

## Operations & Maintenance

- Planning with new Architectural firm to improve the Physical Plant of the Tarrytown Schools including all the items listed in the Bond Referendum.
- Improvements to our Facilities Physical Safety Components including Locking, Monitoring, Camera & Access Control Security Systems.
- Continued Improvement of In-house Facilities Maintenance Programs.



# 2019-2020 Opportunities

## Operations & Maintenance

### Planned Projects by Building

Building	Description	Estimated Cost	Source
John Paulding	Replacement of 17 Doors & Windows*	500,000	Capital Bond
W.L. Morse	<b>Double Doors (new keying and panic bar system for lock)</b>	<b>5,000</b>	<b>General Fund</b>
	<b>Repair skylights in hallway between art room &amp; library and in classrooms</b>	<b>7,500</b>	<b>General Fund</b>
	<b>Replace main office rug</b>	<b>10,000</b>	<b>General Fund</b>
	Blinds or shear replacements throughout school	25,000	Capital Bond
	Finish cafeteria bathroom floor and partition	3,000	Capital Bond
	<b>Paint School Flagpole</b>	<b>2,000</b>	<b>General Fund</b>
	<b>Remove rug and replace with tiles due to warping of rug in 13B</b>	<b>5,000</b>	<b>General Fund</b>
	Split A/C Units for cafeteria	12,500	Capital Bond
	Split A/C Unit for castle room	8,500	Capital Bond
	New Vacuum for Boiler System*	250,000	Capital Bond
Washington Irving	Install Digital Thermostats in All Classrooms & Boiler Replacement*	450,000	Capital Bond
	Split A/C Units for cafeteria	25,000	Capital Bond
	<b>Cut down tree in lot by Godwin Field (Parking)</b>	<b>2,500</b>	<b>General Fund</b>
	<b>Move fence into Godwin Field to add Parking Spaces (7)</b>	<b>35,000</b>	<b>General Fund</b>
	Asphalt added for parking	30,000	Capital Bond
	<b>Cut down tree by Flag Pole</b>	<b>5,500</b>	<b>General Fund</b>
	Update Bathrooms*	80,000	Capital Bond
	Repaint Classroom Doors	15,000	Capital Bond
	<b>Subtotal General Fund</b>	<b>72,500</b>	

# 2019-2020 Opportunities

## Operations & Maintenance

### Planned Projects by Building

Building	Description	Estimated	Source
Middle School	Construction of Home & Careers Classroom (scope being developed)	50,000	General Fund (21-22 FY)
	<b>Constrcution of Special Ed Classrooms (scope being developed)</b>	<b>50,000</b>	<b>General Fund</b>
High School	<b>Removal of Main Office Carpet (Principal, Front Office, Mailroom &amp; Conference Room)</b>	<b>25,000</b>	<b>General Fund</b>
	<b>Additional Radio Repeater</b>	<b>4,137</b>	<b>General Fund</b>
	<b>Additional Radios (20)</b>	<b>4,531</b>	<b>General Fund</b>
	Split A/C Units for IT IDF Closets	30,000	Capital Bond
Administration	New Batteries for UPS Systems	20,000	Capital Bond
	Replacement of Locking Hardware & Keying in Building	25,000	Capital Bond
	Replacement of CCTV HEAD END	75,000	Capital Bond
	<b>Replacement of Badge Access System HEAD END</b>	<b>50,000</b>	<b>General Fund</b>
	Additional Cameras once HEAD END REPLACED	50,000	Capital Bond
	Additions of Camera System for New G & T Building	25,000	Capital Bond
	<b>Subtotal General Fund</b>	<b>133,668</b>	

# Curriculum & Information Technology

Dr. Gail Duffy, Director of Curriculum & Instruction

# Accomplishments & Successes

## Curriculum & Instruction

- Curriculum & Instruction
  - Summer Curriculum Projects
  - Vertical Teams - created new teams of RTI, Science, Social Studies
  - STEAM Projects
  - Grants - CELF , Peabody/Tea Town Grant
  - District Technology and Part 154/ENL Plans approved by NYS
  - Creation of 21st Century Learning Spaces Committee
  - Professional Development provided in the areas of Aimsweb, Datamate, Mindfulness, SEL, APPR
  - Professional Development opportunities through PNW and SW BOCES
  - Support to New Teachers

# Accomplishments & Successes

## Curriculum & Instruction

- Health, Wellness & Meeting the Needs of All learners
  - Creation of District Social- Emotional Learning (SEL) Team
  - Presented at PNW BOCES Regional Social Emotional Learning Conference
  - Mindfulness in Education in-service class for teachers
  - Family Mindfulness Night to take place in April
  - Mindfulness Kits for each teacher
  - Began partnership with Center for Racial Equality
  - Equal Opportunity Schools (EOS) initiative at High School
  - Tarrytown BASICs

# 2019-2020 Opportunities

## Curriculum & Instruction

- Curriculum & Instruction
  - Continue with Vertical Teams - expand to Arts/PE/Health
  - SEL Initiative
  - Provide Professional Development opportunities across all content areas
  - Summer Curriculum Projects
- Health & Wellness - Meeting the Needs of All learners
  - Continue with development of District SEL team
  - Professional Development in the area of Social-Emotional Learning
  - Continue to expand Tarrytown BASICS
- Instructional Technology
  - Summer curriculum hours

# Accomplishments & Successes

## Technology

- Approved NYS District Technology Plan
- Purchased 500 Chromebooks
- Purchased Smart Boards/ display technology
- Purchased 43 new desktop computers
- Purchased 15 Chromebooks Carts
- Smart School Bond Act - purchased New Wireless System
- Students participated in Hour of Code
- Digital Citizenship lessons taught in classrooms K-8
- Developing work order ticket system
- Professional Development provided in: Google/Gmail, Remind, Nearpod, Book Creator
- STEAM Projects K-12

# 2019-2020 Opportunities

## Technology

- Addition of 1 Teaching Assistant to support instructional technology
- Continue to purchase chrome books, document cameras and display technology for classrooms
- Continue to purchase software
- Working on creation of Student Help Desk
- Summer Curriculum Hours
- Continue with STEAM Projects



# Technology Department Planning

## Technology

2018-2019	2019-2020	2020-2021	2021-2022
1 - Instructional Technology Teacher  1 - Department Chair - Technology	1 - Teaching Assistant - JP/Morse	1 - Teaching Assistant	1 - Instructional Technology Teacher
2 - Teaching Assistants	1 - Technology Supervisor Stipend	1 - Director of Technology	

# Central Administration

Mr. Christopher Borsari, Superintendent

Ms. Pamela Fisk, Assistant Superintendent for Administration

Ms. Joy Myke, Business Administrator

# Accomplishments & Successes

## Central Administration

- Created and implemented the Sexual Harassment Training as per NYS mandate
- Educated Coaches on new NYSED guidelines and created a spreadsheet to track certification of District coaches
- District ID card system moved to HR
- Completed digitizing inactive personnel records through Orange Ulster BOCES
- Began Safety Initiatives for the Administration Building
- Integration of new district office team

# Accomplishments & Successes

## Central Administration

- Transition to new capital project team
- Completion of delayed capital projects
- Enhanced bid for food service management estimating a 59% increase in district revenue
- Trained club advisors and coaches on Extraclassroom Activity procedures
- Began process to correct accounting of Extraclassroom Activities, Educational Program, and other Student Activities
- Replaced Xerox Multi-Function Copier Fleet resulting in 9% savings of expense
- Added MySchoolBucks option for online payment of field trips

# 2019-2020 Opportunities

## Central Administration

- NYS Retirement System - new reporting online - unfunded mandate
- Streamline annual compliance requirements
- Begin onboarding new employees - online compliance
- Continue to investigate more online alternatives
  - WinCap Web
  - Electronic Personnel Records
- Board Policy and Regulation review supported by Erie I BOCES Policy Service

# 2019-2020 Opportunities

## Central Administration

- Implement new options for on-line payments using Infinite Campus
- Addition of .5 clerical to assist with school lunch application processing
- Inclusion of Technology Supervisor stipend to oversee the network
- Development of long-term instructional technology and infrastructure plan
- Continue to assess and refine district organization structure
- Initiate process for long-term facilities planning

## 2019-2020 Proposed Budget

	2018-2019 Budget	2019-2020 Proposed	Variance	
			\$	%
<b>School District Budget</b>	\$77,910,552	\$78,619,926	\$709,374	0.91%
<b>Payment in Lieu of Taxes</b>	\$1,695,000	\$1,652,000	(43,000)	-2.54%
<b>Revenues – Non Property Tax</b>	\$16,639,024	\$15,991,312	(647,712)	-3.89%
<b>Debt Service Transfer</b>	\$6,446,551	\$6,089,529	(357,032)	-5.54%
<b>Use of Fund Balance</b>	\$2,197,181	\$2,197,181	-	-
<b>Tax Levy</b>	\$57,379,347	\$58,779,433	\$1,400,086	2.44%

## Budget & Tax Levy History

Fiscal Year	Budget	Budget Increase	Actual Tax Levy	Tax Levy Increase
2014 - 2015	71,207,600	3.55%	54,924,541	2.24%
2015 - 2016	72,572,528	1.92%	55,349,027	0.74%
2016 - 2017	73,153,802	0.80%	55,710,017	0.65%
2017 - 2018	75,656,831	3.42%	56,814,887	1.98%
2018 - 2019	77,910,552	2.98%	57,379,347	0.99%
	<b>Average</b>	<b>2.53%</b>	<b>Average</b>	<b>1.32%</b>
2019 - 2020*	78,619,926	0.91%	58,779,433	2.44%

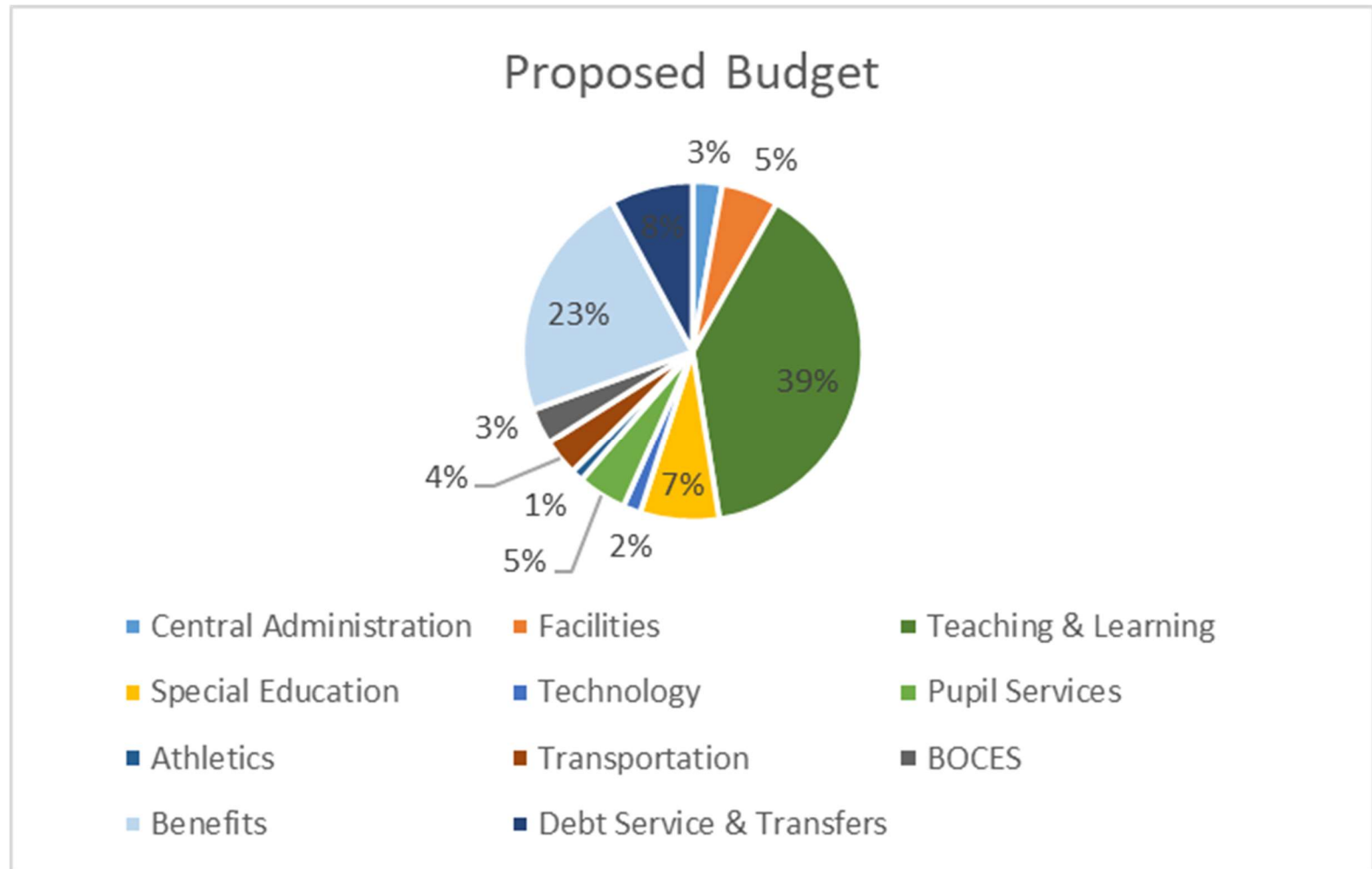
***\*Proposed Budget***



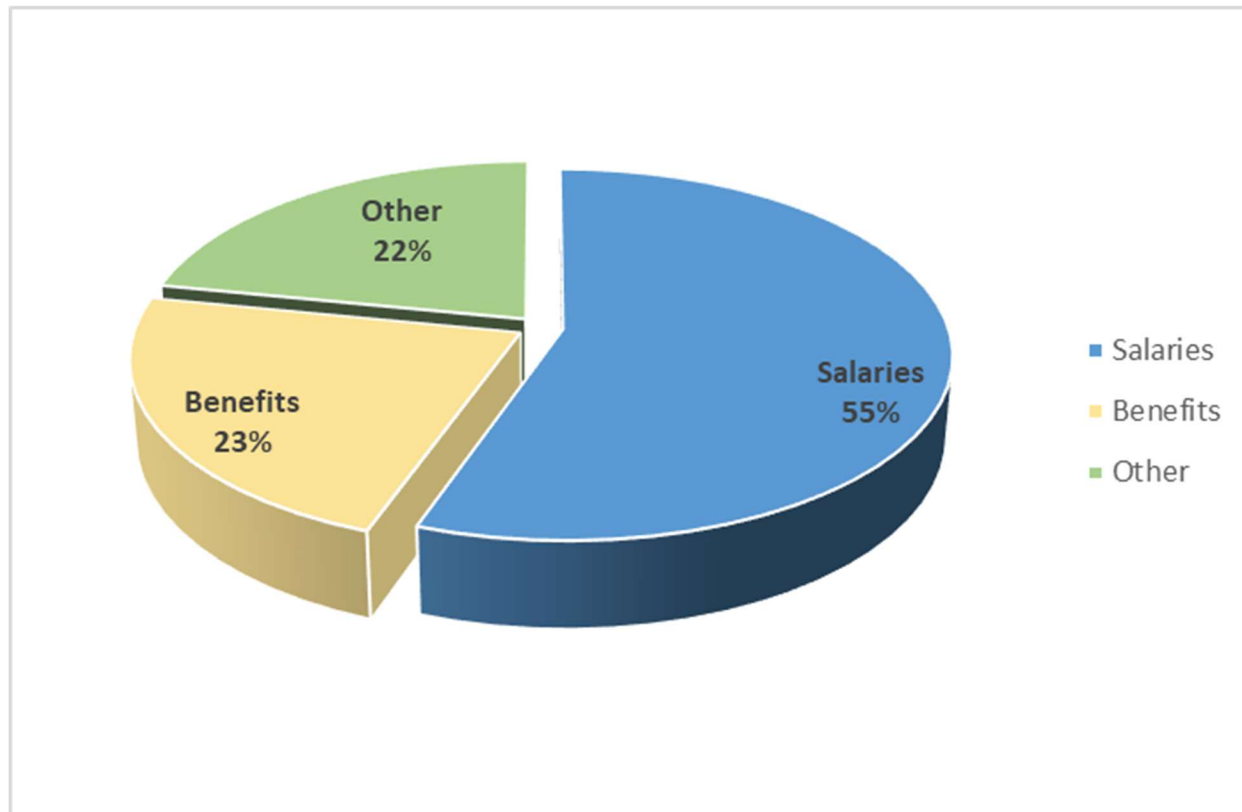
# Summary of 2019-2020 Proposed Expenditures

Function	Nature of Expenditure	2019-2020 Proposed	% of Budget
<b>Central Administration</b>	Board of Education, Superintendent, District Clerk, Finance, Personnel, Legal Services and Insurance	2,212,572	2.81%
<b>Facilities</b>	Director of Facilities, Building Custodians, Cleaners, Maintenance, Traffic Monitor and Clerical Support	4,242,171	5.40%
<b>Teaching &amp; Learning</b>	Curriculum Office, Principals, Assistant Principals, Teachers, Librarians, Teaching Assistants, Aides, Monitors, and Clerical Support	30,884,974	39.28%
<b>Special Education</b>	Supervisor of Special Education, Special Education Teachers, Teaching Assistants, Aides, Nurses,	5,905,653	7.51%
<b>Technology</b>	Teacher of Computer Education, Teaching Assistants, Data Manager, Supervisor of Technology, and Network Support	1,316,509	1.67%
<b>Pupil Services</b>	Assistant Superintendent for Learning, Guidance Counselors, Nurses, Psychologists, Social Workers, and Clerical Support	3,655,973	4.65%
<b>Athletics</b>	Director of Health, PE & Athletics, Coaches, Security and Clerical Support	901,842	1.15%
<b>Transportation</b>	Supervisor of Transportation, Dispatcher, Drivers, Monitors and Clerical Support	2,782,037	3.54%
<b>BOCES</b>	BOCES Administration & Capital Charge, Tuitions, Occupational Education, Professional Development and various BOCES Services	2,693,737	3.43%
<b>Benefits</b>	Pension Contribution, Health Insurance, Dental Insurance, Worker's Compensation and Other Benefits	17,849,939	22.70%
<b>Debt Service &amp; Transfers</b>	Principal & Interest Expenses for Serial Bonds and Energy Performance Contracts	6,174,519	7.85%
<b>Total Proposed 2019-2020 Budget</b>		<b>78,619,926</b>	<b>100%</b>

# Summary of 2019-2020 Proposed Expenditures



## Salary & Benefits Represent 77% of the Budget



## Estimated Expenses & Revenues

Expense	2018-2019 Adopted	2019-2020 Proposed	Variance	
			\$	%
Instructional Salaries	35,525,375	36,321,172	795,797	2.24%
Non-Instructional Salaries	7,152,301	7,297,458	145,157	2.03%
Equipment	404,797	362,516	(42,281)	-10.44%
Contractual	4,860,965	4,622,323	(238,642)	-4.91%
Material & Supplies	1,329,239	1,418,955	89,716	6.75%
State Aided Programs	324,237	343,233	18,996	5.86%
Tuition	1,336,660	1,379,210	42,550	3.18%
Textbooks	249,424	224,839	(24,585)	-9.86%
BOCES Services	2,507,895	2,693,737	185,842	7.41%
Employee Benefits	17,688,108	17,781,964	93,856	0.53%
Debt Service	6,446,551	6,089,519	(357,032)	-5.54%
Interfund Transfers	85,000	85,000	-	0.00%
<b>Total General Fund</b>	<b>77,910,552</b>	<b>78,619,926</b>	<b>709,374</b>	<b>0.91%</b>

Revenue	2018-2019 Adopted	2019-2020 Proposed	Variance	
			\$	%
Real Property Taxes	51,407,174	52,807,260	1,400,086	2.72%
Other Tax Items	7,667,173	7,624,173	(43,000)	-0.56%
Non-Property Tax Items	1,000,000	1,045,000	45,000	4.50%
Charge for Services	1,542,875	1,672,875	130,000	8.43%
Use of Money and Property	250,750	350,000	99,250	39.58%
Sale of Property & Comp Loss	22,500	35,000	12,500	55.56%
Miscellaneous	285,000	285,500	500	0.18%
State Aid	13,502,899	12,602,937	(899,962)	-6.66%
Federal Aid	35,000	-	(35,000)	-100.00%
Interfund Transfers	-	-	-	
Appropriated Fund Balance	2,197,181	2,197,181	-	0.00%
<b>TOTAL GENERAL FUND</b>	<b>77,910,552</b>	<b>78,619,926</b>	<b>709,374</b>	<b>0.91%</b>

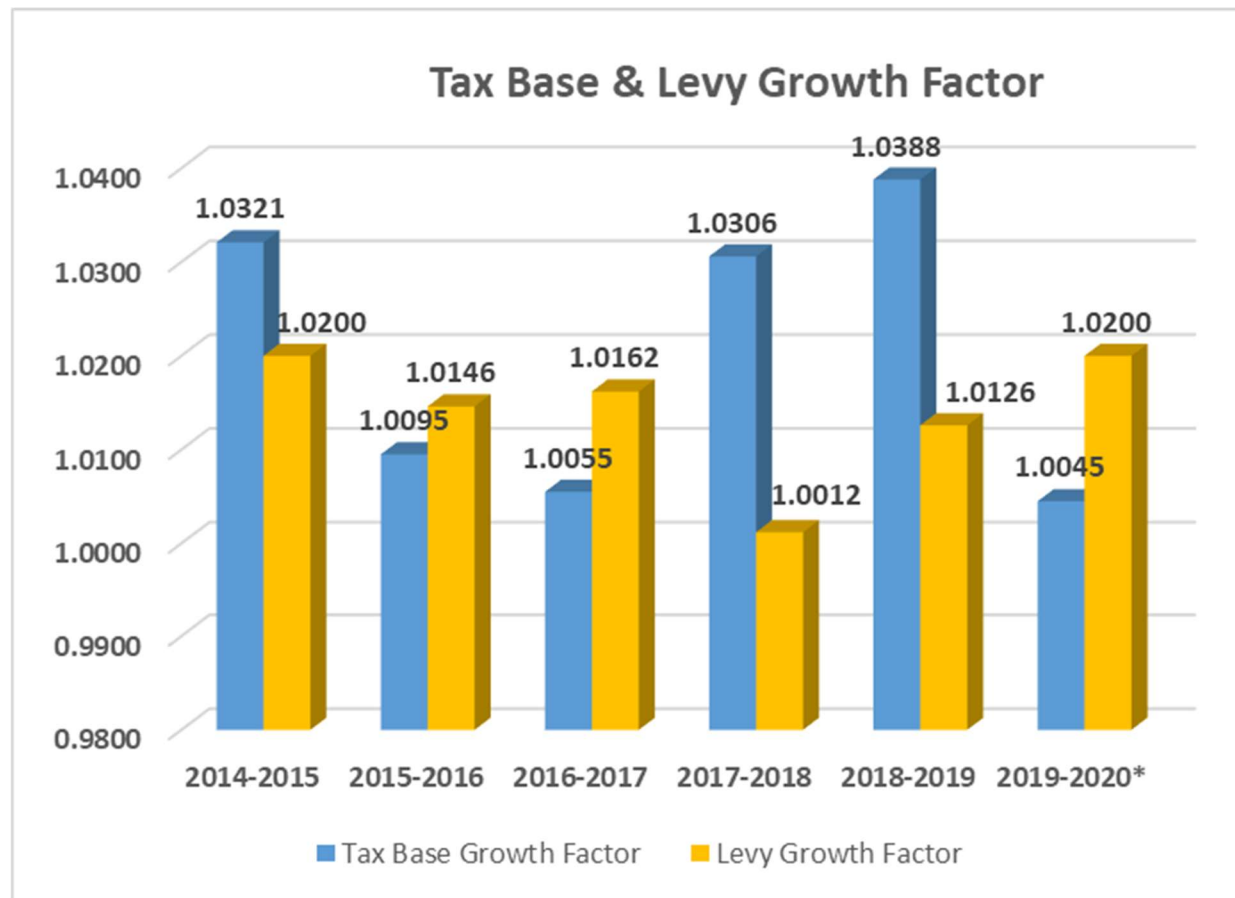
## State Aid Revenue

State Aid	2018-2019 Governor's Proposal	2019-2020 Governor's Proposal	Variance
Foundation	6,532,782	6,560,119	27,337
BOCES	844,841	749,638	(95,203)
Excess Cost	290,071	400,856	110,785
Hardware	35,947	36,551	604
Software, Library, Textbook	241,488	249,691	8,203
Transportation	1,519,581	1,656,592	137,011
Building	3,248,688	2,975,045	(273,643)
<b>Total</b>	<b>12,713,398</b>	<b>12,628,492</b>	<b>(84,906)</b>

## 2019-2020 Tax Levy Cap Calculation

A. Total Real Property Tax Levy for Base Year	\$	57,379,347	
B. Excess Levy in Reserve (NA in 2019-2020)	\$	-	
C. Tax Levy Subtotal (A - B)	\$	57,379,347	
D. Tax Base Growth Factor (min of 1.0)		1.0045	
E. Adjusted Tax Levy Subtotal (C x D)	\$	57,637,554	
F. Base Year PILOTS	\$	1,695,000	
G. Base Year Levy plus PILOTS	\$	59,332,554	
H. Base Year Torts & Judgements > 5%	\$	-	
I. Base Year Capital Expenditures Net of Aid	\$	3,141,930	
J. Total Base Year Torts & Capital Expenditures	\$	3,141,930	
K. Levy Less BaseYear Torts & Capital (G - J)	\$	56,190,624	
L. Allowable Levy Growth Factor based on CPI		1.02	
M. Levy Including Levy Growth Factor	\$	57,314,437	
N. Budget Year PILOT Receivables	\$	1,652,000	
O. Levy Less Budget Year PILOTS (M - N)	\$	55,662,437	
P. Eligible Carry Over from Base Year Budget (2018 - 2019)	\$	89,909	
<b>Q. Tax Levy Limit - Before Exclusions (O + P)</b>	<b>\$</b>	<b>55,752,346</b>	
<u>Budget Year Exclusions</u>			
R. Capital Expenditures Net of Aid	\$	3,027,087	
S. Pension Expenditures Above 2%	\$	-	
T. Court Orders & Judgements in >5% Base Year Levy	\$	-	
U. Total Exclusions (R + S + T)	\$	3,027,087	
<b>Total Tax Levy Including Exclusions (Q + U)</b>	<b>\$</b>	<b>58,779,433</b>	<b>2.44%</b>
<b>Real Property Tax Levy Change</b>	<b>\$</b>	<b>1,400,086</b>	

# Tax Cap Growth Factor History

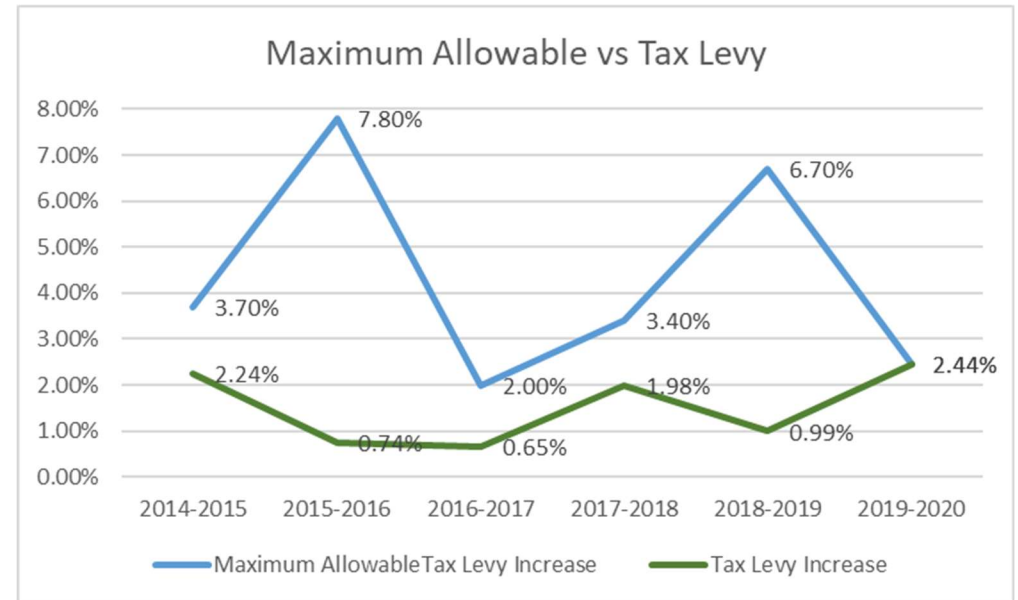




# History of Tax Levy Cap

Fiscal Year	Tax Levy Limit	Maximum Allowable Tax Levy Increase	Actual Tax Levy	Tax Levy Increase
2014-2015	55,739,718	3.70%	54,942,541	2.24%
2015-2016	59,036,639	7.80%	55,349,027	0.74%
2016-2017	56,361,998	2.00%	55,710,017	0.65%
2017-2018	57,609,613	3.40%	56,814,887	1.98%
2018-2019	60,611,186	6.70%	57,379,347	0.99%
2019-2020*	58,779,433	2.44%	58,779,433	2.44%

\*Proposed Budget





## 2018-2019 Budget Preparation Calendar

March 16, 2019	Budget Worksession (Curriculum, Technology, Transportation, Facilities, Administration)
April 4, 2019	Budget Documents Available
April 18, 2019	Budget Adoption
April 22, 2019	Petition Deadline for Board Candidates
May 9, 2019	Budget Hearing
May 14, 2019	Evening Voter Registration (Administration Building)
May 16, 2019	End of Voter Registration
May 21, 2019	Budget Vote

## Estimated 2019-2020 Tax Rates

	<b>2017 (2018/19 Budget)</b>		<b>2018 (2019/20 Budget)</b>	
	<b>Greenburgh</b>	<b>Mt. Pleasant</b>	<b>Greenburgh</b>	<b>Mt. Pleasant</b>
Assessed Valuation *(As of 3/15/2019)	\$ 1,593,886,711	\$ 15,192,523	\$ 1,662,181,600	\$ 15,189,661
New York State Equalization Rates	100.0000%	1.4300%	100.0000%	1.4200%
Full Value	<u>\$ 1,593,886,711</u>	<u>\$ 1,062,414,196</u>	<u>\$ 1,662,181,600</u>	<u>\$ 1,069,694,437</u>
 % of Tax Levy (Based on Full Value)	 60.003997	 39.996003	 60.843961	 39.156039
 Amount of Levy	 34,414,191	 22,949,445	 35,763,735	 23,015,698
 Tax Rate per \$1,000 Assessed Value	 21.591366	 1,510.575002	 21.516142	 1,515.221275
 \$ Increase in Tax Rate	 (0.24)	 119.23	 (0.08)	 4.65
 % Increase in Tax Rate	 -1.23%	 8.57%	 -0.35%	 0.31%
 Breakdown of Levy:	<b><u>2018/19 Budget</u></b>		<b><u>2019/20 Budget</u></b>	
	77,910,552		78,619,926	
	20,531,205		19,840,493	
Net Tax Levy	<u>57,379,347</u>		<u>58,779,433</u>	

**ILLUSTRATION PURPOSES ONLY:** Based on changes in equalization rates for the towns of Greenburgh and Mt Pleasant. Actual Assessed Valuations and the impact of ongoing Tax Certiorari settlements will effect the final tax rate per \$1,000. AV.

## Proposed 2019-2020 Budget Summary

Preliminary Proposed Budget	\$78,619,926
Budget-to-Budget \$ Increase	\$709,374
Budget-to-Budget % Increase	0.91%
 Proposed Tax Levy	 \$58,779,433
Tax Levy \$ Increase	\$ 1,400,086
Tax Levy % Increase	2.44%
 Projected tax rate (per 1,000 Assessed)	
Mt. Pleasant (1.42 Equalization Rate)	\$ 1,515.22
Greenburgh	\$ 21.52
 Projected tax rate increase	
Mt. Pleasant	0.31%
Greenburgh	-0.35%

**ILLUSTRATION PURPOSES ONLY:** Based on changes in equalization rates for the towns of Greenburgh and Mt Pleasant. Actual Assessed Valuations and the impact of ongoing Tax Certiorari settlements will effect the final tax rate per \$1,000. AV.

# Questions?