



# AKRON BOARD OF EDUCATION

## SECTION 403(B) AND 457 BROKER/ PROVIDER LIST

### SECTION 457 PROVIDER \*

**Ohio Public Employees Deferred Compensation**  
257 E. Town St., Suite 400, Columbus, OH 43215  
Ofc - 877.644.6457

\*Severance pay may not be contributed to a 457 plan.

### SECTION 403(B) BROKERS

**Ameriprise Financial Services, LLC - Broker**  
3333 Massillon Road, Suite 110, Akron, OH 44312  
**Agent** - Jason Netherton, jason.m.netherton@ampf.com  
Assistant, Melissa.Knotts@ampf.com  
C -330.242.0132 Ofc -330.628.8061

### Appreciation Financial - Broker

• National Life Group • Midland National • GALIC • VOYA  
**Agent** - Nathan Snarr, nsnarr@appreciationfinancial.com  
**Agent** - Mindy Barnicki, mbartnicki@appreciationfinancial.com  
Ofc - 801.205.5655

### D & E Financial Services – Broker

• FTJ FundChoice / Orion Portfolio Solutions  
• Midland National Life Insurance Company  
• National Life Group (previously LSW)  
• Pacific Life Insurance Company  
• Woman’s Life Insurance Society  
1270 S. Cleveland-Massillon Rd. Bldg A, Suite 102 Copley, OH 44321  
**Agent** - Bryan Hummel Email: bryan.hummel@definancial.net  
**Agent** - Qetler Jensrud Email: qetler.jensrud@definancial.net  
PlanMember Services Financial Ctr. (800) 874-6910  
Ofc - 330.434.0344

### Dragon Financial - Broker

• National Life Group  
940 Center Circle, Suite 3022, Altamonte Springs, FL 32714  
**Agent** - Bill Roberts, b.roberts@dragon-financial.com  
Ofc - 407.636.8504 C 216.374.7440

### Midwest Annuity & Investment Co. – Broker

• FTJ Fundchoice • GWN Marketing Inc.  
26250 Euclid Avenue, Suite 105, Euclid, OH 44132  
**Agent** - Greg Mayernik, gmayernik@msn.com  
Ofc - 800.367.4153 D - 216.261.5222

### Reserve Financial Agency - Broker

• GWN Marketing, Inc.  
• Horace Mann Life Insurance Company  
• National Life Group (previously LSW)  
20220 Center Ridge Rd., Suite 150, Rocky River, OH 44116  
**Agent** - Richard Beach, rbeach@resfin.com  
Ofc - 800.521.3132 D 440.617.9459  
*MyLifeWerks*  
24600 Center Ridge Rd., Suite 485, Westlake, OH 44145  
**Agent** - Robyn Rookard - D - 330.328.4922  
**Agent** - Deborah Athey, dathey@myretirementguru.com  
C -330.206.4449

### SECTION 403(b) PROVIDERS

#### Advise Financial Solutions - Provider (formerly MetLife)

• 403(b) MetLife •403(b)7 Aspire  
1549 Boettler Rd. Suite A, Green, OH 44685  
**Agents** - Stephanie DeMuesy/Anthony Nicodemo/Bill Ahonen  
Email – sdemuesy@financialguide.com  
Ofc - 855.222.0776  
Website – www.advisefinanciasolutions.com

### SECTION 403(b) PROVIDERS (continued)

#### AIG Retirement Services

2 Summit Park Dr # 500 Independence, OH 44131  
Ofc - 216.643.6374, C - 440.409.6106, F - 866.232.0138  
**Agent** - Richard Cinalli, Richard.Cinalli@aig.com, C - 216.906.2038  
**Agent** - Michael Farkas, Michael.Farkas@aig.com, C - 330.388.6443

#### 403(b) ASpire - Application Service Provider

*Edward Jones Investment*  
• American Funds • Franklin Income Fund - R Class (FISRX)  
**Agent** - Doug Kline, doug.kline@edwardjones.com  
4501 Hills & Dales Rd, Canton, OH 44708  
Ofc -330.430.0067  
**Agent** - Jennifer Bowen - Jennifer.Bowen@edwardjones.com  
10803 Main St. Suite C, Mantua OH 44255  
Ofc - 330.274.8087 C -216.338.3203

#### Equitable - Provider

3700 Embassy Parkway, Suite 330, Akron, OH 44333  
**Agent** - Angela Anderson, angela.anderson@equitable.com  
C - 330.247.8903 Ofc - 330.644.1822

#### Gleaner Life Insurance Society – Provider

1383 Aster Avenue, Akron, OH 44301-2117  
**Agent** - Dianne Winnen-Oldenburg, DMWinnen1@aol.com  
Ofc - 330.786.2147 C- 330-338-4199

#### Lincoln Financial Group - Provider

P.O. Box 534, Granville, OH 43023  
**Agent** - Aaron Biederstedt, Aaron.Biederstedt@LFG.com  
Ofc - 866.261.3763 C - 419.877.5073

#### MassMutual – Provider

*MetLife-Provider Brokered through MassMutual Life Investor Services*  
3575 Forest Lake Dr., Suite 180, Uniontown, OH 44685  
**Agent** - Joe Kendron, jkendron@financialguide.com  
Ofc - 330.896.8574  
22901 Millcreek Boulevard, Suite 360 Highland Hills, Ohio 44122  
**Agent** - Kirk Jones - Ofc - 216.292.8324  
**Agent** - Joe Rea - Ofc - 216.292.8319

#### PenServ Plan Services

Carl Centofanti - Carl.Centofanti@Foresters.com  
Ofc - 800.351.0144

#### Primerica Financial Services – Provider

835 Southeast Ave Suite 12, Tallmadge, OH 44278  
**Agent** - Peggy McGill, peggy.mcgill@primerica.com  
Ofc - 330.607.5120

#### VOYA Financial Adviser, LLC - Provider

VOYA Life Insurance & Annuity Co.  
6450 Rockside Woods Blvd Sth, Suite 100 Independence, Ohio 44131  
Ofc 800.552.2181  
**Agent** - Jason Dubeansky, Jason.Dubeansky@voyafa.com  
Ext 4023751, C - 440.336.7144  
**Agent** - Jason Quintus - Ext 402367  
**Agent** - Michael Helsel - Ext 4023750  
**Agent** - Michelle Glass - Ext 4023772

#### VOYA ReliaStar Life Insurance Company

491 Thackeray Trail, Richmond Heights, OH 44143  
**Agent** - Mary Tyler, mary.tyler@voyafa.com  
Ofc - 440.446.0017