

**Thayer Academy Collaborative Summer Program
Financial Aid Application
Summer 2023**

POLICY AND PROCEDURES

Thayer Academy awards financial aid on the basis of need. Awards are contingent upon the thorough and prompt completion of the financial aid application process. Please note that failure to complete the following steps below can jeopardize a student's potential to receive financial aid.

Decisions are made by a standing committee composed of the Director of Thayer Academy Collaborative, the Chief Financial Officer, and the Financial Aid Coordinator. To ensure equitable distribution of funds, all applicants must fill out the attached application completely and provide copies of the required supporting documents. Feel free to provide supplemental information for any sections that require special explanations. Incomplete or inaccurate applications will jeopardize accurate and adequate distribution of funds.

Complete the Financial Aid Application by June 10, 2023 and send to Yvette Jones-Bishop via email or postal mail at the following address:

Email: yjones-bishop@thayer.org

Postal mail:

Thayer Academy c/o Yvette Jones-Bishop
Accounts Receivable & Auxiliary Service Manager
700 Washington Street, Braintree, MA 02184

DECISION MAKING POLICY

The standing committee will make a decision provided all questions are answered completely. Financial Aid decisions are made only when we have a completed financial aid request form and a copy of your most recent 1040 form completed prior to June 10, 2023.

1. STUDENT APPLICANT INFORMATION

A. Student's name:

Date of Birth _____

Male Female Non-binary/non-conforming

B. Home address:

City _____ State _____ Zip _____

Student lives with:

Father Stepfather Male Guardian Mother Stepmother Female Guardian

2. PARENT/GUARDIAN INFORMATION

A. Parent/Guardian Name (1)

Home Address

Occupation/Employer

Preferred Phone _____

Email _____

B. Parent/Guardian Name (2)

Home Address

Occupation/Employer

Preferred Phone _____

Email _____

3. TAX INFORMATION

A. The information on this form is from a tax return that is: Completed Estimated

B. Income Tax Filing Status (last year filed):

Single Married, joint return Married, filing separately Head of household

Did not file

C. Did you file a federal tax return for the previous year? Yes No

D. How many federal income tax exemptions did you or will you claim for the previous/current year? _____

E. How many children, including the student applying for camp/enrichment programs are residing in your home and/or receiving support from you in the previous year? _____

F. How many children entered in item E will be attending full-time childcare, tuition-charging preschools, schools, or colleges in the upcoming year? _____

4. PARENT'S ANNUAL INCOME AND EXPENSE Last Year Filed Current Year (est.)

A. Total Taxable Income Before Deductions

Salaries and wages for Parent/Guardian 1 _____

Salaries and wages for Parent/Guardian 2 _____

Dividend and/or interest income _____

Alimony received _____

B. Total Nontaxable Income

Child Support received for all children _____

Social Security benefits for entire family _____

Other nontaxable income _____

C. Total income (A + B) _____

D. IRS total itemized deductions from IRS Schedule A _____

E. Self-employment tax paid _____

F. Total medical/dental expenses (not reimbursed by insurance) _____

G. Unusual expenses _____

H. Total Expenses (add D through G) _____

5. ASSETS

A. Approximate appraised house value _____

B. Outstanding mortgage balance _____

C. Net home equity _____

D. Other real estate _____

E. Cash, savings and investments _____

F. Automobile(s)

1. Year _____ Model _____

2. Year _____ Model _____

3. Year _____ Model _____

4. Year _____ Model _____

G. How much did you pay for camps/enrichment programs for the current year? _____

How much do you plan to pay for camps for the year for which the student is applying?

H. How much did you pay for vacations for the current year? _____

How much do you plan to pay for vacations for the year for which the student is applying?

6. PARENT/GUARDIAN'S CERTIFICATION AND AUTHORIZATION

I/We declare that the information reported on this form, to the best of our knowledge and belief, is true, correct, and complete.

Signature of Parent/Guardian 1 _____

Date _____

Signature of Parent/Guardian 2 _____

Date _____

PLEASE INCLUDE A COPY OF YOUR MOST RECENT TAX RETURN (1040 form).