



To view the demonstration video please visit: <u>SLM Applicant Tutorial</u>

Create an Account/Log On

- 1. Click the **link** provided to you by the organization to access the Logon Page.
  - If you've already created an account, enter your information and click **Log On**.

FOUNT	
technol	ogies
Logon Page	sot sot sot
Email Address*	Welcome to Foundant's SLM's Online Portal.
EmilyClark@FTexample.org	
assword* at at	<b>New Users</b> : Please click on "Create New Account" to complete the registration process and create your logon credentials.
******	Existing Users: Please enter your credentials and log in. If you forgot
Log On Create New Account	your password, please use the "Forgot your Password?" link to the left to reset your password.
org <mark>ut</mark> your Password?	<b>Not Sure?</b> If you think that you have already registered in the system,
at at at	do not create a new account. Please contact our Grant Administrator to receive your username.

• If you've already created an account but have forgotten your password, click Forgot Your Password to reset it.

Logon Page	
Email Address*	and a
Password*	tat
Log On Create New Account Forgot your Password?	SAM SA
If you haven't created an account, click Create New Accound Logon Page	unt.
Email Address*	AND A
Password*	+
Log On Create New Account Forgot your Password?	

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2. If you clicked Create New Account, you'll be asked to complete registration information. After filling out all the information, click **Create Account**.

Password	
Passwords must be at least six characters long and may contain capital or lowercase letter	ars, numbers, or any of the following special characters: $! \oplus \# \%^* ()_{-}$
Password*	Confirm Password*
Previous	Create Account

3. The next page asks you to verify that you received your confirmation email. This helps ensure that you'll receive other communications from this organization about your application. Click **Continue**.



Apply for a Scholarship

1. Click **Apply** to reach the Apply page, which lists the available scholarship opportunities and details about each.



If you were provided with an access code, enter it in the upper right-hand corner and click Enter Code.
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(i) If you have b	een provided with an Aco	cess Code, you may en	ter it in the box at the t	op of the page.				
			- L /			-	×./	

• Click **Preview** for any scholarship opportunity on the page if you'd like to view the first form without starting a scholarship request.

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Quick S	earch						
	Ch.	Cr.	Sr.	Sr.	Sr.	Cr.	2.
022 Schola	hips				Accepting Subn	nissions from 01/01/2022	2 to 09/01/2022 Apr
	ample scholarship cycle						

2. Click **Apply** for a scholarship opportunity when you're ready to start a request.

<u>v</u>	2	~	2	~	~~~~	2	~~~~
Quick Search							
	<u>7</u>	al.	DP.	S.	al.	CL.	SP.
022 Scholarships					Accepting Subr	missions from 01/01/202	2 to 09/01/2022 Ap
his is an example	scholarship cycle						1

- 3. You'll arrive at the first form for the request, which is usually an application.
  - If there's a deadline to submit the form, it's listed at the top of this page.



• Click Question List to download a copy of the form.

Application	5	5.				Application Packet	Question List			
		4	<u></u>	4	al.		1			
Due by 09/01/20:	(1) Due by 09/01/2022 05:00 PM CDT.									
Fields with an as	(1) Fields with an asterisk (*) are required.									
✓ General Informat	lion						•			
Student Name*										
Emily Clark										

• Click Application Packet to download a PDF copy of the form once you've completed it.

Application	5	5.	5.		5	Application Packet	Duestion List			
(i) Due by 09/0	1/2022 05:00 PM CDT.	4	2			1				
i Fields with a	(i) Fields with an asterisk (*) are required.									
✓ General Info	✓ General Information									
Student Name*										
Emily Clark										

- 4. Complete the questions on the form.
  - Required questions are marked with an asterisk.
  - The system auto saves your work every 100 characters you type and when you click out of a question. You can also click **Save** at any time.

✓ Letter of Recommendation		
Email Address for Recommender*		
DanielleBrown@FTexample.org		Compose Email
⊘ Email was sent.	/	
(i) Due by 09/01/2022 05:00 PM CDT.		
Abandon Request	Save Application	Submit Application

## 5. Click **Submit** when you're ready to submit the form.

✓ Letter of Recommendation		
Email Address for Recommender*		
DanielleBrown@FTexample.org		Compose Email
⊘ Email was sent.		
(1) Due by 09/01/2022 05:00 PM CDT.		
Abandon Request	Save Application	Submit Application

• If you decide to withdraw your application before submitting it, click Abandon Request instead.

✓ Letter of Recommendation		
Email Address for Recommender*		
DanielleBrown@FTexample.org		Compose Email
Ø Email vas sent.		
1) Due 1/ 09/01/2022 05:00 PM CDT.		
Abandon Request	Save Application	Submit Applicatio

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- 6. The system notifies you of any required questions that were missed. Complete those questions and then click **Submit** again on the form.
  - The form cannot be edited once it's submitted.
- 7. You'll receive a confirmation message when your form is successfully submitted. Click **Continue**. Confirmation Page

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Your A	pplication has been subr	nitted.	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~				
$\mathcal{O}^{\vee}$	70r		20×	-10r	701		Continue
	D-1				C		01

Your Dashboard

1. Click the **Home** icon to access your Dashboard.



- 2. There are two tabs on your Dashboard:
  - Active tab contains your draft requests, submitted requests still under consideration, and any approved requests that are still active.
  - Historical tab contains any of your other requests that are no longer active.

Applicant:	
Applicant:	-
Ms. Emily Clark EmilyClark@FTexample.org 406-784-7652 5695 3rd St Bozeman, MT 59715 Contact Email History	l T
Active Requests 1 Historical Requests 0	3
✓ Emily Clark	
Process: 2022 Scholarships    View Application    Third Parties: 0/1      Application    Submitted    08/09/2022    View Application    Third Parties: 0/1      Decision    Approved    08/09/2022    View Details    View Details	
Follow Up Forms	
FORM NAME ASSIGNED TO AWARD / INSTALLMENT DUE DATE STATUS ED	WIEW
Scholarship Acceptance Form 2022      Emily Clark      Overall Award      09/15/2022      Assigned	Edit

- 3. The actions you can take on forms for a request depend upon the form's status.
  - Click **View** to see a form you've already submitted.

Active Requests 1	Historical Reques	ts 🕕 🖓	6 <sup>80</sup>	o <sup>B</sup> O'	BO'	BO'	BO'
✓ Emily Clark					/		
Process: 2022 Schol	larships				/		
Application	Submitted	08/09/2022		Vie	w Application	Third	Parties: 0/1
Decision	Approved	08/09/2022		Vie	w Details		
Follow Up Forms							
FORM NAME			ASSIGNED TO	AWARD / INSTALLMENT	DUE DATE	STATUS	EDIT/VIEW
Scholarship Acceptar	nce Form 2022		Emily Clark	Overall Award	09/15/2022	Assigned	Edit

• Click Edit to continue working on a form you haven't yet submitted.

• This includes follow up forms which might be assigned if your request is approved.

80'	8°'	\$ <sup>0</sup> '	~ <sup>80</sup>	380'	s <b>O</b>	Historical Request	Active Requests 1
							✓ Emily Clark
						rships	Process: 2022 Schola
ties: 0/1	Third Par	ation	View App		08/09/2022	Submitted	Application
		s	View Deta		08/09/2022	Approved	Decision
							Follow Up Forms
EDIT/V	STATUS	DUE DATE	AWARD / INSTALLMENT	ASSIGNED TO			FORM NAME
E	Assigned	09/15/2022	Overall Award	Emily Clark		ce Form 2022	Scholarship Acceptan
	Assigned	09/15/2022	Overall Award	Emily Clark		ce Form 2022	Scholarship Acceptan

• For an approved request, you might see the option to click **View Details**. This displays more information about the scholarship award.

Active Requests 1	Historical Reques	ts 🕕 🏳	0 <sup>80</sup>	o <sup>BO</sup> '	8 <sup>0</sup> '	80'	BO'
✓ Emily Clark							
Process: 2022 Scholars	hips						
Application	Submitted	08/09/2022		Vie	w Application	Third	Parties: 0/1
Decision	Approved	08/09/2022		Vie	w Details		
Follow Up Forms					1		
FORM NAME			ASSIGNED TO	AWARD / INSTALLMENT	UUE DATE	STATUS	EDIT/VIEW
Scholarship Acceptance	Form 2022		Emily Clark	Overall Award	09/15/2022	Assigned	Edit
			61	6	41-1	6	

4. Click your **name** in the upper-right corner of the page to view additional options.



- Click Edit My Profile to update your contact information or password.
- Click Sign Out to log out of the site.

If you've been assigned multiple follow up forms, the organization may require that you complete them sequentially by due date. If this is the case, you'll see the option to edit and submit the follow up with the earliest due date, but you will not see that option for the other follow ups yet. You might also see the option to preview and save your work on forms with later due dates, but you still must submit the forms in order by due date.

Alternatively, the organization may allow you to submit follow up forms in any order. If this is the case, you'll see the option to edit each follow up form right away.

Additional Information on Completing Forms

- Some questions have character limits.
  - You will not be allowed to submit the form until the length of your responses to these questions fits within the character limits.
  - Responses that are longer than the limit will be saved, but an error message will appear informing you that the limit has been exceeded.
- File upload questions only accept one file per question.
  - If you attempt to upload a file that is larger than the limit, you will receive an error message informing you that the file is too large and the file will not be saved.
  - If you attempt to upload a file in an unaccepted file type, you will receive a warning that the file type is not acceptable; you will not be able to upload the file.
  - Once a file has been uploaded, it can be deleted by clicking the red X next to the file name.
- The application form might contain one or more sections to be completed by another person, for example, someone who will write you a letter of recommendation. You'll see specific instructions on the application if this is the case, but the general steps are listed below:
- 1. Enter the email address for the person who will complete this section, then click **Compose Email**.

∨ Le	atter of Recommendation	/
Emai	I Address for Recommender*	
	DanielleBrown@FTexample.org	Compose Email

## 2. Write them an email with details about what you're requesting, then click **Send**.

Compose Email ×
Please enter a personal message to include in the email we send.
Subject*
Letter of Recommendation
Body*
Hi Danielle, Would you be willing to write me a letter of recommendation for a scholarship application? It's due by September 1st. Thank you!
Emily Clark
Ø 9,846 characters left of 10,000
Cancel

- 3. The system will automatically send them another email with a link to complete the questions.
  - You won't see the questions or their responses in this section, but you can see whether or not they've been completed.

4. Unless the organization instructs you otherwise, you can still submit your application before this person completes their section.

• For some text questions, you might see a rich text editor bar. This allows you to add formatting to your response. If you're copying and pasting text from a Word document, it will also allow you to keep most formatting from Word.



- Click a button in the editor (e.g. the B button for bold text) and then type. The formatting will be applied to the text that you type (e.g. the text you type will be bold).
- Click the button in the editor again to stop using that formatting when you continue typing.

- Highlight existing text and then click a button in the editor. The formatting will be applied to the highlighted text.
- Highlight existing text and click the button in the editor again to remove the formatting.
- When adding a numbered or bulleted list, click the arrow next to the list button to view additional formatting options.
- Depending upon the site, you might see the option to pull responses from your Scholar Snapp profile (if you have one) into the application form.
  - Click Copy Scholar Snapp Profile at the top of the application form.
    Application



Copy Scholar Snapp Profile

- You'll be asked to log into Scholar Snapp, and can then select responses from your Scholar Snapp profile to copy into relevant questions on the application.
- If you edit any of the responses copied onto the application, you can click **Update Scholar Snapp** to push your edited responses back to Scholar Snapp.

(1) Due by 09/01/2022 05:00 PM CDT.				
Abandon Request	$\longrightarrow$	◆ Update Scholar Snapp	Save Application	Submit Application
				Environment and

- Some questions (e.g. essay questions) pulled from Scholar Snapp will not push back with edits you made on your application.
- A URL that links to a supporting video, such as one hosted on Youtube or Vimeo, can be entered into a Url question on an application.
  - Copy the URL from the website that the video is uploaded to, and then paste the URL into the question.
    Foundant for Learning SLM
    FOUNDANT

Application	Question Lis
Due by 11/24/2022 10:15 AM CST.	
Fields with an asterisk (*) are required.	
✓ General Information	
.ink to Supporting Video*	
Copy the URL from the website that the video is uploaded to, and then paste the URL into the question.	
$\oplus$	
Student Name*	
County of Residence*	
Jame of High School*	
/ear Graduated/Graduating High School*	
#	
#	