

**RESOLUTION APPROPRIATING \$11,275,000 FOR COSTS RELATED TO VARIOUS CAPITAL IMPROVEMENTS AND RENOVATIONS TO DISTRICT SCHOOLS AND FACILITIES, AND AUTHORIZING THE ISSUE OF BONDS AND NOTES IN THE SAME AMOUNT TO FINANCE THE PORTION OF SUCH APPROPRIATION NOT DEFRAID FROM GRANTS RESOLVED,**

1. That the Regional School District No. 15 of the State of Connecticut appropriate ELEVEN MILLION TWO HUNDRED SEVENTY-FIVE THOUSAND DOLLARS (\$11,275,000) for costs of the planning, design, acquisition, construction, furnishing and equipping of various capital improvements and renovations to District schools and facilities, consisting of (a) a new pool, bleachers, storage building for equipment, tennis courts, auditorium, HVAC replacement, fire panel replacement, culinary arts space and parking lot paving at Pomperaug High School, (b) library media center upgrades, basketball courts, fire panel replacement and boiler upgrades for natural gas at Memorial Middle School, (c) lockers, HVAC replacement and fire panel replacement at Rochambeau Middle School, (d) water line, library media center upgrades and HVAC replacement at Middlebury Elementary School, (e) roof and parking lot paving at Longmeadow Elementary School, (f) security upgrades to all District buildings, and (g) all other work related to the projects listed in (a) through (f) (the "Project"). The appropriation may be spent for design, construction, acquisition, site improvements, demolition and removal of materials, installation, relocation, permitting and environmental costs, furnishings, fixtures, equipment, technology, materials, site improvements, architectural, engineering and other consultant fees, legal fees, net interest on borrowings and other financing costs, and other expenses related to the Project and its financing, including the preparation of schematic drawings and outline specifications for the Project. The District Board of Education shall determine the final scope and particulars of the Project, and may reduce or modify the scope of the Project, and the appropriation may be spent on the Project as so reduced or modified.

2. That the District issue bonds or notes in an amount not to exceed ELEVEN MILLION TWO HUNDRED SEVENTY-FIVE THOUSAND DOLLARS (\$11,275,000) to finance the appropriation for the Project. The amount of bonds or notes authorized shall be reduced by the amount of grants or other available moneys received by the District and not separately appropriated to pay additional Project costs. The bonds or notes shall be issued pursuant to Section 10-56 of the General Statutes of Connecticut, Revision of 1958, as amended and any other enabling acts. The bonds or notes shall be general obligations of the District and its member towns, secured by the irrevocable pledge of the full faith and credit of the District and its member towns. The law firm of Pullman & Comley, LLC is designated as bond counsel to approve the legality of the bonds and notes. The Chairperson and the Treasurer, or such officer or body to whom the Board of Education delegates the authority to make such determinations, are authorized to determine the amounts, dates, interest rates, maturities, redemption provisions, form and other details of the bonds or notes; to designate one or more banks or trust companies to be certifying bank, registrar, transfer agent and paying agent for the bonds or notes; to provide for keeping a record of the bonds or notes; to designate a financial advisor to the District in connection with the sale of the bonds or notes; to sell the bonds or notes at public or private sale; to deliver the bonds or notes; and to perform all other acts which are necessary or appropriate to issue the bonds or notes.

3. That the District hereby declares its official intent under Federal Income Tax Regulation Section 1.150-2 that costs for the Project may be paid from temporary advances of available funds and that the District reasonably expects to reimburse any such advances from the proceeds of borrowings in an aggregate principal amount not in excess of the amount of borrowing authorized above for the Project. The Chairperson and Treasurer are authorized to amend such declaration of official intent as they deem necessary or advisable and to bind the District pursuant to such representations and covenants as they deem necessary or advisable in order to maintain the continued exemption from federal income taxation of interest on the bonds, notes or temporary notes authorized by this resolution, if issued on a tax-exempt basis, including covenants to pay rebates of investment earnings to the United States in future years.



“WARNING  
REFERENDUM VOTE  
Regional School District Number 15  
Town of \_\_\_\_\_  
May 3, 2023

A referendum vote of the electors and citizens qualified to vote in town meetings of the Town of \_\_\_\_\_, Connecticut will be held in the Town of \_\_\_\_\_ at the following polling places:

**[FILL IN POLLING PLACES]**

and simultaneously in the other Town in the District on Wednesday, May 3, 2023, between the hours of 6:00 A.M. and 8:00 P.M. pursuant to Section 10-56 of the General Statutes of Connecticut, Revision of 1958, as amended, upon resolutions adopted by the Regional Board of Education which will be placed on the ballot labels as the following question:

“SHALL REGIONAL SCHOOL DISTRICT NO. 15 APPROPRIATE \$11,275,000 FOR COSTS RELATED TO VARIOUS CAPITAL IMPROVEMENTS AND RENOVATIONS TO DISTRICT SCHOOLS AND FACILITIES, AND AUTHORIZING THE ISSUE OF BONDS AND NOTES IN THE SAME AMOUNT TO FINANCE THE PORTION OF SUCH APPROPRIATION NOT DEFRAID FROM GRANTS?”

Voters approving a resolution shall vote “Yes” and those opposing said resolution shall vote “No”. Absentee ballots will be available from the Town Clerk’s office.

Dated at \_\_\_\_\_, Connecticut this \_\_\_\_ day of April, 2023.

\_\_\_\_\_  
Town Clerk  
Town of \_\_\_\_\_

The foregoing resolution was adopted by the following roll-call vote which resulted in a weighted vote of \_\_\_\_ in favor and \_\_\_\_ opposed.

<u>IN FAVOR</u> (weighted vote)	<u>OPPOSED</u> (weighted vote)	<u>ABSENT</u>
Total:	Total:	

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The meeting adjourned at \_\_\_\_ P.M.

\_\_\_\_\_  
Secretary

**[Note: If minutes do not set out full text of Resolution (not just summary included in District Meeting notice) attach copy of Resolution and reference in minutes that recorded as an attachment**