RESOLUTION APPROPRIATING $11,275,000 FOR COSTS RELATED TO VARIOUS CAPITAL
IMPROVEMENTS AND RENOVATIONS TO DISTRICT SCHOOLS AND FACILITIES, AND
AUTHORIZING THE ISSUE OF BONDS AND NOTES IN THE SAME AMOUNT TO FINANCE THE
PORTION OF SUCH APPROPRIATION NOT DEFRAVED FROM GRANTS RESOLVED,

1. That the Regional School District No. 15 of the State of Connecticut appropriate ELEVEN
MILLION TWO HUNDRED SEVENTY-FIVE THOUSAND DOLLARS ($11,275,000) for costs of the planning,
design, acquisition, construction, furnishing and equipping of various capital improvements and renovations to
District schools and facilities, consisting of (a) a new pool, bleachers, storage building for equipment, tennis
courts, auditorium, HVAC replacement, fire panel replacement, culinary arts space and parking lot paving at
Pomperaug High School, (b) library media center upgrades, basketball courts, fire panel replacement and boiler
upgrades for natural gas at Memorial Middle School, (c) lockers, HVAC replacement and fire panel
replacement at Rochambeau Middle School, (d) water line, library media center upgrades and HVAC
replacement at Middlebury Elementary School, (e) roof and parking lot paving at Longmeadow Elementary
School, (f) security upgrades to all District buildings, and (g) all other work related to the projects listed in (a)
through (f) (the “Project”). The appropriation may be spent for design, construction, acquisition, site
improvements, demolition and removal of materials, installation, relocation, permitting and environmental
costs, furnishings, fixtures, equipment, technology, materials, site improvements, architectural, engineering and
other consultant fees, legal fees, net interest on borrowings and other financing costs, and other expenses related
to the Project and its financing, including the preparation of schematic drawings and outline specifications for
the Project. The District Board of Education shall determine the final scope and particulars of the Project, and
may reduce or modify the scope of the Project, and the appropriation may be spent on the Project as so reduced
or modified.

2. That the District issue bonds or notes in an amount not to exceed ELEVEN MILLION TWO
HUNDRED SEVENTY-FIVE THOUSAND DOLLARS ($11,275,000) to finance the appropriation for the Project.
The amount of bonds or notes authorized shall be reduced by the amount of grants or other available moneys
received by the District and not separately appropriated to pay additional Project costs. The bonds or notes shall be
issued pursuant to Section 10-56 of the General Statutes of Connecticut, Revision of 1958, as amended and any other
enabling acts. The bonds or notes shall be general obligations of the District and its member towns, secured by the
irrevocable pledge of the full faith and credit of the District and its member towns. The law firm of Pullman &
Comley, LLC is designated as bond counsel to approve the legality of the bonds and notes. The Chairperson and the
Treasurer, or such officer or body to whom the Board of Education delegates the authority to make such
determinations, are authorized to determine the amounts, dates, interest rates, maturities, redemption provisions,
form and other details of the bonds or notes; to designate one or more banks or trust companies to be certifying bank,
registrar, transfer agent and paying agent for the bonds or notes; to provide for keeping a record of the bonds or
notes; to designate a financial advisor to the District in connection with the sale of the bonds or notes; to sell the
bonds or notes at public or private sale; to deliver the bonds or notes; and to perform all other acts which are
necessary or appropriate to issue the bonds or notes.

3. That the District hereby declares its official intent under Federal Income Tax Regulation Section
1.150-2 that costs for the Project may be paid from temporary advances of available funds and that the District
reasonably expects to reimburse any such advances from the proceeds of borrowings in an aggregate principal
amount not in excess of the amount of borrowing authorized above for the Project. The Chairperson and Treasurer
are authorized to amend such declaration of official intent as they deem necessary or advisable and to bind the
District pursuant to such representations and covenants as they deem necessary or advisable in order to maintain the
continued exemption from federal income taxation of interest on the bonds, notes or temporary notes authorized by
this resolution, if issued on a tax-exempt basis, including covenants to pay rebates of investment earnings to the
United States in future years.

Region 15 DRAFT Resolution for Capital Improvements 3/27/2023
4. That the Chairperson and Treasurer are authorized to make representations and enter into written agreements for the benefit of holders of the bonds, notes or temporary notes to provide secondary market disclosure information, which agreements may include such terms as they deem advisable or appropriate in order to comply with applicable laws or rules pertaining to the sale or purchase of such bonds, notes or temporary notes.

5. That the Board of Education and other proper officers of the District designated by the Chairperson and Treasurer are authorized to apply for federal, state and any other available grants, including to the Commissioner of Administrative Services and to accept or reject grants for the Project; and to enter into any grant agreement necessary to obtain such grants. Any grant proceeds shall be used to pay Project costs or otherwise be applied to the payment of the principal and interest on bonds, notes or temporary notes.

6. That the Chairperson, the Treasurer, and other proper officers and officials of the District are authorized to take all other actions which are necessary or desirable to complete the Project and to issue bonds and notes, and obtain other funding to finance the aforesaid appropriation, including but not limited to applying for and accepting grants and other funds that may be available for the Project.

The foregoing resolution was adopted by the following roll-call vote: which resulted in a weighted vote of ____ in favor and ____ opposed.

IN FAVOR (weighted vote) OPPOSED (weighted vote) ABSENT

Total: Total:

Item ___.

M __________________ presented the following resolution which was seconded by M __________________:

RESOLVED, that the Board of Education recommends to the towns comprising Regional School District Number 15 that the aforesaid bond and temporary note authorization be approved by referendum vote; and that said referendum be held on Wednesday, May 3, 2023 that notice of said referendum be given by publication and posting between five and fifteen days before said date, and that said notices of the referendum in the Towns of Middlebury and Southbury be substantially in the following form:
A referendum vote of the electors and citizens qualified to vote in town meetings of the Town of __________, Connecticut will be held in the Town of __________ at the following polling places:

[FILL IN POLLING PLACES]

and simultaneously in the other Town in the District on Wednesday, May 3, 2023, between the hours of 6:00 A.M. and 8:00 P.M. pursuant to Section 10-56 of the General Statutes of Connecticut, Revision of 1958, as amended, upon resolutions adopted by the Regional Board of Education which will be placed on the ballot labels as the following question:

“SHALL REGIONAL SCHOOL DISTRICT NO. 15 APPROPRIATE $11,275,000 FOR COSTS RELATED TO VARIOUS CAPITAL IMPROVEMENTS AND RENOVATIONS TO DISTRICT SCHOOLS AND FACILITIES, AND AUTHORIZING THE ISSUE OF BONDS AND NOTES IN THE SAME AMOUNT TO FINANCE THE PORTION OF SUCH APPROPRIATION NOT DEFRAYED FROM GRANTS?”

Voters approving a resolution shall vote “Yes” and those opposing said resolution shall vote “No”. Absentee ballots will be available from the Town Clerk’s office.

Dated at __________, Connecticut this ____ day of April, 2023.

________________________________________
Town Clerk
Town of __________

The foregoing resolution was adopted by the following roll-call vote which resulted in a weighted vote of ____ in favor and ____ opposed.

IN FAVOR (weighted vote) OPPOSED (weighted vote) ABSENT

Total: Total:

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The meeting adjourned at ____ P.M.

________________________________________
Secretary

[Note: If minutes do not set out full text of Resolution (not just summary included in District Meeting notice) attach copy of Resolution and reference in minutes that recorded as an attachment]