

Proposed Effective Date:
 _____ / **0 1** / **2 0**
 (Must be after enrollee signature date)

Blue Cross Group Medicare Advantage Plan Employee Enrollment Form

To enroll in Blue Cross Group Medicare Advantage, please provide the following information:

Please check the plan you want to enroll in:

Blue Cross Group Medicare Advantage (PPO)

Employer: Bozeman School District #7

Group #: PMT00004

Legal LAST Name:

Legal FIRST Name:

Middle Initial:

Mr. Mrs. Ms.

Birth Date:

____/____/____

Sex:

M F

Employee ID:

Home Phone Number:

(____)____-____

Alternate Phone Number:

(____)____-____

Permanent Residence Street Address (P.O. Box is not allowed):

City:

County:

Montana:

ZIP Code:

Mailing Address (only if different from your Permanent Residence Street Address):

Street Address:

City:

Montana:

ZIP Code:

Emergency Contact Name:

Phone Number:

(____)____-____

Relationship to You:

Member Email Address:

Please Provide Your Medicare Insurance Information

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.
- **OR** -
- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

You must have Medicare Part A and Part B to join a Medicare Advantage plan.

Name (as it appears on your Medicare Card):

Medicare Number:

Some boxes may be blank.

is Entitled to: _____ Effective Date: _____

HOSPITAL (Part A) _____

MEDICAL (Part B) _____

Applicant LAST name:

FIRST name:

All fields for the next two questions are optional.

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.

- | | |
|---|--|
| <input type="checkbox"/> No, not of Hispanic, Latino/a, or Spanish origin | <input type="checkbox"/> Yes, Cuban |
| <input type="checkbox"/> Yes, Mexican, Mexican American, Chicano/a | <input type="checkbox"/> Yes, another Hispanic, Latino/a, or Spanish origin. |
| <input type="checkbox"/> Yes, Puerto Rican | <input type="checkbox"/> I choose not to answer. |

All fields for the next two questions are optional. (continued)

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

What's your race? Select all that apply.

- | | | |
|---|--|---|
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Guamanian or Chamorro | <input type="checkbox"/> Other Pacific Islander |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Japanese | <input type="checkbox"/> Samoan |
| <input type="checkbox"/> Black or African American | <input type="checkbox"/> Korean | <input type="checkbox"/> Vietnamese |
| <input type="checkbox"/> Chinese | <input type="checkbox"/> Native Hawaiian | <input type="checkbox"/> White |
| <input type="checkbox"/> Filipino | <input type="checkbox"/> Other Asian | <input type="checkbox"/> I choose not to answer. |

Applicant LAST name:

FIRST name:

Please read and answer these important questions:

1. Are you the retiree? Yes No

If **yes**, retirement date: ____/____/____

If **no**, name of retiree: _____

2. Some individuals may have other drug coverage, including other private insurance, Worker's Compensation, VA benefits or Montana pharmaceutical assistance programs.

Will you have other **prescription** drug coverage in addition to Blue Cross Group Medicare Advantage?

Yes No

If **yes**, please list your other coverage and your identification (ID) number(s) for this coverage:

Name of other coverage: _____

ID # for this coverage: _____

Group # for this coverage: _____

3. Are you a resident in a long-term care facility, such as a nursing home? Yes No

If **yes**, please provide the following information:

Name of Institution: _____

Address & Phone Number of Institution (number and street):

4. Are you enrolled in your state Medicaid program? Yes No

If yes, please provide your Medicaid number: _____

Please provide the name of a Primary Care Physician (PCP), clinic or health center:

PCP First Name: _____

PCP Last Name: _____

PCP ID#: _____

Please check one of the boxes below if you would prefer us to send you information in a language other than English or in an accessible format:

Spanish

Braille/Large Print

Please contact Blue Cross Group Medicare Advantage at 1-877-299-1008 if you need information in an accessible format or language than what is listed above. We are open 8:00 a.m. – 8:00 p.m., local time, 7 days a week. If you are calling from April 1 through September 30, alternate technologies (for example, voicemail) will be used on weekends and holidays. TTY 711

Applicant LAST name: _____

FIRST name: _____

Please Read and Sign Below

By completing this enrollment application, I agree to the following:

Blue Cross Group Medicare Advantage is a Medicare Advantage plan and has a contract with the Federal government. I will need to keep my Medicare Parts A and B. I can be in only one Medicare Advantage plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan at any time or make changes only at certain times of the year if an enrollment period is available, (Example: October 15 – December 7 of every year), or under certain special circumstances.

Blue Cross Group Medicare Advantage has a service area that includes the United Montanas and its' territories. If I move out of the area that Blue Cross Group Medicare Advantage serves, I need to notify my Employer Group Benefits Office so I can dis-enroll and find a new plan in my new area. Once I am a member of Blue Cross Group Medicare Advantage, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage from Blue Cross Group Medicare Advantage when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date Blue Cross Group Medicare Advantage coverage begins, I must get all of my health care from Blue Cross Group Medicare Advantage, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by Blue Cross Group Medicare Advantage and other services contained in my Blue Cross Group Medicare Advantage Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. **WITHOUT AUTHORIZATION, NEITHER MEDICARE NOR Blue Cross Group Medicare Advantage WILL PAY FOR THE SERVICES.**

Subscriber hereby expressly acknowledges its understanding this agreement constitutes a contract solely between Subscriber's Employer Group and Blue Cross and Blue Shield of Montana, which is an independent corporation operating under a license from the Blue Cross and Blue Shield Association, an Association of Independent Blue Cross and Blue Shield Plans (the "Association"), permitting Blue Cross and Blue Shield of Montana to use the Blue Cross and/or Blue Shield Service Marks in the Montana of Montana, and that Blue Cross and Blue Shield of Montana is not contracting as the agent of the Association. Subscriber further acknowledges and agrees that it has not entered into this agreement based upon representations by any person other than Blue Cross and Blue Shield of Montana and that no person, entity, or organization other than Blue Cross and Blue Shield of Montana shall be held accountable or liable to Subscriber for any of Blue Cross and Blue Shield of Montana' obligations to Subscriber created under this agreement. This paragraph shall not create any additional obligations whatsoever on the part of Blue Cross and Blue Shield of Montana other than those obligations created under other provisions of this agreement.

Release of Information:

By joining this Medicare health plan, I acknowledge that Blue Cross Group Medicare Advantage will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that Blue Cross Group Medicare Advantage will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable Federal statues and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the Montana where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that **1)** this person is authorized under Montana law to complete this enrollment and **2)** documentation of this authority is available upon request from Medicare.

Applicant LAST name:

FIRST name:

Please Read and Sign Below (continued)

Signature:

Today's Date:

____/____/____

If you are the authorized representative, you must sign above and provide the following information:

Name:

Address:

Phone Number: (____) _____ - _____

Relationship to Enrollee:

Office Use Only:

Plan ID #:

ICEP / IEP

AEP

SEP (type):

Not Eligible

Name of staff member/agent/broker (if assisted in enrollment):

LC:

Referral ID:

Subgroup ID #:

Subgroup Description:

Class ID #:

Plan ID #:

Plan Description:

MAIL APPLICATIONS TO:

Blue Medicare AdvantageSM

C/O Medicare Advantage Prescription Drug (MAPD) Forms

PO Box 4555

Scranton, PA 18505

FAX APPLICATIONS TO: (855) 895-4747

HMO and PPO plans provided by Health Care Service Corporation, a Mutual Legal Reserve Company (HCSC), an Independent Licensee of the Blue Cross and Blue Shield Association. HMO plans available for employer/union groups only. HCSC is a Medicare Advantage organization with a Medicare contract. Enrollment in HCSC's plan depends on contract renewal.

Applicant LAST name:

FIRST name: