

MENLO PARK CITY SCHOOL DISTRICT
PARCEL TAX EXEMPTION
NEW FILER APPLICATION
TAX YEAR 2023-24

This application is to be completed by the person aged 65 years (as of July 1, 2023), ***OR*** is receiving Social Security Disability Insurance benefits, regardless of age, whose yearly income does not exceed 250 percent of the federal poverty. The applicant must own and occupy the property for which the parcel tax exemption is claimed. (Only one owner per household needs to apply.) If you did not apply for an exemption in previous years, you are considered a new filer. **Deadline for filing is June 1, 2023.**

If applying for this exemption as a Senior you must submit:

- **Proof of age**, by attaching a copy of only one of the following documents. Please circle the one you are enclosing:
Driver License Medicare Card Passport Birth Certificate
- A copy of the recent Property Tax Bill 2022-23 that has your name on the bill to verify that you own & occupy the residence.

If applying for this exemption because you are receiving Social Security Disability Insurance Benefits you must submit:

- A verification letter obtained from Social Security stating the applicant receives Social Security Disability Insurance Benefits.
- A copy of your 2022 tax return to verify income level.
- A copy of the recent Property Tax Bill 2022-23 that has your name on the bill to verify that you own & occupy the residence.

Please do not send original documents.

| | | |
|-----------|------------|---------|
| Last Name | First Name | Initial |
|-----------|------------|---------|

| | | | |
|----------------|------|-----|-------|
| Street Address | City | Zip | Phone |
|----------------|------|-----|-------|

Assessor Parcel Number (APN)
(You can find this 9 digit number on your Property Tax bill, upper left corner.)

I certify that I own and occupy the property listed on this form. Under penalty of perjury, I declare that this claim and accompanying copies of supporting documents of proof of age and property ownership are, to the best of my knowledge, correct and complete. I also understand that I must notify the district if my exemption status changes for any reason.

| | |
|-----------|------|
| Signature | Date |
|-----------|------|

Application Deadline is June 1, 2023.

NOTE: Applications will not be processed without documentation for proof of age or income and a copy of your 2022-23 Property Tax Bill.

Please send completed application, proof of age ***or*** income verification and copy of your 2022-23 Property Tax Bill to:
Menlo Park City School District
Senior Parcel Tax Exemption
181 Encinal Avenue
Atherton, California 94027