



MEMORANDUM

TO: All Hamden Public School Employees

FROM: Thomas Ariola CPA,
Interim CFO

DATE: March 13, 2023

RE: Hamden Public Schools 403B/457 Plans

The Provider list and Payroll Deduction forms can be downloaded from the Hamden Public School Website at www.hamden.org.

Click the following: I WANT TO...(top right side of screen), Access Teacher and Staff Resources and Payroll Forms.

As of March 13, 2023 Hamden Public Schools has approved eight vendors to participate in the Hamden Public Schools 403B/457 plans. Their names, addresses, and contact information are described below.

<p><u>Ameriprise Financial Services, Inc.</u> Deduction Code # : 403b - 2303/2403 Christopher Maciejak 250 State Street North Haven, CT 06473 (203) 407-8188 x318 Christopher.e.maciejak@ampf.com</p>	<p><u>AXA Equitable</u> Deduction Code: 403b-2307/2407/457-2357/2457 Emmanuel Kouzelis 3 Corporate Drive, Suite 212 Shelton, CT 06484 (860) 839-5378 emmanuel.kouzelis@newcanaangroup.com</p>
<p><u>Security Benefit</u> Deduction Code # : 403b/403b Roth/457 Bill Mann LPL Financial Investment Advisor Representative 54 Flagler Ave Cheshire CT 06410 W: 203 271 3192 / F : 203 271 0687 http://thefinancialarchitect.net Securities & Advisory Services offered through LPL</p>	<p><u>Voya (formerly ING)</u> Deduction Code: 403b-2301/2401/457-2347/2447 Eric Spooner One Orange Way A1N, Windsor, CT 06095 Office (860) 580.2112 Toll Free (800) 784.6386 x 5801553 Eric.Spooner@voya.com</p>
<p><u>Metropolitan Life Insurance/ Brighthouse</u> Deduction Code #: 403b 2305/2405 (CitiStreet); 2335/2435 (Security First); 2336/2436 (Met Life) MetLife Resources – Carol C. Hopkins 45 Glastonbury Blvd., 1st Fl. Glastonbury, Ct 06033 W. 860.380.2680; C. 860.575.0183; F. 860.218.2899 chopkins@barnumfg.com</p>	<p><u>Waddell & Reed (sold to LPL Financials)</u> Deduction Code #: 403b -2345/2445 https://www.lpl.com/waddell-reed/access-your-account.html</p>
<p><u>Aspire</u> Deduction Code #: 403b Joseph Milici 675 3rd Ave. STE 900 New York, NY 10017 (203) 833-3246 Joseph.Milici@lumierefg.com</p>	<p><u>PenServ (formerly Foresters Financial)</u> Deduction Code #: 403b 2311/2411 Michael Lucas 127 Washington Avenue North Haven, CT 06473 (203) 239-4545 x 248 Michael.lucas@ceterainvestors.com</p>

If you have any questions, please call Thomas Ariola at 203.407.2423 or Joyce McCann at 203.407.2240 or contact via email at tariola@hamden.org or jmccann@hamden.org.