Bond Project Office Update Board of Trustees Meeting, April 7, 2022

Measure BB-2018

Note: The Resolution establishing the Measure BB Ballot language and the Bond Projects list is included at the end of the report (pages 9-10). Also included is a brief history of the Measure BB Master Plan development (starting on page 17).

Patrick Henry, Laurelwood, Peterson Program

- The Master Planning process is being managed by the Facility Development and Planning Department. See the report by Director Michal Healy.
- The current estimated completion date for the new Laurelwood school is August, 2026.
 That date is highly dependent on completing the master plan by June and subsequent agency approvals.
- The estimated completion date for the Peterson Fields will be determined when the Master Plan is complete.
- Staff is preparing to proceed with demolition of the old Patrick Henry Intermediate School buildings.

Campus Modernization Program: Bracher, Briarwood and Westwood Elementary Schools

- The Master Planning process is being managed by the Facility Development and Planning Department. See the report by the Director Michal Healy.
- The project schedules anticipate that Master Plans will be completed by June.
- Design of interim fencing and gating solutions is underway.

Consolidated Projects List

- Staff working on the remaining project scope of work in various categories in a consolidated program to complete a large list of items on many school sites in a coordinated and efficient way. The goal is to complete most of the work by June 2022.
- The major categories of projects are:

Elementary School Exterior Improvements Program

- ADA restroom upgrades, required by DSA.
- o Fencing and gating modifications.

Turf Areas Synthetic turf in lower grade play areas will be completed this summer.

- Bowers Elementary: Preschool and Kindergarten
- Montague Elementary: Preschool and Kindergarten
- Ponderosa Elementary: Preschool and Kindergarten
- Sutter Elementary: Kindergarten.

Elementary School Metal Roofing Program

- Work is underway address free standing covered walkways at Central Park
 Haman, George Mayne, Pomeroy, Scott Lane and Washington Open schools.
- The voluntary seismic strengthening status of all covered walkways is being assessed.

Miscellaneous Projects

 Campus fencing and gating and MoveStrong outdoor fitness equipment at Cabrillo Middle School (installation) is out for bidding.

Wilcox High School Tennis Courts

• Staff is working on the design and permit approval for new replacement tennis courts and a new concession building. A condition survey of the visitor and home bleachers at Wilcox and Santa Clara High Schools is being be conducted.

Peterson Middle School Locker Building and Pool Replacement

The project has received final certification by the Division of the State Architect.

New Valley High School at Monticello Campus

Project planning has not begun.

Kathleen MacDonald High School

- Stadium bleacher fabrication is underway in Texas. Footings are being poured...
- Track asphalt paving is complete.
- Final furniture selection and purchasing is under way.
- The school will open in August, 2022.
- PG&E has installed the transformers for permanent power.





Measure H-2014

Abram Agnew Elementary School

• Second-phase furniture procurement is under way.

Dolores Huerta Middle School

• Second-phase furniture procurement is under way.

Zanker Road Improvements

• PG&E has begun their work on Zanker Road to energize permanent power to the campus.

Wilson Education Options Campus

• The signage and wayfinding project is bidding.

Wilcox Pedestrian Bridge Replacement

- Consultants are working on update plans and permits.
- Staff is obtaining a draft license agreement from the Santa Clara Water District.



RESOLUTION OF THE BOARD OF TRUSTEES OF THE SANTA CLARA UNIFIED SCHOOL DISTRICT ORDERING A SCHOOL BOND ELECTION, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 6, 2018

WHEREAS, the Santa Clara Unified School District (the "District") is a unified school district serving kindergarten through 12th grade duly organized under the laws of the State of California;

WHEREAS, the Board of Trustees of the District (the "Board") is authorized, upon a two-thirds vote of the Board, to pursue the authorization and issuance of bonds by a 55% vote of the electorate on the question of whether bonds of the District (the "Bonds") shall be issued and sold for specified purposes, under Article XIIIA Section 1 paragraph (b) of the California Constitution ("Article XIIIA") and under the Strict Accountability in Local School Construction Bonds Act of 2000 at Education Code Section 15264 et seq. (the "Strict Accountability Act");

WHEREAS, under the Strict Accountability Act, the election may be ordered at a primary or general election, a regularly scheduled local election, or a statewide special election;

WHEREAS, under Section 10403 et seq. of the California Elections Code, it is appropriate for the Board to request consolidation of the election with any and all other elections to be held on Tuesday, November 6, 2018, and to request the Santa Clara County Registrar of Voters (the "County Registrar") to perform certain election services for the District; and

WHEREAS, the Board deems it necessary and advisable to call an election to submit to the electors of the District the question whether District bonds shall be issued and sold for the purpose of raising money for the acquisition and improvement of real property and the furnishing and equipping of school facilities of the District.

NOW, THEREFORE, be it resolved by the Board of Trustees of the Santa Clara Unified School District, Santa Clara County, California, as follows:

Section 1. <u>Election Order</u>. The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in the principal amount of \$720,000,000 for the purposes described in the ballot measure approved under Section 3 and attached hereto as Exhibit A and Exhibit A-1, and paying costs incident thereto. This Resolution constitutes the order of the District to call such election and shall constitute the "specifications of the election order" pursuant to Education Code Section 5322.

Section 2. <u>Authority for the Election; Election Date</u>. Pursuant to Education Code Sections 5304 and 5322, the Strict Accountability Act, and Article XVI, Section 18(b) of the California Constitution, an election shall be held within the boundaries of the District on November 6, 2018.

Section 3. Purpose of Election; Ballot Measure. The purpose of the election shall be for the voters in the District to vote on a measure, a full copy of which is attached hereto as Exhibit A and marked "Exhibit A, Ballot Measure, Full Text of the Measure" (the "Full Text of the Measure"), containing the question of whether the District shall issue the Bonds for the purposes stated therein, together with the accountability requirements of Article XIIIA and the requirements of Section 15272 of the Strict Accountability Act. The Full Text of the Measure, which commences with the heading "Ballot Measure, Full Text of the Measure" and includes all of the text thereafter on Exhibit A, shall be printed in the voter information pamphlet provided to voters, with such measure designation as is assigned to the measure. As required by Elections Code Section 13247 and Education Code Section 5322, the abbreviated form of the measure to appear on the ballot is attached hereto as Exhibit A-1 and is marked as "Exhibit A-1, Ballot Measure, Abbreviated Form" (the "Abbreviated Ballot Measure").

Section 4. <u>Use of Bond Proceeds</u>.

- a. Proceeds from the sale of the bonds may be used only for the purposes specified in Article XIII A, section 1(b)(3) of the California Constitution.
- b. The projects that may be funded from proceeds from the sale of bonds (the "Projects"), are listed in the Full Text of the Measure.

Section 5. Accountability Requirements.

- a. Pursuant to Article XIIIA, section 1(b)(3), the Board shall conduct an annual, independent performance audit to ensure that the bond funds have been expended only on the specific Projects listed in the Full Text of the Measure.
- b. Pursuant to Article XIIIA, section 1(b)(3), the Board shall conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of the proceeds have been expended for the Projects listed in the Full Text of the Measure.
- c. Pursuant to Government Code section 53411, the Chief Business Official of the District shall issue an annual report to the Board containing the amount of funds collected and expended as well as the status of the Projects authorized in the Full Text of the Measure. The District's adopted budget or Audit Report will suffice for this purpose.
- d. Pursuant to the Strict Accountability Act, if a citizens' oversight committee has not already been established for the Bonds, within 60 days of the date the Board enters the election results on its minutes, the Board will appoint a citizens' oversight committee to review and report on the proper expenditure of taxpayers' money for school construction.
- Section 6. <u>Vote Required</u>. Pursuant to Section 18(b) of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond measure shall become effective only upon affirmative vote of fifty-five percent (55%) of those voters voting on the measure.
- Section 7. <u>Delivery of this Resolution; County Registrar of Voters to Call and Conduct Election</u>. The Superintendent, or his designee, is hereby directed to send a copy of this Resolution, along with the Tax Rate Statement described in Sections 9 and 11 below and attached

hereto as Exhibit B to (1) the County Registrar, (2) the Superintendent of Schools of Santa Clara County, and (3) the Clerk of the Board of Supervisors of Santa Clara County by August 10, 2018, or such other date as is acceptable to each party.

Pursuant to Section 5303 of the Education Code, the County Registrar is hereby requested to take all steps to prepare for and hold the election within the boundaries of the District in accordance with law and these specifications.

- Section 8. <u>Consolidation with Other Elections</u>. Pursuant to Sections 5342, 15121, and 15266 of the Education Code and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the County Registrar and the Board of Supervisors of Santa Clara County (the "Board of Supervisors") are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on November 6, 2018 within the District. Pursuant to Section 10403 of the Elections Code, the Board hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.
- Section 9. Services of County Registrar of Voters. Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors is requested to permit the County Registrar to render all services incident to the preparation for and holding of the election, for which services the District agrees to reimburse Santa Clara County (the "County") in full from District funds upon presentation of a bill from the County, such services to include the publication of a formal notice of school bond election and the mailing of the Full Text of the Measure, the Abbreviated Measure, and the tax rate statement (described in Elections Code Section 9401) (the "Tax Rate Statement"). The Board hereby requests the County Registrar to publish in the ballot materials, the Full Text of the Measure, the Abbreviated Ballot Measure, and the Tax Rate Statement attached hereto as Exhibits A, A-1 and B.
- Section 10. <u>Canvass of Returns</u>. The Board of Supervisors is authorized to canvass the returns of the election pursuant to Section 10411 of the Elections Code.
- Section 11. <u>Ballot Arguments; Tax Rate Statement.</u> Any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument. The Board hereby approves the form of the Tax Rate Statement. The President of the Board, the Superintendent, the Chief Business Official, or any designee of the foregoing, are hereby authorized to execute and deliver the attached Tax Rate Statement or other document and to perform all acts necessary to place the bond measure on the ballot.
- Section 12. <u>State Matching Funds</u>. Some of the Projects may require state matching funds for completion. Approval of the District's bond measure does not guarantee that the proposed Projects will be funded beyond the local revenues generated by this bond measure. The District's completion of some of the Projects may depend on receipt of State funds.
- Section 13. <u>Encumbrance of Bond Funds</u>. For the purpose of making bond funds unavailable as rent within the meaning of Education Code section 17032, the Board hereby encumbers all funds to be generated by the sale of the Bonds in order to pay for the acquisition and construction of the Projects authorized by the ballot measure.

Section 14. Official Intent to Reimburse Expenditures. The District intends to undertake the acquisition, construction, renovation, furnishing, and equipping of the Projects as described in the Full Text of the Measure. The District intends to use the proceeds of its Bonds described in this Resolution to finance the Projects. The District may pay certain capital expenditures (the "Reimbursement Expenditures") in connection with the Projects prior to the issuance of the Bonds. The Bonds, in the amount of \$720,000,000 will be issued for the purpose of financing the Projects on a long-term basis and certain of the proceeds of such debt obligations may be used to reimburse the District for the certain expenditures.

The Board hereby declares the District's official intent to use a portion of the proceeds of the Bonds to reimburse the District for the Reimbursement Expenditures. The foregoing statement is a declaration of official intent that is made under and only for the purpose of establishing compliance with the requirements of Treasury Regulations section 1.150-2.

Section 15. General Authorization with Respect to the Bond Measure and with Respect to this Resolution. The Superintendent is hereby authorized and directed, to undertake any and all actions and to modify, execute, and deliver any and all documents, and to perform or take any and all actions, deemed necessary to meet all requirements of applicable law, including any legislative changes, and to effectuate the purposes of this Resolution and its accompanying documents. Such actions on the part of the Superintendent may include, but are not limited to, making any changes to this Resolution, the Full Text of the Measure, the Abbreviated Ballot Measure, or the Tax Rate Statement (hereinafter the "Ballot Documents"). In the event of any such modifications to the Ballot Documents, the Superintendent is hereby further authorized to supplement or replace the original versions of such documents with the versions modified pursuant hereto. Such modified versions shall thereafter be deemed to constitute the final, complete and approved version of the Ballot Document, for all intents and purposes, including for delivery of the Ballot Documents to the County Registrar and other parties set forth in Section 7 above and for publication of the ballot materials set forth in Section 9 above. All actions heretofore taken by the Superintendent or any other authorized officers or agents of the District that are in conformity with the purposes and intent of this Resolution are hereby approved in all respects.

Section 16. <u>Effective Date</u>. This Resolution shall take effect immediately upon its adoption.

[Signature page follows]

PASSED AND ADOPTED by the following vote of the members of the Board of Trustees of the Santa Clara Unified School District, of Santa Clara County, State of California, this 7th day of August 2018:

AYES	
NOES	D
ABSENT	D
ABSTAIN	O

SANTA CLARA UNIFIED SCHOOL DISTRICT

Noelani Pearl Hunt

President of the Board of Trustees

ATTEST:

Stanley Rose III, Ed.D.

Secretary of the Board of Trustees

EXHIBIT A

BALLOT MEASURE FULL TEXT OF THE MEASURE

Upon the passage of Measure 18-42, the Santa Clara Unified School District (the "District") shall be authorized to issue bonds in the aggregate amount of \$720,000,000 (the "Bonds"), bearing interest at rates not exceeding the statutory limit, for the purpose of funding the school facilities projects listed below (the "Projects") at the District's school sites and properties, subject to the accountability safeguards set forth below.

Bond Accountability Measures

The Board certifies that it evaluated safety, class size reduction, and information technology needs in developing the list of the Bond Projects set forth below.

The Board will conduct financial and performance audits annually to account for the Bond funds and for their expenditure on the specific authorized projects.

The Board will appoint members to a citizens' oversight committee having a minimum of seven members and including at least one member active in a business organization representing the business community located within the District, one member active in a senior citizens' organization, one member active in a bona fide taxpayers' organization, one member who is the parent or guardian of a child enrolled in the District, and one member who is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization.

The Bond Project List set forth below describes the specific projects the District proposes to finance with proceeds of the Bonds.

Proceeds from the sale of bonds authorized by this measure shall be used only for the construction, reconstruction, rehabilitation, or replacement, along with related costs, of school facilities as set forth herein, including the furnishing and equipping of said school facilities, or the acquisition or lease of real property for said school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

Bond Project List

This Bond Project List, which is an integral part of this proposition, describes the specific Projects the District proposes to finance with proceeds of the Bonds.

In order to meet all identified facilities needs, the District intends to complete Projects using a combination of funding sources. These sources may include joint-use funds, development impact fees, state funds, and other available funds. The District will pursue state matching funds if and when they become available, and if received, they will be used for and mainly applied to Projects on this Bond Project List or other high priority capital outlay expenditures as permitted in Education Code section 17070.63(c).

Specific Projects which may be funded by the bond measure include, without limitation, the following:

Agnews Campus: Complete 1,600 student comprehensive high school.

Reconstruct fields at Santa Clara High School.

Reconstruct fields at Wilcox High School.

Expand New Valley High School to Monticello Campus.

Reconstruct fields at Peterson Middle School.

New Patrick Henry School campus, including special education facilities.

Reconfigure the Laurelwood Campus for changes resulting from enrollment or grade level configuration or other District use in support of schools.

New school shade structures.

Add and replace elementary school play structures.

Replace roofs.

Upgrade fencing and gates.

School playground paving.

Replace portable buildings with permanent structures.

Replace Children's Center buildings at Bracher Elementary School and Briarwood Elementary School.

Reconfigure Westwood Elementary School for preschool special education program.

Replace single glazed windows.

Restrooms additions and upgrades.

Drop-off and pick-up traffic improvements.

Improve school fields.

Replace elementary school offices to improve student and parent support services.

Replace elementary school multipurpose buildings and kitchens.

Bond Program Management Costs

Project expenditures may also include:

Program Costs: Staffing and other general and administrative costs to manage and execute the Bond Program.

Escalation Reserve: Reserve for unforeseen price inflation costs.

Program Reserve: Reserve for unanticipated scope costs or for unanticipated opportunities to enhance project scope or schedules.

For any of the Bond Projects described above with respect to construction at an existing District site, the District is authorized to identify an alternate site and/or acquire land for such purpose and construct the approved Project at such site if the District has determined that the existing site does not satisfy the requirements of the Division of State Architect or other State laws, codes, and regulations, including, but not limited to hazardous substances, applicable to school district properties.

The final cost of each Project will be determined as plans are finalized and Projects are completed. Based on the final costs of each Project, certain of the Projects described above may be delayed or may not be completed. The allocation of Bond proceeds may also be affected by the final costs of each Project.

Necessary site preparation/grading/restoration may occur in connection with new construction, reconstruction, modernization, renovation, rehabilitation or replacement, furnishing and equipping, including ingress and egress, removing, replacing or installing irrigation, utility lines, trees and landscaping, relocating fire access roads, and acquiring any necessary easements, leases, licenses, or rights of way to the property.

Additional Specifications

Listed projects, repairs, improvements, rehabilitation projects, and upgrades will be completed only as feasible, and the list of Projects does not imply a particular prioritization among such improvements. Such prioritization remains within the province of the Board of Trustees by subsequent action. The Projects may be completed at any and all school sites where such Project is determined necessary. Where economically feasible, buildings, fixtures, and equipment may be replaced rather than modernized, renovated, or repaired. Each Project is assumed to include its share of costs of the election and bond issuance, architectural, engineering, and similar planning costs, construction management, bond project staff, staff training expenses associated with new bond-funded equipment and systems, and a customary contingency for unforeseen design and construction costs. In addition to the Projects listed above, the Bond Project List also includes the acquisition of land, instructional, maintenance and operational furniture and equipment, payment of the costs of preparation of all facilities planning and project implementation studies, feasibility and assessment reviews, master planning, environmental studies, temporary housing for dislocated programs or activities caused or necessitated by construction projects, and construction, repairs, and improvements in the event of unforeseen emergencies or other circumstances in order to permit the continuance of existing educational services or to avoid danger to life or property.

<u>Single Purpose.</u> All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Section 15100 of the Education Code, and all the enumerated purposes shall constitute the specific single purpose of the Bonds and proceeds of the Bonds shall be spent only for such purpose.

Other Terms of the Bonds. When sold, the Bonds shall bear interest at an annual rate not exceeding the statutory maximum. The Bonds may be issued and sold in several series, and in accordance with a plan of finance determined by the Board pursuant to requirements of law.

<u>Project Requiring State Matching Funds.</u> Approval of Measure __ does not guarantee that the proposed District Projects that are the subject of Bonds under Measure __ will be funded beyond the local revenues generated by Measure __. Some of the District's Projects may assume the receipt of state matching funds, which could be subject to appropriation by the Legislature or approval of a statewide bond measure.

EXHIBIT A-1

BALLOT MEASURE ABBREVIATED FORM*

To construct classrooms, labs, and school libraries to support student achievement, college readiness, and career training in math, science, engineering, technology, and arts; acquire, renovate, construct and equip facilities to improve older schools; to fix deteriorating roofs, plumbing and electrical systems, shall Santa Clara Unified School District issue \$720 million in bonds, raising approximately 5 cents/\$100 of assessed value (\$45 million annually) for 32 years to improve local schools, with independent citizen oversight, and all money staying local?

Bonds—Yes Bonds—No

^{*}As required pursuant to Education Code Section 5322 and Elections Code Section 13247.

EXHIBIT B

TAX RATE STATEMENT SANTA CLARA UNIFIED SCHOOL DISTRICT

An election will be held in the Santa Clara Unified School District (the "District") on November 6, 2018, to authorize the sale of up to \$720,000,000 in bonds (the "Bonds") of the District to continue improving the quality of education in local elementary, middle, and high schools of the District. Specifically, Bond proceeds shall be utilized for the purposes of acquisition, construction, renovation, furnishing, and equipping of school facilities, support facilities, and equipment.

If the Bonds are authorized and sold, debt service thereon will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. It is anticipated that the District will sell the Bonds in two separate series.

- 1. The best estimate of the average annual tax rate that would be required to be levied to fund this Bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is 4.88¢ per \$100 (\$48.76 per \$100,000) of assessed valuation. The final fiscal year in which the tax is anticipated to be collected is 2050-2051.
- 2. The best estimate of the highest tax rate that would be required to be levied to fund this Bond issue, based on assessed valuations available at the time of filing of this statement, is 4.88¢ per \$100 (\$48.80 per \$100,000) of assessed valuation which would first occur in fiscal year 2019–2020.
- 3. The best estimate of total debt service, including principal and interest, that would be required to be repaid if all the Bonds are issued and sold is \$1,448,643,639. This estimate results in a debt service to principal ratio of 2.01:1, which is significantly less than the maximum ratio of 4.00:1 allowed by State law. This estimate is based on assumptions that interest rates will increase over time, and the Bonds will have a maximum term of 30 years per series.

Voters should note that the estimated tax rates are based on the ASSESSED VALUE of taxable property on the County's official tax rolls, not on the property's market value. Property owners should consult their own property tax bills to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The actual tax rates, the years in which they will apply, and the final term of each series of Bonds may vary from those presently estimated, due to variations from these estimates in the timing of Bond sales, the amount of Bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the Bonds.

The dates of sale and the amount of Bonds sold at any given time will be determined by the District based on the need for construction funds and other factors, including the legal limitations on bonds approved by a 55% vote. The actual interest rates at which the Bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Dated: August 7, 2018

Stanley Rose III, Ed.D.,

Superintendent

Santa Clara Unified School District

CERTIFICATION

I, Stanley Rose III, Secretary of the Board of Trustees of the Santa Clara Unified School District, Santa Clara County, California, do hereby certify that the foregoing is a full, true, and correct copy of a resolution duly approved and adopted by the Board of Trustees of the District at a meeting held on August 7, 2018, of which meeting all the members of the Board of Trustees had due notice and at which a majority thereof were present, and that at the meeting the resolution was adopted by the following vote:

AYES:

NOES:

ABSENT: (

ABSTAIN: \mathcal{O}

An agenda for the meeting was provided in advance of the meeting, as required by law, to all members of the Board of Trustees and to all media outlets that have requested notification. Further the agenda was posted in advance of the meeting, as required by law, at the District at 1889 Lawrence Road, Santa Clara, California 95051, a location freely accessible to members of the public, and a brief description of the resolution appeared on the agenda.

I have carefully compared the foregoing resolution with the original minutes of the meeting on file and of record in my office, and the foregoing is a full, true, and correct copy of the original resolution adopted at the meeting and entered in the minutes.

Dated: August 7, 2018

Stanley Rose Mr. Ed.D., Secretary of the Board of Trustees

Santa Clara Unified School District

Knew Ed.D.

FACILITIES NEEDS COST ESTIMATE SUMMARY: June 28, 2018	Bono	d Scenario 1	Bond Scenario 2 B	Sond Scenario 3	Bond Scenario 4	Bond Scenario 5	Bond Scenario 6	Full Facilities Needs Estimate
TIER 1 PROJECTS								
Agnews: Complete 1,600 Student Comprehensive High School	ė.	250,000,000	\$250,000,000	\$250,000,000	\$250,000,000	\$250,000,000	\$250,000,000	\$250,000,000
New Patrick Henry Elementary Campus	٠٠,	87,976,000	87,976,000	87,976,000	87,976,000	87,976,000	87,976,000	87,976,000
Reconfigure Laurelwood Elementary		10,889,000	10,889,000	10,889,000	10,889,000	10,889,000	10,889,000	10,889,000
Replace Peterson Middle School Locker Building		11,736,000	11,736,000	11,736,000	11,736,000	11,736,000	11,736,000	11,736,000
Subtotal Tier 1	:	360,601,000	360,601,000	360,601,000	360,601,000	360,601,000	360,601,000	360,601,000
TIER 2 PROJECTS								
Replace Peterson Middle School Pool		0	4,253,000	4,253,000	4,253,000	4,253,000	4,253,000	4,253,000
Reconstruct Peterson Middle School Fields		0	13,964,000	13,964,000	13,964,000	13,964,000	13,964,000	13,964,000
New Elementary School Shade Structures (16)		0	3,072,000	3,072,000	3,072,000	3,072,000	3,072,000	3,072,000
Replace Elementary School Play Structures (16 schools)		0	7,293,000	7,293,000	7,293,000	7,293,000	7,293,000	7,293,000
Reconstruct Santa Clara High School Fields		0	11,771,000	11,771,000	11,771,000	11,771,000	11,771,000	11,771,000
Reconstruct Wilcox High School Fields		0	7,723,000	7,723,000	7,723,000	7,723,000	7,723,000	7,723,000
Upgrade Video Surveillance System - All Sites		0	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Expand New Valley High School to Monticello Campus		0	62,229,000	62,229,000	62,229,000	62,229,000	62,229,000	62,229,000
Replace Roofs (14 schools)		0	17,248,000	17,248,000	17,248,000	17,248,000	17,248,000	17,248,000
Subtotal Tier 2		0	129,053,000	129,053,000	129,053,000	129,053,000	129,053,000	129,053,000
TIER 3 PROJECTS								
New Secondary School Shade Structures (7)		0	0	1,408,000	0	0	1,408,000	1,408,000
Replace Single Glazed Windows (17 schools)		0	0	36,365,000	17,575,000 (1)	17,575,000 (1)	36,365,000	36,365,000
Upgrade Fencing, Gates (19 sites)		0	0	5,241,000	803,000 (2)	803,000 (2)	5,214,000	5,214,000
Upgrade Site Lighting (5 sites)		0	0	1,232,000	82,500 (3)	82,500 (3)	1,232,000	1,232,000
Restroom Additions and Upgrades (14 schools)		0	0	21,501,000	10,764,000 (1)	10,764,000 (1)	21,501,000	21,501,000
Replace Children's Center Buildings at Bracher and Briarwood	This spreadsheet was pres	ented to the E	Board on June 28,	18,678,000	18,678,000	18,678,000	18,678,000	18,678,000
Reconfigure Westwood for Preschool Special Education Program	2018.			11,761,000	11,761,000	11,761,000	11,761,000	11,761,000
Subtotal Tier 3	It was produced from a mul			96,186,000	59,663,500	59,663,500	96,159,000	96,159,000
TIED 4 DDG IFCTS	Needs by the Facility Need	s Task Force	(FNTF)*. The final					
TIER 4 PROJECTS Drop off and Dick up Traffic Improvements (19 cites)	Task Force Report is dated	January 25,	2018.	0	8,017,000 (4)	9.017.000 (4)	2E 400 000	25 400 000
Drop-off and Pick-up Traffic Improvements (18 sites)				0	0,017,000 (4)	8,017,000 (4) 0	25,499,000	25,499,000
ADA Path of Travel (Nature Center, Wilson, Laurelwood) Elementary Fields Improvements (12 sites)	The analysis produced a se			0	9,845,000 (5)	9,845,000 (5)	12,362,000 17,369,000	12,362,000 17,369,000
Secondary Outdoor Athletic Facilities (Bleachers, Tracks, Paving)	of facility needs and cost ite	ems which we	ere then assembled	0	9,843,000 (3)	9,843,000 (3)	18,041,000	18,041,000
Patrick Henry Soccer Field and Farm	into projects. Staff was dire	cted to produ	ce a scenario of	0	0	0	21,289,000	21,289,000
Fields Improvements at Wilson and Curtis	projects that addressed all	identified nee	ds.	0	0	0	11,698,000	11,698,000
Modernization and Classroom Improvements (21 schools, 12%)				0	0	0	15,625,000 (1)	15,625,000
High School Improvements & Modernization	The project list was then se	egregated into	Tiers (possible	0	0	0	17,834,000	17,834,000
Elementary Playground Paving (12 Sites)	priorities) and then into Sce			0	2,004,000 (5)	2,004,000 (5)	3,554,000	3,554,000
Subtotal Tier 4	'	0	0	0	19,866,000	19,866,000	143,271,000	143,271,000
	Discussion focused on Sce	narios 4 and	5.	Ĭ	13,000,000	13,000,000	113,271,000	113,271,000
TIER 5 PROJECTS					(1)	(-)		
Replace Elementary School Offices (12 sites)	The spreadsheet was discu	ussed again in	n a Planning item on		25,102,000 (1)	25,102,000 (1)	0	42,706,000
Replace Elementary School Multipurpose Buildings and Kitchens	July 12, 2018.	0	0	0	0	85,761,000 (1)	0	135,389,000
Replace Portable Buildings with Permanent Structures (14 sites)				0	0	46,722,577 (6)	0	185,613,000
Modernization and Classroom Improvements (21 Schools, 88%)				0	0	0	0 (1)	110,562,000
New High School Furniture	* The FNTF was a outgrow	th of the Facil	lities subgroup of the	e 0	0	0	0	1,760,000
Replace Legacy Outdoor Sports Facilities at Buchser Campus	2015 District Strategic Plan			0	0	0	0	55,500,000
Redevelop Martinson Property Subtotal Tier 5	Valley" and the subsequent	t LCP.	0	0	25,102,000	157,585,577	0	13,391,000 544,921,000
TOTAL FACILITIES NEEDS COST ESTIMATES Bond Project Management Costs		360,601,000 \$10,900,000 3%	\$489,654,000 \$15,000,000 3%	\$585,840,000 \$15,000,000 3%	\$594,285,500 \$15,000,000 3%	\$726,769,077 \$20,000,000 3%	\$729,084,000 \$20,000,000 3%	\$1,274,005,000
Cost Escalation Contingency Reserve		\$32,500,000 3%	\$49,000,000 10%	\$58,600,000 10%	\$59,500,000 10%	\$74,037,000 10%	\$74,037,000 10%	
Program Scope Contingency Reserve		\$18,100,000 5%	\$24,500,000 10%	\$29,300,000 10%	\$29,800,000 5%	\$35,000,000 5%	\$35,000,000 5%	
SUBTOTAL FUNDS NEEDED FOR PROJECTS		422,101,000	\$578,154,000	\$688,740,000	\$698,585,500	\$855,806,077	\$858,121,000	
Estimated Bond Sale Costs and Underwriters Discount	Ţ.	\$8,600,000 2%	\$11,660,000 2%	\$13,500,000 2%	\$13,500,000 2%	\$16,879,000 2%	\$16,879,000 2%	
POSSIBLE BOND MEASURE	\$4	430,701,000	\$589,814,000	\$702,240,000	\$712,085,500	\$872,685,077	\$875,000,000	
***************************************			7555,521,000	ş. 0 <u>–</u> ,2 10,000	Ţ. <u></u> ,000,000	+0. <u>-</u> ,000,077	70.0,000,000	

67%

80%

81%

100%

100%

49%

* Note: Bond Sale Costs and Cost Escalation Contingency Reserve amounts are rough estimates.

Bond Scenarios One Page Summary Verson 11 Draft.xlsx Bond Scenarios (v4.1)

PROPOSED BOND MEASURE - SUMMARY: August 7, 2018

Agnews Campus: Complete 1,600 St	tudent Comprehensive High School	\$250,000,000	
Reconstruct Santa Clara High Schoo	l Fields	11,771,000	
Reconstruct Wilcox High School Fiel	ds	7,723,000	
Expand New Valley High School to N	Monticello Campus	62,229,000	
Replace Peterson Middle School Loc	cker Building	Measure H-2014	
Replace Peterson Middle School Po	ol	Measure H-2014	
Reconstruct Peterson Middle Schoo	l Fields	13,964,000	
New Patrick Henry School Campus I	ncluding Special Education Facilities	87,976,000	
Reconfigure Laurelwood Campus		10,889,000	
New School Shade Structures		3,072,000	(<u>8</u>) (2)
Add and Replace Elementary Schoo	l Play Structures	7,293,000	
Replace Roofs		17,248,000	
Upgrade Fencing, Gates		7,855,000	(1)
School Playground Paving		3,554,000	(2) (3)
Replace Portable Buildings with Per	manent Structures	TBD	
Replace Children's Center Buildings	at Bracher and Briarwood	18,678,000	
Reconfigure Westwood for Prescho	ol Special Education Program	11,761,000	
Replace Single Glazed Windows		8,194,000	(3)
Restroom Additions and Upgrades		5,023,000	(3)
Drop-off and Pick-up Traffic Improve	ements	2,627,000	(3)
Improve School Fields		3,300,000	(3)
Replace Elementary School Offices t	to Improve Student and Parent Support Service	10,435,000	(3)
Replace Elementary School Multipu	rpose Buildings and Kitchens	19,208,000	(3)

TOTAL FACILITIES NEEDS COST ESTIMATES	\$562,800,000	
Bond Project Management Costs	\$17,000,000	3%
Cost Escalation Contingency Reserve	\$69,000,000	12%
Program Scope Contingency Reserve	\$56,300,000	10%
SUBTOTAL FUNDS NEEDED FOR PROJECTS	\$705,100,000	
Estimated Bond Sale Costs and Underwriters Discount	\$14,900,000	2%
PROPOSED BOND MEASURE	\$720,000,000	

NOTES:

- (1) Elementary, Middle and High Schools
- (2) Most Elementary Schools
- (3) Bracher, Briarwood, Westwood

This list was presented to the Board on August 7, 2018, along with the Resolution establishing the Measure BB Bond amount and Bond Project list, which was approved.

The list was produced from Scenario 4 in the "Facilities Needs Cost Estimate Summary" spreadsheet previously presented to the Board on June 28, 2018 and July 12, 2018.

This list was condensed into the Measure BB Master Plan that was approved by the Board on March 7, 2019.

The next page segregates the line items by Tier from the June 28 spreadsheet.

PROPOSED BOND MEASURE - DETAIL: August 7, 2018

TIER 1 PROJECTS		
Agnews Campus: Complete 1,600 Student Comprehensive High School	\$250,000,000	
New Patrick Henry School Campus	87,976,000	
Reconfigure Laurelwood Campus	10,889,000	
Replace Peterson Middle School Locker Building	Measure H-2014	
Subtotal Tier 1	348,865,000	
TIER 2 PROJECTS		
Replace Peterson Middle School Pool	Measure H-2014	
Reconstruct Peterson Middle School Fields	13,964,000	
New School Shade Structures (16)	3,072,000	(3)
Add and Replace Elementary School Play Structures (16 schools)	7,293,000	
Reconstruct Santa Clara High School Fields	11,771,000	
Reconstruct Wilcox High School Fields	7,723,000	
Expand New Valley High School to Monticello Campus	62,229,000	
Replace Roofs (14 schools)	17,248,000	
Subtotal Tier 2	123,300,000	
TIER 3 PROJECTS		
Replace Single Glazed Windows	8,194,000	(1)
Upgrade Fencing, Gates	7,855,000	(2)
Restroom Additions and Upgrades	5,023,000	(1)
Replace Children's Center Buildings at Bracher and Briarwood	18,678,000	
Reconfigure Westwood for Preschool Special Education Program	11,761,000	
Subtotal Tier 3	51,511,000	
TIER 4 PROJECTS		
Drop-off and Pick-up Traffic Improvements	2,627,000	(1)
Improve School Fields	3,300,000	(1)
School Playground Paving	3,554,000	(3)
Subtotal Tier 4	9,481,000	
TIER 5 PROJECTS		
Replace Elementary School Offices to Improve Student and Parent Support Service		(1)
Replace Elementary School Multipurpose Buildings and Kitchens	19,208,000	(1)
Replace Portable Buildings with Permanent Structures	TBD	
Subtotal Tier 5	29,643,000	
TOTAL FACILITIES NEEDS COST ESTIMATES	\$562,800,000	
Bond Project Management Costs	\$17,000,000	3%
Cost Escalation Contingency Reserve	\$69,000,000	12%
Program Scope Contingency Reserve	\$56,300,000	10%
SUBTOTAL FUNDS NEEDED FOR PROJECTS	\$705,100,000	
Estimated Bond Sale Costs and Underwriters Discount	\$14,900,000	2%
PROPOSED BOND MEASURE	\$720,000,000	

NOTES:

- (1) Bracher, Briarwood, Westwood
- (2) Elementary, Middle, HS
- (3) Most Elementary Schools

Measure BB-2018 Bond Program Master Plan March 7, 2019

Program Budget

Subprograms (Major Project Groups)		Amount
Complete Agnews High School	\$	250,000,000
Patrick Henry Campus		112,829,000
Patrick Henry Elemenary School		
Peterson Fields Reconstrution		
Laurelwood Reconfiguration		
Exterior Site Improvements	\$	21,774,000
Play Structure Replacement		
New Shade Structures		
Fencing and Gating		
High School Fields Replacement	\$	19,494,000
Santa Clara High School		
Wilcox High School		
Roofing Replacement		17,248,000
New Valley High School at Monticello Campus		62,229,000
Campus Modernization		79,226,000
Bracher Elemetary School		
Briarwood Elementary School		
Westwood Elementary School		
Subtotal Project Budgets	\$ \$	562,800,000
Cost Escalation Contingency Reserve		69,000,000
Program Scope Contingency Reserve		56,300,000
Subtotal Program Budgets for Projects		688,100,000
Bond Project Management Costs		17,000,000
Subtotal Funds Needed for Program		705,100,000
Estimated Bond Sale Cost and Underwriter's Discounts		14,900,000
Total Measure BB-2018 Bond Authorization		720,000,000

This is the Measure BB Master Plan Program Budget approved by the Board on March 7, 2019. The source is the "Proposed Bond Measure - Summary" presented to the Board on August 8, 2018

Measure BB-2018 Bond Program Master Plan March 7, 2019

Roof Replacement Program

Bowers

Bracher

Briarwood

Haman

Mayne

Pomeroy

Scott Lane

Washington

Westwood

Wilson

Measure BB-2018 Bond Program Master Plan March 7, 2019

Campus Modernization Program

Bracher and Briarwood Elementary Schools

Replace Children's Center Buildings

Replace Office and Multipurpose Buildings

Replace Single Glazed Windows

Restroom Additions and Upgrades

Drop-off and Pick-up Traffic Improvements

Improve Turf Fields

Westwood Elementary School

Permanent Facility for Special Education Program

Replace Office and Multipurpose Buildings

Replace Single Glazed Windows

Restroom Additions and Upgrades

Drop-off and Pick-up Traffic Improvements

Improve Turf Fields

G.8. Approval of an Initial Master Plan for the Measure BB-2018 Bond Program.

Rationale:

DATE: March 7, 2019

TYPE OF AGENDA ITEM: ACTION

TO: Stanley Rose III, Superintendent

FROM: Eric Dill, Chief Business Official

PREPARED BY: Larry Adams, Director School Bond Projects

SUBJECT: Approval of an Initial Master Plan for the Measure BB-2018 Bond Program.

ADMINISTRATIVE SUMMARY:

The Measure BB-2018 General Obligation Bond was approved by District voters on November 6, 2018. On December 13, 2018 the Board of Trustees certified the election results of voter approval of Measure BB-2018, permitting the issuance of \$720,000,000 in General Obligation Bonds for the purposes stated in the ballot. The first series Bond sale is anticipated to generate funds for projects sometime this April.

A draft plan was presented at the February 7, 2019 Board Meeting.

The attached plan includes the following components.

- Program Budget for the total Measure BB Bond authorization listing subprograms (groups of projects), contingency reserves, bond project
 management costs and estimated bond sale costs.
- Listing of projects by phase in the Exterior Site Improvement Program.
- · Listing of sites in the Roofing Replacement Program.
- · Listing of major project scope items in the Campus Modernization Program.
- Program Schedule bar chart.

Staff will recommend modifications to the Master Plan as planning and project implementation progresses.

Recommended Motion:

Staff recommends the Board approve the initial Master Plan for the Measure BB-2018 Bond Program as presented.

Actions:

Motion

Motion to approve an Initial Master Plan for the Measure BB-2018 Bond Program. Board vote: 7 YES, 0 NOES, 0 ABSTAIN, 0 ABSENT, 0 RECUSE. Passed with a motion by Andrew Ratermann and a second by Albert Gonzalez.

Vote:

Yes Jim Canova.

Yes Vickie Fairchild.

Yes Albert Gonzalez.

Yes Jodi Muirhead.

Yes Andrew Ratermann.

Yes Mark Richardson. Yes Dr. Michele Ryan.

Financial Impact:

All costs will be funded by the Measure BB-2018 Bond sale proceeds.

Attachments:

🚣 Measure BB Initial Master Plan 03-07-2019