



**BELLEVUE
UNION**
SCHOOL DISTRICT

N O T I C E

BOARD MEETING OF THE BELLEVUE UNION SCHOOL

DISTRICT BOARD OF TRUSTEES WILL BE HELD ON Tuesday

April 21, 2020, CLOSED SESSION 5:30PM & 6:00PM OPEN SESSION

VIDEO TELECONFERENCE STREAMED VIA YOUTUBE LIVE ON THE

**BUSD HOMEPAGE HOSTED BY BELLEVUE UNION SCHOOL DISTRICT
3150**

EDUCATION DRIVE SANTA ROSA, CA 95407

DATED: April 21, 2020

**David Alexander, Ed.D.
SECRETARY TO THE BOARD
AND DISTRICT SUPERINTENDENT**

POSTED: April 17, 2020

BELLEVUE UNION SCHOOL DISTRICT
Regular Board Meeting
Video Teleconference Streamed Via YouTube Live on the BUSD Homepage
Hosted by Bellevue Union School District
3150 Education Drive
Santa Rosa, CA 95407
Tuesday, April 21, 2020

As authorized by the Governor’s Emergency Executive Order issued on March 12, the Bellevue Union School District Board of Education will conduct Board of Education meetings by video conference until further notice. The meeting will be live streamed on the District’s YouTube page which can be reached via a link from our Bellevue Union School District homepage @ www.BUSD.org

AGENDA

1. Open Session 5:30pm Video Teleconference Streamed Live Via YouTube Live on the BUSD Homepage

1.1. Call To Order

1.2. Public Comment on Closed Session Agenda

The Public is invited to address the Board regarding items that are on the Closed Session Agenda. Speakers are limited to 3 minutes each. Because this is the time for the public to comment it is our time to hear from you. Although the Board will not respond we want you to know that we are listening to you carefully.

To access the [Public Comment Form](#), please click on the link: [BUSD Digital Comment Form](#) to submit your comment to Moriah Hart prior to the start of the meeting. All comments received prior to the start of the meeting will be shared during the meeting.

2. Adjourn To Closed Session

2.1. Closed Session Agenda

2.1.1. Public Employee Discipline/Dismissal/Release §54957

2.1.2. Conference With Labor Negotiator §54957.6

2.1.2.1. BEA

2.1.2.2. CSEA

3. Reconvene to Open Session 6:00PM

3.1. Flag Salute

3.2. Report on Closed Session

4. Consider Agenda Adjustment

5. Recognition

5.1. Spelling Bee

- 5.1.1. Bellevue: Bryan Escobar and Christopher Duenas
- 5.1.2. Meadow View: Elias Peoples and Logan Gornowicz
- 5.1.3. Taylor Mountain: Erick Gomez and Simon Galvan Sanchez

6. Informational

- 6.1. Updates on Facilities Contracts, Estimates and Project Schedule

7. Discussion

- 7.1. Future of the Portables in the District/Student Programming

8. Public Comment

At this time, members of the public may express opinions or make statements regarding issues pertinent to the District. Action may not be taken on statements or testimony made regarding any item not on the agenda, per Government Code 54954.2. There will be a limit of three minutes placed on each individual making a statement and a total 30 minute time allocation. Persons wishing to speak should complete a Speaker's Card and present it to the Board Secretary (Superintendent). After receiving recognition from the President, please stand and address the Board. Because this is the time for the public to comment it is our time to hear from you. Although Government Code Section 54954.2(a) limits the ability of Board Members to respond to public comments we want you to know that we are listening to you carefully.

To access the [Public Comment Form](#), please click on the link: [BUSD Digital Comment Form](#) to submit your comment to Moriah Hart prior to the start of the meeting. All comments received prior to the start of the meeting will be shared during the meeting.

9. Action

- 9.1. Consider Approval of Resolution No 12: Bellevue Union School District Governing Board Declaring Emergency Conditions Exist at Schools and Offices in the District and Granting the Authorization Needed to Take Any and All Necessary Actions to Prepare and Respond Efficiently to the Novel Coronavirus (COVID-19)
- 9.2. Consider Approval of Resolution No 13: Emergency Actions by the Superintendent of Schools
- 9.3. Consider Approval of Resolution No. 14: Resolution Of The Board Of Trustees Of Bellevue Union School District Certifying To The Board Of Supervisors Of Sonoma County All Proceedings In The March 3, 2020 General Obligation Bond Election.
- 9.4. Consider Approval of Resolution No. 15: Resolution Of The Board Of Trustees Of The Bellevue Union School District Adopting Bylaws Governing Measure C Citizens Oversight Committee.
- 9.5. Consider Approval of Resolution No. 16: Resolution Of The Board Of Trustees Of The Bellevue Union School District Authorizing The Issuance And Sale Of General Obligation Bonds, Election Of 2020, Series A, In The Aggregate Principal Amount Of Not To Exceed \$9,000,000, And Approving Related Documents And Actions.
- 9.6. Consider Approval of Resolution No. 17: Proclaiming May 4-8, 2020 Teacher Appreciation Week And May 5, 2020 National Teacher Day
- 9.7. Consider Approval of Resolution No. 18: Proclaiming the Week of May 17-23, 2020 as Classified School Employee Week

- 9.8. Consider Approval of Resolution No. 19: Designating Certain Public Works Projects As An Essential Governmental Function And Delegating Authority To Designate Further Public Works Projects As An Essential Government Function
- 9.9. Consider Approval of Resolution 20: Re-Certification by the Governing Board to Enter into Contract with the California Department of Education for the Purpose of Providing Child Care and Development Services and to Authorize the Designated Personnel to Sign Contract Documents for Fiscal Year 2019-2020.
- 9.10. Consider Approval of the Revised Program Specialist Job Description
- 9.11. Consider Approval of the Williams Quarterly Uniform Complaint Report Summary (January 1-March 31, 2020)
- 9.12. Consider Ratification of Bills and Warrants

10. Consent Calendar

- 10.1. Board Meeting Minutes
 - 10.1.1. Regular Board Meeting Minutes March 15, 2020
- 10.2. Contract Blackboard Renewal for 2020-21
- 10.3. Contract Net Xperts Asbestos Abatement
- 10.4. Interdistrict Requests 2019-20
- 10.5. Interdistrict Requests 2020-21
- 10.6. Personnel Activity Log

11. Reports

- 11.1. California School Employees Association, Chapter 501
- 11.2. Bellevue Education Association
- 11.3. Principal Reports
- 11.4. Board Reports/Board Items
- 11.5. Superintendent Report
 - 11.5.1. Attendance/Enrollment

12. Planning

May 19, 2020	Regular Board Meeting	5:30pm	To be live streamed on the District's YouTube Page on the District's Homepage: www.bUSD.org
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13. Reconvene to Closed Session as Needed

Notice

The Bellevue Union School District complies with the Americans with Disabilities Act. Should you require special accommodations, or more information about accessibility, please contact the Superintendent's Office by calling (707)542-5197 x2. All efforts will be made for reasonable accommodations.

Agenda available in Spanish upon request. Orden del día disponible en español si se solicita.

*District Employees, parents and community members shall treat each other with civility, courtesy and respect.
Civility Policy (BP 1313)*

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2020

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No 12: Bellevue Union School District Governing Board Declaring Emergency Conditions Exist at Schools and Offices in the District and Granting the Authorization Needed to Take Any and All Necessary Actions to Prepare and Respond Efficiently to the Novel Coronavirus (COVID-19)

Prepared By: David Alexander, Ed.D., Superintendent

Background:

On March 4, 2020, the Governor of California declared a State of Emergency due to the outbreak and spread of a novel coronavirus (COVID-19). Strict compliance with various statutes and regulations would prevent, hinder or delay appropriate action necessary to prevent and mitigate the effects of COVID-19; therefore, it is necessary that the Board declare that an emergency exists and grant the authority the Superintendent to take any and all action to ensure compliance with local, state and federal directives and legal mandates, ensure instruction continues, enter into any and all contracts to respond to emergency conditions at District sites and protect the health, safety and welfare of students and staff.

Recommended Action:

It is recommended that the Board of Trustees approve

Supporting Documents:

Resolution No 12: Bellevue Union School District Governing Board Declaring Emergency Conditions Exist at Schools and Offices in the District and Granting the Authorization Needed to Take Any and All Necessary Actions to Prepare and Respond Efficiently to the Novel Coronavirus (COVID-19)

**BEFORE THE GOVERNING BOARD
OF THE
BELLEVUE UNION SCHOOL DISTRICT**

RESOLUTION #12

**DECLARING BELLEVUE UNION SCHOOL DISTRICT GOVERNING BOARD
DECLARING EMERGENCY CONDITIONS EXIST AT SCHOOLS AND OFFICES IN THE
DISTRICT AND GRANTING THE AUTHORIZATION NEEDED TO TAKE ANY AND
ALL NECESSARY ACTIONS TO PREPARE AND RESPOND EFFECTIVELY TO THE
NOVEL CORONAVIRUS (COVID-19)**

WHEREAS, the World Health Organization has declared COVID-19 has to be a global pandemic; and

WHEREAS, on March 4, 2020, the Governor of California declared a State of Emergency due to the outbreak and spread of a novel coronavirus (COVID-19); and

WHEREAS, as of March 12, 2020, there were 221 reported cases of COVID-19 and 4 cases reported resulting in death in California; and

WHEREAS, there are at least 2 reported cases in Sonoma County, and county, state and federal health officials expect the number of cases to increase; and

WHEREAS, strict compliance with various statutes and regulations would prevent, hinder or delay appropriate action necessary to prevent and mitigate the effects of COVID-19 if no action is taken; and

WHEREAS, it is in the best interests of students, staff and the community to prepare for and implement measures to respond to the imminent potential spread of COVID-19; and

WHEREAS, it is necessary to ensure that instruction continues in a manner best determined by the District which supports continued learning, including but not limited to distance learning; and

WHEREAS, California Public Contract Code Section 20113, provides that in an emergency when any repairs, alterations, work, or improvement is necessary to any facility of public schools to permit the continuance of existing school classes, or to avoid danger to life or property, the Board may, by unanimous vote, with the approval of the county superintendent of schools, do either of the following:

- (1) Make a contract in writing or otherwise on behalf of the district for the performance of labor and furnishing of materials or supplies for the purpose without advertising for or inviting bids.
- (2) Notwithstanding Section 20114, authorize the use of day labor or force account for the purpose; and

WHEREAS, an emergency exists requiring such action as defined in Public Contracts Code Section 1102 of the Public Contract Code and Public Resources Code and California Environmental Quality Act Guidelines 14 CCR section 1569(c); and

WHEREAS, the Superintendent requires that the Board declare that an emergency exists and grant the authority to take any and all action to ensure compliance with local, state and federal directives and legal mandates, ensure instruction continues, enter into any and all contracts to respond to emergency conditions at District sites and protect the health, safety and welfare of students and staff; and

WHEREAS, approval of this resolution would allow the Superintendent to immediately respond to rapidly changing health and safety concerns and designate employees as disaster service workers pursuant to Government Code 3100.

NOW, THEREFORE BE IT RESOLVED, that the Bellevue Union School District Governing Board determines that the circumstances described in this Resolution herein constitute an emergency condition for which immediate action may be necessary; and

BE IT FURTHER RESOLVED that the Board of Education by unanimous vote pursuant to section 20113 of the Public Contract Code and subject to approval by the Sonoma County Superintendent of Schools, authorizes the execution of contracts without advertising or inviting bids; and, notwithstanding section 20114, authorizes the flexibility of the Superintendent to respond to the emergency conditions at district sites and offices; and

BE IT FURTHER RESOLVED that the Bellevue Union School District Governing Board authorizes the Superintendent and/or his/her designee to take any and all actions necessary to ensure the continuation of public education, protect the health and safety of the students and staff at district sites, including, but not limited to, the relocation of district resources, directing staff to serve as disaster service workers pursuant to Government Code section 3100, make provisional options for alternative educational programs and student transportation, and take all action necessary pursuant to this Resolution to prepare and respond effectively to COVID-19.

Trustee John Jarvis _____

Trustee Stephanie Merrida-Grant _____

Trustee Adele Walker _____

Trustee Jamie Padilla _____

Trustee Lisa Reyes _____

AYES: _____

NOES: _____

ABSENT/NOTE VOTING: _____

I hereby certify the foregoing to be a full, true, and correct resolution duly adopted by the Governing Board of the Bellevue Union School District.

President of the Board, John Jarvis

April 21, 2020
Date

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2020

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No 13: Emergency Actions by the Superintendent of School

Prepared By: David Alexander, Ed.D., Superintendent

Background:

The Governor of California and the County of Sonoma have declared a State of Emergency and have issued recommendations to engage in social distancing and cancelling all non-essential gatherings. The County of Sonoma Department of Health has issued a recommendation that all schools temporarily suspend in-person classes through at least June 5, 2020, to curtail the spread of COVID-19 recognizing the immediate public health threat to its community posed by COVID-19.

It is imperative to take all actions reasonably necessary to ensure the safety and health of its employees and students through emergency measures, if required.

The BUSD board acknowledges the authority granted to the Superintendent of Schools to take any of the following actions, in his discretion and without consultation with the Governing Board, and ratifies the decision of the Superintendent of Schools to close schools on March 23, 2020, through June 5, 2020, due to COVID-19:

- (1) Exclude Students and/or Staff who exhibit symptoms of COVID-19 or any similar infectious and/or contagious disease;
- (2) Provide for alternative methods of education, and as determined by the Superintendent of Schools, for any Students unable to attend in-person instruction due to a closure and/or quarantine related to COVID-19;
- (3) Provide compensation for any Staff excluded from work due to a closure and/or quarantine related to COVID-19; and
- (4) Close the District due to either the presence or threat of COVID-19, in accordance with the Governor's Executive Order N-26-20.

Recommended Action:

It is recommended that the Board of Trustees approve

Supporting Documents:

Resolution No 13: Emergency Actions by the Superintendent of School

**BEFORE THE GOVERNING BOARD
OF THE
BELLEVUE UNION SCHOOL DISTRICT**

RESOLUTION # 13

EMERGENCY ACTIONS BY THE SUPERINTENDENT OF SCHOOLS

WHEREAS, the Governing Board of the Bellevue Union School District recognizes the immediate public health threat to its community posed by COVID-19; and

WHEREAS, the Governor of California and the County of Sonoma have declared a State of Emergency and have issued recommendations to engage in social distancing and cancelling all non-essential gatherings; and

WHEREAS, the County of Sonoma Department of Health has issued a recommendation that all schools temporarily suspend in-person classes through at least June 5, 2020, to curtail the spread of COVID-19; and

WHEREAS, the Board intends to take all actions reasonably necessary to ensure the safety and health of its employees and students; and

WHEREAS, Health and Safety Code Section 120230 provides the authority for the Superintendent of Schools to ensure the health and safety of its employees and students in the event of an infectious disease outbreak, such as COVID-19; and

WHEREAS, Education Code Sections 48213, 49451, 44964 and 45199 provide the District with the authority to exclude students and staff members from the school in the event of an outbreak of an infectious disease; and

WHEREAS, the Board declares that it is adopting the stance of the State of California and the County of Sonoma, and is declaring COVID-19 a disease which threatens the health of any and all staff and students; and

WHEREAS, the Board intends to ensure the safety of its students and staff through emergency measures, if required.

NOW, THEREFORE, BE IT RESOLVED, that the Governing Board of the Bellevue Union School District, through this Resolution, acknowledges the authority granted to the Superintendent of Schools to take any of the following actions, in his/her discretion and without consultation with the Governing Board, and ratifies the decision of the Superintendent of Schools to close schools on March 23, 2020, through June 5, 2020, due to COVID-19:

- (1) Exclude Students and/or Staff who exhibit symptoms of COVID-19 or any similar infectious and/or contagious disease;
- (2) Provide for alternative methods of education, and as determined by the Superintendent of Schools, for any Students unable to attend in-person instruction due to a closure and/or quarantine related to COVID-19;
- (3) Provide compensation for any Staff excluded from work due to a closure and/or quarantine related to COVID-19; and
- (4) Close the District due to either the presence or threat of COVID-19, in accordance with the Governor's Executive Order N-26-20.

The foregoing resolution was introduced by Board Member _____ who moved its adoption, seconded by Member _____ and adopted on roll call on this 21st day of April 2020, at a public meeting by the following vote:

Trustee <u>John Jarvis</u> _____	Trustee <u>Stephanie Merrida-Grant</u> _____
Trustee <u>Adele Walker</u> _____	Trustee <u>Jamie Padilla</u> _____
	Trustee <u>Lisa Reyes</u> _____

AYES: _____ **NOES:** _____ **ABSENT/NOTE VOTING:** _____

I hereby certify the foregoing to be a full, true, and correct resolution duly adopted by the Governing Board of the BELLEVUE UNION School District

President of the Board, John Jarvis	April 21, 2020 Date
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Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No. 14: Resolution Of The Board Of Trustees Of Bellevue Union School District Certifying To The Board Of Supervisors Of Sonoma County All Proceedings In The March 3, 2020 General Obligation Bond Election.

Prepared By: Chris J. Kim, CBO

Background:

The District has received confirmation from the County that Measure C was successful. This Resolution is an act required by law, to formally enter the successful results in District Board minutes.

Cost:

N/A

Recommended Action:

Adopt Resolution Certifying Successful GO Bond Measure (Measure C).

Supporting Documents:

1. Resolution 14
2. Bond Purchase Agreement
3. Confirmation from Sonoma County of Election Results

RESOLUTION NO. 14

**RESOLUTION OF THE BOARD OF TRUSTEES OF
BELLEVUE UNION SCHOOL DISTRICT
CERTIFYING TO THE BOARD OF SUPERVISORS OF SONOMA COUNTY
ALL PROCEEDINGS IN THE MARCH 3, 2020
GENERAL OBLIGATION BOND ELECTION**

WHEREAS, on November 19, 2019, the Board of Trustees of the Bellevue Union School District (the "District") of Sonoma County (the "County"), State of California, adopted its Resolution No. 7 (the "Resolution") ordering an election for general obligation bonds (the "Bond Election") to be held on March 3, 2020; and

WHEREAS, the Resolution was duly delivered to the Registrar of Voters for the County; and

WHEREAS, the Resolution was duly delivered to the Clerk of the Board of Supervisors of the County; and

WHEREAS, notice of the Bond Election was duly given; and

WHEREAS, on March 3, 2020, the Bond Election was duly held and conducted for the purpose of voting on the proposition of issuing bonds of the District in the amount of \$28 million, known as Measure C (the "Bond Measure"); and

WHEREAS, the Board of Trustees of the District has received the Canvass and Statement of results of the election from the County ("Certificate of Election Results"); and

WHEREAS, it is evidenced from the Certificate of Election Results that more than 55% of the votes cast on the proposition were in favor of issuing the aforementioned bonds.

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE BELLEVUE UNION SCHOOL DISTRICT DOES HEREBY FIND, DETERMINE AND CERTIFY AS FOLLOWS:

Section 1. Recitals. The foregoing recitals are true and correct.

Section 2. Entry Upon Minutes. In accordance with Education Code Section 15272, the Board of Trustees orders that entry be made upon the minutes of this meeting that the Bond Measure was approved by more than 55% of the votes cast at the Bond Election.

Section 3. Certification to County Board. In accordance with Education Code Section 15272, the Board of Trustees hereby certifies to the Board of Supervisors of Sonoma County that all proceedings of the District in connection with the March 3, 2020 Bond Election have been accomplished with respect to the elections as recited herein.

Section 4. Delivery of This Resolution. In accordance with Education Code Section 15272, the Board of Trustees directs that the Secretary of the Board deliver a copy of this Resolution to the Sonoma County Superintendent of Schools with a request that the County

Superintendent deliver a copy of this Resolution and Certificate of Election Results attached hereto as Exhibit A to the Sonoma County Clerk of the Board Supervisors.

Section 4. Effective Date. This resolution shall take effect on and after its adoption.

* * * * *

PASSED AND ADOPTED on April 21, 2020, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

By: _____
Secretary of the Board
Bellevue Union School District
Sonoma County, California

EXHIBIT A

COUNTY CERTIFICATION OF ELECTION RESULTS

[ATTACH COUNTY CERTIFICATE EVIDENCING SUCCESSFUL RESULTS]



SONOMA COUNTY

Clerk-Recorder-Assessor

www.sonoma-county.org/cra

REGISTRAR OF
VOTERS DIVISION

P.O. Box 11485
435 Fiscal Dr.
Santa Rosa, CA 95406
Tel: (707) 565-6800
Toll Free (CA only):
(800) 750-VOTE
Fax: (707) 565-6843

MEMORANDUM

DATE: MARCH 30, 2020

TO: JURISDICTIONS PARTICIPATING IN THE PRESIDENTIAL PRIMARY ELECTION

FROM: DEVA MARIE PROTO, SONOMA COUNTY CLERK & REGISTRAR OF VOTERS

RE: OFFICIAL STATEMENT OF VOTES CAST

Enclosed please find the Official Statement of Votes Cast for your jurisdiction's contest(s) voted upon at the MARCH 3, 2020, Presidential Primary Election. This transmittal constitutes certification of the Official Canvass for adoption by your jurisdiction's governing body.

Copies of the Statement of Votes Cast will be sent to your district as soon as it is available. Copies include all contests which were on the ballot.

Should you have any questions in this regard, please do not hesitate to contact Wendy Hudson, Chief Deputy Registrar of Voters, at 565-6800.

STATEMENT OF THE VOTES

CAST AT THE

BELLEVUE UNION SCHOOL DISTRICT

PRESIDENTIAL PRIMARY ELECTION

HELD ON

MARCH 3, 2020

COUNTY OF SONOMA

STATE OF CALIFORNIA

STATE OF CALIFORNIA)

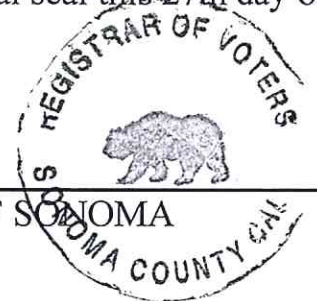
)ss.

COUNTY OF SONOMA)

I, DEVA MARIE PROTO, COUNTY CLERK of said county, do hereby certify the following to be a true and correct copy of the Statement of the Votes Cast at the BELLEVUE UNION SCHOOL DISTRICT ELECTION held on MARCH 3, 2020 for the measure herein set forth. Witness my hand and official seal this 27th day of March, 2020.

Deva Marie Proto

DEVA MARIE PROTO, COUNTY CLERK – COUNTY OF SONOMA



**SONOMA COUNTY PRESIDENTIAL PRIMARY
MARCH 3, 2020
FINAL**

Electors Group	Counting Group	Cards Cast	Voters Cast	Registered Voters	Turnout
Democratic	Election Day	22,868	22,868		14.93%
	Vote by Mail	47,556	47,556		31.04%
	Canvass	61,695	61,695		40.27%
	Total	132,119	132,119	153,186	86.25%
Republican	Election Day	4,424	4,424		8.82%
	Vote by Mail	18,474	18,474		36.83%
	Canvass	11,585	11,585		23.09%
	Total	34,483	34,483	50,163	68.74%
American Independent	Election Day	388	388		5.08%
	Vote by Mail	1,858	1,858		24.34%
	Canvass	1,702	1,702		22.30%
	Total	3,948	3,948	7,632	51.73%
Green	Election Day	143	143		6.29%
	Vote by Mail	298	298		13.10%
	Canvass	502	502		22.08%
	Total	943	943	2,274	41.47%
Libertarian	Election Day	180	180		6.90%
	Vote by Mail	558	558		21.40%
	Canvass	565	565		21.67%
	Total	1,303	1,303	2,607	49.98%
Peace and Freedom	Election Day	43	43		5.28%
	Vote by Mail	88	88		10.80%
	Canvass	110	110		13.50%
	Total	241	241	815	29.57%
Non-Partisan (System Use Only)	Election Day	636	636		1.01%
	Vote by Mail	6,296	6,296		9.97%
	Canvass	7,239	7,239		11.47%
	Total	14,171	14,171	63,130	22.45%
Total	Election Day	28,682	28,682		10.25%
	Vote by Mail	75,128	75,128		26.85%
	Canvass	83,398	83,398		29.81%
	Total	187,208	187,208	279,807	66.91%

Precincts Reported: 526 of 526 (100.00%)

Voters Cast: 187,208 of 279,807 (66.91%)

Cards Cast: 187,208

President of the US - Dem (Vote for 1)**DEM**

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	132,119 / 153,186	86.25%
Undervotes	1,790	
Overvotes	92	
Writein Overrides	0	

Candidate	Party	Total	
BERNIE SANDERS	DEM	43,050	33.06%
JOSEPH R. BIDEN	DEM	32,059	24.62%
ELIZABETH WARREN	DEM	19,424	14.91%
MICHAEL R. BLOOMBERG	DEM	17,830	13.69%
PETE BUTTIGIEG	DEM	7,942	6.10%
AMY KLOBUCHAR	DEM	4,993	3.83%
TOM STEYER	DEM	3,072	2.36%
TULSI GABBARD	DEM	750	0.58%
ANDREW YANG	DEM	522	0.40%
MARIANNE WILLIAMSON	DEM	122	0.09%
MICHAEL BENNET	DEM	89	0.07%
CORY BOOKER	DEM	82	0.06%
JULIÁN CASTRO	DEM	63	0.05%
JOE SESTAK	DEM	57	0.04%
MICHAEL A. ELLINGER	DEM	48	0.04%
ROQUE "ROCKY" DE LA FUENTE III	DEM	42	0.03%
JOHN K. DELANEY	DEM	39	0.03%
MOSIE BOYD	DEM	28	0.02%
DEVAL PATRICK	DEM	18	0.01%
MARK STEWART GREENSTEIN	DEM	7	0.01%
Total Votes		130,237	

		Total	
NAKIA L. ANTHONY	WRITE-IN	0	0.00%
DAPHNE DENISE BRADFORD	WRITE-IN	0	0.00%
WILLIE FELIX CARTER	WRITE-IN	0	0.00%
MICHAEL DENAME	WRITE-IN	0	0.00%
JEFFREY H. DROBMAN	WRITE-IN	0	0.00%
ROBERT JORDAN	WRITE-IN	0	0.00%
HEATHER MARIE STAGG	WRITE-IN	0	0.00%
Unresolved Write-In		0	

President of the US - Rep (Vote for 1) REP

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	34,483 / 50,163	68.74%
Undervotes	4,320	
Overvotes	7	
Writein Overrides	0	

Candidate	Party	Total	
DONALD J. TRUMP	REP	26,439	87.67%
BILL WELD	REP	1,432	4.75%
JOE WALSH	REP	1,352	4.48%
ROQUE "ROCKY" DE LA FUENTE	REP	317	1.05%
MATTHEW JOHN MATERN	REP	242	0.80%
ROBERT ARDINI	REP	206	0.68%
ZOLTAN G. ISTVAN	REP	168	0.56%
Total Votes		30,156	

		Total	
DENIS C. GRASSKA	WRITE-IN	0	0.00%
ROBERT LEE MANNING JR.	WRITE-IN	0	0.00%
Unresolved Write-In		0	

President of the US - AI (Vote for 1) AI

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	3,948 / 7,632	51.73%
Undervotes	3,074	
Overvotes	0	
Writein Overrides	0	

Candidate	Party	Total	
PHIL COLLINS	AI	310	35.47%
DON BLANKENSHIP	AI	188	21.51%
ROQUE "ROCKY" DE LA FUENTE	AI	166	18.99%
J.R. MYERS	AI	111	12.70%
CHARLES KRAUT	AI	99	11.33%
Total Votes		874	

	Total
Unresolved Write-In	0

President of the US - Grn (Vote for 1) GRN

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	943 / 2,274	41.47%
Undervotes	557	
Overvotes	0	
Writein Overrides	0	

Candidate	Party	Total	
HOWIE HAWKINS	GRN	122	31.61%
DARIO HUNTER	GRN	85	22.02%
SEDINAM MOYOWASIFZA-CURRY	GRN	81	20.98%
DENNIS LAMBERT	GRN	73	18.91%
DAVID ROLDE	GRN	25	6.48%
Total Votes		386	

		Total	
KENT MESPLAY	WRITE-IN	0	0.00%
Unresolved Write-In		0	

President of the US - Lib (Vote for 1) LIB

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	1,303 / 2,607	49.98%
Undervotes	701	
Overvotes	2	
Writein Overrides	0	

Candidate	Party	Total	
JACOB HORNBERGER	LIB	121	20.17%
VERMIN SUPREME	LIB	93	15.50%
JO JORGENSEN	LIB	61	10.17%
KEN ARMSTRONG	LIB	55	9.17%
MAX ABRAMSON	LIB	49	8.17%
KIM RUFF	LIB	48	8.00%
SAM ROBB	LIB	36	6.00%
ADAM KOKESH	LIB	36	6.00%
DAN BEHRMAN	LIB	31	5.17%
SOURAYA FAAS	LIB	25	4.17%
ERIK CHASE GERHARDT	LIB	21	3.50%
KEENAN WALLACE DUNHAM	LIB	12	2.00%
STEVEN A RICHEY	LIB	10	1.67%
Total Votes		600	

		Total	
SORINNE ARDELEANU	WRITE-IN	2	0.33%
NICHOLAS D'ARTAGNAN DUMAS	WRITE-IN	0	0.00%
GEBY EVA ESPINOSA	WRITE-IN	0	0.00%
JAMES ORLANDO OGLE	WRITE-IN	0	0.00%
Unresolved Write-In		0	

President of the US - PF (Vote for 1) PF

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	241 / 815	29.57%
Undervotes	122	
Overvotes	0	
Writein Overrides	0	

Candidate	Party	Total	
GLORIA LA RIVA	PF	77	64.71%
HOWIE HAWKINS	PF	42	35.29%
Total Votes		119	

	Total
Unresolved Write-In	0

Member County Council At-Large-Grn Elect 7 (Vote for 7) GRN

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	943 / 2,274	41.47%
Undervotes	3,777	
Overvotes	7	
Writein Overrides	0	

Candidate	Party	Total	
JUNE BRASHARES	GRN	452	16.05%
LAURA GONZALEZ	GRN	432	15.34%
SUSAN COLLIER LAMONT	GRN	354	12.57%
REBEL FAGIN	GRN	354	12.57%
SUSAN CHUNCO	GRN	326	11.57%
TARIK KANAANA	GRN	316	11.22%
KAREN I. NYHUS	GRN	307	10.90%
NANCY MEREDITH	GRN	276	9.80%
Total Votes		2,817	

	Total
Unresolved Write-In	0

U S Representative 2nd District (Vote for 1)

Precincts Reported: 211 of 211 (100.00%)

	Total	
Times Cast	82,186 / 117,530	69.93%
Undervotes	4,992	
Overvotes	78	
Writein Overrides	0	

Candidate	Party	Total	
JARED HUFFMAN	DEM	52,288	67.80%
DALE K. MENSING	REP	13,932	18.07%
RACHEL MONIZ	DEM	6,252	8.11%
MELISSA BRADLEY	GRN	3,307	4.29%
CHARLES "WALLY" COPPOCK	AI	1,337	1.73%
Total Votes		77,116	

	Total
Unresolved Write-In	0

U S Representative 5th District (Vote for 1)

Precincts Reported: 315 of 315 (100.00%)

	Total	
Times Cast	105,022 / 162,277	64.72%
Undervotes	5,541	
Overvotes	58	
Writein Overrides	0	
Candidate	Party	Total
MIKE THOMPSON	DEM	68,431 68.83%
SCOTT GIBLIN	REP	18,955 19.07%
JOHN WESLEY TYLER	DEM	9,416 9.47%
JASON KISHINEFF	DEM	2,621 2.64%
Total Votes	99,423	
	Total	
Unresolved Write-In	0	

State Senator 3rd District (Vote for 1)

Precincts Reported: 102 of 102 (100.00%)

	Total	
Times Cast	55,441 / 83,324	66.54%
Undervotes	14,816	
Overvotes	6	
Writein Overrides	0	
Candidate	Party	Total
BILL DODD	DEM	40,067 98.64%
Total Votes	40,619	
	Total	
KAREN I. NYHUS	WRITE-IN	347 0.85%
CARLOS SANTAMARIA	WRITE-IN	193 0.48%
JACLYN QIRREH	WRITE-IN	12 0.03%
Unresolved Write-In	0	

Member of Assembly 2nd District (Vote for 1)

Precincts Reported: 261 of 261 (100.00%)

	Total	
Times Cast	80,991 / 118,042	68.61%
Undervotes	6,684	
Overvotes	5	
Writein Overrides	0	
Candidate	Party	Total
JIM WOOD	DEM	56,097 75.50%
CHARLOTTE SVOLOS	REP	18,205 24.50%
Total Votes	74,302	
	Total	
Unresolved Write-In	0	

Member of Assembly 4th District (Vote for 1)

Precincts Reported: 90 of 90 (100.00%)

	Total	
Times Cast	24,037 / 38,095	63.10%
Undervotes	2,262	
Overvotes	5	
Writein Overrides	0	
Candidate	Party	Total
CECILIA AGUIAR-CURRY	DEM	13,231 60.78%
MATTHEW L. NELSON	REP	5,618 25.81%
SOPHIA RACKE	DEM	2,921 13.42%
Total Votes	21,770	
	Total	
Unresolved Write-In	0	

Member of Assembly 10th District (Vote for 1)

Precincts Reported: 175 of 175 (100.00%)

	Total	
Times Cast	82,180 / 123,670	66.45%
Undervotes	6,165	
Overvotes	26	
Writein Overrides	0	
Candidate	Party	Total
MARC LEVINE	DEM	44,124 58.07%
RON SONDERGAARD	REP	15,033 19.78%
VERONICA "RONI" JACOBI	DEM	14,110 18.57%
TED CABRAL	DEM	2,722 3.58%
Total Votes	75,989	
	Total	
Unresolved Write-In	0	

County Supervisor 1st District (Vote for 1)

Precincts Reported: 141 of 141 (100.00%)

		Total	
Times Cast		43,352 / 60,749	71.36%
Undervotes		4,343	
Overvotes		8	
Writein Overrides		0	
Candidate		Party	Total
SUSAN GORIN			24,145 61.91%
DAVID COOK			14,856 38.09%
Total Votes			39,001
		Total	
Unresolved Write-In			0

County Supervisor 3rd District (Vote for 1)

Precincts Reported: 77 of 77 (100.00%)

		Total	
Times Cast		30,390 / 49,037	61.97%
Undervotes		2,858	
Overvotes		6	
Writein Overrides		0	
Candidate		Party	Total
CHRIS COURSEY			14,421 52.39%
SHIRLEE ZANE			13,105 47.61%
Total Votes			27,526
		Total	
Unresolved Write-In			0

County Supervisor 5th District (Vote for 1)

Precincts Reported: 119 of 119 (100.00%)

		Total	
Times Cast		37,147 / 55,507	66.92%
Undervotes		3,404	
Overvotes		10	
Writein Overrides		0	
Candidate		Party	Total
LYNDA HOPKINS			27,639 81.93%
MIKE HILBER			6,094 18.07%
Total Votes			33,733
		Total	
Unresolved Write-In			0

Prop 13 - Facility Repair Bonds For Schools (Vote for 1)

Precincts Reported: 526 of 526 (100.00%)

		Total	
Times Cast		187,208 / 279,807	66.91%
Undervotes		7,101	
Overvotes		23	
Writein Overrides		0	
Candidate	Party	Total	
YES		97,645	54.22%
NO		82,439	45.78%
Total Votes		180,084	
		Total	
Unresolved Write-In		0	

Measure A - Geyserville Unified School District 55% Bond (Vote for 1)

Precincts Reported: 7 of 7 (100.00%)

		Total	
Times Cast		739 / 1,027	71.96%
Undervotes		29	
Overvotes		0	
Writein Overrides		0	
Candidate	Party	Total	
BONDS-YES		426	60.00%
BONDS-NO		284	40.00%
Total Votes		710	
		Total	
Unresolved Write-In		0	

Measure B - West Sonoma County Union High School Dist Parcel Tax (Vote for 1)

Precincts Reported: 84 of 84 (100.00%)

		Total	
Times Cast		25,264 / 34,020	74.26%
Undervotes		741	
Overvotes		3	
Writein Overrides		0	
Candidate	Party	Total	
YES		16,897	68.91%
NO		7,623	31.09%
Total Votes		24,520	
		Total	
Unresolved Write-In		0	

Measure C - Bellevue Union School District 55% Bond (Vote for 1)

Precincts Reported: 34 of 34 (100.00%)

	Total	
Times Cast	5,193 / 10,112	51.35%
Undervotes	248	
Overvotes	0	
Writein Overrides	0	
Candidate	Party	Total
BONDS-YES		2,962 59.90%
BONDS-NO		1,983 40.10%
Total Votes		4,945
	Total	
Unresolved Write-In	0	

Measure D - Roseland School District 55% Bond (Vote for 1)

Precincts Reported: 6 of 6 (100.00%)

	Total	
Times Cast	2,243 / 4,404	50.93%
Undervotes	124	
Overvotes	0	
Writein Overrides	0	
Candidate	Party	Total
BONDS-YES		1,326 62.58%
BONDS-NO		793 37.42%
Total Votes		2,119
	Total	
Unresolved Write-In	0	

Measure E - Sebastopol Union School District 55% Bond (Vote for 1)

Precincts Reported: 16 of 16 (100.00%)

	Total	
Times Cast	6,318 / 8,318	75.96%
Undervotes	287	
Overvotes	1	
Writein Overrides	0	
Candidate	Party	Total
BONDS-YES		3,976 65.94%
BONDS-NO		2,054 34.06%
Total Votes		6,030
	Total	
Unresolved Write-In	0	

Measure F - West Side Union School District 55% Bond (Vote for 1)

Precincts Reported: 7 of 7 (100.00%)

	Total	
Times Cast	454 / 625	72.64%
Undervotes	19	
Overvotes	0	
Writein Overrides	0	
Candidate	Party	Total
BONDS-YES		270 62.07%
BONDS-NO		165 37.93%
Total Votes		435
	Total	
Unresolved Write-In		0

Measure G - County Of Sonoma Wildfire Prevention 2/3 Sales Tax (Vote for 1)

Precincts Reported: 526 of 526 (100.00%)

	Total	
Times Cast	187,208 / 279,807	66.91%
Undervotes	4,742	
Overvotes	23	
Writein Overrides	0	
Candidate	Party	Total
YES		118,297 64.84%
NO		64,146 35.16%
Total Votes		182,443
	Total	
Unresolved Write-In		0

Measure H - City Of Healdsburg Growth Manag Ord Amend 50%+1 (Vote for 1)

Precincts Reported: 5 of 5 (100.00%)

	Total	
Times Cast	4,907 / 6,912	70.99%
Undervotes	204	
Overvotes	0	
Writein Overrides	0	
Candidate	Party	Total
YES		3,209 68.23%
NO		1,494 31.77%
Total Votes		4,703
	Total	
Unresolved Write-In		0

Measure I - SMART Quarter Cent 2/3 Sales Tax (Vote for 1)

Precincts Reported: 526 of 526 (100.00%)

		Total	
Times Cast		187,208 / 279,807	66.91%
Undervotes		4,381	
Overvotes		21	
Writein Overrides		0	
Candidate	Party	Total	
YES		95,684	52.34%
NO		87,122	47.66%
Total Votes		182,806	
		Total	
Unresolved Write-In		0	

**GENERAL CERTIFICATE OF COUNTY CLERK
REGARDING ELECTION PROCEDURES
FOR SCHOOL DISTRICT BOND ELECTION**

I, DEVA MARIE PROTO, COUNTY CLERK, COUNTY OF SONOMA, DO HEREBY CERTIFY THE FOLLOWING in connection with the school bond election held in the Bellevue Union School District (the "District") on March 3, 2020(the "Election"):

1. I am now, and at all times herein mentioned was, County Clerk of the County of Sonoma, State of California, and have personal knowledge with respect to, or have examined such records as I deemed necessary to enable me to make the statements contained herein.

2. On December 10, 2019, pursuant to Elections Code Section 9502, I executed and thereafter caused to be published a Notice of Date Fixed for Submitting Arguments For or Against the School District Measure in The Press Democrat, a newspaper of general circulation in the District. Said Notice was in the form attached hereto as Exhibit 1, and hereby made a part hereof.

3. On January 6, 2020, the Board of Supervisors of Sonoma County adopted a resolution ordering consolidation of the Election with all other elections to be conducted in the County of Sonoma on the same date by the Registrar of Voters of Sonoma County. A copy of said resolution is hereto attached as Exhibit 2, and hereby made a part hereof.

4. On or before February 3, 2020, (at least 29 days prior to the Election) pursuant to Elections Code Section 12286, I appointed the members of the several precinct boards and designating the polling places for said Election, and thereafter caused a list to be made of the polling places designated, and caused said notice to be published pursuant to Section 12105 of the Elections Code.

5. Not more than forty nor fewer than twenty-one days before the day fixed for the Election, I caused to be mailed, postage prepaid, to each voter entitled to vote in the Election, a Voter Information Guide and notice of the polling place, pursuant to Section 13303 of the Elections Code, a printed copy of the tax rate statement prepared pursuant to Elections Code Section 9400 et seq., a printed copy of the arguments and rebuttal arguments (if any) relating to such school district bond measure and a printed copy of an analysis of said measure prepared by the County Counsel of Sonoma County, as required by Elections Code Sections 9500, an application for Vote by Mail ballot in accordance with Elections Code Section 3006, and a notice of such voter's right to a Vote by Mail ballot in accordance with Elections Code Section 13315 (all said notices, arguments, analysis, statements, applications and ballots are referred to herein as "election materials"). A copy of the election materials is attached hereto as Exhibit 3, and hereby made a part hereof.


6. In accordance with Elections Code Section 9509, the election materials were made available for public inspection in the office of the County Clerk for ten days prior to being submitted for printing.

7. Beginning not later than March 4, 2020, at 8 a.m., a public canvass of the Election returns was commenced at 435 Fiscal Drive, Santa Rosa, California, pursuant to Elections Code Section 15300 et seq. The results of said canvass are contained in the certified Statement of Votes Cast, a copy of which is attached hereto as Exhibit 4, and hereby made a part hereof, which Statement I submitted to the Governing Board of the District, as required by Elections Code Section 15372, no later than April 2, 2020.

8. The total number of ballots cast in the Election and the number of votes cast at each precinct for and against the measure are as shown in Exhibit 4. At least fifty-five percent of the votes cast were in favor of the measure authorizing the sale of general obligation bonds of the Bellevue Union School District.

IN WITNESS WHEREOF, I have set my hand and affixed my official seal this 1st day of March, 2020 in accordance with the laws of the State of California.

(SEAL)


DEVA MARIE PROTO, COUNTY CLERK
COUNTY OF SONOMA

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No. 15: Resolution Of The Board Of Trustees Of The Bellevue Union School District Adopting Bylaws Governing Measure C Citizens Oversight Committee.

Prepared By: Chris J. Kim, CBO

Background:

State law and Measure C require citizen oversight of bond money expenditures for transparency in bond fund spending. State law requires that a Resolution be adopted establishing a Committee and adopting Bylaws governing its administration. Appointment of volunteer citizens to serve on the 7-member Committee will occur in the future, following a public notice and recruitment process.

Cost:

N/A

Recommended Action:

Adopt Resolution Establishing Committee and Adopting Bylaws.

Supporting Documents:

1. Resolution 15
2. Bylaws Documentation

RESOLUTION NO. 15

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
BELLEVUE UNION SCHOOL DISTRICT
ADOPTING BYLAWS GOVERNING
MEASURE C CITIZENS OVERSIGHT COMMITTEE**

WHEREAS, Bellevue Union School District (the “District”) was successful at the election conducted on March 3, 2020 (the “Bond Election”) in obtaining authorization from at least 55% of District voters to issue up to \$28 million aggregate principal amount of general obligation bonds (the “Bonds”) for the purpose of financing the specific types of school facilities projects set forth in the Measure C approved by the voters (“Measure C”); and

WHEREAS, the election was conducted under the provisions of Proposition 39, the Smaller Classes, Safer Schools and Financial Accountability Act, approved by California voters on November 7, 2000 (“Proposition 39”), and pursuant to Proposition 39, Measure C and, specifically Section 15278 of the Education Code, the Board of Trustees of the District is obligated to establish a citizens’ oversight committee (the “Committee”) to satisfy the accountability requirements of Proposition 39;

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE BELLEVUE UNION SCHOOL DISTRICT DOES HEREBY FIND, DETERMINE AND CERTIFY AS FOLLOWS:

Section 1. Recitals. The foregoing recitals are true and correct.

Section 2. Approval of Bylaws to Govern Committee. The Committee to oversee expenditures of Measure C bond proceeds is hereby established pursuant to the Bylaws in the form on file with the Superintendent, which are hereby approved and adopted for the purpose of establishing the Committee.

Section 3. Membership. The Board of Trustees will appoint members to the Committee in accordance with Measure C and applicable legal requirements. The Board of Trustee notes that there is currently a state of emergency that exists nationwide and in the State of California due to COVID-19 and as such will appoint members as soon as practicable.

Section 4. Effective Date. This resolution shall take effect on and after its adoption.

* * * * *

PASSED AND ADOPTED on April 21, 2020, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

By: _____
Secretary of the Board
Bellevue Union School District
Sonoma County, California

**BELLEVUE UNION SCHOOL DISTRICT
CITIZENS' BOND OVERSIGHT COMMITTEE BYLAWS
FOR MEASURE C
GENERAL OBLIGATION BONDS**

Adopted by the Board of Trustees of the District on April 21, 2020

Section 1. Committee Established. The Bellevue Union School District (the "District") in Sonoma County, California, was successful at the election conducted on March 3, 2020 (the "Bond Election") in obtaining authorization from the District's voters to issue up to \$28 million aggregate principal amount of the District's general obligation bonds ("Measure C"). The election was conducted under Proposition 39, chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000, at Section 15264 *et seq.* of the Education Code of the State ("Proposition 39"). Pursuant to Section 15278 of the Education Code, the District is now obligated to establish this Citizens' Bond Oversight Committee (the "Committee") in order to satisfy the accountability requirements of Proposition 39. The Board of Trustees of the Bellevue Union School District (the "Board") hereby establishes the Committee, to be known as the "Citizens' Bond Oversight Committee for Measure C," which shall have the duties and rights set forth in these Bylaws.

Section 2. Purposes. The purposes of the Committee are set forth in Proposition 39, and these Bylaws are specifically made subject to the applicable provisions of Proposition 39 as to the duties and rights of the Committee. The Committee shall be deemed to be subject to the *Ralph M. Brown Public Meetings Act* of the State of California, Government Code Section 54950 *et seq.* (the "Brown Act"), and shall conduct its meetings in accordance with the provisions thereof. The District shall provide necessary administrative support to the Committee as shall be consistent with the Committee's purposes, as set forth in Proposition 39, but without expending bond funds on such support.

The proceeds of general obligation bonds issued pursuant to the authority of the Bond Election are hereinafter referred to as "bond proceeds." The Committee shall confine its review of District expenditures specifically to expenditures of bond proceeds generated under Measure C. Regular and deferred maintenance projects and all monies generated under other sources shall fall outside the scope of the Committee's review.

Section 3. Duties. To carry out its stated purposes, the Committee shall perform only the following duties:

3.1 **Inform the Public.** The Committee shall inform the public concerning the District's expenditure of bond proceeds. In fulfilling this duty, all official communications of the Committee to either the Board or the public shall come from the Chair acting on behalf of the Committee. The Chair shall only release information that reflects the consensus view of the Committee.

3.2 **Review Expenditures.** The Committee shall review expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in Measure C; and (b) no bond proceeds have been used for teacher or administrative salaries or other operating expenses.

3.3 **Annual Report.** At least one time annually, commencing with the end of the first fiscal year in which any bond proceeds are expended, and continuing through the end of the fiscal

year in which bond proceeds have been spent in full, the Committee shall prepare an annual written report, the findings of which shall be summarized by the Chair of the Committee to the Board in public session, which annual written report shall include the following:

- (a) A statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and
- (b) A summary of the Committee's proceedings and activities for the preceding year.
- (c) Annual reports shall be posted on the District's website in accordance with Sections 7 and 8 hereto.

3.4 Duties of the Board/Superintendent. Either the Board or the Superintendent, as the Board shall determine, shall have the following powers reserved to it, and the Committee shall have no jurisdiction over the following types of activities:

- (a) Approval of contracts,
- (b) Approval of change orders,
- (c) Expenditures of bond funds,
- (d) Handling of all legal matters,
- (e) Approval of project prioritization, project plans and schedules,
- (f) Approval of all deferred maintenance plans, and
- (g) Approval of the sale of bonds.

3.5 Measure C Projects Only. In recognition of the fact that the Committee is charged with overseeing the expenditure of bond proceeds, the Board has not charged the Committee with responsibility for:

- (a) Projects financed through the State of California, developer fees, certificates of participation, lease/revenue bonds, the general fund or the sale of surplus property without bond proceeds shall be outside the oversight of the Committee.
- (b) The establishment of priorities and order of construction for bond projects, which shall be made by the Board in its sole discretion.
- (c) The selection of architects, engineers, soils engineers, construction managers, project managers, CEQA consultants and such other professional service firms as are required to complete the project based on District criteria established by the Board in its sole discretion.
- (d) The approval of the design for each project including exterior materials, paint color, interior finishes, site plan and construction methods

(modular vs. permanent), which shall be determined by the Board in its sole discretion.

- (e) The selection of independent audit firm(s), performance and financial audit consultants and such other consultants as are necessary to support the activities of the Committee.
- (f) The appointment or reappointment of qualified applicants to serve on the Committee, subject to legal limitations, and based on criteria adopted in the Board's sole discretion as part of carrying out its function under Proposition 39.

Section 4. Authorized Activities.

4.1 In order to perform the duties set forth in Section 3, the Committee may engage in the activities authorized under Education Code Section 15278 subsection (c), including:

- (a) Receive and review copies of the District's annual independent performance audit and annual independent financial audit, required by Article XIII A of the California Constitution.
- (b) Inspect school facilities and grounds for which bond proceeds have been or will be expended, in accordance with any access procedure established by the District's Superintendent.
- (c) Review copies of deferred maintenance plans developed by the District.
- (d) Review efforts by the District to maximize bond proceeds by implementing various cost-saving measures.

Section 5. Membership.

5.1 Number.

The Committee shall consist of at least seven (7) members appointed by the Board upon the recommendation of the Superintendent from a list of candidates submitting written applications, and based on criteria established by Proposition 39, to wit:

- One (1) member shall be the parent or guardian of a child enrolled in the District.
- One (1) member shall be the parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the P.T.A. or a school site council.
- One (1) member active in a business organization representing the business community located in the District.
- One (1) member active in a senior citizens' organization.
- One (1) member active in a bona-fide taxpayers association.

- Two (2) members of the community at-large.

Additional members of the community at-large may be appointed at the Board's sole discretion; however, the Board is only required to appoint seven members meeting the above criteria.

5.2 Qualification Standards.

- (a) To be a qualified person, Committee members must be at least 18 years of age.
- (b) As specifically prohibited by Education Code Section 15282, the Committee may not include any employee, official of the District or any vendor, contractor or consultant of the District.
- (c) Residency in District boundaries is not required for service on the Committee. However, preference may be given to applicants who reside within District boundaries.

5.3 Ethics Rules Applicable to Committee: No Conflicts of Interest. The prohibitions contained in Article 4 (commencing with Section 1090) and Article 4.7 (commencing with Section 1125) of Chapter 1 of Division 4 of Title 1 of the Government Code (the "Conflicts Laws") apply to members of the Committee. As provided therein, members of the Committee shall not be financially interested in District contracts within the meaning of State law, or engage in any activity for compensation that is in conflict with such member's duties described herein. The Committee is established to inform the public regarding the expenditure of bond proceeds. Committee members are not public officials of a government agency with decision-making authority within the meaning of the Political Reform Act of 1974, and the Committee is not a decision-making authority. By accepting appointment to the Committee, each member agrees to comply with the Committee Ethics Policy attached to these Bylaws, and to complete and file with the District's business official each year the Fair Political Practice Commission Form 700 Statement of Economic Interests.

5.4 Term. Except as otherwise provided herein, each member shall serve a term of two (2) years, commencing on the date of the first meeting of the Committee. No member may serve more than three (3) consecutive terms. This limitation shall not prevent a former Committee member whose term has expired from serving again following a one-year period from such expiration. In order to stagger the expiration dates of the terms of initial members, at the Committee's first meeting select three members to serve for an initial one (1) year term and the remaining members to serve an initial two (2) year term. To identify members serving initial one-year terms, members will draw lots or take volunteers for the first initial short term.

5.5 Appointment. Members of the Committee shall be appointed by the Board through the following process: (a) the District shall notify the public through its customary forums that it is accepting applications for Committee members, which may include posting at school sites, advertising in the local newspapers, and/or posting notice on the District's website, as well as the solicitation of local groups for applications; (b) applications shall be made available at the District office and/or through the District's web site; (c) the Superintendent will review the applications which have been submitted by the stated deadline; and (d) the Superintendent will make recommendations to the Board with respect to appointment. Appointments shall be made by the

Board upon approval by majority vote at an open meeting. Appointments shall be recorded in the Board minutes.

5.6 Removal; Vacancy. The Board may remove any Committee member for cause, which includes failure to attend two consecutive Committee meetings without reasonable excuse or for failure to comply with the Committee Ethics Policy. Upon a member's removal, the seat shall be declared vacant. The Board, in accordance with the established appointment process shall fill any vacancies on the Committee. The District shall make best efforts to fill vacancies within 90 days. Members whose terms have expired may continue to serve on the Committee until their successor has been appointed.

In the event the District is unable to appoint members meeting the criteria listed in Section 5.1, the Committee may proceed with one or more vacancies and maintain public notice on its web site regarding ongoing recruitment to fill the vacancy.

5.7 Compensation. The Committee members shall not be compensated for their services.

5.8 Authority of Members. (a) Committee members shall not have the authority to direct staff of the District; (b) individual members of the Committee retain the right to address the Board as an individual or, on behalf of the Committee if said member has been authorized to do so by a majority vote of the Committee; and (c) the Committee shall have the right to request and receive only copies of any public records relating to Measure C funded projects.

Section 6. Meetings of the Committee.

6.1 Regular Meetings. The Committee shall meet at least once a year, or more frequently as the Committee deems it necessary to discharge its duty, but no more frequently than quarterly. At the end of each meeting, the Committee shall identify the next approximate meeting date.

6.2 Location. All meetings shall be held within the Bellevue Union School District, located in Contra Costa County, California.

6.3 Procedures. All meetings shall be open to the public in accordance with the Brown Act. Meetings shall be conducted according to such additional procedural rules as the Committee may adopt. A majority of the number of Committee members shall constitute a quorum for the transaction of any business.

Section 7. District Support.

7.1 Technical and Administrative Support. As provided by Education Code Section 15280, the District shall provide to the Committee necessary technical and administrative assistance in furtherance of its purposes and to publicize its conclusions. Such support shall include:

- (a) preparation of and posting of public notices and agendas as required by the Brown Act, ensuring that all meetings notices and agendas are provided in the same manner as meetings of the District's Board;
- (b) provision of a meeting room, including any necessary audio/visual

equipment;

- (c) preparation and copies of any documentary meeting materials, such as agendas, minutes and reports;
- (d) providing bond expenditure reports produced by the District for review at each meeting;
- (d) retention of all Committee records and reports; and
- (e) providing public access to Committee meeting minutes and reports on an Internet website maintained by the District.

7.2 **Copies of Bond Audits.** Pursuant to Education Code Section 15286, the District shall submit a copy of its annual bond financial audit and performance audit, prepared each fiscal year, to the Committee at the same time such audits are submitted to the Board, and in any event no later than March 31 of each year. In addition, pursuant to Education Code Section 15280(a)(2), if findings, recommendations or concerns are identified in such audits, within three months of receiving the audits, the District shall provide the Committee with responses to such findings.

7.3 **Staff Support.** A member of the District staff shall attend Committee meetings in order to report on the status of projects and the expenditure of bond proceeds.

Section 8. Reports. The Committee must produce at least one annual report as referenced in Section 3.3. In addition, the Committee may report to the Board from time to time in order to inform the Board on the activities of the Committee. Any such reports shall be in writing and shall summarize the proceedings and activities conducted by the Committee. Such reports shall also be made available on the District's internet web site link to Measure C.

Section 9. Officers. The Superintendent shall appoint the initial Chair for purposes of conducting the first meeting of the Committee. At the first meeting, the Committee shall elect by majority vote of its members a Chair and a Vice-Chair, who shall act as Chair only when the Chair is absent. The Chair and Vice-Chair shall serve in such capacities for a term of one year and may be re-elected by vote of a majority of the members of the Committee.

Section 10. Amendment of Bylaws. These Bylaws may be amended by the Board of Trustees of the District. Any amendment to these Bylaws shall be approved by a majority vote of the Board.

Section 11. Termination. The Committee shall automatically terminate and disband concurrently with the Committee's submission of the final Annual Report which reflects the final accounting of the expenditure of all Measure C monies.

**CITIZENS' BOND OVERSIGHT COMMITTEE
ETHICS POLICY STATEMENT**

This Ethics Policy Statement provides general guidelines for Committee members in carrying out their responsibilities. Not all ethical issues that Committee members face are covered in this Statement. However, this Statement captures some of the critical areas that help define ethical and professional conduct for Committee members. The provisions of this Statement were developed from existing laws, rules, policies and procedures as well as from concepts that define generally accepted good business practices. Committee members are expected to strictly adhere to the provisions of this Ethics Policy.

POLICY

- **CONFLICT OF INTEREST.** A Committee member shall not make or influence a District decision related to: (1) any contract funded by bond proceeds, or (2) any construction project which will benefit the Committee member's outside employment, business, or a personal finance or benefit an immediate family member, such as a spouse, child or parent.

- **OUTSIDE EMPLOYMENT.** A Committee member shall not use his or her authority over a particular matter to negotiate future employment with any person or organization that relates to: (1) any contract funded by bond proceeds, or (2) any construction project. A Committee member shall not make or influence a District decision related to any construction project involving the interest of a person with whom the member has an agreement concerning current or future employment, or remuneration of any kind. For a period of two (2) years after leaving the Committee, a former Committee member may not represent any person or organization for compensation in connection with any matter pending before the District that, as a Committee member, he or she participated in personally and substantially. Specifically, for a period of two (2) years after leaving the Committee, a former Committee member and the companies and businesses for which the member works shall be prohibited from contracting with the District with respect to: (1) bidding on projects funded by the bond proceeds; and (2) any construction project.

- **COMMITMENT TO UPHOLD LAW.** A Committee member shall uphold the federal and California Constitutions, the laws and regulations of the United States and the State of California (particularly the Education Code) and all other applicable government entities, and the policies, procedures, rules and regulations of the Bellevue Union School District.

- **COMMITMENT TO DISTRICT.** A Committee member shall place the interests of the District above any personal or business interest of the member.

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No. 16: Resolution Of The Board Of Trustees Of The Bellevue Union School District Authorizing The Issuance And Sale Of General Obligation Bonds, Election Of 2020, Series A, In The Aggregate Principal Amount Of Not To Exceed \$9,000,000, And Approving Related Documents And Actions.

Prepared By: Chris J. Kim, CBO

Background:

The District has facilities project needs and asked voters to approve Measure C at the March 3, 2020 Election. District voters approved Measure C and the District desires to issue its voter-approved bond to commence projects. This Resolution authorizes the issuance of \$9 million to accomplish Measure C projects. The Resolution authorizes the bonds to be issued traditional tax-exempt bonds bearing current interest (no capital appreciation bonds) pursuant to the provisions of the California Government Code, with maturities and interest rates within all applicable legal limitations. The bonds are expected to be underwritten in full by the investment banking firm of Raymond James. Appendix A of the Resolution summarizes certain current expectations about the financing, in accordance with SB 450. The Resolution authorizes staff to work with the financing team to complete all related documentation (Preliminary Official Statement and Bond Purchase Agreement) to accomplish the financing.

Cost:

N/A

Recommended Action:

Adopt Resolution Authorizing Issuance of Bonds.

Supporting Documents:

1. Resolution 16
2. Bond Purchase Agreement Preliminary Official Statement.

RESOLUTION NO. 16

RESOLUTION OF THE BOARD OF TRUSTEES OF THE BELLEVUE UNION SCHOOL DISTRICT AUTHORIZING THE ISSUANCE AND SALE OF GENERAL OBLIGATION BONDS, ELECTION OF 2020, SERIES A, IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$9,000,000, AND APPROVING RELATED DOCUMENTS AND ACTIONS

WHEREAS, an election was duly and regularly held in the Bellevue Union School District (the "District") on March 3, 2020, in accordance with Article XIII A Section 1 paragraph (b) subsection (2) of the California Constitution, for the purpose of submitting Measure C (the "Bond Measure") to the qualified electors of the District, authorizing the issuance of general obligation bonds in the aggregate principal amount of \$28,000,000 (the "Bonds"), and the requisite fifty-five percent of the votes cast were in favor of the issuance of the Bonds; and

WHEREAS, the abbreviated form of the Bond Measure is:

"To improve the quality of local schools without increasing estimated tax rates; replace deteriorating plumbing systems; improve student access to computers and modern technology; and modernize/renovate classrooms, restrooms and school facilities; shall Bellevue Union School District's measure be adopted authorizing \$28,000,000 in bonds at legal interest rates, generating approximately \$1,800,000 annually while bonds are outstanding with levies of approximately 3 cents per \$100 assessed value, with annual audits, citizens' oversight and no money for salaries?"

WHEREAS, the Board is authorized to provide for the issuance and sale of any series of Bonds under the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the California Government Code (the "Bond Law"); and

WHEREAS, the District wishes at this time to initiate proceedings for the issuance of a first series of the Bonds under the Bond Law in the aggregate principal amount of not to exceed \$9,000,000 to be designated "Bellevue Union School District (Sonoma County, California) General Obligation Bonds, Election of 2020, Series A" (the "Series A Bonds") as provided in this Resolution for the purpose of providing financing for projects authorized under the Bond Measure;

WHEREAS, as required by Education Code Section 15268, the Series A Bonds shall be issued only in a principal amount that does not cause the District to exceed applicable bonding capacity limitations; and

WHEREAS, further, as required by Government Code Section 5852.1 enacted January 1, 2018 by Senate Bill 450, attached hereto as Appendix B is the information relating to the Series A Bonds that has been obtained by the Board and is hereby disclosed and made public; and

WHEREAS, the Board has approved a Debt Issuance and Management Policy (BP 3470) which complies with Government Code Section 8855, and the delivery of the Series A Bonds will be in compliance with said policy;

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of the Bellevue Union School District as follows:

ARTICLE I

DEFINITIONS; AUTHORITY

SECTION 1.01. *Definitions.* The terms defined in this Section 1.01, as used and capitalized herein, shall, for all purposes of this Resolution, have the meanings given them below, unless the context clearly requires some other meaning.

“Authorized Investments” means the County Investment Pool, the Local Agency Investment Fund, any investments authorized pursuant to Sections 53601 and 53635 of the California Government Code, provided that said investments are part of the County treasury, in accordance with Education Code Section 15146(g). The County Treasurer shall assume no responsibility in the reporting, reconciling and monitoring in the investment of proceeds related to the Series A Bonds.

“Board” means the Board of Trustees of the District.

“Bond Counsel” means (a) the firm of Jones Hall, A Professional Law Corporation, or (b) any other attorney or firm of attorneys nationally recognized for expertise in rendering opinions as to the legality and tax-exempt status of securities issued by public entities.

“Bond Law” means Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code of the State of California, commencing with Section 53506 of said Code, as in effect on the date of adoption hereof and as amended hereafter.

“Bond Measure” means Measure C submitted to and approved by the requisite 55% of the voters pursuant to the provisions of the California Constitution and the California Education Code on March 3, 2020, under which the issuance of the Bonds has been authorized.

“Bond Purchase Agreement” means the Bond Purchase Agreement between the District and the Underwriter, under which the Underwriter agrees to purchase the Series A Bonds and pay the purchase price therefor.

“Building Fund” means the fund established and held by the County Treasurer under Section 3.03.

“Closing Date” means the date upon which there is a delivery of the Series A Bonds in exchange for the amount representing the purchase price of the Series A Bonds by the Underwriter.

“Continuing Disclosure Certificate” means the Continuing Disclosure Certificate which is executed and delivered by a District Representative on the Closing Date.

“Costs of Issuance” means all items of expense directly or indirectly payable by or reimbursable to the District and related to the authorization, issuance, sale and delivery of the Series A Bonds, including but not limited to the costs of preparation and reproduction of documents, printing expenses, filing and recording fees, initial fees and charges of the Paying Agent and its counsel, legal fees and charges, fees and disbursements of consultants and

professionals, rating agency fees and any other cost, charge or fee in connection with the original issuance and sale of the Series A Bonds.

“County” means County of Sonoma, a political subdivision of the State of California, duly organized and existing under the Constitution and laws of the State of California.

“County Treasurer” means the Sonoma County Treasurer-Tax Collector, or any authorized deputy or designee thereof.

“Debt Service Fund” means the account established and held by the County Treasurer under Section 4.02.

“Depository” means (a) initially, DTC, and (b) any other Securities Depository acting as Depository under Section 2.09.

“Depository System Participant” means any participant in the Depository’s book-entry system.

“District” means the Bellevue Union School District, an elementary school district organized under the Constitution and laws of the State of California, and any successor thereto.

“District Representative” means the President of the Board, the Vice President of the Board, the Superintendent, the District’s chief business official including an interim official, or such officer’s written designee, or any other person authorized by resolution of the Board of Trustees of the District to act on behalf of the District with respect to this Resolution and the Series A Bonds.

“DTC” means The Depository Trust Company, New York, New York, and its successors and assigns.

“Education Code” means the Education Code of the State of California, as in effect on the Closing Date or as thereafter amended from time to time.

“Federal Securities” means United States Treasury notes, bonds, bills or certificates of indebtedness, or any other obligations the timely payment of which is directly or indirectly guaranteed by the faith and credit of the United States of America.

“Interest Payment Dates” means February 1 and August 1 in each year during the term of such Series A Bond, commencing on the date set forth in the Bond Purchase Agreement, provided, however, that such dates are subject to modification as provided in the Bond Purchase Agreement.

“Office” means the office or offices of the Paying Agent for the payment of the Bonds and the administration of its duties hereunder. The Paying Agent may designate and re-designate the Office from time to time by written notice filed with the County and the District.

“Outstanding,” when used as of any particular time with reference to Series A Bonds, means all Series A Bonds except: (a) Series A Bonds theretofore canceled by the Paying Agent or surrendered to the Paying Agent for cancellation; (b) Series A Bonds paid or deemed to have been paid within the meaning of Section 9.02; and (c) Series A Bonds in lieu of or in substitution for which other Series A Bonds have been authorized, executed, issued and delivered by the District under this Resolution.

“Owner”, whenever used herein with respect to a Series A Bond, means the person in whose name the ownership of such Series A Bond is registered on the Registration Books.

“Paying Agent” means any bank, trust company, national banking association or other financial institution, or the County, appointed as paying agent for the Bonds in the manner provided in Article VI of this Resolution. The County, if appointed by the District, may serve as the District’s paying agent, including through a designated agent.

“Record Date” means the 15th day of the month preceding an Interest Payment Date, whether or not such day is a business day.

“Registration Books” means the records maintained by the Paying Agent for the registration of ownership and registration of transfer of the Series A Bonds under Section 2.08.

“Resolution” means this Resolution, as originally adopted by the Board and including all amendments hereto and supplements hereof which are duly adopted by the Board from time to time in accordance herewith.

“Securities Depositories” means DTC; and, in accordance with then current guidelines of the Securities and Exchange Commission, such other addresses and/or such other securities depositories as the District may designate in a Written Request of the District delivered to the Paying Agent.

“Series A Bonds” means the not-to-exceed \$9,000,000 aggregate principal amount of Bellevue Union School District (Sonoma County, California) General Obligation Bonds, Election of 2020, Series A, issued and at any time Outstanding under this Resolution.

“Tax Code” means the Internal Revenue Code of 1986 as in effect on the Closing Date or (except as otherwise referenced herein) as it may be amended to apply to obligations issued on the Closing Date, together with applicable proposed, temporary and final regulations promulgated, and applicable official public guidance published, under said Code.

“Underwriter” means Raymond James & Associates, Inc., the underwriter of the Series A Bonds upon the negotiated sale thereof, as designated pursuant to Section 3.01.

“Written Certificate of the District” means an instrument in writing signed by a District Representative or by any other officer of the District duly authorized by the District and listed on a Written Request of the District for that purpose.

SECTION 1.02. *Interpretation.*

(a) Unless the context otherwise indicates, words expressed in the singular include the plural and vice versa and the use of the neuter, masculine, or feminine gender is for convenience only and include the neuter, masculine or feminine gender, as appropriate.

(b) Headings of articles and sections herein and the table of contents hereof are solely for convenience of reference, do not constitute a part hereof and shall not affect the meaning, construction or effect hereof.

(c) All references herein to “Articles,” “Sections” and other subdivisions are to the corresponding Articles, Sections or subdivisions of this Resolution; the words “herein,” “hereof,” “hereby,” “hereunder” and other words of similar import refer to this Resolution as a whole and not to any particular Article, Section or subdivision hereof.

SECTION 1.03. *Authority for this Resolution; Findings.* This Resolution is adopted by the Board under the authority of the Bond Law. The Board hereby certifies that all of the things, conditions and acts required to exist, to have happened or to have been performed precedent to and in the issuance of the Series A Bonds do exist, have happened or have been performed in due and regular time and manner as required by the laws of the State of California, and that the amount of the Series A Bonds, together with all other indebtedness of the District, does not exceed any limit prescribed by any laws of the State of California.

ARTICLE II

THE SERIES A BONDS

SECTION 2.01. *Authorization.* The Board hereby authorizes the issuance of the Series A Bonds in the aggregate principal amount not to exceed \$9,000,000 under and subject to the terms of Article XIII A, Section 1 paragraph (b) subsection (2) of the California Constitution, the Bond Law and this Resolution, for the purpose of raising money for the acquisition and construction of educational facilities in accordance with the Bond Measure and to pay Costs of Issuance. This Resolution constitutes a continuing agreement between the District and the Owners of all of the Series A Bonds issued or to be issued hereunder and then Outstanding to secure the full and final payment of principal thereof and interest on all Series A Bonds, subject to the covenants, agreements, provisions and conditions herein contained. The Series A Bonds shall be designated the “Bellevue Union School District (Sonoma County, California) General Obligation Bonds, Election of 2020, Series A”, together with any further designations as may be identified in the Bond Purchase Agreement.

SECTION 2.02. *Terms of Series A Bonds.*

(a) Terms of Series A Bonds. The Series A Bonds will be issued as fully registered bonds, without coupons, in the denomination of \$5,000 each or any integral multiple thereof, but in an amount not to exceed the aggregate principal amount of Series A Bonds maturing in the year of maturity of the Series A Bonds for which the denomination is specified. Series A Bonds will be lettered and numbered as the Paying Agent may prescribe. The Series A Bonds will be dated as of the Closing Date.

Interest on the Series A Bonds is payable semiannually on each Interest Payment Date. Each Series A Bond will bear interest from the Interest Payment Date next preceding the date of registration and authentication thereof unless (i) it is authenticated as of an Interest Payment Date, in which event it will bear interest from such date, or (ii) it is authenticated prior to an Interest Payment Date and after the close of business on the Record Date preceding such Interest Payment Date, in which event it will bear interest from such Interest Payment Date, or (iii) it is authenticated prior to the first Record Date, in which event it will bear interest from the Closing Date. Notwithstanding the foregoing, if interest on any Series A Bond is in default at the time of authentication thereof, such Series A Bond will bear interest from the Interest Payment Date to which interest has previously been paid or made available for payment thereon.

(b) Maturities; Basis of Interest Calculation. The Series A Bonds will mature on August 1 (unless otherwise provided in the Bond Purchase Agreement) in the years and in the amounts, and will bear interest at the rates (up to a maximum of 6 percent per annum), as determined upon the sale thereof as provided in the Bond Purchase Agreement. Interest on the Series A Bonds will be calculated on the basis of a 360-day year comprised of twelve 30-day months. The final maturity of the Series A Bonds shall not exceed the legal limit identified in the Bond Law, and if the final maturity is more than thirty years after the Closing Date, the Superintendent is authorized to execute a certification confirming that the useful life of the facilities to be financed with the proceeds of the Series A Bonds which mature more than thirty years after the Closing Date exceeds the final maturity date of said Series A Bonds.

(c) CUSIP Identification Numbers. CUSIP identification numbers will be imprinted on the Series A Bonds, but such numbers do not constitute a part of the contract evidenced by the Series A Bonds and any error or omission with respect thereto will not constitute cause for refusal of any purchaser to accept delivery of and pay for the Series A Bonds. In addition, failure on the part of the District to use such CUSIP numbers in any notice to Owners of the Series A Bonds will not constitute an event of default or any violation of the District's contract with such Owners and will not impair the effectiveness of any such notice.

(d) Payment. Interest on the Series A Bonds (including the final interest payment upon maturity or redemption) is payable by check, draft or wire of the Paying Agent mailed to the Owner thereof (which will be DTC so long as the Series A Bonds are held in the book-entry system of DTC) at such Owner's address as it appears on the Registration Books at the close of business on the preceding Record Date; except that at the written request of the Owner of at least \$1,000,000 aggregate principal amount of the Series A Bonds, which written request is on file with the Paying Agent as of any Record Date, interest on such Series A Bonds will be paid by wire payment on the succeeding Interest Payment Date to such account as will be specified in such written request. Principal of and premium (if any) on the Series A Bonds is payable in lawful money of the United States of America upon presentation and surrender at the Office of the Paying Agent.

(e) Provisions of Bond Purchase Agreement to Control. Notwithstanding the foregoing provisions of this Section and the following provisions of Section 2.03, any of the terms of the Series A Bonds may be established or modified under the Bond Purchase Agreement provided such terms are in conformity with the Bond Law. In the event of a conflict or inconsistency between this Resolution and the Bond Purchase Agreement relating to the terms of the Series A Bonds, the provisions of the Bond Purchase Agreement will be controlling.

SECTION 2.03. *Redemption of Series A Bonds.*

(a) Optional Redemption Dates and Prices. The Series A Bonds are subject to redemption prior to maturity, at the option of the District, in whole or in part among maturities on such basis as shall be designated by the District and by lot within a maturity, from any available source of funds, commencing on the date identified in the Bond Purchase Agreement, at a price equal to 100% of the principal amount thereof, without premium, together with accrued interest thereon to the redemption date, or as otherwise provided in the Bond Purchase Agreement.

(b) Mandatory Sinking Fund Redemption. If the Bond Purchase Agreement specifies that any one or more maturities of the Series A Bonds are term bonds which are subject to mandatory sinking fund redemption, each such maturity of Series A Bonds shall be subject to

such mandatory sinking fund redemption on August 1 (unless otherwise provided in the Bond Purchase Agreement) in each of the years and in the respective principal amounts as set forth in the Bond Purchase Agreement, at a redemption price equal to 100% of the principal amount thereof to be redeemed (without premium), together with interest accrued thereon to the date fixed for redemption. If any such term bonds are redeemed under the provisions of the preceding clause (a), the total amount of all future payments under this subsection (b) with respect to such term bonds shall be reduced by the aggregate principal amount of such term bonds so redeemed, to be allocated among such payments on a pro rata basis in integral multiples of \$5,000 (or on such other basis as the District may determine) as set forth in written notice given by the District to the Paying Agent.

(c) Selection of Series A Bonds for Redemption. Whenever less than all of the Outstanding Series A Bonds of any one maturity are designated for redemption, the Paying Agent shall select the Outstanding Series A Bonds of such maturity to be redeemed by lot in any manner deemed fair by the Paying Agent. For purposes of such selection, each Series A Bond will be deemed to consist of individual bonds of \$5,000 principal amount. The Series A Bonds may all be separately redeemed.

(d) Redemption Procedure. The Paying Agent will cause notice of any redemption to be mailed, first class mail, postage prepaid, at least 20 days but not more than 60 days prior to the date fixed for redemption, to the respective Owners of any Series A Bonds designated for redemption, at their addresses appearing on the Registration Books. Such notice may be a conditional notice of redemption and subject to rescission as set forth in clause (e) below. Such mailing is not a condition precedent to such redemption and the failure to mail or to receive any such notice will not affect the validity of the proceedings for the redemption of such Series A Bonds. In addition, the Paying Agent will give notice of redemption by telecopy or certified, registered or overnight mail to the Municipal Securities Rulemaking Board and each of the Securities Depositories at least two days prior to such mailing to the Series A Bond Owners.

Such notice shall state the redemption date and the redemption price and, if less than all of the then Outstanding Series A Bonds are to be called for redemption, shall designate the serial numbers of the Series A Bonds to be redeemed by giving the individual number of each Series A Bond or by stating that all Series A Bonds between two stated numbers, both inclusive, or by stating that all of the Series A Bonds of one or more maturities have been called for redemption, and shall require that such Series A Bonds be then surrendered at the Office of the Paying Agent for redemption at the said redemption price, giving notice also that further interest on such Series A Bonds will not accrue from and after the redemption date.

Upon surrender of Series A Bonds redeemed in part only, the District shall execute and the Paying Agent shall authenticate and deliver to the Owner, at the expense of the District, a new Series A Bond or Bonds, of the same maturity, of authorized denominations in aggregate principal amount equal to the unredeemed portion of the Series A Bond or Bonds.

From and after the date fixed for redemption, if notice of such redemption has been duly given and funds available for the payment of the principal of and interest (and premium, if any) on the Series A Bonds so called for redemption have been duly provided, the Series A Bonds called for redemption will cease to be entitled to any benefit under this Resolution other than the right to receive payment of the redemption price, and no interest will accrue thereon on or after the redemption date specified in the notice. The Paying Agent will cancel all Series A Bonds redeemed under this Section and will furnish a certificate of cancellation to the District.

(e) Right to Rescind Notice of Redemption. The District has the right to rescind any notice of the optional redemption of Series A Bonds under subsection (a) of this Section by written notice to the Paying Agent on or prior to the date fixed for redemption. Any notice of redemption shall be cancelled and annulled if for any reason funds will not be or are not available on the date fixed for redemption for the payment in full of the Series A Bonds then called for redemption. The District and the Paying Agent shall have no liability to the Series A Bond Owners or any other party related to or arising from such rescission of redemption. The Paying Agent shall mail notice of such rescission of redemption in the same manner as the original notice of redemption was sent under subsection (c) of this Section.

SECTION 2.04. *Form of Series A Bonds.* The Series A Bonds, the form of the Paying Agent's certificate of authentication and registration and the form of assignment to appear thereon will be substantially in the forms, respectively, with necessary or appropriate variations, omissions and insertions, as permitted or required by this Resolution and the Bond Purchase Agreement, as are set forth in Appendix A attached hereto.

SECTION 2.05. *Execution of Series A Bonds.* The Series A Bonds shall be signed by the manual or facsimile signature of the President of the Board and shall be attested by the manual or facsimile signature of the Secretary or Clerk of the Board. Only those Series A Bonds bearing a certificate of authentication and registration in the form set forth in Appendix A attached hereto, executed and dated by the Paying Agent, shall be valid or obligatory for any purpose or entitled to the benefits of this Resolution, and such certificate of the Paying Agent is conclusive evidence that the Series A Bonds so registered have been duly authenticated, registered and delivered hereunder and are entitled to the benefits of this Resolution.

SECTION 2.06. *Transfer of Series A Bonds.* Subject to Section 2.10, any Series A Bond may, in accordance with its terms, be transferred, upon the Registration Books, by the person in whose name it is registered, in person or by his duly authorized attorney, upon surrender of such Series A Bond for cancellation at the Office of the Paying Agent, accompanied by delivery of a written instrument of transfer in a form approved by the Paying Agent, duly executed. The District may charge a reasonable sum for each new Series A Bond issued upon any transfer.

Whenever any Series A Bond or Bonds is surrendered for transfer, the District shall execute and the Paying Agent shall authenticate and deliver a new Series A Bond or Bonds, for like aggregate principal amount. No transfers of Series A Bonds shall be required to be made (a) 15 days prior to the date established by the Paying Agent for selection of Series A Bonds for redemption or (b) with respect to a Series A Bond which has been selected for redemption.

SECTION 2.07. *Exchange of Series A Bonds.* Series A Bonds may be exchanged at the principal Office of the Paying Agent for a like aggregate principal amount of Series A Bonds of authorized denominations and of the same maturity, together with a request for exchange signed by the owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. The District may charge a reasonable sum for each new Series A Bond issued upon any exchange (except in the cases of any exchange of temporary Series A Bonds for definitive Series A Bonds). No exchange of Series A Bonds is required to be made (a) 15 days prior to the date established by the Paying Agent for selection of Series A Bonds for redemption or (b) with respect to a Series A Bond after it has been selected for redemption.

SECTION 2.08. *Registration Books.* The Paying Agent shall keep or cause to be kept sufficient books for the registration and transfer of the Series A Bonds, which shall at all times be open to inspection by the District upon reasonable notice; and, upon presentation for such

purpose, the Paying Agent shall, under such reasonable regulations as it may prescribe, register or transfer or cause to be registered or transferred, on said books, Series A Bonds as herein before provided.

SECTION 2.09. *Book-Entry System.* Except as provided below, DTC shall be the Owner of all of the Series A Bonds, and the Series A Bonds shall be registered in the name of Cede & Co. as nominee for DTC. The Series A Bonds shall be initially executed and delivered in the form of a single fully registered Series A Bond for each maturity date of the Series A Bonds in the full aggregate principal amount of the Series A Bonds maturing on such date. The Paying Agent and the District may treat DTC (or its nominee) as the sole and exclusive owner of the Series A Bonds registered in its name for all purposes of this Resolution, and neither the Paying Agent nor the District shall be affected by any notice to the contrary. The Paying Agent and the District have no responsibility or obligation to any Depository System Participant, any person claiming a beneficial ownership interest in the Series A Bonds under or through DTC or a Depository System Participant, or any other person which is not shown on the register of the District as being an owner, with respect to the accuracy of any records maintained by DTC or any Depository System Participant or the payment by DTC or any Depository System Participant by DTC or any Depository System Participant of any amount in respect of the principal or interest with respect to the Series A Bonds. The District shall cause to be paid all principal and interest with respect to the Series A Bonds only to DTC, and all such payments shall be valid and effective to fully satisfy and discharge the District's obligations with respect to the principal and interest with respect to the Series A Bonds to the extent of the sum or sums so paid. Except under the conditions noted below, no person other than DTC shall receive a Series A Bond. Upon delivery by DTC to the District of written notice to the effect that DTC has determined to substitute a new nominee in place of Cede & Co., the term "Cede & Co." in this Resolution shall refer to such new nominee of DTC.

If the District determines that it is in the best interest of the beneficial owners that they be able to obtain Series A Bonds and delivers a written certificate to DTC and the District to that effect, DTC shall notify the Depository System Participants of the availability through DTC of Series A Bonds. In such event, the District shall issue, transfer and exchange Series A Bonds as requested by DTC and any other owners in appropriate amounts.

DTC may determine to discontinue providing its services with respect to the Series A Bonds at any time by giving notice to the District and discharging its responsibilities with respect thereto under applicable law. Under such circumstances (if there is no successor securities depository), the District shall be obligated to deliver Series A Bonds as described in this Resolution. Whenever DTC requests the District to do so, the District will cooperate with DTC in taking appropriate action after reasonable notice to (a) make available one or more separate Series A Bonds evidencing the Series A Bonds to any Depository System Participant having Series A Bonds credited to its DTC account or (b) arrange for another securities depository to maintain custody of certificates evidencing the Series A Bonds.

Notwithstanding any other provision of this Resolution to the contrary, so long as any Series A Bond is registered in the name of Cede & Co., as nominee of DTC, all payments with respect to the principal and interest with respect to such Series A Bond and all notices with respect to such Series A Bond shall be made and given, respectively, to DTC as provided as in the representation letter delivered on the date of issuance of the Series A Bonds.

Section 2.10. *Transfer Under Book-Entry System: Discontinuation of Book-Entry System.* Registered ownership of the Series A Bonds, or any portion thereof, may not be transferred except as follows:

(i) To any successor of Cede & Co., as nominee of DTC, or its nominee, or to any substitute depository designated pursuant to clause (ii) of this section (a "substitute depository"); *provided that* any successor of Cede & Co., as nominee of DTC or substitute depository, shall be qualified under any applicable laws to provide the services proposed to be provided by it;

(ii) To any substitute depository not objected to by the District, upon (1) the resignation of the DTC or its successor (or any substitute depository or its successor) from its functions as depository, or (2) a determination by the District to substitute another depository for DTC (or its successor) because DTC or its successor (or any substitute depository or its successor) is no longer able to carry out its functions as depository; provided, that any such substitute depository shall be qualified under any applicable laws to provide the services proposed to be provided by it; or

(iii) To any person upon (1) the resignation of DTC or its successor (or substitute depository or its successor) from its functions as depository, or (2) a determination by the District to remove The Depository Trust Company or its successor (or any substitute depository or its successor) from its functions as depository.

ARTICLE III

SALE OF SERIES A BONDS; APPLICATION OF PROCEEDS

SECTION 3.01. *Sale of Series A Bonds; Approval of Sale Documents.*

(a) Negotiated Sale of Series A Bonds. Pursuant to Section 53508.7 of the Bond Law, the Board hereby authorizes the negotiated sale of the Series A Bonds to Raymond James & Associates, Inc., as Underwriter. The Series A Bonds shall be sold pursuant to the Bond Purchase Agreement, in substantially the form on file with the Secretary or Clerk of the Board, with such changes therein, deletions therefrom and modifications thereto as a District Representative may approve, such approval to be conclusively evidenced by the execution and delivery of the Bond Purchase Agreement. The Board hereby authorizes a District Representative to execute and deliver the final form of the Bond Purchase Agreement in the name and on behalf of the District, so long as the limitations contained herein are reflected in the Purchase Contract, including:

- (i) the Series A Bonds shall bear a rate of interest of not to exceed 6 percent per annum and the final maturity shall not exceed the limits contained in the Bond Law;
- (ii) the Series A Bonds shall have a ratio of total debt service to principal of not to exceed four to one; and
- (iii) the Underwriter's discount shall not exceed 0.90% of the principal amount of the Series A Bonds.

In accordance with Section 53508.7 of the Bond Law, the Board has determined to sell the Series A Bonds at negotiated sale for the following reasons: (a) a negotiated sale provides

more flexibility to choose the time and date of the sale which is advantageous in a volatile municipal bond market; (b) a negotiated sale will permit the time schedule for the issuance and sale of the Series A Bonds to be expedited if beneficial to the District and (c) a negotiated sale provides time for the designated Underwriter to educate potential investors about recent events in the District and in the bond market.

(b) Official Statement. The Board hereby approves, and hereby deems nearly final within the meaning of Rule 15c2-12 of the Securities Exchange Act of 1934, the Preliminary Official Statement describing the Series A Bonds in substantially the form on file with the Clerk of the Board. A District Representative is hereby authorized to execute an appropriate certificate stating the Board's determination that the Preliminary Official Statement has been deemed nearly final within the meaning of such Rule. A District Representative is hereby authorized and directed to approve any changes in or additions to a final form of said Official Statement, and the execution thereof by a District Representative shall be conclusive evidence of his or her approval of any such changes and additions. The Board hereby authorizes the distribution of the Official Statement by the Underwriter. The final Official Statement shall be executed in the name and on behalf of the District by a District Representative.

(c) Actions to Close Bond Issuance. Each District Representative and any and all other officers of the District are each authorized and directed in the name and on behalf of the District to execute and deliver any and all certificates, requisitions, agreements including escrow agreement, notices, consents, warrants and other documents, which they or any of them might deem necessary or appropriate in order to consummate the lawful issuance, sale and delivery of the Series A Bonds, including but not limited to the execution and delivery of a document with respect to the engagement of the Paying Agent appointed hereby, applying for a municipal bond insurance policy and executing all items related to obtaining such policy, if in the best economic interests of the District, and an agreement facilitating the payment of Costs of Issuance. Whenever in this Resolution any officer of the District is authorized to execute or countersign any document or take any action, such execution, countersigning or action may be taken on behalf of such officer by any person designated by such officer to act on his or her behalf if such officer is absent or unavailable.

SECTION 3.02. *Application of Proceeds of Sale of Series A Bonds*. The proceeds of the Series A Bonds shall be paid to the County Treasurer on the Closing Date, and shall be applied by the County Treasurer as follows:

- (a) The portion of the proceeds representing the premium (if any) received by the County Treasurer on the sale of the Series A Bonds will be transferred to the County Office of Education and deposited in the Debt Service Fund established pursuant to Section 4.02.
- (b) All remaining proceeds received by the County Treasurer from the sale of the Series A Bonds will be transferred to the County Office of Education for deposit in the Building Fund established pursuant to Section 3.03.

At the option of the District, a portion of the proceeds of the Series A Bonds to be used by the District to pay Costs of Issuance may be deposited with a fiscal agent selected by the District, as provided in Section 15146(g) of the Education Code in order to facilitate the payment of Costs of Issuance. A District Representative is authorized to enter into an agreement with such fiscal agent to facilitate such payment. In addition, the Bond Purchase Agreement may provide

that the Underwriter is obligated to pay certain Costs of Issuance and a District Representative is authorized to review and consent to a schedule of such and related custodial agreement.

SECTION 3.03. *Building Fund.* The County Treasurer shall create and maintain a fund designated as the “Bellevue Union School District, Election of 2020, Series A Building Fund,” into which the proceeds from the sale of the Series A Bonds shall be deposited, to the extent required under Section 3.02(b). The County shall maintain separate accounting for the proceeds of the Series A Bonds, including all earnings received from the investment thereof. Amounts credited to the Building Fund for the Series A Bonds shall be expended by the District solely for the financing of projects for which the Series A Bond proceeds are authorized to be expended under the Bond Measure (which includes related Costs of Issuance). All interest and other gain arising from the investment of proceeds of the Series A Bonds shall be retained in the Building Fund and used for the purposes thereof. At the Written Request of the District filed with the County Treasurer, any amounts remaining on deposit in the Building Fund and not needed for the purposes thereof shall be withdrawn from the Building Fund and transferred to the Debt Service Fund, to be applied to pay the principal of and interest on the Series A Bonds.

If excess amounts remain on deposit in the Building Fund after payment in full of the Series A Bonds, any such excess amounts shall be transferred to the general fund of the District, to be applied for the purposes for which the Series A Bonds have been authorized or otherwise in accordance with the Bond Law.

SECTION 3.04. *Professionals; Estimated Financing Costs.* The firm of Jones Hall, A Professional Law Corporation, has previously been engaged to act as the District’s bond counsel and disclosure counsel, and the firm of Isom Advisors, a Division of Urban Futures, Inc., has previously been engaged to act as the District’s financial advisor (the “Financial Advisor”), in connection with the District’s financings, and such engagements are confirmed pursuant to contracts previously approved together with any necessary addenda. The estimated costs of issuance associated with the sale of the Series A Bonds is set forth in Appendix B.

SECTION 3.05. *Findings Regarding Useful Life.* In the event that the Series A Bonds are issued with a maturity which extends beyond thirty years, a District Representative which is familiar with the projects to be financed with the proceeds of the Series A Bonds is authorized to make the required findings with respect to the useful life of the projects and the Series A Bonds.

ARTICLE IV

SECURITY FOR THE SERIES A BONDS; DEBT SERVICE FUND

SECTION 4.01. *Security for the Series A Bonds.* The Series A Bonds are general obligations of the District. The Board has the power to direct the County to levy *ad valorem* taxes upon all property within the District that is subject to taxation by the District, without limitation of rate or amount, for the payment of the Series A Bonds and the interest thereon. The District hereby directs the County to levy on all the taxable property in the District, in addition to all other taxes, a continuing direct and *ad valorem* tax annually during the period the Series A Bonds are Outstanding in an amount sufficient to pay the principal of and interest on the Series A Bonds when due, including the principal of any Series A Bonds upon the mandatory sinking fund redemption thereof under Section 2.03(b), which moneys when collected will be paid to the County Treasurer and placed in the Debt Service Fund.

No part of any fund or account of the County is pledged or obligated to the payment of the Series A Bonds. The principal of and interest on Series A Bonds do not constitute a debt of the County, the State of California, or any of its political subdivisions other than the District, or any of the officers, agents or employees thereof. Neither the County, the State of California, any of its political subdivisions nor any of the officers, agents or employees thereof are liable on the Series A Bonds. In no event are the principal of and interest on Series A Bonds payable out of any funds or properties of the District other than *ad valorem* taxes levied on taxable property in the District. The Series A Bonds, including the interest thereon, are payable solely from taxes levied under Sections 15250 and 15252 of the Education Code; provided, however, nothing herein contained prevents the District from making advances of its own moneys howsoever derived to any of the uses or purposes permitted by law.

As provided in Section 15251 of the Education Code, the Series A Bonds are secured by a statutory lien on all revenues received pursuant to the levy and collection of the *ad valorem* tax. The lien attaches automatically without further action or authorization by the District and is valid and binding from the time the Series A Bonds are executed and delivered.

SECTION 4.02. *Establishment of Debt Service Fund.* The District hereby requests the County Treasurer to establish, hold and maintain a fund to be known as the "Bellevue Union School District General Obligation Bonds, Election of 2020, Series A Debt Service Fund", which the County Treasurer shall maintain as a separate account, distinct from all other funds of the County, the Office of Education and the District. All taxes levied by the County, at the request of the District, for the District's payment of the principal of and interest on the Series A Bonds shall be deposited in the Debt Service Fund promptly upon apportionment of said levy.

SECTION 4.03. *Disbursements From Debt Service Fund.* The County Treasurer shall administer the Debt Service Fund and make disbursements therefrom in the manner set forth in this Section. The County Treasurer shall transfer amounts on deposit in the Debt Service Fund, to the extent necessary for the District to pay the principal of and interest on the Series A Bonds when due and payable, to the Paying Agent which, in turn, shall pay such moneys to DTC to pay the principal of and interest on the Series A Bonds. DTC will thereupon make payments of principal and interest on the Series A Bonds to the DTC Participants who will thereupon make payments of principal and interest to the beneficial owners of the Series A Bonds. In addition,

amounts on deposit in the Debt Service Fund shall be applied to pay the fees and expenses of the Paying Agent insofar as permitted by law, including specifically by Section 15232 of the Education Code. Pursuant to such provision, the District hereby authorizes the application of amounts in the Debt Service Fund to reimburse the County for all costs and expenses incurred by it in processing the District's payments from time to time for the services of the Paying Agent which is designated for the Series A Bonds under Section 6.01. Any moneys remaining in the Debt Service Fund after the Series A Bonds and the interest thereon have been paid by the District, shall be transferred to any other interest and sinking fund for general obligation bond indebtedness of the District, and in the event there is no such debt outstanding, shall be transferred to the District's general fund upon the order of the County, as provided in Section 15234 of the Education Code.

SECTION 4.04. *Pledge of Taxes.* The District hereby pledges all revenues from the property taxes collected from the levy by the Board of Supervisors of the County for the District's payment of the Series A Bonds and amounts on deposit in the Debt Service Fund to the District's payment of the principal or redemption price of and interest on the Series A Bonds. This pledge shall be valid and binding from the date hereof for the benefit of the owners of the Series A Bonds and successors thereto. The property taxes and amounts held in the Debt Service Fund shall be immediately subject to this pledge, and the pledge shall constitute a lien and security interest which shall immediately attach to the property taxes and amounts held in the interest and sinking fund to secure the District's payment of the Series A Bonds and shall be effective, binding, and enforceable against the District, its successors, creditors and all others irrespective of whether those parties have notice of the pledge and without the need of any physical delivery, recordation, filing, or further act. This pledge constitutes an agreement between the District and owners of the Series A Bonds to provide security for the Series A Bonds in addition to any statutory lien that may exist. The District hereby represents and warrants that all of its general obligation bonds, including the Series A Bonds are or were issued to finance or refinance one or more of the projects specified in the applicable voter-approved measure.

SECTION 4.05. *Investments.* All moneys held in any of the funds or accounts established with the County hereunder will be invested in Authorized Investments in accordance with the investment policies of the County, as such policies exist at the time of investment. Obligations purchased as an investment of moneys in any fund or account will be deemed to be part of such fund or account. All interest or gain derived from the investment of amounts in any of the funds or accounts established hereunder will be deposited in the fund or account from which such investment was made, and will be expended for the purposes thereof. The County Treasurer has no responsibility in the reporting, reconciling and monitoring of the investment of the proceeds of the Bonds.

All interest or gain derived from the investment of amounts in any of the funds or accounts established hereunder shall be deposited in the fund or account from which such investment was made, and shall be expended for the purposes thereof. The District covenants that all investments of amounts deposited in any fund or account created by or under this Resolution, or otherwise containing proceeds of the Series A Bonds, shall be acquired and disposed of at the Fair Market Value thereof. For purposes of this Section, the term "Fair Market Value" shall mean, with respect to any investment, the price at which a willing buyer would purchase such investment from a willing seller in a bona fide, arm's length transaction (determined as of the date the contract to purchase or sell the investment becomes binding) if the investment is traded on an established securities market (within the meaning of Section 1273 of the Tax Code) and, otherwise, the term "Fair Market Value" means the acquisition price in a bona fide arm's length transaction (as described above) if (i) the investment is a certificate of deposit that is acquired in accordance with

applicable regulations under the Tax Code, (ii) the investment is an agreement with specifically negotiated withdrawal or reinvestment provisions and a specifically negotiated interest rate (for example, a guaranteed investment contract, a forward supply contract or other investment agreement) that is acquired in accordance with applicable regulations under the Tax Code, or (iii) the investment is a United States Treasury Security - State and Local Government Series that is acquired in accordance with applicable regulations of the United States Bureau of Public Debt.

ARTICLE V

OTHER COVENANTS OF THE DISTRICT

SECTION 5.01. *Punctual Payment.* The Board requests and directs the County to levy *ad valorem* taxes, as provided in Section 15250 of the Education Code, so as to enable the District to punctually pay, or cause to be paid, the principal of and interest on the Series A Bonds, in conformity with the terms of the Series A Bonds and of this Resolution. Nothing herein contained shall prevent the District from making advances of its own moneys howsoever derived to any of the uses or purposes permitted by law.

SECTION 5.02. *Books and Accounts; Financial Statements.* The District will keep, or cause to be kept, proper books of record and accounts, separate from all other records and accounts of the District in which complete and correct entries are made of all transactions relating to the expenditure of the proceeds of the Series A Bonds. Such books of record and accounts shall at all times during business hours be subject to the inspection of the Paying Agent and the Owners of not less than 10% in aggregate principal amount of the Series A Bonds then Outstanding, or their representatives authorized in writing.

SECTION 5.03. *Protection of Security and Rights of Series A Bond Owners.* The District will preserve and protect the security of the Series A Bonds and the rights of the Series A Bond Owners, and will warrant and defend their rights against all claims and demands of all persons. Following the issuance of the Series A Bonds by the District, the Series A Bonds shall be incontestable by the District.

SECTION 5.04. *Tax Covenants.*

(a) Private Activity Bond Limitation. The District shall assure that the proceeds of the Series A Bonds are not so used as to cause the Series A Bonds to satisfy the private business tests of Section 141(b) of the Tax Code or the private loan financing test of Section 141(c) of the Tax Code.

(b) Federal Guarantee Prohibition. The District shall not take any action or permit or suffer any action to be taken if the result of the same would be to cause any of the Series A Bonds to be "federally guaranteed" within the meaning of Section 149(b) of the Tax Code.

(c) No Arbitrage. The District shall not take, or permit or suffer to be taken by the Paying Agent or the County or otherwise, any action with respect to the proceeds of the Series A Bonds which, if such action had been reasonably expected to have been taken, or had been deliberately and intentionally taken, on the Closing Date would have caused the Series A Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Tax Code.

(d) Maintenance of Tax-Exemption. The District shall take all actions necessary to assure the exclusion of interest on the Series A Bonds from the gross income of the Owners of the Series A Bonds to the same extent as such interest is permitted to be excluded from gross income under the Tax Code as in effect on the Closing Date.

(e) Rebate of Excess Investment Earnings to United States. The District shall calculate or cause to be calculated excess investment earnings with respect to the Series A Bonds which are required to be rebated to the United States of America under Section 148(f) of the Tax Code, and shall pay the full amount of such excess investment earnings to the United States of America in such amounts, at such times and in such manner as may be required under the Tax Code, if and to the extent such Section 148(f) is applicable to the Series A Bonds. Such payments shall be made by the District from any source of legally available funds of the District. The District shall keep or cause to be kept, and retain or cause to be retained for a period of six years following the retirement of the Series A Bonds, records of the determinations made under this subsection (e). In order to provide for the administration of this subsection (e), the District may provide for the employment of independent attorneys, accountants and consultants compensated on such reasonable basis as the District may deem appropriate.

(f) Small Issuer Exemption from Bank Nondeductibility Restriction. The District hereby designates the Series A Bonds for purposes of paragraph (3) of section 265(b) of the Tax Code and represents that not more than \$10,000,000 aggregate principal amount of obligations the interest on which is excludable (under section 103(a) of the Tax Code) from gross income for federal income tax purposes (excluding (i) private activity bonds, as defined in section 141 of the Tax Code, except certain qualified 501(c)(3) bonds as defined in section 145 of the Tax Code and (ii) current refunding obligations to the extent the amount of the refunding obligation does not exceed the outstanding amount of the refunded obligation), including the Series A Bonds, has been or will be issued by the District, including all subordinate entities of the District, during the calendar year 2020.

SECTION 5.05. *Continuing Disclosure.* The District hereby covenants and agrees that it will comply with and carry out all of the provisions of the Continuing Disclosure Certificate, which shall be executed by a District Representative and delivered on the Closing Date. Notwithstanding any other provision of this Resolution, failure of the District to comply with the Continuing Disclosure Certificate does not constitute a default by the District hereunder or under the Series A Bonds; however, any Participating Underwriter (as that term is defined in the Continuing Disclosure Certificate) or any holder or beneficial owner of the Series A Bonds may, take such actions as may be necessary and appropriate to compel performance, including seeking mandate or specific performance by court order.

SECTION 5.06. *CDIAC Annual Reporting.* The District hereby covenants and agrees that it will comply with and the provisions of California Government Code Section 8855 subdivision (k) with respect to annual reporting to the California Debt and Investment Advisory Commission. Said reporting will occur at the times and include the types of information as set forth therein. Notwithstanding any other provision of this Resolution, failure of the District to comply with said reporting does not constitute a default by the District hereunder or under the Series A Bonds.

SECTION 5.07. *Further Assurances.* The District will adopt, make, execute and deliver any and all such further resolutions, instruments and assurances as may be reasonably necessary or proper to carry out the intention or to facilitate the performance of this Resolution, and for the better assuring and confirming unto the Owners of the Series A Bonds of the rights and benefits provided in this Resolution.

ARTICLE VI

THE PAYING AGENT

SECTION 6.01. *Appointment of Paying Agent.* The County Treasurer-Tax Collector, through its agent, The Bank of New York Mellon Trust Company, N.A., or any successor thereto, is hereby appointed to act as the initial Paying Agent for the Series A Bonds and, in such capacity, shall also act as registration agent and authentication agent for the Series A Bonds. The Paying Agent undertakes to perform such duties, and only such duties, as are specifically set forth in this Resolution, and even during the continuance of an event of default with respect to the Series A Bonds, no implied covenants or obligations shall be read into this Resolution against the Paying Agent. The Paying Agent shall signify its acceptance of the duties and obligations imposed upon it by the District by executing and delivering to the District a certificate or agreement to that effect.

The District may remove the Paying Agent initially appointed, and any successor thereto, and may appoint a successor or successors thereto, but any such successor shall be a bank or trust company doing business and having an office in the State of California, having a combined capital (exclusive of borrowed capital) and surplus of at least \$50,000,000, and subject to supervision or examination by federal or state authority. If such bank or trust company publishes a report of condition at least annually, under law or to the requirements of any supervising or examining authority above referred to, then for the purposes of this Section the combined capital and surplus of such bank or trust company shall be deemed to be its combined capital and surplus as set forth in its most recent report of condition so published. The County Treasurer may also be appointed to serve as Paying Agent.

The Paying Agent may at any time resign by giving written notice to the District and the Series A Bond Owners of such resignation. Upon receiving notice of such resignation, with the written consent of the County Treasurer (which shall not unreasonably be withheld) the District shall promptly appoint a successor Paying Agent by an instrument in writing. Any resignation or removal of the Paying Agent and appointment of a successor Paying Agent will become effective upon acceptance of appointment by the successor Paying Agent.

Any bank, national association, federal savings association, or trust company into which the Paying Agent may be merged or converted or with which it may be consolidated or any bank, national association, federal savings association, or trust company resulting from any merger, conversion or consolidation to which it shall be a party or any bank, national association, federal savings association, or trust company to which the Paying Agent may sell or transfer all or substantially all of its corporate trust business, provided such bank, federal savings association, or trust company shall be eligible as described in this Section 6.01 shall be the successor to such Paying Agent, without the execution or filing of any paper or any further act, anything herein to the contrary notwithstanding.

SECTION 6.02. *Paying Agent May Hold Series A Bonds.* The Paying Agent may become the owner of any of the Series A Bonds in its own or any other capacity with the same rights it would have if it were not Paying Agent.

SECTION 6.03. *Liability of Agents.* The recitals of facts, covenants and agreements herein and in the Series A Bonds contained shall be taken as statements, covenants and agreements of

the District, and the Paying Agent assumes no responsibility for the correctness of the same, nor makes any representations as to the validity or sufficiency of this Resolution or of the Series A Bonds, nor shall incur any responsibility in respect thereof, other than as set forth in this Resolution. The Paying Agent is not liable in connection with the performance of its duties hereunder, except for its own negligence or willful default.

In the absence of bad faith, the Paying Agent may conclusively rely, as to the truth of the statements and the correctness of the opinions expressed therein, upon certificates or opinions furnished to the Paying Agent and conforming to the requirements of this Resolution.

The Paying Agent is not liable for any error of judgment made in good faith by a responsible officer of its corporate trust department in the absence of the negligence of the Paying Agent.

No provision of this Resolution shall require the Paying Agent to expend or risk its own funds or otherwise incur any financial liability in the performance of any of its duties hereunder, or in the exercise of any of its rights or powers, if it has reasonable grounds for believing that repayment of such funds or adequate indemnity against such risk or liability is not reasonably assured to it.

The Paying Agent may execute any of the powers hereunder or perform any duties hereunder either directly or by or through agents or attorneys and the Paying Agent is not responsible for any misconduct or negligence on the part of any agent or attorney appointed with due care by it hereunder.

SECTION 6.04. *Notice to Paying Agent.* The Paying Agent may rely and shall be protected in acting or refraining from acting upon any notice, resolution, request, consent, order, certificate, report, warrant, bond or other paper or document believed by it to be genuine and to have been signed or presented by the proper party or proper parties. The Paying Agent may consult with counsel, who may be counsel to the District, with regard to legal questions, and the opinion of such counsel shall be full and complete authorization and protection in respect of any action taken or suffered by it hereunder in good faith and in accordance therewith.

Whenever in the administration of its duties under this Resolution the Paying Agent shall deem it necessary or desirable that a matter be proved or established prior to taking or suffering any action hereunder, such matter (unless other evidence in respect thereof be herein specifically prescribed) may, in the absence of bad faith on the part of the Paying Agent, be deemed to be conclusively proved and established by a certificate of the District, and such certificate shall be full warrant to the Paying Agent for any action taken or suffered under the provisions of this Resolution upon the faith thereof, but in its discretion the Paying Agent may, in lieu thereof, accept other evidence of such matter or may require such additional evidence as to it may seem reasonable.

SECTION 6.05. *Compensation; Indemnification.* The District shall pay to the Paying Agent from time to time reasonable compensation for all services rendered under this Resolution, and also all reasonable expenses, charges, counsel fees and other disbursements, including those of their attorneys, agents and employees, incurred in and about the performance of their powers and duties under this Resolution. The District further agrees to indemnify and save the Paying Agent harmless against any liabilities which it may incur in the exercise and performance of its powers and duties hereunder which are not due to its negligence or bad faith.

ARTICLE VII

REMEDIES OF SERIES A BOND OWNERS

SECTION 7.01. *Remedies of Series A Bond Owners.* Any Series A Bond Owner has the right, for the equal benefit and protection of all Series A Bond Owners similarly situated:

- (a) by mandamus, suit, action or proceeding, to compel the District and its members, officers, agents or employees to perform each and every term, provision and covenant contained in this Resolution and in the Series A Bonds, and to require the carrying out of any or all such covenants and agreements of the District and the fulfillment of all duties imposed upon it;
- (b) by suit, action or proceeding in equity, to enjoin any acts or things which are unlawful, or the violation of any of the Series A Bond Owners' rights; or
- (c) upon the happening and continuation of any default by the District hereunder or under the Series A Bonds, by suit, action or proceeding in any court of competent jurisdiction, to require the District and its members and employees to account as if it and they were the trustees of an express trust.

SECTION 7.02. *Remedies Not Exclusive.* No remedy herein conferred upon the Owners of Series A Bonds is exclusive of any other remedy. Each and every remedy is cumulative and may be exercised in addition to every other remedy given hereunder or thereafter conferred on the Series A Bond Owners.

SECTION 7.03. *Non-Waiver.* Nothing in this Article VII or in any other provision of this Resolution or in the Series A Bonds, affects or impairs the obligation of the District, which is absolute and unconditional, to pay the principal of and interest on the Series A Bonds to the respective Owners of the Series A Bonds at the respective dates of maturity, as herein provided, or affects or impairs the right of action against the District, which is also absolute and unconditional, of such Owners to institute suit against the District to enforce such payment by virtue of the contract embodied in the Series A Bonds.

A waiver of any default by any Series A Bond Owner shall not affect any subsequent default or impair any rights or remedies on the subsequent default. No delay or omission of any Owner of any of the Series A Bonds to exercise any right or power accruing upon any default shall impair any such right or power or shall be construed to be a waiver of any such default or an acquiescence therein, and every power and remedy conferred upon the Series A Bond Owners by this Article VII may be enforced and exercised from time to time and as often as shall be deemed expedient by the Owners of the Series A Bonds.

If a suit, action or proceeding to enforce any right or exercise any remedy be abandoned or determined adversely to the Series A Bond Owners, the District and the Series A Bond Owners shall be restored to their former positions, rights and remedies as if such suit, action or proceeding had not been brought or taken.

ARTICLE VIII

AMENDMENT OF THIS RESOLUTION

SECTION 8.01. *Amendments Effective Without Consent of the Owners.* The Board may amend this Resolution from time to time, without the consent of the Owners of the Series A Bonds, for any one or more of the following purposes:

- (a) To add to the covenants and agreements of the District in this Resolution, other covenants and agreements to be observed by the District which are not contrary to or inconsistent with this Resolution as theretofore in effect;
- (b) To confirm, as further assurance, any pledge under, and to subject to any lien or pledge created or to be created by, this Resolution, of any moneys, securities or funds, or to establish any additional funds or accounts to be held under this Resolution;
- (c) To cure any ambiguity, supply any omission, or cure or correct any defect or inconsistent provision in this Resolution, in a manner which does not materially adversely affect the interests of the Series A Bond Owners in the opinion of Bond Counsel filed with the District; or
- (d) To make such additions, deletions or modifications as may be necessary or desirable to assure exemption from federal income taxation of interest on the Series A Bonds.

SECTION 8.02. *Amendments Effective With Consent of the Owners.* The Board may amend this Resolution from time to time for any purpose not set forth in Section 8.01, with the written consent of the Owners of a majority in aggregate principal amount of the Series A Bonds Outstanding at the time such consent is given. Without the consent of all the Owners of such Series A Bonds, no such modification or amendment shall permit (a) a change in the terms of maturity of the principal of any Outstanding Series A Bonds or of any interest payable thereon or a reduction in the principal amount thereof or in the rate of interest thereon, (b) a reduction of the percentage of Series A Bonds the consent of the Owners of which is required to effect any such modification or amendment, (c) a change in any of the provisions in Section 7.01 or (d) a reduction in the amount of moneys pledged for the repayment of the Series A Bonds, and no right or obligation of any Paying Agent may be changed or modified without its written consent.

ARTICLE IX

MISCELLANEOUS

SECTION 9.01. *Benefits of Resolution Limited to Parties.* Nothing in this Resolution, expressed or implied, gives any person other than the District, the County, the Paying Agent and the Owners of the Series A Bonds, any right, remedy, claim under or by reason of this Resolution. The covenants, stipulations, promises or agreements in this Resolution are for the sole and exclusive benefit of the Owners of the Series A Bonds.

SECTION 9.02. *Defeasance of Series A Bonds.*

(a) Discharge of Resolution. Any or all of the Series A Bonds may be paid by the District in any of the following ways, provided that the District also pays or causes to be paid any other sums payable hereunder by the District:

- (i) by paying or causing to be paid the principal or redemption price of and interest on such Series A Bonds, as and when the same become due and payable;
- (ii) by irrevocably depositing, in trust, at or before maturity, money or securities in the necessary amount (as provided in Section 9.02(c) hereof) with the Paying Agent or other escrow agent to pay or redeem such Series A Bonds; or
- (iii) by delivering such Series A Bonds to the Paying Agent for cancellation by it.

If the District pays all Outstanding Series A Bonds and also pays or causes to be paid all other sums payable hereunder by the District, then and in that case, at the election of the District (evidenced by a certificate of a District Representative filed with the Paying Agent, signifying the intention of the District to discharge all such indebtedness and this Resolution), and notwithstanding that any Series A Bonds have not been surrendered for payment, this Resolution and other assets made under this Resolution and all covenants, agreements and other obligations of the District under this Resolution shall cease, terminate, become void and be completely discharged and satisfied, except only as provided in Section 9.02(b). In such event, upon request of the District, the Paying Agent shall cause an accounting for such period or periods as may be requested by the District to be prepared and filed with the District and shall execute and deliver to the District all such instruments as may be necessary to evidence such discharge and satisfaction, and the Paying Agent shall pay over, transfer, assign or deliver to the District all moneys or securities or other property held by it under this Resolution which are not required for the payment or redemption of Series A Bonds not theretofore surrendered for such payment or redemption.

(b) Discharge of Liability on Series A Bonds. Upon the deposit, in trust, at or before maturity, of money or securities in the necessary amount (as provided in Section 9.02(c) hereof) to pay or redeem any Outstanding Series A Bond (whether upon or prior to its maturity or the redemption date of such Series A Bond), provided that, if such Series A Bond is to be redeemed prior to maturity, notice of such redemption has been given as provided in Section 2.03 or provision satisfactory to the Paying Agent has been made for the giving of such notice, then all liability of the District in respect of such Series A Bond shall cease and be completely discharged, except only that thereafter the Owner thereof shall be entitled only to payment of the principal of and interest on such Series A Bond by the District, and the District shall remain liable for such payment, but only out of such money or securities deposited with the Paying Agent as aforesaid for such payment, provided further, however, that the provisions of Section 9.02(d) shall apply in all events.

The District may at any time surrender to the Paying Agent for cancellation by it any Series A Bonds previously issued and delivered, which the District may have acquired in any manner whatsoever, and such Series A Bonds, upon such surrender and cancellation, shall be deemed to be paid and retired.

(c) Deposit of Money or Securities with Agent. Whenever in this Resolution it is provided or permitted that there be deposited with or held in trust by the Paying Agent or other agent money or securities in the necessary amount to pay or redeem any Series A Bonds, the money or securities so to be deposited or held may include money or securities held by the Paying Agent in the funds and accounts established under this Resolution and shall be:

- (i) lawful money of the United States of America in an amount equal to the principal amount of such Series A Bonds and all unpaid interest thereon to maturity, except that, in the case of Series A Bonds which are to be redeemed prior to maturity and in respect of which notice of such redemption has been given as provided in Section 2.03 or provision satisfactory to the Paying Agent has been made for the giving of such notice, the amount to be deposited or held shall be the principal amount or redemption price of such Series A Bonds and all unpaid interest thereon to the redemption date; or
- (ii) Federal Securities (not callable by the issuer thereof prior to maturity) the principal of and interest on which when due, in the opinion of a certified public accountant delivered to the District, will provide money sufficient to pay the principal or redemption price of and all unpaid interest to maturity, or to the redemption date, as the case may be, on the Series A Bonds to be paid or redeemed, as such principal or redemption price and interest become due, provided that, in the case of Series A Bonds which are to be redeemed prior to the maturity thereof, notice of such redemption has been given as provided in Section 2.03 or provision satisfactory to the Paying Agent has been made for the giving of such notice.

(d) Payment of Series A Bonds After Discharge of Resolution. Notwithstanding any provisions of this Resolution, any moneys held by the Paying Agent or other escrow agent in trust for the payment of the principal or redemption price of, or interest on, any Series A Bonds and remaining unclaimed for two years after the principal of all of the Series A Bonds has become due and payable (whether at maturity or upon call for redemption or by acceleration as provided in this Resolution), if such moneys were so held at such date, or two years after the date of deposit of such moneys if deposited after said date when all of the Series A Bonds became due and payable, shall, upon request of the District, be repaid to the District free from the trusts created by this Resolution, and all liability of the Paying Agent with respect to such moneys shall thereupon cease; *provided, however,* that before the repayment of such moneys to the District as aforesaid, the Paying Agent may (at the cost of the District) first mail to the Owners of all Series A Bonds which have not been paid at the addresses shown on the Registration Books a notice in such form as may be deemed appropriate by the Paying Agent, with respect to the Series A Bonds so payable and not presented and with respect to the provisions relating to the repayment to the District of the moneys held for the payment thereof. Thereafter, the District shall remain liable to the Owners for payment of any amounts due on the Series A Bonds, which amounts shall be deemed to be paid by the District from moneys remitted to it by the Paying Agent under this subsection (d).

SECTION 9.03. *Execution of Documents and Proof of Ownership by Series A Bond Owners.* Any request, declaration or other instrument which this Resolution may require or permit to be executed by Series A Bond Owners may be in one or more instruments of similar tenor, and shall be executed by Series A Bond Owners in person or by their attorneys appointed in writing.

Except as otherwise herein expressly provided, the fact and date of the execution by any Series A Bond Owner or his attorney of such request, declaration or other instrument, or of such writing appointing such attorney, may be proved by the certificate of any notary public or other officer authorized to take acknowledgments of deeds to be recorded in the state in which he purports to act, that the person signing such request, declaration or other instrument or writing acknowledged to him the execution thereof, or by an affidavit of a witness of such execution, duly sworn to before such notary public or other officer.

Except as otherwise herein expressly provided, the ownership of registered Series A Bonds and the amount, maturity, number and date of holding the same shall be proved by the Registration Books.

Any request, declaration or other instrument or writing of the Owner of any Series A Bond shall bind all future Owners of such Series A Bond in respect of anything done or suffered to be done by the District or the Paying Agent in good faith and in accordance therewith.

SECTION 9.04. *Waiver of Personal Liability.* No Board member, officer, agent or employee of the District shall be individually or personally liable for the payment of the principal of or interest on the Series A Bonds; but nothing herein contained shall relieve any such Board member, officer, agent or employee from the performance of any official duty provided by law.

SECTION 9.05. *Limited Duties of County; Indemnification.* The County (including its officers, agents and employees) shall undertake only those duties of the County under this Resolution which are specifically set forth in this Resolution and in applicable provisions of the Bond Law and the Education Code, and even during the continuance of an event of default with respect to the Series A Bonds, no implied covenants or obligations shall be read into this Resolution against the County (including its officers, agents and employees).

The District further agrees to indemnify, defend and save the County (including its officers, agents and employees) harmless against any and all liabilities, costs, expenses, damages and claims which it may incur in the exercise and performance of its powers and duties hereunder which are not due to its negligence or bad faith.

SECTION 9.06. *Destruction of Canceled Series A Bonds.* Whenever in this Resolution provision is made for the surrender to the District of any Series A Bonds which have been paid or canceled under the provisions of this Resolution, a certificate of destruction duly executed by the Paying Agent shall be deemed to be the equivalent of the surrender of such canceled Series A Bonds and the District shall be entitled to rely upon any statement of fact contained in any certificate with respect to the destruction of any such Series A Bonds therein referred to.

SECTION 9.07. *Partial Invalidity.* If any section, paragraph, sentence, clause or phrase of this Resolution shall for any reason be held illegal or unenforceable, such holding shall not affect the validity of the remaining portions of this Resolution. The District hereby declares that it would have adopted this Resolution and each and every other section, paragraph, sentence, clause or phrase hereof and authorized the issue of the Series A Bonds pursuant thereto irrespective of the fact that any one or more sections, paragraphs, sentences, clauses, or phrases of this Resolution may be held illegal, invalid or unenforceable. If, by reason of the judgment of any court, the District is rendered unable to perform its duties hereunder, all such duties and all of the rights and powers of the District hereunder shall be assumed by and vest in the chief financial officer of the District in trust for the benefit of the Series A Bond Owners.

SECTION 9.08. *Effective Date of Resolution.* This Resolution shall take effect from and after the date of its passage and adoption.

* * * * *

PASSED AND ADOPTED on April 21, 2020, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

By: _____
Secretary of the Board of Trustees
Bellevue Union School District,
Sonoma County, California

APPENDIX A
FORM OF BOND

REGISTERED BOND NO. _____

\$_____

BELLEVUE UNION SCHOOL DISTRICT
(Sonoma County, California)
GENERAL OBLIGATION BOND
ELECTION OF 2020, SERIES A
(Bank Qualified)

**INTEREST RATE
PER ANNUM:**

MATURITY DATE:

DATED DATE:

CUSIP:

REGISTERED OWNER:

PRINCIPAL AMOUNT: * _____ DOLLARS*****

The Bellevue Union School District (the "District"), located in the County of Sonoma (the "County"), for value received, hereby promises to pay to the Registered Owner named above, or registered assigns, the principal amount on the Maturity Date, each as stated above, and interest thereon, calculated on a 30/360 day basis, until the principal amount is paid or provided for, at the Interest Rate stated above, such interest to be paid on February 1 and August 1 of each year, commencing _____ 1, 2020 (the "Interest Payment Dates"). This Bond will bear interest from the Interest Payment Date next preceding the date of authentication hereof, unless (a) it is authenticated as of a business day following the 15th day of the month immediately preceding any Interest Payment Date and on or before such Interest Payment Date, in which event it shall bear interest from such Interest Payment Date, or (b) it is authenticated on or before _____ 15, 2020, in which event it shall bear interest from the Dated Date referred to above. Principal hereof is payable at the corporate trust office of the paying agent for the Bonds (the "Paying Agent"), initially being U.S. Bank National Association, Los Angeles, California. Interest hereon (including the final interest payment upon maturity) is payable by check or draft of the Paying Agent mailed by first-class mail to the Owner at the Owner's address as it appears on the registration books maintained by the Paying Agent as of the close of business on the 15th day of the month next preceding such Interest Payment Date (the "Record Date"), or at such other address as the Owner may have filed with the Paying Agent for that purpose.

This Bond is one of a duly authorized issue of Bonds of the District designated as "Bellevue Union School District (Sonoma County, California) General Obligation Bonds, Election of 2020, Series A (Bank Qualified)" (the "Bonds"), in an aggregate principal amount of \$_____, all of like tenor and date (except for such variation, if any, as may be required to designate varying numbers, maturities, interest rates or redemption and other provisions) and all issued under the

provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the California Government Code (the "Bond Law"), and under a Resolution of the Governing Board of the District adopted on April 21, 2020 (the "Resolution"), authorizing the issuance of the Bonds. The issuance of the Bonds has been authorized by the requisite fifty-five percent vote of the electors of the District cast at a special bond election held on March 3, 2020, upon the question of issuing bonds in the amount of \$28,000,000. This Bond is secured by a statutory lien on all revenues received pursuant to the levy and collection of the *ad valorem* tax, which attaches automatically without further action or authorization by the District and is valid and binding from the time this Bond is executed and delivered.

The Bonds are being issued subject to the terms and conditions of the Resolution. All capitalized terms herein and not otherwise defined have the meaning given them in the Resolution. Reference is hereby made to the Resolution (copies of which are on file at the office of the Paying Agent) and the Bond Law for a description of the terms on which the Bonds are issued and the rights thereunder of the owners of the Bonds and the rights, duties and immunities of the Paying Agent and the rights and obligations of the District thereunder, to all of the provisions of which Resolution the Owner of this Bond, by acceptance hereof, assents and agrees.

The principal of and interest on this Bond does not constitute a debt of the County, the State of California, or any of its political subdivisions other than the District, or any of the officers, agents and employees thereof, and neither the County, the State of California, any of its political subdivisions, nor any of the officers, agents and employees thereof shall be liable hereon. In no event shall the principal of and interest on this Bond be payable out of any funds or properties of the District other than *ad valorem* taxes levied upon all taxable property in the District.

The Bonds of this issue are issuable only as fully registered Bonds in the denominations of \$5,000 principal amount or any integral multiple thereof. This Bond is exchangeable and transferable for Bonds of other authorized denominations at the principal corporate trust office of the Paying Agent, by the Registered Owner or by a person legally empowered to do so, upon presentation and surrender hereof to the Paying Agent, together with a request for exchange or an assignment signed by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. Any tax or governmental charges shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute owner of this Bond for the purpose of receiving payment of or on account of principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

The Bonds maturing on or before August 1, 20__ are not subject to redemption prior to their respective stated maturities. The Bonds maturing on or after August 1, 20__ are subject to redemption prior to maturity as a whole, or in part among maturities on such basis as shall be designated by the District and by lot within a maturity, at the option of the District, from any available source of funds, on August 1, 20__ and on any date thereafter, at a redemption price equal to 100% of the principal amount of Bonds to be redeemed, together with interest thereon to the date fixed for redemption, without premium.

[*If applicable:*] The Bonds maturing on August 1, 20__ (the "Term Bonds") are also subject to mandatory sinking fund redemption on or before August 1 in the years, and in the amounts, as set forth in the following table, at a redemption price equal to 100% of the principal amount thereof to be redeemed (without premium), together with interest accrued thereon to the date fixed for redemption; *provided, however*, that if some but not all of the Term Bonds have been redeemed

under the preceding paragraph, the aggregate principal amount of Term Bonds to be redeemed under this paragraph shall be reduced on a pro rata basis in integral multiples of \$5,000, or on such other basis as designated pursuant to written notice filed by the District with the Paying Agent.

Sinking Fund
Redemption Date
(August 1)

Principal
Amount To Be
Redeemed

The Paying Agent shall give notice of the redemption of the Bonds at the expense of the District. Such notice shall specify: (a) that the Bonds or a designated portion thereof are to be redeemed, (b) the numbers and CUSIP numbers of the Bonds to be redeemed, (c) the date of notice and the date of redemption, (d) the place or places where the redemption will be made, and (e) descriptive information regarding the Bonds including the dated date, interest rate and stated maturity date. Such notice shall further state that on the specified date there shall become due and payable upon each Bond to be redeemed, the portion of the principal amount of such Bond to be redeemed, together with interest accrued to said date, and that from and after such date interest with respect thereto shall cease to accrue and be payable. Such notice may be conditional and subject to rescission as described in the Resolution.

Notice of redemption shall be by registered or otherwise secured mail or delivery service, postage prepaid, to the registered owner of the Bonds, to a municipal registered securities depository and to a national information service that disseminates securities redemption notices and, by first class mail, postage prepaid, to the District and the respective Owners of any Bonds designated for redemption at their addresses appearing on the Bond registration books, in every case at least 20 days, but not more than 60 days, prior to the redemption date; provided that neither failure to receive such notice nor any defect in any notice so mailed shall affect the sufficiency of the proceedings for the redemption of such Bonds.

Neither the District nor the Paying Agent will be required: (a) to issue or transfer any Bond during a period beginning with the opening of business on the 15th calendar day next preceding either any Interest Payment Date or any date of selection of any Bond to be redeemed and ending with the close of business on the Interest Payment Date or a day on which the applicable notice of redemption is given, or (b) to transfer any Bond which has been selected or called for redemption in whole or in part.

Reference is made to the Bond Resolution for a more complete description of the provisions, among others, with respect to the nature and extent of the security for the Bonds of this series, the rights, duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the Bonds are issued and secured. The owner of this Bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

The District has designated the Bonds as "qualified tax-exempt obligations" within the meaning of section 265(b)(3) of the Internal Revenue Code of 1986 (the "Tax Code"), and, in the case of certain financial institutions (within the meaning of section 265(b)(5) of the Tax Code), a deduction is allowed for 80 percent of that portion of such financial institutions' interest expense allocable to interest payable on the Bonds.

It is certified, recited and declared that all acts and conditions required by the Constitution and laws of the State of California to exist, to be performed or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that payment in full for the Bonds has been received; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Bonds; and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay principal and interest when due.

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to the Paying Agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest in this Bond.

This Bond shall be not be valid or obligatory for any purpose and is not entitled to any security or benefit under the Bond Resolution (described on the reverse hereof) until the Certificate of Authentication below has been manually signed by the Paying Agent.

IN WITNESS WHEREOF, the Bellevue Union School District has caused this Bond to be executed by the facsimile signature of its President and attested by the facsimile signature of the Clerk of its Governing Board, all as of the date stated above.

BELLEVUE UNION SCHOOL DISTRICT

By -Form Only- _____
President

Attest:

By: --Form Only-- _____
Secretary/Clerk of the Board

FORM OF CERTIFICATE OF AUTHENTICATION

This is one of the Bonds described in the within-mentioned Resolution.

Authentication Date: _____

U.S. BANK NATIONAL ASSOCIATION, as Paying Agent

By: --Form Only--
Authorized Signatory

FORM OF ASSIGNMENT

For value received, the undersigned do(es) hereby sell, assign and transfer unto

(Name, Address and Tax Identification or Social Security Number of Assignee)

the within Bond and do(es) hereby irrevocably constitute and appoint _____, attorney, to transfer the same on the registration books of the Bond Registrar, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

Note: Signature(s) must be guaranteed by an eligible guarantor institution.

Note: The signature(s) on this Assignment must correspond with the name(s) as written on the face of the within Bond in every particular without alteration or enlargement or any change whatsoever.

APPENDIX B

REQUIRED DISCLOSURES PURSUANT TO GOVERNMENT CODE SECTION 5852.1 (SB 450 effective January 1, 2018)*

1. True Interest Cost of the Bonds (Estimated): 3.755% (All-In)
2. Finance charge of the Bonds, being the sum of all fees and charges paid to third parties (Costs of Issuance plus estimated underwriter's compensation) (Estimated): \$213,000
3. Proceeds of the Bonds expected to be received by District for deposit to Building Fund, net of proceeds for Costs of Issuance in (2) above to paid from the principal amount of the Bonds, and capitalized interest (if any) and reserves (if any) (Estimated): \$8,850,000
4. Total Payment Amount for the Bonds, being the sum of (a) debt service to be paid on the bonds to final maturity, plus (b) any financing costs not paid from proceeds of the Bonds (Estimated): \$15,910,000 (1.76:1)

**Information based on estimates made in good faith by the District's Financial Advisor. Estimates include certain assumptions regarding tax-exempt rates available in the bond market at the time of pricing the bonds.*

PRELIMINARY OFFICIAL STATEMENT DATED APRIL 23, 2020

NEW ISSUE - FULL BOOK-ENTRY
BANK QUALIFIED

INSURED RATING: S&P: "____"
UNDERLYING RATING: S&P: "____"
See "RATINGS" herein.

In the opinion of Jones Hall, A Professional Law Corporation, San Francisco, California, Bond Counsel, subject, however to certain qualifications described herein, under existing law, the interest on the Bonds is excluded from gross income for federal income tax purposes and such interest is not an item of tax preference for purposes of the federal alternative minimum tax. In addition, the Bonds are "qualified tax-exempt obligations" within the meaning of section 265(b)(3) of the Internal Revenue Code of 1986, as amended. In the further opinion of Bond Counsel, such interest is exempt from California personal income taxes. See "TAX MATTERS."

\$9,000,000*
BELLEVUE UNION SCHOOL DISTRICT
(Sonoma County, California)
General Obligation Bonds
Election of 2020, Series A
(Bank Qualified)

Dated: Date of Delivery

Due: August 1, as shown on inside front cover

Authority and Purpose. The captioned General Obligation Bonds, Election of 2020, Series A (the "Bonds") are being issued by the Bellevue Union School District (the "District") pursuant to certain provisions of the California Government Code and a resolution of the Board of Trustees of the District adopted on April 21, 2020. The Bonds were authorized at an election of the registered voters of the District held on March 3, 2020, which authorized the issuance of \$28,000,000 principal amount of general obligation bonds for the purpose of financing the renovation, construction and improvement of school facilities (the "2020 Authorization"). The Bonds are the first series of bonds to be issued under the 2020 Authorization. See "THE BONDS – Authority for Issuance" and "THE FINANCING PLAN" herein.

Security. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes levied on taxable property within the District and collected by Sonoma County (the "County"). The County Board of Supervisors is empowered and is obligated to annually levy *ad valorem* taxes for the payment of interest on, and principal of, the Bonds upon all property subject to taxation by the District, without limitation of rate or amount (except certain personal property which is taxable at limited rates). The District has other series of general obligation bonds outstanding that are similarly secured by *ad valorem* tax levies. See "SECURITY FOR THE BONDS."

Payments. The Bonds are dated the date of delivery. The Bonds accrue interest at the rates set forth on the inside cover page hereof, payable semiannually on each February 1 and August 1 until maturity or earlier redemption, commencing August 1, 2020. Payments of principal of and interest on the Bonds will be paid by the County of Sonoma, through its agent, The Bank of New York Mellon Trust Company, N.A., Dallas, Texas, as Paying Agent, to The Depository Trust Company ("DTC") for subsequent disbursement to DTC Participants who will remit such payments to the beneficial owners of the Bonds. See "THE BONDS - Description of the Bonds."

Redemption. The Bonds are subject to redemption prior to maturity as described herein. See "THE BONDS – Optional Redemption" and "-Mandatory Sinking Fund Redemption."

Book-Entry Only. The Bonds will be issued in book-entry form only, and will be initially issued and registered in the name of Cede & Co. as nominee of DTC. Purchasers will not receive physical certificates representing their interests in the Bonds. See "THE BONDS" and "APPENDIX F - DTC AND THE BOOK-ENTRY ONLY SYSTEM."

Bond Insurance. The scheduled payment of principal of and, in the case of Capital Appreciation Bonds, accreted value of, and interest on the Bonds when due will be guaranteed under a municipal bond insurance policy to be issued concurrently with the delivery of the Bonds by _____ ("_____"). See "BOND INSURANCE."

--INSURER LOGO--

MATURITY SCHEDULE
(See inside cover)

Cover Page. This cover page contains certain information for general reference only. It is not a summary of all the provisions of the Bonds. Prospective investors must read the entire Official Statement to obtain information essential to making an informed investment decision.

The Bonds will be offered when, as and if issued and accepted by the Underwriter, subject to the approval as to legality by Jones Hall, A Professional Law Corporation, San Francisco, California, Bond Counsel to the District, and subject to certain other conditions. Jones Hall is also serving as Disclosure Counsel to the District. Kronick Moskowitz Tiedemann & Girard, A Professional Corporation, Sacramento, California is serving as counsel to the Underwriter. It is anticipated that the Bonds, in book-entry form, will be available for delivery through the facilities of DTC on or about June __, 2020.

RAYMOND JAMES®

The date of this Official Statement is _____, 2020.

*Preliminary, subject to change.

This Preliminary Official Statement and the information contained herein are subject to completion or amendment. Under no circumstances shall this Preliminary Official Statement constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of these securities in any jurisdiction in which such offer solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

MATURITY SCHEDULE*

BELLEVUE UNION SCHOOL DISTRICT
(Sonoma County, California)
General Obligation Bonds
Election of 2020, Series A
(Bank Qualified)

Base CUSIP[†]: _____

Maturity Date (August 1)	Principal Amount	Interest Rate	Yield	Price	CUSIP^(†)
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*Preliminary; subject to change.

[†] CUSIP Copyright 2020, CUSIP Global Services is a registered trademark of American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, which is managed on behalf of American Bankers Association by S&P Global Market Intelligence. Neither the District nor the Underwriter takes any responsibility for the accuracy of the CUSIP data.

**BELLEVUE UNION SCHOOL DISTRICT
SONOMA COUNTY, CALIFORNIA**

BOARD OF TRUSTEES

Lisa Reyes, *President*
John Jarvis, *Vice President*
Stephanie Merrida-Grant, *President*
Jamie Padilla, *Trustee*
Adele Walker, *Trustee*

DISTRICT ADMINISTRATION

David Alexander, Ed.D., *Superintendent*
Chris Kim, Ed.D, *Chief Business Officer*

PROFESSIONAL SERVICES

FINANCIAL ADVISOR

Isom Advisors, A Division of Urban Futures, Inc.
Walnut Creek, California

BOND AND DISCLOSURE COUNSEL

Jones Hall, A Professional Law Corporation
San Francisco, California

BOND REGISTRAR, TRANSFER AGENT AND PAYING AGENT

County of Sonoma, through its agent,
The Bank of New York Mellon Trust Company, N.A.,
Dallas, Texas

GENERAL INFORMATION ABOUT THIS OFFICIAL STATEMENT

Use of Official Statement. This Official Statement is submitted in connection with the sale of the Bonds referred to herein and may not be reproduced or used, in whole or in part, for any other purpose. This Official Statement is not a contract between any bond owner and the District or the Underwriter.

No Offering Except by This Official Statement. No dealer, broker, salesperson or other person has been authorized by the District or the Underwriter to give any information or to make any representations other than those contained in this Official Statement and, if given or made, such other information or representation must not be relied upon as having been authorized by the District or the Underwriter.

No Unlawful Offers or Solicitations. This Official Statement does not constitute an offer to sell or the solicitation of an offer to buy nor may there be any sale of the Bonds by a person in any jurisdiction in which it is unlawful for such person to make such an offer, solicitation or sale.

Information in Official Statement. The information set forth in this Official Statement has been furnished by the District and other sources which are believed to be reliable, but it is not guaranteed as to accuracy or completeness.

Estimates and Forecasts. When used in this Official Statement and in any continuing disclosure by the District in any press release and in any oral statement made with the approval of an authorized officer of the District or any other entity described or referenced herein, the words or phrases “will likely result,” “are expected to,” “will continue,” “is anticipated,” “estimate,” “project,” “forecast,” “expect,” “intend” and similar expressions identify “forward looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements are subject to risks and uncertainties that could cause actual results to differ materially from those contemplated in such forward-looking statements. Any forecast is subject to such uncertainties. Inevitably, some assumptions used to develop the forecasts will not be realized and unanticipated events and circumstances may occur. Therefore, there are likely to be differences between forecasts and actual results, and those differences may be material. The information and expressions of opinion herein are subject to change without notice, and neither the delivery of this Official Statement nor any sale made hereunder shall, under any circumstances, give rise to any implication that there has been no change in the affairs of the District or any other entity described or referenced herein since the date hereof.

Involvement of Underwriter. The Underwriter has provided the following statement for inclusion in this Official Statement: The Underwriter has reviewed the information in this Official Statement in accordance with, and as a part of, its responsibilities to investors under federal securities laws as applied to the facts and circumstances of this transaction, but the Underwriter does not guarantee the accuracy or completeness of such information.

Bond Insurance. _____. (“_____”) makes no representation regarding the Bonds or the advisability of investing in the Bonds. In addition, _____ has not independently verified, makes no representation regarding, and does not accept any responsibility for the accuracy or completeness of this Official Statement or any information or disclosure contained herein, or omitted herefrom, other than with respect to the accuracy of the information regarding _____ presented under the heading “BOND INSURANCE” and in Appendix I.

Stabilization of and Changes to Offering Prices. The Underwriter may overallocate or take other steps that stabilize or maintain the market prices of the Bonds at levels above those that might otherwise prevail in the open market. If commenced, the Underwriter may discontinue such market stabilization at any time. The Underwriter may offer and sell the Bonds to certain securities dealers, dealer banks and banks acting as agent at prices lower than the public offering prices stated on the inside cover page of this Official Statement, and those public offering prices may be changed from time to time by the Underwriter.

Document Summaries. All summaries of the Bond Resolution or other documents referred to in this Official Statement are made subject to the provisions of such documents and qualified in their entirety to reference to such documents, and do not purport to be complete statements of any or all of such provisions.

No Securities Laws Registration. The Bonds have not been registered under the Securities Act of 1933, as amended, in reliance upon exceptions therein for the issuance and sale of municipal securities. The Bonds have not been registered or qualified under the securities laws of any state.

Effective Date. This Official Statement speaks only as of its date, and the information and expressions of opinion contained in this Official Statement are subject to change without notice. Neither the delivery of this Official Statement nor any sale of the Bonds will, under any circumstances, give rise to any implication that there has been no change in the affairs of the District, the County, the other parties described in this Official Statement, or the condition of the property within the District since the date of this Official Statement.

Website. The District maintains a website. However, the information presented on the website is not a part of this Official Statement and should not be relied upon in making an investment decision with respect to the Bonds.

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\$9,000,000*
BELLEVUE UNION SCHOOL DISTRICT
(Sonoma County, California)
General Obligation Bonds
Election of 2020, Series A
(Bank Qualified)

INTRODUCTION

The purpose of this Official Statement, which includes the cover page, inside cover page and attached appendices, is to set forth certain information concerning the sale and delivery of the captioned General Obligation Bonds, Election of 2020, Series A (the “**Bonds**”) by the Bellevue Union School District (the “**District**”) of Sonoma County (the “**County**”), California (the “**State**”).

This Introduction is not a summary of this Official Statement. It is only a brief description of and guide to, and is qualified by, more complete and detailed information contained in the entire Official Statement and the documents summarized or described in this Official Statement. A full review should be made of the entire Official Statement. The offering of Bonds to potential investors is made only by means of the entire Official Statement.

The District. The District was established in 1919 and provides education services to the southwest portion of the City of Santa Rosa and certain unincorporated areas in Sonoma County, California. The District covers an area of approximately 22 square miles, and operates 4 elementary schools (grades K-6), one District-sponsored charter school (grades K-12) and one early learning center (Pre-School ages 3-5). Enrollment is approximately for 1,615 students in fiscal year 2019-20, and draws from a diverse range of socioeconomic backgrounds. The District’s total assessed value in fiscal year 2019-20 is \$3,332,321,032. See also Appendix C hereto for demographic and other statistical information regarding the City of Santa Rosa and the County.

Purpose. The net proceeds of the Bonds will be used to finance school construction and improvements, including the prepayment of interim financing, authorized pursuant to a bond measure approved by the voters of the District (the “**2020 Authorization**”) at an election held in the District on March 3, 2020 (the “**Bond Election**”). The Bonds are the first series of bonds issued pursuant to the 2020 Authorization. See “THE FINANCING PLAN” herein.

Authority for Issuance of the Bonds. The Bonds will be issued pursuant to the 2020 Authorization, certain provisions of the Government Code of the State, commencing with Section 53506 thereof (the “**Bond Law**”), and a resolution adopted by the Board of Trustees of the District on April 21, 2020 (the “**Bond Resolution**”). See “THE BONDS - Authority for Issuance” herein.

*Preliminary; subject to change.

Payment and Registration of the Bonds. The Bonds mature in the years and in the amounts as set forth on the inside cover page hereof. The Bonds will be dated their date of original issuance and delivery (the “**Dated Date**”) and will be issued as fully registered bonds, without coupons, in the denominations of \$5,000 or any integral multiple of \$5,000, registered in the name of Cede & Co. as nominee of The Depository Trust Company (“**DTC**”), and will be available under the book-entry system maintained by DTC, only through brokers and dealers who are or act through DTC Participants as described below. Beneficial Owners will not be entitled to receive physical delivery of the Bonds. See “THE BONDS” and “APPENDIX F – Book-Entry Only System.”

Redemption. The Bonds are subject to redemption prior to maturity as described herein. See “THE BONDS – Optional Redemption” and “– Mandatory Sinking Fund Redemption.”

Security and Sources of Payment for the Bonds. The Bonds are general obligation bonds of the District payable solely from *ad valorem* property taxes levied on taxable property located in the District and collected by the County. The County is empowered and is obligated to annually levy *ad valorem* taxes for the payment of interest on, and principal of, the Bonds upon all property subject to taxation by the District, without limitation of rate or amount (except with respect to certain personal property which is taxable at limited rates). See “SECURITY FOR THE BONDS.” The District has other series of general obligation bonds outstanding that are payable from *ad valorem* taxes levied on taxable property in the District. See “DEBT SERVICE SCHEDULES” and “DISTRICT FINANCIAL INFORMATION – Existing Debt Obligations- General Obligation Bonds” in Appendix B.

Municipal Bond Insurance. Concurrently with the issuance of the _____ (“_____”) will issue its Municipal Bond Insurance Policy for the Bonds (the “**Policy**”). The Policy guarantees the scheduled payment of principal of and interest on the Bonds when due, as set forth in the form of the Policy included as an appendix to this Official Statement. See “BOND INSURANCE” and APPENDIX I.

Tax Matters; Bank Qualification. Assuming compliance with certain covenants and provisions of the Internal Revenue Code of 1986, in the opinion of Bond Counsel, interest on the Series A Bonds will not be includable in gross income for federal income tax purposes although it may be includable in the calculation for certain taxes. Also, in the opinion of Bond Counsel, interest on the Series A Bonds will be exempt from the State personal income taxes. The District has designated the Series A Bonds as “qualified tax-exempt obligations” pursuant to Section 265(b)(3) of the Internal Revenue Code of 1986. Such section provides an exception to the prohibition against the ability of a “financial institution” (as defined in the Internal Revenue Code of 1986) to deduct its interest expense allocable to interest payable on the Series A Bonds. See “TAX MATTERS” herein.

Other Information. This Official Statement speaks only as of its date, and the information contained in this Official Statement is subject to change. Copies of documents referred to in this Official Statement and information concerning the Bonds are available from the Superintendent’s Office at Bellevue Union School District, 3150 Education Drive, Santa Rosa, California 95407. The District may impose a charge for copying, mailing and handling.

THE FINANCING PLAN

The proceeds of the Bonds will be used to finance projects approved by the voters pursuant to the 2020 Authorization, including related costs of issuance. The abbreviated form of the ballot measure (limited to 75 words or less) is as follows:

“To improve the quality of local schools without increasing estimated tax rates; replace deteriorating plumbing systems; improve student access to computers and modern technology; and modernize/renovate classrooms, restrooms and school facilities; shall Bellevue Union School District’s measure be adopted authorizing \$28,000,000 in bonds at legal interest rates, generating approximately \$1,800,000 annually while bonds are outstanding with levies of approximately 3 cents per \$100 assessed value, with annual audits, citizens’ oversight and no money for salaries?”

In addition to the abbreviated statement of the ballot measure, as part of the sample ballot materials, in accordance with the requirements of California law, District voters were presented with the full text of Ballot Measure, which, among other items, included a project list, identifying to District voters the specific projects eligible for funding from proceeds of bonds approved at the Bond Election. The Bonds will be the first series of bond issued pursuant to the 2020 Authorization. See “DEBT SERVICE SCHEDULE – The Bonds” herein for the debt service due with respect to the Bonds.

SOURCES AND USES OF FUNDS

The estimated sources and uses of funds with respect to the Bonds are as follows:

Sources of Funds

Principal Amount of Bonds
Net Original Issue Premium

Total Sources

Uses of Funds

Deposit to Building Fund
Deposit to Debt Service Fund
Costs of Issuance⁽²⁾

Total Uses

(1) Estimated costs of issuance include, but are not limited to, Underwriter’s discount, printing costs, and fees of Bond Counsel, Disclosure Counsel, Financial Advisor, Paying Agent, bond insurance premium, and the rating agency.

THE BONDS

Authority for Issuance

The Bonds will be issued under the Bond Law and the Bond Resolution.

Description of the Bonds

The Bonds are being issued as bonds which bear current interest. The Bonds mature in the years and in the amounts as set forth on the inside cover page hereof. The Bonds will be issued in book-entry form only, and will be initially issued and registered in the name of Cede & Co. as nominee for DTC. Purchasers will not receive physical certificates representing their interest in the Bonds. See “Book-Entry Only System” below and “APPENDIX F – Book-Entry Only System.”

The Bonds shall be issued in denominations of \$5,000 principal amount each or any integral multiple thereof. Interest on the Bonds is payable semiannually on each February 1 and August 1, commencing August 1, 2020 (each, an “**Interest Payment Date**”). Each Bond will bear interest from the Interest Payment Date next preceding the date of registration and authentication thereof unless (i) it is authenticated as of an Interest Payment Date, in which event it will bear interest from such date, or (ii) it is authenticated prior to an Interest Payment Date and after the close of business on the fifteenth (15th) day of the month preceding the Interest Payment Date (each, a “**Record Date**”), in which event it will bear interest from such Interest Payment Date, or (iii) it is authenticated prior to July 15, 2020, in which event it will bear interest from the Closing Date identified on the cover page hereof. Notwithstanding the foregoing, if interest on any Bond is in default at the time of authentication thereof, such Bond will bear interest from the Interest Payment Date to which interest has previously been paid or made available for payment thereon. Payments of principal of and interest on the Bonds will be paid by the Paying Agent to DTC for subsequent disbursement to DTC Participants who will remit such payments to the beneficial owners of the Bonds.

Paying Agent

The County of Sonoma, through its designated agent, The Bank of New York Mellon Trust Company, N.A., Dallas, Texas, will act as the registrar, transfer agent, and paying agent for the Bonds (the “**Paying Agent**”). As long as DTC is the registered owner of the Bonds and DTC’s book-entry method is used for the Bonds, the Paying Agent will send any notice of redemption or other notices to owners only to DTC. Any failure of DTC to advise any DTC Participant, or of any DTC Participant to notify any Beneficial Owner, of any such notice and its content or effect will not affect the validity or sufficiency of the proceedings relating to the redemption of the Bonds called for redemption or of any other action covered by such notice.

The Paying Agent, the District, the County and the Underwriter of the Bonds have no responsibility or liability for any aspects of the records relating to or payments made on account of beneficial ownership, or for maintaining, supervising or reviewing any records relating to beneficial ownership, of interests in the Bonds.

Optional Redemption

The Bonds maturing on or before August 1, 20__ are not subject to optional redemption prior to maturity. The Bonds maturing on or after August 1, 20__ are subject to redemption prior

to maturity, at the option of the District, in whole or in part among maturities on such basis as shall be designated by the District and by lot within a maturity, from any available source of funds, on August 1, 20__, or on any date thereafter, at a price equal to 100% of the principal amount thereof, without premium, together with accrued interest thereon to the redemption date.

For the purpose of selection for optional redemption, the Bonds will be deemed to consist of \$5,000 portions (principal amount), and any such portion may be separately redeemed.

Mandatory Sinking Fund Redemption

The Bonds maturing on August 1, 20__ and August 1, 20__ (the “**Term Bonds**”), are subject to mandatory sinking fund redemption on August 1 of each years in accordance with the respective schedule set forth below for such Term Bonds. The Term Bonds so called for mandatory sinking fund redemption shall be redeemed in the sinking fund payments amounts and on the dates set forth below, without premium. If any Term Bonds are redeemed under the foregoing optional redemption provisions, the total amount of all future sinking payments with respect to such Term Bonds will be reduced by the aggregate principal amount of such Term Bonds so redeemed, to be allocated among such payments on a pro rata basis in integral multiples of \$5,000.

Term Bonds Maturing August 1, 20__

Redemption Date (August 1)	Sinking Fund Redemption
---------------------------------------	------------------------------------

Term Bonds Maturing August 1, 20__

Redemption Date (August 1)	Sinking Fund Redemption
---------------------------------------	------------------------------------

Notice of Redemption

The Paying Agent is required to give notice of the redemption of the Bonds, at the expense of the District, to be mailed, first class mail, postage prepaid, at least 20 days but not more than 60 days prior to the date fixed for redemption, to the respective owners of any Bonds designated for redemption, at their addresses appearing on the Registration Books. Notice of any redemption of Bonds shall specify: (a) the Bonds or designated portions thereof (in the case of redemption of the Bonds in part but not in whole) which are to be redeemed, (b) the date of redemption, (c) the place or places where the redemption will be made, including the name and address of the Paying Agent, (d) the redemption price, (e) the CUSIP numbers (if any) assigned to the Bonds to be redeemed, (f) the Bond numbers of the Bonds to be redeemed in whole or in part and, in the case of any Bond to be redeemed in part only, the Principal Amount of such Bond to be redeemed, and (g) the original issue date, interest rate and stated maturity date of each Bond to be redeemed in whole or in part. Such notice shall further state that on the specified date there shall become due and payable upon each Bond or portion thereof being redeemed the redemption price thereof, and that from and after such date, interest thereon shall cease to accrue.

Neither failure to receive or failure to send any notice of redemption nor any defect in any such redemption notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Bonds.

Partial Redemption of Bonds

Upon the surrender of any Bond redeemed in part only, the Paying Agent shall execute and deliver to the Owner thereof a new Bond or Bonds of like tenor and maturity and of authorized denominations equal in transfer amounts to the unredeemed portion of the Bonds surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the County and the District shall be released and discharged thereupon from all liability to the extent of such payment.

Right to Rescind Notice of Redemption

The District has the right to rescind any notice of the optional redemption of Bonds by written notice to the Paying Agent on or prior to the date fixed for redemption. Any notice of redemption shall be cancelled and annulled if for any reason funds will not be or are not available on the date fixed for redemption for the payment in full of the Bonds then called for redemption. The District and the Paying Agent have no liability to the Bond owners or any other party related to or arising from such rescission of redemption. The Paying Agent shall mail notice of such rescission of redemption in the same manner as the original notice of redemption was sent under the Bond Resolution.

Book-Entry Only System

The Bonds will be registered initially in the name of "Cede & Co.," as nominee of The Depository Trust Company ("**DTC**"), which has been appointed as securities depository for the Bonds, and registered ownership may not be transferred thereafter except as provided in the Bond Resolution. Purchasers will not receive certificates representing their interests in the Bonds. Principal of the Bonds will be paid by the Paying Agent to DTC, which in turn is obligated to remit such principal to its participants for subsequent disbursement to beneficial owners of the Bonds as described herein. See "APPENDIX F – DTC and the Book-Entry System."

Registration, Transfer and Exchange of Bonds

If the book entry system is discontinued, the District shall cause the Paying Agent to maintain and keep at its principal corporate trust office all books and records necessary for the registration, exchange and transfer of the Bonds.

If the book entry system is discontinued, the person in whose name a Bond is registered on the Bond Register shall be regarded as the absolute owner of that Bond. Payment of the principal of and interest on any Bond shall be made only to or upon the order of that person; neither the District, the County nor the Paying Agent shall be affected by any notice to the contrary, but the registration may be changed as provided the Bond Resolution.

Bonds may be exchanged at the principal corporate trust office of the Paying Agent in San Francisco, California for a like aggregate principal amount of Bonds of authorized denominations and of the same maturity. Any Bond may, in accordance with its terms, but only if (i) the District determines to no longer maintain the book entry only status of the Bonds, (ii) DTC determines to discontinue providing such services and no successor securities depository

is named or (iii) DTC requests the District to deliver Bond certificates to particular DTC Participants, be transferred, upon the books required to be kept pursuant to the provisions of the Bond Resolution, by the person in whose name it is registered, in person or by his duly authorized attorney, upon surrender of such Bond for cancellation at the office of the Paying Agent, accompanied by delivery of a written instrument of transfer in a form approved by the Paying Agent, duly executed.

No exchanges of Bonds shall be required to be made (a) fifteen days prior to an Bond Payment Date or the date established by the Paying Agent for selection of Bonds for redemption until the close of business on the Bond Payment Date or day on which the applicable notice of redemption is given or (b) with respect to a Bond after such Bond has been selected or called for redemption in whole or in part.

Defeasance

The Bonds may be paid by the District, in whole or in part, in any one or more of the following ways:

- (a) by paying or causing to be paid the principal or redemption price of and interest on such Bonds, as and when the same become due and payable;
- (b) by irrevocably depositing, in trust, at or before maturity, money or securities in the necessary amount (as provided in the Bond Resolution) to pay or redeem such Bonds; or
- (c) by delivering such Bonds to the Paying Agent for cancellation by it.

Whenever in the Bond Resolution it is provided or permitted that there be deposited with or held in trust by the Paying Agent money or securities in the necessary amount to pay or redeem any Bonds, the money or securities so to be deposited or held may be held by the Paying Agent or by any other fiduciary. Such money or securities may include money or securities held by the Paying Agent in the funds and accounts established under the Bond Resolution and will be:

- (i) lawful money of the United States of America in an amount equal to the Principal Amount of such Bonds and all unpaid interest thereon to maturity, except that, in the case of Bonds which are to be redeemed prior to maturity and in respect of which notice of such redemption is given as provided in the Bond Resolution or provision satisfactory to the Paying Agent is made for the giving of such notice, the amount to be deposited or held will be the principal amount or redemption price of such Bonds and all unpaid interest thereon to the redemption date; or
- (ii) Federal Securities (not callable by the issuer thereof prior to maturity) the principal of and interest on which when due, in the opinion of a certified public accountant delivered to the County and the District, will provide money sufficient to pay the principal or redemption price of and all unpaid interest to maturity, or to the redemption date, as the case may be, on the Bonds to be paid or redeemed, as such principal or redemption price and interest become due, provided that, in the case of Bonds which are to be redeemed prior to the maturity thereof, notice of such redemption is given

as provided in the Bond Resolution or provision satisfactory to the Paying Agent is made for the giving of such notice.

Upon the deposit, in trust, at or before maturity, of money or securities in the necessary amount (as described above) to pay or redeem any outstanding Bond (whether upon or prior to its maturity or the redemption date of such Bond), then all liability of the County and the District in respect of such Bond will cease and be completely discharged, except only that thereafter the owner thereof will be entitled only to payment of the principal of and interest on such Bond by the District, and the District will remain liable for such payment, but only out of such money or securities deposited with the Paying Agent for such payment.

As used in the foregoing defeasance provision, the term “**Federal Securities**” means non-callable United States Treasury notes, bonds, bills or certificates of indebtedness, or any other obligations the timely payment of which is directly or indirectly guaranteed by the faith and credit of the United States of America.

APPLICATION OF PROCEEDS OF BONDS

Building Fund

The proceeds from the sale of the Bonds, to the extent of the principal amount thereof, will be paid to the County for credit of the fund created and established by the County Office of Education in the Bond Resolution and known as the “Bellevue Union School District, General Obligation Bonds, Election of 2020, Series A Building Fund” (the “**Building Fund**”), which will be accounted for as separate and distinct from all other District and County funds. The proceeds will be used solely for the purposes for which the Bonds are being issued and for payment of permissible costs of issuance. Any excess proceeds of the Bonds not needed for the authorized purposes for which the Bonds are being issued shall be transferred to the Debt Service Fund and applied to the payment of principal of and interest on the Bonds. Interest earnings on the investment of monies held in the Building Fund will be retained in the Building Fund.

Debt Service Fund

As described herein under the heading “SECURITY FOR THE BONDS - Debt Service Fund,” the County Office of Education will establish a debt service fund for the Bonds to be designated the “Bellevue Union School District, General Obligation Bonds, Election of 2020, Series A Debt Service Fund” (the “**Debt Service Fund**”). Accrued interest and premium, if any, received by the County from the sale of the Bonds will be deposited in the Debt Service Fund which, together with the collections of *ad valorem* taxes, will be used only for payment of principal of and interest on the Bonds. Interest earnings on the investment of monies held in the Debt Service Fund will be retained in the Debt Service Fund and used to pay the principal of and interest on the Bonds when due. Any moneys remaining in the Debt Service Fund after the Bonds and the interest thereon have been paid, will be transferred to any other interest and sinking fund for general obligation bond indebtedness of the District, and in the event there is no such debt outstanding, will be transferred to the District’s general fund upon the order of the County, as provided in Section 15234 of the Education Code.

Investment of Proceeds of Bonds

Under California law, the District is generally required to pay all monies received from any source into the County Treasury to be held on behalf of the District. All amounts deposited into the Debt Service Fund, as well as proceeds of taxes held therein for payment of the Bonds, shall be invested at the sole discretion of the County Treasurer pursuant to law and the investment policy of the County. All amounts deposited in the Building Fund of the District shall be invested at the sole discretion of the County Treasurer. See Appendix G for the County's current Investment Policy and recent quarterly report. The County neither monitors investments for arbitrage compliance, nor does it perform arbitrage calculations. The District shall maintain or cause to be maintained detailed records with respect to the applicable proceeds.

Aggregate General Obligation Bond Debt Service Schedule. The following table shows the debt service schedule with respect to all outstanding general obligation bonds of the District, together with debt service due on the Bonds, assuming no optional redemptions.

**BELLEVUE UNION SCHOOL DISTRICT
Combined General Obligation Bonds Debt Service Schedule**

Bond Year Ending August 1	Election of 1996 Bonds	Election of 2008 Bonds*	Election of 2014 Bonds	2017 Refunding Bonds	Election of 2020, Series A Bonds	Total Debt Service
2020						
2021						
2022						
2023						
2024						
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
2042						
2043						
2044						
2045						
Total						

*Represents total debt service, notwithstanding expected receipt of annual federal subsidy payments for a portion of interest coming due.

SECURITY FOR THE BONDS

Ad Valorem Taxes

Bonds Payable from Ad Valorem Property Taxes. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes levied and collected by the County. The County is empowered and is obligated to annually levy *ad valorem* taxes for the payment of the Bonds and the interest thereon upon all property within the District subject to taxation by the District, without limitation of rate or amount (except certain personal property which is taxable at limited rates). In no event is the District obligated to pay principal of and interest and redemption premium, if any, on the Bonds out of any funds or properties of the District other than *ad valorem* taxes levied upon all taxable property in the District; provided, however, nothing in the Bond Resolution prevents the District from making advances of its own moneys howsoever derived to any of the uses or purposes permitted by law.

Other Bonds Payable from Ad Valorem Property Taxes. The District has other general obligation bond and refunding bond issues outstanding which are payable from *ad valorem* taxes. In addition to the general obligation bonds issued by the District, there is other debt issued by entities with jurisdiction in the District, which is payable from *ad valorem* taxes levied on parcels in the District. See “PROPERTY TAXATION – Tax Rates” and “- Direct and Overlapping Debt” below.

Levy and Collection. The County will levy and collect such *ad valorem* taxes in such amounts and at such times as is necessary to ensure the timely payment of debt service. Such taxes, when collected, will be deposited into a debt service fund for the Bonds, which is maintained by the County and which is irrevocably pledged for the payment of principal of and interest on the Bonds when due.

District property taxes are assessed and collected by the County in the same manner and at the same time, and in the same installments as other *ad valorem* taxes on real property, and will have the same priority, become delinquent at the same times and in the same proportionate amounts, and bear the same proportionate penalties and interest after delinquency, as do the other *ad valorem* taxes on real property.

Statutory Lien on Ad Valorem Tax Revenues. Pursuant to Senate Bill 222 effective January 1, 2016, voter approved general obligation bonds which are secured by *ad valorem* tax collections, including the Bonds, are secured by a statutory lien on all revenues received pursuant to the levy and collection of the property tax imposed to service those bonds. Said lien attaches automatically and is valid and binding from the time the bonds are executed and delivered. The lien is enforceable against the District, its successors, transferees, and creditors, and all others asserting rights therein, irrespective of whether those parties have notice of the lien and without the need for any further act.

Annual Tax Rates. The amount of the annual *ad valorem* tax levied by the County to repay the Bonds will be determined by the relationship between the assessed valuation of taxable property in the District and the amount of debt service due on the Bonds. Fluctuations in the annual debt service on the Bonds and the assessed value of taxable property in the District may cause the annual tax rate to fluctuate.

Economic and other factors beyond the District’s control, such as economic recession, deflation of land values, a relocation out of the District or financial difficulty or bankruptcy by one

or more major property taxpayers, or the complete or partial destruction of taxable property caused by, among other eventualities, earthquake, flood, fire or other natural disaster, and other economic conditions caused by epidemics or pandemics, could cause a reduction in the assessed value within the District and necessitate a corresponding increase in the annual tax rate. See also “- Disclosure Relating to COVID-19” below.

Debt Service Fund

The County will establish a Debt Service Fund for the Bonds, which will be established as a separate fund to be maintained distinct from all other funds of the County and interest and premium (if any) on the Bonds will be deposited in the Debt Service Fund promptly upon its receipt. The Debt Service Fund is pledged for the payment of the principal of and interest and premium (if any) on the Bonds when and as the same become due. The County Office of Education will transfer amounts in the Debt Service Fund to the Paying Agent to the extent necessary to pay the principal of and interest and premium (if any) on the Bonds as the same becomes due and payable.

Any moneys remaining in the Debt Service Fund after the Bonds and the interest thereon have been paid by the District, shall be transferred to any other interest and sinking fund for general obligation bond indebtedness of the District, and in the event there is no such debt outstanding, shall be transferred to the District’s general fund upon the order of the County, as provided in Section 15234 of the Education Code.

Not a County Obligation

The Bonds are payable solely from the proceeds of an *ad valorem* tax levied and collected by the County, for the payment of principal of and interest on the Bonds. Although the County is obligated to collect the *ad valorem* tax for the payment of the Bonds, the Bonds are not a debt of the County.

Disclosure Relating to Coronavirus

Background. The outbreak of COVID-19, a respiratory disease caused by a new strain of coronavirus (“**Coronavirus**”), which was first detected in China and has spread to other countries, including the United States and the State, was declared a pandemic by the World Health Organization, a national emergency by President Trump and a state of emergency by Governor Newsom. The emergency has resulted in tremendous volatility in the markets in the United States and globally and the onset of a U.S. and global recession.

President Trump’s declaration of a national emergency on March 13, 2020 made available more than \$50 billion in federal resources to combat the spread of the virus. A multibillion-dollar Coronavirus relief package was signed into law by President Trump on March 18, 2020 providing for Medicaid expansion, unemployment benefits and paid emergency leave during the crisis. In an effort to calm the markets, the Federal Reserve lowered its benchmark interest rate to nearly zero, introduced a large bond-buying program and established emergency lending programs to banks and money market mutual funds. Further, on March 27, 2020, the United State Congress passed a \$2 trillion relief package responding to the Coronavirus emergency, which has been signed by President Trump, referred to as the Coronavirus Aid, Relief, and Economic Security Act (the “**CARES Act**”). The package includes direct payments to taxpayers, jobless benefits, assistance to hospitals and healthcare systems, \$367 billion for loans to small businesses, a \$500

billion fund to assist distressed large businesses, and approximately \$150 billion for state and local stimulus funds.

At the State level, on March 15, 2020, Governor Newsom ordered the closing of California bars and nightclubs, the cancellation of gatherings of more than 250 and confirmed continued funding for school districts that close under certain conditions. On March 16, 2020, the State legislature passed \$1.1 billion in general purpose spending authority for emergency funds to respond to the Coronavirus crisis. On March 19, 2020, Governor Newsom issued Executive Order N-33-20, a blanket shelter-in-place order, ordering all California residents to stay home except for certain necessities and other essential purposes, which will stay in effect until further notice.

Local jurisdictions within the State also issued their own shelter-in-place orders. A number of Bay Area counties have formally extended their local orders through April 2020.

Impacts on Global and Local Economies; Potential Declines in State Revenues. The Coronavirus public health emergency is altering the behavior of businesses and people in a manner that will have negative impacts on global and local economies, including the economy of the State. Under the 2019-20 State Budget (defined below) approximately 70% of the State's general fund revenue is projected to be derived from personal income tax receipts. Additionally, capital gains tax receipts are budgeted to account for about 10% of such receipts in fiscal year 2019-20. California's Legislative Analyst's Office published a report on March 18, 2020 which anticipates that the economic uncertainty caused by the outbreak will significantly affect California's near-term fiscal outlook, including lower capital gains-related tax revenue due to the volatility in the financial markets, and the likelihood that a recession is forthcoming due to pullback in activity across wide swaths of the economy. See "STATE FUNDING OF EDUCATION; RECENT STATE BUDGETS - LAO Fiscal Perspective Report (March 18, 2020): COVID-19." The District cannot predict the short or long term impacts the Coronavirus emergency will have on global, State-wide and local economies, which could impact District operations and local property values.

Suspension of Classroom Instruction. Governor Newsom's as well as local shelter in place orders have suspended classroom instruction indefinitely throughout California schools. Further, Governor Newsom has indicated that schools statewide may not open again for the remainder of the school year. Most school districts are undertaking distance learning efforts to provide continuing instruction to students. On March 13, 2020, Governor Newsom signed Executive Order N-26-20 providing for continued State funding to support distance learning or independent study, providing subsidized school meals to low-income students, and continuing payment for school district employees, and, to the extent practicable, providing for attendance calculations supervision of students during school hours. Senate Bill 117 was passed on March 17, 2020, addressing attendance issues and instructional hour requirements, among other items, and effectively holding schools harmless from funding losses that could result from these issues under existing funding formulas. See Appendix A under the heading "DISTRICT FINANCIAL INFORMATION – Education Funding Generally." In addition, federal funding to school districts may be available under the CARES Act as a result of the Coronavirus emergency.

The District cannot predict all of the possible impacts that the Coronavirus emergency might have on its finances or programs or the credit ratings on its debt obligations, including on the local economy and property values. See "RATING."

General Obligation Bonds Secured by Ad Valorem Tax Revenues. Notwithstanding the impacts the Coronavirus emergency may have on the economy in the State, the County and the District or on the District's general purpose revenues, the Bonds described herein are voter-approved general obligations of the District payable solely from the levy and collection of *ad valorem* property taxes, unlimited as to rate or amount, and are not payable from the general fund of the District. The District cannot predict the impacts that the Coronavirus emergency might have on local property values or tax collections. See "SECURITY FOR THE BONDS – *Ad Valorem* Taxes" above.

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PROPERTY TAXATION

Property Tax Collection Procedures

In California, property which is subject to *ad valorem* taxes is classified as “secured” or “unsecured.” The “secured roll” is that part of the assessment roll containing State assessed public utilities’ property and real property, the taxes on which create a lien on such property sufficient, in the opinion of the county assessor, to secure payment of the taxes. A tax levied on unsecured property does not become a lien against such unsecured property, but may become a lien on certain other property owned by the taxpayer. Every tax which becomes a lien on secured property has priority over all other liens arising pursuant to State law on such secured property, regardless of the time of the creation of the other liens. Secured and unsecured property are entered separately on the assessment roll maintained by the county assessor. The method of collecting delinquent taxes is substantially different for the two classifications of property.

Property taxes on the secured roll are due in two installments, on November 1 and February 1 of each fiscal year. If unpaid, such taxes become delinquent after December 10 and April 10, respectively, and a 10% penalty attaches to any delinquent payment. In addition, property on the secured roll with respect to which taxes are delinquent is declared tax defaulted on or about June 30 of the fiscal year. Such property may thereafter be redeemed by payment of the delinquent taxes and a delinquency penalty, plus a redemption penalty of 1-1/2% per month to the time of redemption. The exclusive means of enforcing the payment of delinquent taxes in respect of property on the secured roll is the sale of the property securing the taxes for the amount of taxes which are delinquent. If taxes are unpaid for a period of five years or more, the property is subject to sale by the County.

Property taxes are levied for each fiscal year on taxable real and personal property situated in the taxing jurisdiction as of the preceding January 1. A bill enacted in 1983, SB813 (Statutes of 1983, Chapter 498), however, provided for the supplemental assessment and taxation of property as of the occurrence of a change of ownership or completion of new construction. Thus, this legislation eliminated delays in the realization of increased property taxes from new assessments. As amended, SB813 provided increased revenue to taxing jurisdictions to the extent that supplemental assessments of new construction or changes of ownership occur subsequent to the January 1 lien date and result in increased assessed value.

Property taxes on the unsecured roll are due on the January 1 lien date and become delinquent if unpaid on the following August 31. A 10% penalty is also attached to delinquent taxes in respect of property on the unsecured roll, and further, an additional penalty of 1-1/2% per month accrues with respect to such taxes beginning the first day of the third month following the delinquency date. The taxing authority has four ways of collecting unsecured personal property taxes: (1) a civil action against the taxpayer; (2) filing a certificate in the office of the county clerk specifying certain facts in order to obtain a judgment lien on certain property of the taxpayer; (3) filing a certificate of delinquency for record in the county recorder’s office, in order to obtain a lien on certain property of the taxpayer; and (4) seizure and sale of personal property, improvements or possessory interests belonging or assessed to the assessee.

The District cannot predict if said procedures will be modified or amended in the future.

Taxation of State-Assessed Utility Property

The State Constitution provides that most classes of property owned or used by regulated utilities be assessed by the State Board of Equalization (“SBE”) and taxed locally. Property valued by the SBE as an operating unit in a primary function of the utility taxpayer is known as “unitary property,” a concept designed to permit assessment of the utility as a going concern rather than assessment of each individual element of real and personal property owned by the utility taxpayer. State-assessed unitary and “operating nonunitary” property (which excludes nonunitary property of regulated railways) is allocated to the counties based on the situs of the various components of the unitary property. Except for unitary property of regulated railways and certain other excepted property, all unitary and operating nonunitary property is taxed at special county-wide rates and tax proceeds are distributed to taxing jurisdictions according to statutory formulae generally based on the distribution of taxes in the prior year.

Assessed Valuation

Assessed Valuation History. The table below shows a recent history of the District’s assessed valuation.

BELLEVUE UNION SCHOOL DISTRICT Assessed Valuation Fiscal Year 2020-09 through Fiscal Year 2019-20

<u>Fiscal Year</u>	<u>Local Secured</u>	<u>Unsecured</u>	<u>Total</u>	<u>% Change</u>
2020-09	\$2,618,750,942	\$122,923,503	\$2,741,676,453	--%
2009-10	2,451,801,450	123,480,701	2,575,282,151	(6.1)
2010-11	2,288,314,393	124,163,314	2,412,477,707	(6.3)
2011-12	2,155,825,436	123,173,134	2,278,998,570	(5.5)
2012-13	2,141,096,216	119,335,735	2,260,431,951	(0.8)
2013-14	2,201,906,660	115,245,676	2,317,152,336	2.5
2014-15	2,395,013,984	117,931,895	2,512,945,879	8.4
2015-16	2,549,791,242	119,387,741	2,669,178,983	6.2
2016-17	2,654,752,675	128,169,122	2,782,921,797	4.3
2017-18	2,807,825,553	130,064,903	2,937,890,456	5.6
2018-19	3,035,826,119	138,531,401	3,174,357,520	8.0
2019-20	3,188,736,640	143,584,392	3,332,321,032	5.0

Source: California Municipal Statistics, Inc.

Factors Relating to Increases/Decreases in Assessed Value. Economic Conditions; Disasters. As indicated in the previous table, assessed valuations are subject to change in each year. Increases or decreases in assessed valuation result from a variety of factors including but not limited to general economic conditions, supply and demand for real property in the area, government regulations such as zoning, and man-made or natural disasters such as earthquakes, fires, floods and drought. Notable natural disasters in recent years include drought conditions throughout the State, which ended in 2017 due to record-level precipitation in late 2016 and early 2017, and wildfires in different regions of the State, and related flooding and mudslides. The most destructive of the recent wildfires, which have burned thousands of acres and destroyed thousands of homes and structures, have originated in wildlands adjacent to urban areas. See below “-2017 Tubbs Fire.” Seismic activity is also a risk in the region where the District is located. The Rodgers Creek-Hayward fault runs directly beneath Santa Rosa. See also “SECURITY FOR THE BONDS – Disclosure Relating to the COVID-19.” The District cannot predict or make any representations regarding the effects that any disasters and related conditions have or may have on the value of taxable property within the District, or to what extent the effects said disasters might have had on economic activity in the District or throughout the State.

Initiative for Split-Roll Approach to Property Taxation. A State constitutional amendment designated as the California Schools and Local Community Funding Act of 2020, has qualified by initiative for the November 3, 2020 ballot which, if approved by State voters by majority vote, would amend the Constitution to change to a split roll approach to determine property values for purposes of property taxation. If approved, the Constitution will be amended to provide for the reassessment to fair market value of certain commercial and industrial real properties every three years, overriding the current two percent limitation on annual assessment increases until a property changes ownership. The resulting increases in property tax revenues would be allocated among local public agencies. The District cannot predict if such initiative will be successful or the impact it might have on assessed values in the District.

2017 Tubbs Fire. On October 8, 2017, the Tubbs Fire ignited in Sonoma County, and burned significant acreage including more than 1,000 structures in the region. The Tubbs Fire burned over 36,000 acres including territory in the City of Santa Rosa. Although the Tubbs Fire was in the vicinity of the District, no District facilities were destroyed by the fires. The District cannot predict at this time if the fires will have an impact on its future assessed valuations, or other economic activities in and around the District.

Assessed Value by Jurisdiction. The following table shows a breakdown of assessed valuation by jurisdiction for the District for fiscal year 2019-20.

**BELLEVUE UNION SCHOOL DISTRICT
Assessed Valuation by Jurisdiction
Fiscal Year 2019-20**

<u>Jurisdiction:</u>	<u>Assessed Valuation in School District</u>	<u>% of School District</u>	<u>Assessed Valuation of Jurisdiction</u>	<u>% of Jurisdiction in School District</u>
City of Santa Rosa	\$1,909,540,601	57.30%	\$25,422,283,240	7.51%
City of Rohnert Park	174,485,003	5.24	\$5,865,910,059	2.97%
Unincorporated Sonoma County	<u>1,248,295,428</u>	<u>37.46</u>	\$38,493,537,392	3.24%
Total District	\$3,332,321,032	100.00%		
Sonoma County	\$3,332,321,032	100.00%	\$94,762,797,812	3.52%

(1) Local secured assessed valuation, excluding tax-exempt property.
Source: California Municipal Statistics, Inc.

Parcels by Land Use. The following table shows a breakdown of local secured property assessed value and parcels within the District by land use for fiscal year 2019-20.

**BELLEVUE UNION SCHOOL DISTRICT
Local Secured Property Assessed Valuation and Parcels by Land Use
Fiscal Year 2019-20**

	2019-20 Assessed Valuation ⁽¹⁾	% of Total	No. of Parcels	% of Total
Non-Residential:				
Agricultural/Rural	\$ 104,532,706	3.28%	222	3.20%
Commercial	492,925,371	15.46	180	2.59
Vacant Commercial	60,593,443	1.90	100	1.44
Industrial	392,688,325	12.31	268	3.86
Vacant Industrial	27,294,646	0.86	40	0.58
Government/Social/Institutional	6,546,199	0.21	35	0.50
Miscellaneous	6,683,415	0.21	36	0.52
Subtotal Non-Residential	\$1,091,264,105	34.22%	881	12.69%
Residential:				
Single Family Residence	\$1,590,946,590	49.89%	4,179	60.18%
Condominium/Townhouse	73,232,379	2.30	316	4.55
Hotel/Motel	59,579,249	1.87	11	0.16
Mobile Home	26,596,562	0.83	671	9.66
Mobile Home Park	30,172,355	0.95	15	0.22
2-4 Residential Units	92,149,152	2.89	212	3.05
5+ Residential Units/Apartments	160,132,599	5.02	45	0.65
Vacant Residential	64,663,649	2.03	614	8.84
Subtotal Residential	\$2,097,472,535	65.78%	6,063	87.31%
Total	\$3,188,736,640	100.00%	6,944	100.00%

(1) Local secured assessed valuation; excluding tax-exempt property.
Source: California Municipal Statistics, Inc.

Per Parcel Assessed Valuation of Single-Family Homes. The table below shows the per parcel assessed valuation of single-family homes in the District for fiscal year 2019-20.

**BELLEVUE UNION SCHOOL DISTRICT
Per Parcel Assessed Valuation of Single Family Homes
Fiscal Year 2019-20**

	<u>No. of Parcels</u>	<u>2019-20 Assessed Valuation</u>	<u>Average Assessed Valuation</u>	<u>Median Assessed Valuation</u>
Single Family Residential	4,179	\$1,590,946,590	\$380,700	\$365,253

<u>2019-20 Assessed Valuation</u>	<u>No. of Parcels (1)</u>	<u>% of Total</u>	<u>Cumulative % of Total</u>	<u>Total Valuation</u>	<u>% of Total</u>	<u>Cumulative % of Total</u>
\$0 - \$49,999	90	2.154%	2.154%	\$ 3,451,166	0.217%	0.217%
\$50,000 - \$99,999	174	4.164	6.317	12,898,563	0.811	1.028
\$100,000 - \$149,999	152	3.637	9.955	19,156,163	1.204	2.232
\$150,000 - \$199,999	249	5.958	15.913	43,731,344	2.749	4.981
\$200,000 - \$249,999	332	7.944	23.857	75,527,166	4.747	9.728
\$250,000 - \$299,999	424	10.146	34.003	116,581,483	7.328	17.056
\$300,000 - \$349,999	508	12.156	46.159	164,435,026	10.336	27.391
\$350,000 - \$399,999	473	11.318	57.478	177,007,053	11.126	38.517
\$400,000 - \$449,999	504	12.060	69.538	213,329,752	13.409	51.926
\$450,000 - \$499,999	392	9.380	78.918	185,687,107	11.671	63.598
\$500,000 - \$549,999	311	7.442	86.360	162,834,357	10.235	73.833
\$550,000 - \$599,999	208	4.977	91.338	119,473,557	7.510	81.342
\$600,000 - \$649,999	132	3.159	94.496	82,217,291	5.168	86.510
\$650,000 - \$699,999	59	1.412	95.908	39,824,937	2.503	89.013
\$700,000 - \$749,999	37	0.885	96.793	26,824,483	1.686	90.699
\$750,000 - \$799,999	27	0.646	97.440	20,833,216	1.309	92.009
\$800,000 - \$849,999	23	0.550	97.990	18,913,411	1.189	93.198
\$850,000 - \$899,999	10	0.239	98.229	8,692,663	0.546	93.744
\$900,000 - \$949,999	10	0.239	98.469	9,219,363	0.579	94.324
\$950,000 - \$999,999	7	0.168	98.636	6,757,246	0.425	94.748
\$1,000,000 and greater	57	1.364	100.000	83,551,243	5.252	100.000
	4,179	100.000%		\$1,590,946,590	100.000%	

(1) Improved single-family residential parcels. Excludes condominiums and parcels with multiple family units.
Source: California Municipal Statistics, Inc.

Reassessments and Appeals of Assessed Value

There are general means by which assessed values can be reassessed or appealed that could adversely impact property tax revenues within the District.

Appeals may be based on Proposition 8 of November 1978, which requires that for each January 1 lien date, the taxable value of real property must be the lesser of its base year value, annually adjusted by the inflation factor pursuant to Article XIII A of the State Constitution, or its full cash value, taking into account reductions in value due to damage, destruction, depreciation, obsolescence, removal of property or other factors causing a decline in value. See “CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS – Article XIII A of the California Constitution” in Appendix A.

Under California law, property owners may apply for a Proposition 8 reduction of their property tax assessment by filing a written application, in form prescribed by the State Board of Equalization, with the County board of equalization or assessment appeals board. In most cases, the appeal is filed because the applicant believes that present market conditions (such as residential home prices) cause the property to be worth less than its current assessed value.

Any reduction in the assessment ultimately granted as a result of such appeal applies to the year for which application is made and during which the written application was filed. These reductions are subject to yearly reappraisals and are adjusted back to their original values, adjusted for inflation, when market conditions improve. Once the property has regained its prior value, adjusted for inflation, it once again is subject to the annual inflationary factor growth rate allowed under Article XIII A.

A second type of assessment appeal involves a challenge to the base year value of an assessed property. Appeals for reduction in the base year value of an assessment, if successful, reduce the assessment for the year in which the appeal is taken and prospectively thereafter. The base year is determined by the completion date of new construction or the date of change of ownership. Any base year appeal must be made within four years of the change of ownership or new construction date.

Proposition 8 reductions may also be unilaterally applied by the County Assessor. The District cannot predict the changes in assessed values that might result from pending or future appeals by taxpayers or by reductions initiated by the County Assessor. Any reduction in aggregate District assessed valuation due to appeals, as with any reduction in assessed valuation due to other causes, will cause the tax rate levied to repay the Bonds to increase accordingly, so that the fixed debt service on the Bonds (and other outstanding general obligation bonds, if any) may be paid.

Typical Tax Rates

Below are historical typical tax rates in a typical tax rate area within the District for the years 2015-16 through 2019-20.

BELLEVUE UNION SCHOOL DISTRICT
Typical Tax Rates as Percent of Assessed Valuation
(Tax Rate Area 58-000; 2017-18 Assessed Valuation: \$1,024,797,796)
Fiscal Years 2013-14 through 2017-18

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
General Tax Rate	1.0000%	1.0000%	1.0000%	1.0000%	1.0000%
Warm Springs Dam	.0070	.0070	.0070		
Sonoma Community College District	.0160	.0400	.0890	-on order-	-on order-
Santa Rosa Union High School District	.0745	.0710	.0590		
Bellevue Union School District	.0858	.0858	.0370		
Total Tax Rate	1.1833%	1.2038%	1.1920%		

Source: California Municipal Statistics, Inc.

Secured Tax Levies and Delinquencies - Teeter Plan

The Board of Supervisors of the County has adopted the Alternative Method of Distribution of Tax Levies and Collections and of Tax Sale Proceeds (the “Teeter Plan”), as provided for in Section 4701 *et seq.* of the California Revenue and Taxation Code. Under the Teeter Plan, each entity levying property taxes in the County may draw on the amount of uncollected secured taxes on the secured roll credited to its fund, in the same manner as if the amount credited had been collected. The District participates in the Teeter Plan, and thus receives 100% of secured property taxes levied in exchange for foregoing any interest and penalties collected on delinquent taxes.

Currently, the County includes general obligation bond levies, including for general obligation bonds issued by the District, in its Teeter Plans.

So long as the Teeter Plan remains in effect and the County continues to include the District in the Teeter Plan, the District's receipt of revenues with respect to the levy of *ad valorem* property taxes will not be dependent upon actual collections of the *ad valorem* property taxes by the County. However, under the statute creating the Teeter Plan, the Board of Supervisors could under certain circumstances terminate the Teeter Plan in its entirety and, in addition, the Board of Supervisors could terminate the Teeter Plan with respect to the District if the delinquency rate for all *ad valorem* property taxes levied within the District in any year exceeds 3%. In the event that the Teeter Plan were terminated with regard to the secured tax roll, the amount of the levy of *ad valorem* property taxes in the District would depend upon the collections of the *ad valorem* property taxes and delinquency rates experienced with respect to the parcels within the District. With respect to general obligation bonds, county assessors are authorized to levy taxes sufficient to pay debt service on bonds coming due, including as a rate that will provide for a reserve. The District cannot represent the sufficiency of any such reserve to the extent necessary to cover delinquent taxes, to the extent the Teeter Plan were amended or discontinued.

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Major Taxpayers

The following table shows the 20 largest taxpayers in the District as determined by local secured assessed valuation in fiscal year 2019-20. Each taxpayer listed below is a unique name listed on the tax rolls. The District cannot determine from County assessment records whether individual persons, corporations or other organizations are liable for tax payments with respect to multiple properties held in various names that in aggregate may be larger than is suggested by the table below. A large concentration of ownership in a single individual or entity results in a greater amount of tax collections which are dependent upon that property owner's ability or willingness to pay property taxes.

BELLEVUE UNION SCHOOL DISTRICT Largest 2019-20 Local Secured Taxpayers

	<u>Property Owner</u>	<u>Primary Land Use</u>	<u>2019-20 Assessed Valuation</u>	<u>% of Total ⁽¹⁾</u>
1.	Donahue Schriber Realty Group	Shopping Center	\$49,616,045	1.56%
2.	Dav-N Renaissance LLC	Apartments	44,322,984	1.39
3.	Santa Rosa Town Center LLC	Shopping Center	36,549,807	1.15
4.	DCMF I 16 Harvest Park LLC	Residential Development	32,392,273	1.02
5.	ROIC California LLC	Shopping Center	30,671,604	0.96
6.	Recology Sonoma Marin Corp	Industrial	30,380,250	0.95
7.	AG-GR Vineyard Owner LP	Apartments	26,744,763	0.84
8.	COBT LLC	Hotel	24,148,759	0.76
9.	Ghilotti Construction Co.	Warehouse	22,687,013	0.71
10.	Matteri Martin LLC	Residential Development	21,360,000	0.67
11.	Costco Wholesale Corp.	Commercial	20,618,132	0.65
12.	Federated Indians of Graton Rancheria	Undeveloped	19,960,412	0.63
13.	Betty E. Freeman Trust	Auto Sales	17,648,131	0.55
14.	Industry West Commerce Center LLC	Warehouse	16,540,236	0.52
15.	3000 Dutton Ave. LLC	Warehouse	15,845,477	0.50
16.	Deangelis Family Partnership	Apartments	14,037,503	0.44
17.	Manor Development Co. Inc.	Light Industrial	13,898,613	0.44
18.	Bedford Santa Rosa Associates LLC	Apartments	13,885,979	0.44
19.	Brad W. and Lisa M. Pennington Trust	Apartments	13,735,264	0.43
20.	Dayton Hudson Corp.	Commercial	12,839,512	0.40
			<u>\$477,882,757</u>	<u>14.99%</u>

(1) 2019-20 local secured assessed valuation: \$3,188,736,640.
Source: California Municipal Statistics, Inc.

Direct and Overlapping Debt

Set forth below is a direct and overlapping debt report (the “**Debt Report**”) prepared by California Municipal Statistics, Inc. with respect to debt dated as of April 1, 2020. The Debt Report is included for general information purposes only. The District has not reviewed the Debt Report for completeness or accuracy and makes no representation in connection therewith.

The Debt Report generally includes long-term obligations sold in the public credit markets by public agencies whose boundaries overlap the boundaries of the District in whole or in part. Such long-term obligations generally are not payable from revenues of the District (except as indicated) nor are they necessarily obligations secured by land within the District. In many cases, long-term obligations issued by a public agency are payable only from the general fund or other revenues of such public agency.

BELLEVUE UNION SCHOOL DISTRICT Statement of Direct and Overlapping Bonded Debt Dated as of April 1, 2020

2019-20 Assessed Valuation: \$3,332,321,032

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 4/1/20</u>
Sonoma County Joint Community College District	3.489%	\$13,549,706
Santa Rosa High School District	10.005	14,162,578
Bellevue Union School District	100.000	31,763,621⁽¹⁾
California Statewide Communities Development Authority 1915 Act Bonds	100.000	<u>3,940,000</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$63,415,905
<u>OVERLAPPING GENERAL FUND DEBT:</u>		
Sonoma County General Fund Obligations	3.516%	\$ 463,092
Sonoma County Pension Obligation Bonds	3.516	11,300,951
Sonoma County Office of Education Certificates of Participation	3.516	133,359
Santa Rosa High School District Certificates of Participation	10.005	1,245,514
West County Transportation Agency	10.060	1,028,132 ⁽²⁾
City of Rohnert Park General Fund Obligations	2.975	44,774
City of Santa Rosa General Fund Obligations	7.511	1,036,142
City of Santa Rosa Pension Obligation Bonds	7.511	<u>1,233,682</u>
TOTAL OVERLAPPING GENERAL FUND DEBT		\$16,485,646
<u>OVERLAPPING TAX INCREMENT DEBT (Successor Agencies):</u>	2.304-10.286%	\$3,899,911
COMBINED TOTAL DEBT		\$83,801,462⁽³⁾

Ratios to 2019-20 Assessed Valuation:

Direct Debt (\$31,763,621)	0.95%
Total Direct and Overlapping Tax and Assessment Debt.....	1.90%
Combined Total Debt.....	2.51%

Ratio to Redevelopment Successor Agency Incremental Valuation (\$269,634,475):

Total Overlapping Tax Increment Debt.....	1.45%
---	-------

(1) Excludes issue to be sold.

(2) West County Transportation Agency 2017 Bonds (Transportation Facility Project). District has agreed to make certain payments to the Transportation Agency, which the Transportation Agency has pledged to use to pay the bonds.

(3) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and non-bonded capital lease obligations.

Source: California Municipal Statistics, Inc.

BOND INSURANCE

The following information has been furnished by the Bond Insurer for use in this Official Statement. No representation is made as to the accuracy or completeness of this information, or the absence of material adverse changes therein at any time subsequent to the date hereof. Reference is made to APPENDIX I for a specimen of the Policy.

--To come if applicable--

TAX MATTERS

Tax Exemption

Federal Tax Status. In the opinion of Jones Hall, A Professional Law Corporation, San Francisco, California, Bond Counsel, subject, however to the qualifications set forth below, under existing law, the interest on the Bonds is excluded from gross income for federal income tax purposes and such interest is not an item of tax preference for purposes of the federal alternative minimum tax. The Bonds are "qualified tax-exempt obligations" within the meaning of section 265(b)(3) of the Internal Revenue Code of 1986, as amended (the "**Tax Code**"), such that, in the case of certain financial institutions (within the meaning of section 265(b)(5) of the Tax Code), a deduction for federal income tax purposes is allowed for 80% of that portion of such financial institution's interest expense allocable to interest payable on the Bonds.

The opinions set forth in the preceding paragraph are subject to the condition that the District comply with all requirements of the Internal Revenue Code of 1986, as amended (the "**Tax Code**") that must be satisfied subsequent to the issuance of the Bonds in order that the interest thereon be, and continue to be, excludable from gross income for federal income tax purposes, and in order for the Bonds to be "qualified tax-exempt obligations" within the meaning of Section 265(b)(3) of the Tax Code. The District has made certain representations and covenants in order to comply with each such requirement. Inaccuracy of those representations, or failure to comply with certain of those covenants, may cause the inclusion of such interest in gross income for federal income tax purposes, which may be retroactive to the date of issuance of the Bonds, or may cause the Bonds to not be "qualified tax-exempt obligations" within the meaning of Section 265(b)(3) of the Tax Code.

Tax Treatment of Original Issue Discount and Premium. If the initial offering price to the public at which a Bond is sold is less than the amount payable at maturity thereof, then such difference constitutes "original issue discount" for purposes of federal income taxes and State of California personal income taxes. If the initial offering price to the public at which a Bond is sold is greater than the amount payable at maturity thereof, then such difference constitutes "original issue premium" for purposes of federal income taxes and State of California personal income taxes. *De minimis* original issue discount and original issue premium are disregarded.

Under the Tax Code, original issue discount is treated as interest excluded from federal gross income and exempt from State of California personal income taxes to the extent properly allocable to each owner thereof subject to the limitations described in the first paragraph of this section. The original issue discount accrues over the term to maturity of the Bond on the basis of a constant interest rate compounded on each interest or principal payment date (with straight-line interpolations between compounding dates). The amount of original issue discount accruing during each period is added to the adjusted basis of such Bonds to determine taxable gain upon

disposition (including sale, redemption, or payment on maturity) of such Bond. The Tax Code contains certain provisions relating to the accrual of original issue discount in the case of purchasers of the Bonds who purchase the Bonds after the initial offering of a substantial amount of such maturity. Owners of such Bonds should consult their own tax advisors with respect to the tax consequences of ownership of Bonds with original issue discount, including the treatment of purchasers who do not purchase in the original offering to the public at the first price at which a substantial amount of such Bonds is sold to the public.

Under the Tax Code, original issue premium is amortized on an annual basis over the term of the Bond (said term being the shorter of the Bond's maturity date or its call date). The amount of original issue premium amortized each year reduces the adjusted basis of the owner of the Bond for purposes of determining taxable gain or loss upon disposition. The amount of original issue premium on a Bond is amortized each year over the term to maturity of the Bond on the basis of a constant interest rate compounded on each interest or principal payment date (with straight-line interpolations between compounding dates). Amortized Bond premium is not deductible for federal income tax purposes. Owners of premium Bonds, including purchasers who do not purchase in the original offering, should consult their own tax advisors with respect to State of California personal income tax and federal income tax consequences of owning such Bonds.

California Tax Status. In the further opinion of Bond Counsel, interest on the Bonds is exempt from California personal income taxes.

Other Tax Considerations

Current and future legislative proposals, if enacted into law, clarification of the Tax Code or court decisions may cause interest on the Bonds to be subject, directly or indirectly, to federal income taxation or to be subject to or exempted from state income taxation, or cause the Bonds to not be "qualified tax-exempt obligations," or otherwise prevent beneficial owners from realizing the full current benefit of the tax status of such interest. The introduction or enactment of any such legislative proposals, clarification of the Tax Code or court decisions may also affect the market price for, or marketability of, the Bonds. It cannot be predicted whether or in what form any such proposal might be enacted or whether, if enacted, such legislation would apply to bonds issued prior to enactment.

The opinions expressed by Bond Counsel are based upon existing legislation and regulations as interpreted by relevant judicial and regulatory authorities as of the date of such opinion, and Bond Counsel has expressed no opinion with respect to any proposed legislation or as to the tax treatment of interest on the Bonds, or as to the consequences of owning or receiving interest on the Bonds, as of any future date. Prospective purchasers of the Bonds should consult their own tax advisors regarding any pending or proposed federal or state tax legislation, regulations or litigation, as to which Bond Counsel expresses no opinion.

Owners of the Bonds should also be aware that the ownership or disposition of, or the accrual or receipt of interest on, the Bonds may have federal or state tax consequences other than as described above. Other than as expressly described above, Bond Counsel expresses no opinion regarding other federal or state tax consequences arising with respect to the Bonds, the ownership, sale or disposition of the Bonds, or the amount, accrual or receipt of interest on the Bonds.

Form of Opinion

A copy of the proposed form of opinion of Bond Counsel is attached hereto as Appendix D.

CERTAIN LEGAL MATTERS

Legality for Investment

Under provisions of the California Financial Code, the Bonds are legal investments for commercial banks in California to the extent that the Bonds, in the informed opinion of the bank, are prudent for the investment of funds of depositors, and under provisions of the California Government Code, the Bonds are eligible to secure deposits of public moneys in California.

Absence of Litigation

No litigation is pending or threatened concerning the validity of the Bonds, and a certificate to that effect will be furnished to purchasers at the time of the original delivery of the Bonds. The District is not aware of any litigation pending or threatened that (i) questions the political existence of the District, (ii) contests the District's ability to receive *ad valorem* taxes or to collect other revenues or (iii) contests the District's ability to issue and retire the Bonds.

The District is subject to lawsuits and claims that might or arise or have arisen in the regular course of administering the District. In the opinion of the District, the aggregate amount of the uninsured liabilities of the District under lawsuits and claims currently known to the District will not materially affect the financial position or operations of the District.

Compensation of Certain Professionals

Payment of the fees and expenses of Jones Hall, A Professional Law Corporation, as Bond Counsel and Disclosure Counsel to the District, Kronick Moskowitz Tiedemann & Girard, A Professional Corporation, as Underwriter's Counsel, and Isom Advisors, A Division of Urban Futures, Inc., as financial advisor to the District, is contingent upon issuance of the Bonds.

CONTINUING DISCLOSURE

The District will execute a Continuing Disclosure Certificate in connection with the issuance of the Bonds in the form attached hereto as Appendix E. The District has covenanted therein, for the benefit of holders and beneficial owners of the Bonds to provide certain financial information and operating data relating to the District to the Municipal Securities Rulemaking Board (an "**Annual Report**") not later than nine months after the end of the District's fiscal year (which currently would be March 31), commencing March 31, 2021 with the report for the 2019-20 Fiscal Year, and to provide notices of the occurrence of certain enumerated events. Such notices will be filed by the District with the Municipal Securities Rulemaking Board (the "**MSRB**"). The specific nature of the information to be contained in an Annual Report or the notices of enumerated events is set forth in "APPENDIX E – FORM OF CONTINUING DISCLOSURE

CERTIFICATE.” These covenants have been made in order to assist the Underwriter of the Bonds in complying with S.E.C. Rule 15c2-12(b)(5) (the “**Rule**”).

[Update with current data within 5-year window]. The District has prior undertakings pursuant to the Rule. In the previous five years, non-compliance with prior undertakings are (i) not including all required supplemental information in annual reports filed in connection with the Election of 1996, Series 2000 Bonds and (ii) not linking through the MSRB’s Electronic Municipal Market Access System the District’s fiscal year 2012-13 Audit and fiscal year 2013-14 Budget and interim reports to the District’s Election of 2020, Series A Bonds although such reports were timely filed on EMMA for the District’s other outstanding debt. Remedial filings have been made.

The District has engaged Isom Advisors, a Division of Urban Futures, Inc. to serve as its dissemination agent with respect to its undertakings in connection with each of its undertakings including the Bonds.

Neither the County nor any other entity other than the District shall have any obligation or incur any liability with respect to the performance of the District’s duties regarding continuing disclosure. The County has not reviewed, nor is it responsible for, the content of this Official Statement.

RATINGS

S&P Global Ratings, a business unit of Standard & Poor’s Financial Services LLC (“**S&P**”), is expected to assign its rating of “___” to the Bonds, based on the understanding that the Bond Insurer will deliver its Bond Insurance Policy with respect to the Bonds upon delivery. See “BOND INSURANCE.” In addition, S&P has assigned an underlying rating of “___” to the Bonds. Such ratings reflect only the view of S&P and an explanation of the significance of such ratings may be obtained only from S&P. The District has provided certain additional information and materials to S&P (some of which is not material to making an investment decision in the Bonds and as such does not appear in this Official Statement). There is no assurance that such ratings will continue for any given period of time or that the ratings will not be revised downward or withdrawn entirely by S&P if, in the judgment of such rating agency, circumstances so warrant. Any such downward revision or withdrawal of such ratings may have an adverse effect on the market price of the Bonds.

UNDERWRITING

The Bonds are being purchased by Raymond James & Associates, Inc. (the “**Underwriter**”). The Underwriter has agreed to purchase the Bonds at a price of \$_____ which is equal to the initial principal amount of the Bonds of \$_____, plus original issue premium of \$_____ less an Underwriter’s discount of \$_____.

The bond purchase agreement relating to the Bonds provides that the Underwriter will purchase all of the Bonds (if any are purchased), and provides that the Underwriter’s obligation to purchase is subject to certain terms and conditions, including the approval of certain legal matters by counsel.

The Underwriter may offer and sell Bonds to certain dealers and others at prices lower than the offering prices stated on the inside cover page hereof. The offering prices may be changed by the Underwriter.

ADDITIONAL INFORMATION

The discussions herein about the Bond Resolution and the Continuing Disclosure Certificate are brief outlines of certain provisions thereof. Such outlines do not purport to be complete and for full and complete statements of such provisions reference is made to such documents. Copies of these documents mentioned are available from the Underwriter and following delivery of the Bonds will be on file at the offices of the Paying Agent in Los Angeles, California.

References are also made herein to certain documents and reports relating to the District; such references are brief summaries and do not purport to be complete or definitive. Copies of such documents are available upon written request to the District.

Any statements in this Official Statement involving matters of opinion, whether or not expressly so stated, are intended as such and not as representations of fact. This Official Statement is not to be construed as a contract or agreement between the District and the purchasers or Owners of any of the Bonds.

EXECUTION

The execution and delivery of this Official Statement have been duly authorized by the District.

BELLEVUE UNION SCHOOL DISTRICT

By: _____
Superintendent

APPENDIX A

DISTRICT GENERAL AND FINANCIAL INFORMATION

The information in this and other sections concerning the District's operations and operating budget is provided as supplementary information only, and it should not be inferred from the inclusion of this information in this Official Statement that the principal of or interest on the Bonds is payable from the general fund of the District. The Bonds are payable by the District solely from the proceeds of an ad valorem property tax required to be levied by the County on taxable property within the District in an amount sufficient for the payment thereof. See "SECURITY FOR THE BONDS" herein.

GENERAL DISTRICT INFORMATION

General Information

The District was established in 1919 and provides education services to the southwest portion of the City of Santa Rosa and certain unincorporated areas in Sonoma County, California. The District covers an area of approximately 22 square miles, and operates 4 elementary schools (grades K-6), one District-sponsored charter school (grades K-12) and one early learning center (Pre-School ages 3-5). Enrollment is projected to be approximately 1,615 students in fiscal year 2019-20 and draws from a diverse range of socioeconomic backgrounds. The following are the District's school sites:

SCHOOL SITES

Bellevue Union School District

- Bellevue Elementary School (TK-6)•
- Kawana Springs Elementary School (TK-6)•
- Meadow View Elementary (TK-6)•
- Taylor Mountain Elementary (TK-6)•
- Stony Point Academy (Charter)•

The District is the sponsor of one charter school program that operates within the boundaries of the District, known as the Stony Point Academy, which operates three programs: (1) independent study (K-12), (2) a middle school (7-8), and (3) a high school (9-12). The charter school is a dependent charter school, and the District Board serves as the governing board of the charter school and the Superintendent provides direction and support. The charter school receives funding under State and federal funding formulas for public school districts, and the District is responsible for all fiscal reporting, including purchasing and payroll. The District's audited financial statements include the financial operations of the charter school. The current charter has a term of June 20, 2016 through June 20, 2021.

Administration

Board of Trustees. The District is governed by a five-member Board of Trustees. Members are elected to four-year terms in staggered years. Current members of the Board of Trustees, together with their office and the date their term expires, are listed below:

BOARD OF TRUSTEES Bellevue Union School District

<u>Name</u>	<u>Office</u>	<u>Term Expires</u>
Lisa Reyes	President	November 20__
John Jarvis	Vice President	November 20__
Stephanie Merrida-Grant	President	November 20__
Jamie Padilla	Trustee	November 20__
Adele Walker	Trustee	November 20__

Superintendent; Chief Business Official. The Superintendent of the District, appointed by the Board, is responsible for management of the day-to-day operations and supervises the work of other District administrators. David Alexander currently serves as the District's Superintendent. Chris Kim, Ed.D currently serves as the District's Chief Business Officer.

Recent Enrollment Trends

The following table shows recent enrollment history for the District.

ANNUAL ENROLLMENT Fiscal Years 2011-12 through 2019-20 Bellevue Union School District

<u>Fiscal Year</u>	<u>Student Enrollment</u>	<u>Annual Percent Change</u>
2011-12	1,737	--%
2012-13	1,736	(0.1)
2013-14	1,829	5.4
2014-15	1,872	2.4
2015-16	1,910	2.0
2016-17	1,895	(0.8)
2017-18	1,835	(3.1)
2018-19	1,616	(11.9)
2019-20*	1,615	(0.1)

*Projected.

Source: Bellevue Union School District.

Employee Relations

For fiscal year 2019-20, the District has staffing of approximately 81.6 full time equivalent (“FTEs”) certificated employees, 58.9 FTE classified employees, and 12.7 FTE management employees. The classified and certificated employees of the District are represented by bargaining units, as follows:

CONTRACTS WITH BARGAINING UNITS Bellevue Union School District

Employee Group	Representation	Contract Expiration Date
Certificated	Bellevue Education Assoc.	June 30, 2020
Classified	California Schools Employees Association	June 30, 2019*

**Parties perform pursuant to expired terms pending settlement.
Source: Bellevue Union School District*

Insurance – Joint Powers Agreements

The District participates in two joint ventures under joint powers authorities (“JPAs”), the Redwood Empire Schools Insurance Group and the West County Transportation Agency. The relationships between the District and the JPAs are such that the JPAs are not component units of the District for financial reporting purposes. The JPAs have budgeting and financial reporting requirements independent of member units, and their financial statements are not presented in these financial statements. However, fund transactions between the JPAs and the District are included in these statements. The audited financial statements are generally available from the respective entities.

See “APPENDIX B - AUDITED FINANCIAL STATEMENTS OF THE DISTRICT FOR FISCAL YEAR ENDING JUNE 30, 2019 - Note 12.”

DISTRICT FINANCIAL INFORMATION

The information in this and other sections concerning the District's operations and operating budget is provided as supplementary information only, and it should not be inferred from the inclusion of this information in this Official Statement that the principal of or interest on the Bonds is payable from the general fund of the District. The Bonds are payable from the proceeds of an ad valorem tax required to be levied by the County in an amount sufficient for the payment thereof.

Education Funding Generally

School districts in California (the “**State**”) receive operating income primarily from two sources: the State funded portion which is derived from the State’s general fund, and a locally funded portion, being the district’s share of the one percent general *ad valorem* tax levy authorized by the California Constitution. As a result, decreases or deferrals in education funding by the State could significantly affect a school district’s revenues and operations.

From 1973-74 to 2012-13, California school districts operated under general purpose revenue limits established by the State Legislature. In general, revenue limits were calculated for each school district by multiplying (1) the average daily attendance (“**ADA**”) for such district by (2) a base revenue limit per unit of ADA. The revenue limit calculations were adjusted annually in accordance with a number of factors designated primarily to provide cost of living increases and to equalize revenues among all California school districts of the same type. Funding of the District’s revenue limit was provided by a mix of local property taxes and State apportionments of basic and equalization aid. Generally, the State apportionments amounted to the difference between the District’s revenue limit and its local property tax revenues. Districts which had local property tax revenues that exceeded their revenue limit entitlements were deemed a “Basic Aid District” and received full funding from local property tax revenues, and were entitled to keep those tax revenues which exceeded their revenue limit funding entitlement.

The fiscal year 2013-14 State budget package replaced the previous K-12 finance system with a new formula known as the Local Control Funding Formula (the “**LCFF**”). Under the LCFF, revenue limits and most state categorical programs were eliminated. School districts instead receive funding based on the demographic profile of the students they serve and gain greater flexibility to use these funds to improve outcomes of students. The LCFF creates funding targets based on student characteristics. For school districts and charter schools, the LCFF funding targets consist of grade span-specific base grants plus supplemental and concentration grants that reflect student demographic factors. The LCFF includes the following components:

- A base grant for each local education agency per unit of ADA, which varies with respect to different grade spans. The base grant is \$2,375 more than the average revenue limit provided prior to LCFF implementation. The base grants will be adjusted upward each year to reflect cost-of-living increases. In addition, grades K-3 and 9-12 are subject to adjustments of 10.4% and 2.6%, respectively, to cover the costs of class size reduction in grades K-3 and the provision of career technical education in grades 9-12.

- A 20% supplemental grant for English learners, students from low-income families and foster youth to reflect increased costs associated with educating those students.
- An additional concentration grant of up to 50% of a local education agency’s base grant, based on the number of English learners, students from low-income families and foster youth served by the local agency that comprise more than 55% of enrollment.
- An economic recovery target to ensure that almost every local education agency receives at least their pre-recession funding level, adjusted for inflation, at full implementation of the LCFF.

The LCFF was implemented for fiscal year 2013-14 and was phased in gradually. Beginning in fiscal year 2013-14, an annual transition adjustment was required to be calculated for each school district, equal to each district’s proportionate share of the appropriations included in the State budget (based on the percentage of each district’s students who are low-income, English learners, and foster youth (“**Targeted Students**”)), to close the gap between the prior-year funding level and the target allocation at full implementation of LCFF. In each year, districts had the same proportion of their respective funding gaps closed, with dollar amounts varying depending on the size of a district’s funding gap. Full implementation occurred in fiscal year 2018-19.

Funding levels used in the LCFF “Target Entitlement” calculations for fiscal year 2019-20 are set forth in the following table.

**Fiscal Year 2019-20 Base Grant* Under LCFF by Grade Span
(Targeted Entitlement)**

Grade Span	2018-19 Base Grant Per ADA	2019-20 COLA (3.26%)	Grade Span Adjustments (K-3: 10.4%; 9-12: 2.6%)	2019-20 Base Grant/Adjusted Base Grant Per ADA
K-3	\$7,459	\$243	\$801	\$8,503
4-6	7,571	247	n/a	7,818
7-8	7,796	254	n/a	8,050
9-12	9,043	295	243	9,572

*Does not include supplemental and concentration grant funding entitlements.
Source: California Department of Education.

The legislation implementing LCFF included a “hold harmless” provision which provided that a district or charter school would maintain total revenue limit and categorical funding at least equal to its 2012-13 level, unadjusted for changes in ADA or cost of living adjustments.

The LCFF includes an accountability component. Districts are required to increase or improve services for English language learners, low income, and foster youth students in proportion to supplemental and concentration grant funding received. All school districts, county offices of education, and charter schools are required to develop and adopt local control and accountability plans, which identify local goals in areas that are priorities for the State, including pupil achievement, parent engagement, and school climate.

County superintendents review and provide support to the districts under their jurisdiction,

and the Superintendent of Public Instruction performs a corresponding role for county offices of education. In addition, the State Budget for fiscal year 2013-14 created the California Collaborative for Education Excellence to advise and assist school districts, county offices of education, and charter schools in achieving the goals identified in their plans. Under the LCFF and related legislation, the State will continue to measure student achievement through statewide assessments, produce an Academic Performance Index for schools and subgroups of students, determine the contents of the school accountability report card, and establish policies to implement the federal accountability system.

Basic Aid or Community Supported districts are school districts which have local property tax revenues which exceed such district's funding entitlement under LCFF. As such, in lieu of State funding under LCFF, Basic Aid districts are entitled to keep the full share of local property tax revenues, even the amount which exceeds its funding entitlement under LCFF. The District's funding formula is currently determined pursuant to LCFF, and not as a Basic Aid district.

District Accounting Practices

The accounting practices of the District conform to generally accepted accounting principles in accordance with policies and procedures of the California School Accounting Manual. This manual, according to Section 41010 of the California Education Code, is to be followed by all California school districts.

District accounting is organized on the basis of fund groups, with each group consisting of a separate set of self-balancing accounts containing assets, liabilities, fund balances, revenues and expenditures. The major fund classification is the general fund which accounts for all financial resources not requiring a special fund placement. The District's fiscal year begins on July 1 and ends on June 30.

District expenditures are accrued at the end of the fiscal year to reflect the receipt of goods and services in that year. Revenues generally are recorded on a cash basis, except for items that are susceptible to accrual (measurable and/or available to finance operations). Current taxes are considered susceptible to accrual. Revenues from specific state and federally funded projects are recognized when qualified expenditures have been incurred. State block grant apportionments are accrued to the extent that they are measurable and predictable. The State Department of Education sends the District updated information from time to time explaining the acceptable accounting treatment of revenue and expenditure categories.

The Governmental Accounting Standards Board ("**GASB**") published its Statement No. 34 "Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments" on June 30, 1999. Statement No. 34 provides guidelines to auditors, state and local governments and special purpose governments such as school districts and public utilities, on new requirements for financial reporting for all governmental agencies in the United States. Generally, the basic financial statements and required supplementary information should include (i) Management's Discussion and Analysis; (ii) financial statements prepared using the economic measurement focus and the accrual basis of accounting, (iii) fund financial statements prepared using the current financial resources measurement focus and the modified accrual method of accounting and (iv) required supplementary information.

Financial Statements

General. The District's general fund finances the legally authorized activities of the District for which restricted funds are not provided. General fund revenues are derived from such sources as State school fund apportionments, taxes, use of money and property, and aid from other governmental agencies. The District's June 30, 2019 Audited Financial Statements were prepared by Christy White Associates, A Professional Accountancy Corporation, San Diego, California, and are attached hereto as Appendix B. The District's charter school is dependent and their financial activities are accounted for in the District's general fund. Audited financial statements for the District for prior fiscal years are on file with the District and available for public inspection at the Office of the District, 3150 Education Drive, Santa Rosa, California 95407, telephone (707) 542-5197. The District has not requested, and the auditor has not provided, any review or update of such financial statements in connection with inclusion in this Official Statement. Copies of such financial statements will be mailed to prospective investors and their representatives upon written request to the District. This District may impose a charge for copying, mailing and handling.

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General Fund Revenues, Expenditures and Changes in Fund Balance. The following tables show the audited income and expense statements for the general fund for the District for the fiscal years 2015-16 through 2018-19.

REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
Fiscal Years 2015-16 and 2018-19 (Audited)*
Bellevue Union School District

<u>Revenues</u>	Audited 2015-16	Audited 2016-17	Audited 2017-18	Audited 2018-19
LCFF Sources	\$17,033,697	\$17,546,410	\$18,200,104	\$19,219,677
Federal Revenues	1,775,815	1,247,745	885,376	1,179,241
Other State Revenues	2,876,971	2,018,584	1,854,039	2,815,494
Other Local Revenues	2,183,929	1,137,503	1,485,545	445,737
Total Revenues	23,870,412	21,950,242	22,425,064	23,660,149
 <u>Expenditures</u>				
Instruction	15,544,084	14,993,376	13,198,466	13,310,967
Instruction-Related Activities:				
Supervision of Instruction	922,434	101,551	52,022	105,695
Instructional Library, Media, Tech	174,745	204,376	155,412	18,012
School Site Administration	1,218,899	1,248,277	1,467,341	1,530,048
Pupil Services:				
Home-to-School Transport	1,567,191	1,610,661	1,582,772	1,662,097
Food Services	--	--	--	--
All Other Pupil Services	990,145	1,301,228	1,725,165	1,763,678
General Administration:				
Data Proc.	8,960	150	8,779	53,165
All Other General Administration	1,415,272	1,816,191	1,284,298	1,328,145
Plant Services	1,301,186	2,073,444	1,512,340	1,594,359
Facility Acquisition and Construction	537,336	155,331	47,533	--
Ancillary Services	--	--	16,694	--
Community Services	582,949	469,030	496,955	495,526
Transfers to other agencies	--	--	9,000	16,000
Other Outgo	--	(4,700)	--	--
Debt Service: Principal	77,300	87,529	98,442	--
Debt Service: Interest	108,972	105,101	250,725	--
Total Expenditures	24,449,473	24,170,945	21,905,944	21,877,692
 Excess of Revenues Over/(Under) Expenditures	 (579,061)	 (2,220,703)	 519,120	 1,782
 <u>Other Financing Sources (Uses)</u>				
Operating Transfers in	--	--	247,865	--
Other Sources	--	--	2,222,168	--
Operating Transfers out	--	(201,014)	--	(708)
Other Uses	--	--	(2,072,168)	--
Total Other Financing Sources (Uses)	--	(201,014)	397,865	(708)
 Net Change in Fund Balance	 (597,061)	 (2,421,717)	 916,985	 1,781,749
 Fund Balance, July 1	 3,938,530	 3,359,469	 978,133	 1,895,118
Fund Balance, June 30	\$3,359,469	\$937,752	\$1,895,118	\$3,676,867

Source: Bellevue Union School District.

District Budget and Interim Financial Reporting

Budgeting and Interim Reporting Procedures. The District is required by provisions of the California Education Code to maintain a balanced budget each year, in which the sum of expenditures and the ending fund balance cannot exceed the sum of revenues and the carry-over fund balance from the previous year. The State Department of Education imposes a uniform budgeting and accounting format for school districts. The budget process for school districts was substantially amended by Assembly Bill 1200 (“**AB 1200**”), which became State law on October 14, 1991. Portions of AB 1200 are summarized below.

Under current law, a school district governing board must adopt and file with the county superintendent of schools a tentative budget by July 1 in each fiscal year. The District is under the jurisdiction of the Sonoma County Superintendent of Schools (the “**County Superintendent**”).

The County Superintendent must review and approve or disapprove the budget no later than August 15. The County Superintendent is required to examine the adopted budget for compliance with the standards and criteria adopted by the State Board of Trustees and identify technical corrections necessary to bring the budget into compliance with the established standards. If the budget is disapproved, it is returned to the District with recommendations for revision. The District is then required to revise the budget, hold a public hearing thereon, adopt the revised budget and file it with the County Superintendent no later than September 8. Pursuant to State law, the County Superintendent has available various remedies by which to impose and enforce a budget that complies with State criteria, depending on the circumstances, if a budget is disapproved. After approval of an adopted budget, the school district's administration may submit budget revisions for governing board approval.

Subsequent to approval, the County Superintendent will monitor each district under its jurisdiction throughout the fiscal year pursuant to its adopted budget to determine on an ongoing basis if the district can meet its current or subsequent year financial obligations. If the County Superintendent determines that a district cannot meet its current or subsequent year obligations, the County Superintendent will notify the district's governing board of the determination and may then do either or both of the following: (a) assign a fiscal advisor to enable the district to meet those obligations or (b) if a study and recommendations are made and a district fails to take appropriate action to meet its financial obligations, the County Superintendent will so notify the State Superintendent of Public Instruction, and then may do any or all of the following for the remainder of the fiscal year: (i) request additional information regarding the district's budget and operations; (ii) after also consulting with the district's board, develop and impose revisions to the budget that will enable the district to meet its financial obligations; and (iii) stay or rescind any action inconsistent with such revisions. However, the County Superintendent may not abrogate any provision of a collective bargaining agreement that was entered into prior to the date upon which the County Superintendent assumed authority.

Interim Certifications Regarding Ability to Meet Financial Obligations. AB 1200 imposed additional financial reporting requirements on school districts, and established guidelines for emergency State aid apportionments. Under the provisions of A.B. 1200, each school district is required to file interim certifications with the County Superintendent (on December 15, for the period ended October 31, and by mid-March for the period ended January 31) as to its ability to meet its financial obligations for the remainder of the then-current fiscal year and, based on current forecasts, for the subsequent fiscal year. The County Superintendent reviews the certification and issues either a positive, negative or qualified certification. A positive certification

is assigned to any school district that will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A negative certification is assigned to any school district that is deemed unable to meet its financial obligations for the remainder of the current fiscal year or the subsequent fiscal year. A qualified certification is assigned to any school district that may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

Under California law, any school district and office of education that has a qualified or negative certification in any fiscal year may not issue, in that fiscal year or in the next succeeding fiscal year, certificates of participation, tax anticipation notes, revenue bonds or any other debt instruments that do not require the approval of the voters of the district, unless the applicable county superintendent of schools determines that the district's repayment of indebtedness is probable.

District's Budget Approval/Disapproval and Certification History. Between Fiscal Year 2012-13 and 2016-17, each of the District's adopted budgets had been approved by the County Superintendent, and the District received positive certifications on all of its interim reports. On December 5, 2017 the District's First Interim Report for Fiscal Year 2017-18 was certified as qualified, and on March 6, 2018 the District's Second Interim Report for Fiscal Year 2017-18 was also certified as qualified due to deficit spending in recent years and projections indicating that State-recommended reserve levels might not be met in the next fiscal year. [The District's last three interim reports, including its 2019-20 Second Interim Report have been certified as positives.] [\[Add any updates: _____\]](#)

Copies of the District's budget, interim reports and certifications may be obtained upon request from the District Office at 3150 Education Drive, Santa Rosa, California 95407, telephone (707) 542-5197. The District may impose charges for copying, mailing and handling.

District's General Fund Fiscal Year Fiscal Year 2019-20 (Adopted Budget and Second Interim Projections). The following table shows the general fund budget for fiscal year 2019-20 and the Second Interim Projections.

**REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
Fiscal Year 2019-20 (Adopted Budget)⁽¹⁾
And Fiscal Year 2019-20 (Second Interim Projections)
Bellevue Union School District**

	Adopted Budget 2019-20	Second Interim Projections
<u>Revenues</u>		
LCFF Sources	\$18,962,869	\$19,375,889
Federal revenues	1,230,838	1,305,144
Other state revenues	1,694,219	2,212,490
Other local revenues	352,825	652,311
Total Revenues	<u>22,240,751</u>	<u>23,545,833</u>
<u>Expenditures</u>		
Certificated Salaries	7,590,120	7,725,595
Classified Salaries	2,693,630	2,772,344
Employee Benefits	3,882,787	3,814,418
Books and Supplies	712,635	732,150
Services and Other Operating Expenditures	7,090,558	7,353,237
Capital Outlay	7,000	2,000
Other Outgo (excl. transfers of Ind. Costs)	--	--
Other Outgo-Transfers of Indirect Costs	(40,373)	(40,373)
Debt Service	--	--
Total Expenditures	<u>21,936,357</u>	<u>22,359,372</u>
Excess of Revenues Over/(Under) Expenditures	304,394	1,186,462
<u>Other Financing Sources (Uses)</u>		
Interfund Transfers In	--	--
Interfund Transfers Out	--	--
Other Sources/Uses	--	--
Contributions	--	4
Total Other Financing Sources (Uses)	<u>--</u>	<u>4</u>
Net Change in Fund Balance	304,394	1,186,466
Fund Balance, July 1	<u>2,397,837</u>	<u>3,672,907</u>
Fund Balance, June 30*	<u>\$2,702,231</u>	<u>\$4,859,372</u>

(1) Budget documents do not account for reserves held outside of the general fund, which reserves are included in the audited financial statements for the District's general fund summarized in the preceding table.

*Totals may not foot due to rounding.

Source: Bellevue Union School District.

District Reserves. The District's ending fund balance is the accumulation of surpluses from prior years. This fund balance is used to meet the State's minimum required reserve of 3% of expenditures, plus any other allocation or reserve which might be approved as an expenditure by the District in the future. The District maintains an unrestricted reserve which meets the State's minimum requirements.

In connection with legislation adopted in connection with the State's fiscal year 2014-15 Budget ("SB 858"), the California Education Code was amended to provide that, beginning in fiscal year 2015-16, if a district's proposed budget includes a local reserve above the minimum

recommended level, the governing board must provide the information for review at the annual public hearing on its proposed budget. In addition, SB 858 included a provision, which became effective upon the passage of Proposition 2 at the November 4, 2014 statewide election, which limits the amount of reserves which may be maintained at the school district level. Specifically, the legislation, among other things, enacted California Education Code Section 42127.01, which became operative December 15, 2014, and provides that in any fiscal year immediately after a fiscal year in which a transfer is made to the State's Public School System Stabilization Account (the Proposition 98 reserve), a school district may not adopt a budget that contains a reserve for economic uncertainties in excess of twice the applicable minimum recommended reserve for economic uncertainties established by the State Board (for school districts with ADA over 400,000, the limit is three times the amount). Exemptions can be granted by the County Superintendent under certain circumstances.

Effective January 1, 2018, Senate Bill 751, which was signed by the Governor on October 11, 2017, amends Section 42127.01 of the California Education Code to raise the reserve cap to no more than 10% of a school district's combined assigned or unassigned ending general fund balance. In addition, the amendment provides that the reserve cap will be effective only if there is a minimum balance of 3% in the Proposition 98 reserve referenced in the preceding paragraph. Basic aid school districts and small districts with 2,500 or fewer ADA are exempted from the reserve cap contained in California Education Code Section 42127.01. The District cannot predict how the foregoing legislation and reserve caps could impact its reserves and future spending.

The adopted State Budget for fiscal year 2019-20 provides for an initial deposit into the Public School System Stabilization Account of the State of approximately \$376.5 million. This amount is not sufficient to trigger the reserve cap provided for by SB 858, as amended by SB 751. See also "STATE FUNDING OF EDUCATION; RECENT STATE BUDGETS - 2019-20 State Budget."

The District cannot predict when or how any additional changes to legal provisions governing the reserve cap would impact its reserves and future spending. See "STATE FUNDING OF EDUCATION; RECENT STATE BUDGETS - 2019-20 State Budget."

Recent Deficit Spending. The District has been deficit spending in recent years. As a result of the Fiscal Crisis and Management Assistance Team, a division of California School Information Services' recommended Spending Reduction Plan, the District has successfully increased reserves from 3.9% to 16.8%. The District is continuing to engage in spending reduction, with restructuring of special education program, auditing transportation expenditures, and investing in targeted curriculum to improve academic programs.

Attendance - Revenue Limit and LCFF Funding

Funding Trends. As described herein, prior to fiscal year 2013-14, school districts in California derived most State funding based on a formula which considered a revenue limit per unit of average daily attendance (“**ADA**”). With the implementation of the LCFF, commencing in fiscal year 2013-14, school districts receive base funding based on ADA, and may also be entitled to supplemental funding, concentration grants and funding based on an economic recovery target. The following table sets forth LCFF funding (phase in entitlement per ADA) for the District for fiscal years 2013-14 through 2019-20 (Projected).

AVERAGE DAILY ATTENDANCE AND TOTAL LCFF FUNDING Fiscal Years 2013-14 through 2019-20 (Projected) Bellevue Union School District

<u>Fiscal Year</u>	<u>ADA</u>	<u>Total LCFF Funding</u>
2013-14	1,730	\$12,422,712
2014-15	1,726	14,235,684
2015-16	1,698	17,033,697
2016-17	1,672	17,546,410
2017-18	1,611	18,200,104
2018-19	1,533	19,219,678
2019-20*	1,570	19,375,889

*Second Interim Projection.

Source: Bellevue Union School District.

Unduplicated Student Count. The District’s unduplicated student count for purposes of funding entitlements under LCFF is approximately 90% percent in fiscal year 2019-20. As such, the District is entitled to supplemental funding based on this percentage as well as concentration grant funding under LCFF.

Possible Impacts of COVID-19. As described herein, the short-term and long-term impact of COVID-19 on the District’s attendance, revenues and local property values cannot be predicted. See also “SECURITY FOR THE BONDS – Disclosure Relating to COVID-19.”

Revenue Sources

The District categorizes its general fund revenues into four sources, being LCFF, Federal Revenues, Other State Revenues and Local Revenues. Each of these revenue sources is described below.

LCFF Sources. District funding is provided by a mix of (1) local property taxes and (2) State apportionments of funding under the LCFF. Generally, the State apportionments will amount to the difference between the District’s LCFF funding entitlement and its local property tax revenues.

Beginning in 1978-79, Proposition 13 and its implementing legislation provided for each county to levy (except for levies to support prior voter-approved indebtedness) and collect all property taxes, and prescribed how levies on county-wide property values are to be shared with local taxing entities within each county.

The principal component of local revenues is the school district's property tax revenues, i.e., the district's share of the local 1% property tax, received pursuant to Sections 75 and following and Sections 95 and following of the California Revenue and Taxation Code. Education Code Section 42238(h) itemizes the local revenues that are counted towards the base revenue limit before calculating how much the State must provide in equalization aid. Historically, the more local property taxes a district received, the less State equalization aid it is entitled to.

Federal Revenues. The federal government provides funding for several District programs, including programs under Every Student Succeeds Act, the Individuals With Disabilities Education Act, and specialized programs such as Drug Free Schools.

Other State Revenues. As discussed above, the District receives State apportionment of basic and equalization aid in an amount equal to the difference between the District's revenue limit and its property tax revenues. In addition to such apportionment revenue, the District receives other State revenues.

The District receives State aid from the California State Lottery (the "**Lottery**"), which was established by a constitutional amendment approved in the November 1984 general election. Lottery revenues must be used for the education of students and cannot be used for non-instructional purposes such as real property acquisition, facility construction, or the financing of research. Moreover, State Proposition 20 approved in March 2000 requires that 50% of the increase in Lottery revenues over 1997-98 levels must be restricted to use on instruction material.

For additional discussion of State aid to school districts, see "-State Funding of Education."

Other Local Revenues. In addition to local property taxes, the District receives additional local revenues from items such as interest earnings and other local sources.

District Retirement Systems

Qualified employees of the District are covered under multiple-employer defined benefit pension plans maintained by agencies of the State. Certificated employees are members of the State Teachers' Retirement System ("**STRS**") and classified employees are members of the Public Employees' Retirement System ("**PERS**"). Both STRS and PERS are operated on a Statewide basis. *The information set forth below regarding the STRS and PERS programs, other than the information provided by the District regarding its annual contributions thereto, has been obtained from publicly available sources which are believed to be reliable but are not guaranteed as to accuracy or completeness, and should not to be construed as a representation by the District or the Underwriter.*

Implementation of GASB Nos. 68 and 71. Commencing with fiscal year ended June 30, 2015, the District implemented the provisions of GASB Statement Nos. 68 and 71 which require certain new pension disclosures in the notes to its audited financial statements commencing with the financial statements for fiscal year 2014-15. Statement No. 68 generally requires the District to recognize its proportionate share of the unfunded pension obligation for STRS and PERS by recognizing a net pension liability measured as of a date (the measurement date) no earlier than the end of its prior fiscal year. See "APPENDIX B - AUDITED FINANCIAL STATEMENTS OF THE DISTRICT FOR FISCAL YEAR ENDED JUNE 30, 2019" for further information.

STRS. All full-time certificated employees participate in STRS, a cost-sharing, multiple-employer contributory public employee retirement system. STRS provides retirement, disability

and survivor benefits to plan members and beneficiaries under a defined benefit program. Benefit provisions and contribution amounts are established by State statutes, as legislatively amended. The program is funded through a combination of investment earnings and statutorily set contributions from three sources: employees, employers and the State. The District's employer contributions to STRS for recent fiscal years are set forth in the following table.

**STRS Contributions
Bellevue Union School District
Fiscal Years 2013-14 through 2019-20 (Projected)**

Fiscal Year	Amount*
2013-14	\$609,795
2014-15	691,134
2015-16	879,212
2016-17	1,124,578
2017-18	1,129,777
2018-19	1,170,608
2019-20**	1,807,096

*Increases attributed to increase in contribution rates and modified accounting reporting requirements, which include reporting the District's proportionate share of the plan's net pension liability and recognizing on-behalf STRS contributions in governmental funds.

**Second Interim Projection.

Source: Bellevue Union School District.

Historically, employee, employer and State contribution rates did not vary annually to account for funding shortfalls or surpluses in the STRS plan. In recent years, the combination of investment earnings and statutory contributions were not sufficient to pay actuarially required amounts. As a result, the STRS defined benefit program showed an estimated unfunded actuarial liability of approximately \$107.2 billion as of June 30, 2018 (the date of the last actuarial valuation). In connection with the State's adoption of its fiscal year 2014-15 Budget, the Governor signed into law Assembly Bill 1469 ("**AB 1469**"), which represents a legislative effort to fund the unfunded actuarial obligation with respect to service credited members of the STRS Defined Benefit Program before July 1, 2014, within 32 years. AB 1469 addressed the funding gap by increasing contributions by employees, employers and the State. In particular, employer contribution rates are scheduled to increase through at least fiscal year 2020-21, from a contribution rate of 8.88% in fiscal year 2013-14 to 19.1% in fiscal year 2020-21. Thereafter, employer contribution rates will be determined by the STRS board to reflect the contribution required to eliminate unfunded liabilities by June 30, 2046.

The District's employer contribution rates for fiscal years 2015-16, 2016-17, 2017-18, and 2018-19 were 10.73%, 12.58%, 14.43% and 16.28% respectively. Projected employer contribution rates for school districts (including the District) for fiscal year 2019-20 through fiscal year 2022-23 are set forth in the following table.

**EMPLOYER CONTRIBUTION RATES (STRS)
Fiscal Years 2019-20 through 2022-23**

Fiscal Year	Employer Contribution Rate⁽¹⁾
2019-20 ⁽²⁾	17.10%
2020-21 ⁽²⁾	18.40
2021-22	18.60
2022-23	18.10

(1) Expressed as a percentage of covered payroll. Rates may change based on actual experience and other factors.

(2) Fiscal year 2019-20 and 2020-21 employer contribution rates have been reduced as of adoption of the fiscal year 2019-20 State Budget. See the following paragraph.

Source: AB 1469.

The State’s fiscal year 2019-20 budget includes certain pension relief provisions in the form of contributions by the State to STRS and PERS to relieve and reduce the employer contribution rates in the next two years. The STRS employer contribution rate for fiscal year 2019-20 is expected to be 17.1% (reduced from 18.13%) and for fiscal year 2020-21 is expected to be 18.4% (reduced from 19.10%).

PERS. All full-time and some part-time classified employees participate in PERS, an agent multiple-employer contributory public employee retirement system that acts as a common investment and administrative agent for participating public entities within the State. PERS provides retirement, disability, and death benefits to plan members and beneficiaries. The District is part of a cost-sharing pool within PERS known as the “Schools Pool.” Benefit provisions are established by State statutes, as legislatively amended. Contributions to PERS are made by employers and employees. Each fiscal year, the District is required to contribute an amount based on an actuarially determined employer rate. The District’s employer contributions to PERS for recent fiscal years are set forth in the following table.

**PERS Contributions
Bellevue Union School District
Fiscal Years 2013-14 through 2019-20 (Projected)**

Fiscal Year	Amount
2013-14	\$202,376
2014-15	269,714
2015-16	390,043
2016-17	442,771
2017-18	499,999
2018-19	521,971
2019-20*	568,776

*Second Interim Projection.

Source: Bellevue Union School District.

Like the STRS program, the PERS program has experienced an unfunded liability in recent years. The PERS unfunded liability, on a market value of assets basis, was approximately \$27.2 billion as of June 30, 2018 (the date of the last actuarial valuation). To address this issue, the PERS board has taken a number of actions. In April 2013, for example, the PERS board approved changes to the PERS amortization and smoothing policy intended to reduce volatility in

employer contribution rates. In addition, in April 2014, PERS set new contribution rates, reflecting new demographic assumptions and other changes in actuarial assumptions. In November 2015, PERS adopted a funding risk mitigation policy intended to incrementally lower its discount rate (its assumed rate of investment return) in years of good investment returns, help pay down the pension fund's unfunded liability, and provide greater predictability and less volatility in contribution rates for employers. In December 2016, PERS voted to lower its discount rate from the current 7.5% to 7.0% over the next subsequent three years according to the following schedule.

**PERS Discount Rate
Fiscal Years 2018-19 through 2020-21**

Fiscal Year	Amount
2018-19	7.375%
2019-20	7.250
2020-21	7.000

Source: PERS.

The new rates and underlying assumptions, which are aimed at eliminating the unfunded liability of PERS in approximately 30 years, was implemented for school districts beginning in fiscal year 2016-17, with the costs spread over 20 years and the increases phased in over the first five years.

The District's employer contribution rates for fiscal years 2015-16, 2016-17, 2017-18, and 2018-19 were 11.847%, 13.888%, 15.531%, and 18.062% respectively. Projected employer contribution rates for school districts (including the District) for fiscal year 2019-20 through fiscal year 2022-23 are set forth in the following table.

**EMPLOYER CONTRIBUTION RATES (PERS)
Fiscal Years 2019-20 through 2022-23⁽¹⁾**

Fiscal Year	Employer Contribution Rate ⁽²⁾
2019-20	19.721%
2020-21	22.900
2021-22	24.600
2022-23	25.300

(1) The PERS board is expected to approve official employer contribution rates for each fiscal year shown during the immediately preceding fiscal year.

(2) Expressed as a percentage of covered payroll. Rates for 2019-20 and 2020-21 have been reduced following adoption of the fiscal year 2019-20 State Budget. See the following paragraph

Source: PERS

The State's fiscal year 2019-20 budget includes certain pension relief provisions in the form of contributions by the State to STRS and PERS to relieve and reduce the employer contribution rates in the next two years. As a result of the State contributions, the employer contribution rates were reduced by approximately 1% less than previously identified by PERS.

California Public Employees' Pension Reform Act of 2013. On September 12, 2012, the Governor signed into law the California Public Employees' Pension Reform Act of 2013 ("PEPRA"), which impacted various aspects of public retirement systems in the State, including

the STRS and PERS programs. In general, PEPRA (i) increased the retirement age for public employees depending on job function, (ii) capped the annual pension benefit payouts for public employees hired after January 1, 2013, (iii) required public employees hired after January 1, 2013 to pay at least 50% of the costs of their pension benefits (as described in more detail below), (iv) required final compensation for public employees hired after January 1, 2013 to be determined based on the highest average annual pensionable compensation earned over a period of at least 36 consecutive months, and (v) attempted to address other perceived abuses in the public retirement systems in the State. PEPRA applies to all public employee retirement systems in the State, *except* the retirement systems of the University of California, and charter cities and charter counties whose pension plans are not governed by State law. PEPRA's provisions went into effect on January 1, 2013 with respect to new State, school, and city and local agency employees hired on or after that date; existing employees who are members of employee associations, including employee associations of the District, have a five-year window to negotiate compliance with PEPRA through collective bargaining.

PERS has predicted that the impact of PEPRA on employees and employers, including the District and other employers in the PERS system, will vary, based on each employer's current level of benefits. As a result of the implementation of PEPRA, new members must pay at least 50% of the normal costs of the plan, which can fluctuate from year to year. To the extent that the new formulas lower retirement benefits, employer contribution rates could decrease over time as current employees retire and employees subject to the new formulas make up a larger percentage of the workforce. This change would, in some circumstances, result in a lower retirement benefit for employees than they currently earn.

With respect to the STRS pension program, employees hired after January 1, 2013 will pay the greater of either (1) fifty percent of the normal cost of their retirement plan, rounded to the nearest one-quarter percent, or (2) the contribution rate paid by then-current members (i.e., employees in the STRS plan as of January 1, 2013). The member contribution rate could be increased from this level through collective bargaining or may be adjusted based on other factors. Employers will pay at least the normal cost rate, after subtracting the member's contribution.

The District is unable to predict the amount of future contributions it will have to make to PERS and STRS as a result of the implementation of PEPRA, and as a result of negotiations with its employee associations, or, notwithstanding the adoption of PEPRA, resulting from any legislative changes regarding the PERS and STRS employer contributions that may be adopted in the future.

Additional Information. Additional information regarding the District's retirement programs is available in Note 10 of the District's audited financial statements attached hereto as APPENDIX B. In addition, both STRS and PERS issue separate comprehensive financial reports that include financial statements and required supplemental information. Copies of such reports may be obtained from STRS and PERS, respectively, as follows: (i) STRS, P.O. Box 15275, Sacramento, California 95851-0275; and (ii) PERS, 400 Q Street, Sacramento, California 95811. More information regarding STRS and PERS can also be obtained at their websites, www.calstrs.com and www.calpers.ca.gov, respectively. *The references to these Internet websites are shown for reference and convenience only and the information contained on such websites is not incorporated by reference into this Official Statement. The information contained on these websites may not be current and has not been reviewed by the District or the Underwriter for accuracy or completeness.*

No Post-Retirement Healthcare Benefits

The District does not provide other post-employment benefits to its retirees.

General Obligation Bonds

The District currently has general obligation bonds outstanding, which were issued pursuant to three authorizing bond elections held within District boundaries on November 5, 1996, March 3, 2020 and June 3, 2014, respectively. The following table provides a summary of outstanding general obligation bond indebtedness.

GENERAL OBLIGATION BOND INDEBTEDNESS Bellevue Union School District

Name of General Obligation Bond Issue	Issue Date	Maturity Date	Original Principal Amount	Principal Outstanding ⁽¹⁾ April 1, 2020
GO Bonds, Election of 1996, Series 1997	03/06/1997	8/1/2021	\$7,273,374.30	
GO Bonds, Election of 1996, Series 2000	02/09/2000	8/1/2024	3,726,209.50	
GO Bonds, Election of 2020, Series A	05/28/2009	8/1/2033	6,500,000.00	
GO Bonds, Election of 2020, Series 2011A	09/13/2011	8/1/2035	378,528.45	
GO Bonds, Election of 2020, Series 2011B	09/13/2011	8/1/2028	4,350,000.00	
GO Bonds, Election of 2020, Series 2011C	09/13/2011	8/1/2041	774,039.75	
GO Bonds, Election of 2014, Series A	11/11/2014	8/1/2044	4,200,000.00	
GO Bonds, Election of 2014, Series B	06/23/2016	8/1/2036	7,800,000.00	
2017 Refunding General Obligation Bonds	12/19/2017	8/1/2041	5,946,810.95	
GO Bonds, Election of 2008, Series D	06/21/2018	8/1/2042	6,996,915.25	
Totals			\$47,945,878.20	

(1) Does not include accrued interest on capital appreciation bonds.

Source: Bellevue Union School District.

Investment of District Funds

In accordance with Government Code Section 53600 *et seq.*, the Sonoma County Treasurer manages funds deposited with it by the District. The County is required to invest such funds in accordance with California Government Code Sections 53601 *et seq.* In addition, counties are required to establish their own investment policies which may impose limitations beyond those required by the Government Code. See "APPENDIX G - SONOMA COUNTY INVESTMENT POLICY AND INVESTMENT REPORT."

Effect of State Budget on Revenues

Public school districts in California are dependent on revenues from the State for a large portion of their operating budgets. California school districts generally receive the majority of their operating revenues from various State sources. The primary source of funding for school districts is LCFF funding, which is derived from a combination of State funds and local property taxes (see "—Funding of Education Generally" above). State funds typically make up the majority of a district's LCFF funding. School districts also receive funding from the State for some specialized programs such as special education.

The availability of State funds for public education is a function of constitutional provisions affecting school district revenues and expenditures (see “CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS” below), the condition of the State economy (which affects total revenue available to the State general fund), and the annual State budget process. The District cannot predict how education funding may further be changed in the future, or the state of the economy which in turn can impact the amounts of funds available from the State for education funding.

STATE FUNDING OF EDUCATION; RECENT STATE BUDGETS

General. The State requires that from all State revenues there first shall be set apart the moneys to be applied for support of the public school system and public institutions of higher education. Public school districts in California are dependent on revenues from the State for a large portion of their operating budgets. California school districts receive an average of about 55% of their operating revenues from various State sources. The primary source of funding for school districts are revenues under the LCFF, which are a combination of State funds and local property taxes (see “DISTRICT FINANCIAL INFORMATION - Education Funding Generally” above). State funds typically make up the majority of a district’s LCFF allocation, although Basic Aid school districts derive most of their revenues from local property taxes. School districts also receive substantial funding from the State for various categorical programs.

The following information concerning the State’s budgets for the current and most recent preceding years has been compiled from publicly-available information provided by the State. Neither the District, the Underwriter or the County is responsible for the information relating to the State’s budgets provided in this section. Further information is available from the Public Finance Division of the State Treasurer’s Office.

The Budget Process. The State’s fiscal year begins on July 1 and ends on June 30. The annual budget is proposed by the Governor by January 10 of each year for the next fiscal year (the “**Governor’s Budget**”). Under State law, the annual proposed Governor’s Budget cannot provide for projected expenditures in excess of projected revenues and balances available from prior fiscal years. Following the submission of the Governor’s Budget, the Legislature takes up the proposal.

Under the State Constitution, money may be drawn from the State Treasury only through an appropriation made by law. The primary source of the annual expenditure authorizations is the Budget Act as approved by the Legislature and signed by the Governor. The Budget Act must be approved by a majority vote of each house of the Legislature. The Governor may reduce or eliminate specific line items in the Budget Act or any other appropriations bill without vetoing the entire bill. Such individual line-item vetoes are subject to override by a two-thirds majority vote of each house of the Legislature.

Appropriations also may be included in legislation other than the Budget Act. Bills containing appropriations (including for K-14 education) must be approved by a majority vote in each house of the Legislature, unless such appropriations require tax increases, in which case they must be approved by a two-thirds vote of each house of the Legislature and be signed by the Governor. Continuing appropriations, available without regard to fiscal year, may also be provided by statute or the State Constitution.

Funds necessary to meet an appropriation need not be in the State Treasury at the time such appropriation is enacted; revenues may be appropriated in anticipation of their receipt.

Recent State Budgets

Certain information about the State budgeting process and the State Budget is available through several State of California sources. A convenient source of information is the State's website, where recent official statements for State bonds are posted. *The references to internet websites shown below are shown for reference and convenience only, the information contained within the websites may not be current and has not been reviewed by the District and is not incorporated herein by reference.*

- The California State Treasurer Internet home page at [www. Treasurer.ca.gov](http://www.Treasurer.ca.gov), under the heading "Bond Finance" and sub-heading "-Public Finance Division", (1) posts various State of California Official Statements, many of which contain a summary of the current State Budget, past State Budgets, and the impact of those budgets on school districts in the State, and (2) also posts various financial documents for the State under the "-Financial Information" link.
- The California Department of Finance's Internet home page at www.dof.ca.gov, under the heading "California Budget", includes the text of proposed and adopted State Budgets.
- The State Legislative Analyst's Office prepares analyses of the proposed and adopted State budgets. The analyses are accessible on the Legislative Analyst's Internet home page at www.lao.ca.gov under the headings "The Budget" and "State Budget Condition."

Prior Years' Budgeting Techniques. Declining revenues and fiscal difficulties which arose in the State commencing in fiscal year 2008-09 led the State to undertake a number of budgeting strategies, which had subsequent impacts on local agencies within the State. These techniques included the issuance of IOUs in lieu of warrants (checks), the enactment of statutes deferring amounts owed to public schools until a later date in the fiscal year or even into the following fiscal year (known as statutory deferrals), trigger reductions, which were budget cutting measures which were implemented or could have been implemented if certain State budgeting goals were not met, and the dissolution of local redevelopment agencies in part to make available additional funding for local agencies. Although the fiscal year 2019-20 State budget is balanced and projects a balanced budget for the foreseeable future, largely attributable to the additional revenues generated due to the passage of Proposition 30 at the November 2, 2012 statewide election and Proposition 55 at the November 8, 2016 statewide election, there can be no certainty that budget-cutting strategies such as those used in recent years will not be used in the future should the State budget again be stressed and if projections included in such budget do not materialize.

2013-14 State Budget: Significant Change in Education Funding. As described previously herein, the 2013-14 State Budget and its related implementing legislation enacted significant reforms to the State's system of K-12 education finance with the enactment of the LCFF. Significant reforms such as the LCFF and other changes in law may have significant impacts on the District's finances.

2019-20 State Budget

On June 27, 2019, the Governor signed the 2019-20 State budget (the “**2019-20 State Budget**”) into law. The 2019-20 State Budget calls for total spending of \$214.8 billion, with \$147.8 billion in general fund spending. The 2019-20 State Budget provides for \$81.1 billion of funding through Proposition 98, the primary source of funding for K-12 school districts and community college districts, an increase of \$2.7 billion, or 3.4%, from the 2018-19 State budget. Of that \$81.1 billion, \$62.9 billion will be distributed to K-12 school districts through the LCFF, which will be fully funded during fiscal year 2019-20, restoring every school district in the State to at least pre-recession funding levels.

The 2019-20 State Budget continues to build State reserves, with the rainy-day fund balance projected to grow to \$16.5 billion by the end of the budget year. Additionally, revenues have been set aside in new savings funds, including a \$900 million reserve for safety net programs. Other significant features of the 2019-20 State Budget include:

- \$1.5 billion anticipated in Proposition 51 bond funds for school facilities and an additional \$1.2 million of ongoing Proposition 51 bond funds;
- \$5 million one-time funding for a long-term strategic plan to provide childcare and preschool for children from birth through age twelve;
- \$300 million one-time funding to construct new or retrofit existing facilities to support full-day kindergarten programs;
- \$645.3 million ongoing funding for special education, including \$152.6 million to provide all Special Education Local Plan Areas with at least the statewide target rate for base special education funding.
- \$147.4 million one-time and ongoing funding to address the shortage of teachers;
- \$918 million in additional funding to identify and implement recommendations and solutions to reduce wildfire risk, bolster the state’s emergency preparedness capacity and protect vulnerable communities;
- \$518,000 one-time funding to reimburse cities, counties and special districts for 2018-2019 property tax losses and a corresponding \$530,000 that will be used to backfill property tax revenue losses for K-14 schools in those cities, counties and districts;
- \$460 million one-time general funding to increase the quality and availability of child care, including \$263 million for child care and preschool facilities expansion and \$195 million for childcare and preschool workforce development;
- one-time funding of \$750 million to support local governments in increasing and accelerating housing production; and

- one-time funding of \$650 million to support local governments in addressing homelessness, to be used for emergency shelters and navigation centers, rapid rehousing, permanent supportive housing, job programs and hotel/motel conversions.

2020-21 Proposed State Budget

On January 10, 2020, the Governor released the proposed State budget for fiscal year 2020-21 (the “**2020-21 Proposed State Budget**”), noting that while economic expansion is occurring, there are growing risks facing the State, including risks caused by climate change and uncertainty regarding the political climate and federal policies. The 2020-21 Proposed State Budget projects general fund revenues in fiscal year 2020-21 of approximately \$155 billion (including a prior year balance of approximately \$8.5 billion) and expenditures of approximately \$149.7 billion. The 2020-21 Proposed State Budget continues to build State reserves, with \$21 billion set aside in reserve funds. The 2020-21 Proposed State Budget maintains \$900 million in the Safety Net Reserve, sets aside \$110 million in the Public School System Stabilization Account, and allocates \$3.1 billion in a Special Fund for Economic Uncertainties. In addition, the 2020-21 Proposed State Budget estimates the Rainy Day Fund will have a fund balance of approximately \$18 billion in fiscal year 2020-21 and \$19.4 billion by 2023-24.

The 2020-21 Proposed State Budget raises the Proposition 98 funding for school districts and community college districts for fiscal year 2020-21 to \$84 billion, a new all-time high, which reflects a 2.29% cost of living adjustment and includes an additional \$1.2 billion in Proposition 98 funding for the LCFF. The 2020-21 Proposed State Budget also confirms that school district reserve caps are not required for fiscal year 2021-22. The 2020-21 Proposed State Budget includes an includes one-time increases in Proposition 98 general fund resources of \$350 million of educator workforce investment grants, \$193 million for workforce development grants, \$18 million to strengthen the capacity of local educational agencies in certain priority areas, and \$10 million for credentialed teacher stipends. The Governor is required to release a revision to the Proposed State Budget by May 14 of each year.

LAO Fiscal Perspective Report (March 18, 2020):COVID-19

The LAO issued a fiscal perspective report on March 18, 2020 entitled “COVID-19 and California’s Evolving Fiscal Outlook,” concluding that the economic uncertainty caused by the COVID-19 emergency will significantly affect California’s near-term fiscal outlook. Key takeaways from the report are as follows:

Volatility in Financial Markets Indicate Lower Capital Gains-Related Tax Revenue. Taxes on capital gains are a significant source of State revenue, but they are difficult to forecast because of their correlation to stock market performance. The LAO states that the volatility of financial markets indicate lower capital gains-related tax revenue. With the market now well below the budget assumption, absent a more rapid recovery than has occurred in any modern market downturn of this severity, it appears likely that the average price level will wind up lower than the budget assumption. The LAO projects there is a high likelihood that tax revenues from capital gains income will be several billion dollars lower than what the Governor’s budget assumed.

COVID-19 Response Brings Economic Activity to a Halt. For the broader economy, the LAO stated that the odds of a recession have increased substantially due to the pullback in activity across wide swaths of the economy. The abrupt and nearly across-the-board curtailment of spending that is now underway sets it apart from previous downturns. An optimistic scenario is that the economy would experience a sharp but comparatively short-lived downturn lasting one or two months. Under a more pessimistic scenario, economic activity would remain depressed for

longer, compounded by dislocated supply chains and reduced lending caused by elevated risk aversion in credit markets. The type of contraction the state, national, and global economies experience will have implications for revenue collections in the coming years.

California's Strong Fiscal Position is a Key Advantage. The LAO notes, however, that California's budget entered 2020 on a strong footing due to strong budget reserves, the pay down of debt and multiyear balanced budgets during the economic expansion of previous years.

Disclaimer Regarding State Budgets. The implementation of the foregoing 2019-20 State Budget and future State budgets may be affected by numerous factors, including but not limited to: (i) shifts in costs from the federal government to the State, (ii) national, State and international economic conditions, (iii) litigation risks associated with proposed spending reductions, (iv) rising health care costs and/or other unfunded liabilities, such as pension or OPEB, and (v) numerous other factors, all or any of which could cause the revenue and spending projections included in such budgets to be unattainable. The District cannot predict the impact that the 2019-20 State Budget, or subsequent state budgets, will have on its own finances and operations. However, the Bonds are secured by *ad valorem* taxes levied and collected on taxable property in the District, without limit as to rate or amount, and are not secured by a pledge of revenues of the District or its general fund.

The State has not entered into any contractual commitments with the District, the County, the Underwriter or the owners of the Bonds to provide State budget information to the District or the owners of the Bonds. Although they believe the sources of information listed below are reliable, neither the District nor the Underwriter assumes any responsibility for the accuracy of State budget information set forth or referred to or incorporated in this Official Statement

Availability of State Budgets. The complete 2019-20 State Budget and 2020-21 Proposed State Budget are available from the California Department of Finance website at www.ebudget.ca.gov. An impartial analysis of the budget is published by the Legislative Analyst Office, and is available at www.lao.ca.gov/budget. The District can take no responsibility for the continued accuracy of these internet addresses or for the accuracy, completeness or timeliness of information posted on these sites, and such information is not incorporated in this Official Statement by these references. The information referred to above should not be relied upon when making an investment decision with respect to the Bonds.

Uncertainty Regarding Future State Budgets. The District cannot predict what actions will be taken in future years by the State legislature or the Governor to address the State's current or future revenues and expenditures, or possible future budget deficits. Future State budgets will be affected by national and State economic conditions and other factors over which the District has no control. The District cannot predict what impact any future budget proposals will have on the financial condition of the District. To the extent that the State budget process results in reduced revenues to the District, the District will be required to make adjustments to its own budgets.

Legal Challenges to State Funding of Education

The application of Proposition 98 and other statutory regulations has been the subject of various legal challenges in the past. The District cannot predict if or when there will be changes to education funding or legal challenges which may arise relating thereto.

CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS

Principal of and interest on the Bonds are payable from the proceeds of an *ad valorem* tax levied by the County for the payment thereof. Articles XIII A, XIII B, XIII C, and XIII D of the State Constitution, Propositions 62, 98, 111, 39 and 218, and certain other provisions of law discussed below, are included in this section to describe the potential effect of these Constitutional and statutory measures on the ability of the District to levy taxes and spend tax proceeds for operating and other purposes, and it should not be inferred from the inclusion of such materials that these laws impose any limitation on the ability of the District to levy taxes for payment of the Bonds. The tax levied by the County for payment of the Bonds was approved by the District's voters in compliance with Article XIII A and all applicable laws.

Constitutionally Required Funding of Education

The State Constitution requires that from all State revenues, there shall be first set apart the moneys to be applied by the State for the support of the public school system and public institutions of higher education. School districts receive a significant portion of their funding from State appropriations. As a result, decreases and increases in State revenues can significantly affect appropriations made by the State Legislature to school districts.

Article XIII A of the California Constitution

Basic Property Tax Levy. On June 6, 1978, California voters approved Proposition 13 ("**Proposition 13**"), which added Article XIII A to the State Constitution ("**Article XIII A**"). Article XIII A limits the amount of any *ad valorem* tax on real property to 1% of the full cash value thereof, except that additional *ad valorem* taxes may be levied to pay debt service on (i) indebtedness approved by the voters prior to July 1, 1978, (ii) (as a result of an amendment to Article XIII A approved by State voters on June 3, 1986) on bonded indebtedness for the acquisition or improvement of real property which has been approved on or after July 1, 1978 by two-thirds of the voters on such indebtedness (which provided the authority for the issuance of the Refunded Bonds), and (iii) (as a result of an amendment to Article XIII A approved by State voters on November 7, 2000) bonded indebtedness incurred by a school district or community college district for the construction, reconstruction, rehabilitation or replacement of school facilities or the acquisition or lease of real property for school facilities, approved by 55% of the voters of the district, but only if certain accountability measures are included in the proposition. All of the District's outstanding general obligation bonds were authorized pursuant to clause (iii) above. Article XIII A defines full cash value to mean "the county assessor's valuation of real property as shown on the 1975-76 tax bill under full cash value, or thereafter, the appraised value of real property when purchased, newly constructed, or a change in ownership have occurred after the 1975 assessment". This full cash value may be increased at a rate not to exceed 2% per year to account for inflation.

Article XIII A has subsequently been amended to permit reduction of the "full cash value" base in the event of declining property values caused by damage, destruction or other factors, to provide that there would be no increase in the "full cash value" base in the event of reconstruction of property damaged or destroyed in a disaster and in other minor or technical ways.

Legislation Implementing Article XIII A. Legislation has been enacted and amended a number of times since 1978 to implement Article XIII A. Under current law, local agencies are no longer permitted to levy directly any property tax (except to pay voter-approved indebtedness).

The 1% property tax is automatically levied by the county and distributed according to a formula among taxing agencies. The formula apportions the tax roughly in proportion to the relative shares of taxes levied prior to 1979.

Increases of assessed valuation resulting from reappraisals of property due to new construction, change in ownership or from the annual adjustment not to exceed 2% are allocated among the various jurisdictions in the "taxing area" based upon their respective "situs." Any such allocation made to a local agency continues as part of its allocation in future years.

Inflationary Adjustment of Assessed Valuation. As described above, the assessed value of a property may be increased at a rate not to exceed 2% per year to account for inflation. On December 27, 2001, the Orange County Superior Court, in *County of Orange v. Orange County Assessment Appeals Board No. 3*, held that where a home's taxable value did not increase for two years, due to a flat real estate market, the Orange County assessor violated the 2% inflation adjustment provision of Article XIII A, when the assessor tried to "recapture" the tax value of the property by increasing its assessed value by 4% in a single year. The assessors in most California counties, including the County, use a similar methodology in raising the taxable values of property beyond 2% in a single year. The State Board of Equalization has approved this methodology for increasing assessed values. On appeal, the Appellate Court held that the trial court erred in ruling that assessments are always limited to no more than 2% of the previous year's assessment. On May 10, 2004 a petition for review was filed with the California Supreme Court. The petition has been denied by the California Supreme Court. As a result of this litigation, the "recapture" provision described above may continue to be employed in determining the full cash value of property for property tax purposes.

Article XIII B of the California Constitution

Article XIII B ("**Article XIII B**") of the State Constitution, as subsequently amended by Propositions 98 and 111, respectively, limits the annual appropriations of the State and of any city, county, school district, authority or other political subdivision of the State to the level of appropriations of the particular governmental entity for the prior fiscal year, as adjusted for changes in the cost of living and in population and for transfers in the financial responsibility for providing services and for certain declared emergencies. For fiscal years beginning on or after July 1, 1990, the appropriations limit of each entity of government shall be the appropriations limit for the 1986-87 fiscal year adjusted for the changes made from that fiscal year under the provisions of Article XIII B, as amended.

The appropriations of an entity of local government subject to Article XIII B limitations include the proceeds of taxes levied by or for that entity and the proceeds of certain state subventions to that entity. "Proceeds of taxes" include, but are not limited to, all tax revenues and the proceeds to the entity from (a) regulatory licenses, user charges and user fees (but only to the extent that these proceeds exceed the reasonable costs in providing the regulation, product or service), and (b) the investment of tax revenues.

Appropriations subject to limitation do not include (a) refunds of taxes, (b) appropriations for debt service, (c) appropriations required to comply with certain mandates of the courts or the federal government, (d) appropriations of certain special districts, (e) appropriations for all qualified capital outlay projects as defined by the legislature, (f) appropriations derived from certain fuel and vehicle taxes and (g) appropriations derived from certain taxes on tobacco products.

Article XIII B includes a requirement that all revenues received by an entity of government other than the State in a fiscal year and in the fiscal year immediately following it in excess of the amount permitted to be appropriated during that fiscal year and the fiscal year immediately following it shall be returned by a revision of tax rates or fee schedules within the next two subsequent fiscal years. However, in the event that a school district's revenues exceed its spending limit, the district may in any fiscal year increase its appropriations limit to equal its spending by borrowing appropriations limit from the State.

Article XIII B also includes a requirement that 50% of all revenues received by the State in a fiscal year and in the fiscal year immediately following it in excess of the amount permitted to be appropriated during that fiscal year and the fiscal year immediately following it shall be transferred and allocated to the State School Fund under Section 8.5 of Article XVI of the State Constitution.

Unitary Property

Some amount of property tax revenue of the District is derived from utility property which is considered part of a utility system with components located in many taxing jurisdictions ("**unitary property**"). Under the State Constitution, such property is assessed by the State Board of Equalization ("**SBE**") as part of a "going concern" rather than as individual pieces of real or personal property. State-assessed unitary and certain other property is allocated to the counties by SBE, taxed at special county-wide rates, and the tax revenues distributed to taxing jurisdictions (including the District) according to statutory formulae generally based on the distribution of taxes in the prior year.

Articles XIII C and XIII D

On November 5, 1996, the voters of the State of California approved Proposition 218, popularly known as the "Right to Vote on Taxes Act." Proposition 218 added to the California Constitution Articles XIII C and XIII D (respectively, "**Article XIII C**" and "**Article XIII D**"), which contain a number of provisions affecting the ability of local agencies, including school districts, to levy and collect both existing and future taxes, assessments, fees and charges.

According to the "Title and Summary" of Proposition 218 prepared by the California Attorney General, Proposition 218 limits "the authority of local governments to impose taxes and property-related assessments, fees and charges." Among other things, Article XIII C establishes that every tax is either a "general tax" (imposed for general governmental purposes) or a "special tax" (imposed for specific purposes), prohibits special purpose government agencies such as school districts from levying general taxes, and prohibits any local agency from imposing, extending or increasing any special tax beyond its maximum authorized rate without a two-thirds vote; and also provides that the initiative power will not be limited in matters of reducing or repealing local taxes, assessments, fees and charges. Article XIII C further provides that no tax may be assessed on property other than *ad valorem* property taxes imposed in accordance with Articles XIII and XIII A of the California Constitution and special taxes approved by a two-thirds vote under Article XIII A, Section 4.

On November 2, 2010, Proposition 26 was approved by State voters, which amended Article XIII C to expand the definition of "tax" to include "any levy, charge, or exaction of any kind imposed by a local government" except the following: (1) a charge imposed for a specific benefit conferred or privilege granted directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of conferring the benefit or

granting the privilege; (2) a charge imposed for a specific government service or product provided directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of providing the service or product; (3) a charge imposed for the reasonable regulatory costs to a local government for issuing licenses and permits, performing investigations, inspections, and audits, enforcing agricultural marketing orders, and the administrative enforcement and adjudication thereof; (4) a charge imposed for entrance to or use of local government property, or the purchase, rental, or lease of local government property; (5) a fine, penalty, or other monetary charge imposed by the judicial branch of government or a local government, as a result of a violation of law; (6) a charge imposed as a condition of property development; and (7) assessments and property-related fees imposed in accordance with the provisions of Article XIID. Proposition 26 provides that the local government bears the burden of proving by a preponderance of the evidence that a levy, charge, or other exaction is not a tax, that the amount is no more than necessary to cover the reasonable costs of the governmental activity, and that the manner in which those costs are allocated to a payor bear a fair or reasonable relationship to the payor's burdens on, or benefits received from, the governmental activity.

Article XIID deals with assessments and property-related fees and charges, and explicitly provides that nothing in Article XIIC or XIID will be construed to affect existing laws relating to the imposition of fees or charges as a condition of property development.

While the provisions of Proposition 218 may have an indirect effect on the District, such as by limiting or reducing the revenues otherwise available to other local governments whose boundaries encompass property located within the District (thereby causing such local governments to reduce service levels and possibly adversely affecting the value of property within the District), the District does not believe that Proposition 218 will directly impact the revenues available to pay debt service on the Bonds.

Proposition 98

On November 8, 1988, California voters approved Proposition 98, a combined initiative constitutional amendment and statute called the "Classroom Instructional Improvement and Accountability Act" (the "**Accountability Act**"). Certain provisions of the Accountability Act have, however, been modified by Proposition 111, discussed below, the provisions of which became effective on July 1, 1990. The Accountability Act changes State funding of public education below the university level and the operation of the State's appropriations limit. The Accountability Act guarantees State funding for K-12 school districts and community college districts (hereinafter referred to collectively as "K-14 school districts") at a level equal to the greater of (a) the same percentage of general fund revenues as the percentage appropriated to such districts in 1986-87, and (b) the amount actually appropriated to such districts from the general fund in the previous fiscal year, adjusted for increases in enrollment and changes in the cost of living. The Accountability Act permits the Legislature to suspend this formula for a one-year period.

The Accountability Act also changes how tax revenues in excess of the State appropriations limit are distributed. Any excess State tax revenues up to a specified amount would, instead of being returned to taxpayers, be transferred to K-14 school districts. Any such transfer to K-14 school districts would be excluded from the appropriations limit for K-14 school districts and the K-14 school district appropriations limit for the next year would automatically be increased by the amount of such transfer. These additional moneys would enter the base funding calculation for K-14 school districts for subsequent years, creating further pressure on other portions of the State budget, particularly if revenues decline in a year following an Article XIIB

surplus. The maximum amount of excess tax revenues which could be transferred to K-14 school districts is 4% of the minimum State spending for education mandated by the Accountability Act.

Proposition 111

On June 5, 1990, the voters approved Proposition 111 (Senate Constitutional Amendment No. 1) called the "Traffic Congestion Relief and Spending Limit Act of 1990" ("**Proposition 111**") which further modified Article XIII B and Sections 8 and 8.5 of Article XVI of the State Constitution with respect to appropriations limitations and school funding priority and allocation.

The most significant provisions of Proposition 111 are summarized as follows:

Annual Adjustments to Spending Limit. The annual adjustments to the Article XIII B spending limit were liberalized to be more closely linked to the rate of economic growth. Instead of being tied to the Consumer Price Index, the "change in the cost of living" is now measured by the change in California *per capita* personal income. The definition of "change in population" specifies that a portion of the State's spending limit is to be adjusted to reflect changes in school attendance.

Treatment of Excess Tax Revenues. "Excess" tax revenues with respect to Article XIII B are now determined based on a two-year cycle, so that the State can avoid having to return to taxpayers excess tax revenues in one year if its appropriations in the next fiscal year are under its limit. In addition, the Proposition 98 provision regarding excess tax revenues was modified. After any two-year period, if there are excess State tax revenues, 50% of the excess are to be transferred to K-14 school districts with the balance returned to taxpayers; under prior law, 100% of excess State tax revenues went to K-14 school districts, but only up to a maximum of 4% of the schools' minimum funding level. Also, reversing prior law, any excess State tax revenues transferred to K-14 school districts are not built into the school districts' base expenditures for calculating their entitlement for State aid in the next year, and the State's appropriations limit is not to be increased by this amount.

Exclusions from Spending Limit. Two exceptions were added to the calculation of appropriations which are subject to the Article XIII B spending limit. First, there are excluded all appropriations for "qualified capital outlay projects" as defined by the Legislature. Second, there are excluded any increases in gasoline taxes above the 1990 level (then nine cents per gallon), sales and use taxes on such increment in gasoline taxes, and increases in receipts from vehicle weight fees above the levels in effect on January 1, 1990. These latter provisions were necessary to make effective the transportation funding package approved by the Legislature and the Governor, which expected to raise over \$15 billion in additional taxes from 1990 through 2000 to fund transportation programs.

Recalculation of Appropriations Limit. The Article XIII B appropriations limit for each unit of government, including the State, is to be recalculated beginning in fiscal year 1990-91. It is based on the actual limit for fiscal year 1986-87, adjusted forward to 1990-91 as if Proposition 111 had been in effect.

School Funding Guarantee. There is a complex adjustment in the formula enacted in Proposition 98 which guarantees K-14 school districts a certain amount of State general fund revenues. Under prior law, K-14 school districts were guaranteed the greater of (1) 40.9% of State general fund revenues (the "**first test**") or (2) the amount appropriated in the prior year adjusted for changes in the cost of living (measured as in Article XIII B by reference to *per capita* personal

income) and enrollment (the “**second test**”). Under Proposition 111, schools will receive the greater of (1) the first test, (2) the second test, or (3) a third test, which will replace the second test in any year when growth in *per capita* State general fund revenues from the prior year is less than the annual growth in California per capita personal income (the “**third test**”). Under the third test, schools will receive the amount appropriated in the prior year adjusted for change in enrollment and *per capita* State general fund revenues, plus an additional small adjustment factor. If the third test is used in any year, the difference between the third test and the second test will become a “credit” to schools which will be paid in future years when State general fund revenue growth exceeds personal income growth.

Proposition 39

On November 7, 2000, California voters approved an amendment (commonly known as “**Proposition 39**”) to the California Constitution. This amendment (1) allows school facilities bond measures to be approved by 55% (rather than two-thirds) of the voters in local elections and permits property taxes to exceed the current 1% limit in order to repay the bonds and (2) changes existing statutory law regarding charter school facilities. As adopted, the constitutional amendments may be changed only with another Statewide vote of the people. The statutory provisions could be changed by a majority vote of both houses of the Legislature and approval by the Governor, but only to further the purposes of the proposition. The local school jurisdictions affected by this proposition are K-12 school districts, community college districts, including the District, and county offices of education. As noted above, the California Constitution previously limited property taxes to 1% of the value of property. Prior to the approval of Proposition 39, property taxes could only exceed this limit to pay for (1) any local government debts approved by the voters prior to July 1, 1978 or (2) bonds to acquire or improve real property that receive two-thirds voter approval after July 1, 1978.

The 55% vote requirement authorized by Proposition 39 applies only if the local bond measure presented to the voters includes: (1) a requirement that the bond funds can be used only for construction, rehabilitation, equipping of school facilities, or the acquisition or lease of real property for school facilities; (2) a specific list of school projects to be funded and certification that the school board has evaluated safety, class size reduction, and information technology needs in developing the list; and (3) a requirement that the school board conduct annual, independent financial and performance audits until all bond funds have been spent to ensure that the bond funds have been used only for the projects listed in the measure. Legislation approved in June 2000 places certain limitations on local school bonds to be approved by 55% of the voters. These provisions require that the tax rate levied as the result of any single election be no more than \$60 (for a unified school district), \$30 (for an elementary school district or high school district), or \$25 (for a community college district), per \$100,000 of taxable property value. These requirements are not part of this proposition and can be changed with a majority vote of both houses of the Legislature and approval by the Governor.

Proposition 30 and Proposition 55

On November 6, 2012, voters approved the Guaranteed Local Public Safety Funding, Initiative Constitutional Amendment (also known as “**Proposition 30**”), which temporarily increased the State Sales and Use Tax and personal income tax rates on higher incomes. Proposition 30 temporarily imposed an additional tax on all retailers, at the rate of 0.25% of gross receipts from the sale of all tangible personal property sold in the State from January 1, 2013 to December 31, 2016. Proposition 30 also imposed an additional excise tax on the storage, use, or other consumption in the State of tangible personal property purchased from a retailer on and

after January 1, 2013 and before January 1, 2017. This excise tax was levied at a rate of 0.25% of the sales price of the property so purchased. For personal income taxes imposed beginning in the taxable year commencing January 1, 2012 and ending December 31, 2018, Proposition 30 increases the marginal personal income tax rate by: (i) 1% for taxable income over \$250,000 but less than \$300,000 for single filers (over \$500,000 but less than \$600,000 for joint filers and over \$340,000 but less than \$408,000 for head-of-household filers), (ii) 2% for taxable income over \$300,000 but less than \$500,000 for single filers (over \$600,000 but less than \$1,000,000 for joint filers and over \$408,000 but less than \$680,000 for head-of-household filers), and (iii) 3% for taxable income over \$500,000 for single filers (over \$1,000,000 for joint filers and over \$680,000 for head-of-household filers).

The revenues generated from the temporary tax increases are included in the calculation of the Proposition 98 minimum funding guarantee for school districts and community college districts. See “-Proposition 98” and “-Proposition 111” above. From an accounting perspective, the revenues generated from the temporary tax increases are deposited into the State account created pursuant to Proposition 30 called the Education Protection Account (the “EPA”). Pursuant to Proposition 30, funds in the EPA are allocated quarterly, with 89% of such funds provided to school districts and 11% provided to community college districts. The funds are distributed to school districts and community college districts in the same manner as existing unrestricted per-student funding, except that no school district will receive less than \$200 per unit of ADA and no community college district will receive less than \$100 per full time equivalent student. The governing board of each school district and community college district is granted sole authority to determine how the moneys received from the EPA are spent, provided that, the appropriate governing board is required to make these spending determinations in open session at a public meeting and such local governing boards are prohibited from using any funds from the EPA for salaries or benefits of administrators or any other administrative costs.

The California Children’s Education and Health Care Protection Act of 2016, also known as Proposition 55, was a constitutional amendment initiative that was approved on the November 8, 2016 general election ballot in California. Proposition 55 extends the increases to personal income tax rates for high-income taxpayers that were approved as part of Proposition 30 through 2030, instead of the scheduled expiration date of December 31, 2018. Tax revenue received under Proposition 55 is to be allocated 89% to K-12 schools and 11% to community colleges. Proposition 55 did not extend the sales and excise tax increases of Proposition 30.

Proposition 1A and Proposition 22

On November 2, 2004, California voters approved Proposition 1A, which amended the State constitution to significantly reduce the State's authority over major local government revenue sources. Under Proposition 1A, the State cannot (i) reduce local sales tax rates or alter the method of allocating the revenue generated by such taxes, (ii) shift property taxes from local governments to schools or community colleges, (iii) change how property tax revenues are shared among local governments without two-thirds approval of both houses of the State Legislature or (iv) decrease Vehicle License Fee revenues without providing local governments with equal replacement funding. Under Proposition 1A, beginning, in 2008-09, the State may shift to schools and community colleges a limited amount of local government property tax revenue if certain conditions are met, including: (i) a proclamation by the Governor that the shift is needed due to a severe financial hardship of the State, and (ii) approval of the shift by the State Legislature with a two-thirds vote of both houses. Under such a shift, the State must repay local governments for their property tax losses, with interest, within three years. Proposition 1A does allow the State to approve voluntary exchanges of local sales tax and property tax revenues among local

governments within a county. Proposition 1A also amended the State Constitution to require the State to suspend certain State laws creating mandates in any year that the State does not fully reimburse local governments for their costs to comply with the mandates. This provision does not apply to mandates relating to schools or community colleges or to those mandates relating to employee rights.

Proposition 22, a constitutional initiative entitled the “Local Taxpayer, Public Safety, and Transportation Protection Act of 2010,” approved on November 2, 2010, superseded many of the provisions of Proposition 1A. This initiative amends the State constitution to prohibit the legislature from diverting or shifting revenues that are dedicated to funding services provided by local government or funds dedicated to transportation improvement projects and services. Under this proposition, the State is not allowed to take revenue derived from locally imposed taxes, such as hotel taxes, parcel taxes, utility taxes and sales taxes, and local public transit and transportation funds. Further, in the event that a local governmental agency sues the State alleging a violation of these provisions and wins, then the State must automatically appropriate the funds needed to pay that local government. This Proposition was intended to, among other things, stabilize local government revenue sources by restricting the State’s control over local property taxes. Proposition 22 did not prevent the California State Legislature from dissolving State redevelopment agencies pursuant to AB 1X26, as confirmed by the decision of the California Supreme Court decision in *California Redevelopment Association v. Matosantos* (2011).

Because Proposition 22 reduces the State’s authority to use or reallocate certain revenue sources, fees and taxes for State general fund purposes, the State will have to take other actions to balance its budget, such as reducing State spending or increasing State taxes, and school and college districts that receive Proposition 98 or other funding from the State will be more directly dependent upon the State’s general fund.

California Senate Bill 222

Senate Bill 222 (“**SB 222**”) was signed by the California Governor on July 13, 2015 and became effective on January 1, 2016. SB 222 amended Section 15251 of the California Education Code and added Section 52515 to the California Government Code to provide that voter-approved general obligation bonds which are secured by *ad valorem* tax collections such as the Bonds are secured by a statutory lien on all revenues received pursuant to the levy and collection of the property tax imposed to service those bonds. Said lien shall attach automatically and is valid and binding from the time the bonds are executed and delivered. The lien is enforceable against the issuer, its successors, transferees, and creditors, and all others asserting rights therein, irrespective of whether those parties have notice of the lien and without the need for any further act. The effect of SB 222 is the treatment of general obligation bonds as secured debt in bankruptcy due to the existence of a statutory lien.

Future Initiatives

Article XIII A, Article XIII B, Article XIII C and Article XIII D of the California Constitution and Propositions 98, 22, 26, 30, 39, 1A, 55, 111 and 218 were each adopted as measures that qualified for the ballot under the State’s initiative process. From time to time other initiative measures could be adopted further affecting District revenues or the District’s ability to expend revenues. The nature and impact of these measures cannot be anticipated by the District.

APPENDIX B

**AUDITED FINANCIAL STATEMENTS OF THE DISTRICT
FOR FISCAL YEAR ENDED JUNE 30, 2019**

APPENDIX C

ECONOMIC AND DEMOGRAPHIC INFORMATION FOR THE CITY OF SANTA ROSA AND SONOMA COUNTY

The following information concerning the City of Santa Rosa and Sonoma County is included only for the purpose of supplying general information regarding the vicinity of the District. The Bonds are not a debt of the City, the County, the State or any of its political subdivisions, and neither the City, the County, the State nor any of its political subdivisions is liable therefor.

General

The City. The City of Santa Rosa (the “City”) is located in the central portion of Sonoma County (the “County”), covers an area of about 35 square miles. The City is centered at the crossroads of U.S. Highway 101 and State Route 12. Incorporated in 1868, the City became a charter city in 1872. The City operates under the council-manager form of government, with a City Council comprised of seven members elected to serve overlapping four-year terms. On November 6, 2018, the City transitioned from at-large to district-based elections. The City Council, which acts as the City's legislative and policy-making body, also selects the City Manager. As the City's chief administrator, the City Manager is responsible for implementing the policies established by the City Council.

The County. One of California's original 27 counties (incorporated in 1850), the County is the northernmost of the nine greater San Francisco Bay Area counties. Bordered on the north and east by Mendocino, Lake, and Napa counties and to the west and south by the Pacific Ocean, Marin County, and San Pablo Bay, its area encompasses 1,598 square miles.

Geographically, Sonoma County is divided almost equally into mountainous regions, rolling hills and valley land. Three narrow valleys, separated by mountains, run northwest to southeast. Elevations range from sea level to 4,262 feet at Mt. Saint Helena, where Sonoma, Napa, and Lake counties converge.

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Population

The historic population estimates of the towns and cities that are in the County, as of January 1 of the past five years are shown in the following table:

COUNTY OF SONOMA Population 2015 through 2019

Area	2015	2016	2017	2018	2019
Cloverdale	8,860	8,918	9,003	9,141	9,257
Cotati	7,476	7,486	7,497	7,739	7,919
Healdsburg	11,868	11,918	11,943	12,232	12,501
Petaluma	60,237	60,757	61,124	62,251	62,247
Rohnert Park	41,687	41,969	42,034	43,178	43,339
Santa Rosa	175,154	176,005	176,790	177,017	175,625
Sebastopol	7,622	7,658	7,666	7,808	7,885
Sonoma	11,126	11,157	11,185	11,423	11,556
Windsor	27,623	27,777	27,836	28,356	28,565
Unincorporated	149,229	149,488	149,781	143,721	141,781
County Total	500,882	503,133	504,859	502,866	500,675

Source: California State Department of Finance, Demographic Research Unit

Employment and Industry

The City is included in the Santa Rosa Metropolitan Statistical Area (“MSA”), which consists of the County. The unemployment rate in Sonoma County was 2.8% in February 2020, down from a revised 2.9% in January 2020, and below the year-ago estimate 3.0%. This compares with an unadjusted unemployment rate of 4.3% for California and 3.8% for the nation during the same period.

The table below provides information about employment rates and employment by industry type for the County for calendar years 2015 through 2019.

**SANTA ROSA MSA
(SONOMA COUNTY)**
**Annual Averages of Civilian Labor Force, Employment and Unemployment
and Employment by Industry
Calendar Years 2015 through 2019
(March 2019 Benchmark)**

	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
Civilian Labor Force ⁽¹⁾	257,600	259,200	260,100	260,900	259,400
Employment	246,100	248,900	251,300	253,600	252,400
Unemployment	11,600	10,300	8,800	7,300	7,000
Unemployment Rate	4.5%	4.0%	3.4%	2.8%	2.7%
<u>Wage and Salary Employment ⁽²⁾</u>					
Agriculture	6,000	6,100	6,100	6,700	6,500
Mining and Logging	200	200	200	200	200
Construction	11,600	12,400	13,100	15,200	16,500
Manufacturing	22,000	22,700	23,000	23,400	23,400
Wholesale Trade	7,200	7,300	7,400	7,500	7,600
Retail Trade	24,700	25,000	25,100	24,900	24,300
Transportation, Warehousing and Utilities	4,300	4,200	4,000	4,100	4,200
Information	2,700	2,700	2,700	2,700	2,600
Financial Activities	8,100	8,400	8,800	8,900	8,800
Professional and Business Services	20,800	21,200	22,100	23,200	23,500
Educational and Health Services	32,100	33,000	34,100	34,800	35,800
Leisure and Hospitality	24,700	25,400	25,700	25,700	25,800
Other Services	7,000	7,200	7,200	7,100	7,200
Federal Government	1,300	1,300	1,400	1,300	1,300
State Government	5,100	5,000	4,800	4,400	3,800
Local Government	25,400	26,000	26,100	25,400	24,400
Total, All Industries ⁽³⁾	203,000	208,100	211,700	215,400	215,900

(1) Labor force data is by place of residence; includes self-employed individuals, unpaid family workers, household domestic workers, and workers on strike.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, and workers on strike.

(3) Totals may not add due to rounding.

Source: State of California Employment Development Department.

Major Employers

The following table lists the largest employers within the County, in alphabetical order.

COUNTY OF SONOMA Major Employers (As of April 2020)

Employer Name	Location	Industry
Aabalat Fine & Rare Wines	Petaluma	Wineries (mfrs)
Amy's Kitchen Inc	Santa Rosa	Frozen Food Processors (mfrs)
Amy's Kitchen	Santa Rosa	Frozen Food Processors (mfrs)
Army National Guard Recruiter	Santa Rosa	Government Offices-State
Fairmont Sonoma Msn Inn & Spa	Sonoma	Hotels & Motels
First Security Svc	Rohnert Park	Security Guard & Patrol Service
Flex Products	Santa Rosa	Coatings-Vacuum Deposition (mfrs)
Freeman Motors	Santa Rosa	Automobile Dealers-Used Cars
Ghilotti Construction Co	Santa Rosa	Excavating Contractors
Kaiser Permanente Santa Rosa	Santa Rosa	Hospitals
La Torilla Factory	Santa Rosa	Factory Outlets
Macy's	Santa Rosa	Department Stores
Medtronic Cardiovascular	Santa Rosa	Surgical Instruments-Manufacturers
Petaluma Valley Hospital	Petaluma	Hospitals
Protransport-1 LLC	Cotati	Transportation Services
Redwood Empire Recycling	Santa Rosa	Recycling Centers (whls)
Santa Rosa Memorial Hospital	Santa Rosa	Hospitals
Santa Rosa Police Dept	Santa Rosa	Police Departments
Sonoma County Fire Svc	Santa Rosa	Fire Departments
Sonoma County Sheriff	Santa Rosa	Government Offices-County
Sonoma Developmental Ctr	Eldridge	Hospitals
Sonoma Valley Hospital	Sonoma	Hospitals
Sutter Santa Rosa Regl Hosp	Santa Rosa	Hospitals
US Coast Guard	Petaluma	Federal Government-Transportation Prgms
Walmart	Windsor	Department Stores

Source: California Employment Development Department, extracted from The America's Labor Market Information System (ALMIS) Employer Database, 2020 1st Edition.

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Effective Buying Income

“Effective Buying Income” is defined as personal income less personal tax and nontax payments, a number often referred to as “disposable” or “after-tax” income. Personal income is the aggregate of wages and salaries, other labor-related income (such as employer contributions to private pension funds), proprietor's income, rental income (which includes imputed rental income of owner-occupants of non-farm dwellings), dividends paid by corporations, interest income from all sources, and transfer payments (such as pensions and welfare assistance). Deducted from this total are personal taxes (federal, state and local), nontax payments (fines, fees, penalties, etc.) and personal contributions to social insurance. According to U.S. government definitions, the resultant figure is commonly known as “disposable personal income.”

The following table summarizes the total effective buying income and median household income for the City, the County, the State of California and the United States for the period 2016 through 2020.

COUNTY OF SONOMA Effective Buying Income

<u>Year</u>	<u>Area</u>	<u>Total Effective Buying Income (000's Omitted)</u>	<u>Median Household Effective Buying Income</u>
2016	Santa Rosa	\$4,565,210	\$52,843
	Sonoma County	14,241,130	56,067
	California	981,231,666	53,589
	United States	7,757,960,399	46,738
2017	Santa Rosa	\$4,937,452	\$56,521
	Sonoma County	15,518,066	60,353
	California	1,036,142,723	55,681
	United States	8,132,748,136	48,043
2018	Santa Rosa	\$5,144,498	\$58,681
	Sonoma County	16,179,391	62,413
	California	1,113,648,181	59,646
	United States	8,640,770,229	50,735
2019	Santa Rosa	\$5,527,794	\$63,733
	Sonoma County	17,456,950	68,021
	California	1,183,264,399	62,637
	United States	9,017,967,563	52,841
2020	Santa Rosa	\$5,715,357	\$67,255
	Sonoma County	18,287,988	71,696
	California	1,243,564,816	65,870
	United States	9,487,165,436	55,303

Source: The Nielsen Company (US), Inc for years 2016 through 2018; Claritas, LLC for 2019 and 2020.

Commercial Activity

Summaries of historic taxable sales within the City and the County during the past five years in which data is available are shown in the following tables. Annual figures are not yet available for 2019.

Total taxable sales during the first three quarters of calendar year 2019 in the City were reported to be \$2,590,089,854, a 0.83% decrease over the total taxable sales of \$2,611,664,650 reported during calendar year 2018.

CITY OF SANTA ROSA
Taxable Retail Sales
Number of Permits and Valuation of Taxable Transactions
(Dollars in Thousands)

	<u>Retail Stores</u>		<u>Total All Outlets</u>	
	Numbers of Permits	Taxable Transactions	Number of Permits	Taxable Transactions
2014	3,498	\$2,540,708	5,250	\$3,073,610
2015 ⁽¹⁾	3,308	2,579,495	5,699	3,147,615
2016	3,393	2,675,876	5,859	3,213,648
2017	3,462	2,772,545	6,037	3,302,272
2018	3,591	2,932,744	6,412	3,574,341

(1) Permit figures for calendar year 2015 are not comparable to that of prior years due to outlet counts in these reports including the number of outlets that were active during the reporting period. Retailers that operate part-time are now tabulated with store retailers.

Source: State Department of Tax and Fee Administration.

Total taxable transactions in the County during the first three quarters of calendar year 2019 were reported to be \$7,298,195,223, a 0.12% decrease from the total taxable sales of \$7,307,091,465 that were reported during the first three quarters of calendar year 2018. A summary of historic taxable sales within the County is shown in the following table.

SONOMA COUNTY
Taxable Retail Sales
Number of Permits and Valuation of Taxable Transactions
(Dollars in Thousands)

	<u>Retail Stores</u>		<u>Total All Outlets</u>	
	Numbers of Permits	Taxable Transactions	Number of Permits	Taxable Transactions
2014	11,881	\$5,931,984	18,179	\$8,467,551
2015 ⁽¹⁾	8,999	6,104,395	19,916	8,704,969
2016	7,295	5,667,430	11,236	8,671,625
2017	11,366	6,679,426	20,533	9,393,597
2018	21096	9,985,463	11380	7,116,968

(1) Permit figures for calendar year 2015 are not comparable to that of prior years due to outlet counts in these reports including the number of outlets that were active during the reporting period. Retailers that operate part-time are now tabulated with store retailers.

Source: State Department of Tax and Fee Administration.

Construction Activity

The following tables show a five-year summary of the valuation of building permits issued in the City and the County.

CITY OF SANTA ROSA Total Building Permit Valuations (Figures in Thousands) 2014 through 2018

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
<u>Permit Valuation</u>					
New Single-family	\$38,616.3	\$25,397.3	\$29,331.7	\$58,523.7	\$722,634.2
New Multi-family	6,475.3	2,475.2	12,671.8	11,537.1	30,300.5
Res. Alterations/Additions	<u>17,349.9</u>	<u>26,601.6</u>	<u>20,405.5</u>	<u>28,614.2</u>	<u>32,726.7</u>
Total Residential	62,441.5	54,474.1	62,389.0	98,675.0	785,661.4
New Commercial	10,726.1	16,748.9	20,191.4	13,039.4	28,841.5
New Industrial	0.0	0.0	156.4	0.0	0.0
New Other	1,911.5	5,247.4	5,572.7	9,174.4	25,645.2
Com. Alterations/Additions	<u>29,499.3</u>	<u>43,025.5</u>	<u>24,201.2</u>	<u>44,712.4</u>	<u>37,078.6</u>
Total Nonresidential	42,136.9	65,021.8	50,121.7	66,926.2	91,565.3
<u>New Dwelling Units</u>					
Single Family	186	96	108	240	1,585
Multiple Family	<u>64</u>	26	<u>142</u>	<u>100</u>	120
TOTAL	250	122	250	340	1,705

Source: Construction Industry Research Board, Building Permit Summary.

SONOMA COUNTY Total Building Permit Valuations (Dollars in Thousands) 2014 through 2018

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>
<u>Permit Valuation</u>					
New Single-family	\$69,788.4	\$65,968.4	\$112,941.1	\$202,169.1	\$1,071,852.3
New Multi-family	91,806.3	27,797.3	26,149.2	46,674.0	127,743.3
Res. Alterations/Additions	<u>64,228.0</u>	<u>78,005.1</u>	<u>71,079.1</u>	<u>97,326.9</u>	<u>96,590.5</u>
Total Residential	225,822.7	171,770.8	210,169.4	346,170.0	1,296,186.1
New Commercial	55,718.9	53,975.7	93,462.5	79,737.8	141,873.8
New Industrial	0.0	2,484.9	156.4	759.6	1,277.3
New Other	8,657.2	16,513.4	19,255.1	25,572.7	66,129.7
Com. Alterations/Additions	<u>70,889.7</u>	<u>84,641.9</u>	<u>79,943.6</u>	<u>99,102.9</u>	<u>124,238.1</u>
Total Nonresidential	135,265.8	157,615.9	192,817.6	205,173.0	333,518.9
<u>New Dwelling Units</u>					
Single Family	292	236	560	881	3,247
Multiple Family	<u>214</u>	<u>206</u>	<u>264</u>	<u>351</u>	<u>1,057</u>
TOTAL	506	442	824	1,232	4,304

Source: Construction Industry Research Board, Building Permit Summary.

Transportation

All modes of commercial transportation are available in the County. The Petaluma River is capable of handling water barge freight from the San Francisco Bay to Petaluma. Northwestern Pacific Railroad provides rail transportation with the County with connections to major rail interchanges. The Sonoma County Airport, located just outside the City of Santa Rosa, handles commercial and private air traffic, with several airlines providing regional air transportation. Seven private airfields serve the County as well. In addition, highways dissect the County; the major freeway is U.S. Highway 101 which runs from Marin and San Francisco Counties in the south to Mendocino County in the north. State Highway 12 is the major east-west thoroughfare from Bodega Bay on the western coastline to Sonoma on the east.

Education

The County is divided into 40 school districts for kindergarten through twelfth-grade (K-12) educational services. There are 31 elementary, 3 high school, and 6 unified districts. Unified districts operate both elementary and secondary schools for the students residing within their boundaries.

Although many districts are small in size, approximately 71,000 students attend the 179 public schools that are located in Sonoma County. There are 111 elementary, 28 middle/junior high, and 19 high schools, as well as 14 alternative schools and 7 independent study schools. Fifty-six of Sonoma County's public schools are charter schools. Eighty-one schools have been named California Distinguished Schools and eleven have been recognized as National Blue Ribbon Schools.

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APPENDIX D

PROPOSED FORM OF OPINION OF BOND COUNSEL

[LETTERHEAD OF JONES HALL]

_____, 2020

Board of Trustees
Bellevue Union School District
3150 Education Drive,
Santa Rosa, California 95407

OPINION: \$_____ Bellevue Union School District
 (Sonoma County, California)
 General Obligation Bonds Election of 2020, Series A (Bank Qualified)

Members of the Board of Trustees:

We have acted as bond counsel to the Bellevue Union School District (the "District") in connection with the issuance by the District of \$_____ principal amount of Bellevue Union School District (Sonoma County, California) General Obligation Bonds Election of 2020, Series A, dated the date hereof (the "Bonds"), under the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the California Government Code (the "Act"), and a resolution adopted by the Board of Trustees of the District (the "Board") on April 21, 2020 (the "Bond Resolution"). We have examined the law and such certified proceedings and other papers as we deemed necessary to render this opinion.

As to questions of fact material to our opinion, we have relied upon representations of the Board contained in the Bond Resolution and in the certified proceedings and other certifications furnished to us, without undertaking to verify such facts by independent investigation.

Based upon our examination, we are of the opinion, under existing law, as follows:

1. The District is a duly created and validly existing school district with the power to issue the Bonds and to perform its obligations under the Bond Resolution and the Bonds.
2. The Bond Resolution has been duly adopted by the Board and constitutes a valid and binding obligation of the District enforceable against the District in accordance with its terms.
3. The Bonds have been duly issued and sold by the District and are valid and binding general obligations of the District, and the County of Sonoma is obligated to levy *ad valorem* taxes

for the payment of the Bonds and the interest thereon upon all property within the District subject to taxation by the District, without limitation as to rate or amount.

4. Interest on the Bonds is excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of the federal alternative minimum tax. The Bonds are “qualified tax-exempt obligations” within the meaning of Section 265(b)(3) of the Internal Revenue Code of 1986, as amended (the “Tax Code”), and, in the case of certain financial institutions (within the meaning of Section 265(b)(5) of the Tax Code), a deduction is allowed for 80 percent of that portion of such financial institutions’ interest expense allocable to the portion of the Bonds designated as and comprising interest.

The opinions set forth in the preceding paragraph are subject to the condition that the District comply with all requirements of the Tax Code that must be satisfied subsequent to the issuance of the Bonds in order that the interest thereon be, and continue to be, excludable from gross income for federal income tax purposes, and in order for the Bonds to be “qualified tax-exempt obligations” within the meaning of Section 265(b)(3) of the Tax Code. The District has made certain representations and covenants in order to comply with each such requirement. Inaccuracy of those representations, or failure to comply with certain of those covenants, may cause the inclusion of such interest in gross income for federal income tax purposes, which may be retroactive to the date of issuance of the Bonds, or may cause the Bonds not to be “qualified tax-exempt obligations” within the meaning of Section 265(b)(3) of the Tax Code.

5. The interest on the Bonds is exempt from personal income taxation imposed by the State of California.

We express no opinion regarding any other tax consequences arising with respect to the ownership, sale or disposition of, or the amount, accrual or receipt of interest on, the Bonds.

The rights of the owners of the Bonds and the enforceability of the Bonds are limited by bankruptcy, insolvency, reorganization, moratorium and other similar laws affecting creditors’ rights generally, and by equitable principles, whether considered at law or in equity.

This opinion is given as of the date hereof, and we assume no obligation to revise or supplement this opinion to reflect any facts or circumstances that may hereafter come to our attention, or any changes in law that may hereafter occur.

Respectfully submitted,

A Professional Law Corporation

APPENDIX E

FORM OF CONTINUING DISCLOSURE CERTIFICATE

§ _____
BELLEVUE UNION SCHOOL DISTRICT
(Sonoma County, California)
General Obligation Bonds
Election of 2020, Series A
(Bank Qualified)

CONTINUING DISCLOSURE CERTIFICATE

This Continuing Disclosure Certificate (this “**Disclosure Certificate**”) is executed and delivered by the Bellevue Union School District (the “**District**”) in connection with the issuance and delivery of the captioned bonds (the “**Bonds**”). The captioned Bonds are being issued pursuant to a resolution adopted by the Board of Trustees of the District on April 21, 2020 (the “**Resolution**”). The Bank of New York Mellon Trust Company, N.A., as agent for Sonoma County, is initially acting as paying agent for the Bonds (the “**Paying Agent**”).

The District hereby covenants and agrees as follows:

Section 1. Purpose of the Disclosure Certificate. This Disclosure Certificate is being executed and delivered by the District for the benefit of the holders and beneficial owners of the Bonds and in order to assist the Participating Underwriter in complying with S.E.C. Rule 15c2-12(b)(5).

Section 2. Definitions. In addition to the definitions set forth above and in the Resolutions, which apply to any capitalized term used in this Disclosure Certificate unless otherwise defined in this Section, the following capitalized terms shall have the following meanings:

“*Annual Report*” means any Annual Report provided by the District pursuant to, and as described in, Sections 3 and 4.

“*Annual Report Date*” means the date not later than nine months after the end of each fiscal year of the District (currently March 31).

“*Dissemination Agent*” means, initially, Isom Advisors, a Division of Urban Futures, Inc., or any successor Dissemination Agent designated in writing by the District and which has filed with the District and the Paying Agent a written acceptance of such designation.

“*Listed Events*” means any of the events listed in Section 5(a).

“*MSRB*” means the Municipal Securities Rulemaking Board, which has been designated by the Securities and Exchange Commission as the sole repository of disclosure information for purposes of the Rule.

“*Official Statement*” means the final official statement executed by the District in connection with the issuance of the Bonds.

“*Paying Agent*” means the County of Sonoma, through its agent, The Bank of New York Mellon Trust Company, N.A., Dallas, Texas, or any successor thereto.

“*Participating Underwriter*” means Raymond James & Associates, the original Underwriter of the Bonds required to comply with the Rule in connection with offering of the Bonds.

“*Rule*” means Rule 15c2-12(b)(5) adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as the same may be amended from time to time.

Section 3. Provision of Annual Reports.

(a) The District shall, or shall cause the Dissemination Agent to, not later than the Annual Report Date, commencing not later than March 31, 2021 with the report for the 2019-20 fiscal year, provide to the MSRB in an electronic format as prescribed by the MSRB, an Annual Report that is consistent with the requirements of Section 4 of this Disclosure Certificate. Not later than 15 Business Days prior to the Annual Report Date, the District shall provide the Annual Report to the Dissemination Agent (if other than the District). If by 15 Business Days prior to the Annual Report Date the Dissemination Agent (if other than the District) has not received a copy of the Annual Report, the Dissemination Agent shall contact the District to determine if the District is in compliance with the previous sentence. The Annual Report may be submitted as a single document or as separate documents comprising a package and may include by reference other information as provided in Section 4; provided that the audited financial statements of the District may be submitted separately from the balance of the Annual Report, and later than the Annual Report Date, if not available by that date. If the District’s fiscal year changes, it shall give notice of such change in the same manner as for a Listed Event under Section 5(c). The District shall provide a written certification with each Annual Report furnished to the Dissemination Agent to the effect that such Annual Report constitutes the Annual Report required to be furnished by the District hereunder.

(b) If the District does not provide (or cause the Dissemination Agent to provide) an Annual Report by the Annual Report Date, the District in a timely manner shall provide (or cause the Dissemination Agent to provide) to the MSRB, in an electronic format as prescribed by the MSRB, a notice in substantially the form attached as Exhibit A, with a copy to the Paying Agent and Participating Underwriter.

(c) With respect to each Annual Report, the Dissemination Agent shall:

- (i) determine each year prior to the Annual Report Date the then-applicable rules and electronic format prescribed by the MSRB for the filing of annual continuing disclosure reports; and
- (ii) if the Dissemination Agent is other than the District, file a report with the District certifying that the Annual Report has been provided pursuant to this Disclosure Certificate, and stating the date it was provided.

Section 4. Content of Annual Reports. The District's Annual Report shall contain or incorporate by reference the following:

(a) Audited financial statements prepared in accordance with generally accepted accounting principles as promulgated to apply to governmental entities from time to time by the Governmental Accounting Standards Board. If the District's audited financial statements are not available by the Annual Report Date, the Annual Report shall contain unaudited financial statements in a format similar to the financial statements contained in the final Official Statement, and the audited financial statements shall be filed in the same manner as the Annual Report when they become available.

(b) Unless otherwise provided in the audited financial statements filed on or before the Annual Report Date, the following information with respect to the most recently completed fiscal year, as follows:

- (i) total assessed valuation of taxable properties in the District;
- (ii) total assessed valuation of taxable properties of the top twenty taxpayers in the District;
- (iii) property tax collection delinquencies for the District, but only if *ad valorem* taxes for general obligation bonds are not collected on the County's Teeter Plan and such information is available from the County at the time of filing the Annual Report; and
- (iv) the District's most recently adopted budget available at the time of filing the Annual Report.

(c) In addition to any of the information expressly required to be provided under paragraphs (a) and (b) of this Section, the District shall provide such further information, if any, as may be necessary to make the specifically required statements, in the light of the circumstances under which they are made, not misleading.

(d) Any or all of the items listed above may be included by specific reference to other documents, including official statements of debt issues of the District or related public entities, which are available to the public on the MSRB's Internet web site or filed with the Securities and Exchange Commission.

Section 5. Reporting of Significant Events.

(a) Pursuant to the provisions of this Section, the District shall give, or cause to be given, notice of the occurrence of any of the following events with respect to the Bonds:

- (1) Principal and interest payment delinquencies.
- (2) Non-payment related defaults, if material.
- (3) Unscheduled draws on debt service reserves reflecting financial difficulties.
- (4) Unscheduled draws on credit enhancements reflecting financial difficulties.

- (5) Substitution of credit or liquidity providers, or their failure to perform.
- (6) Adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security.
- (7) Modifications to rights of security holders, if material.
- (8) Bond calls, if material, and tender offers.
- (9) Defeasances.
- (10) Release, substitution, or sale of property securing repayment of the securities, if material.
- (11) Rating changes.
- (12) Bankruptcy, insolvency, receivership or similar event of the District.
- (13) The consummation of a merger, consolidation, or acquisition involving the District or the sale of all or substantially all of the assets of the District, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material.
- (14) Appointment of a successor or additional trustee or the change of name of a trustee, if material.
- (15) Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.
- (16) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties.

(b) Whenever the District obtains knowledge of the occurrence of a Listed Event, and, if the Listed Event is described in subsections (a)(2), (a)(6), (a)(7), (a)(8) (if the event is a bond call), (a)(10), (a)(13) or (a)(14) above, the District determines that knowledge of the occurrence of a Listed Event would be material under applicable Federal securities law, the District shall, or shall cause the Dissemination Agent (if not the District) to, file a notice of such occurrence with the MSRB, in an electronic format as prescribed by the MSRB, in a timely manner not in excess of 10 business days after the occurrence of the Listed Event. Notwithstanding the foregoing, notice of Listed Events described in subsections (a)(8) and (9) above need not be given under this subsection any earlier than the notice (if any) of the underlying event is given to holders of affected Bonds.

(c) The District acknowledges that the events described in subparagraphs (a)(2), (a)(7), (a)(8) (if the event is a bond call), (a)(10), (a)(13), (a)(14), and (a)(15) of this Section contain the qualifier "if material" and that subparagraph (a)(6) also contains the qualifier "material" with respect to certain notices, determinations or other events affecting the tax status of the Bonds. The District shall cause a notice to be filed as set forth in paragraph (b) above with respect to any such event only to the extent that it determines the event's occurrence is material for purposes of

U.S. federal securities law. Whenever the District obtains knowledge of the occurrence of any of these Listed Events, the District will as soon as possible determine if such event would be material under applicable federal securities law. If such event is determined to be material, the District will cause a notice to be filed as set forth in paragraph (b) above.

(d) For purposes of this Disclosure Certificate, any event described in paragraph (a)(12) above is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent, or similar officer for the District in a proceeding under the United States Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the District, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement, or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the District.

(e) For purposes of Section 5(a)(15) and (16), “financial obligation” means a (i) debt obligation; (ii) derivative instrument entered into in connection with, or pledged as security or a source of payment for, an existing or planned debt obligation; or (iii) guarantee of (i) or (ii). The term financial obligation shall not include municipal securities as to which a final official statement has been provided to the Municipal Securities Rulemaking Board consistent with the Rule.

Section 6. Identifying Information for Filings with the MSRB. All documents provided to the MSRB under the Disclosure Certificate shall be accompanied by identifying information as prescribed by the MSRB.

Section 7. Termination of Reporting Obligation. The District’s obligations under this Disclosure Certificate shall terminate upon the legal defeasance, prior redemption or payment in full of all of the Bonds. If such termination occurs prior to the final maturity of the Bonds, the District shall give notice of such termination in the same manner as for a Listed Event under Section 5(c).

Section 8. Dissemination Agent. The District may, from time to time, appoint or engage a Dissemination Agent to assist it in carrying out its obligations under this Disclosure Certificate, and may discharge any Dissemination Agent, with or without appointing a successor Dissemination Agent. The initial Dissemination Agent shall be Isom Advisors, a Division of Urban Futures, Inc.. Any Dissemination Agent may resign by providing 30 days’ written notice to the District and the Paying Agent.

Section 9. Amendment; Waiver. Notwithstanding any other provision of this Disclosure Certificate, the District may amend this Disclosure Certificate, and any provision of this Disclosure Certificate may be waived, provided that the following conditions are satisfied:

- (a) if the amendment or waiver relates to the provisions of Sections 3(a), 4 or 5(a), it may only be made in connection with a change in circumstances that arises from a change in legal requirements, change in law, or change in the identity, nature, or status of an obligated person with respect to the Bonds, or type of business conducted;
- (b) the undertakings herein, as proposed to be amended or waived, would, in the opinion of nationally recognized bond counsel, have complied with the

requirements of the Rule at the time of the primary offering of the Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances; and

- (c) the proposed amendment or waiver either (i) is approved by holders of the Bonds in the manner provided in the Resolution for amendments to the Resolution with the consent of holders, or (ii) does not, in the opinion of nationally recognized bond counsel, materially impair the interests of the holders or beneficial owners of the Bonds.

If the annual financial information or operating data to be provided in the Annual Report is amended pursuant to the provisions hereof, the first annual financial information filed pursuant hereto containing the amended operating data or financial information shall explain, in narrative form, the reasons for the amendment and the impact of the change in the type of operating data or financial information being provided.

If an amendment is made to the undertaking specifying the accounting principles to be followed in preparing financial statements, the annual financial information for the year in which the change is made shall present a comparison between the financial statements or information prepared on the basis of the new accounting principles and those prepared on the basis of the former accounting principles. The comparison shall include a qualitative discussion of the differences in the accounting principles and the impact of the change in the accounting principles on the presentation of the financial information, in order to provide information to investors to enable them to evaluate the ability of the District to meet its obligations. To the extent reasonably feasible, the comparison shall be quantitative. A notice of the change in the accounting principles shall be filed in the same manner as for a Listed Event under Section 5(c).

Section 10. Additional Information. Nothing in this Disclosure Certificate shall be deemed to prevent the District from disseminating any other information, using the means of dissemination set forth in this Disclosure Certificate or any other means of communication, or including any other information in any Annual Report or notice of occurrence of a Listed Event, in addition to that which is required by this Disclosure Certificate. If the District chooses to include any information in any Annual Report or notice of occurrence of a Listed Event in addition to that which is specifically required by this Disclosure Certificate, the District shall have no obligation under this Disclosure Certificate to update such information or include it in any future Annual Report or notice of occurrence of a Listed Event.

Section 11. Default. If the District fails to comply with any provision of this Disclosure Certificate, the Participating Underwriter or any holder or beneficial owner of the Bonds may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Disclosure Certificate. A default under this Disclosure Certificate shall not be deemed an Event of Default under the Resolution, and the sole remedy under this Disclosure Certificate in the event of any failure of the District to comply with this Disclosure Certificate shall be an action to compel performance.

Section 12. Duties, Immunities and Liabilities of Dissemination Agent.

(a) The Dissemination Agent shall have only such duties as are specifically set forth in this Disclosure Certificate, and the District agrees to indemnify and save the Dissemination Agent, its officers, directors, employees and agents, harmless against any loss, expense and liabilities which they may incur arising out of or in the exercise or performance of its powers and duties hereunder, including the costs and expenses (including attorneys fees) of defending against any claim of liability, but excluding liabilities due to the Dissemination Agent's negligence or willful misconduct. The Dissemination Agent will have no duty or obligation to review any information provided to it by the District hereunder, and shall not be deemed to be acting in any fiduciary capacity for the District, the Bondholders or any other party. The obligations of the District under this Section shall survive resignation or removal of the Dissemination Agent and payment of the Bonds.

(b) The Dissemination Agent shall be paid compensation by the District for its services provided hereunder in accordance with its schedule of fees as amended from time to time, and shall be reimbursed for all expenses, legal fees and advances made or incurred by the Dissemination Agent in the performance of its duties hereunder.

Section 13. Beneficiaries. This Disclosure Certificate shall inure solely to the benefit of the District, the Dissemination Agent, the Participating Underwriter and holders and beneficial owners from time to time of the Bonds, and shall create no rights in any other person or entity.

Date: _____, 2020

BELLEVUE UNION SCHOOL DISTRICT

By: _____

Name: _____

Title: _____

EXHIBIT A

NOTICE OF FAILURE TO FILE ANNUAL REPORT

Name of Issuer: Bellevue Union School District (the "District")

Name of Bond Issue: Bellevue Union School District General Obligation Bonds, Election of 2020, Series A (Bank Qualified)

Date of Issuance: _____, 2020

NOTICE IS HEREBY GIVEN that the District has not provided an Annual Report with respect to the above-named Bonds as required by the Continuing Disclosure Certificate, dated as of _____, 2020. The District anticipates that the Annual Report will be filed by _____.

Dated: _____

BELLEVUE UNION SCHOOL DISTRICT:

By: _____
Its: _____

cc: Paying Agent and Participating Underwriter

APPENDIX F

DTC AND THE BOOK-ENTRY ONLY SYSTEM

The following description of the Depository Trust Company (“DTC”), the procedures and record keeping with respect to beneficial ownership interests in the Bonds, payment of principal, interest and other payments on the Bonds to DTC Participants or Beneficial Owners, confirmation and transfer of beneficial ownership interest in the Bonds and other related transactions by and between DTC, the DTC Participants and the Beneficial Owners is based solely on information provided by DTC. Accordingly, no representations can be made concerning these matters and neither the DTC Participants nor the Beneficial Owners should rely on the foregoing information with respect to such matters, but should instead confirm the same with DTC or the DTC Participants, as the case may be.

Neither the District nor the Paying Agent take any responsibility for the information contained in this Section.

No assurances can be given that DTC, DTC Participants or Indirect Participants will distribute to the Beneficial Owners (a) payments of interest, principal or premium, if any, with respect to the Bonds, (b) Bonds representing ownership interest in or other confirmation or ownership interest in the Bonds, or (c) redemption or other notices sent to DTC or Cede & Co., its nominee, as the registered owner of the Bonds, or that they will so do on a timely basis, or that DTC, DTC Participants or DTC Indirect Participants will act in the manner described in this Appendix. The current “Rules” applicable to DTC are on file with the Securities and Exchange Commission and the current “Procedures” of DTC to be followed in dealing with DTC Participants are on file with DTC.

1. The Depository Trust Company (“DTC”) will act as securities depository for the securities (in this Appendix, the “Bonds”). The Bonds will be issued as fully-registered securities registered in the name of Cede & Co. (DTC’s partnership nominee) or such other name as may be requested by an authorized representative of DTC. One fully-registered Bond will be issued for each maturity of the Bonds, in the aggregate principal amount of such maturity, and will be deposited with DTC. If, however, the aggregate principal amount of any maturity exceeds \$500 million, one certificate will be issued with respect to each \$500 million of principal amount and an additional certificate will be issued with respect to any remaining principal amount of such issue.

2. DTC, the world’s largest securities depository, is a limited-purpose trust company organized under the New York Banking Law, a “banking organization” within the meaning of the New York Banking Law, a member of the Federal Reserve System, a “clearing corporation” within the meaning of the New York Uniform Commercial Code, and a “clearing agency” registered pursuant to the provisions of Section 17A of the Securities Exchange Act of 1934. DTC holds and provides asset servicing for over 3.5 million issues of U.S. and non-U.S. equity issues, corporate and municipal debt issues, and money market instruments (from over 100 countries) that DTC’s participants (“Direct Participants”) deposit with DTC. DTC also facilitates the post-trade settlement among Direct Participants of sales and other securities transactions in deposited securities, through electronic computerized book-entry transfers and pledges between Direct Participants’ accounts. This eliminates the need for physical movement of securities certificates. Direct Participants include both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, clearing corporations, and certain other organizations. DTC is a wholly-owned subsidiary of The Depository Trust & Clearing Corporation (“DTCC”). DTCC is the holding

company for DTC, National Securities Clearing Corporation and Fixed Income Clearing Corporation, all of which are registered clearing agencies. DTCC is owned by the users of its regulated subsidiaries. Access to the DTC system is also available to others such as both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, and clearing corporations that clear through or maintain a custodial relationship with a Direct Participant, either directly or indirectly (“Indirect Participants”). DTC has a Standard & Poor’s rating of AA+. The DTC Rules applicable to its Participants are on file with the Securities and Exchange Commission. More information about DTC can be found at www.dtcc.com. *The information contained on this Internet site is not incorporated herein by reference.*

3. Purchases of Bonds under the DTC system must be made by or through Direct Participants, which will receive a credit for the Bonds on DTC’s records. The ownership interest of each actual purchaser of each Bond (“Beneficial Owner”) is in turn to be recorded on the Direct and Indirect Participants’ records. Beneficial Owners will not receive written confirmation from DTC of their purchase. Beneficial Owners are, however, expected to receive written confirmations providing details of the transaction, as well as periodic statements of their holdings, from the Direct or Indirect Participant through which the Beneficial Owner entered into the transaction. Transfers of ownership interests in the Bonds are to be accomplished by entries made on the books of Direct and Indirect Participants acting on behalf of Beneficial Owners. Beneficial Owners will not receive Bonds representing their ownership interests in Bonds, except in the event that use of the book-entry system for the Bonds is discontinued.

4. To facilitate subsequent transfers, all Bonds deposited by Direct Participants with DTC are registered in the name of DTC’s partnership nominee, Cede & Co. or such other name as may be requested by an authorized representative of DTC. The deposit of Bonds with DTC and their registration in the name of Cede & Co. or such other nominee do not effect any change in beneficial ownership. DTC has no knowledge of the actual Beneficial Owners of the Bonds; DTC’s records reflect only the identity of the Direct Participants to whose accounts such Bonds are credited, which may or may not be the Beneficial Owners. The Direct and Indirect Participants will remain responsible for keeping account of their holdings on behalf of their customers.

5. Conveyance of notices and other communications by DTC to Direct Participants, by Direct Participants to Indirect Participants, and by Direct Participants and Indirect Participants to Beneficial Owners will be governed by arrangements among them, subject to any statutory or regulatory requirements as may be in effect from time to time. Beneficial Owners of Bonds may wish to take certain steps to augment transmission to them of notices of significant events with respect to the Bonds, such as redemptions, tenders, defaults, and proposed amendments to the Bond documents. For example, Beneficial Owners of Bonds may wish to ascertain that the nominee holding the Bonds for their benefit has agreed to obtain and transmit notices to Beneficial Owners. In the alternative, Beneficial Owners may wish to provide their names and addresses to the registrar and request that copies of the notices be provided directly to them.

6. Redemption notices will be sent to DTC. If less than all of the Bonds within an issue are being redeemed, DTC’s practice is to determine by lot the amount of the interest of each Direct Participant in such issue to be redeemed.

7. Neither DTC nor Cede & Co. (nor such other DTC nominee) will consent or vote with respect to the Bonds unless authorized by a Direct Participant in accordance with DTC’s MMI Procedures. Under its usual procedures, DTC mails an Omnibus Proxy to District as soon as possible after the record date. The Omnibus Proxy assigns Cede & Co.’s consenting or voting

rights to those Direct Participants to whose accounts the Bonds are credited on the record date (identified in a listing attached to the Omnibus Proxy).

8. Redemption proceeds, distributions, and interest payments on the Bonds will be made to Cede & Co., or such other nominee as may be requested by an authorized representative of DTC. DTC's practice is to credit Direct Participants' accounts, upon DTC's receipt of funds and corresponding detail information from District or Paying Agent on payable date in accordance with their respective holdings shown on DTC's records. Payments by Participants to Beneficial Owners will be governed by standing instructions and customary practices, as is the case with securities held for the accounts of customers in bearer form or registered in "street name," and will be the responsibility of such Participant and not of DTC nor its nominee, Paying Agent, or District, subject to any statutory or regulatory requirements as may be in effect from time to time. Payment of redemption proceeds, distributions, and dividend payments to Cede & Co. (or such other nominee as may be requested by an authorized representative of DTC) is the responsibility of District or Paying Agent, disbursement of such payments to Direct Participants will be the responsibility of DTC, and disbursement of such payments to the Beneficial Owners will be the responsibility of Direct and Indirect Participants.

9. DTC may discontinue providing its services as securities depository with respect to the Bonds at any time by giving reasonable notice to District or Paying Agent. Under such circumstances, in the event that a successor securities depository is not obtained, Bonds are required to be printed and delivered.

10. The District may decide to discontinue use of the system of book-entry-only transfers through DTC (or a successor securities depository). In that event, Bond certificates will be printed and delivered to DTC.

11. The information in this section concerning DTC and DTC's book-entry system has been obtained from sources that District believes to be reliable, but District takes no responsibility for the accuracy thereof.

APPENDIX G

SONOMA COUNTY INVESTMENT POLICY AND REPORT

Bellevue Union School District

Agenda Item for Board Meeting of April 20, 2020

Agenda Category: Review and Action

Agenda Item Title: Resolution No. 17: Proclaiming May 4-8, 2020 Teacher Appreciation Week And May 5, 2020 National Teacher Day

Prepared By: David Alexander, Ed.D., Superintendent

Background:

May 4-8, 2020 is Teacher Appreciation Week And May 5, 2020 National Teacher Day. We will be joining school districts locally and nationally as we honor and celebrate teachers.

Recommended Action:

It is recommended that the Board of Trustees approve

Supporting Documents:

Resolution No. 17: Proclaiming May 4-8, 2020 Teacher Appreciation Week And May 5, 2020 National Teacher Day

**RESOLUTION OF THE BELLEVUE UNION SCHOOL DISTRICT BOARD OF EDUCATION
PROCLAIMING RESOLUTION NO. 17: PROCLAIMING MAY 4-8, 2020 TEACHER
APPRECIATION WEEK AND MAY 5, 2020 NATIONAL TEACHER DAY**

WHEREAS, an educated citizenry serves as the foundation of our democracy; and,

WHEREAS, teachers fill many roles, as listeners, explorers, role models, motivators and mentors; and

WHEREAS, no other profession touches as many people with such lasting effect; and

WHEREAS, good teaching grows in value and pays dividends far beyond the classroom; and

WHEREAS, teachers continue to influence us long after our school days are only memories;

WHEREAS, excellence in our state begins with California’s teachers;

WHEREAS, California’s teachers are among the best educated, most credentialed and hardest-working educators in the country; and

NOW, THEREFORE, BE IT RESOLVED that the Bellevue Union School District Board of Education and the Superintendent of Bellevue Union School District urge all citizens to observe May 4-8, 2020 Teacher Appreciation Week And May 5, 2020 National Teacher Day by taking time to remember and honor those Bellevue Union School District Teachers who give the gift of knowledge through teaching.

The foregoing resolution was moved by Board Member _____, seconded by Board Member _____, and adopted on roll call vote on April 21, 2020, by the following vote:

Board Member	John Jarvis	_____
Board Member	Adele Walker	_____
Board Member	Jamie Padilla	_____
Board Member	Stephanie Merrida-Grant	_____
Board Member	Lisa Reyes	_____

AYES: _____ **NOES:** _____ **ABSENT/NOT VOTING:** _____

I hereby certify the foregoing to be a full, true, and correct resolution duly adopted by the Bellevue Union School District Board of Education.

Attest:

President
Bellevue Union Board of Education

Secretary of the Board/Superintendent

Bellevue Union School District

Agenda Item for Board Meeting of April 16, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No. 18: Proclaiming the Week of May 17-23, 2020 as Classified School Employee Week

Prepared By: David Alexander, Ed.D., Superintendent

Background:

The Week of May 17-23, 2020 is Classified School Employee Week in the State of California. We will be joining other districts in California in honoring our hard working support staff.

Recommended Action:

It is recommended that the Board of Trustees approve

Supporting Documents:

Resolution No. 18: Proclaiming the Week of May 17-23, 2020 as Classified School Employee Week

**RESOLUTION 18 OF THE BELLEVUE UNION SCHOOL DISTRICT
BOARD OF EDUCATION
PROCLAIMING THE WEEK OF MAY 17-23, 2020 AS CLASSIFIED
SCHOOL EMPLOYEE WEEK**

WHEREAS, classified professionals provide valuable services to the schools and students of the Bellevue Union School District; and

WHEREAS, classified professionals contribute to the establishment and promotion of a positive instructional environment; and

WHEREAS, classified professionals serve a vital role in providing for the welfare and safety of Bellevue Union School District's students; and

WHEREAS, classified professionals employed by the Bellevue Union School District strive for excellence in all areas relative to the educational community;

NOW, THEREFORE, BE IT RESOLVED, that the Bellevue Union School District hereby recognizes and wishes to honor the contribution of the classified professionals to quality education in the state of California and in Bellevue Union School District and declares the week of May 17-23, 2020, as Classified School Employee Week in the Bellevue Union School District.

The foregoing resolution was moved by Board Member _____, seconded by Board Member _____, and adopted on roll call vote on April 21, 2020, by the following vote:

Board Member John Jarvis _____
Board Member Adele Walker _____
Board Member Jamie Padilla _____
Board Member Stephanie Merrida-Grant _____
Board Member Lisa Reyes _____

AYES: _____ **NOES:** _____ **ABSENT/NOT VOTING:** _____

I hereby certify the foregoing to be a full, true, and correct resolution duly adopted by the Bellevue Union School District Board of Education.

Attest:

President
Bellevue Union Board of Education

Secretary of the Board/Superintendent

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution No. 19: Designating Certain Public Works Projects As An Essential Governmental Function And Delegating Authority To Designate Further Public Works Projects As An Essential Government Function

Prepared By: Chris J. Kim, CBO

Background:

As a result of the COVID-19 pandemic, the County of SONOMA (“County”) issued Order No. C19-005 to increase social distancing and further reduce person-to-person contact. The Order contains an exemption for Essential Governmental Functions which includes, among other things, public works construction projects if specifically designated as an Essential Governmental Function by the lead governmental agency. The Projects as identified in Exhibit A attached are each declared essential to the District, are essential to ensure the District’s function and for the District to provide safe, secure and updated educational and administrative facilities.

Cost:

N/A

Recommended Action:

Accept as presented.

Supporting Documents:

1. Resolution 19
2. Appendix A: Projects
3. Appendix B: Procedures

RESOLUTION NO. 19
RESOLUTION OF THE GOVERNING BOARD OF THE
BELLEVUE UNION SCHOOL DISTRICT
DESIGNATING CERTAIN PUBLIC WORKS PROJECTS AS AN ESSENTIAL
GOVERNMENTAL FUNCTION AND
DELEGATING AUTHORITY TO DESIGNATE FURTHER PUBLIC WORKS
PROJECTS AS AN ESSENTIAL GOVERNMENT FUNCTION

WHEREAS, as a result of the COVID-19 pandemic (“Pandemic”), the County of SONOMA (“County”) issued Order No. C19-005 (“Order”) extending the County’s Shelter in Place Order No. C19-03;

WHEREAS, the Order clarifies, strengthens and extends certain terms of the Prior Order to increase social distancing and further reduce person-to-person contact in order to further slow transmission of COVID-19;

WHEREAS, the Order contains an exemption for Essential Governmental Functions as determined by the governmental entity performing those functions in the County and requires that each governmental entity and its contractors employ all necessary emergency protective measures to prevent, mitigate, respond to and recover from the COVID-19 pandemic, and that all essential functions be performed in compliance with Social Distancing and Hygiene Requirements to the greatest extent feasible;

WHEREAS, the Order contains an exemption for Essential Businesses, which includes, among other things, public works construction projects if specifically designated as an Essential Governmental Function by the lead governmental agency;

WHEREAS, the Order also contains an exemption for educational institutions—including public and private K-12 schools, colleges, and universities—for purposes of facilitating distance learning or performing essential functions, provided that social distancing of six-feet per person is maintained;

WHEREAS, the Bellevue Union School District (“District”), as lead governmental agency, has ongoing public works projects (“Projects”) as further described in Exhibit A attached hereto;

WHEREAS, the Projects are essential governmental functions of the District as timely completion of the Project(s) is required to ensure continued operations with facilities that are safe, secure and updated to provide the District’s educational programs to students and to support student health and safety; and

WHEREAS, the Order instituted social distancing requirements and protocols, the text of an exemplar is attached hereto as Exhibit B (“Protocol”).

NOW, THEREFORE, the Governing Board of the Bellevue Union School District hereby finds, determines, declares, orders and resolves as follows:

1. The above recitals are true and correct.

2. The Projects as identified in Exhibit A attached hereto are each declared essential to the District, are essential to ensure the District's function and for the District to provide safe, secure and updated educational and administrative facilities.
3. All Contractors, their subcontractors of every tier, and suppliers to the Contractors and subcontractors, are specifically designated as the entities responsible to perform work on the respective Project(s).
4. The Superintendent or his designee may designate applicable District staff or consultants as responsible for overseeing contractors' work on the Project(s).
5. The Superintendent or his designee may take any and all actions reasonably necessary to adopt, implement and to ensure the Contractors adopt and implement the Protocol attached hereto as Exhibit B, and to the extent applicable to the essential Project or services in support of the essential Project, and may make any reasonable changes thereto as may be required for the Project. The District shall post the Protocol at or near the entrance of all District facilities and shall be reasonably viewable by the public and employees. Further, the District shall ensure that the Contractors provide the Protocol to each employee performing work at the Project sites. District staff shall also request from each Contractor an updated safety plan consistent with the Protocol and any applicable public health directives.
6. The Superintendent or his designee may take any and all actions reasonably necessary to continue the construction of each Project as essential to the District.
7. The Board delegates authority to the Superintendent or his designee to determine that other activities for the construction, modernization, repair, or maintenance of educational and administrative facilities are essential to the District.
8. Nothing herein shall or is intended to relieve Contractors or others performing essential services from their contractual obligations to provide a safe worksite for their employees and to adhere to all governmental Orders.

This Resolution shall take effect upon its adoption.

PASSED AND ADOPTED this 21 day of April, 2020, by the Governing Board of the Bellevue Union School District by the following vote:

AYES:

NOES:

ABSENT:
ABSTAIN:

CERTIFICATION

I, _____, Clerk of the Governing Board of the Bellevue Union School District, do hereby certify that the foregoing Resolution was duly approved and adopted by the Governing Board of said meeting thereof held on the 21 day of April, 2020 with a copy of the Resolution being on file in the Administrative Office of the District.

List of Exhibits

Exhibit A: Project List

Exhibit B: Social Distancing Protocol

Exhibit A

Project List

Name of Project	School Site(s)
Phase 1 & 2 Roof Project	Bellevue School
Plaster & Fascia Repairs	Bellevue School
Exterior Painting	Bellevue School
HVAC Repair	Taylor Mountain School
Sewer Retrofit	Kawana Springs School
Phase 1 & 2 Roof Project	Kawana Springs School
Fascia Repairs	Kawana Springs School
Other projects, as determined by the District that comply with Sonoma County/CDC Health Directives and Protocols.	All Sites

All construction, modernization, repair, maintenance or remodeling of educational and administrative facilities, on-going and undertaken in the future, whether performed by District employees or those under direct contract with District to ensure that District facilities are safe, sanitary and sufficient to promote positive learning outcomes to District students when the Pandemic is over and students return to District facilities. "Projects" shall also include those activities necessary to support these Projects which include, but are not limited to, security, support services and other activities.

Exhibit B

Social Distancing Protocol

Business name: _____

Facility Address: _____

Approximate gross square footage of space open to the public: _____

BUSINESSES MUST IMPLEMENT ALL APPLICABLE MEASURES LISTED BELOW, AND BE PREPARED TO EXPLAIN WHY ANY MEASURE THAT IS NOT IMPLEMENTED IS INAPPLICABLE TO THE BUSINESS.

Signage:

- Signage at each public entrance of the facility to inform all employees and customers that they should: avoid entering the facility if they have a cough or fever; maintain a minimum six-foot distance from one another; sneeze and cough into a cloth or tissue or, if not

available, into one's elbow; and not shake hands or engage in any unnecessary physical contact.

Signage posting a copy of the Social Distancing Protocol at each public entrance to the facility.

Measures To Protect Employee Health (check all that apply to the facility):

Everyone who can carry out their work duties from home has been directed to do so.

All employees have been told not to come to work if sick.

Symptom checks are being conducted before employees may enter the work space.

All desks or individual work stations are separated by at least six feet.

Break rooms, bathrooms, and other common areas are being disinfected frequently, on the following schedule:

Break rooms:

Bathrooms:

Other:

Disinfectant and related supplies are available to all employees at the following location(s):

Hand sanitizer effective against COVID-19 is available to all employees at the following location(s):

Soap and water are available to all employees at the following location(s):

Copies of this Protocol have been distributed to all employees.

Optional—Describe other measures:

Measures To Prevent Crowds From Gathering (check all that apply to the facility):

Limit the number of customers in the store at any one time to _____, which allows for customers and employees to easily maintain at least six-foot distance from one another at all practicable times.

Post an employee at the door to ensure that the maximum number of customers in the facility set forth above is not exceeded.

Placing per-person limits on goods that are selling out quickly to reduce crowds and lines.
Explain:

Optional—Describe other measures:

Measures To Keep People At Least Six Feet Apart (check all that apply to the facility)

Placing signs outside the store reminding people to be at least six feet apart, including when in line.

Placing tape or other markings at least six feet apart in customer line areas inside the store and on sidewalks at public entrances with signs directing customers to use the markings to maintain distance.

Separate order areas from delivery areas to prevent customers from gathering.

All employees have been instructed to maintain at least six feet distance from customers and from each other, except employees may momentarily come closer when necessary to accept payment, deliver goods or services, or as otherwise necessary.

Optional—Describe other measures:

Measures To Prevent Unnecessary Contact (check all that apply to the facility):

Preventing people from self-serving any items that are food-related.

Lids for cups and food-bar type items are provided by staff; not to customers to grab.

Bulk-item food bins are not available for customer self-service use.

Not permitting customers to bring their own bags, mugs, or other reusable items from home.

Providing for contactless payment systems or, if not feasible, sanitizing payment systems regularly. Describe:

Optional—Describe other measures (e.g. providing senior-only hours):

Measures To Increase Sanitization (check all that apply to the facility):

Disinfecting wipes that are effective against COVID-19 are available near shopping carts and shopping baskets.

Employee(s) assigned to disinfect carts and baskets regularly.

Hand sanitizer, soap and water, or effective disinfectant is available to the public at or near the entrance of the facility, at checkout counters, and anywhere else inside the store or immediately outside where people have direct interactions.

Disinfecting all payment portals, pens, and styluses after each use.

Disinfecting all high-contact surfaces frequently.

Optional—Describe other measures:

* Any additional measures not included here should be listed on separate pages, which the business should attach to this document.

You may contact the following person with any questions or comments about this protocol:

Name:

Phone number:

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2019

Agenda Category: Review and Action

Agenda Item Title: Consider Approval of Resolution 20: Re-Certification by the Governing Board to Enter into Contract with the California Department of Education for the Purpose of Providing Child Care and Development Services and to Authorize the Designated Personnel to Sign Contract Documents for Fiscal Year 2019-2020.

Prepared By: Chris J. Kim, CBO

Background:

The State of California is requesting a re-certification by the Governing Board on the documents needed to contract with the California Department of Education to provide funding for Child Care and Development Services. This re-certification of the current fiscal year, re-authorizes the Designated personnel as noted to sign contract documentation for the current fiscal year.

Cost:

N/A

Recommended Action:

Accept as presented.

Supporting Documents:

1. Resolution 20
2. Contract Documentation

RESOLUTION NO. 20

This resolution is adopted in order to certify the approval of the Governing Board to enter into this transaction with the California Department of Education for the purpose of providing child care and development services and to authorize the designated personnel to sign contract documents for Fiscal Year 2019-2020.

RESOLUTION

BE IT RESOLVED that the Governing Board of the Bellevue Union School District

authorizes entering into local agreement number _____ and that the person/s who is/are listed below, is/are authorized to sign the transaction for the Governing Board.

<u>NAME</u>	<u>TITLE</u>	<u>SIGNATURE</u>
<u>David Alexander</u>	<u>Superintendent</u>	_____
<u>Chris J. Kim</u>	<u>Chief Business Official</u>	_____
_____	_____	_____

PASSED AND ADOPTED THIS 21st day of April 2020, by the
Governing Board of Bellevue Union School District
of Sonoma County, in the State of California.

I, _____, Clerk of the Governing Board of
Bellevue Union School District, of Sonoma County, in the
State of California, certify that the foregoing is a full, true and correct copy of a resolution
adopted by the said Board at a _____ meeting thereof held at a
regular public place of meeting and the resolution is on file in the office of said Board.

(Clerk's signature)

(Date)

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2020

Agenda Category: Action

Agenda Item Title: Consider Approval of Revised Job Description – Program Specialist

Prepared By: Siara Goyer, Human Resources Manager

Background:

The job description for Program Specialist has been revised and updated to better reflect the job duties and responsibilities of the position.

Recommended Action:

It is recommended that the Board of Trustees approve the Revised Job Description- Program Specialist Job Description

Supporting Documents:

Program Specialist Job Description

Bellevue Union School District

Program Specialist

Certificated Administrative Employee

GENERAL DESCRIPTION:

Job descriptions are intended to present a descriptive list of the range of duties performed by employees in the position and are not intended to reflect all duties performed within the job.

Under supervision of the Director of Student Services, provides expertise and assistance in programming and instruction of individuals with exceptional needs.

Work Year: 210 Days

DUTIES AND RESPONSIBILITIES:

- Attends and serves as a member, or as a designated IEP chairperson, to determine the eligibility of a student for the special education program.
- Assists with special education referral process.
- Assists in the development of IEP instructional goals/objectives.
- Assists in identifying other related services for the student.
- Assists in facilitating student placement into special education programs.
- Provides coordination, consultation, and program development with all related services in special education.
- Plans programs with instructional staff members.
- Coordinates curricular resources and serves as a curricular resource to special education and regular education staff.
- Evaluates effectiveness of programs for individuals with exceptional needs.
- Assists in monitoring site programs and record keeping ensuring compliance with state laws and the SELPA.
- Interprets and applies applicable state and federal special education regulations.
- Evaluates assigned Special Education certificated and classified department personnel.
- Maintains confidentiality
- Participates in staff development, program development, and innovation of special methods and approaches.
- Maintains cooperative working relationships with parents, staff and other school personnel.
- Serves as a resource/liaison with other agencies and community services organizations.
- Maintains effective and timely written and oral communications with parent, staff, other school personnel, and community agencies and organizations.
- Performs other duties as assigned.

QUALIFICATIONS:

Knowledge of:

- Standards of practice.
- State and Federal regulations for special education.
- The principles and techniques of individualized instruction.
- The principals and techniques of behavioral management.
- Current trends in educational methods for individuals with exceptional needs.

Bellevue Union School District

Ability to:

- Establish and maintain a program of instruction and learning for exceptional individuals with exceptional needs.
- Establish and maintain cooperative, collaborative, and effective working relationships with others.
- Communicate effectively, tactfully and persuasively with parents, students and teachers in difficult situations.
- Make decisions based upon information, experience, sound judgment and discretion
- Communicate effectively in both written and oral form.
- Provide own transportation in conduct of work assignments.

Physical Abilities:

- Hearing and speaking to exchange information in person and on the telephone and to make presentations; seeing to conduct inspections, read, prepare and proofread documents; sitting or standing for extended periods of time; dexterity of hands and fingers to operate a computer keyboard and other equipment; kneeling, bending at the waist and reaching overhead, above the shoulders and horizontally to retrieve and store supplies, minimal lifting of heavy objects up to 25 lbs.

EDUCATION AND EXPERIENCE:

- Possession of a valid California special education credential, clinical services credential, pupil personnel services credential, or a school psychologist authorization.
- Experience in a leadership/administrative role desirable.
- Master's degree from an accredited college or university desirable.
- California Administrative Services Credential required, or enrolled in a program leading to an Administrative Service Credential.

Licenses and Certificates:

- Possession of a valid California driver's license.

Bellevue Union School District

Agenda Item for Board Meeting

Agenda Category: Review and Action

Agenda Item Title: Williams Quarterly Uniform Complaint Report Summary (January 1-March 31)

Prepared By: Moriah Hart, Executive Assistant

Background:

This quarterly report is required by Education Code 35186(d): A school district shall report summarized data on the nature and resolution of all complaints on a quarterly basis to the county superintendent of schools and the governing board of the school district. The summaries shall be publicly reported on a quarterly basis at a regularly scheduled meeting of the governing board of the school district. The report shall include the number of complaints by general subject area with the number of resolved and unresolved complaints. The complaints and written responses shall be available as public records.

Recommended Action:

It is recommended that the Board of Trustees approve the Williams Quarterly Uniform Complaint Report Summary (January 1-March 31)

Supporting Documents:

Williams Quarterly Uniform Complaint Report Summary (January 1-March 31)

BELLEVUE Union School District

Williams Settlement

Quarterly Uniform Complaint Report Summary

Education Code §35186(d): A school district shall report summarized data on the nature and resolution of all complaints on a quarterly basis to the county superintendent of schools and the governing board of the school district. The summaries shall be publicly reported on a quarterly basis at a regularly scheduled meeting of the governing board of the school district. The report shall include the number of complaints by general subject area with the number of resolved and unresolved complaints. The complaints and written responses shall be available as public records.

Reporting Period:

- January 1 – March 31, 2020 April 1– June 30, 2020
 July 1 – September 30, 2019 October 1– December 31, 2019

No complaints were received during the above time period.

If you received any complaints during the above time period, please complete the following table. Enter "0" in any cell that does not apply.

	Complaints Received	Complaints Resolved	Unresolved Complaints
Instructional Materials	0	0	0
Facilities	0	0	0
Teacher Vacancy and/or Mis-assignment	0	0	0
Total	0	0	0

Board meeting date: 04.21.2020
Date sent to County Superintendent of Schools: 04.22.2020
Sonoma County Office of Education
5340 Skylane Blvd.
Santa Rosa, CA 95403

Bellevue Union School District
Agenda Item for Board Meeting

Agenda Category: Review and Action

Agenda Item Title: Ratification of Bills and Warrants

Background:

Warrants issued since the last regularly scheduled Board meeting are submitted for ratification.

Recommended Action:

It is recommended the Board ratify these warrants.

Supporting Documents:

Payroll Totals

Board Report of Checks

Bellevue Union School District

2019-2020

Payroll Totals

Payroll Regular 3/31/2020

Certificated	\$702,429.85
Classified	<u>\$264,749.86</u>
	\$967,179.71

Supplemental Payroll 3/10/2020

Certificated	\$ 41,660.19
Classified	<u>\$ 7,700.33</u>
	\$ 49,360.52

Manual Payroll 3/17/2020

Certificated	\$150.00
Classified	<u>\$ 0.00</u>
	\$150.00

Totals	\$1,016,690.23
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Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1775335	03/06/2020	Robalba Cruz	01-5201	Mileage Expense- Homeless		351.90
1775336	03/06/2020	SYNCB/Amazon	01-4350	DO : Office Supplies Purchases	891.16	
			01-4380	DO : Office Supplies Purchases	427.15	
			01-4390	Sport Equipment	74.54	
			01-5840	ITECH: Supplies 2019/20	1,163.44	2,556.29
1775337	03/06/2020	Marylou Herrera DBA Red Light Learning	01-5803	Translation Services		17.20
1775338	03/06/2020	Stern, Matt	01-5800	Violin Instruction		450.00
1775339	03/06/2020	Lakshmi Vyakaran Venkat	01-5800	Home Program- S.H 2019/20		931.86
1775340	03/06/2020	West County Transportation	01-5100	Open PO-Special Ed. Transportation 2019/20		414.44
1776063	03/11/2020	Todd, Kayla B	13-4710	Food for School Site(Kitchen)		28.53
1776064	03/11/2020	Advanced Security Systems-SR	25-5800	M&O: Service Call Repair & Replacement		165.00
1776065	03/11/2020	Alsco (American Linen)	13-5800	Open PO- BV 2019/20	176.13	
				Open PO- KS 2019/20	49.43	
				Open PO- MV 2019/20	85.61	311.17
1776066	03/11/2020	Ameriflex	01-5800	DO: FSA Admin Fee 6 Employees		60.00
1776067	03/11/2020	At Home Nursing Services	01-5100	Nursing Services :M.S		1,722.03
1776068	03/11/2020	Bartley Pump Inc	01-5800	Open PO -Bartley Pump 2019/20		1,904.60
1776069	03/11/2020	AT & T	01-5911	Open PO CALNET3		18.79
1776070	03/11/2020	Coastline Distributors, Inc	13-4710	OPEN PO- MV - Fruit & Vegetable 2019/20		558.20
1776071	03/11/2020	EBSCO Sign Group LLC	01-4345	IT Dept : Power Supply		125.28
1776072	03/11/2020	Department Of Justice Accounting Office Cashier Unit	01-5862	Open PO for DO- Fingerprinting 2019/20		79.00
1776073	03/11/2020	DMR Builders Corp	01-5800	General Contractor Assistance		6,510.15
1776074	03/11/2020	Emerald LLC	01-5100	Behavior Interventions: X.L.M		944.74
1776075	03/11/2020	Environmental Pump Services, Inc.	13-5800	Open PO-Grease Trap Service		235.00
1776076	03/11/2020	ESP & Alarm Inc.	01-5805	Open PO BV Monthly Patrols	375.00	
				Open PO KS/ELC Monthly Patrols	678.00	
				Open PO MV Monthly Patrols	257.82	
				Open PO TM Monthly Patrols	678.00	
			09-5805	Open PO MV Monthly Patrols	117.18	2,106.00
1776077	03/11/2020	Fishman Supply Co	01-4370	M&O: Custodial Supplies@BV	172.35	
				M&O: Custodial Supplies @ TM	132.76	
				M&O; Custodial Supplies @ KW	20.84	
				M&O; Custodial Supplies @ MV	307.28	
			01-5800	M&O: Custodial Equipment Repairs	1,461.35	2,094.58
1776078	03/11/2020	Gold Star Foods, Inc.	13-5800	CAFE: Food Storage		295.00
1776079	03/11/2020	I.T.S.	01-5100	Individual Counseling: J.V	836.00	

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1776079	03/11/2020	I.T.S.		Individual Counseling: K.G	1,149.50	1,985.50
1776080	03/11/2020	California Parenting Institute DBA New Directions	01-5800	NPS: D.J.		4,209.48
1776081	03/11/2020	Office Depot Inc	01-4310	TM: School Order 2019/20	7.18	
			01-4350	OPen PO- District Office Supplies	16.51	
				Student / Office Supplies	813.04	836.73
1776082	03/11/2020	Sonoma County Office Of Education	01-5862	Open PO-Fingerprinting 2019/20		56.00
1776083	03/11/2020	Sonoma Media Investments, LLC	21-6200	M&O: Bid Advertising Costs OPEN PO		392.00
1776084	03/11/2020	J.M. Stewart Corporation	01-4344	Sign for TM		1,541.49
1776085	03/11/2020	TEP Engineering	21-6200	M&O: HVOC Retrofit		1,600.00
1776086	03/11/2020	United Mechanical Inc	01-5800	M&O: thermostats		447.31
1776087	03/11/2020	Wyatt Irrigation Supply	01-4390	M&O: Irrigation Supplies		30.28
1776690	03/13/2020	Dale M Crane dbaAction Plumbing Maintenance	01-5800	OPEN PO Plumbing Repairs		881.00
1776691	03/13/2020	AlSCO (American Linen)	13-5800	Open PO- MV 2019/20		85.61
1776692	03/13/2020	Advanced Reproduction Center	01-5800	Open PO-ARC- Copies 2019/20		685.13
1776693	03/13/2020	AT&T	01-5840	OPEN PO For Circuit Numbers -1369		2,457.05
1776694	03/13/2020	Buchanan Food Service	13-4710	OPEN PO :-B.V. Food for Food Svc 2019/20	1,114.13	
				OPEN PO: TM Food for Food Svc 2019/20	22.25	
				OPEN PO: MV Food for Food Svc 2019/20	982.53	2,118.91
1776695	03/13/2020	Clover Stornetta Farms Inc	13-4715	BV- Student Milk 2019/20	828.30	
				KW- Student Milk 2019/20	810.50	
				MV- Student Milk 2019/20	979.50	
				TM- Student Milk 2019/20	192.50	2,810.80
1776696	03/13/2020	Coastline Distributors, Inc	13-4710	OPEN PO- MV - Fruit & Vegetable 2019/20	515.30	
				OPEN PO- TM - Fruit & Vegetable 2019/20	507.95	1,023.25
1776697	03/13/2020	TIAA Commerical Finance	01-5600	Copier Lease Contract # 2023517		329.46
1776698	03/13/2020	Fishman Supply Co	01-4370	M&O; Custodial Supplies @ DO	1,119.28	
				M&O; Custodial Supplies @ MV	1,644.24	2,763.52
1776699	03/13/2020	Gold Star Foods, Inc.	13-4710	OPEN PO BV Food Supply 2019/20	3,931.26	
				OPEN PO MV Food Supply 2019/20	3,107.14	
				OPEN PO TM Food Supply 2019/20	1,311.60	8,350.00
1776700	03/13/2020	Harmony Farm Supply	01-5800	M&O: Irrigation Controllers		1,235.15
1776701	03/13/2020	Hitmen Termite and Pest Control, Inc.	01-5800	Pest Control Preventative Maintenance		525.00
1776702	03/13/2020	Mobile Defenders LLC	01-4345	OPEN PO- IT supplies		590.56
1776703	03/13/2020	NorthStar Audio Video	01-4345	Epson Lamp		346.40
1776704	03/13/2020	Pace Supply Corp Cust #02188-00	01-4380	Open PO-Pace Supply 2019/20		3,386.72
1776705	03/13/2020	Preferred Healthcare Staffing	01-5800	Health Services - Staffing Firm		4,000.00

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1776706	03/13/2020	Recology Sonoma Marin	01-5560	BV- Garage & Recycling Pick up 2019/20	652.25	
				KW/ELC- Garage & Recycling 2019/20	652.25	
				MV: Garage & Recycling Pick up 2019/20	708.78	
				TM- Garage & Recycling 2019/20	708.78	2,722.06
1776707	03/13/2020	US Bank Equipment Finance	01-5632	OpenPO - Lease Bellevue School		547.29
1777676	03/18/2020	California's Valued Trust	01-9570	Premium Health Insurance		143,875.44
1777677	03/18/2020	State Of California	01-9555	4th Quarter		2,793.75
1777678	03/18/2020	The Standard Insurance Co	01-9575	Standard Insurance		1,615.02
1777679	03/18/2020	DMV Renewal	01-5800	2015 UTIL 4nw5408		10.00
1777680	03/18/2020	Whitaker, Tracy J	01-5200	Job Fair	315.65	
				SWIS Certification	549.54	865.19
1777681	03/18/2020	Alsco (American Linen)	13-5800	Open PO- MV 2019/20	85.61	
				Open PO- TM 2019/20	98.16	183.77
1777682	03/18/2020	Anova Education & Behavior	01-5800	Individual/Family Counseling	3,672.60	
				Speech/Behavior & Occupational Therapy	3,672.60	7,345.20
1777683	03/18/2020	At Home Nursing Services	01-5100	Nursing Services :M.S		1,722.03
1777684	03/18/2020	AT&T Mobility	01-5911	Open PO for Emergency Phone # 8341		455.92
1777685	03/18/2020	Valley Comfort Heating & Air	21-6200	Replace HVAC		32,832.13
1777686	03/18/2020	Brelje & Race Consulting Civil Engineers	21-6200	M&O: BOND		425.00
1777687	03/18/2020	Brelje & Race Consulting Civil Engineers	21-6200	M&O: Sewer System		2,250.00
1777688	03/18/2020	Buchanan Food Service	13-4710	OPEN PO :-B.V. Food for Food Svc 2019/20	374.09	
				OPEN PO: TM Food for Food Svc 2019/20	394.40	
				OPEN PO: MV Food for Food Svc 2019/20	600.01	1,368.50
1777689	03/18/2020	Clover Stornetta Farms Inc	13-4715	BV- Student Milk 2019/20	346.60	
				KW- Student Milk 2019/20	335.00	
				MV- Student Milk 2019/20	51.00	
				TM- Student Milk 2019/20	870.00	1,602.60
1777690	03/18/2020	Coastline Distributors, Inc	13-4710	OPEN PO- TM - Fruit & Vegetable 2019/20		338.75
1777691	03/18/2020	Gold Star Foods, Inc.	13-4710	OPEN PO BV Food Supply 2019/20	2,327.11	
				OPEN PO MV Food Supply 2019/20	2,298.62	
				OPEN PO TM Food Supply 2019/20	175.07	4,800.80
1777692	03/18/2020	Greenacre Homes	01-5800	Special Ed- M.P		4,305.24
1777693	03/18/2020	Language People	01-5803	ELC- OPEN PO Interpreting services 2019/20		388.60
1777694	03/18/2020	Pearson Education, Inc	01-4310	Preschool Speech Materials	1,813.99	
				Psychologist Materials	156.96	1,970.95
1777695	03/18/2020	PG&E	01-5520	Open PO -PG & E 2019/20		205.42

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1777696	03/18/2020	Redwood Pediatric Therapy Asso	01-5100	DO : Occupational Therapy Contract 2019/20		9,218.51
1777697	03/18/2020	Santa Rosa, City Of	01-5560	Open PO for Water bill KW	1,200.79	
				Open PO for Water bill TM	2,448.28	
			01-5858	Open PO for Water bill KW	7.79	3,656.86
1777698	03/18/2020	Sondra M Pierce	01-5800	DO: Contract for Speech and Language Teletherapy		6,556.00
1777699	03/18/2020	Spanning Cloud Apps LLC	01-5840	IT: Google App	880.00	
			01-5845	IT: Google App	2,000.00	2,880.00
1777700	03/18/2020	West County Transportation	01-5833	Field Trip # 25074	113.06	
				Field Trip # 25180	194.32	
				Field Trip # 25547	203.98	511.36
1777701	03/18/2020	Western Psychological Services	01-4390	Psychologist Materials		1,266.14
1778366	03/26/2020	Everson, Amber R	01-4397	Cafe- Food		7.99
1778367	03/26/2020	Rushing Hart, Moriah F	01-4390	Materials for Project		23.52
1778368	03/26/2020	Brown, Hugh C	01-4310	Books for Classroom		51.17
1778369	03/26/2020	Alexander, David	01-5200	Board/ LCAP Meeting Lunch	145.15	
				Travel Expense Indian Wells, CA	163.84	308.99
1778370	03/26/2020	Ward, Anne	01-5200	Job Fair		197.80
1778371	03/26/2020	Goyer, Siara N	01-5200	Workshop - Personal Academy		269.24
1778372	03/26/2020	Maram-Mccullough, Denise	01-4310	Student Supplies	28.87	
			01-4397	ELPAC, Staff Food, treats	52.99	
			01-5200	Ukian Workshop	327.75	409.61
1778373	03/26/2020	Jacobson, Margaret	01-4310	ELCAP Workshop	50.00	
				Site Discretionary Expense Staff Meals	1,154.69	
				Office Supplies		
			01-4397	Snacks & Afterschool Treats	28.01	1,232.70
1778374	03/26/2020	Dale M Crane dbaAction Plumbing Maintenance	01-5800	OPEN PO Plumbing Repairs		1,831.00
1778375	03/26/2020	Alsco (American Linen)	13-5800	Open PO- KS 2019/20	49.43	
				Open PO- MV 2019/20	85.61	
				Open PO- TM 2019/20	76.16	211.20
1778376	03/26/2020	SYNCB/Amazon	01-4350	DO : Office Supplies Purchases	2,074.91	
			01-4380	DO : Office Supplies Purchases	218.12	
			01-5840	ITECH: Supplies 2019/20	2,675.16	4,968.19
1778377	03/26/2020	Anova Education & Behavior	01-5800	Individual/Family Counseling	4,407.12	
				Speech/Behavior & Occupational Therapy	4,407.12	8,814.24
1778378	03/26/2020	Valley Comfort Heating & Air	21-6200	MV: Replacement Of the Furnances		13,556.12

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1778379	03/26/2020	Citi Cards	01-5800	District Credit Card		111.63
1778380	03/26/2020	Clover Stornetta Farms Inc	13-4715	TM- Student Milk 2019/20		50.00
1778381	03/26/2020	David Bryant	01-5800	M&O: OPEN PO		826.00
1778382	03/26/2020	Discovery Office Systems	01-5832	Rizo Machine Supplies		539.04
1778383	03/26/2020	TIAA Commerical Finance	01-5600	DO: Rental Agreement For SF-5130		1,573.49
1778384	03/26/2020	Fishman Supply Co	01-4370	M&O; Custodial Supplies @ KW		1,485.53
1778385	03/26/2020	Great America Financial Svcs	01-5950	OPEN PO-Postbase 45 mail machine		136.26
1778386	03/26/2020	Minuteman Press Of Santa Rosa	01-4390	Lanyards for the District Schools		644.41
1778387	03/26/2020	NorthStar Audio Video	01-4345	Replacement Lamp		331.36
1778388	03/26/2020	Office Depot Inc	01-4310	TM: School Order 2019/20	582.45	
			01-4350	Open PO- District Office Supplies	386.70	
				Staff Supplies	25.60	994.75
1778389	03/26/2020	Sonoma County Office Of Educat ion	01-5200	Workshop		90.00
1778390	03/26/2020	Spurr	01-5510	Open PO Spurr		5,240.61
1778391	03/26/2020	Stacy Allison Rutz	01-5800	Chorus Instructor 2019/2020		375.00
1778392	03/26/2020	Stern, Matt	01-5800	Violin Instruction		200.00
1778393	03/26/2020	United Mechanical Inc	01-5800	M&O: thermostats		1,633.56
1778394	03/26/2020	Leanne Wangler	01-5800	Speech Evaluation:L.N		508.70
1779457	04/02/2020	Gomez, Maria T	01-4390	Mileage Expense DO MAIL ETC		141.13
1779458	04/02/2020	Dale M Crane dbaAction Plumbing Maintenance	01-5800	OPEN PO Plumbing Repairs		199.00
1779459	04/02/2020	Advanced Security Systems-SR	01-5800	KW : Fire Monitoring	226.50	
				M&O: Burglar Alarm Monitoring	144.00	
				M&O: Burglar Alarm Monitoring MEDIA & LIBRARY	139.50	
				M&O: Burglary Alarm Monitoring Fee	138.00	
				M&O: ELC Burglar Alarm Monitoring	139.50	
				M&O: KW Burglar Alarm Monitoring	138.00	
				MV : Fire Monitoring	225.00	
				MV: Office Alarm Security	139.50	
				TM : Fire Monitoring	105.00	
			25-5800	M&O: Service Call Repair & Replacement	436.00	1,831.00
1779460	04/02/2020	Alsco (American Linen)	13-5800	Open PO- TM 2019/20		22.00
1779461	04/02/2020	SYNCB/Amazon	01-4310	ELC Special ED	51.25	
			01-4390	School Supplies	71.80	123.05
1779462	04/02/2020	Applied Signs	01-4390	Sign Services		817.50
1779463	04/02/2020	At Home Nursing Services	01-5100	Nursing Services :M.S		1,722.03

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ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1779464	04/02/2020	Matthew Banchemo	01-5800	OPEN PO: Tree Service for all Sites 2019/20		4,306.83
1779465	04/02/2020	Valley Comfort Heating & Air	01-5800	Open PO : 2019/20		525.00
1779466	04/02/2020	Brelje & Race Consulting Civil Engineers	21-6200	M&O: BOND		425.00
1779467	04/02/2020	Buchanan Food Service	13-4710	OPEN PO: TM Food for Food Svc 2019/20		548.39
1779468	04/02/2020	AT & T	01-5911	Open PO CALNET3		304.78
1779469	04/02/2020	Citi Cards	01-5800	District Credit Card		2,887.46
1779470	04/02/2020	City Of Santa Rosa Alarm Progr am	01-5805	M&O Burglary Alarm Fee		15.00
1779471	04/02/2020	Clover Stornetta Farms Inc	13-4715	TM- Student Milk 2019/20		101.00
1779472	04/02/2020	Coastline Distributors, Inc	13-4710	OPEN PO- TM - Fruit & Vegetable 2019/20		157.60
1779473	04/02/2020	FedEx	01-5800	DO: Fedex Shipments		146.74
1779474	04/02/2020	Fishman Supply Co	01-4370	M&O; Custodial Supplies @ DO	201.15	
				M&O; Custodial Supplies @ MV	178.16	379.31
1779475	04/02/2020	Hardware Tech Inc.	01-4380	Open PO- Maint Service all sites 2019/20		1,790.00
1779476	04/02/2020	Hitmen Termite and Pest Control, Inc.	01-5800	Pest Control Preventative Maintenance		1,400.00
1779477	04/02/2020	Kenneth Charles Schwinn	01-5800	DO: Home Study Coordinati or		2,500.00
1779478	04/02/2020	Sally J Yates dba Kids Hear	01-5800	Nursing Services 2019/20		9,000.00
1779479	04/02/2020	Mike Brown Electric Co	01-5800	DO: OPEN PO for Electric Services 2019/20		225.00
1779480	04/02/2020	North Bay Children's Center	12-5100	BUSD: Pre-School Program Adm		92,461.20
1779481	04/02/2020	Office Depot Inc	01-4350	Open PO- District Office Supplies		561.05
1779482	04/02/2020	Pace Supply Corp Cust #02188-00	01-4380	Open PO-Pace Supply 2019/20		813.63
1779483	04/02/2020	Preferred Healthcare Staffing	01-5800	Health Services - Staffing Firm		4,000.00
1779484	04/02/2020	Rexel USA, INC Platt Electric Supply	01-4370	DO- OPEN PO Replace Light Bulds	194.62	
			01-4380	DO- OPEN PO Replace Light Bulds	194.62	389.24
1779485	04/02/2020	Presence Learning Inc	01-5899	2019 Setup Fee -Students		28,360.94
1779486	04/02/2020	Resources for Educators	01-5800	School Success subscription English & Spanish		757.00
1779487	04/02/2020	RGM Kramer Inc	21-6200	BUSD Summer Project 2019/20		20,000.00
1779488	04/02/2020	Santa Rosa City Schools	13-5100	Open PO-Meals for Kawana 2019/20	18,777.19	
			13-5800	Open PO-Meals for Kawana 2019/20	2,672.81	21,450.00
1779489	04/02/2020	Santa Rosa, City Of	01-5560	Open PO for Water bill BV	822.73	
				Open PO for Water bill MV	1,917.39	2,740.12
1779490	04/02/2020	Sonoma County Office Of Educat ion	01-5200	Escape Management Certification		700.00
1779491	04/02/2020	The Gopher Guy	01-5800	Gopher Trapping all school sites		1,595.00
1779492	04/02/2020	Wyatt Irrigation Supply	01-4390	M&O: Irrigation Supplies		174.41
1780560	04/09/2020	Creative Composition	01-5800	Print & Mail: FAQ Mailer		4,080.17
1780561	04/09/2020	Flores Casares, Amy	01-4310	SCOE Census Stipend		147.52
1780562	04/09/2020	Angeli, Laurel J	01-4310	Teacher Supplies		193.66

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ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
1780563	04/09/2020	Dale M Crane dbaAction Plumbing Maintenance	01-5800	OPEN PO Plumbing Repairs		2,038.00
1780564	04/09/2020	Advanced Security Systems-SR	25-5800	M&O: Service Call Repair & Replacement		214.26
1780565	04/09/2020	Valley Comfort Heating & Air	21-6200	MV: Replacement Of the Furnances		789.37
1780566	04/09/2020	Bartley Pump Inc	01-5800	Open PO -Bartley Pump 2019/20		676.00
1780567	04/09/2020	Becoming Independent	01-5800	BUSD Shredding Services		35.00
1780568	04/09/2020	Brenda Stracener	01-5800	DO: EC Program Support		11,000.00
1780569	04/09/2020	AT & T	01-5911	Open PO CALNET3		356.34
1780570	04/09/2020	Culligan of Sonoma County	01-5800	OPEN PO :Drinking Water 5 Gallon		72.45
1780571	04/09/2020	DK Landscaping	01-5800	M&O: OPEN PO for Landscape service		7,479.82
1780572	04/09/2020	Fishman Supply Co	01-4370	M&O: Custodial Supplies@BV	34.36	
				M&O; Custodial Supplies @ DO	42.28	
				M&O; Custodial Supplies @ KW	142.15	218.79
1780573	04/09/2020	Gold Star Foods, Inc.	13-5800	CAFE: Food Storage		253.75
1780574	04/09/2020	Greenacre Homes	01-5800	Special Ed- M.P		4,200.24
1780575	04/09/2020	Hardware Tech Inc.	01-4380	Open PO- Maint Service all sites 2019/20		4,749.00
1780576	04/09/2020	Kelly-Moore Paint Co Inc	01-4380	OPEN PO - Paint for all Sites 2019/20		92.40
1780577	04/09/2020	McGraw-Hill School Education Holdings, LLC	01-4310	DO: BOOKS for all school sites		100,195.95
1780578	04/09/2020	Preferred Healthcare Staffing	01-5800	Health Services - Staffing Firm		8,000.00
1780579	04/09/2020	Rexel USA, INC Platt Electric Supply	01-4370	DO- OPEN PO Replace Light Bulds	120.31	
			01-4380	DO- OPEN PO Replace Light Bulds	120.31	240.62
1780580	04/09/2020	Marylou Herrera DBA Red Light Learning	01-5803	Translation Services		210.00
1780581	04/09/2020	RGM Kramer Inc	21-6200	BUSD Summer Project 2019/20		22.50
1780582	04/09/2020	Lakshmi Vyakaran Venkat	01-5800	Home Program- S.H 2019/20		517.70
1780583	04/09/2020	West County Transportation	01-5100	Open PO-Special Ed. Transportation 2019/20		164,162.18
1780584	04/09/2020	WEX BANK	01-4362	DO : Fuel Card		199.56
Total Number of Checks					165	861,617.44

Fund Recap

Fund	Description	Check Count	Expensed Amount
01	General Fund	129	649,026.85
09	Stony Point Academy Charter	1	117.18
12	Child Development Fund	1	92,461.20
13	Cafeteria Fund	23	46,904.83
21	Building Fund	10	72,292.12

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/06/2020 through 04/15/2020

Check Number	Check Date	Pay to the Order of	Fund-Object	Comment	Expensed Amount	Check Amount
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Fund Recap

<u>Fund</u>	<u>Description</u>	<u>Check Count</u>	<u>Expensed Amount</u>
25	Capital Facilities Fund	3	815.26
	Total Number of Checks	165	861,617.44
	Less Unpaid Tax Liability		.00
	Net (Check Amount)		861,617.44

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Bellevue Union School District

Consent Calendar for Board Meeting of April 21, 2020

10. Consent Calendar

- 10.1. Board Meeting Minutes
 - 10.1.1. Regular Board Meeting Minutes March 15, 2020
- 10.2. Contract Blackboard Renewal for 2020-21
- 10.3. Contract Net Xperts Asbestos Abatement
- 10.4. Interdistrict Requests 2019-20
- 10.5. Interdistrict Requests 2020-21
- 10.6. Personnel Activity Log

Recommended Action:

It is recommended that the Board of Trustees approve the agenda items on the Consent Calendar.

Supporting Documents:

Backup documentation for each item on the Consent Calendar.

BUSD March 10, 2020 Board Meeting Minutes

1. Open Session 5:30 P.M.
 - 1.1. The Board Meeting of the Bellevue Union School District Board of Trustees was called to order at 5:30 by Trustee John Jarvis, at the BUSD District Office 3150 Education Drive.
 - 1.2. Public Comment On Closed Session: N/A
2. Adjourn To Closed Session: 5:31 P.M.
 - 2.1. Public Employment § 54957
3. Reconvene To Regular Session: 6:20 P.M. at Taylor Mountain MPR
 - 3.1. Flag Salute: Moriah Hart led the flag salute.

Members Present: John Jarvis, Adele Walker, Stephanie Merrida-Grant, Jamie Padilla, and David Alexander

Members Absent: Lisa Reyes

Late Arrivals: None

Early Departures: None

District Office Staff Present: David Alexander, Moriah Hart, Chris Kim, Roger Farrell

Others Present: See Sign in Sheet
 - 3.2. Report on Closed Session NA
 - 3.3. Consider Agenda Adjustment NA
 - 3.4. Public Comment: Michael Liotta - Measure C/Bond Accountability
4. Recognition
 - 4.1. District Science Fair First Place Winners
5. Information/Action
 - 5.1. BUSD Interim Report
 - 5.1.1. On a motion by Stephanie Merrida-Grant, second by Jaime Padilla, the Board approved the BUSD District Certification of Interim Report and Budget Transfer – Second Interim 2019-20

BUSD March 10, 2020 Board Meeting Minutes

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

6. Informational Items

6.1. Facilities Update, Roger Farrell, Director of Maintenance and Operations

6.2. LCAP Stakeholders Meeting Presentation & Updates, David Alexander, Ed.D., Superintendent

7. Action

7.1. On a motion by Jamie Padilla, second by Adele Walker, the Board approved the 2018-19 Audit Certification of Corrective Actions

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

7.2. On a motion by Jamie Padilla, second by Stephanie Merrida-Grant, the Board approved the MOU for Data Sharing Services Between BUSD & SCOE

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

7.3. On a motion by Adele Walker, second by Stephanie Merrida-Grant, the Board approved the E-Rate Proposals for 2019 E-Rate funding

Action: Approved

Vote	4	Ayes
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BUSD March 10, 2020 Board Meeting Minutes

	0	Noes
	1	Absent: Lisa Reyes

- 7.4. On a motion by Jamie Padilla, second by Adele Walker, the Board approved BEA “Sunshine” Letter Declaring Negotiation Openers for 2020-21

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

- 7.5. On a motion by Stephanie Merrida-Grant, second by Jamie Padilla, the Board approved BUSD “Sunshine” Letter Declaring Negotiation Openers for 2020-21 with BEA

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

- 7.6. On a motion by Adele Walker, second by Jamie Padilla, the Board approved the Updated Certificated (Teacher) Substitute Pay Schedule

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

- 7.7. On a motion by Jamie Padilla, second by Stephanie Merrida-Grant, the Board approved the New Job Description: Curriculum/English Learners Director

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

BUSD March 10, 2020 Board Meeting Minutes

- 7.8. On a motion by Jamie Padilla, second by Adele Walker, the Board approved the Salary Schedule Revision of the Certificated Director Position on the Certificated Administrator Salary Schedule

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

- 7.9. On a motion by Adele Walker, second by Stephanie Merrida-Grant, the Board approved the Revised Job Description - Director of Human Resources

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

- 7.10. Ratification of Bills and warrants

Payroll Regular 2/28/2020

Certificated	\$697,713.83
Classified	<u>\$264,188.09</u>
	\$961,901.92

Supplemental Payroll 2/10/2020

Certificated	\$ 21,599.84
Classified	<u>\$ 6,717.68</u>
	\$ 28,317.52

Manual Payroll 2/18/2020

Certificated	\$ 300.00
Classified	<u>\$ 0.00</u>
	\$ 300.00

Totals **\$990, 519.44**

Accounts Payable Totals:

Fund Description	Expensed Amount
01 General Fund	845,580.05
09 SPA Charter	117.19

BUSD March 10, 2020 Board Meeting Minutes

12 Child Dev Fund	94,486.69
13 Cafeteria Fund	53,847.28
<u>21 Building Fund</u>	<u>148,341.22</u>
Total Payables	\$1,142,372.43

On a motion by Jamie Padilla, second by Stephanie Merrida-Grant, the Board ratified the Bills and Warrants.

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

8. Consent Calendar

8.1. Consent Calendar

8.1.1. Board Meeting Minutes

8.1.1.1. Board Minutes February 18, 2020

8.1.2. CAMSA Contract Renewal

8.1.3. Dreambox Contract Renewal

8.1.4. Acknowledge and Accept Grants & Donations

8.1.4.1. Community Foundation Sonoma County- \$2,230 from the Kawana Student Support Fund - Professional Training for Bilingual Teachers

8.1.4.2. Carole Bennett, BUSD Science/STEM volunteer judge - \$500 for STEM activities

8.1.5. Personnel Activity Log

On a motion by Adele Walker, second by Jamie Padilla, the Board approved the Consent calendar

Action: Approved

Vote	4	Ayes
	0	Noes
	1	Absent: Lisa Reyes

9. Reports

9.1. California School Employees Association, Chapter 501

BUSD March 10, 2020 Board Meeting Minutes

Jenn Spain, CSEA President, reported attending Officers Training, which included the CSEA Executive Board, as well as a separate President Training session.

9.2. Bellevue Education Association

Tiffany Kampmann, BEA President, greeted David Alexander, Superintendent & the Board. Ms. Kampmann said the BEA was very excited about the passage of the Measure C Facilities Bond as the agreement had been reached during negotiations to fund full time school counselors if it did. She reported some concerns regarding the calendar and the first day of school being a full day vs a half day, but that they hoped to be able to resolve those soon. Now that the Sunshine letter has been approved the BEA & BUSD would be working to set negotiation dates. Teachers have been hard at work to get report cards completed and out. There has been a lot of talk about CAASP. She reported sadness around the cancellation of field trips and other gatherings, but understand the need due to the coronavirus. Ms. Kampmann mentioned there were questions and concerns regarding the professional development scheduled for the Monday after Spring Break and hoped the District would take into account the well-being of the teachers on that day.

9.3. Principal Reports

Margaret Jacobson, Taylor Mountain Principal greeted the Board of Trustees and the audience members. Ms. Jacobson reported the Principal's professional development team and completed priority standards work with all grade levels. Next steps include inviting district teachers to look vertically across the grade levels at all of the priority standards - at the District Curriculum Committee Meetings, at site level and during upcoming District Collaboration Days.

School Site Councils and ELAC groups are forming at each site. We are moving forward with the development of school plans for student achievement. Report cards and progress reports toward IEP goals went home Monday. Their work in the PLC network, with its focus on continuous improvement, has one more session this school year. They are excited to know they are committed to continuing the work in next years' principal network. SIPPS training (our literacy intervention curriculum) for literacy paraprofessionals will continue over the next month with Sally McDaniel. She is offering differentiated sessions to support the needs of all of our Literacy Paraprofessionals.

Principals are working with custodians to ensure our schools are thoroughly cleaned and disinfected. Ongoing systematic disinfection procedures will continue to be a high priority focus for all staff.

All school sites continue to have a variety of parent tours and meetings for incoming TK and K students. Coffee with the principals continues to be an avenue where families can ask questions, voice concerns, suggest considerations and offer compliments. All school sites have parent clubs, whether PTA/PTO and continue to meet.

Thank you again to Moriah Hart, Executive Assistant, for organizing another successful district wide Science/STEAM fair. Boys basketball has wrapped up, girls practice and games are beginning. All music programs, such as violin and chorus, continue.

BUSD March 10, 2020 Board Meeting Minutes

Ms. Jacobson closed by saying everyone was looking forward to a rejuvenating spring break.

9.4. Board Reports/Board Items

Board president, John Jarvis provided direction from the Board to the Superintendent to review the Reserve Cap and to transfer the remaining SPA funds to Outdoor Ed.

Stephanie Merrida-Grant thanked Roger Farrell, Director of Maintenance & Operations. She gave him high marks for his efforts to help move along the unsheltered folks near Bellevue. She also thanked David Alexander, Superintendent, for his efforts to keep the Board and everyone updated on all things related to the coronavirus.

Adele Walker thanked Roger Farrell, Director of Maintenance & Operations for a detailed and ambitious plan. She mentioned having gone on the Meadow View kinder tour and that Ms. Walker is a great salesperson. She wished everyone a great spring break.

John Jarvis thanked everyone and especially Roger Farrell, Director of Maintenance & Operations.

9.5. Superintendent Report

9.5.1. Enrollment/Attendance

David Alexander, Superintendent, thanked Roger Farrell, Director of Maintenance & Operations. He thanked everyone, especially the principals for working collaboratively. He gave a shout out to SCOE for forging partnerships. He mentioned Jenn Guerrero and team from SCOE providing Professional Development on March 23. He mentioned that humans are social beings, but due to the coronavirus we'd need to be cancelling or postponing events like open house and back to school night. Dr. Alexander said the district was still waiting on the final/official count for Measure C, the Facilities Bond. The anticipated fall parcel tax would be able to be used on other projects, but the Measure C Facilities bond could only be used on facilities.

10. Planning

April 21, 2020	Regular Board Meeting	5:30pm	Taylor Mountain (recognitions - Violin Performance, Spelling Bee, Volunteer of the Year)
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11. ~~Returned to Closed Session~~

Open Session Adjournment Time: 7:53pm

Respectfully Submitted,

BUSD March 10, 2020 Board Meeting Minutes

By David Alexander Ed.D.
Secretary to the Board and
District Superintendent

Board Signature: _____ Date: _____

Bellevue Union School District
Board Meeting
Tuesday March 10, 2020
Sign-in Sheet

Name	School Site/Community Member
1 Jenn Spain	Belleve / CSEA
2 Jean Walker	MV
3 Nina Craig	BV
4 Michael Lottke	KS / Parent
5 Rubia Arrue	
6 Frendira Bravo	
7 Donna Rinnels	MV / CSEA
8 Shirley Jenner	MV / BEA
9 Ross Farrell	BUSD
10 Tiffany Kingman	BEA
11 Isabel Menez	Kawana
12 Alejandra I. Mena	Kawana
13 Maura Ryan Dineale	TM & community member
14	
15	
16	
17	
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19	
20	
21	
22	



Blackboard Inc.
 3815 River Crossing Parkway, Suite
 200
 Indianapolis, IN 46240 USA
 Phone: +1 202.463.4860
 Fax: +1.312.236.7251
 Email: operations@blackboard.com
 Tax ID: 52-2081178

Renewal Confirmation Notice

CUSTOMER INFORMATION:

Billing Address:

Bellevue Union School District
 3223 Primrose Ave
 Santa Rosa, CA 95407
 USA

Date: 03/30/2020
Customer No: 314739
Document No: CSF000325861

Customer Primary Contact: David Alexander

RENEWAL PRODUCTS AND SERVICES:

Qty	Product Code	Product Description	Start Date	End Date	Price (USD)
1650	MCA-SMM-APP	Tool for managing all district and school social media accounts.	07/01/2020	06/30/2021	673.27
1650	MCA-APP	Custom, branded mobile app with access to news, calendars, social media, notifications, and other vital school information.	07/01/2020	06/30/2021	1,030.00
1650	BC-MN	Reliable mass notification system for sending messages via voice, text, email, push notification, website announcement, website alert, and social media.	07/01/2020	06/30/2021	2,574.74
5	WCM-ESSN	Website and content management system software with reliable web hosting., 1 - 2,000 Users	07/01/2020	06/30/2021	5,201.50

Renewal Amount (USD) 9,479.51

RENEWAL CONFIRMATION:

Per the terms of your contract currently in place for Blackboard products and/or services, the next renewal period starts on **07/01/2020**. Per the terms of your contract, this license may be automatically renewed 30 days prior to this renewal period start date.

Use of the product and/or services on or beyond 07/01/2020 may result in an automatic invoice from Blackboard for the annual renewal amount noted above.

Any utilization beyond license quantities allowed under your current contract with Blackboard may result in additional license fees to be charged in addition to the renewal amount notated above. Please reach out to Blackboard to adjust your current license quantity if applicable.

You will be invoiced for products and/or services for the total above upon receipt of this form unless other arrangements are made. Please note that taxes are not included in the total Renewal Amount and will be added, where applicable, when invoiced. If you are exempt from paying sales tax, include your current state tax exemption certificate or forward to exemptcerts@blackboard.com.

Please complete the following to ensure accurate billing:

- Billing information is accurate: _____ (please initial or note corrections)
- Purchase Order No. _____ - OR - My organization does not require a Purchase Order _____ (please initial)
- Please send this completed renewal confirmation notice and the accompanying purchase order, unless a purchase order is indicated as not required above, via any one of the following methods by **06/26/2020**:

- Email: operations@blackboard.com
- Fax: +1.312.236.7251
- Mail: Blackboard Inc., 3815 River Crossing Parkway, Suite 200, Indianapolis, IN 46240, USA

Bellevue Union School District

Agenda Item for Board Meeting of April 21, 2020

Agenda Category: Consent

Agenda Item Title: Net Xperts Asbestos Abatement

Prepared By: Lawrence Black, Director of Technology

Background: BUSD is in contract with Net Xperts to install new cabling at Kawana and Bellevue campuses. The quote provided is a scope of work for Asbestos mitigation and abatement as part of this work.

Not to exceed \$7621.00

Recommended Action:
Approval of Net Xperts Quote

Supporting Documents:
[Net Xperts](#)



NetXperts Inc.
 1777 Botelho Drive Suite 102
 Walnut Creek, CA 94596
 925-806-0800 Tel
 925-806-0899 Fax

QUOTE

Quote # NETQ18456
Date 03/19/20
Sales Rep. ngretowski

Quote To:

Bellevue Unified School District
 Larry Black

Ship To:

Bellevue Unified School District
 Larry Black

lblack@busd.org

lblack@busd.org

Qty	Part Number	Description	Unit Price	Ext. Price
		Bellevue and Kawana Elementary Schools Santa Rosa Bellevue Unified School District		
1	NPS	Scope of Work: Asbestos Abatement Mobilization of Crew and equipment Set up engineering controls and establishment of a negative pressure containment using a drill with shroud and HEPA VAcuu. Bellevue Elementary School 1) Drill approximately 12 holes through the drywall as marked by the GC. For new cable sleeves. (RACM) Kawana Springs Elementary School 2) Drill approximately 12 holes through the drywall as marked by the GC. For new cable sleeves (RACM) 3) Excludes any air clearances. 4) All areas to be clearly Marked by the GC. Prior. 5) Excludes any demo or drilling into concrete. Excludes: 1. Anything not included in scope of work excluded from this proposal 2. 3rd party air clearance and sampling	\$7,621.00	\$7,621.00

Qty	Part Number	Description	Unit Price	Ext. Price
			SubTotal	\$7,621.00
			Sales Tax	\$0.00
			Shipping	\$0.00
Signature _____ Date _____			Total	\$7,621.00

Signature _____ Date _____

Please indicate acceptance of terms by signing above.

Terms & Conditions of this Proposal: All orders will be placed upon receipt of signed purchase order or a signed contract between NetXperts, Inc. and customer. Such purchase order or contract will be subject to any governing law. All hardware is warranted per manufacturer's published warranty only, unless an NetXperts Service Contract has been purchased. This order may be subject to: sales tax, VAT, duty and freight charges even if not noted on this quote. Terms for Hardware, Software are Net 30. FOB Origin; Title passes at origin, and buyer has total responsibility over the goods while in shipment. NetXperts Inc. - Confidential and Proprietary

2019-20 Interdistricts

School Year	GR	District of Residence	District Requested	School Requested	Reason	Incoming or Outgoing?	Recommendation based upon BP5117	Date of Board Meeting	Expires	Status
2019-20	5	Bellevue	Roseland	Roseland	Continuing Student Verified	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	2	Bellevue	Bennett Valley	Kawana	Continuing Student Calpads Verified - Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	K	Bellevue	Wright	RL Stevens	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	3	Bellevue	CRPUSD	Marguerite Hahn	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	5	Piner Olivet	Bellevue	Kawana	Continuing Student	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	4	Bellevue	Rincon Valley	Madrone	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	K	Bellevue	Rincon Valley	Madrone	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	2	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	1	Bellevue	Roseland	Sheppard	Childcare by Family	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	1	Bellevue	Sebastopol	Parkside	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	2	Bellevue	Bennett Valley	Yulupa	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20		Bellevue	Roseland	Roseland	Childcare by family - address in BUSD	Outgoing	Denied	04/21/2020	06/30/2025	
2019-20		Bellevue	Roseland	Roseland	Childcare by family - address in BUSD	Outgoing	Denied	04/21/2020	06/30/2025	
2019-20	K	Bellevue	Roseland	Sheppard	Childcare by Family	Outgoing	Approved	04/21/2020	06/30/2025	Denied by Rosel
2019-20	K	Bellevue	Wright	RL Stevens	Childcare by Family	Outgoing	Approved	04/21/2020	06/30/2025	Denied by Wright
2019-20	3	Bellevue	CRPUSD	Evergreen	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	3	Gravenstein	Bellevue	Taylor Mountain	Childcare	Incoming	Approved	04/21/2020	06/30/2025	Initially denied to
2019-20	2	SRCS	Bellevue	Meadow View	Continuing Student	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	K	SRCS	Bellevue	Meadow View	Continuing Student	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	6	SRCS	Bellevue	Meadow View	Continuing Student	Incoming	Approved	04/21/2020	06/30/2025	
2019-20	2	Bellevue	Roseland	Roseland Creek	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	2	Bellevue	Roseland	Roseland Creek	Continuing Student	Outgoing	Approved	04/21/2020	06/30/2025	
2019-20	2	Roseland	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	

School Year	GR	District of Residence	District Requested	School Requested	Reason	Incoming or Outgoing?	Recommendation based upon BP5117	Date of Board Meeting	Expires	Status
2020-21	2	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Roseland	Roseland	Sibling with approval	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	SRCS	Brook Hill	Childcare by grandparent	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	3	Wright	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	5	Wright	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	1	Bellevue	Windsor	Mattie Washburn	Employment - verified	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	SRCS	Proctor Terrace	Employment - verified	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	4	Bellevue	Bennett Valley	Yulupa	Childcare by grandparent	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	3	Bellevue	Bennett Valley	Yulupa	Continuing Verification	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	SRCS	Bellevue	Meadow View	Moving into the district	Incoming	Denied	04/21/2020	06/30/2025	Poor Attendance
2020-21	6	Roseland	Bellevue	Kawana	Continuing - Sibling	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	Roseland	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Wright	RL Stevens	Sibling with approval	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	6	Bellevue	CRPUSD	Lawrence Jones	Continuing	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	Wright	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	3	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	6	Bellevue	CRPUSD	Lawrence Jones	Continuing	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Roseland	Sheppard	Sibling at RAMS	Outgoing	Denied	04/21/2020	06/30/2025	
2020-21	6	Bellevue	Bennett Valley	Strawberry	Continuing 5th/6th	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	5	Roseland	Bellevue	Taylor mountain	Continuing verification	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	6	Roseland	Bellevue	Taylor mountain	Continuing verification	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	5	SRCS	Bellevue	Meadow View	Change in Social	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	3	SRCS	Bellevue	Meadow View	Change in Social	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Oak Grove	Oak Grove	Childcare/Health	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Marguerite Hahn	Employment	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Marguerite Hahn	Employment Verification	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Rincon Valley	Spring Creek	Employment	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	3	Bellevue	Bennett Valley	Yulupa	Continuing	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	CRPUSD	La Fiesta	Small school, struggling	Outgoing	Denied	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	CRPUSD	Evergreen	Childcare by family	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	Wright	RL Stevens	Childcare by Family	Outgoing	Denied	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	Roseland	Roseland	Childcare by family	Outgoing	Approved	04/21/2020	06/30/2025	

2020-21	6	Piner Olivet	Bellevue	Kawana	Continuing	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	6	Piner Olivet	Bellevue	Kawana	Continuing Stude	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	5	SRCS	Bellevue	Kawana	Continuing	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	Rincon Valley	Bellevue	Kawana	Dual Immersion/I	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	Bellevue	Bennett Valley	Yulupa	Continuing CALF	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	Twin Hills	Apple Blossom	Sibling Verified	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Roseland	Sheppard	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	5	Bellevue	Wright	JX Wilson	Sibling Verified	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	6	Bellevue	CRPUSD	Lawrence Jones	Program	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Marguerite Hahn	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Marguerite Hahn	Employment Ver	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	SRCS	Proctor Terrace	Sibling with appr	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	1	SRCS	Bellevue	Kawana Springs	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	4	Bellevue	CRPUSD	Marguerite Hahn	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	Bellevue	CRPUSD	Marguerite Hahn	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	La Fiesta	Sibling	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Richard Crane	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Bennett Valley	Kawana	Dual Immersion/I	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	4	Bellevue	Waugh	Corona Creek	Childcare* verifie	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21		SRCS	Bellevue	Kawana	Continuing Stude	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	3	Wright	Bellevue	Kawana	Continuing Stude	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	1	Wright	Bellevue	Kawana	Dual Immersion/I	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	SRCS	Bellevue	Kawana Springs	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Marguerite Hahn	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	6	Bellevue	CRPUSD	Tech Middle Sch	Sibling	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	6	Bellevue	CRPUSD	Lawrence Jones	Continuing	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	Bellevue	Roseland	Sheppard	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Roseland	Sheppard	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	Roseland	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	Wright	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	6	SRCS	Bellevue	Kawana	Continuing calpa	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	2	Bellevue	Roseland	Sheppard	Childcare - Provi	Outgoing	Denied	04/21/2020	06/30/2025	
2020-21	3	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	TK/K	Bellevue	Sebastopol	Parkside	Sibling with appr	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	Bennett Valley	Yulupa	Sibling with appr	Outgoing	Approved	04/21/2020	06/30/2025	

2020-21	4	Bellevue	Roseland	Sheppard	Childcare by Fan	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	2	Bellevue	Wright	RL Stevens	Continuing CALF	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Wright	RL Stevens	Sibling with appro	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	4	Roseland	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	TK	Bellevue	Mark West	Mark West	Childcare by fam	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	CRPUSD	Evergreen	Sibling with IDT	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	5	SRCS	Bellevue	Kawana	Continuing	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	4	SRCS	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Piner Olivet	Jack London	Sibling with IDT	Outgoing	Approved	04/21/2020	06/30/2025	
2020-21	3	Roseland	Bellevue	Kawana	Dual Immersion	Incoming	Approved	04/21/2020	06/30/2025	
2020-21	K	Bellevue	Wright	RL Stevens	Employment	Outgoing	Approved	04/21/2020	06/30/2025	Allen Bill - Doesn

Bellevue Union School District Personnel Activity Log

For the period: March 10, 2020- April 20, 2020

Date of Board Approval: April 21, 2020

Hiring

Classified:

1. Katherine Beltran, 0.75 FTE SDC Assistant, Meadow View Elementary- Effective TBD
2. Norma Robles, 0.625 FTE Bilingual Instructional Assistant, Early Learning Center (ELC)- Effective TBD

Certificated:

1. Malina Akau, 1.0 FTE SDC Teacher, TBD Elementary- Effective 2020-2021 School Year
2. William Engle, 1.0 FTE SDC Teacher, Kawana Springs Elementary- Effective 2020-2021 School Year
3. Alondra Plancarte, 1.0 FTE Dual Immersion Teacher, Kawana Springs Elementary- Effective 2020-2021 School Year
4. Griselda Rivera, 1.0 FTE Dual Immersion Teacher, Kawana Springs Elementary- Effective 2020-2021 School Year

Job Shares:

Certificated:

1. Caroline Boyce, 1st Grade, Bellevue Elementary, 80% Job Share with Ashley Bridges (20%)- Effective 2020-2021 School Year
2. Stacey Logsdon, 3rd Grade, Bellevue Elementary, 80% Job Share with Ashley Bridges (20%)- Effective 2020-2021 School Year
3. Kelly Fitzgerald-Dimsho, 3rd Grade, Taylor Mountain Elementary, 80% Job Share with Ashley Bridges (20%)- Effective 2020-2021 School Year

Resignation:

Classified:

1. Jaqueline Ibarra Lopez, 0.0625 FTE Student Supervisor, Kawana Springs Elementary- Effective 3/5/2020

Retirement:

Classified:

1. Diane Velliquette, 0.75 FTE Literacy Paraprofessional & Student Supervisor, Meadow View Elementary- Effective 4/30/2020



BELLEVUE UNION SCHOOL DISTRICT

Current Enrollment

School	8/27/2019	9/13/2019	10/15/2019	11/7/2019	12/5/2019	1/11/2020	2/6/2020	3/6/2020	4/3/2020	5/8/2020	6/5/2020
Bellevue	410	408	416	414	420	426	428	428	n/a		
Kawana	337	337	336	335	333	338	335	332	n/a		
Meadow View	406	405	405	401	398	398	401	406	n/a		
Taylor Mountain	441	441	439	446	445	447	447	450	n/a		
Total Enrollment	1594	1591	1596	1596	1596	1609	1611	1616	n/a	TBD	TBD

Census Day (CalPADS/LCFF) Enrollment (1st Wednesday of October)

School	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
District	1736	1786	1769	1802	1753	1691	1616	1596			
Charter	0	37	71	94	145	144	0	0			
Total Enrollment	1736	1823	1840	1896	1898	1835	1616	1596	TBD	TBD	TBD

Attendance (P2, Average Attendance over 8 Months) April 15th

School	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2020/22	2021/23	2020/23
Bellevue	403	406	391	366	387	397					
Kawana	388	381	365	337	337	322					
Meadow View	397	409	425	437	406	382					
Taylor Mountain	502	503	483	456	413	415					
District Attendance	1690	1699	1664	1597	1543	1517	TBD	TBD	TBD	TBD	TBD
<i>% Attendance</i>	<i>95.52%</i>	<i>94.26%</i>	<i>94.92%</i>	<i>94.41%</i>	<i>95.46%</i>	<i>95.02%</i>					
Charter	76	105	131	141	0	0	0	0	0	0	0
With Charter	1765	1803	1794	1737	1543	1517	TBD	TBD	TBD	TBD	TBD
<i>% Attendance</i>	<i>95.94%</i>	<i>95.12%</i>	<i>94.54%</i>	<i>94.69%</i>	<i>95.46%</i>	<i>95.02%</i>					

Updated: 4/14/20