

**APPENDICES**  
**2023-24 PRELIMINARY BUDGET**

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**APPENDIX 1**  
**HISTORICAL BUDGET DATA**

**PELHAM UNION FREE SCHOOL DISTRICT**

**Appendix 1**

**HISTORICAL AND PROJECTED BUDGET DATA**

Year	ASSESSED VALUATION		BUDGET	TAX LEVY (Local Share)	LOCAL SCHOOL TAX RATE (per \$1,000 assessed value)	
	Homestead	Non-Homestead			Homestead	Non-Homestead
2014-2015	2,357,991,900	391,391,260	69,492,200	58,148,792	20.13	27.35
% Change	-1.40%	-1.20%	0.74%	1.92%	3.23%	3.99%
2015-2016	2,412,070,875	400,517,915	70,154,600	59,224,034	20.04	27.16
% Change	2.29%	2.33%	0.95%	1.85%	-0.45%	-0.69%
2016-2017	2,504,350,584	411,375,382	70,938,000	59,254,100	19.32	26.37
% Change	3.83%	2.71%	1.12%	0.05%	-3.59%	-2.91%
2017-2018	2,622,576,225	418,439,524	72,780,000	60,427,331	18.87	26.13
% Change	4.72%	1.72%	2.60%	1.98%	-2.33%	-0.91%
2018-2019	2,753,113,950	425,788,847	73,650,000	61,692,210	18.39	25.97
% Change	4.98%	1.76%	1.20%	2.09%	-2.54%	-0.61%
2019-2020	2,859,896,800	448,053,330	74,930,000	63,646,306	18.36	24.85
% Change	3.88%	5.23%	1.74%	3.17%	-0.16%	-4.31%
2020-2021	2,976,677,575	464,124,700	76,700,000	65,648,182	18.22	24.59
% Change	4.08%	3.59%	2.36%	3.15%	-0.76%	-1.05%
2021-2022	3,042,667,586	486,304,012	80,280,000	67,271,881	18.19	24.52
% Change	2.22%	4.78%	4.67%	2.47%	-0.16%	-0.28%
2022-2023	3,062,958,071	501,376,089	84,240,000	68,581,807	18.33	24.81
% Change	0.67%	3.10%	4.93%	1.95%	0.77%	1.18%
2023-2024*	3,364,411,318	529,260,180	91,125,000	70,602,518	17.03	25.11
% Change	9.84%	5.56%	8.17%	2.95%	-7.09%	1.21%

\*Preliminary

## Appendix 1

### RECENT PRELIMINARY AND FINAL BUDGETS

APPROPRIATIONS	2020-21			2021-22			2022-23		
	Preliminary	Final	Difference	Preliminary	Final	Difference	Preliminary	Final	Difference
General Support	8,530,121	8,306,469	-223,652	8,577,267	8,577,267	0	8,859,048	8,967,375	108,327
Instruction	45,257,908	44,959,385	-298,523	45,848,098	45,848,098	0	47,528,026	48,357,804	829,778
Pupil Transportation	1,330,679	1,330,679	0	1,318,970	1,318,970	0	1,298,467	1,473,623	175,156
Community Services	105,017	105,017	0	100,017	100,017	0	90,504	91,874	1,370
Undistributed	22,146,275	21,998,450	-147,825	24,435,648	24,435,648	0	25,898,955	25,349,324	-549,631
<b>TOTAL</b>	<b>77,370,000</b>	<b>76,700,000</b>	<b>-670,000</b>	<b>80,280,000</b>	<b>80,280,000</b>	<b>0</b>	<b>83,675,000</b>	<b>84,240,000</b>	<b>565,000</b>
% Change from Prior Year Final Budget	3.26%	2.36%	-0.90%	4.67%	4.67%	0.00%	4.23%	4.93%	0.70%
% Property Tax Change	3.15%	3.15%	0.00%	3.31%	2.47%	-0.84%	2.62%	1.95%	-0.67%

## Appendix 1

### PERCENT CHANGE IN BUDGET, TAX LEVY AND CPI

Budget Year	Budget Appropriation % Change	Tax Levy		Consumer Price Index	
		Budgeted % Change	Allowable % Change per Tax Cap	Year	% Change (December to December)
<b>2004-05</b>	12.40	7.80	n/a	<b>2003</b>	3.80
<b>2005-06</b>	9.90	9.90	n/a	<b>2004</b>	3.40
<b>2006-07</b>	8.40	8.90	n/a	<b>2005</b>	3.20
<b>2007-08</b>	6.09	6.27	n/a	<b>2006</b>	3.70
<b>2008-09</b>	5.84	4.88	n/a	<b>2007</b>	2.80
<b>2009-10</b>	3.20	2.87	n/a	<b>2008</b>	3.80
<b>2010-11</b>	2.59	2.85	n/a	<b>2009</b>	-0.04
<b>2011-12</b>	2.68	2.99	n/a	<b>2010</b>	2.90
<b>2012-13</b>	3.75	2.60	3.05	<b>2011</b>	3.20
<b>2013-14</b>	5.22	3.25	3.98	<b>2012</b>	2.10
<b>2014-15</b>	0.74	1.93	1.93	<b>2013</b>	1.46
<b>2015-16</b>	0.95	1.84	2.40	<b>2014</b>	1.62
<b>2016-17</b>	1.12	0.05	0.23	<b>2015</b>	0.12
<b>2017-18</b>	2.60	1.98	2.14	<b>2016</b>	1.26
<b>2018-19</b>	1.20	2.09	2.09	<b>2017</b>	2.13
<b>2019-20</b>	1.74	3.17	3.17	<b>2018</b>	2.44
<b>2020-21</b>	2.36	3.15	3.15	<b>2019</b>	1.81
<b>2021-22</b>	4.67	2.47	2.47	<b>2020</b>	1.23
<b>2022-23</b>	4.93	1.95	1.95	<b>2021</b>	4.70
<b>2023-24*</b>	8.17	2.95	5.86	<b>2022</b>	8.00

\*Preliminary, subject to change.

## Appendix 1

### BUDGET VOTING (1982 - 2022)

Date	Proposition #1				Proposition #2		Proposition #3		Date	Proposition #1				Proposition #2		Proposition #3	
	Total	Yes	No	% Yes	Yes	No	Yes	No		Total	Yes	No	% Yes	Yes	No	Yes	No
05/11/82	1,406	924	482	66%					05/21/01	1,671	882	789	53%				
05/10/83	1,552	1,029	523	66%					06/21/01	3,541	1,501	2,040	42%				
06/05/84	1,365	821	544	60%					03/20/02	3,595	2,142	1,453	60%	2,069	1,424		
05/14/85	1,547	760	787	49%					05/21/02	1,656	1,059	597	64%				
06/12/85	2,325	1,029	1,296	44%					06/03/03	2,106	1,344	762	64%				
07/10/85	1,575	783	792	50%					05/18/04	1,696	1,122	574	66%				
08/13/85	2,169	1,597	572	74%	1,359	699			05/17/05	1,692	1,034	658	61%				
06/03/86	1,814	1,201	613	66%	864	846	703	951	05/16/06	1,709	1,089	620	64%				
06/02/87	1,278	816	462	64%	474	739			05/15/07	1,429	997	432	70%				
06/07/88	1,746	892	854	51%					05/20/08	2,370	1,548	822	65%	1,363	922	771	1,455
05/23/89	2,780	1,588	1,192	57%	1,406	1,165			12/09/08	360	338	22	94%				
05/09/90	2,268	1,130	1,138	50%	765	1,428			05/19/09	1,783	1,112	671	62%				
05/31/90	2,873	1,422	1,451	49%					05/18/10	1,310	834	476	64%				
06/21/90	3,141	1,726	1,415	55%	1621	1451			05/17/11	1,117	744	373	67%				
06/05/91	2,392	1,444	948	60%					05/15/12	1,377	1,005	372	73%				
05/13/92	2,177	1,194	983	55%					05/21/13	968	774	194	80%				
05/12/93	1,376	829	547	60%					05/20/14	850	715	135	84%				
05/11/94	1,292	821	471	64%					05/19/15	964	821	143	85%				
12/06/94	615	451	164	73%					05/17/16	908	794	114	87%	790	116	740	161
05/03/95	1,137	666	471	59%					05/16/17	1,271	1,085	186	85%				
05/08/96	1,663	1,110	553	67%					05/15/18	2,275	1,724	551	76%	1585	700	1413	850
11/26/96	1,321	836	485	63%					05/21/19	1,238	1,008	230	81%				
05/07/97	1,116	770	346	69%					06/18/19	906	783	123	86%				
05/19/98	1,084	695	389	64%					06/09/20	2,079	1,388	691	67%	1,675	447		
05/18/99	1,733	1,271	462	73%	1,217	480			05/18/21	2,379	1,764	615	74%				
05/16/00	1,262	871	391	69%					05/17/22	2,277	1,570	707	69%	893	1,387		