

*Little Elm  
Independent  
School  
District*



Quarterly  
Report  
1Q17

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



TEMPLETON  
DEMOGRAPHICS

# Economic Conditions – DFW Area (March 2017)

**3.7%**

129,700 new jobs  
National rate 1.5%



**Job Growth**

**30,218**

1,418 more  
starts than 2016



**Annual  
Home Starts**

**0.7%**

U.S. 4.6%  
Texas 5.0%  
DFW MSA 4.3%  
Little Elm 4.6%



**Unemployment  
Rate**





# DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q17

| Rank     | District Name           | Annual Starts | Annual Closings | VDL          | Future        |
|----------|-------------------------|---------------|-----------------|--------------|---------------|
| 1        | Frisco ISD              | 2,651         | 2,592           | 3,714        | 7,467         |
| 2        | Prosper ISD             | 2,676         | 2,215           | 4,610        | 27,888        |
| 3        | Denton ISD              | 1,894         | 2,053           | 2,544        | 19,756        |
| 4        | Northwest ISD           | 1,845         | 1,449           | 1,776        | 23,198        |
| 5        | Lewisville ISD          | 1,263         | 1,347           | 1,852        | 4,243         |
| 6        | Dallas ISD              | 1,713         | 1,337           | 2,252        | 5,917         |
| <b>7</b> | <b>Little Elm ISD**</b> | <b>884</b>    | <b>996</b>      | <b>1,705</b> | <b>4,575*</b> |
| 8        | Rockwall ISD            | 968           | 914             | 1,893        | 7,901         |
| 9        | Eagle Mt.-Saginaw ISD   | 769           | 821             | 1,658        | 19,552        |
| 10       | Crowley ISD             | 622           | 782             | 811          | 9,056         |
| 11       | Wylie ISD               | 754           | 780             | 1,391        | 4,017         |
| 12       | McKinney ISD            | 857           | 769             | 1,552        | 6,818         |
| 13       | Keller ISD              | 751           | 750             | 881          | 1,669         |
| 14       | Mansfield ISD           | 739           | 716             | 874          | 6,528         |
| 15       | Forney ISD              | 767           | 598             | 1,073        | 14,067        |
| 16       | Allen ISD               | 597           | 563             | 1,064        | 1,622         |
| 17       | Coppell ISD             | 436           | 486             | 554          | 478           |
| 18       | Midlothian ISD          | 559           | 472             | 1,339        | 19,758        |
| 19       | Garland ISD             | 581           | 467             | 516          | 3,925         |
| 20       | Waxahachie ISD          | 476           | 463             | 921          | 9,360         |

\*Adjusted based on additional research by Templeton Demographics staff

\*\* This table includes the age restricted community of Frisco Lakes

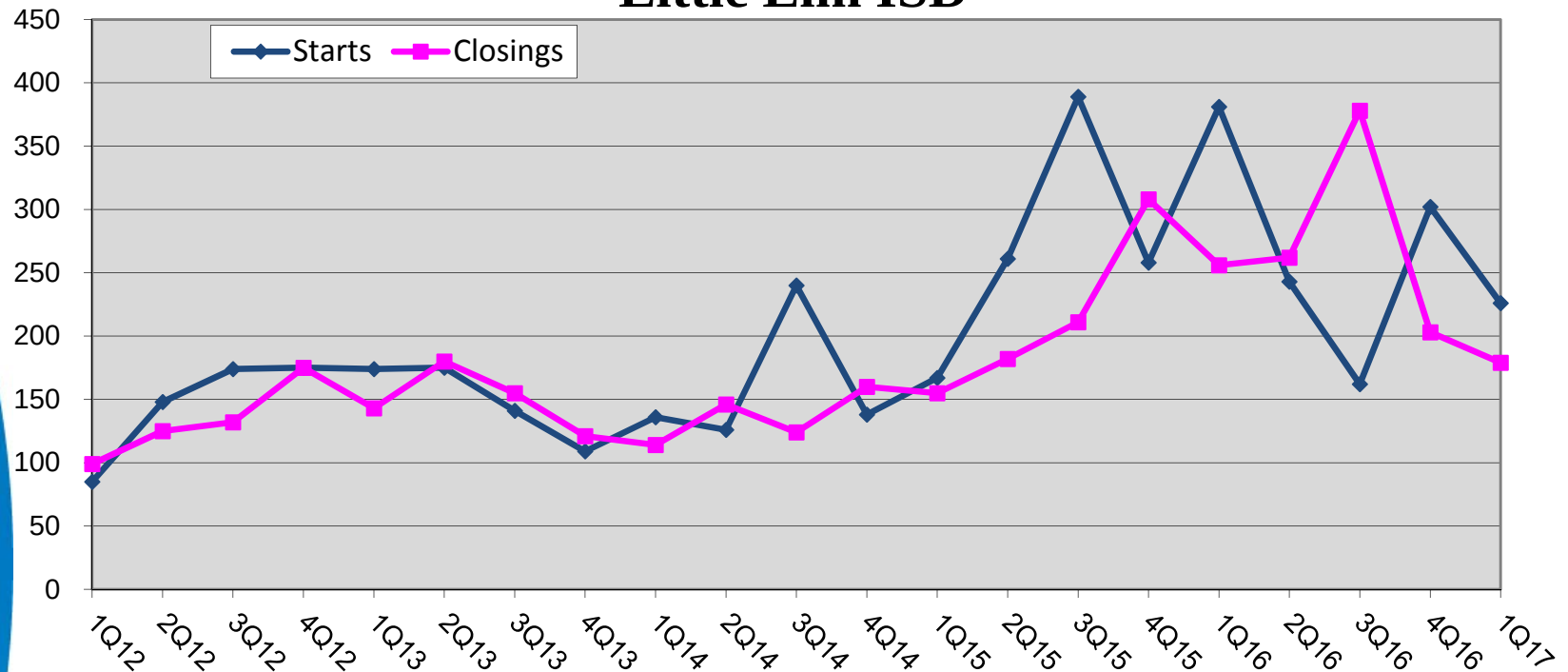
Source: Metrostudy





# New Housing Activity

## Little Elm ISD



| Starts | 2012 | 2013 | 2014 | 2015  | 2016  | 2017 |
|--------|------|------|------|-------|-------|------|
| 1Q     | 85   | 174  | 136  | 167   | 381   | 226  |
| 2Q     | 148  | 175  | 126  | 261   | 243   |      |
| 3Q     | 174  | 141  | 240  | 389   | 162   |      |
| 4Q     | 175  | 109  | 138  | 258   | 302   |      |
| Total  | 582  | 599  | 640  | 1,075 | 1,088 | 226  |

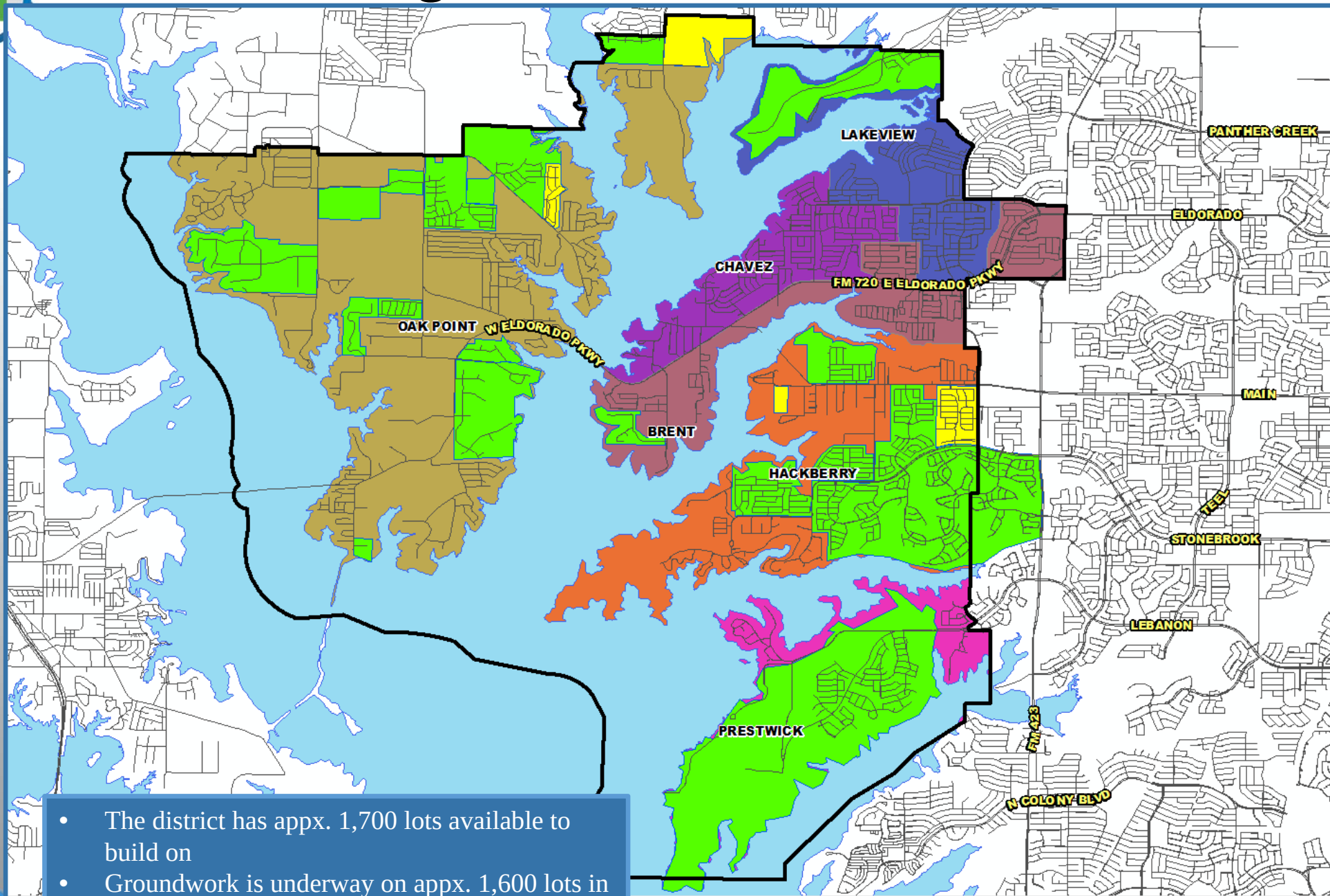
| Closings | 2012 | 2013 | 2014 | 2015 | 2016  | 2017 |
|----------|------|------|------|------|-------|------|
| 1Q       | 99   | 143  | 114  | 155  | 256   | 179  |
| 2Q       | 125  | 180  | 146  | 182  | 262   |      |
| 3Q       | 132  | 155  | 124  | 211  | 378   |      |
| 4Q       | 175  | 121  | 160  | 308  | 203   |      |
| Total    | 531  | 599  | 544  | 856  | 1,099 | 179  |

- Little Elm ISD had 226 starts in the 1<sup>st</sup> quarter, the second highest 1Q starts total in over 14 years, second only to 1Q16
- The district closed 179 homes in 1Q17, a very slight slowing from the previous quarter
- New home inventory is healthy at 6.3 months' supply





# District Housing Overview



- The district has appx. 1,700 lots available to build on
- Groundwork is underway on appx. 1,600 lots in LEISD
- The district has appx. 4,500 future lots planned

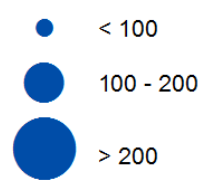
Active Subdivision

Future Subdivision

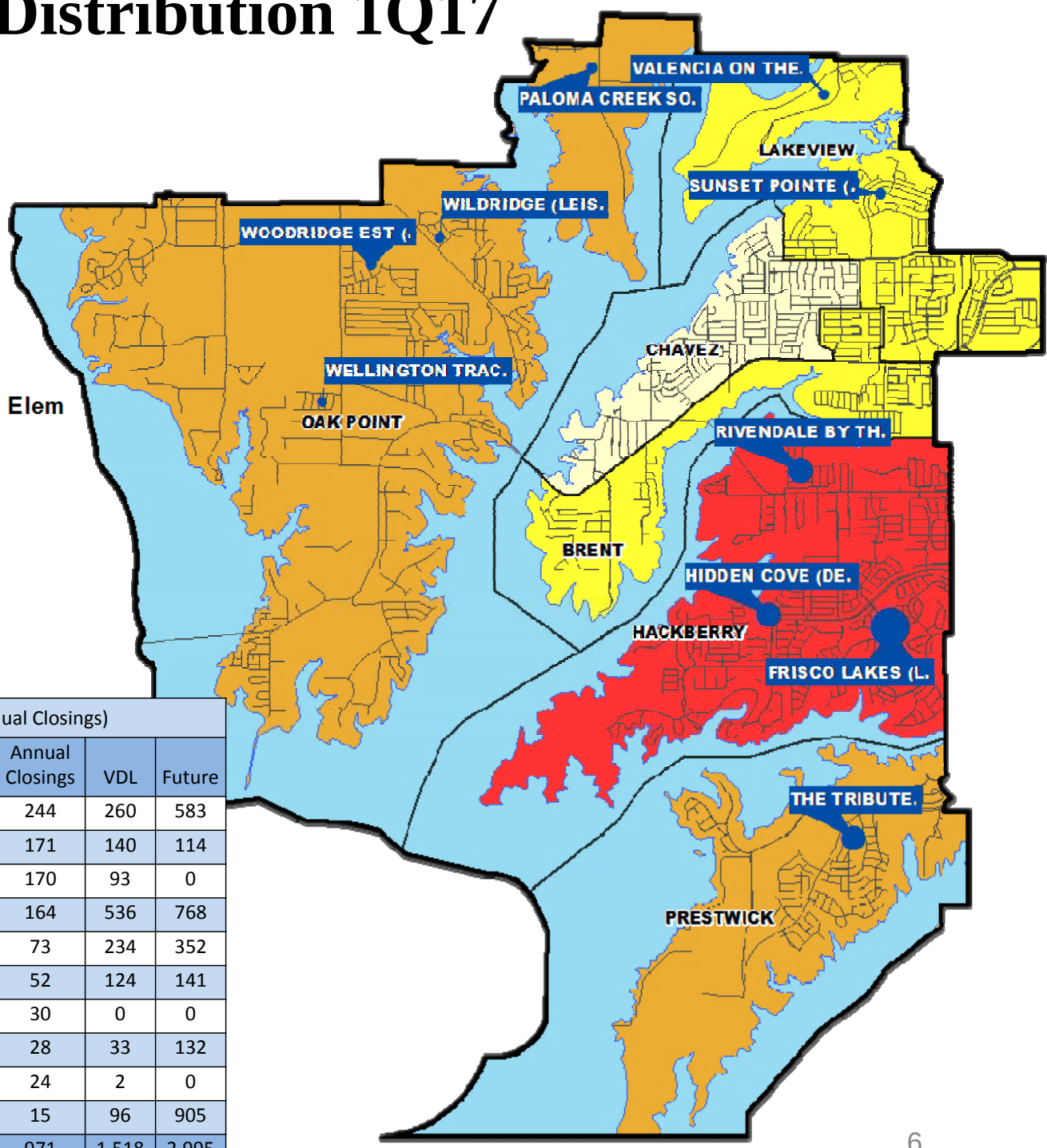
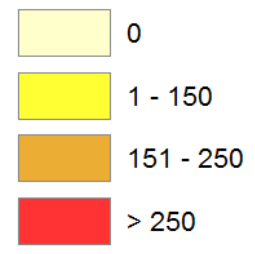


# Annual Closing Distribution 1Q17

## Annual Closings by Sub



## Annual Closings by Elem



Top 10 Subdivisions - 1Q17 (Ranked by Annual Closings)

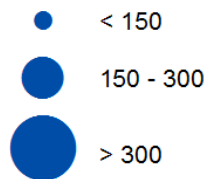
| Rank   | Subdivision                  | Elementary Zone | Annual Closings | VDL   | Future |
|--------|------------------------------|-----------------|-----------------|-------|--------|
| 1      | FRISCO LAKES (LEISD)         | AGE RESTRICTED  | 244             | 260   | 583    |
| 2      | RIVENDALE BY THE LAKE        | HACKBERRY       | 171             | 140   | 114    |
| 3      | HIDDEN COVE (DENTON CO)      | HACKBERRY       | 170             | 93    | 0      |
| 4      | THE TRIBUTE                  | PRESTWICK       | 164             | 536   | 768    |
| 5      | WILDRIDGE (LEISD)            | OAK POINT       | 73              | 234   | 352    |
| 6      | PALOMA CREEK SOUTH (LEISD)   | OAK POINT       | 52              | 124   | 141    |
| 7      | SUNSET POINTE (LEISD)        | LAKEVIEW        | 30              | 0     | 0      |
| 8      | WOODRIDGE EST (OAK POINT)    | OAK POINT       | 28              | 33    | 132    |
| 9      | WELLINGTON TRACE             | OAK POINT       | 24              | 2     | 0      |
| 10     | VALENCIA ON THE LAKE (LEISD) | LAKEVIEW        | 15              | 96    | 905    |
| TOTALS |                              |                 | 971             | 1,518 | 2,995  |



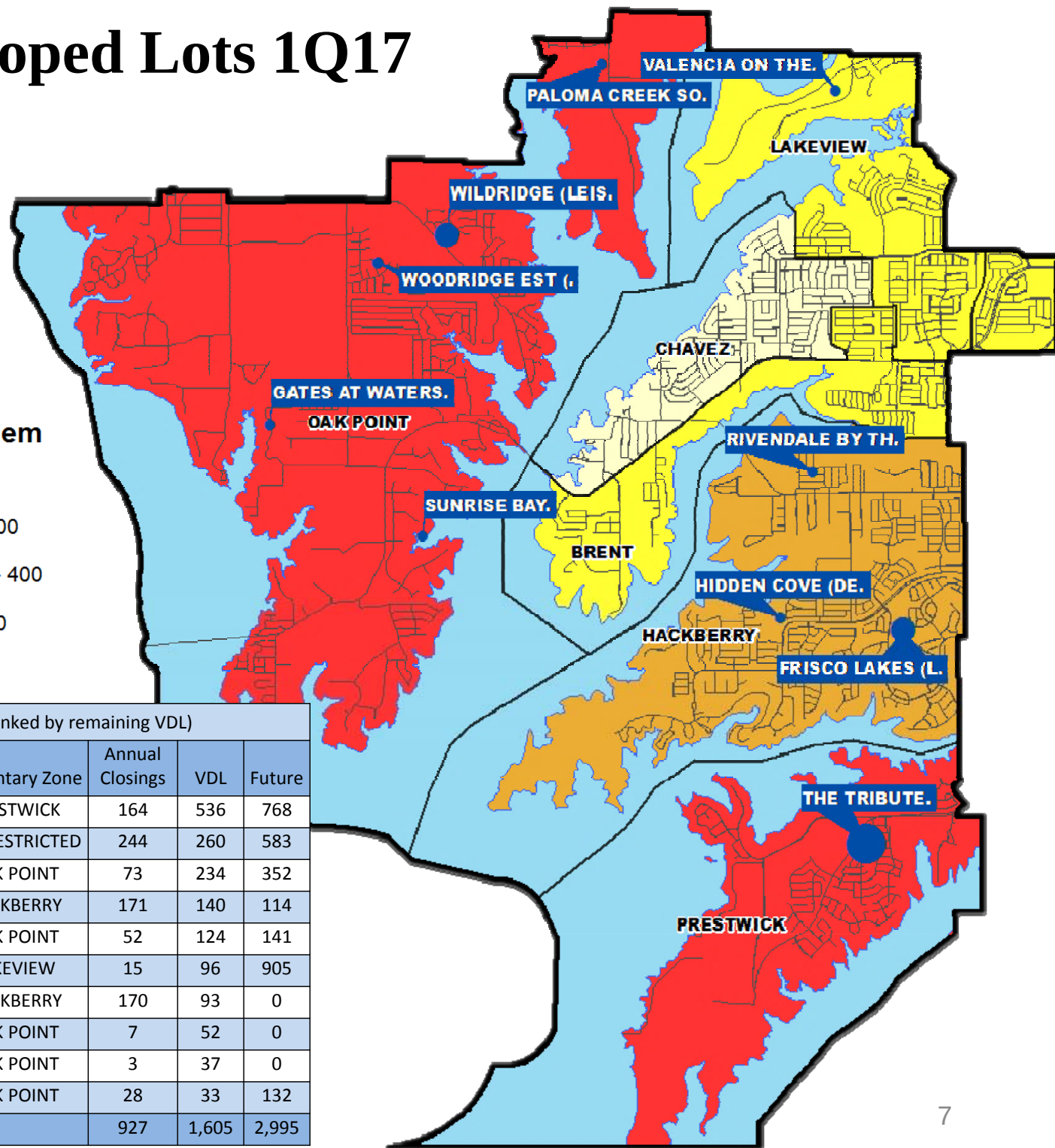
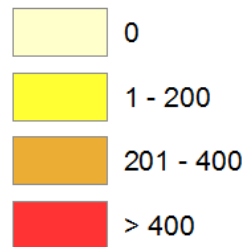


# Vacant Developed Lots 1Q17

## VDL by Sub



## VDL by Elem



Top 10 Subdivisions - 1Q17 (Ranked by remaining VDL)

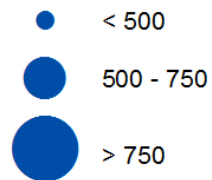
| Rank   | Subdivision                  | Elementary Zone | Annual Closings | VDL   | Future |
|--------|------------------------------|-----------------|-----------------|-------|--------|
| 1      | THE TRIBUTE                  | PRESTWICK       | 164             | 536   | 768    |
| 2      | FRISCO LAKES (LEISD)         | AGE RESTRICTED  | 244             | 260   | 583    |
| 3      | WILDRIDGE (LEISD)            | OAK POINT       | 73              | 234   | 352    |
| 4      | RIVENDALE BY THE LAKE        | HACKBERRY       | 171             | 140   | 114    |
| 5      | PALOMA CREEK SOUTH (LEISD)   | OAK POINT       | 52              | 124   | 141    |
| 6      | VALENCIA ON THE LAKE (LEISD) | LAKEVIEW        | 15              | 96    | 905    |
| 7      | HIDDEN COVE (DENTON CO)      | HACKBERRY       | 170             | 93    | 0      |
| 8      | SUNRISE BAY                  | OAK POINT       | 7               | 52    | 0      |
| 9      | GATES AT WATERS EDGE         | OAK POINT       | 3               | 37    | 0      |
| 10     | WOODRIDGE EST (OAK POINT)    | OAK POINT       | 28              | 33    | 132    |
| TOTALS |                              |                 | 927             | 1,605 | 2,995  |



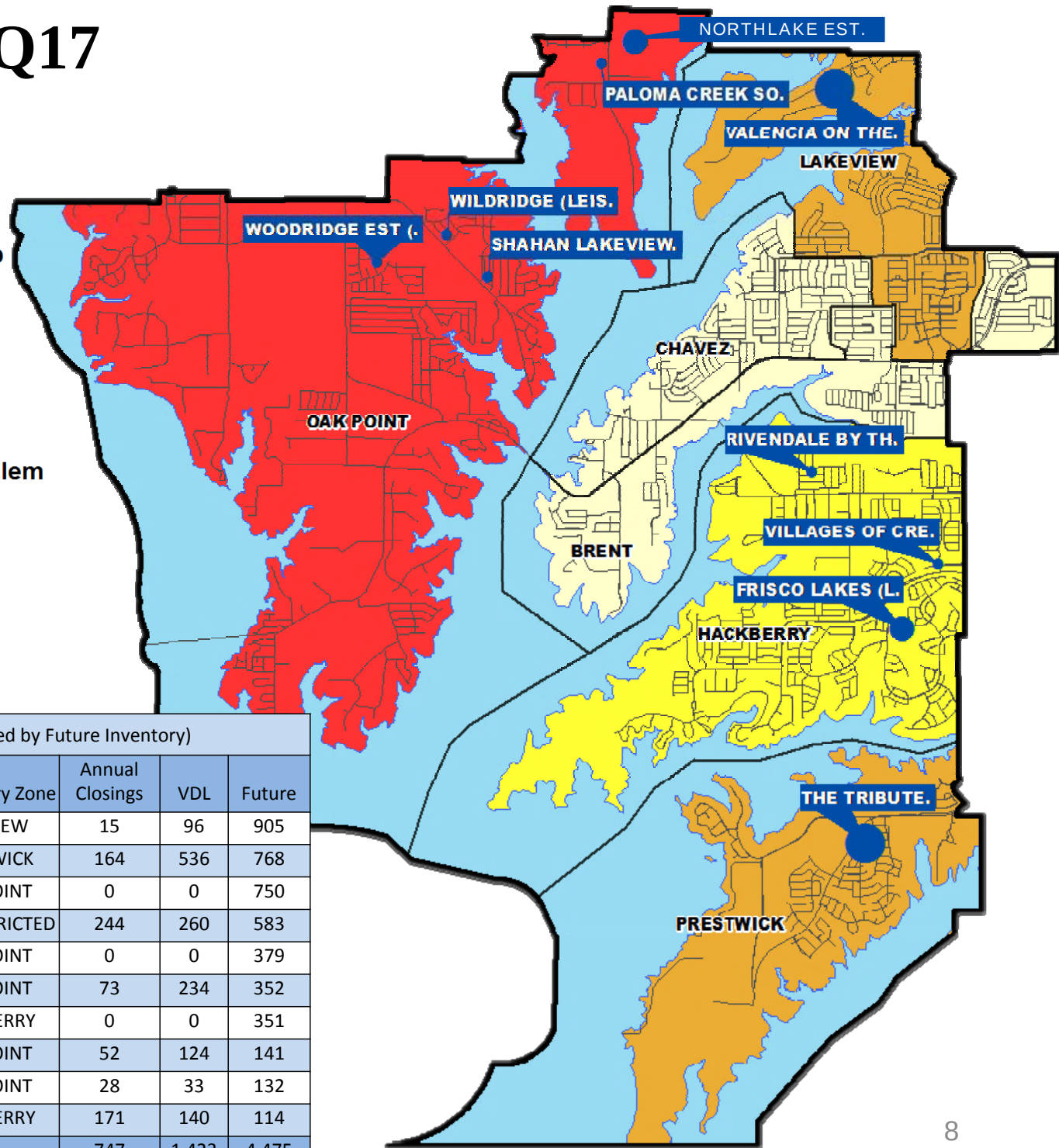
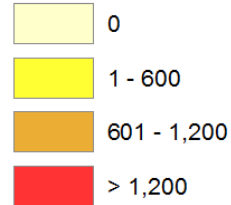


# Future Lots 1Q17

## Future Lots by Sub



## Future Lots by Elem



Top 10 Subdivisions - 1Q17 (Ranked by Future Inventory)

| Rank   | Subdivision                  | Elementary Zone | Annual Closings | VDL   | Future |
|--------|------------------------------|-----------------|-----------------|-------|--------|
| 1      | VALENCIA ON THE LAKE (LEISD) | LAKEVIEW        | 15              | 96    | 905    |
| 2      | THE TRIBUTE                  | PRESTWICK       | 164             | 536   | 768    |
| 3      | NORTHLAKE ESTATES            | OAK POINT       | 0               | 0     | 750    |
| 4      | FRISCO LAKES (LEISD)         | AGE RESTRICTED  | 244             | 260   | 583    |
| 5      | SHAHAN LAKEVIEW ADDITION     | OAK POINT       | 0               | 0     | 379    |
| 6      | WILDRIDGE (LEISD)            | OAK POINT       | 73              | 234   | 352    |
| 7      | VILLAGES OF CREEKWOOD        | HACKBERRY       | 0               | 0     | 351    |
| 8      | PALOMA CREEK SOUTH (LEISD)   | OAK POINT       | 52              | 124   | 141    |
| 9      | WOODRIDGE EST (OAK POINT)    | OAK POINT       | 28              | 33    | 132    |
| 10     | RIVENDALE BY THE LAKE        | HACKBERRY       | 171             | 140   | 114    |
| TOTALS |                              |                 | 747             | 1,423 | 4,475  |





# New Home Activity by Elementary Zone

| Elementary Zone     | Annual Starts | Quarter Starts | Annual Closings | Quarter Closings | Inventory  | VDL          | Future Lots  |
|---------------------|---------------|----------------|-----------------|------------------|------------|--------------|--------------|
| BRENT               | 1             | 0              | 2               | 0                | 0          | 9            | 0            |
| CHAVEZ              | 0             | 0              | 0               | 0                | 0          | 0            | 0            |
| HACKBERRY           | 268           | 23             | 341             | 64               | 139        | 233          | 561          |
| LAKEVIEW            | 16            | 4              | 45              | 3                | 25         | 96           | 905          |
| OAK POINT           | 257           | 96             | 194             | 40               | 182        | 571          | 1,758        |
| PRESTWICK           | 124           | 48             | 170             | 16               | 87         | 536          | 768          |
| <b>Grand Total*</b> | <b>666</b>    | <b>171</b>     | <b>752</b>      | <b>123</b>       | <b>433</b> | <b>1,445</b> | <b>3,992</b> |

\*Table does NOT include age restricted communities like Frisco Lakes



Highest activity in the category



Second highest activity in the category



Third highest activity in the category





# Ten Year Forecast

## By Grade Level

| Year (Oct.) | EE/PK | K   | 1st | 2nd | 3rd | 4th | 5th | 6th | 7th | 8th | 9th | 10th | 11th | 12th | Total | Total Growth | % Growth |
|-------------|-------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|-------|--------------|----------|
| 2012/13     | 201   | 536 | 559 | 534 | 525 | 515 | 478 | 472 | 484 | 461 | 525 | 398  | 379  | 333  | 6,400 |              |          |
| 2013/14     | 226   | 512 | 551 | 570 | 537 | 521 | 524 | 483 | 481 | 494 | 611 | 492  | 299  | 336  | 6,637 | 237          | 3.7%     |
| 2014/15     | 224   | 528 | 553 | 567 | 593 | 549 | 545 | 528 | 497 | 500 | 623 | 553  | 388  | 302  | 6,950 | 313          | 4.7%     |
| 2015/16     | 230   | 575 | 548 | 560 | 604 | 579 | 549 | 518 | 526 | 502 | 628 | 606  | 407  | 362  | 7,194 | 244          | 3.5%     |
| 2016/17     | 226   | 548 | 599 | 563 | 574 | 619 | 611 | 536 | 509 | 548 | 615 | 571  | 442  | 414  | 7,375 | 181          | 2.5%     |
| 2017/18     | 226   | 561 | 579 | 611 | 587 | 584 | 630 | 594 | 528 | 516 | 671 | 572  | 427  | 433  | 7,519 | 144          | 2.0%     |
| 2018/19     | 226   | 585 | 594 | 598 | 646 | 600 | 594 | 623 | 596 | 544 | 647 | 629  | 428  | 412  | 7,722 | 203          | 2.7%     |
| 2019/20     | 226   | 591 | 619 | 622 | 617 | 673 | 625 | 580 | 617 | 615 | 673 | 593  | 467  | 415  | 7,933 | 211          | 2.7%     |
| 2020/21     | 226   | 602 | 622 | 634 | 642 | 631 | 687 | 608 | 576 | 632 | 761 | 625  | 443  | 454  | 8,143 | 210          | 2.6%     |
| 2021/22     | 226   | 626 | 641 | 638 | 653 | 661 | 646 | 693 | 605 | 595 | 785 | 706  | 466  | 429  | 8,370 | 227          | 2.8%     |
| 2022/23     | 226   | 626 | 665 | 662 | 655 | 672 | 680 | 626 | 688 | 622 | 737 | 726  | 525  | 452  | 8,562 | 192          | 2.3%     |
| 2023/24     | 226   | 631 | 663 | 684 | 679 | 670 | 679 | 658 | 622 | 706 | 771 | 683  | 541  | 510  | 8,723 | 161          | 1.9%     |
| 2024/25     | 226   | 635 | 670 | 682 | 699 | 697 | 688 | 658 | 654 | 641 | 875 | 714  | 509  | 525  | 8,873 | 150          | 1.7%     |
| 2025/26     | 226   | 645 | 675 | 687 | 702 | 714 | 713 | 666 | 653 | 674 | 794 | 811  | 532  | 494  | 8,986 | 113          | 1.3%     |
| 2026/27     | 226   | 643 | 681 | 690 | 702 | 715 | 723 | 691 | 662 | 673 | 835 | 736  | 604  | 517  | 9,098 | 112          | 1.2%     |

\*Yellow box = largest grade per year

\*Green box = second largest grade per year

- Little Elm ISD may enroll 7,500 students this fall
- 5 year growth = 995 students
- 2021/22 enrollment = 8,370 students
- 10 year growth = 1,723 students
- 2026/27 enrollment = 9,098 students





# Ten Year Forecast

## By Elementary Campus

|                                | Maximum  | Program  | PEIMS   | PROJECTIONS |         |         |         |         |         |         |         |         |         |
|--------------------------------|----------|----------|---------|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Campus                         | Capacity | Capacity | 2016/17 | 2017/18     | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25 | 2025/26 | 2026/27 |
| Brent Elementary               | 843      | 743      | 666     | 666         | 656     | 670     | 655     | 657     | 688     | 680     | 679     | 693     | 692     |
| Chavez Elementary              | 843      | 625      | 721     | 692         | 671     | 651     | 651     | 628     | 629     | 631     | 633     | 635     | 631     |
| Hackberry Elementary           | 823      | 605      | 604     | 596         | 634     | 678     | 694     | 715     | 722     | 732     | 746     | 753     | 766     |
| Lakeview Elementary            | 823      | 605      | 628     | 627         | 633     | 663     | 681     | 687     | 715     | 754     | 785     | 812     | 819     |
| Oak Point Elementary           | 823      | 684      | 703     | 749         | 779     | 815     | 857     | 885     | 906     | 907     | 916     | 926     | 932     |
| Prestwick Elementary (EE-5th)  | 400      | 382      | 418     | 448         | 470     | 496     | 506     | 519     | 526     | 528     | 538     | 543     | 540     |
| <b>ELEMENTARY SCHOOL TOTAL</b> | 4,555    | 3,644    | 3,740   | 3,778       | 3,843   | 3,973   | 4,044   | 4,091   | 4,186   | 4,232   | 4,297   | 4,362   | 4,380   |
| Elementary Absolute Growth     |          |          | 95      | 38          | 65      | 130     | 71      | 47      | 95      | 46      | 65      | 65      | 18      |
| Elementary Percent Growth      |          |          | 2.61%   | 1.02%       | 1.72%   | 3.38%   | 1.79%   | 1.16%   | 2.32%   | 1.10%   | 1.54%   | 1.51%   | 0.41%   |

\*Yellow box = enrollment exceeds stated program capacity

### Notes:

- Oak Point Elementary may enroll nearly 750 students by this fall
- Prestwick Elementary may enroll more than 500 students by 2020





# Ten Year Forecast

By Middle School & High School Campus

|                                 | Maximum  | Program  | PIEMS        | PROJECTIONS  |              |              |              |              |              |              |              |              |              |
|---------------------------------|----------|----------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Campus                          | Capacity | Capacity | 2016/17      | 2017/18      | 2018/19      | 2019/20      | 2020/21      | 2021/22      | 2022/23      | 2023/24      | 2024/25      | 2025/26      | 2026/27      |
| Prestwick Junior High (6th-8th) | 432      | 368      | 340          | 341          | 344          | 338          | 341          | 352          | 348          | 335          | 319          | 317          | 322          |
| Lakeside Middle School          | 1,512    | 1,251    | 1,252        | 1,296        | 1,418        | 1,473        | 1,474        | 1,540        | 1,587        | 1,650        | 1,633        | 1,675        | 1,703        |
| <b>MIDDLE SCHOOL TOTAL</b>      | 1,944    | 1,619    | 1,592        | 1,637        | 1,762        | 1,811        | 1,815        | 1,892        | 1,935        | 1,985        | 1,952        | 1,992        | 2,025        |
| Middle School Absolute Growth   |          |          | 49           | 45           | 125          | 49           | 4            | 77           | 43           | 50           | -33          | 40           | 33           |
| Middle School Percent Growth    |          |          | 3.18%        | 2.83%        | 7.64%        | 2.78%        | 0.22%        | 4.24%        | 2.27%        | 2.58%        | -1.66%       | 2.05%        | 1.66%        |
| Little Elm High School          | 2,880    | 2,304    | 2,038        | 2,099        | 2,112        | 2,144        | 2,279        | 2,382        | 2,436        | 2,501        | 2,619        | 2,627        | 2,688        |
| Denton County JJ AEP            |          |          | 5            | 5            | 5            | 5            | 5            | 5            | 5            | 5            | 5            | 5            | 5            |
| <b>HIGH SCHOOL TOTAL</b>        | 2,880    | 2,304    | 2,043        | 2,104        | 2,117        | 2,149        | 2,284        | 2,387        | 2,441        | 2,506        | 2,624        | 2,632        | 2,693        |
| High School Absolute Growth     |          |          | 37           | 61           | 13           | 32           | 135          | 103          | 54           | 65           | 118          | 8            | 61           |
| High School Percent Growth      |          |          | 1.84%        | 2.99%        | 0.62%        | 1.51%        | 6.28%        | 4.51%        | 2.26%        | 2.66%        | 4.71%        | 0.30%        | 2.32%        |
| <b>DISTRICT TOTAL</b>           |          |          | <b>7,375</b> | <b>7,519</b> | <b>7,722</b> | <b>7,933</b> | <b>8,143</b> | <b>8,370</b> | <b>8,562</b> | <b>8,723</b> | <b>8,873</b> | <b>8,986</b> | <b>9,098</b> |
| District Absolute Growth        |          |          | 181          | 144          | 203          | 211          | 210          | 227          | 192          | 161          | 150          | 113          | 112          |
| District Percent Growth         |          |          | 2.52%        | 1.95%        | 2.70%        | 2.73%        | 2.65%        | 2.79%        | 2.29%        | 1.88%        | 1.72%        | 1.27%        | 1.25%        |

\*Yellow box = enrollment exceeds stated program capacity

## Notes:

- Lakeside Middle School could enroll more than 1,400 students by 2018
- Little Elm High School currently enrolls more than 2,000 students, and could reach nearly 2,100 students this fall





# Summary

- Little Elm's unemployment rate is currently below 5%.
- Groundwork is underway on the first phases of Shahan Lakeview and Northlake Estates, both within Oak Point Elementary.
- Hidden Cove with 170 annual closings, will be built out by early 2018.
- The Hackberry Elementary zone accounted for nearly half of all district annual closings.
- LEISD can expect an increase of approximately 1,000 students during the next 5 years.
- 2021/22 enrollment projection: 8,370.
- Little Elm ISD is projected to have nearly 9,100 students for the 2026/27 school year.