

*Little Elm  
Independent  
School  
District*



*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*

Quarterly  
Report  
1Q19



TEMPLETON  
DEMOGRAPHICS



# Economic Conditions – DFW Area (March 2019)

3.1%

115,786 new jobs  
National rate 1.0%



Job Growth

## Unemployment Rate



U.S. 3.9%  
Texas 3.5%  
DFW MSA 3.3%  
Little Elm 3.3%

-0.6%

34,523

946 more  
starts than 1Q18



Annual  
Home Starts



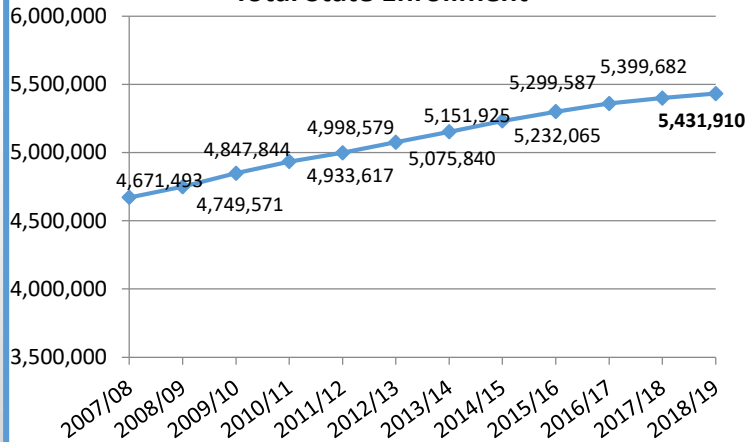


# Texas Enrollment Trends

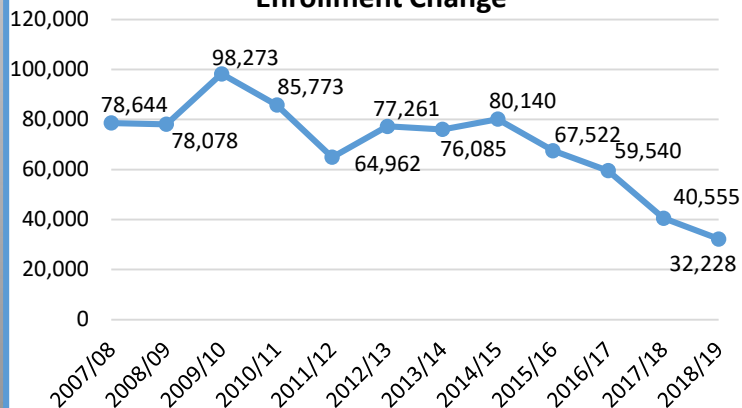
## 2018/19 State Enrollment

Total Enrollment 5,431,910  
Total Growth 32,228

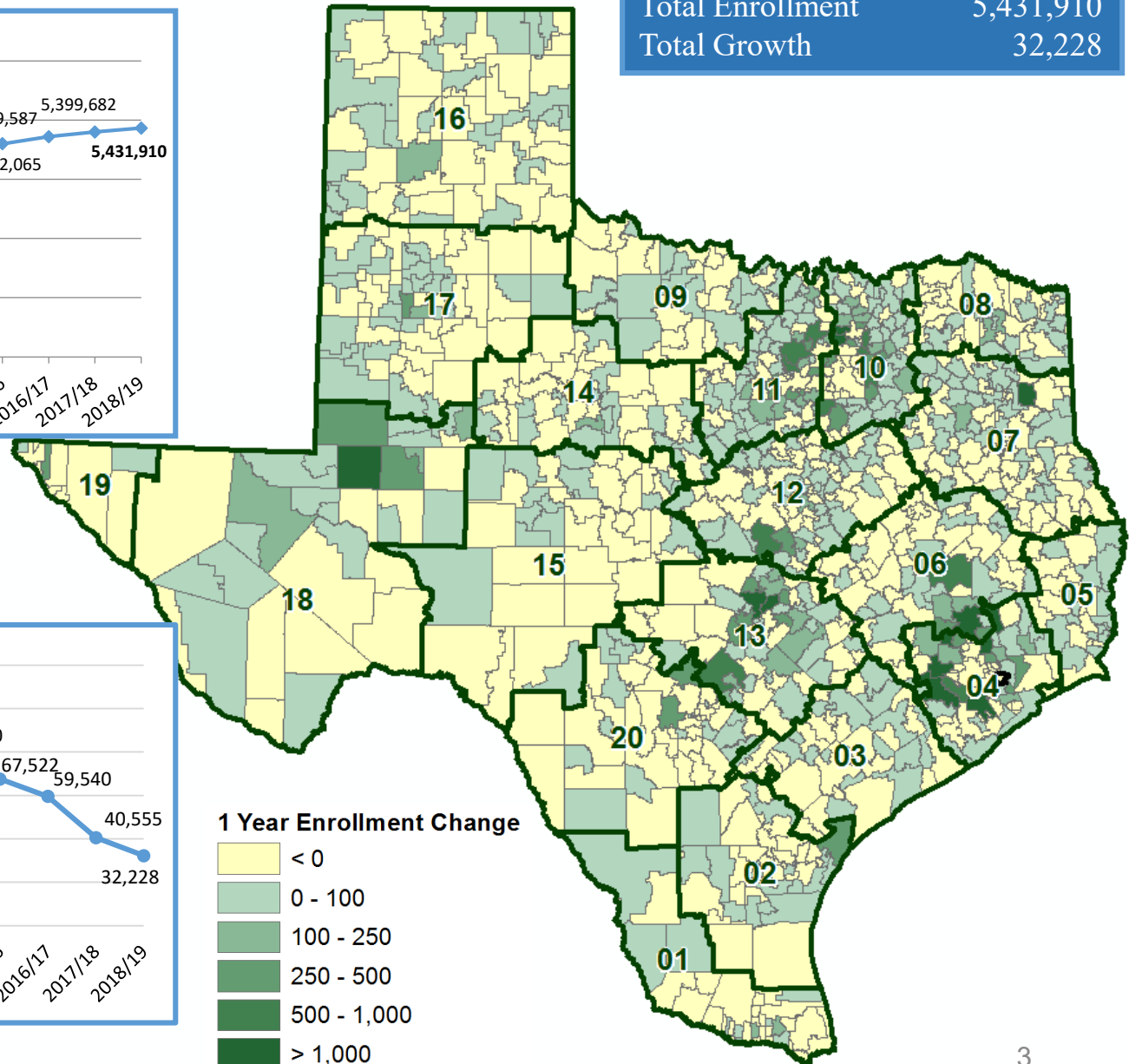
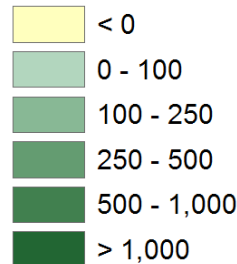
### Total State Enrollment



### Enrollment Change

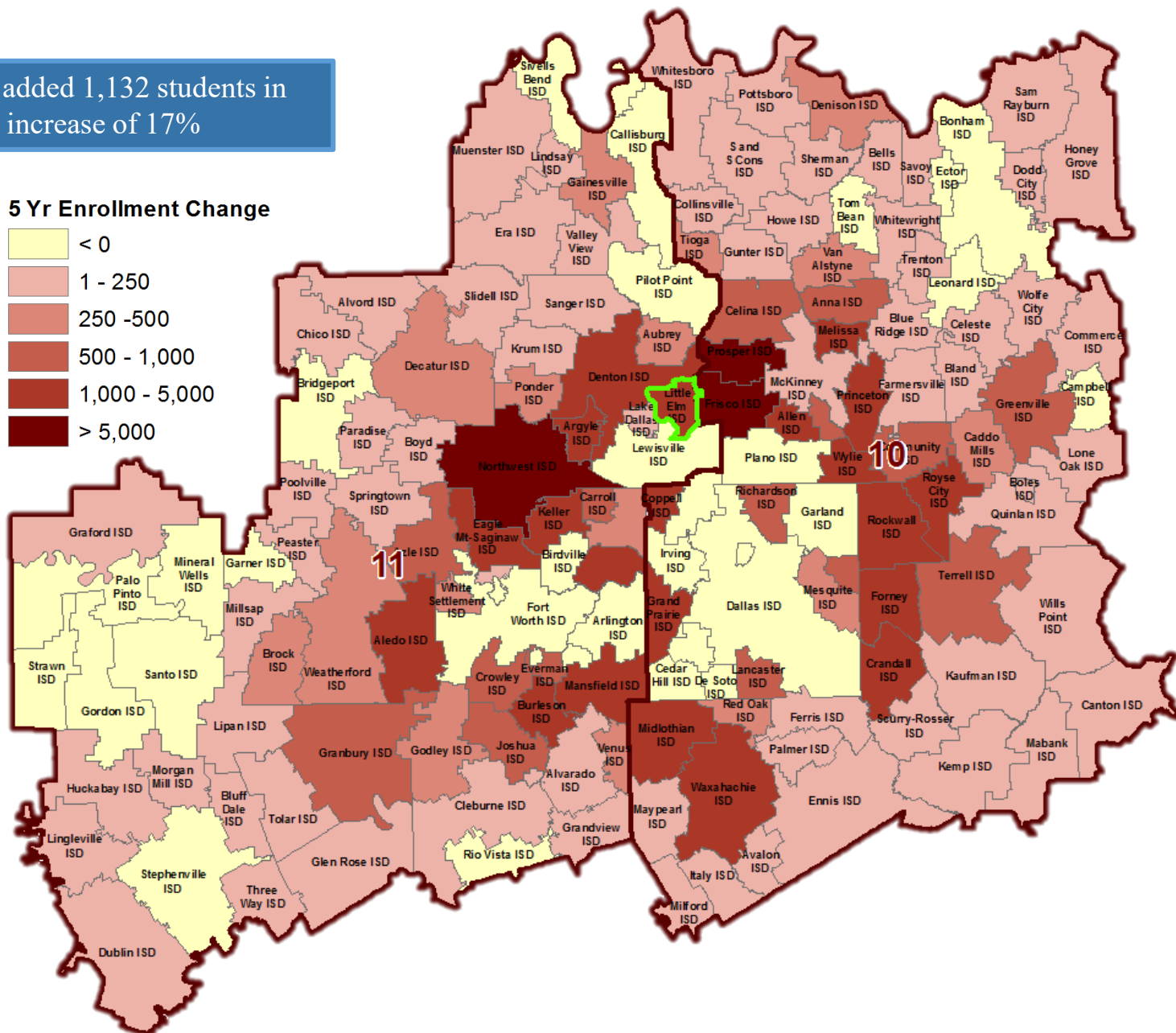


### 1 Year Enrollment Change





### 5 Yr Enrollment Change





# Region 10 & 11 Enrollment Trends

## Region 10

| Rank | District          | 2013/14 Enrollment | 2018/19 Enrollment | 5-YEAR Change (13/14-18/19) | 5-YEAR PCT Growth |
|------|-------------------|--------------------|--------------------|-----------------------------|-------------------|
| 1    | Frisco ISD        | 46,053             | 60,182             | 14,129                      | 30.7%             |
| 2    | Prosper ISD       | 6,413              | 14,348             | 7,935                       | 123.7%            |
| 3    | Wylie ISD         | 13,726             | 16,527             | 2,801                       | 20.4%             |
| 4    | Forney ISD        | 8,648              | 11,133             | 2,485                       | 28.7%             |
| 5    | Rockwall ISD      | 14,626             | 16,587             | 1,961                       | 13.4%             |
| 6    | Midlothian ISD    | 7,719              | 9,389              | 1,670                       | 21.6%             |
| 7    | Coppell ISD       | 11,364             | 12,925             | 1,561                       | 13.7%             |
| 8    | Grand Prairie ISD | 27,740             | 29,200             | 1,460                       | 5.3%              |
| 9    | Melissa ISD       | 1,895              | 3,163              | 1,268                       | 66.9%             |
| 10   | Princeton ISD     | 3,623              | 4,887              | 1,264                       | 34.9%             |
| 11   | Crandall ISD      | 3,166              | 4,420              | 1,254                       | 39.6%             |
| 12   | Allen ISD         | 20,382             | 21,557             | 1,175                       | 5.8%              |
| 13   | Royse City ISD    | 5,015              | 6,169              | 1,154                       | 23.0%             |
| 14   | Waxahachie ISD    | 7,814              | 8,937              | 1,123                       | 14.4%             |
| 15   | Anna ISD          | 2,597              | 3,597              | 1,000                       | 38.5%             |
| 16   | Richardson ISD    | 38,283             | 39,108             | 825                         | 2.2%              |
| 17   | Community ISD     | 1,680              | 2,385              | 705                         | 42.0%             |
| 18   | Greenville ISD    | 4,804              | 5,492              | 688                         | 14.3%             |
| 19   | Celina ISD        | 2,075              | 2,722              | 647                         | 31.2%             |
| 20   | Lovejoy ISD       | 3,739              | 4,272              | 533                         | 14.3%             |

## Region 11

| Rank | DISTRICT                  | 2013/14 Enrollment | 2018/19 Enrollment | 5-YEAR CHANGE (13/14-18/19) | 5-YEAR PCT Growth |
|------|---------------------------|--------------------|--------------------|-----------------------------|-------------------|
| 1    | Northwest ISD             | 18,950             | 24,141             | 5,191                       | 27.4%             |
| 2    | Denton ISD                | 26,312             | 30,169             | 3,857                       | 14.7%             |
| 3    | Mansfield ISD             | 32,779             | 35,293             | 2,514                       | 7.7%              |
| 4    | Eagle Mt-Saginaw ISD      | 18,197             | 20,054             | 1,857                       | 10.2%             |
| 5    | Burleson ISD              | 10,744             | 12,447             | 1,703                       | 15.9%             |
| 6    | Hurst-Euless-Bedford ISD  | 22,180             | 23,686             | 1,506                       | 6.8%              |
| 7    | Keller ISD                | 33,763             | 35,088             | 1,325                       | 3.9%              |
| 8    | Aledo ISD                 | 4,874              | 6,129              | 1,255                       | 25.7%             |
| 9    | <b>Little Elm ISD</b>     | <b>6,637</b>       | <b>7,769</b>       | <b>1,132</b>                | <b>17.1%</b>      |
| 10   | Argyle ISD                | 1,983              | 3,061              | 1,078                       | 54.4%             |
| 11   | Granbury ISD              | 6,658              | 7,346              | 688                         | 10.3%             |
| 12   | Everman ISD               | 5,515              | 6,174              | 659                         | 11.9%             |
| 13   | Crowley ISD               | 15,080             | 15,728             | 648                         | 4.3%              |
| 14   | Azle ISD                  | 5,988              | 6,578              | 590                         | 9.9%              |
| 15   | Joshua ISD                | 5,004              | 5,585              | 581                         | 11.6%             |
| 16   | Carroll ISD               | 7,812              | 8,366              | 554                         | 7.1%              |
| 17   | Brock ISD                 | 1,048              | 1,510              | 462                         | 44.1%             |
| 18   | Godley ISD                | 1,729              | 2,181              | 452                         | 26.1%             |
| 19   | Decatur ISD               | 2,982              | 3,413              | 431                         | 14.5%             |
| 20   | Grapevine-Colleyville ISD | 13,523             | 13,941             | 418                         | 3.1%              |



# DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q19

| Rank | District Name         | Annual Starts | Annual Closings | VDL   | Future |
|------|-----------------------|---------------|-----------------|-------|--------|
| 1    | Prosper ISD           | 2,753         | 2,667           | 4,655 | 21,922 |
| 2    | Denton ISD            | 2,412         | 2,099           | 4,583 | 20,531 |
| 3    | Frisco ISD            | 2,232         | 2,086           | 4,299 | 5,355  |
| 4    | Northwest ISD         | 1,851         | 1,844           | 2,987 | 22,325 |
| 5    | Dallas ISD            | 1,730         | 1,503           | 2,089 | 5,672  |
| 6    | Eagle Mt.-Saginaw ISD | 1,572         | 1,336           | 1,975 | 19,038 |
| 7    | Little Elm ISD**      | 1,255         | 1,275           | 1,095 | 2,834* |
| 8    | Forney ISD            | 1,116         | 1,237           | 2,122 | 15,030 |
| 9    | Lewisville ISD        | 1,328         | 1,160           | 1,992 | 3,478  |
| 10   | Crowley ISD           | 921           | 926             | 1,390 | 13,826 |
| 11   | Rockwall ISD          | 763           | 879             | 1,981 | 9,804  |
| 12   | Wylie ISD             | 779           | 850             | 865   | 3,670  |
| 13   | Mansfield ISD         | 893           | 803             | 1,326 | 7,349  |
| 14   | McKinney ISD          | 800           | 728             | 2,022 | 8,362  |
| 15   | Midlothian ISD        | 611           | 685             | 1,277 | 19,439 |
| 16   | Princeton ISD         | 756           | 671             | 646   | 8,276  |
| 17   | Royse City ISD        | 782           | 650             | 1,236 | 10,173 |
| 18   | Aledo ISD             | 561           | 646             | 1,315 | 14,722 |
| 19   | Waxahachie ISD        | 649           | 630             | 949   | 20,653 |
| 20   | Allen ISD             | 733           | 616             | 1,087 | 1,072  |

\*Based on additional Templeton Demographics housing research

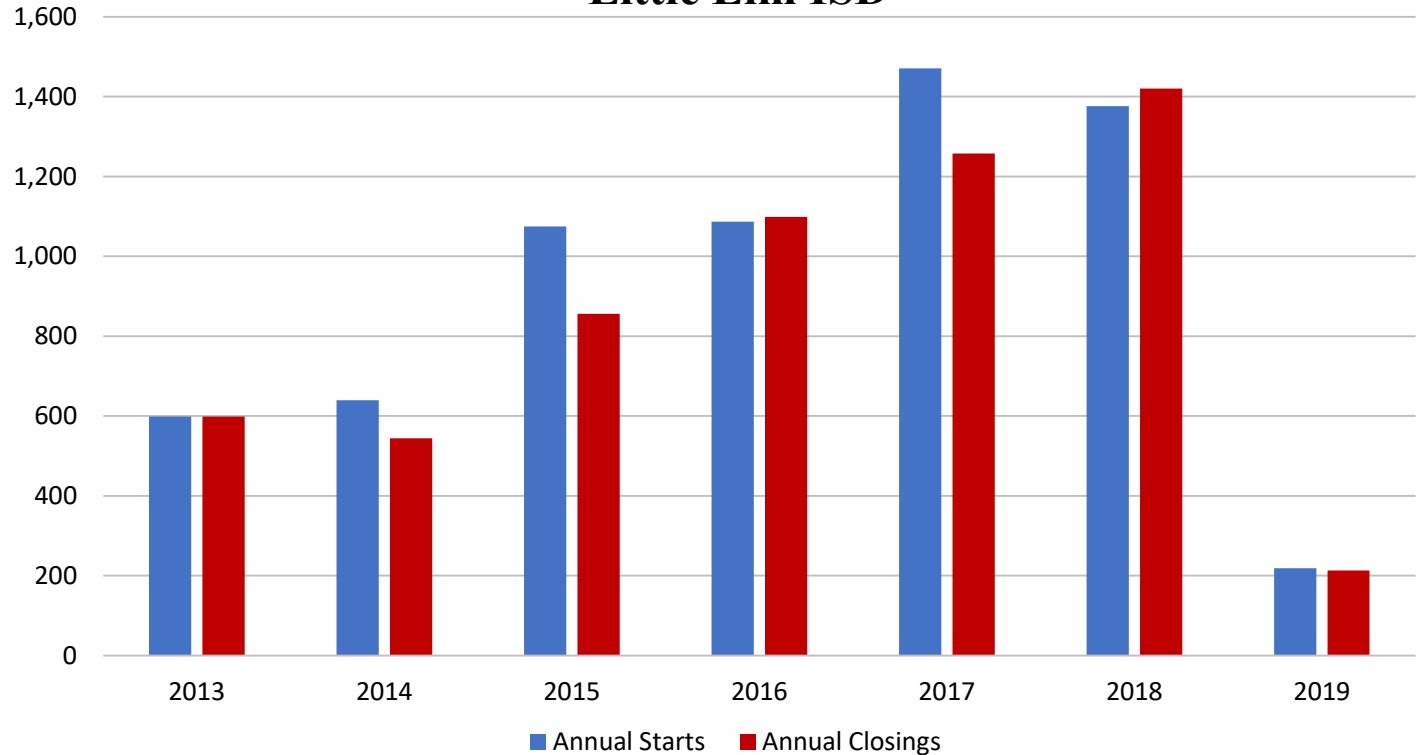
\*\* Totals include Age Restricted community Frisco Lakes





# New Housing Activity

## Little Elm ISD



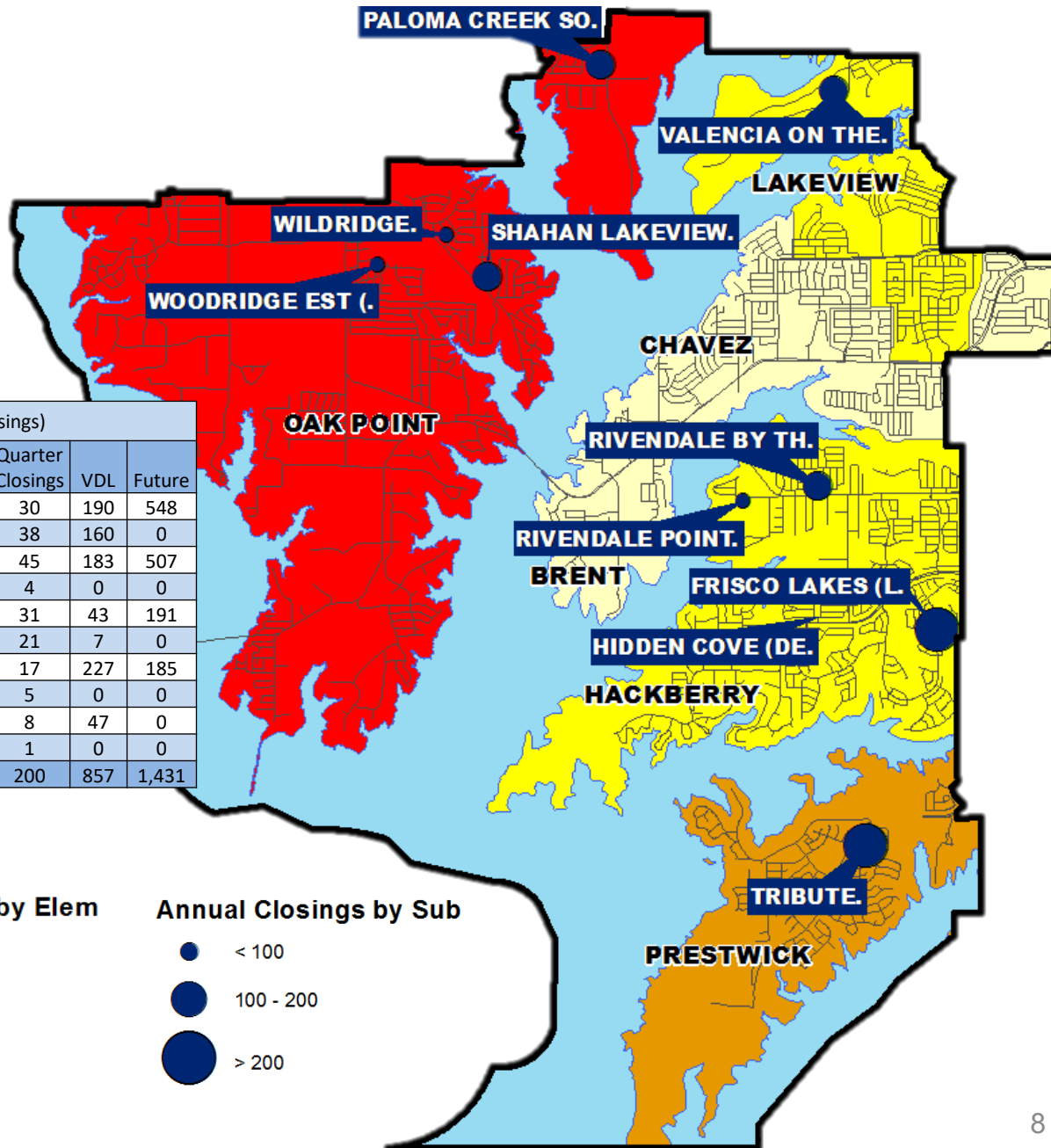
| Starts | 2013 | 2014 | 2015  | 2016  | 2017  | 2018  | 2019 |
|--------|------|------|-------|-------|-------|-------|------|
| 1Q     | 174  | 136  | 167   | 381   | 237   | 330   | 219  |
| 2Q     | 175  | 126  | 261   | 242   | 435   | 319   |      |
| 3Q     | 141  | 240  | 389   | 163   | 489   | 391   |      |
| 4Q     | 109  | 138  | 258   | 301   | 310   | 336   |      |
| Total  | 599  | 640  | 1,075 | 1,087 | 1,471 | 1,376 | 219  |

| Closings | 2013 | 2014 | 2015 | 2016  | 2017  | 2018  | 2019 |
|----------|------|------|------|-------|-------|-------|------|
| 1Q       | 143  | 114  | 155  | 256   | 194   | 349   | 213  |
| 2Q       | 180  | 146  | 182  | 262   | 282   | 366   |      |
| 3Q       | 155  | 124  | 211  | 378   | 323   | 283   |      |
| 4Q       | 121  | 160  | 308  | 203   | 459   | 422   |      |
| Total    | 599  | 544  | 856  | 1,099 | 1,258 | 1,420 | 213  |

- LEISD quarterly starts slowed in the 1<sup>st</sup> quarter, but are expected to increase as new lots are nearing completion
- Little Elm ISD closings slowed in 1Q19 with weather slowing the completion of many homes



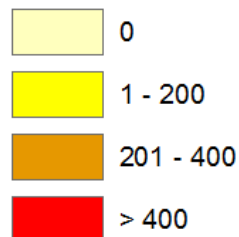
# Annual Closing Distribution



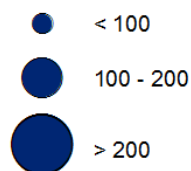
Top 10 Subdivisions - 1Q19 (Ranked by Annual Closings)

| Rank   | Subdivision                  | Elementary Zone | Annual Closings | Quarter Closings | VDL | Future |
|--------|------------------------------|-----------------|-----------------|------------------|-----|--------|
| 1      | TRIBUTE                      | PRESTWICK       | 246             | 30               | 190 | 548    |
| 2      | FRISCO LAKES (LEISD)         | AGE RESTRICTED  | 236             | 38               | 160 | 0      |
| 3      | VALENCIA ON THE LAKE (LEISD) | LAKEVIEW        | 174             | 45               | 183 | 507    |
| 4      | PALOMA CREEK SOUTH (LEISD)   | OAK POINT       | 128             | 4                | 0   | 0      |
| 5      | SHAHAN LAKEVIEW ADDITION     | OAK POINT       | 112             | 31               | 43  | 191    |
| 6      | RIVENDALE BY THE LAKE        | HACKBERRY       | 107             | 21               | 7   | 0      |
| 7      | WILDRIDGE                    | OAK POINT       | 91              | 17               | 227 | 185    |
| 8      | RIVENDALE POINTE             | HACKBERRY       | 66              | 5                | 0   | 0      |
| 9      | WOODRIDGE ESTATES            | OAK POINT       | 61              | 8                | 47  | 0      |
| 10     | HIDDEN COVE                  | HACKBERRY       | 21              | 1                | 0   | 0      |
| TOTALS |                              |                 | 1,242           | 200              | 857 | 1,431  |

## Annual Closings by Elem



## Annual Closings by Sub





# New Home Activity by Elementary Zone

| Elementary Zone    | Annual Starts | Quarter Starts | Annual Closings | Quarter Closings | Under Construction | Inventory  | Vacant Dev. Lots | Future Lots  |
|--------------------|---------------|----------------|-----------------|------------------|--------------------|------------|------------------|--------------|
| BRENT              | 0             | 0              | 0               | 0                | 0                  | 0          | 9                | 0            |
| CHAVEZ             | 0             | 0              | 0               | 0                | 0                  | 0          | 0                | 6            |
| HACKBERRY          | 75            | 2              | 194             | 27               | 2                  | 12         | 7                | 364          |
| LAKEVIEW           | 274           | 32             | 174             | 45               | 100                | 174        | 183              | 507          |
| OAK POINT          | 424           | 73             | 425             | 73               | 124                | 253        | 546              | 1,409        |
| PRESTWICK          | 252           | 58             | 246             | 30               | 95                 | 152        | 190              | 548          |
| <b>Grand Total</b> | <b>1,025</b>  | <b>165</b>     | <b>1,039</b>    | <b>175</b>       | <b>321</b>         | <b>591</b> | <b>935</b>       | <b>2,834</b> |

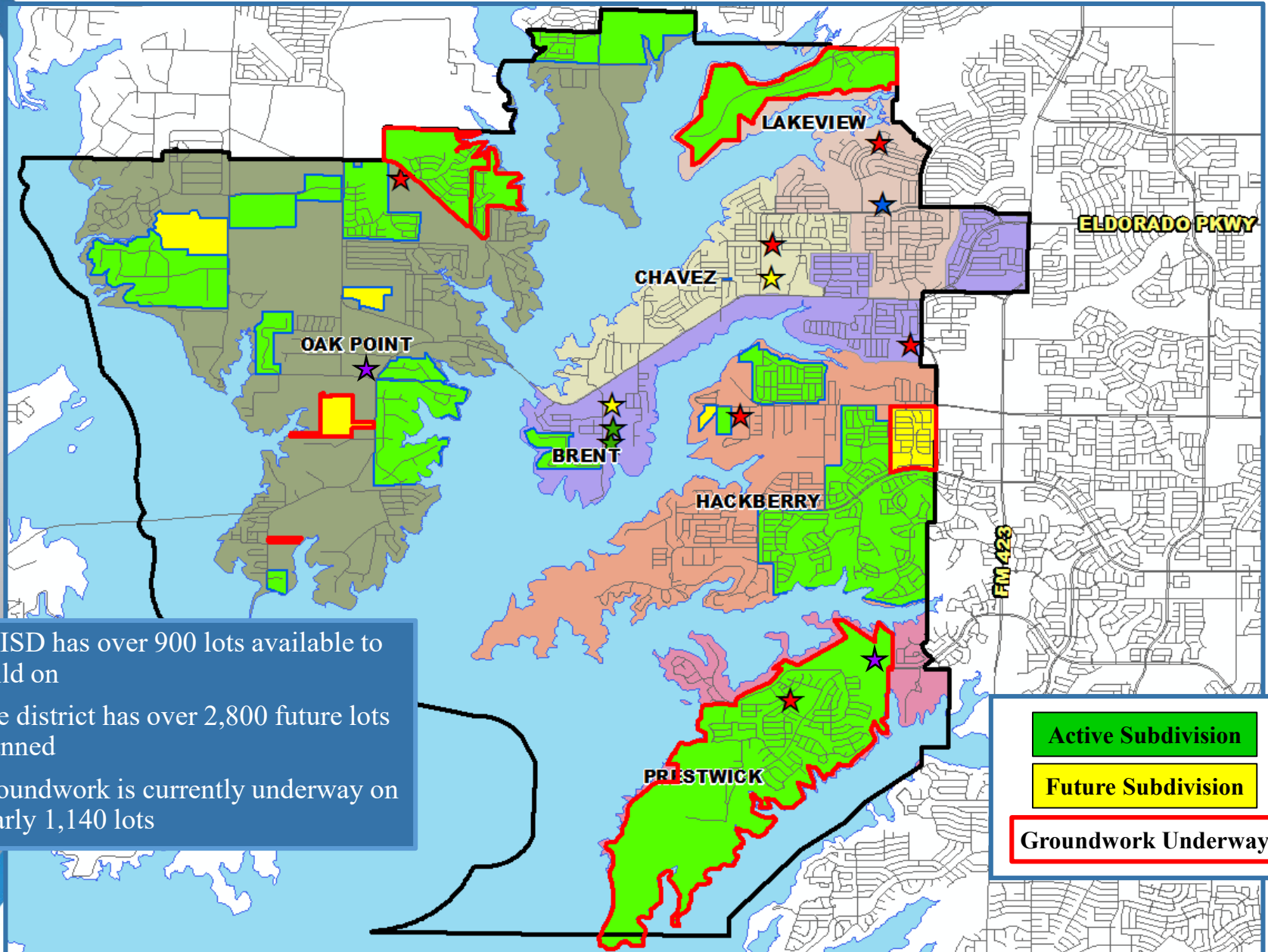
\*Table **DOES NOT** include  
Age Restricted community  
Frisco Lakes

|  |                                         |
|--|-----------------------------------------|
|  | Highest activity in the category        |
|  | Second highest activity in the category |
|  | Third highest activity in the category  |





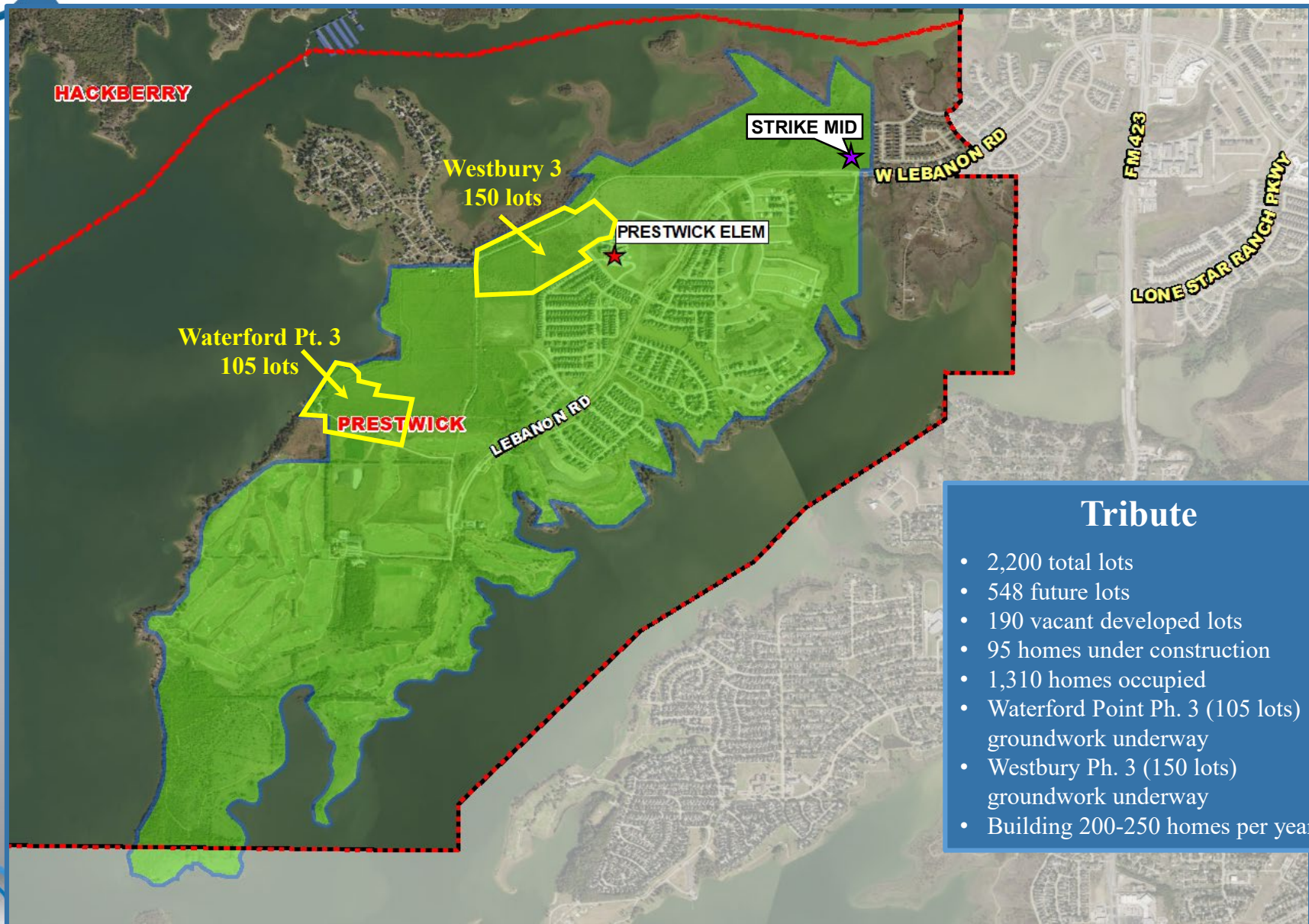
# District Housing Overview





# Residential Activity

Tribute



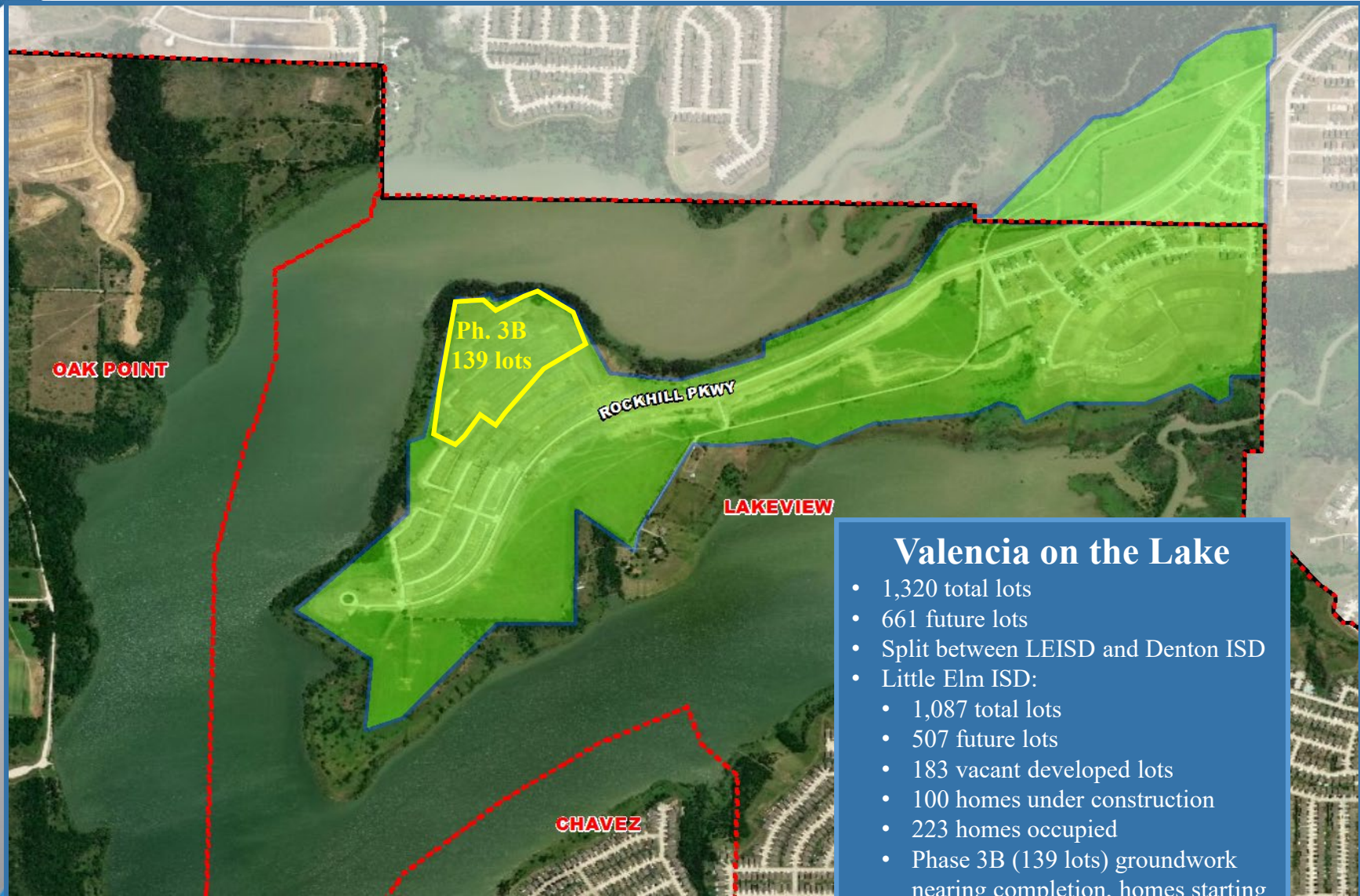
## Tribute

- 2,200 total lots
- 548 future lots
- 190 vacant developed lots
- 95 homes under construction
- 1,310 homes occupied
- Waterford Point Ph. 3 (105 lots) groundwork underway
- Westbury Ph. 3 (150 lots) groundwork underway
- Building 200-250 homes per year



# Residential Activity

## Valencia on the Lake



### Valencia on the Lake

- 1,320 total lots
- 661 future lots
- Split between LEISD and Denton ISD
- Little Elm ISD:
  - 1,087 total lots
  - 507 future lots
  - 183 vacant developed lots
  - 100 homes under construction
  - 223 homes occupied
  - Phase 3B (139 lots) groundwork nearing completion, homes starting summer 2019
- Building 100-150 homes per year



# Future Residential Activity

## Villages of Creekwood

### Villages of Creekwood

- 351 total future lots
- Phase 1 (117 lots) groundwork nearing completion
- Homes starting summer 2019
- Anticipate building 75-100 homes per year





# TEA Transfer Report

| Transfers In From:         | 2013/14   | 2014/15   | 2015/16   | 2016/17    | 2017/18    | 2018/19    | 5 Year Change |
|----------------------------|-----------|-----------|-----------|------------|------------|------------|---------------|
| Aubrey ISD                 | 12        | 8         | 8         | 12         | 10         | 16         | 4             |
| Denton ISD                 | 44        | 39        | 43        | 51         | 61         | 59         | 15            |
| Frisco ISD                 | 20        | 12        | 31        | 35         | 49         | 36         | 16            |
| Lake Dallas ISD            | 0         | 3         | 3         | 3          | 3          | 3          | 3             |
| Lewisville ISD             | 6         | 3         | 6         | 6          | 14         | 11         | 5             |
| Plano ISD                  | 3         | 0         | 0         | 0          | 3          | 0          | -3            |
| Prosper ISD                | 0         | 3         | 0         | 0          | 3          | 3          | 3             |
| <b>Total Transfers In*</b> | <b>91</b> | <b>71</b> | <b>99</b> | <b>114</b> | <b>147</b> | <b>136</b> | <b>45</b>     |

| Transfers Out To:                   | 2013/14    | 2014/15    | 2015/16    | 2016/17    | 2017/18    | 2018/19    | 5 Year Change |
|-------------------------------------|------------|------------|------------|------------|------------|------------|---------------|
| Aubrey ISD                          | 7          | 13         | 8          | 12         | 14         | 14         | 7             |
| Brazos River Charter School         | 3          | 3          | 0          | 0          | 0          | 3          | 0             |
| Denton ISD                          | 12         | 3          | 3          | 3          | 14         | 18         | 6             |
| Frisco ISD                          | 121        | 149        | 167        | 180        | 203        | 239        | 118           |
| Leadership Prep School              | 50         | 70         | 80         | 115        | 165        | 187        | 137           |
| Lewisville ISD                      | 31         | 25         | 32         | 27         | 20         | 29         | -2            |
| North Tx. Collegiate Academy        | 168        | 90         | 88         | 68         | 83         | 85         | -83           |
| Prosper ISD                         | 13         | 9          | 5          | 8          | 3          | 11         | -2            |
| Texas College Preparatory Academies | 70         | 67         | 56         | 58         | 49         | 110        | 40            |
| Trivium Academy                     | 0          | 0          | 0          | 21         | 28         | 30         | 30            |
| Uplift Education                    | 6          | 3          | 3          | 3          | 3          | 3          | -3            |
| Winfree Academy                     | 12         | 6          | 5          | 3          | 3          | 3          | -9            |
| <b>Total Transfers Out*</b>         | <b>533</b> | <b>482</b> | <b>504</b> | <b>560</b> | <b>655</b> | <b>816</b> | <b>283</b>    |

\*Totals include additional districts due to TEA rounding rules



# Ten Year Forecast

## By Grade Level

| Year (Oct.) | EE/PK | K   | 1st | 2nd | 3rd | 4th | 5th | 6th | 7th | 8th | 9th | 10th | 11th | 12th | Total  | Total Growth | % Growth |
|-------------|-------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|------|------|--------|--------------|----------|
| 2014/15     | 224   | 528 | 553 | 567 | 593 | 549 | 545 | 528 | 497 | 500 | 623 | 553  | 388  | 302  | 6,950  |              |          |
| 2015/16     | 230   | 575 | 548 | 560 | 604 | 579 | 549 | 518 | 526 | 502 | 628 | 606  | 407  | 362  | 7,194  | 244          | 3.5%     |
| 2016/17     | 226   | 548 | 599 | 563 | 574 | 619 | 611 | 536 | 509 | 548 | 615 | 571  | 442  | 414  | 7,375  | 181          | 2.5%     |
| 2017/18     | 220   | 566 | 563 | 593 | 602 | 609 | 618 | 606 | 542 | 516 | 593 | 519  | 504  | 475  | 7,526  | 151          | 2.0%     |
| 2018/19     | 224   | 593 | 591 | 576 | 608 | 606 | 634 | 599 | 623 | 575 | 593 | 563  | 529  | 479  | 7,793  | 267          | 3.5%     |
| 2019/20     | 224   | 617 | 619 | 606 | 596 | 637 | 628 | 625 | 614 | 645 | 667 | 547  | 473  | 517  | 8,015  | 222          | 2.8%     |
| 2020/21     | 224   | 667 | 645 | 630 | 624 | 611 | 654 | 621 | 636 | 637 | 755 | 615  | 427  | 467  | 8,213  | 198          | 2.5%     |
| 2021/22     | 224   | 697 | 699 | 653 | 648 | 649 | 632 | 635 | 638 | 660 | 738 | 703  | 541  | 415  | 8,532  | 319          | 3.9%     |
| 2022/23     | 224   | 699 | 727 | 711 | 666 | 666 | 668 | 616 | 645 | 663 | 767 | 682  | 586  | 530  | 8,850  | 318          | 3.7%     |
| 2023/24     | 224   | 713 | 734 | 739 | 728 | 683 | 684 | 650 | 627 | 672 | 772 | 710  | 567  | 574  | 9,077  | 227          | 2.6%     |
| 2024/25     | 224   | 723 | 744 | 749 | 755 | 749 | 707 | 664 | 662 | 649 | 781 | 715  | 602  | 554  | 9,278  | 201          | 2.2%     |
| 2025/26     | 224   | 729 | 759 | 756 | 770 | 770 | 773 | 690 | 675 | 681 | 755 | 723  | 599  | 589  | 9,493  | 215          | 2.3%     |
| 2026/27     | 224   | 734 | 761 | 774 | 775 | 788 | 793 | 756 | 701 | 699 | 792 | 699  | 607  | 586  | 9,689  | 196          | 2.1%     |
| 2027/28     | 224   | 747 | 766 | 775 | 796 | 796 | 817 | 771 | 769 | 725 | 816 | 733  | 588  | 594  | 9,917  | 228          | 2.4%     |
| 2028/29     | 224   | 761 | 784 | 780 | 797 | 816 | 824 | 783 | 784 | 790 | 844 | 755  | 615  | 575  | 10,132 | 215          | 2.2%     |

\*Largest grade per year

\*Second largest grade per year

- Little Elm ISD may enroll more than 8,000 students by next fall
- 5 year growth = 1,284 students
- 2023/24 enrollment = 9,077 students
- 10 year growth = 2,339 students
- 2028/29 enrollment = 10,132 students





# Ten Year Forecast

## By Elementary Campus

|                                | Maximum      | Functional   | History      | PEIMS        | Projections  |              |              |              |              |              |              |              |              |              |
|--------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Campus                         | Capacity     | Capacity     | 2017/18      | 2018/19      | 2019/20      | 2020/21      | 2021/22      | 2022/23      | 2023/24      | 2024/25      | 2025/26      | 2026/27      | 2027/28      | 2028/29      |
| Brent Elementary               | 934          | 794          | 691          | 692          | 693          | 695          | 689          | 702          | 689          | 676          | 675          | 657          | 655          | 650          |
| Chavez Elementary              | 934          | 794          | 713          | 693          | 675          | 679          | 687          | 697          | 713          | 725          | 738          | 742          | 748          | 755          |
| Hackberry Elementary           | 912          | 775          | 627          | 667          | 706          | 723          | 764          | 796          | 810          | 827          | 833          | 833          | 826          | 827          |
| Lakeview Elementary            | 912          | 775          | 587          | 573          | 571          | 584          | 597          | 618          | 662          | 702          | 735          | 773          | 808          | 841          |
| Oak Point Elementary           | 912          | 775          | 722          | 764          | 817          | 896          | 973          | 1,046        | 1,113        | 1,193        | 1,261        | 1,306        | 1,343        | 1,360        |
| Prestwick Elementary (EE-5th)  | 400/832      | 340/707      | 431          | 443          | 465          | 478          | 492          | 502          | 518          | 528          | 539          | 538          | 541          | 553          |
| <b>ELEMENTARY SCHOOL TOTAL</b> | <b>5,004</b> | <b>4,253</b> | <b>3,771</b> | <b>3,832</b> | <b>3,927</b> | <b>4,055</b> | <b>4,202</b> | <b>4,361</b> | <b>4,505</b> | <b>4,651</b> | <b>4,781</b> | <b>4,849</b> | <b>4,921</b> | <b>4,986</b> |
| Elementary Absolute Growth     |              |              | 31           | 61           | 95           | 128          | 147          | 159          | 144          | 146          | 130          | 68           | 72           | 65           |
| Elementary Percent Growth      |              |              | 0.83%        | 1.62%        | 2.48%        | 3.26%        | 3.63%        | 3.78%        | 3.30%        | 3.24%        | 2.80%        | 1.42%        | 1.48%        | 1.32%        |

\*Enrollment exceeds stated maximum capacity

- Oak Point Elementary may enroll more than 800 students by next fall
- Prestwick Elementary may enroll more than 500 students by 2022





# Ten Year Forecast

By Middle School & High School Campus

|                                 | Maximum  | Functional | History | PEIMS   | Projections |         |         |         |         |         |         |         |         |         |
|---------------------------------|----------|------------|---------|---------|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Campus                          | Capacity | Capacity   | 2017/18 | 2018/19 | 2019/20     | 2020/21 | 2021/22 | 2022/23 | 2023/24 | 2024/25 | 2025/26 | 2026/27 | 2027/28 | 2028/29 |
| Prestwick Junior High (6th-8th) | 432      | 367        | 327     | 323     | 326         | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       |
| Lakeside Middle School          | 1,500    | 1,275      | 1,337   | 1,474   | 1,558       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       | 0       |
| Strike Middle School            | 1,200    | 1,020      | 0       | 0       | 0           | 1,006   | 1,030   | 1,023   | 1,021   | 1,035   | 1,064   | 1,125   | 1,166   | 1,203   |
| Walker Middle School            | 1,200    | 1,020      | 0       | 0       | 0           | 888     | 903     | 901     | 928     | 940     | 982     | 1,031   | 1,099   | 1,154   |
| <b>MIDDLE SCHOOL TOTAL</b>      |          |            | 1,664   | 1,797   | 1,884       | 1,894   | 1,933   | 1,924   | 1,949   | 1,975   | 2,046   | 2,156   | 2,265   | 2,357   |
| Middle School Absolute Growth   |          |            | 72      | 133     | 87          | 10      | 39      | -9      | 25      | 26      | 71      | 110     | 109     | 92      |
| Middle School Percent Growth    |          |            | 4.52%   | 7.99%   | 4.84%       | 0.53%   | 2.06%   | -0.47%  | 1.30%   | 1.33%   | 3.59%   | 5.38%   | 5.06%   | 4.06%   |
| Little Elm High School          | 2,500    | 2,125      | 2,090   | 2,162   | 2,202       | 2,262   | 2,395   | 2,563   | 2,621   | 2,650   | 2,664   | 2,682   | 2,729   | 2,787   |
| Denton County JJ AEP            |          |            | 1       | 2       | 2           | 2       | 2       | 2       | 2       | 2       | 2       | 2       | 2       | 2       |
| <b>HIGH SCHOOL TOTAL</b>        |          |            | 2,091   | 2,164   | 2,204       | 2,264   | 2,397   | 2,565   | 2,623   | 2,652   | 2,666   | 2,684   | 2,731   | 2,789   |
| High School Absolute Growth     |          |            | 48      | 73      | 40          | 60      | 133     | 168     | 58      | 29      | 14      | 18      | 47      | 58      |
| High School Percent Growth      |          |            | 2.35%   | 3.49%   | 1.85%       | 2.72%   | 5.87%   | 7.01%   | 2.26%   | 1.11%   | 0.53%   | 0.68%   | 1.75%   | 2.12%   |
| <b>DISTRICT TOTAL</b>           |          |            | 7,526   | 7,793   | 8,015       | 8,213   | 8,532   | 8,850   | 9,077   | 9,278   | 9,493   | 9,689   | 9,917   | 10,132  |
| District Absolute Growth        |          |            | 151     | 267     | 222         | 198     | 319     | 318     | 227     | 201     | 215     | 196     | 228     | 215     |
| District Percent Growth         |          |            | 2.05%   | 3.55%   | 2.85%       | 2.47%   | 3.88%   | 3.73%   | 2.56%   | 2.21%   | 2.32%   | 2.06%   | 2.35%   | 2.17%   |

\*Enrollment exceeds stated maximum capacity

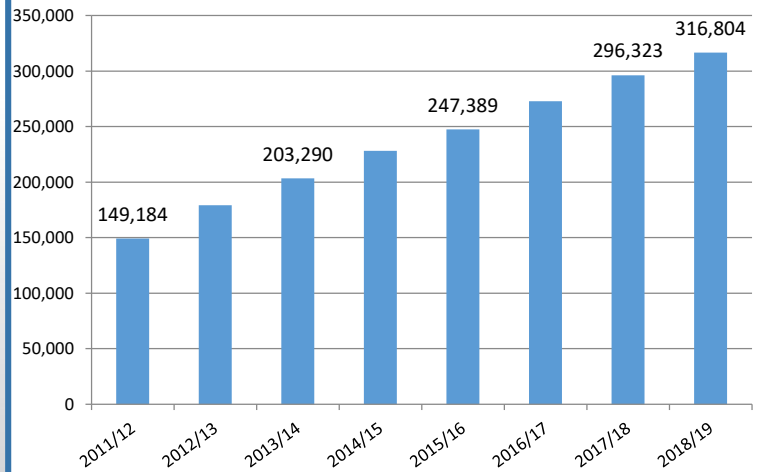
- Lakeside Middle School and Powell 6<sup>th</sup> Grade Center could enroll more than 1,500 students combines next fall
- Strike Middle School may open with more than 1,000 students in the fall of 2020
- Walker Middle School may open with nearly 900 students in the fall of 2020
- Little Elm High School may enroll more than 2,200 students by next fall



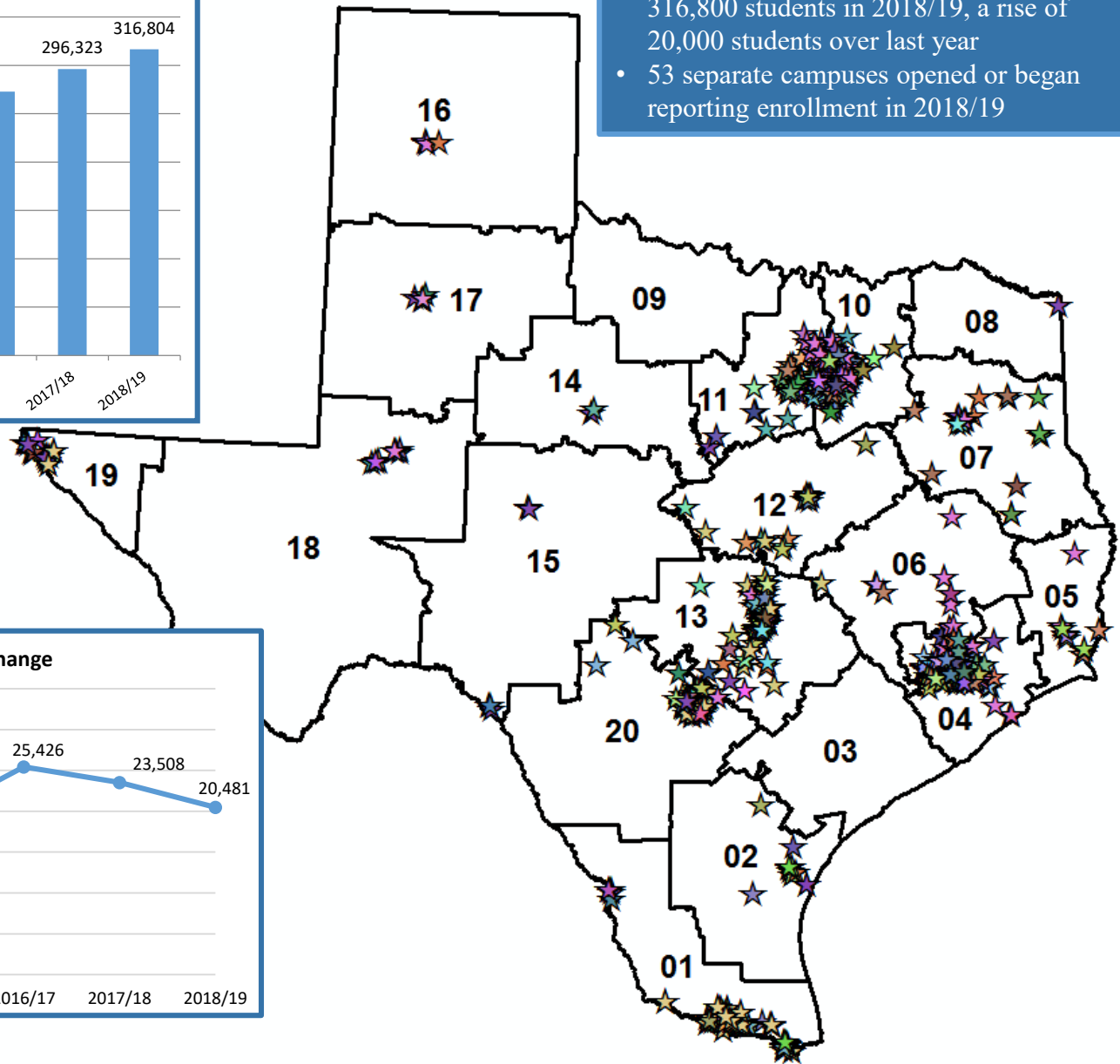
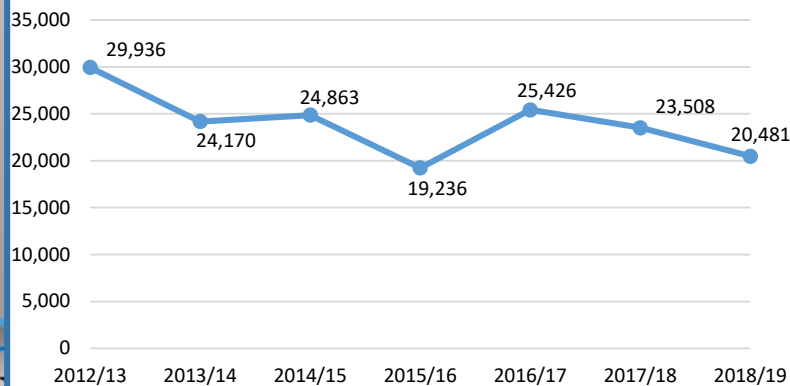
# Charter Schools in Texas

- There are currently more than 750 charter school campuses open across Texas
- These campuses enrolled more than 316,800 students in 2018/19, a rise of 20,000 students over last year
- 53 separate campuses opened or began reporting enrollment in 2018/19

**Total Charter Enrollment**

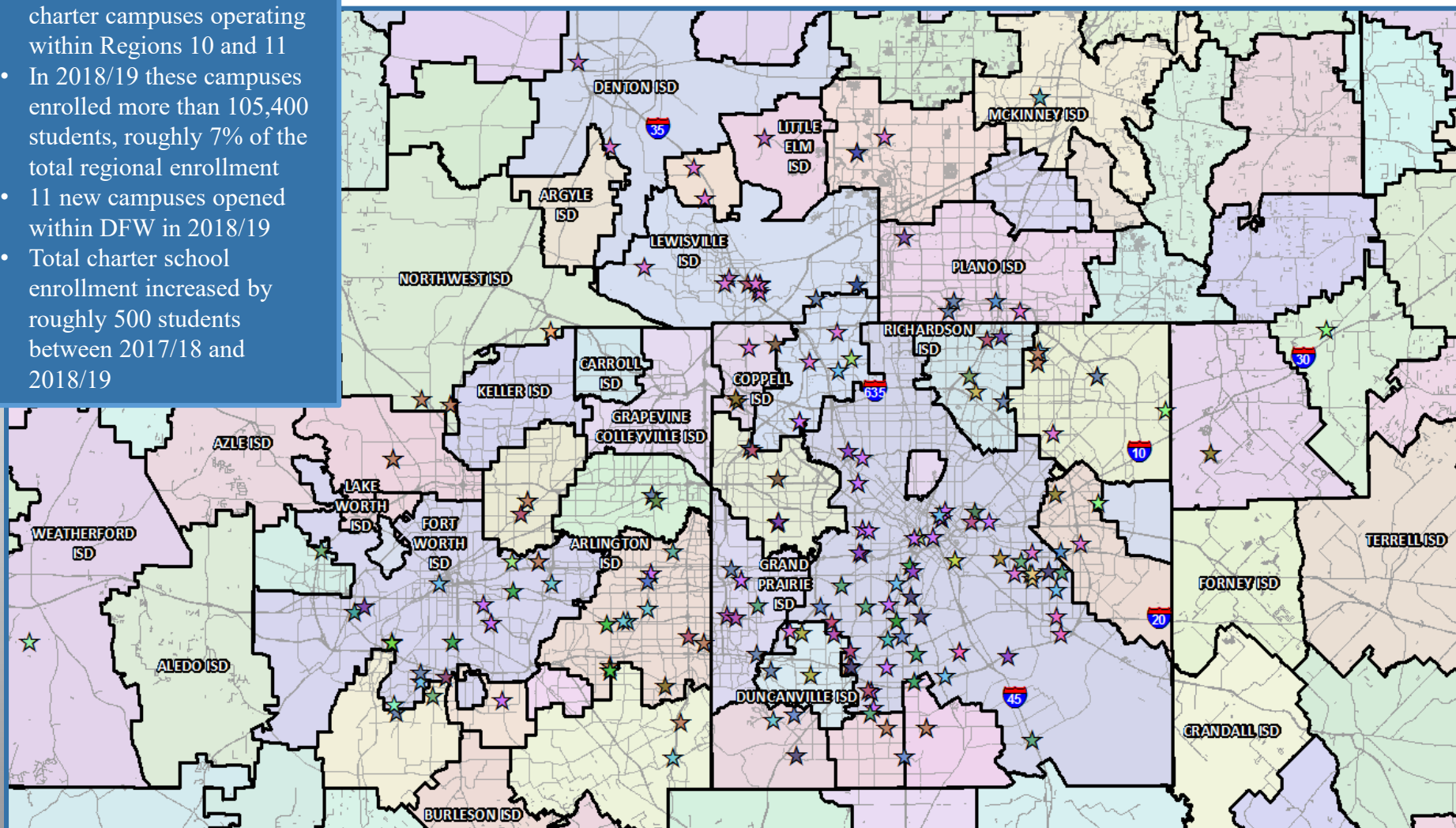


**Charter Enrollment Change**



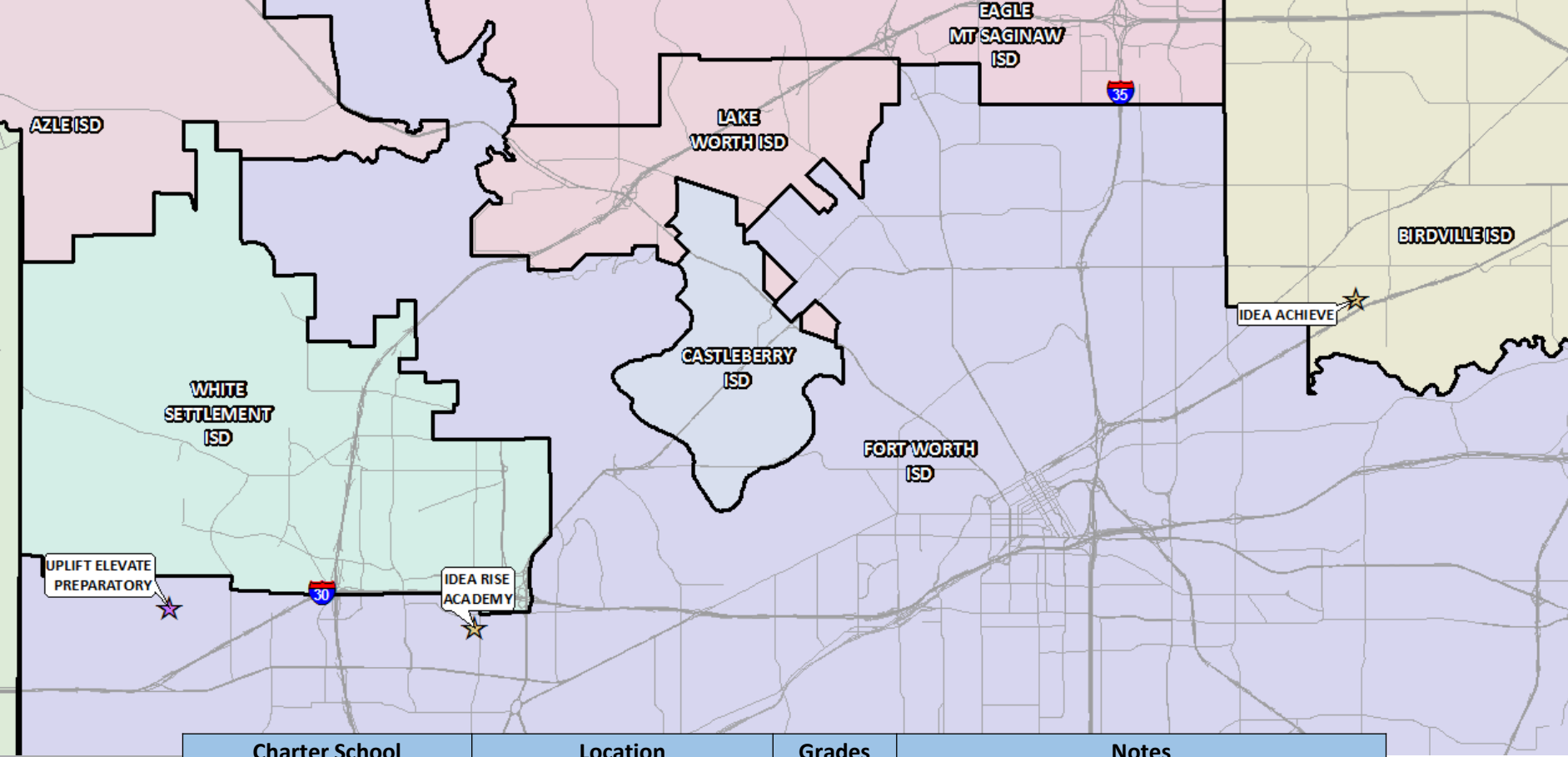
# Charter Campuses in DFW

- There are approx. 220 charter campuses operating within Regions 10 and 11
- In 2018/19 these campuses enrolled more than 105,400 students, roughly 7% of the total regional enrollment
- 11 new campuses opened within DFW in 2018/19
- Total charter school enrollment increased by roughly 500 students between 2017/18 and 2018/19





# New Campuses Opening in DFW in 2019/20



| Charter School      | Location                    | Grades       | Notes                                     |
|---------------------|-----------------------------|--------------|-------------------------------------------|
| Uplift Elevate Prep | 10900 Chapin Rd, FW         | KG – 2, 6, 7 | Capacity for 1,900 students once KG -12   |
| IDEA Rise Academy   | 3000 S Cherry Lane, FW      | KG – 2, 6    | Anticipate 460 to 520 students at opening |
| IDEA Achieve        | 1900 Thomas Rd, Haltom City | KG – 2, 6    | Anticipate 460 to 520 students at opening |



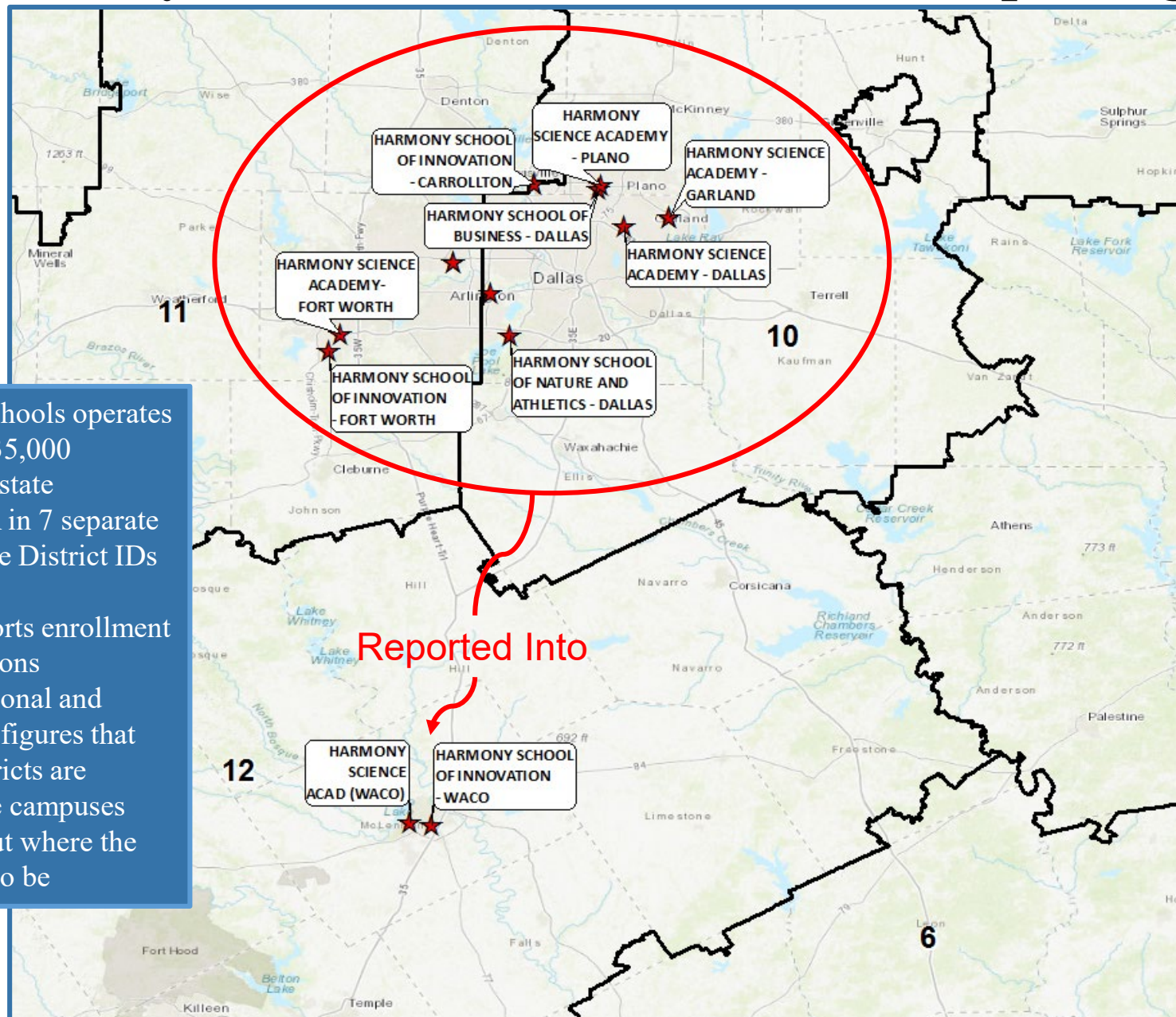


# Challenges to Tracking Charter Schools

- Physical school locations vs TEA reporting locations
- Flexibility with facilities- temporary buildings, shorter construction time, different city approval process
- New Charters awarded annually
- Charter < > Campus
- Existing Charter holder expansions or relocations
- Public information requests- what information can be obtained
- Disclosure forms to impacted ISDs
  - Do not have to disclose a specific site address
  - “impacted districts” frequently include all districts within the charter’s approved “district boundary”. This is frequently 20 -30 public school districts or zip codes



# Case Study: Charter School Enrollment Reporting



- Harmony Public Schools operates 37 campuses with 35,000 students across the state
- They report to TEA in 7 separate districts with unique District IDs and campuses
- Each “district” reports enrollment out of multiple regions
- This results in Regional and District enrollment figures that are skewed, as districts are reporting not where campuses and students are, but where the district is reported to be



# Texas Charter School- As Reported to TEA

| REGION | Total Charter Enrollment |         |         | Current | 1-YEAR  |         | 5-YEAR  |         | % of Total Enrollment |         |
|--------|--------------------------|---------|---------|---------|---------|---------|---------|---------|-----------------------|---------|
|        | 2015/16                  | 2016/17 | 2017/18 | 2018/19 | CHANGE  | PERCENT | CHANGE  | PERCENT | Total Enrollment      | PERCENT |
| 1      | 28,180                   | 34,592  | 41,050  | 49,181  | 8,131   | 19.8%   | 28,007  | 132.3%  | 436,115               | 11.3%   |
| 2      | 1,255                    | 1,252   | 1,261   | 1,262   | 1       | 0.1%    | -210    | -14.3%  | 103,152               | 1.2%    |
| 3      | 0                        | 0       | 0       | 0       | 0       | 0.0%    | 0       | 0.0%    | 53,344                | 0.0%    |
| 4      | 56,011                   | 56,940  | 58,306  | 46,270  | -12,036 | -20.6%  | -4,143  | -8.2%   | 1,201,680             | 3.9%    |
| 5      | 1,374                    | 1,731   | 1,780   | 2,345   | 565     | 31.7%   | 1,420   | 153.5%  | 84,066                | 2.8%    |
| 6      | 1,446                    | 1,474   | 1,762   | 1,927   | 165     | 9.4%    | 27      | 1.4%    | 201,228               | 1.0%    |
| 7      | 3,348                    | 3,755   | 4,141   | 4,329   | 188     | 4.5%    | 1,487   | 52.3%   | 173,796               | 2.5%    |
| 8      | 0                        | 0       | 0       | 0       | 0       | 0.0%    | 0       | 0.0%    | 56,113                | 0.0%    |
| 9      | 0                        | 0       | 0       | 0       | 0       | 0.0%    | -159    | -100.0% | 37,533                | 0.0%    |
| 10     | 60,720                   | 70,142  | 79,139  | 81,298  | 2,159   | 2.7%    | 34,275  | 72.9%   | 874,990               | 9.3%    |
| 11     | 13,595                   | 15,953  | 17,053  | 16,450  | -603    | -3.5%   | 54      | 0.3%    | 593,516               | 2.8%    |
| 12     | 12,917                   | 13,076  | 13,303  | 13,303  | 0       | 0.0%    | 6,096   | 84.6%   | 176,229               | 7.5%    |
| 13     | 18,003                   | 19,248  | 19,845  | 43,477  | 23,632  | 119.1%  | 30,114  | 225.4%  | 412,974               | 10.5%   |
| 14     | 12,778                   | 14,219  | 13,067  | 12,051  | -1,016  | -7.8%   | -471    | -3.8%   | 57,720                | 20.9%   |
| 15     | 2,332                    | 2,656   | 2,737   | 2,793   | 56      | 2.0%    | 1,628   | 139.7%  | 50,175                | 5.6%    |
| 16     | 0                        | 0       | 0       | 0       | 0       | 0.0%    | -213    | -100.0% | 85,018                | 0.0%    |
| 17     | 472                      | 478     | 507     | 516     | 9       | 1.8%    | -776    | -60.1%  | 84,503                | 0.6%    |
| 18     | 1,423                    | 1,769   | 2,094   | 2,260   | 166     | 7.9%    | 612     | 37.1%   | 93,459                | 2.4%    |
| 19     | 5,144                    | 5,745   | 5,744   | 5,810   | 66      | 1.1%    | 1,869   | 47.4%   | 176,994               | 3.3%    |
| 20     | 28,391                   | 29,785  | 34,534  | 33,532  | -1,002  | -2.9%   | 13,897  | 70.8%   | 479,305               | 7.0%    |
| STATE  | 247,389                  | 272,815 | 296,323 | 316,804 | 20,481  | 6.9%    | 113,514 | 55.8%   | 5,431,910             | 5.8%    |
| Growth | 19,236                   | 25,426  | 23,508  | 20,481  |         |         |         |         |                       |         |

Large swings in enrollment are a result of reporting changes, not actual campus enrollment changes



# Texas Charter School- From Physical Campus Locations

10,600 fewer students

25,570 more students

17,300 more students

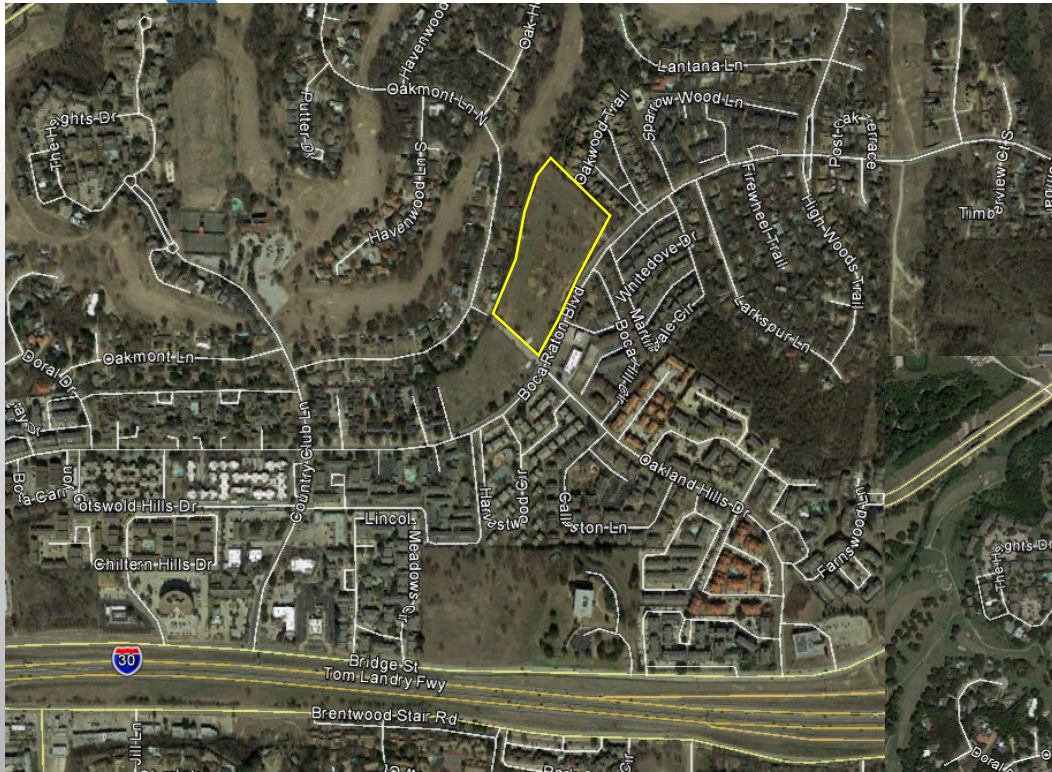
11,900 fewer students

| REGION | Operating Campuses | Total Charter Enrollment |         | Current<br>2018/19 | 1-YEAR |         | % of Total Enrollment |         |
|--------|--------------------|--------------------------|---------|--------------------|--------|---------|-----------------------|---------|
|        |                    | 2016/17                  | 2017/18 |                    | CHANGE | PERCENT | Total Enrollment      | PERCENT |
| 1      | 73                 | 31,778                   | 34,935  | 38,570             | 3,635  | 10.4%   | 436,115               | 8.8%    |
| 2      | 13                 | 2,980                    | 3,073   | 3,382              | 309    | 10.1%   | 103,152               | 3.3%    |
| 3      | 0                  | 0                        | 0       | 0                  | 0      | 0.0%    | 53,344                | 0.0%    |
| 4      | 164                | 62,006                   | 66,850  | 71,848             | 4,998  | 7.5%    | 1,201,680             | 6.0%    |
| 5      | 12                 | 2,813                    | 2,823   | 3,331              | 508    | 18.0%   | 84,066                | 4.0%    |
| 6      | 13                 | 2,102                    | 2,112   | 3,024              | 912    | 43.2%   | 201,228               | 1.5%    |
| 7      | 21                 | 4,340                    | 4,776   | 4,973              | 197    | 4.1%    | 173,796               | 2.9%    |
| 8      | 1                  | 52                       | 61      | 72                 | 11     | 0.0%    | 56,113                | 0.1%    |
| 9      | 0                  | 0                        | 0       | 0                  | 0      | 0.0%    | 37,533                | 0.0%    |
| 10     | 142                | 62,752                   | 68,301  | 71,618             | 3,317  | 4.9%    | 874,990               | 8.2%    |
| 11     | 79                 | 32,039                   | 36,581  | 33,794             | -2,787 | -7.6%   | 593,516               | 5.7%    |
| 12     | 17                 | 2,982                    | 3,581   | 3,526              | -55    | -1.5%   | 176,229               | 2.0%    |
| 13     | 91                 | 26,578                   | 28,507  | 31,498             | 2,991  | 10.5%   | 412,974               | 7.6%    |
| 14     | 2                  | 552                      | 589     | 626                | 37     | 6.3%    | 57,720                | 1.1%    |
| 15     | 5                  | 1,684                    | 1,573   | 1,838              | 265    | 16.8%   | 50,175                | 3.7%    |
| 16     | 4                  | 748                      | 888     | 844                | -44    | 0.0%    | 85,018                | 1.0%    |
| 17     | 5                  | 1,179                    | 1,198   | 1,196              | -2     | -0.2%   | 84,503                | 1.4%    |
| 18     | 9                  | 3,408                    | 3,981   | 4,344              | 363    | 9.1%    | 93,459                | 4.6%    |
| 19     | 18                 | 5,157                    | 5,120   | 6,062              | 942    | 18.4%   | 176,994               | 3.4%    |
| 20     | 87                 | 24,992                   | 32,203  | 36,476             | 4,273  | 13.3%   | 479,305               | 7.6%    |
| Total  | 756                | 268,142                  | 297,152 | 317,022            | 19,870 | 6.7%    | 5,431,910             | 5.8%    |
| Change |                    |                          | 29,010  | 19,870             |        |         |                       |         |

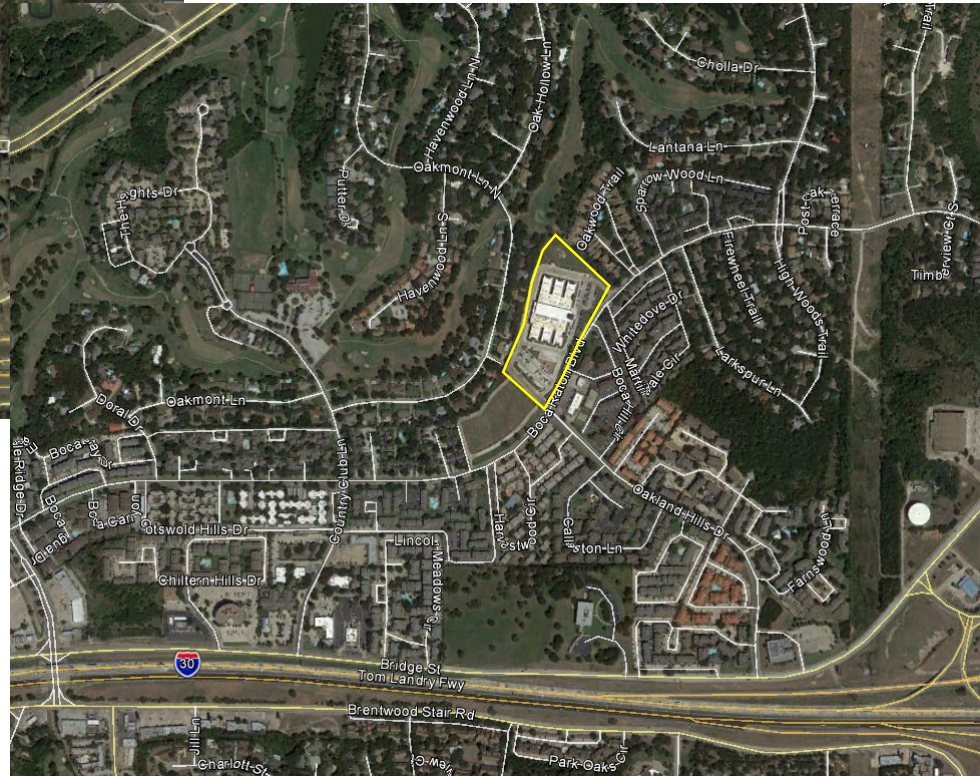


# Case Study: Charter School Build Times

January 25<sup>th</sup>, 2017



September 5<sup>th</sup>, 2017



International Leadership of Texas- E Fort Worth opened a new campus with 1,166 students in August 2017 with less than 8 months of construction time

# Case Study: Charter School Locations



Harmony Science Academy plans to buy the vacant H-E-B building on Valley Mills Drive in front of the former Floyd Casey Stadium site. It will be the school's second Waco campus in a former grocery store building.  
Staff photo— Jerry Larson, file

Harmony Public Schools renovated an old H-E-B grocery store into a campus in less than a year

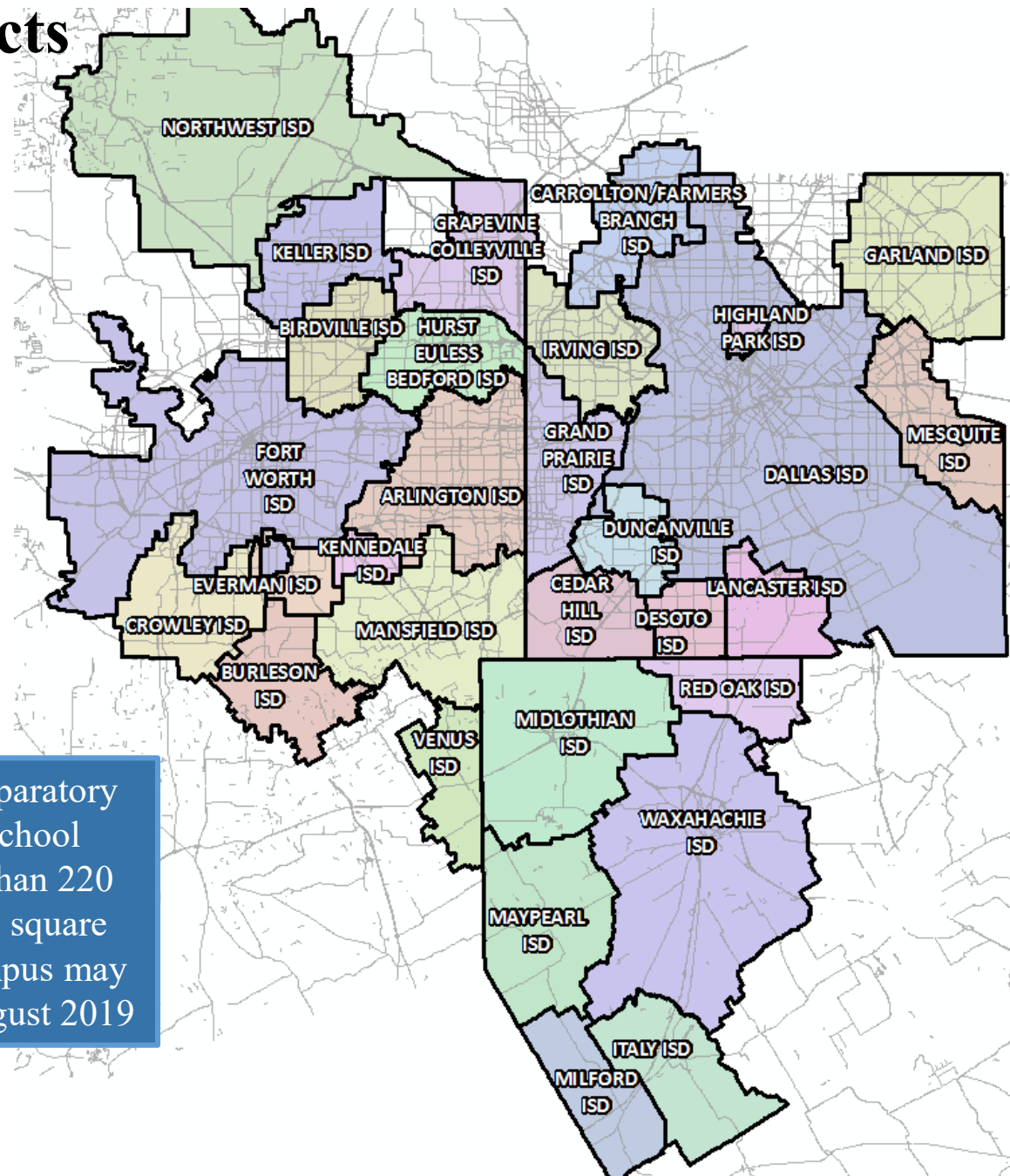
Picture Source: Waco Tribune-Herald

Uplift Ascend Preparatory enrolled 288 students in a temporary location in a shopping center for 4 months until construction finished on their permanent facility. The permanent campus was more than 8 miles south of the temporary location.



KIPP Destiny enrolls 960 students in PK – 8<sup>th</sup> grade in a strip center facility in Dallas. This has been their permanent facility since 2013. KIPP opened a HS in 2018/19 in a similar facility with 112 students

# District Impacts



In March 2019 UME Preparatory Academy notified 30 school districts spanning more than 220 municipalities and 2,340 square miles that a proposed campus may impact their district in August 2019

# Information Request Roadblocks

Login Staff Login En Español

Houston Gateway Academy  
ELITE COLLEGE PREP ACADEMY

ABOUT HGA CONTACT US

**CONTACT**

**Address**  
7310 Bowie St.  
Houston, TX 77012

**Phone**  
(832) 649-2700

**Fax**  
(713) 649-8268

**Email us**

Your Name \*

Your Email \*

Please verify your identity

We are only accepting secure messages at this time, please verify your identity by choosing an option below.

You will not be able to fill out the form until you complete this step.

 Sign in with Google

 Log in with Facebook

Good morning Michelle,

As noted below, there are no documents responsive to your request and the public information requirements in Texas do not require the creation of documents or the preparation of answers to questions or interrogatories. Please let me know if I can be of further assistance.

Warm regards,  
Anastasia

Anastasia Korte  
Managing Director of Compliance  
**BASIS.ed**  
[10130 N. Oracle Road, Suite 210  
Tucson, AZ 85704](http://10130.N.OracleRoad.Suite.210.Tucson.AZ.85704)  
O +1.520.219.6000 ext. 109  
M +1.520.262.8955  
<http://BASISed.com/>



Fri 3/22/2019 5:32 PM

Promesa Academy <[info@promesaacademy.org](mailto:info@promesaacademy.org)>

Re: Public Information Request

To: Box, Michelle

## Action Items

Michelle,

That information will become public as soon as we have a lease signed.

On Fri, Mar 22, 2019 at 6:25 AM Box, Michelle <[michelle@tdemographics.com](mailto:michelle@tdemographics.com)> wrote:

Ambika,

Thank you for your quick reply. Do you know when you anticipate finalizing your site address for your campus?

**Michelle Box**

Research Manager

Templeton Demographics

Hanley Wood | Metrostudy

[michelle@tdemographics.com](mailto:michelle@tdemographics.com)

**From:** Dept., Admissions <[admissions@umeprep.org](mailto:admissions@umeprep.org)>  
**Sent:** Monday, April 15, 2019 2:55 PM  
**To:** Box, Michelle <[michelle@tdemographics.com](mailto:michelle@tdemographics.com)>  
**Subject:** Re: Information Request

Thank you for your email. Can you please tell me who you are and why this information is being requested?

**Caralyn Ignatz**  
Admissions Director  
UME Preparatory Academy  
214-445-6243 ext 2841





# Summary

- Little Elm's unemployment rate is currently below 3.5%.
- Little Elm ISD has seen a 17% rise in total enrollment in the last 5 years.
- Little Elm ISD starts and closings slowed, but are expected to increase as new lots are close to completion .
- The Oak Point Elementary Zone accounts for over 40% of all annual starts and closings within the district, and nearly 50% of all planned future lots within the district.
- There are appx. 220 charter school campuses operating within Regions 10 & 11 enrolling more than 105,000 students in 2018/19.
- 2023/24 enrollment projection: 9,077 students.
- 2028/29 enrollment projection: 10,132 students.

