



Little Elm
Independent
School
District

Quarterly Report 1Q21



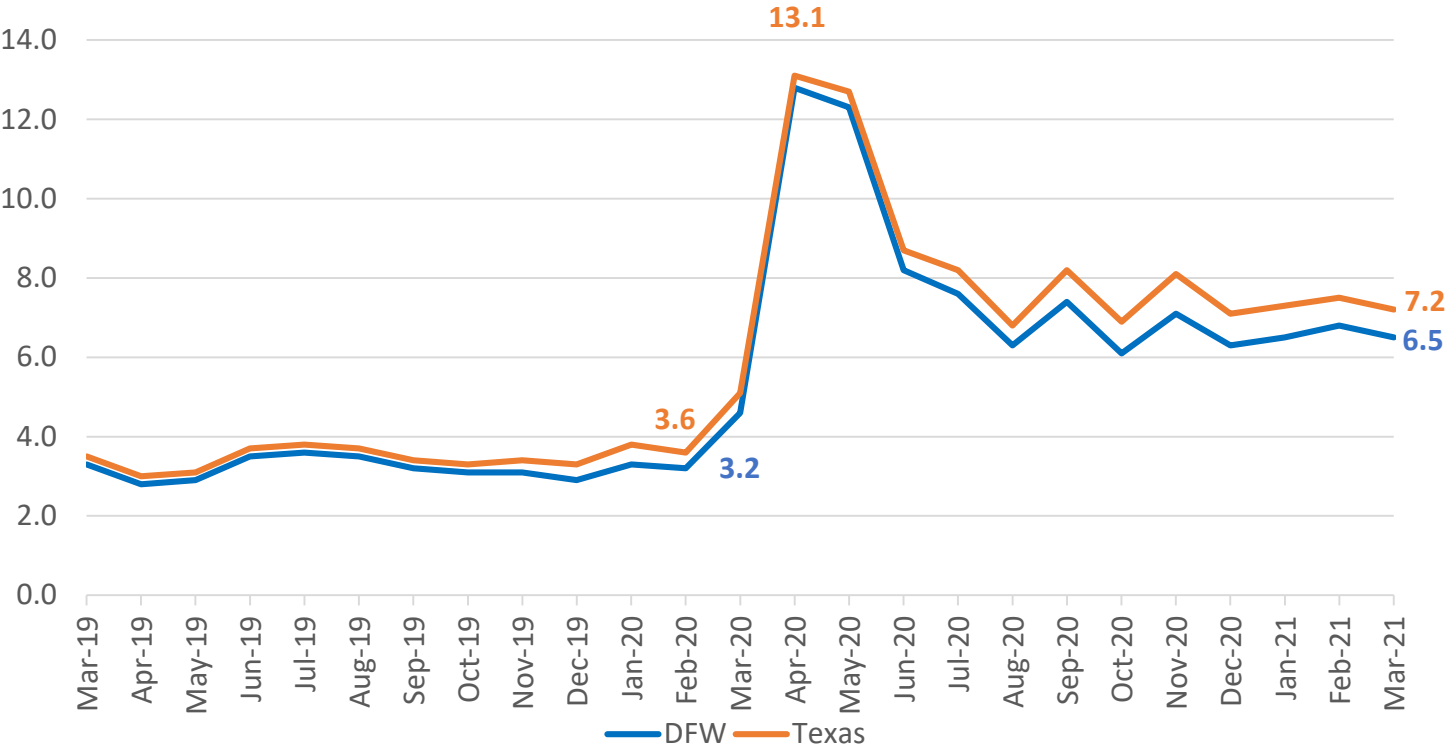
TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy

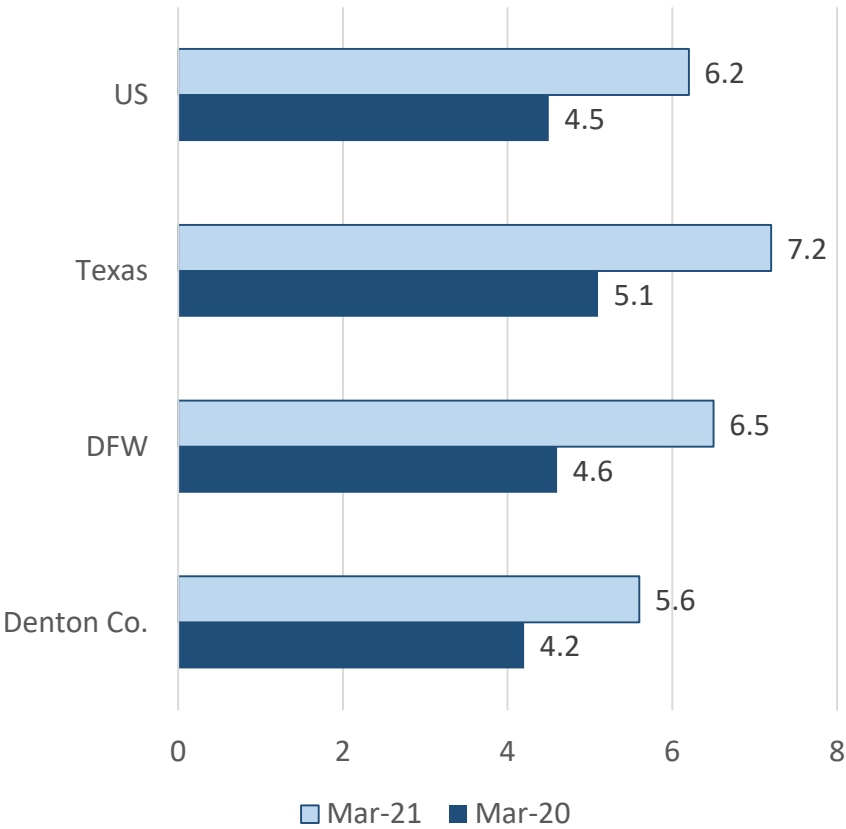


DFW MSA Economic Update

Unemployment Rate, Jan 2018 - Mar 2021

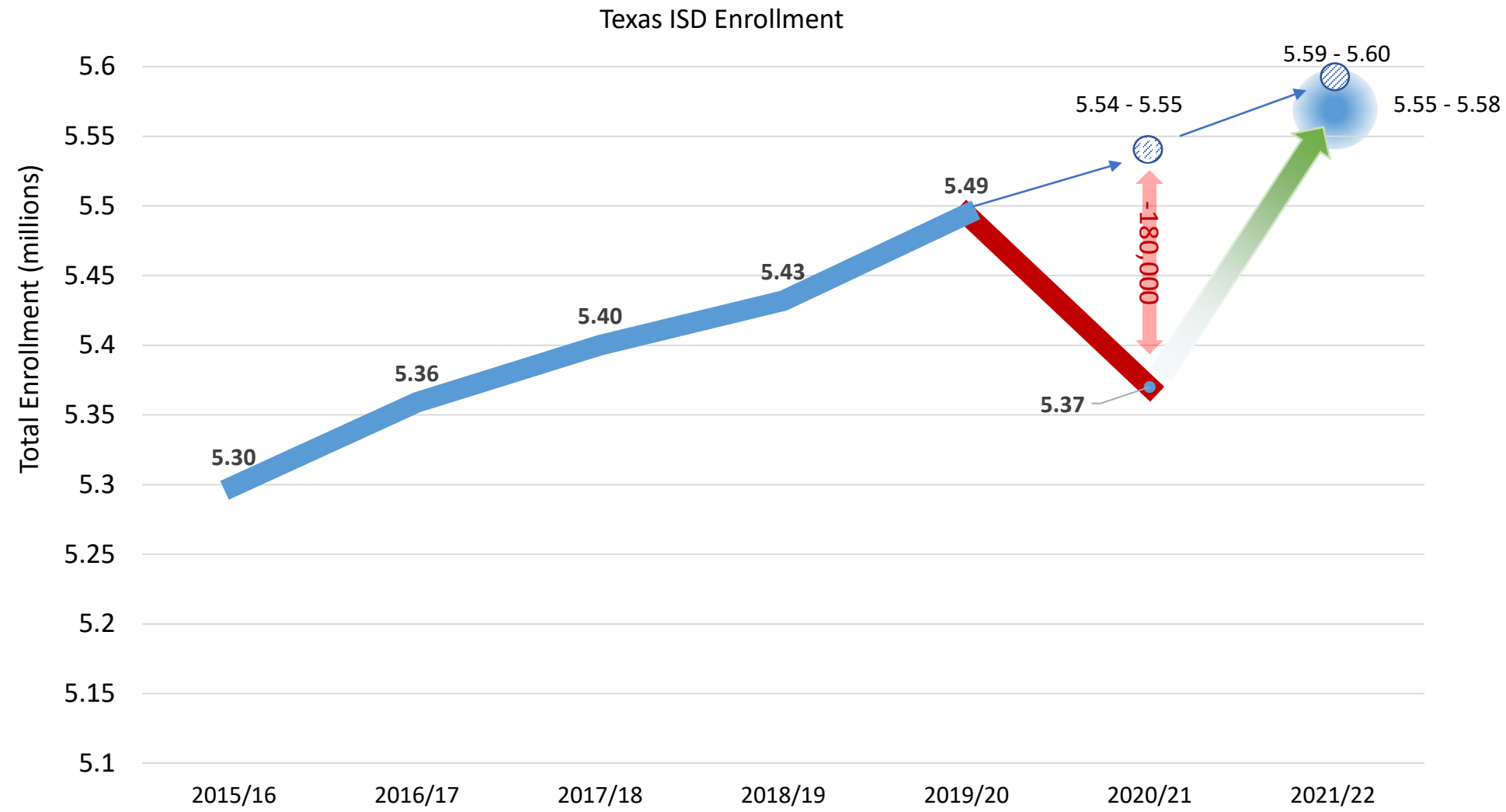


Unemployment Rate, Year Over Year



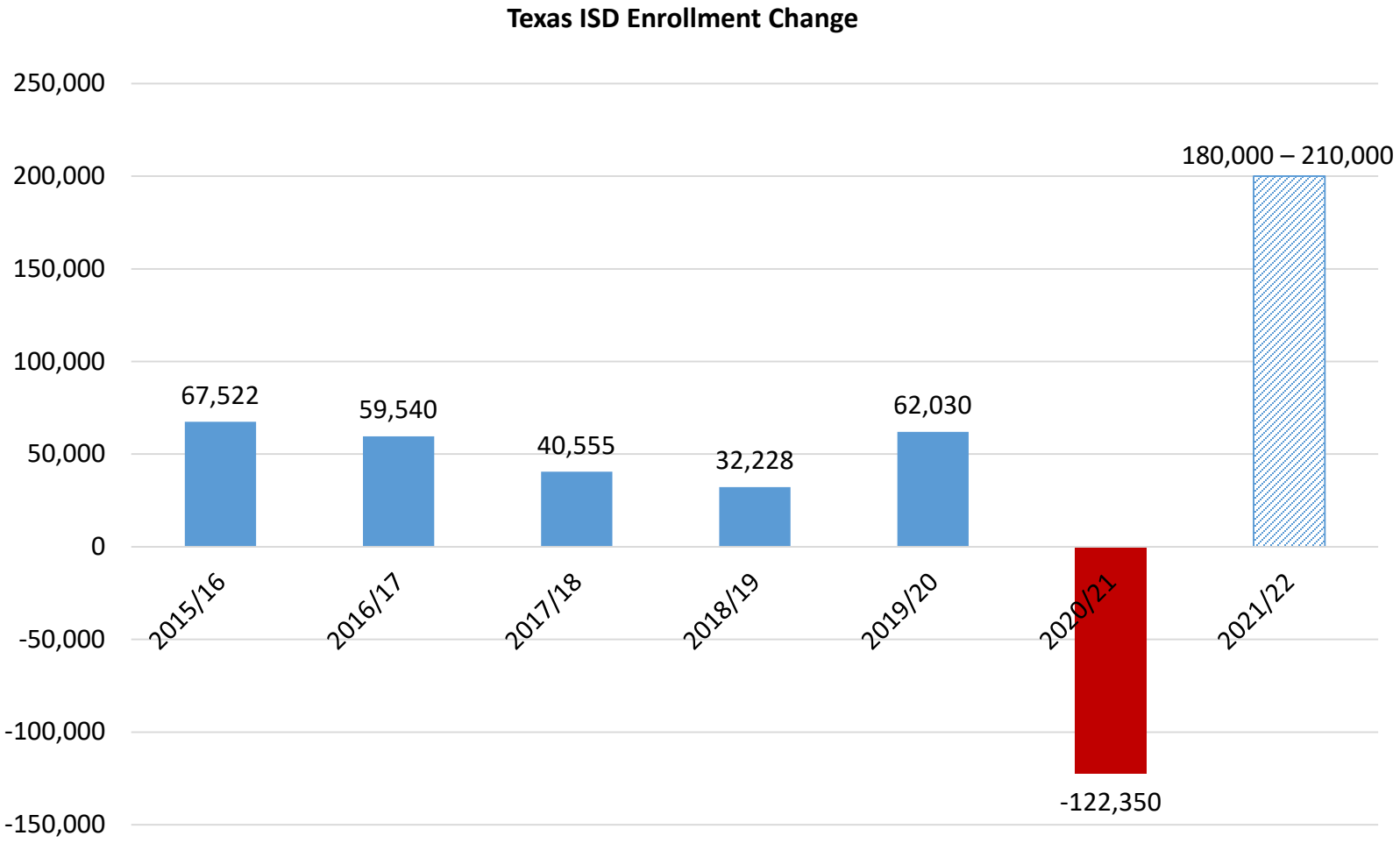


State Enrollment Trends



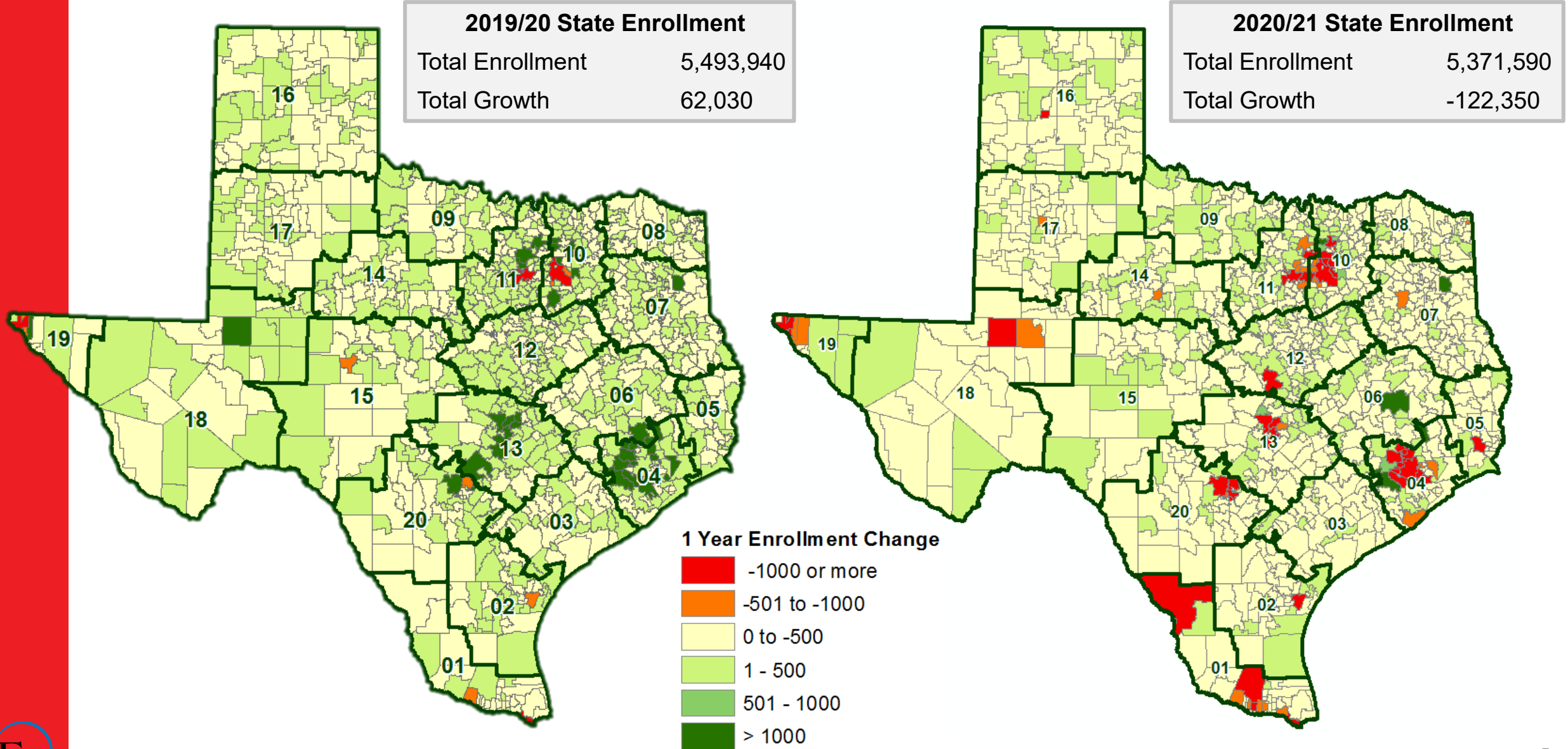


State Enrollment Trends



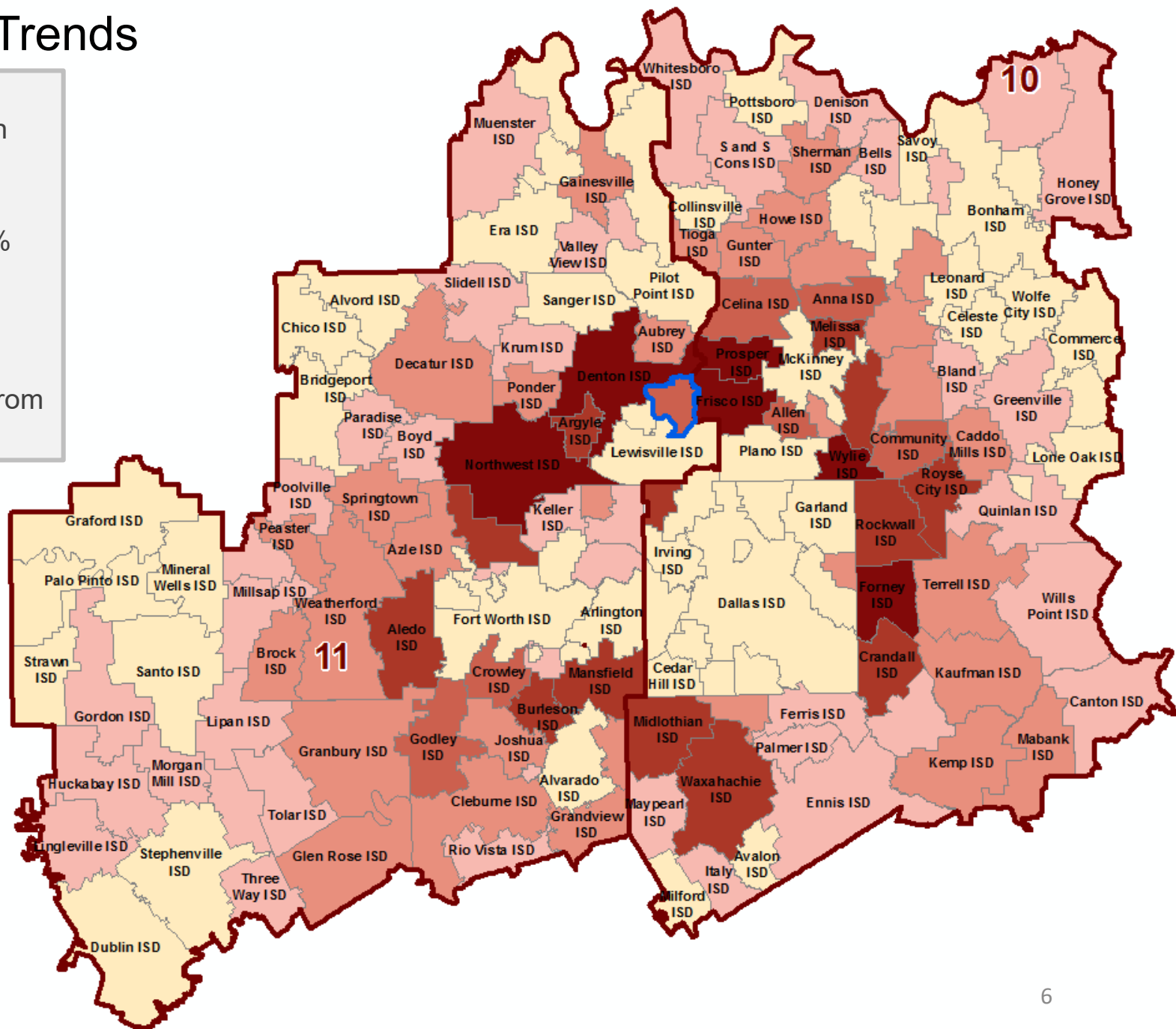
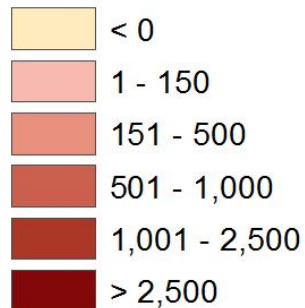


State Enrollment Trends





- Little Elm ISD enrollment has risen by 918 students between 2015/16 and 2020/21, an increase of 12.8%
- Little Elm ISD enrollment has increased 43 students from 2019/20, an increase of 0.5%
- Region 10 has seen an overall enrollment decline of 17,918 students from 2019/20, a decline of -2.2%
- Region 11 enrollment has declined -2.9% from 2019/20, a difference of 17,104 students





Region 11 Enrollment Trends

Rank	DISTRICT	2015/16 Enrollment	2019/20 Enrollment	2020/21 Enrollment	5-YEAR CHANGE (15/16-20/21)	ANNUAL CHANGE (19/20- 20/21)	5-YEAR PCT Growth	1-YEAR PCT Growth
1	Northwest ISD	20,967	25,040	25,383	4,416	343	21.1%	1.4%
2	Denton ISD	27,566	30,919	30,267	2,701	-652	9.8%	-2.1%
3	Eagle Mt-Saginaw ISD	19,191	21,024	21,245	2,054	221	10.7%	1.1%
4	Argyle ISD	2,243	3,483	3,795	1,552	312	69.2%	9.0%
5	Aledo ISD	5,249	6,437	6,723	1,474	286	28.1%	4.4%
6	Mansfield ISD	33,814	35,669	35,127	1,313	-542	3.9%	-1.5%
7	Burleson ISD	11,384	12,810	12,547	1,163	-263	10.2%	-2.1%
8	Little Elm ISD	7,190	8,065	8,108	918	43	12.8%	0.5%
9	Godley ISD	1,778	2,348	2,443	665	95	37.4%	4.0%
10	Crowley ISD	15,100	15,996	15,731	631	-265	4.2%	-1.7%
11	Granbury ISD	6,989	7,474	7,469	480	-5	6.9%	-0.1%
12	Brock ISD	1,299	1,606	1,765	466	159	35.9%	9.9%
13	Azle ISD	6,242	6,815	6,685	443	-130	7.1%	-1.9%
14	Decatur ISD	2,997	3,464	3,429	432	-35	14.4%	-1.0%
15	Joshua ISD	5,144	5,618	5,490	346	-128	6.7%	-2.3%
16	Aubrey ISD	2,316	2,593	2,644	328	51	14.2%	2.0%
17	Peaster ISD	1,059	1,322	1,382	323	60	30.5%	4.5%
18	Ponder ISD	1,274	1,579	1,585	311	6	24.4%	0.4%
19	Carroll ISD	8,065	8,525	8,324	259	-201	3.2%	-2.4%
20	Springtown ISD	3,406	3,584	3,619	213	35	6.3%	1.0%



DFW New Home Ranking Report

ISD Ranked by Annual Closings – 1Q21

Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	Denton ISD	3,311	2,777	1,833	3,925	18,656
2	Northwest ISD	2,891	2,700	1,431	3,125	24,696
3	Prosper ISD	2,914	2,650	1,741	3,653	19,208
4	Frisco ISD	2,323	2,414	1,503	2,317	8,562
5	Eagle Mt.-Saginaw ISD	2,007	2,295	650	1,241	19,295
6	Forney ISD	2,112	1,855	1,007	3,144	26,490
7	Dallas ISD	1,368	1,837	1,422	2,529	6,412
8	Princeton ISD	1,305	1,138	440	1,746	7,011
9	Rockwall ISD	1,233	1,134	715	1,555	9,135
10	Lewisville ISD	997	1,123	617	1,914	2,324
11	Royse City ISD	1,335	1,050	708	1,897	9,788
12	Crowley ISD	879	989	440	1,571	16,383
13	Melissa ISD	1,018	917	486	683	4,401
14	Mansfield ISD	1,061	910	629	1,180	6,774
15	McKinney ISD	949	889	533	2,009	13,181
16	Little Elm ISD**	787	818	425	937	1,264
17	Crandall ISD	911	794	358	866	7,341
18	Fort Worth ISD	881	782	460	1,377	4,834
19	Wylie ISD	863	774	458	796	3,243
20	Waxahachie ISD	873	768	560	834	19,345

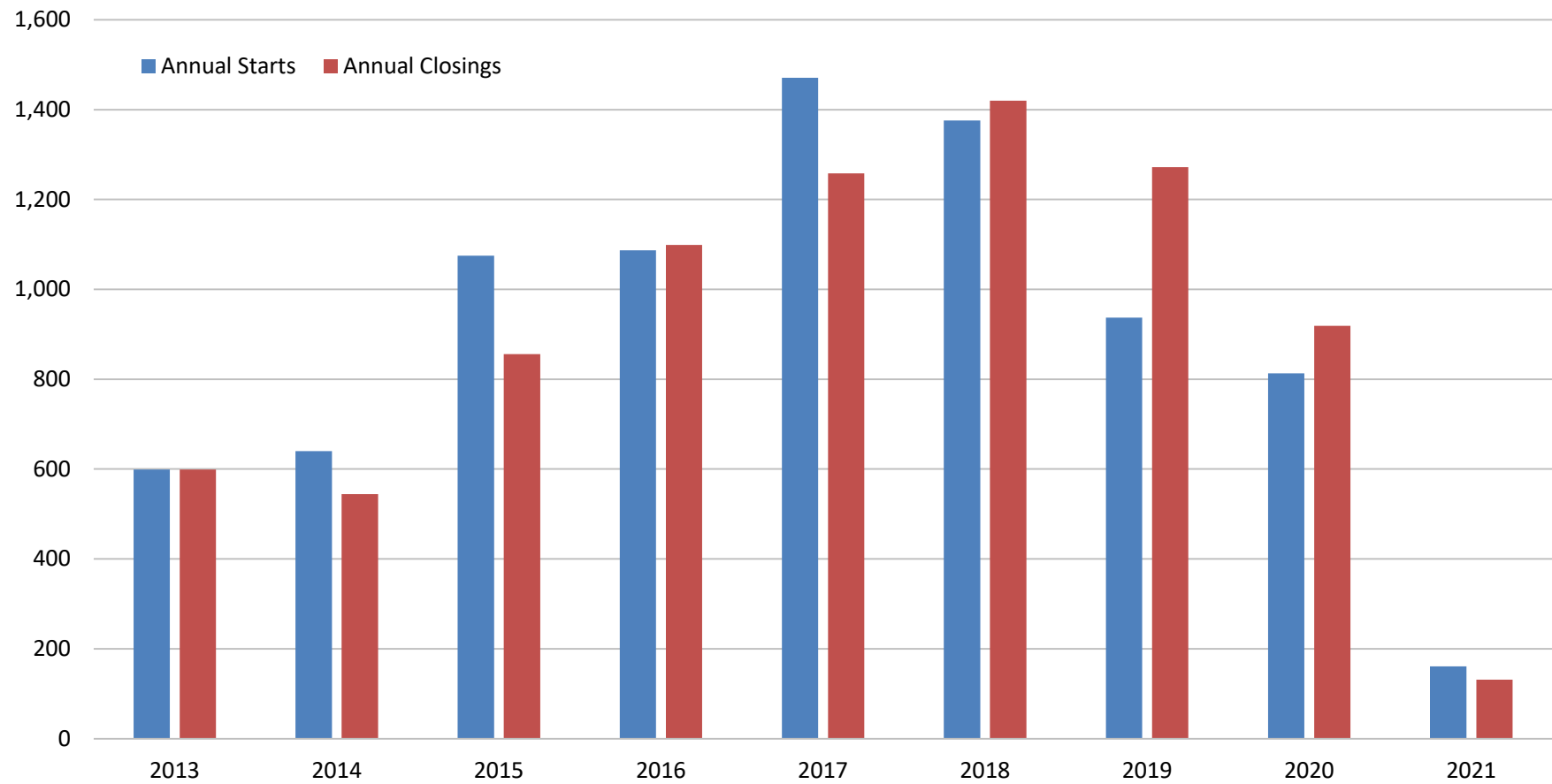
*Based on additional Templeton Demographics housing research

**Includes Age-Restricted communities



Little Elm ISD New Housing Activity

Little Elm ISD



Starts	2016	2017	2018	2019	2020	2021
1Q	381	237	330	219	183	161
2Q	242	435	319	240	201	
3Q	163	489	391	216	179	
4Q	301	310	336	262	250	
Total	1,087	1,471	1,376	937	813	161

Closings	2016	2017	2018	2019	2020	2021
1Q	256	194	349	213	226	131
2Q	262	282	366	374	235	
3Q	378	323	283	452	244	
4Q	203	459	422	233	214	
Total	1,099	1,258	1,420	1,272	919	131

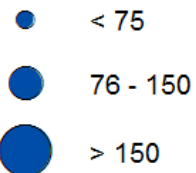




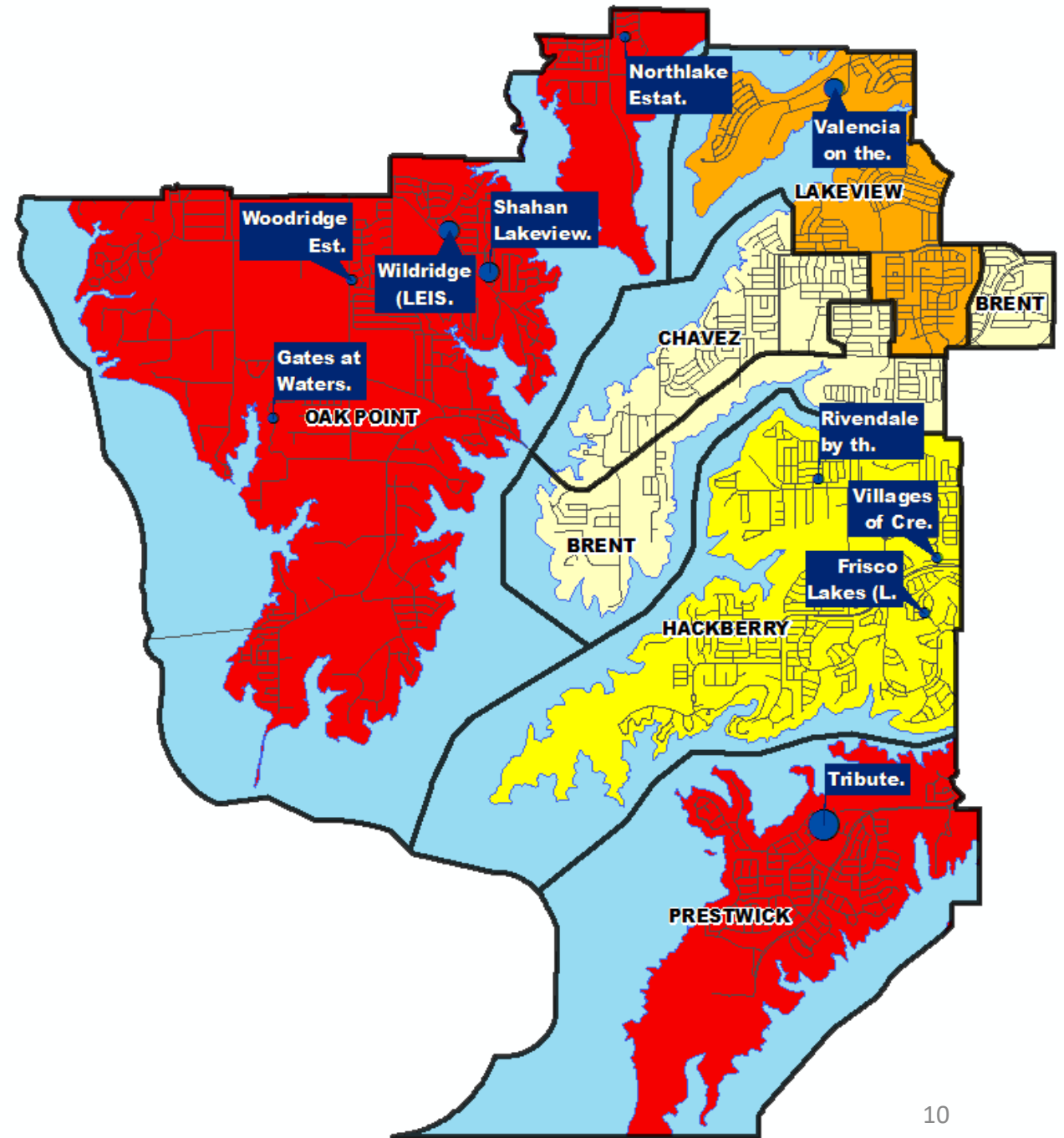
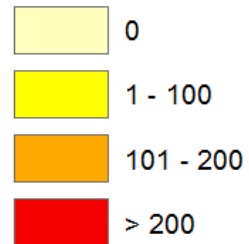
Annual Closing Distribution

Top 5 Subdivisions – 1Q21 (Ranked by Annual Closings)						
Rank	Subdivision	Elementary Zone	Annual Closings	Quarter Closings	VDL	Future
1	Tribute	PRESTWICK	234	32	75	230
2	Wildridge (LEISD)	OAK POINT	143	40	83	0
3	Shahan Lakeview Addition	OAK POINT	138	19	2	0
4	Valencia on the Lake (LEISD)	LAKEVIEW	117	22	119	395
5	Frisco Lakes (LEISD)	AGE-RESTRICTED	61	3	0	0
6	Northlake Estates	OAK POINT	48	0	262	323
7	Villages of Creekwood	HACKBERRY	32	7	41	239
8	Woodridge Est	OAK POINT	29	4	1	0
9	Gates at Waters Edge	OAK POINT	7	3	6	0
10	Rivendale by the Lake	HACKBERRY	2	0	4	0
TOTALS			811	130	593	1,187

Annual Closings by Sub



Annual Closings by Elem Zone

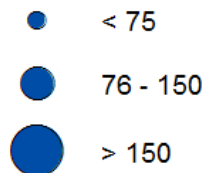




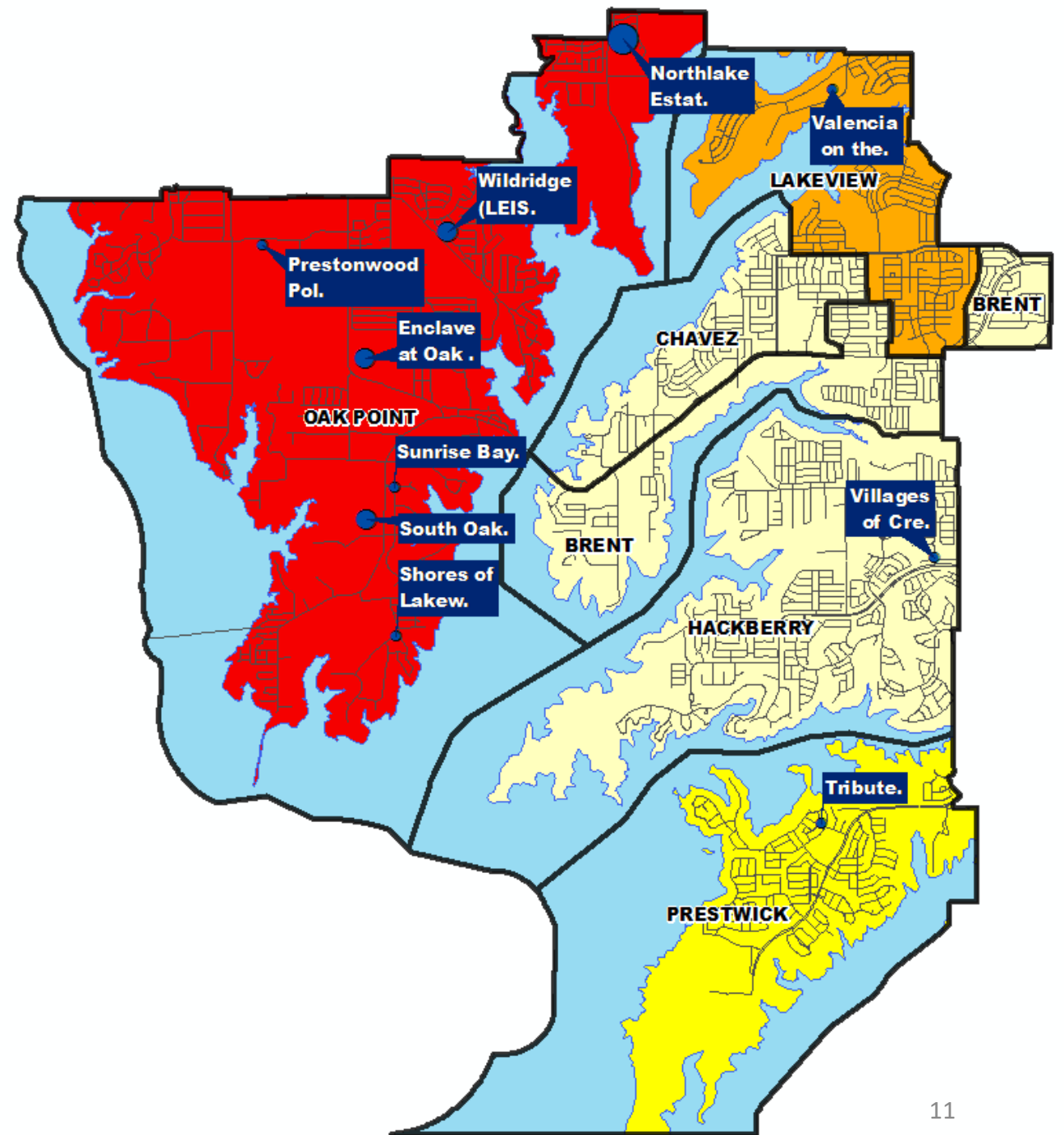
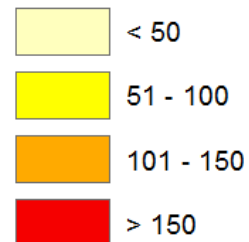
VDL Distribution

Top 5 Subdivisions – 1Q21 (Ranked by VDL)					
Rank	Subdivision	Elementary Zone	Annual Closings	VDL	Future
1	Northlake Estates	OAK POINT	48	262	323
2	Enclave at Oak Grove	OAK POINT	0	137	0
3	Valencia on the Lake (LEISD)	LAKEVIEW	117	119	395
4	South Oak	OAK POINT	1	95	109
5	Wildridge (LEISD)	OAK POINT	143	83	0
6	Tribute	PRESTWICK	234	75	230
7	Villages of Creekwood	HACKBERRY	32	41	239
8	Sunrise Bay	OAK POINT	1	35	0
9	Prestonwood Polo and Country Club	OAK POINT	0	22	0
10	Shores of Lakewood Village	OAK POINT	2	14	0
TOTALS			578	883	1,296

Vacant Dev. Lots by Sub



Vacant Dev. Lots by Elem Zone





Futures Distribution

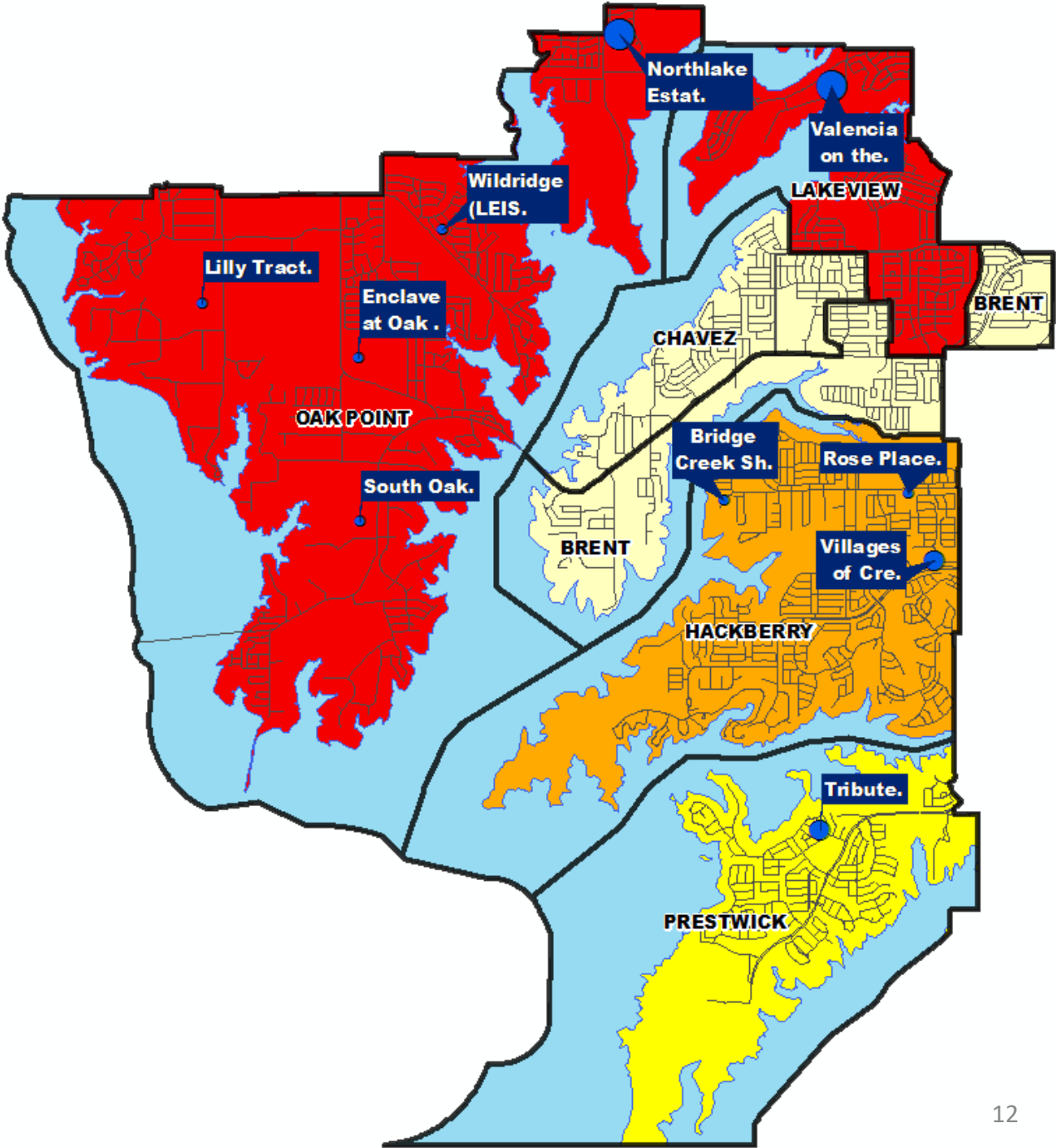
Top 5 Subdivisions – 1Q21 (Ranked by Future)					
Rank	Subdivision	Elementary Zone	Annual Closings	VDL	Future
1	Valencia on the Lake (LEISD)	LAKEVIEW	117	119	395
2	Northlake Estates	OAK POINT	48	262	323
3	Villages of Creekwood	HACKBERRY	32	41	239
4	Tribute	PRESTWICK	234	75	230
5	South Oak	OAK POINT	1	95	109
6	Lilly Tract	OAK POINT	0	0	65
7	Rose Place	HACKBERRY	0	0	34
8	Bridge Creek Shores Addn.	HACKBERRY	0	0	13
9	Enclave at Oak Grove	OAK POINT	0	137	0
10	Wildridge (LEISD)	OAK POINT	143	83	0
TOTALS			575	812	1,408

Future Lots by Sub

- < 150
- 150 - 300
- > 300

Future Lots by Elem Zone

- 0
- 1 - 300
- 301 - 600
- > 600





District Housing Overview by Elementary Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	VDL	Futures
BRENT	0	0	0	0	0	0	9	0
CHAVEZ	2	0	0	0	2	2	4	0
HACKBERRY	56	17	34	7	35	38	45	286
LAKEVIEW	106	27	117	22	46	52	119	395
OAK POINT	395	93	372	67	198	237	685	497
PRESTWICK	185	21	234	32	72	81	75	230
TOTAL	744	158	757	128	353	410	937	1,408

 Highest activity in the category

 Second highest activity in the category

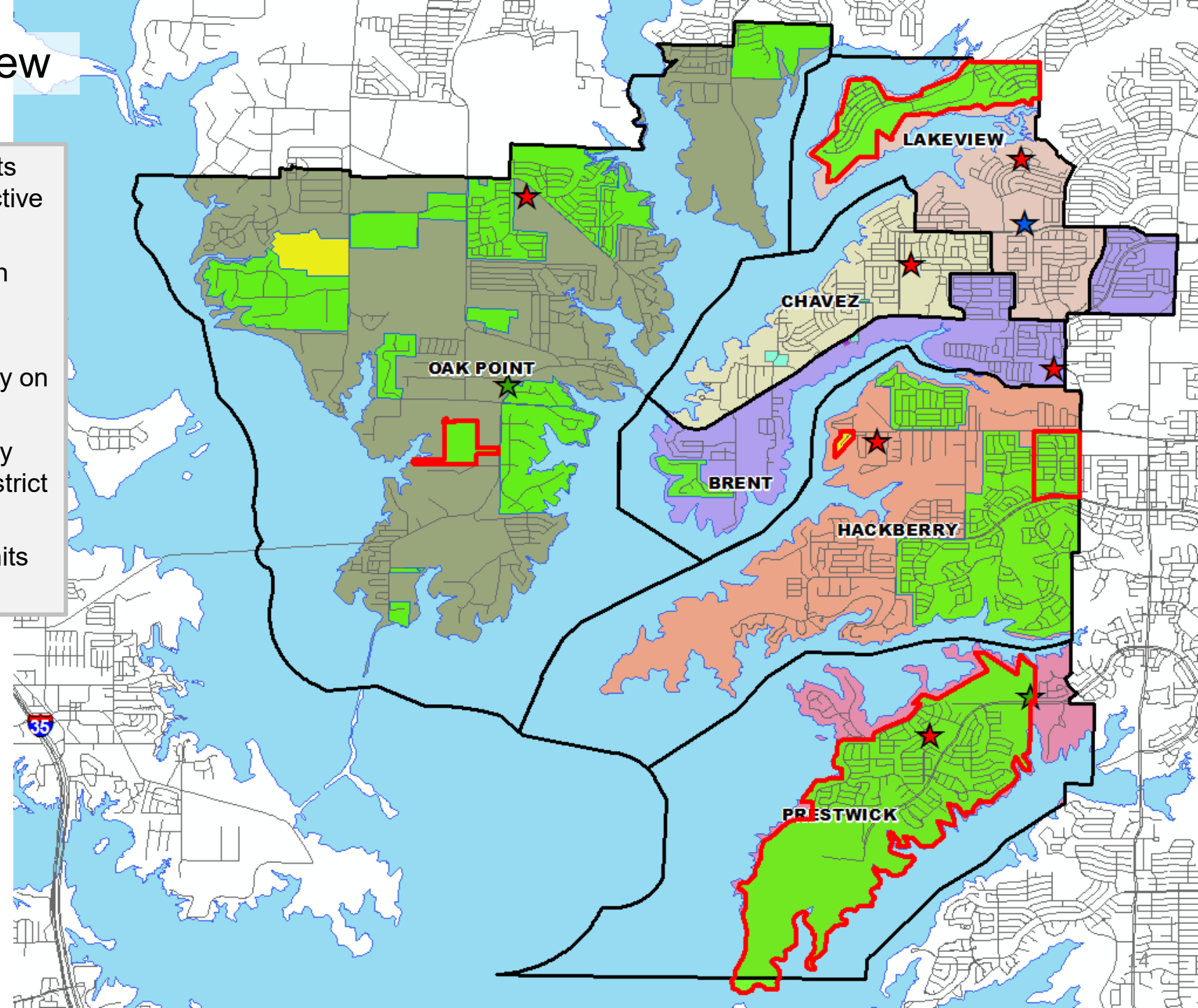


District Housing Overview

- The district has more than 930 lots available to build on across 21 active subdivisions
- Within LEISD there are more than 1,400 planned future lots in 7 subdivisions
- Of these, groundwork is underway on 495 lots within Little Elm ISD
- There are currently 22 multi-family units under construction in the district
- Within Little Elm ISD there are roughly 369 future multi-family units in the planning stages

Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway

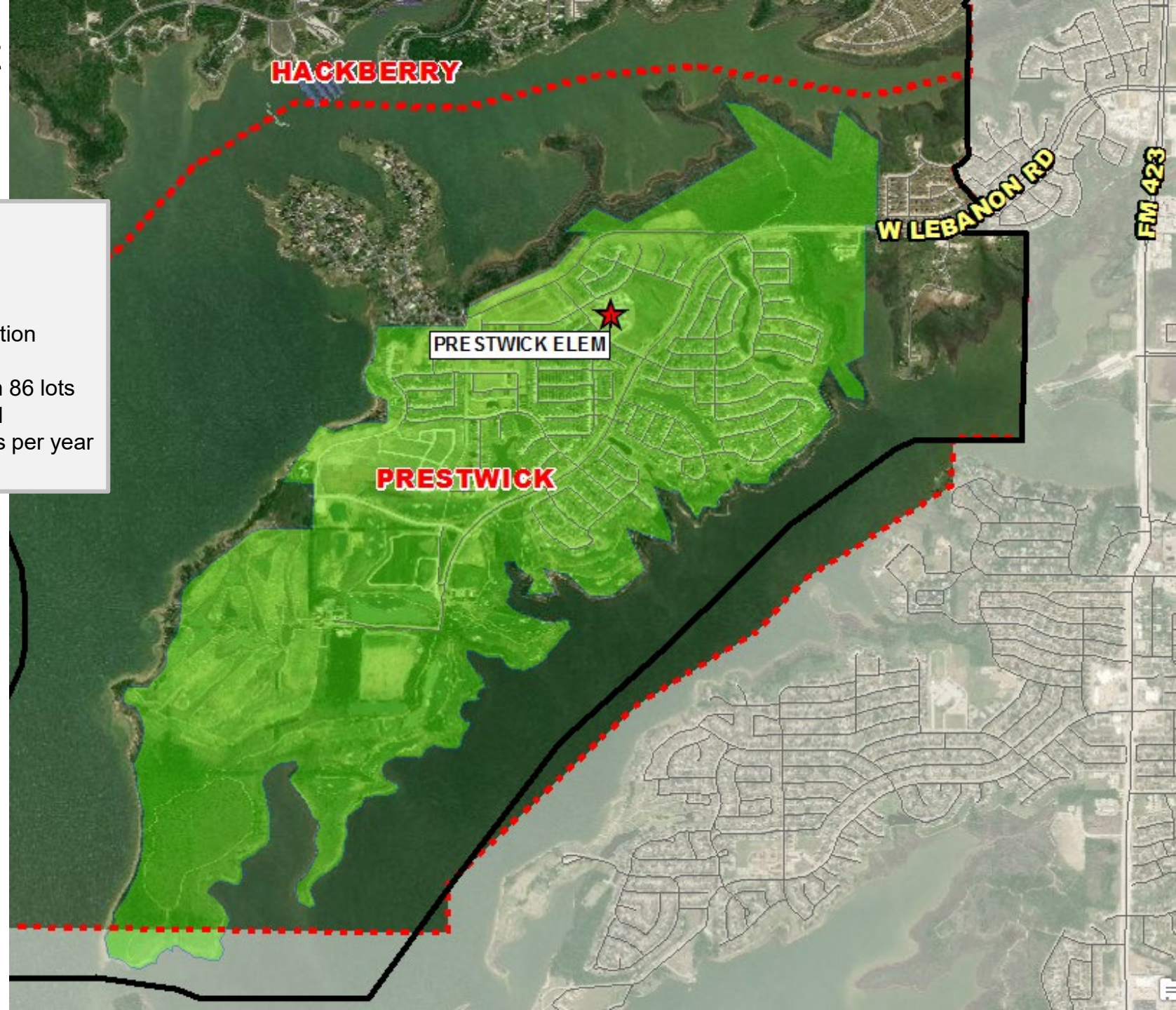




Residential Development

Tribute

- 2,200 total lots
- 230 future lots
- 1,814 occupied lots
- 72 homes under construction
- 75 vacant developed lots
- Groundwork underway on 86 lots
- Closed 32 homes in 1Q21
- Building 230 – 250 homes per year
- \$430K+





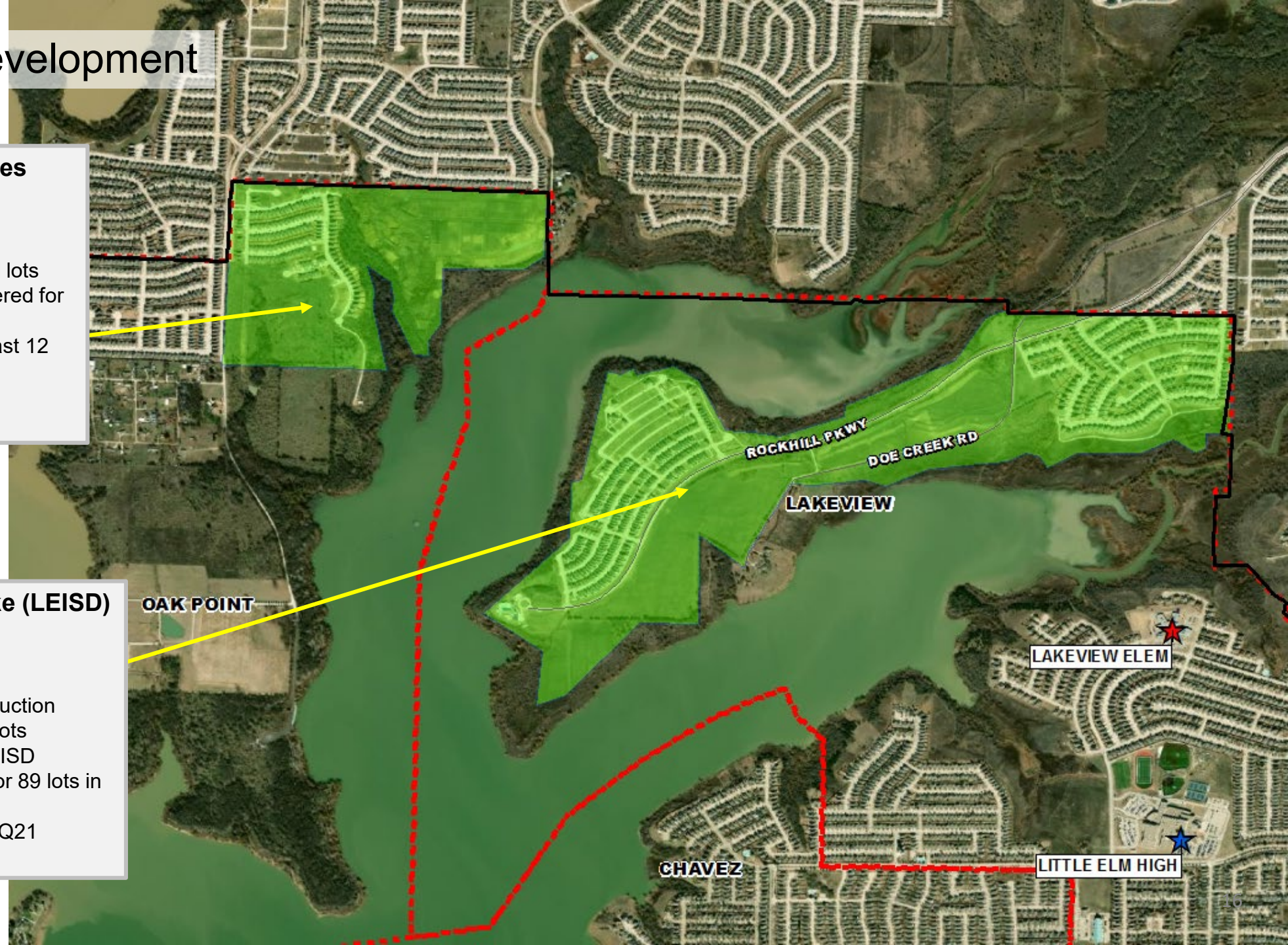
Residential Development

Northlake Estates

- 750 total lots
- 323 future lots
- 162 occupied homes
- 262 vacant developed lots
- Sec 2 (251 lots) delivered for homebuilding 1Q21
- Closed 48 homes in last 12 months
- Lennar
- \$230K+

Valencia on the Lake (LEISD)

- 1,086 total lots
- 395 future lots
- 565 occupied homes
- 46 home under construction
- 74 vacant developed lots
- Split between Denton ISD
- Streets being paved for 89 lots in Sec 2B
- Closed 22 homes in 1Q21
- \$265K+





TEA Transfer Report

Transfers In From	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Year Change
Aubrey ISD	8	12	10	16	15	14	+6
Denton ISD	43	51	61	59	70	72	+29
Frisco ISD	31	35	49	36	32	28	-3
Lewisville ISD	6	6	14	11	3	11	+5
Total Transfers In*	99	114	147	136	138	149	+50

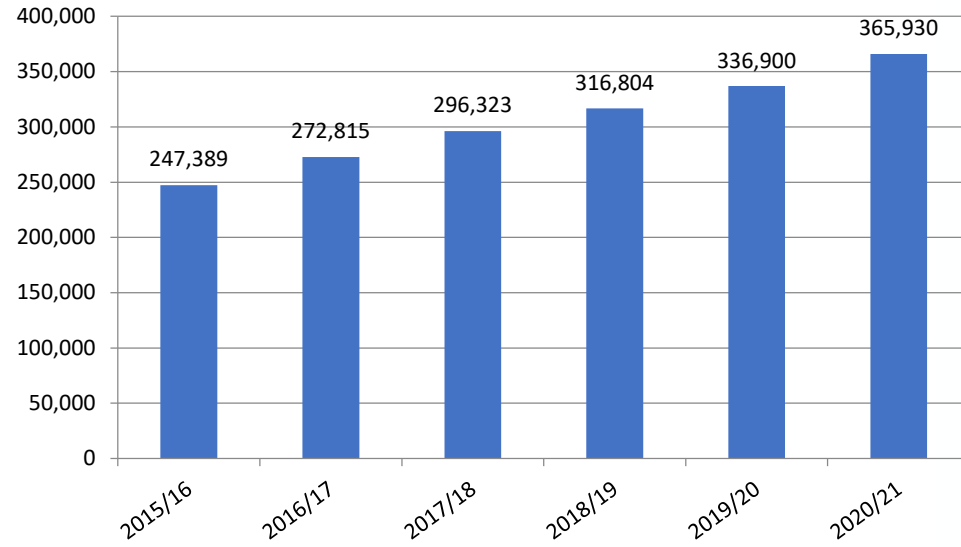
Transfers Out To	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Year Change
Aubrey ISD	8	12	14	14	14	12	+4
Carrollton-Farmers Branch ISD	13	14	15	14	16	21	+8
Denton ISD	3	3	14	18	22	32	+29
Frisco ISD	167	180	203	239	235	236	+69
Leadership Prep School	80	115	165	187	235	248	+168
Lewisville ISD	32	27	20	29	54	68	+36
North Texas Collegiate Academy	88	68	83	85	82	103	+15
Prosper ISD	5	8	3	11	18	19	+14
Texas College Preparatory Academy	56	58	49	110	134	153	+97
Trivium Academy	0	21	28	30	28	24	+24
Total Transfers Out*	504	560	655	816	913	1,023	+519

*Totals include additional districts per TEA rounding rules

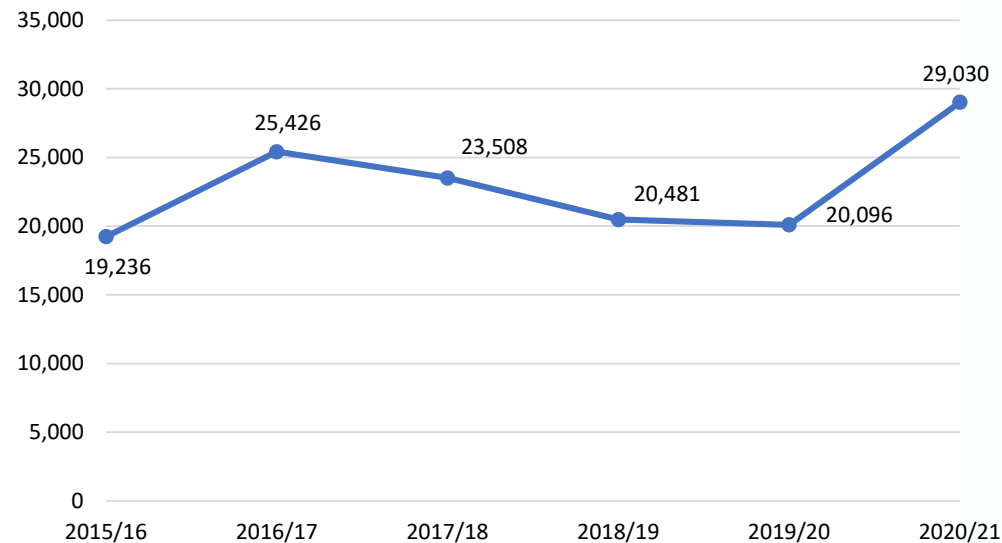


Charter Schools in Texas

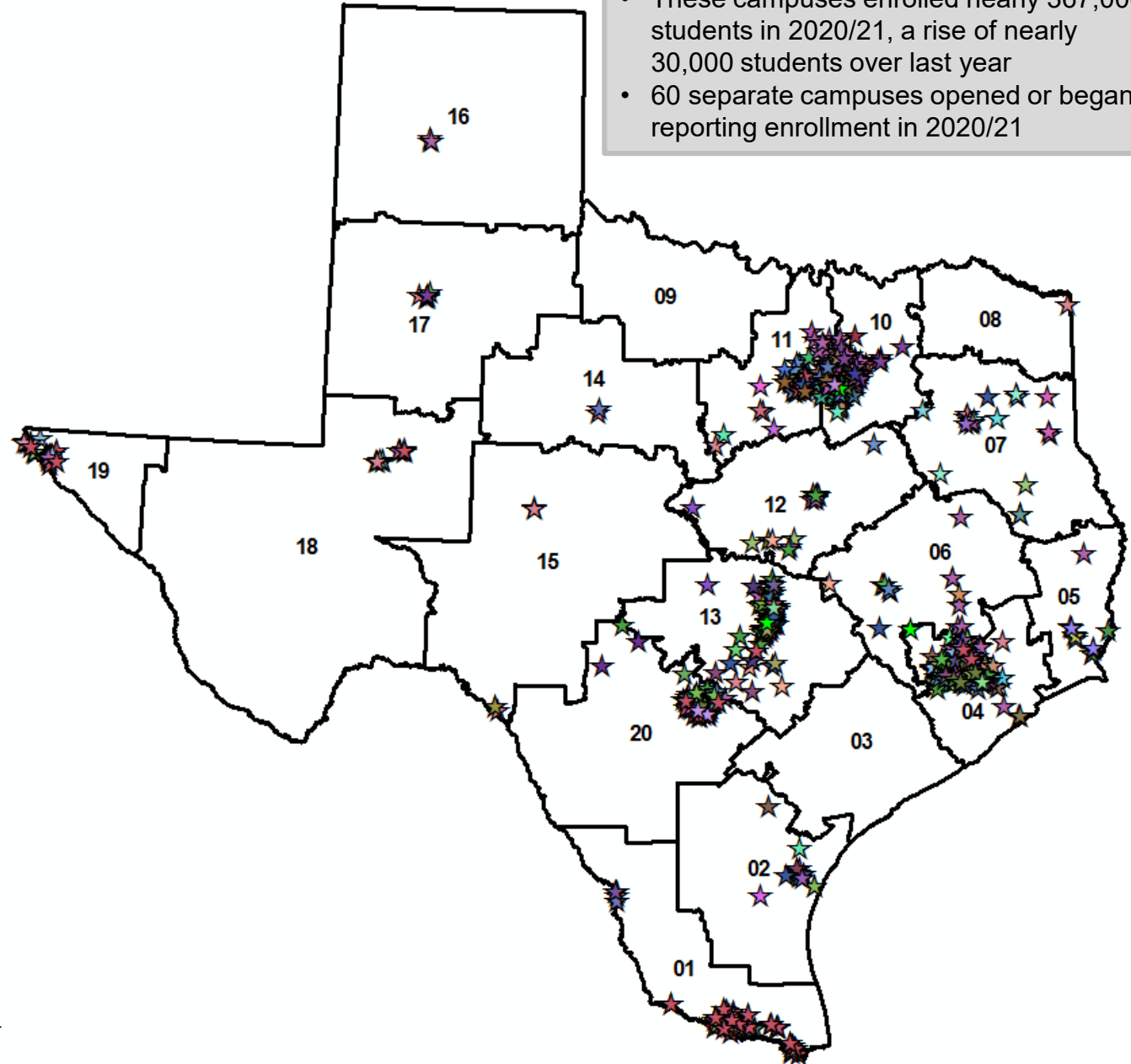
Total Charter Enrollment



Charter Enrollment Change



- There are currently more than 830 charter school campuses open across Texas
- These campuses enrolled nearly 367,000 students in 2020/21, a rise of nearly 30,000 students over last year
- 60 separate campuses opened or began reporting enrollment in 2020/21



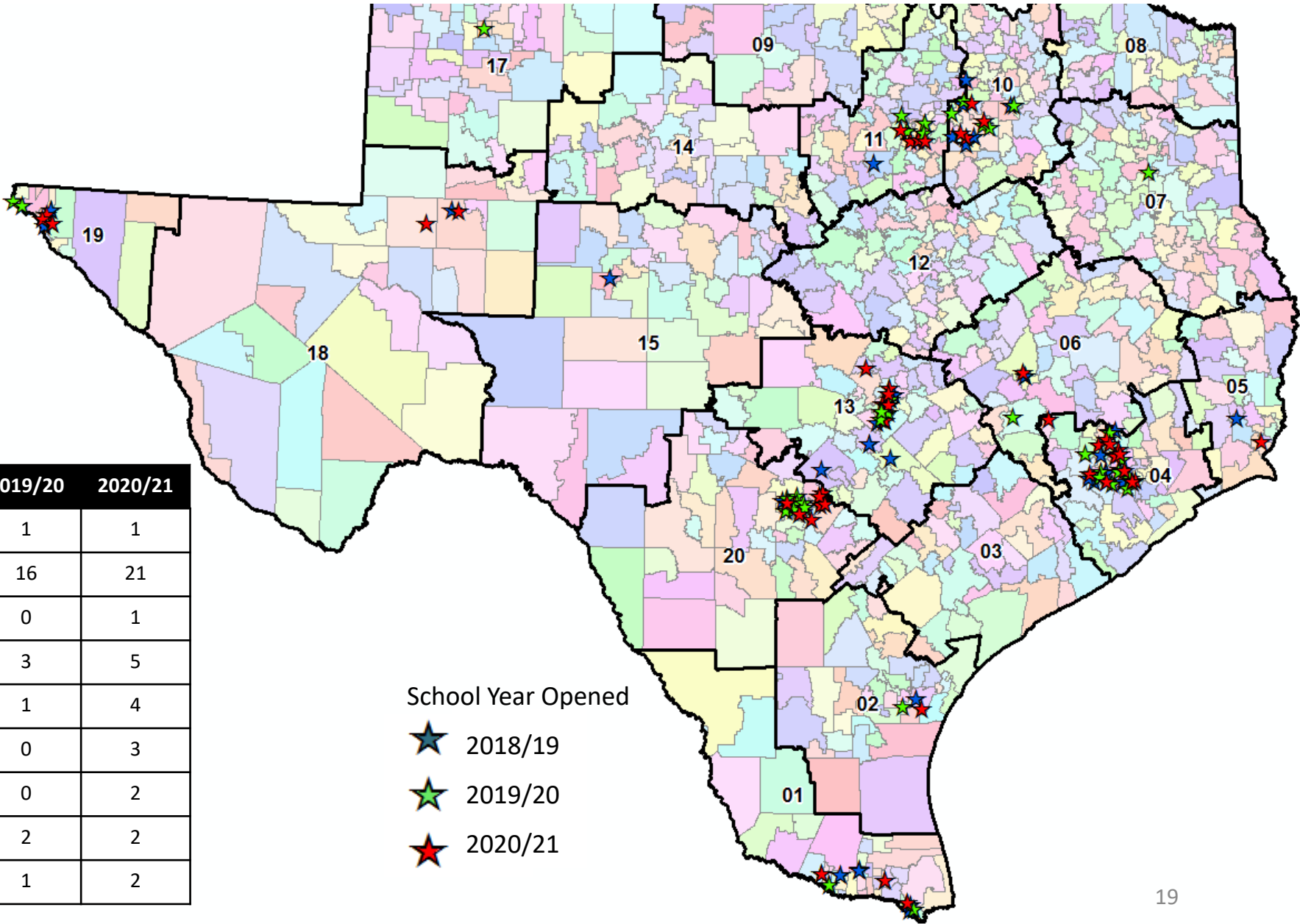


New Campus Growth

New Campuses by Charter Organization & Region, 2018/19 – 2020/21

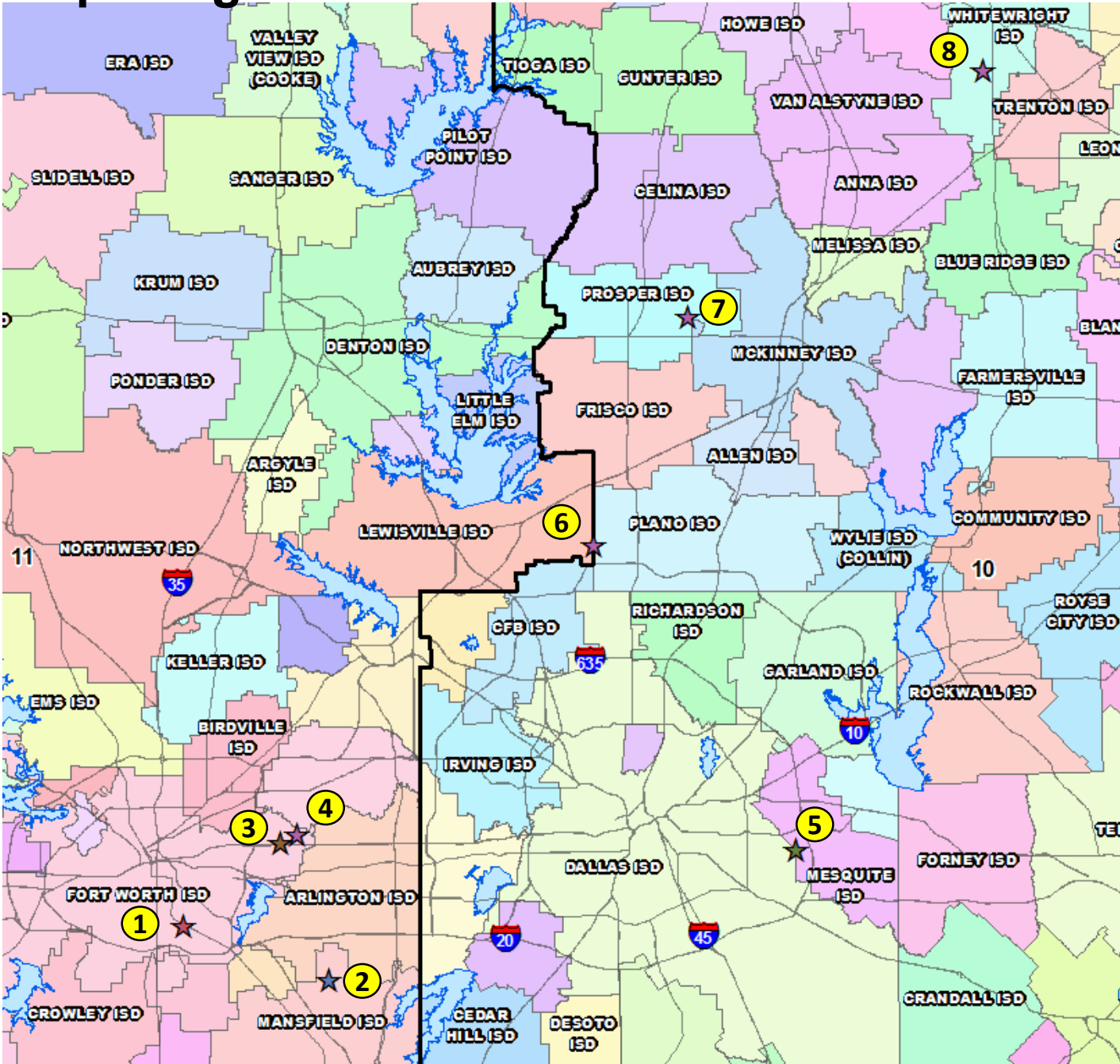
Region	2018/19	2019/20	2020/21
Region 1	6	4	6
Region 4	11	10	15
Region 10	6	5	5
Region 11	3	6	5
Region 13	11	4	8
Region 19	4	3	4
Region 20	4	9	12
Total	45	41	60

Charter Organization	2018/19	2019/20	2020/21
Harmony	2	1	1
IDEA	14	16	21
International Leadership of Texas	6	0	1
KIPP	2	3	5
Uplift	1	1	4
Basis Texas	0	0	3
Premier High School	1	0	2
Great Hearts Texas	1	2	2
YES Prep	1	1	2





New Campuses Opening in DFW in 2021/22





New Campuses Opening in DFW in 2021/22

#	Charter School	Location	Grades	Notes
1	IDEA Southeast	2935 E Seminary Dr	KG – 2, 6	Will be K-8, anticipated opening with 350-400 students
2	Great Hearts Arlington	6701 S Cooper St	KG – 7	Approx. 680 student capacity
3	Uplift Crescendo Prep	1200 Cooks Ln	PK – 5	Opening with 300-400 students
4	Ignite Community School Ft Worth	8601 Randol Mill Rd	KG – 3, 6-7	Opening with 250-275 students, part of ResponsiveEd charter
5	KIPP Pleasant Grove HS	2100 W Bruton Rd	9	Anticipate 520 max students in 9-12, moving to existing site in 2022/23
6	Foundation School of Autism- Dallas	2200 Midway Rd	PK - 1	Expect 40 students, part of ResponsiveEd charter
7	Founders Classical Academy of Prosper	3598 N Custer Rd	KG – 8	Anticipate 650-700 enrollment
8	Quest Collegiate Academy Whitewright	498 Bethel Cannon Rd	KG – 5	Opening with 120 students



Virtual Learning Programs... Ahead of the Curve

5 traditional ISDs and 2 charter schools offered a virtual only campus for statewide enrollment before the 2020/21 school year

Hallsville ISD



TEXAS
VIRTUAL ACADEMYSM

POWERED BY STRIDE K12

ResponsiveEd



Huntsville ISD



TEXAS
ONLINE PREPARATORY
SCHOOL



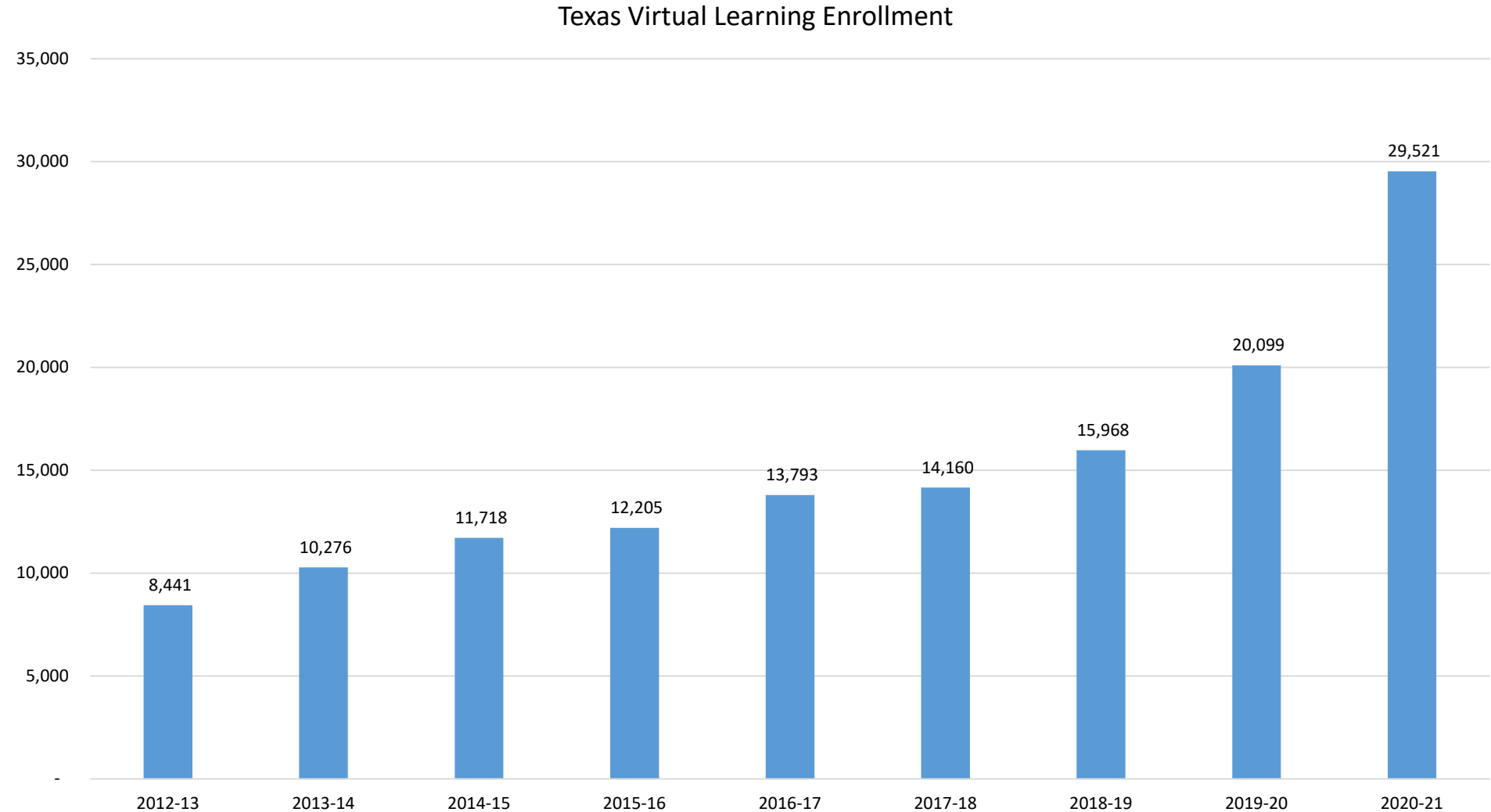
A Grapevine-Colleyville ISD Virtual Academy

Houston ISD





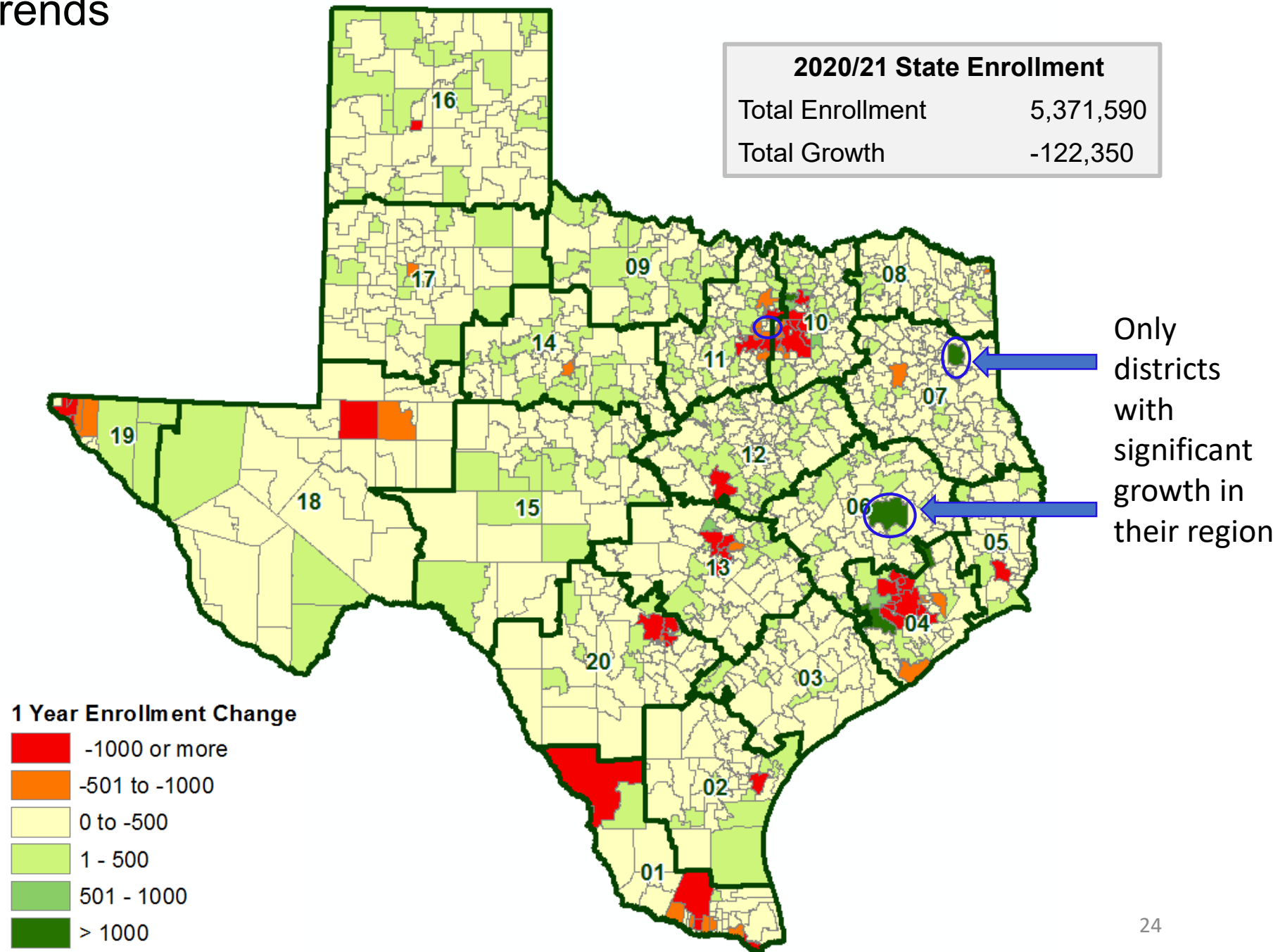
Virtual Learning Programs



Those 7 campuses added more than 9,400 students in 2020/21, a growth rate of 47%

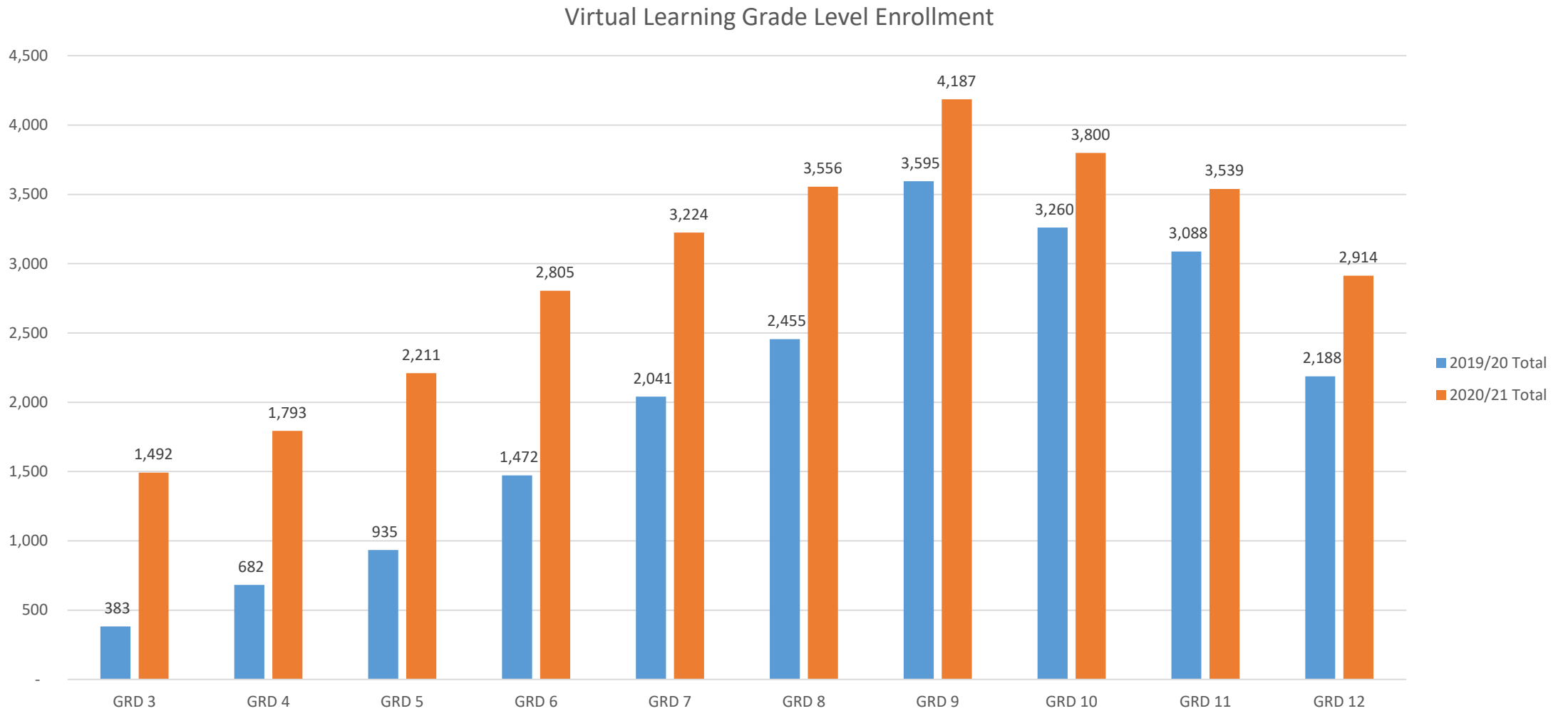


State Enrollment Trends





Virtual Learning Programs





Virtual Learning Programs... The Next Generation



Virtual Learning May Remain An Option At Some North Texas School Districts

 Denton ISD K-8 Virtual Academy



K-8 Virtual Academy Enrollment Now Open

Interested in enrolling in the K-8 Virtual Academy? Please click [here](#) to fill out our online commitment form.



**Introducing
Clear Connections
Virtual School**
Online Education. Real Connections.



LOCAL // EDUCATION

'Here to stay': Houston-area schools plan for virtual classes beyond the pandemic





Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	41	185	548	599	563	574	619	611	536	509	548	615	571	442	414	7,375		
2017/18	33	187	566	563	593	602	609	618	606	542	516	593	519	504	475	7,526	151	2.0%
2018/19	39	179	593	591	576	608	606	634	599	623	575	593	563	529	479	7,787	261	3.5%
2019/20	45	180	600	623	611	605	620	616	639	629	630	659	570	556	482	8,065	278	3.6%
2020/21	42	154	579	611	626	588	577	601	622	650	645	687	621	561	544	8,108	43	0.5%
2021/22	42	179	653	657	659	674	629	630	584	639	675	734	647	614	521	8,537	429	5.3%
2022/23	42	179	708	704	678	677	699	652	613	594	663	767	690	633	566	8,865	328	3.8%
2023/24	42	179	722	758	726	690	693	719	635	623	617	751	717	674	586	9,132	267	3.0%
2024/25	42	179	732	766	770	740	708	714	698	647	645	701	705	704	624	9,375	243	2.7%
2025/26	42	179	719	772	776	791	750	731	695	709	665	732	657	691	651	9,560	185	2.0%
2026/27	42	179	724	766	786	796	813	773	715	706	734	754	686	643	640	9,757	197	2.1%
2027/28	42	179	726	767	777	804	812	841	752	728	730	833	707	672	595	9,965	208	2.1%
2028/29	42	179	741	771	778	797	821	837	806	764	748	828	781	693	622	10,208	243	2.4%
2029/30	42	179	758	786	783	797	814	848	802	819	785	848	777	765	641	10,444	236	2.3%
2030/31	42	179	761	804	798	802	812	840	813	815	842	890	796	761	708	10,663	219	2.1%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Campus

	Maximum Functional			Fall	ENROLLMENT PROJECTIONS									
ELEMENTARY CAMPUS	Capacity	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Brent Elementary	914	777	758	706	760	781	780	777	762	760	761	759	764	768
Chavez Elementary	914	777	622	543	590	605	623	633	656	672	685	687	692	686
Hackberry Elementary	914	777	715	680	742	776	802	808	811	820	830	830	825	832
Lakeview Elementary	914	777	581	611	636	670	735	753	764	770	762	759	764	770
Oak Point Elementary	1,070	910	779	827	935	1,012	1,075	1,143	1,211	1,286	1,331	1,352	1,378	1,394
Prestwick Elementary (EE-5th)	834	666	445	411	460	495	514	537	556	571	579	579	584	588
ELEMENTARY SCHOOL TOTAL	4,726	4,017	3,900	3,778	4,123	4,339	4,529	4,651	4,760	4,879	4,948	4,966	5,007	5,038
Elementary Absolute Growth			74	-122	345	216	190	122	109	119	69	18	41	31
Elementary Percent Growth			1.93%	-3.13%	9.13%	5.24%	4.38%	2.69%	2.34%	2.50%	1.41%	0.36%	0.83%	0.62%
Prestwick Junior High (6th-8th)	432	345	288	0	0	0	0	0	0	0	0	0	0	0
Lakeside Middle School	1,500	1,200	1,609	0	0	0	0	0	0	0	0	0	0	0
Strike Middle School	1,200	1,020	0	968	987	1,018	1,024	1,075	1,113	1,170	1,186	1,220	1,257	1,277
Walker Middle School	1,200	1,020	0	949	911	852	851	915	956	985	1,024	1,098	1,149	1,193
MIDDLE SCHOOL TOTAL			1,897	1,917	1,898	1,870	1,875	1,990	2,069	2,155	2,210	2,318	2,406	2,470
Middle School Absolute Growth			100	20	-19	-28	5	115	79	86	55	108	88	64
Middle School Percent Growth			5.56%	1.05%	-0.99%	-1.48%	0.27%	6.13%	3.97%	4.16%	2.55%	4.89%	3.80%	2.66%
Little Elm High School	2,500	2,125	2,261	2,413	2,516	2,656	2,728	2,734	2,731	2,723	2,807	2,924	3,031	3,155
Denton County JJ AEP			7	0	0	0	0	0	0	0	0	0	0	0
HIGH SCHOOL TOTAL			2,268	2,413	2,516	2,656	2,728	2,734	2,731	2,723	2,807	2,924	3,031	3,155
High School Absolute Growth			104	145	103	140	72	6	-3	-8	84	117	107	124
High School Percent Growth			4.81%	6.39%	4.27%	5.56%	2.71%	0.22%	-0.11%	-0.29%	3.08%	4.17%	3.66%	4.09%
DISTRICT TOTAL			8,065	8,108	8,537	8,865	9,132	9,375	9,560	9,757	9,965	10,208	10,444	10,663
District Absolute Growth			278	42	429	328	267	243	185	197	208	243	236	219
District Percent Growth			3.57%	0.52%	5.29%	3.84%	3.01%	2.66%	1.97%	2.06%	2.13%	2.44%	2.31%	2.10%

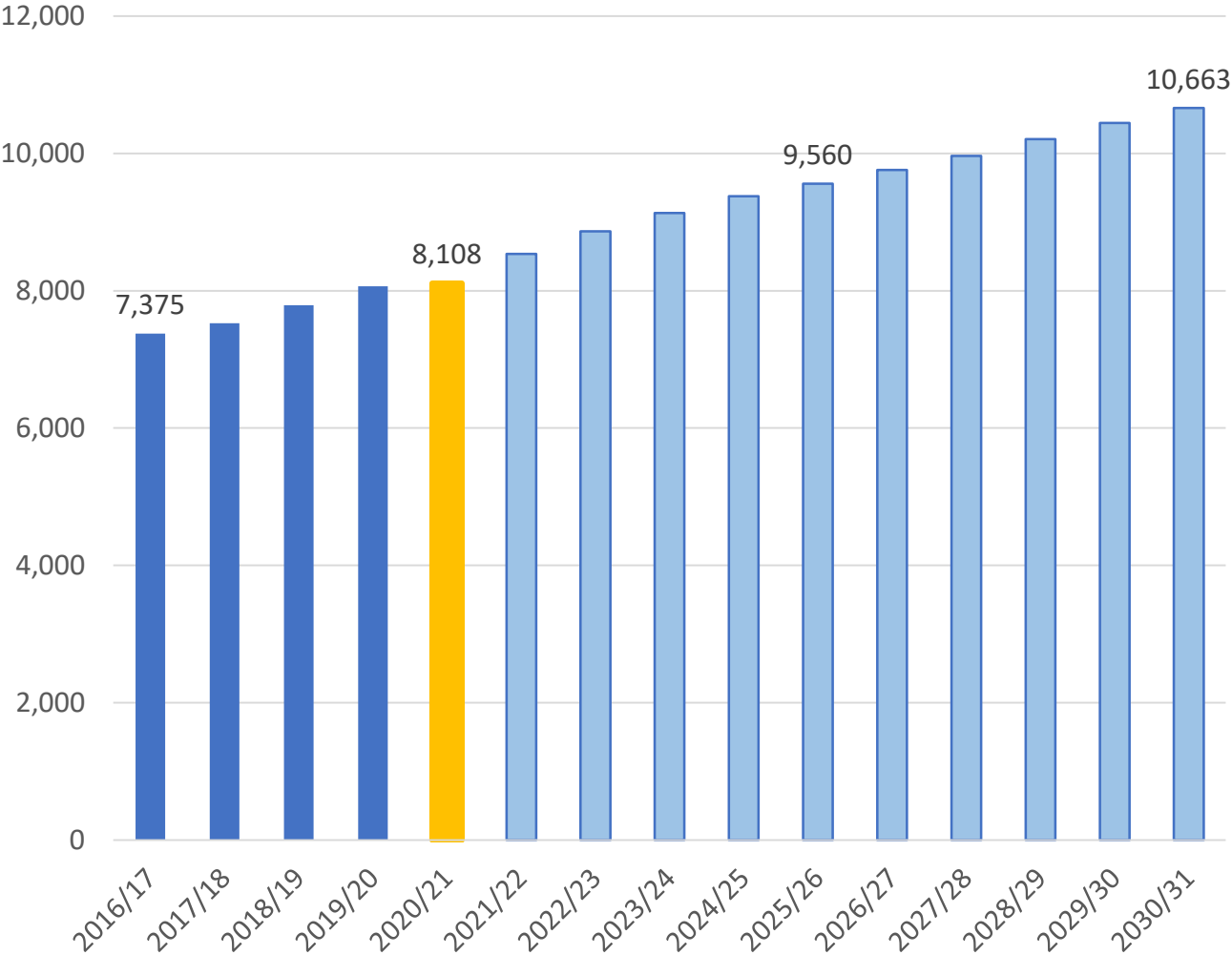
Yellow box = over maximum capacity



Key Takeaways



Enrollment Projection



- Little Elm ISD has experienced an increase in enrollment by 43 students since Fall 2020
- Most of the housing growth within the district is located within the Oak Point and Prestwick Elementary Zones
- The district has more than 930 lots available to build on and more than 1,400 planned future lots
- Little Elm ISD overall enrollment could increase by nearly 430 students over the next year
- LEISD is expected to enroll more than 9,500 students by 2025-26 and more than 10,600 students by 2030-31