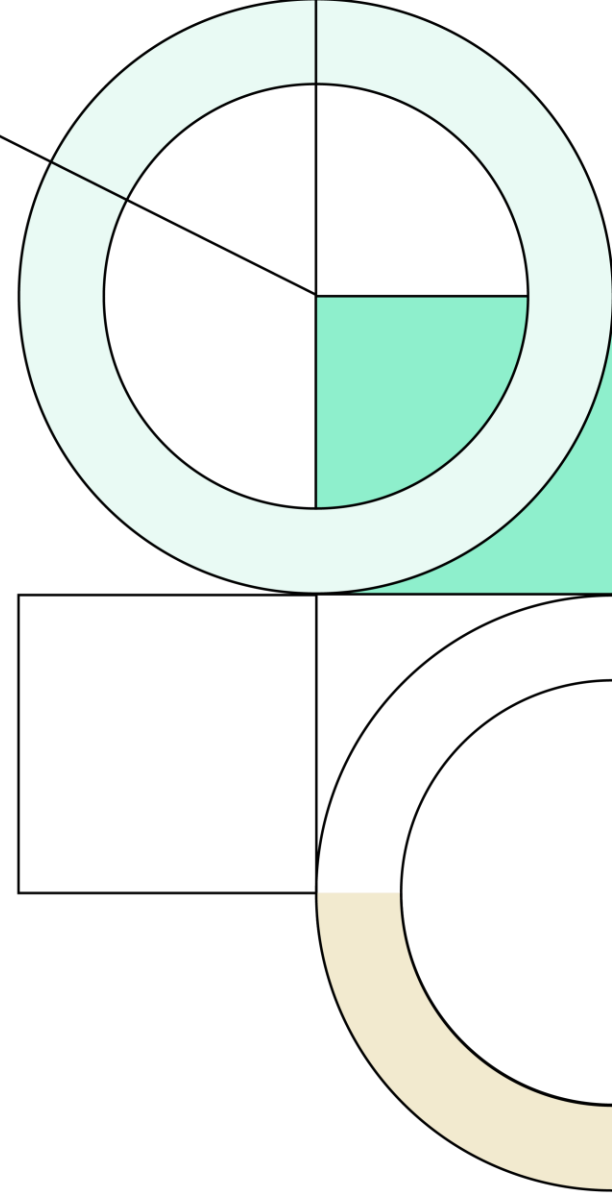




Little Elm Independent School District

2Q21

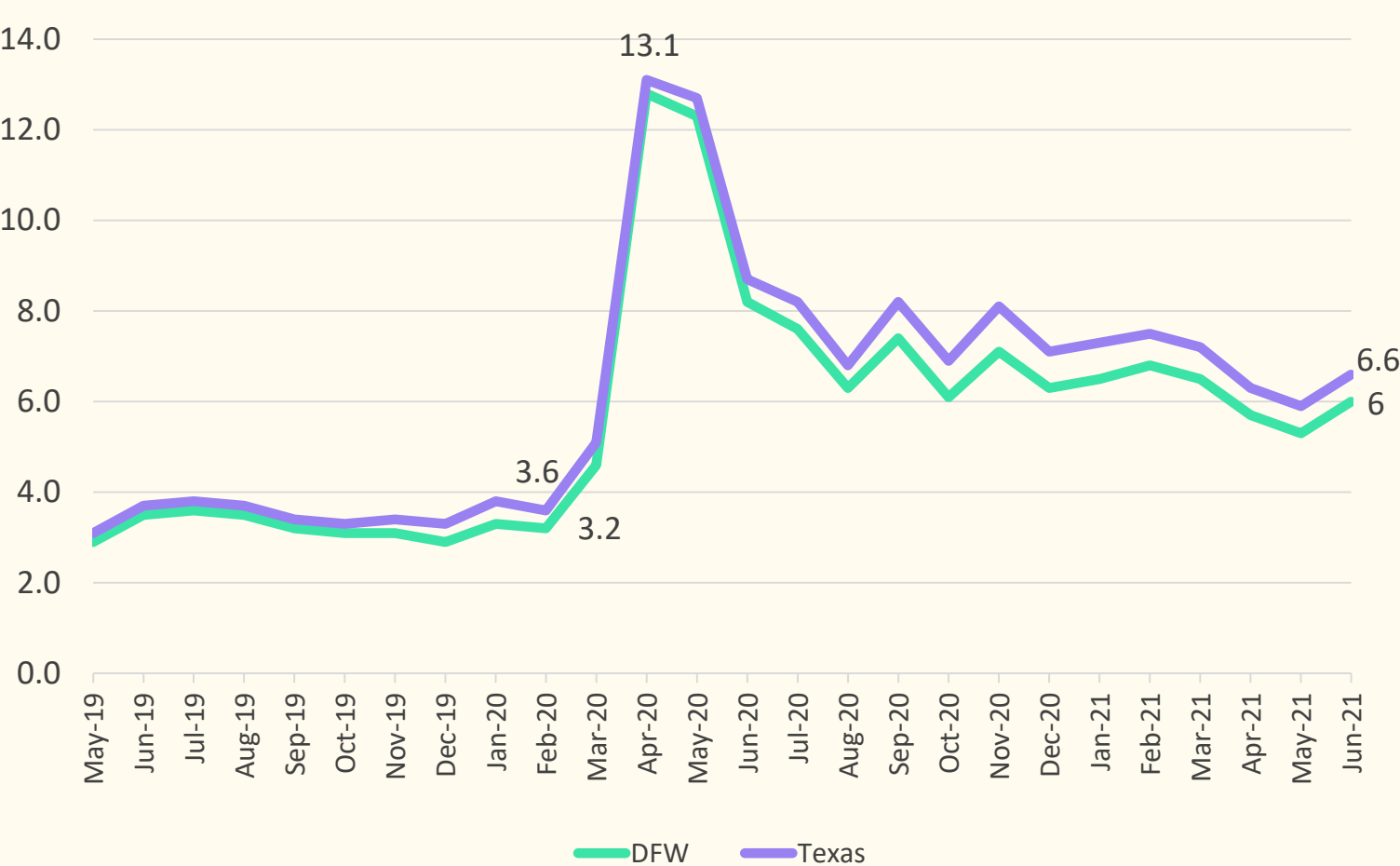
Demographic Report



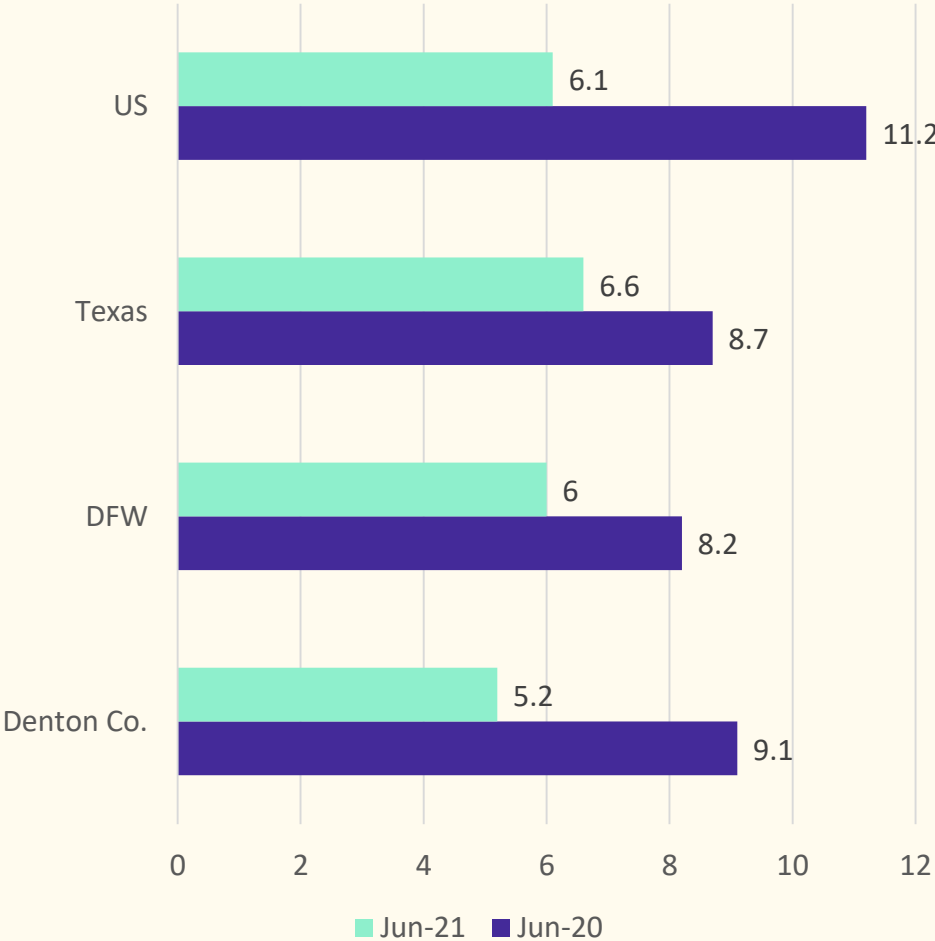


Local Economic Conditions

Unemployment Rate, May 2019 - June 2021



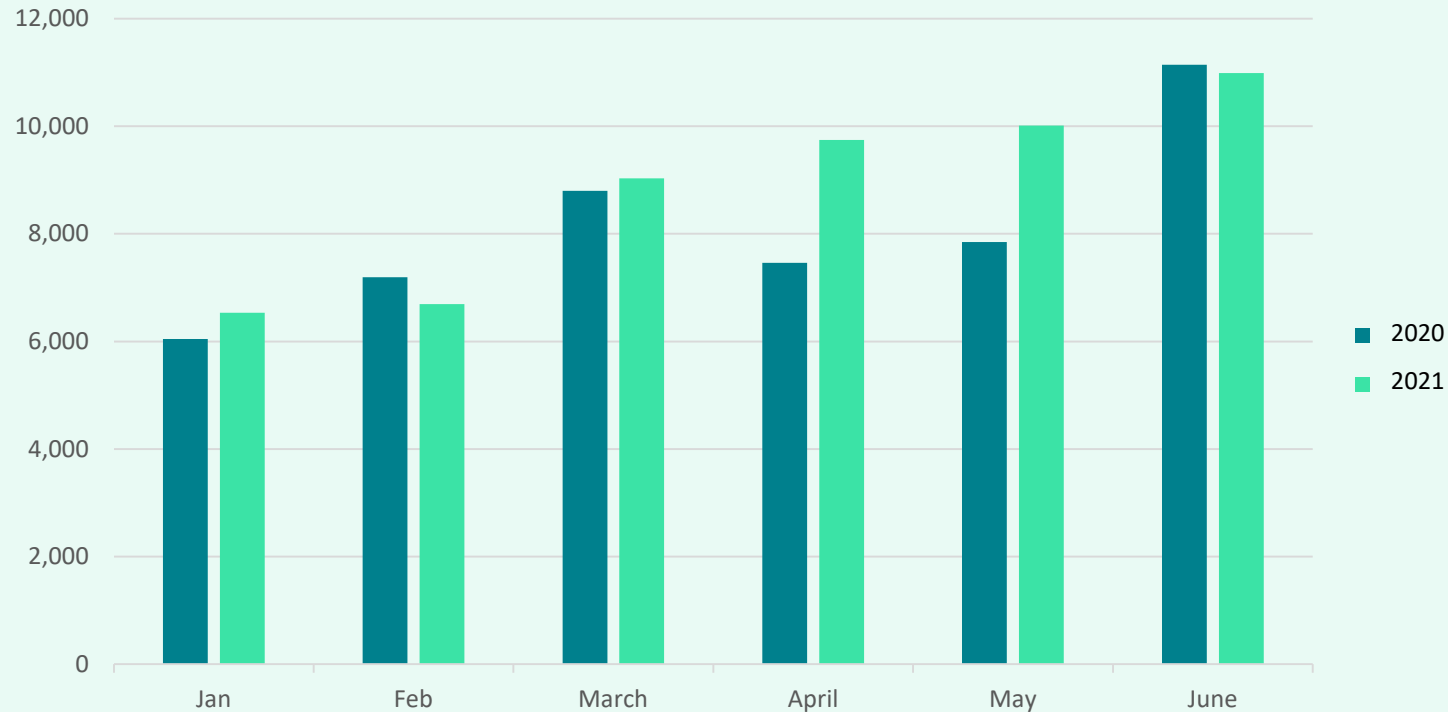
Unemployment Rate, Year Over Year



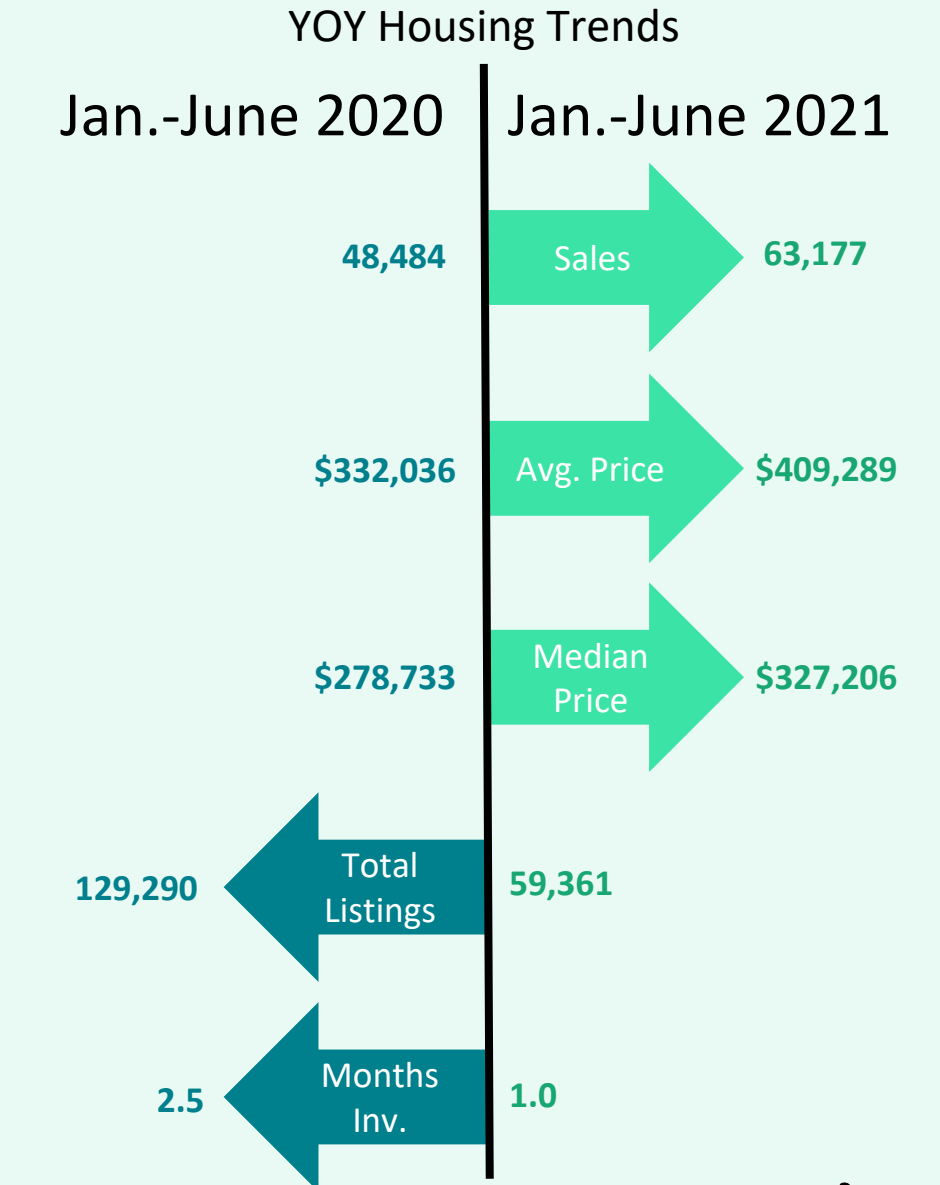


Housing Market Trends

DFW Monthly Sales, 2020 - 2021

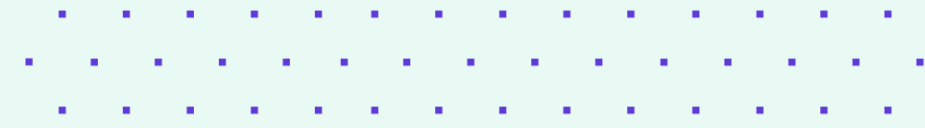


- Median home prices remains near record highs across the state
- Home inventory remains extremely tight as sales increased throughout the state, but inventory may rebound as builders and developers change sales trends
- In the month of May, total monthly home sales rebounded and surpassed 2020 levels in Austin (+44.7%), DFW (+27.6%), Houston (+51.3%) and San Antonio (+28.1%)
- Historically low interest rates and pent up demand have resulted in a fast recovery for the housing market





Housing Market Trends



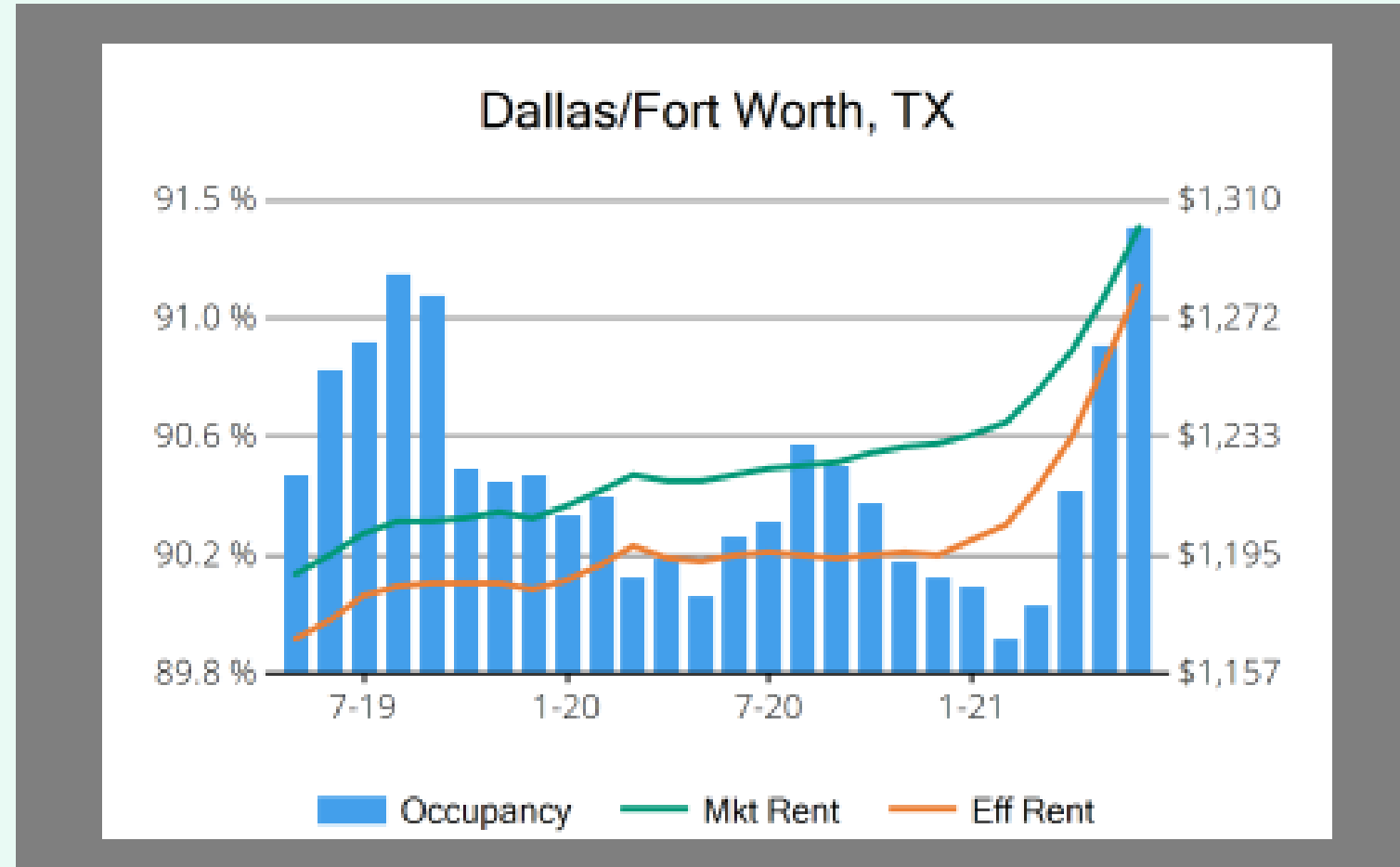
	2Q21	% YOY
Annual Starts	49,733	29.9%
Quarter Starts	14,909	39.5%
Annual Closings	45,074	22.5%
Quarter Closings	12,555	30.6%
Housing Inventory	27,455	20.2%
VDL Inventory	55,803	-4.2%



Housing Market Trends: Multi-family Market



DFW Multi-Family Market	June-21	% YOY
Occupancy	91.4	+1.2%
Unit Change	31,620	
Units Absorbed (Annual)	37,301	
Average Size	870	+0.2%
Asking Rent	\$1,301	+6.6%
Asking Rent per SqFt	\$1.50	+6.4%
Effective Rent	\$1,282	+7.3%
Effective Rent per SqFt	\$1.47	+7.2%
% Offering Concessions	22%	-26.0%
Avg Concession Package	5.7%	-3.9%





DFW New Home Ranking Report

ISD Ranked by Annual Closings – 2Q21

Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Futures
1	Northwest ISD	3,510	3,011	1,588	3,176	27,444
2	Denton ISD	3,597	2,955	1,968	2,731	19,679
3	Prosper ISD	3,204	2,660	2,108	3,044	22,050
4	Frisco ISD	2,350	2,394	1,523	1,759	8,775
5	Forney ISD	2,735	2,156	1,291	3,044	31,108
6	Eagle Mt.-Saginaw ISD	1,771	2,153	582	990	19,227
7	Dallas ISD	1,475	1,889	1,461	2,436	6,187
8	Rockwall ISD	1,337	1,254	742	1,693	10,301
9	Princeton ISD	1,539	1,231	724	1,870	6,796
10	Royse City ISD	1,559	1,163	848	2,124	9,125
11	Lewisville ISD	1,019	1,044	721	1,885	2,026
12	Crowley ISD	1,267	1,025	614	1,175	17,377
13	Melissa ISD	1,005	975	431	688	4,843
14	Mansfield ISD	1,027	968	529	1,747	6,015
15	Crandall ISD	1,235	961	541	766	8,011
16	Anna ISD	1,075	945	469	1,413	6,256
17	McKinney ISD	1,106	937	670	1,814	13,069
18	Fort Worth ISD	938	877	420	1,410	5,213
19	Midlothian ISD	1,216	869	737	1,192	16,413
20	Little Elm ISD*	796	843	412	750	1,309

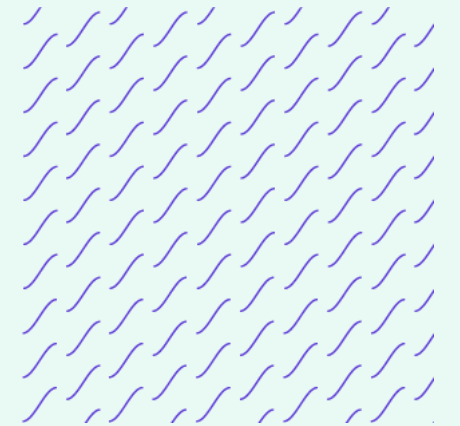
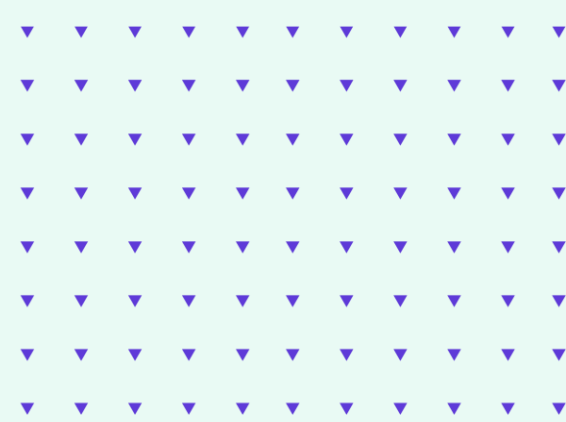
* Based on additional Templeton Demographics housing research

**Includes Age-Restricted subdivisions



1 Year Change in District Housing

	2Q20	2Q21	Difference
Annual Starts	851	745	-106
Quarterly Starts	201	158	-43
Annual Closings	935	772	-163
Quarterly Closings	235	191	-44
Under Construction	252	303	+51
Inventory	422	393	-29
VDL	1,031	777	-254
Futures	1,877	1,368	-509





District Housing Overview by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	Vacant Dev. Lots	Futures
BRENT	0	0	0	0	0	0	9	0
CHAVEZ	2	0	0	0	2	2	4	0
HACKBERRY	59	10	42	8	30	40	35	286
LAKEVIEW	110	30	108	32	45	50	44	395
OAK POINT	392	94	371	99	181	232	593	497
PRESTWICK	157	24	201	37	45	69	92	190
GRAND TOTAL*	720	158	722	176	303	393	777	1,368

*Does NOT include age-restricted communities

- Highest activity in the category
- Second highest activity in the category
- Third highest activity in the category

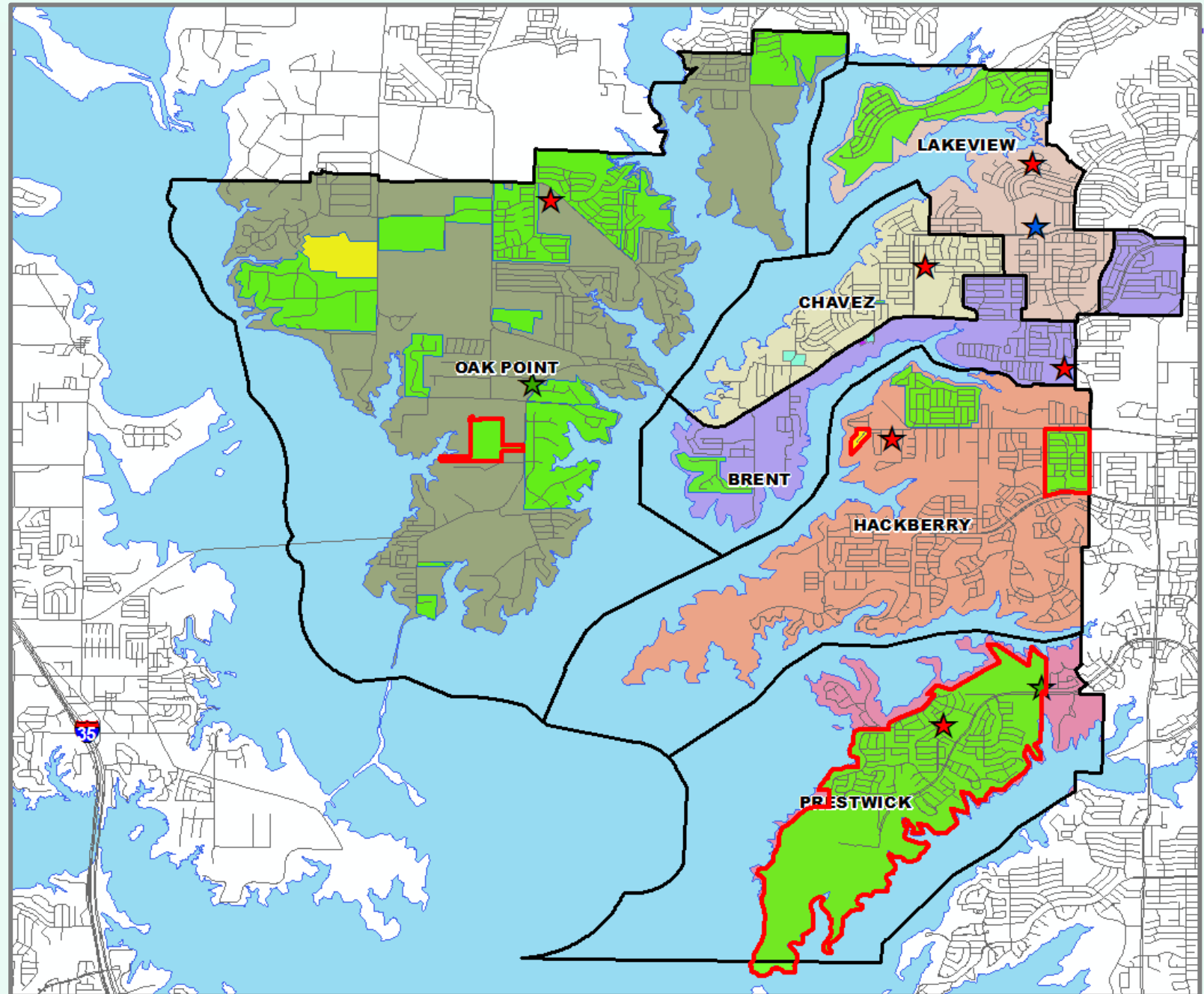


District Housing Overview

- The district has 20 actively building subdivisions
- Within LEISD there are 2 future subdivisions
- Of these, groundwork is underway on 536 lots within 4 subdivisions

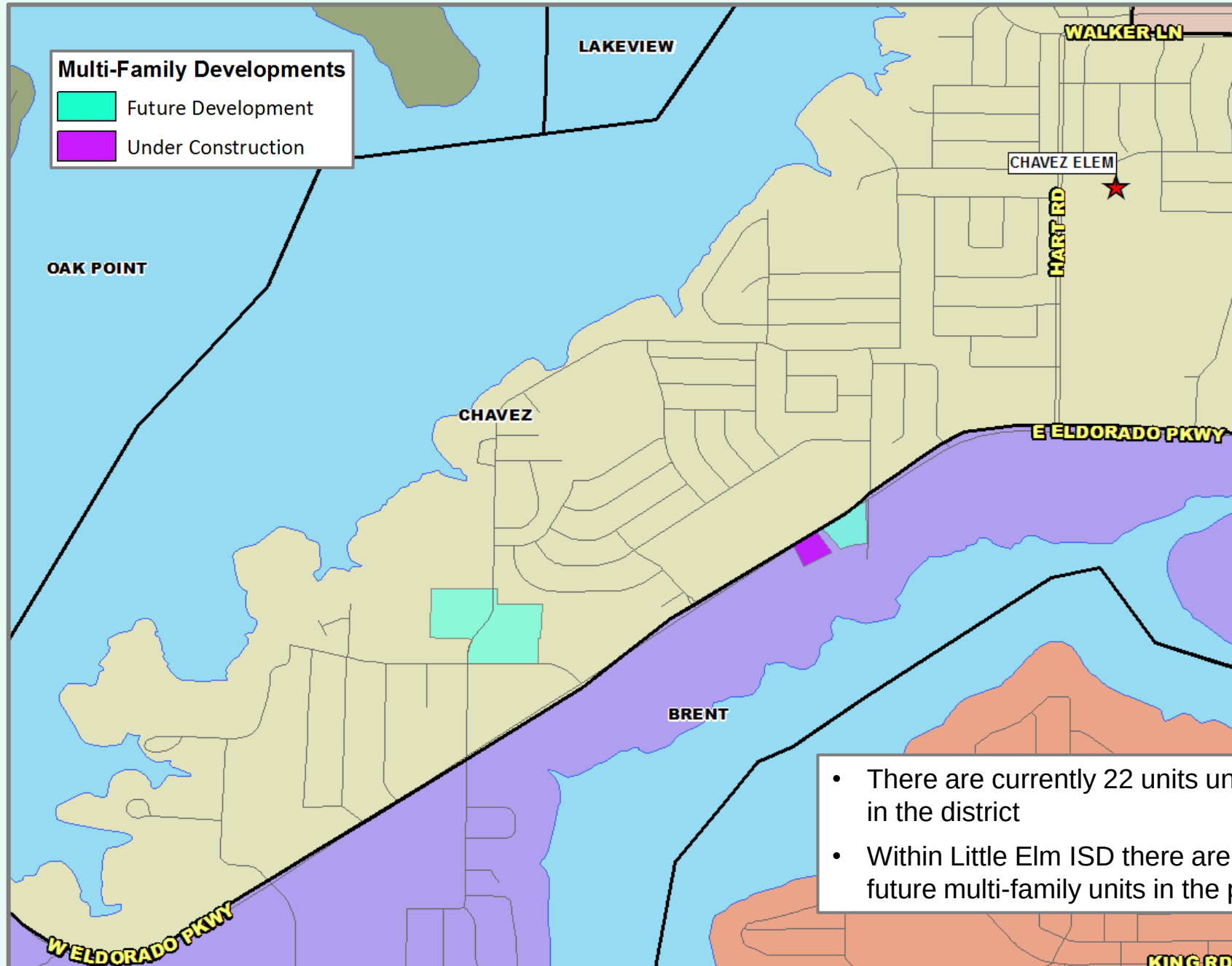
Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway





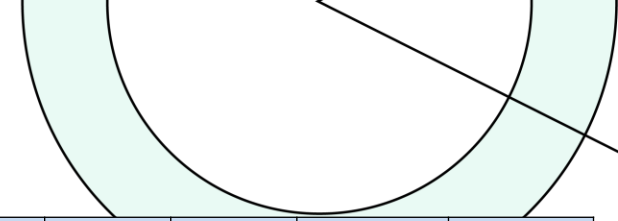
Multi-Family Housing Overview



- There are currently 22 units under construction in the district
- Within Little Elm ISD there are roughly 369 future multi-family units in the planning stages



Ten Year Forecast by Grade Level



Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2016/17	41	185	548	599	563	574	619	611	536	509	548	615	571	442	414	7,375		
2017/18	33	187	566	563	593	602	609	618	606	542	516	593	519	504	475	7,526	151	2.0%
2018/19	39	179	593	591	576	608	606	634	599	623	575	593	563	529	479	7,787	261	3.5%
2019/20	45	180	600	623	611	605	620	616	639	629	630	659	570	556	482	8,065	278	3.6%
2020/21	42	154	579	611	626	588	577	601	622	650	645	687	621	561	544	8,108	43	0.5%
2021/22	42	179	653	657	659	674	629	630	584	639	675	734	647	614	521	8,537	429	5.3%
2022/23	42	179	708	704	678	677	699	652	613	594	663	767	690	633	566	8,865	328	3.8%
2023/24	42	179	722	758	726	690	693	719	635	623	617	751	717	674	586	9,132	267	3.0%
2024/25	42	179	732	766	770	740	708	714	698	647	645	701	705	704	624	9,375	243	2.7%
2025/26	42	179	719	772	776	791	750	731	695	709	665	732	657	691	651	9,560	185	2.0%
2026/27	42	179	724	766	786	796	813	773	715	706	734	754	686	643	640	9,757	197	2.1%
2027/28	42	179	726	767	777	804	812	841	752	728	730	833	707	672	595	9,965	208	2.1%
2028/29	42	179	741	771	778	797	821	837	806	764	748	828	781	693	622	10,208	243	2.4%
2029/30	42	179	758	786	783	797	814	848	802	819	785	848	777	765	641	10,444	236	2.3%
2030/31	42	179	761	804	798	802	812	840	813	815	842	890	796	761	708	10,663	219	2.1%

Yellow box = largest grade per year
Green box = second largest grade per year



The Year Ahead

