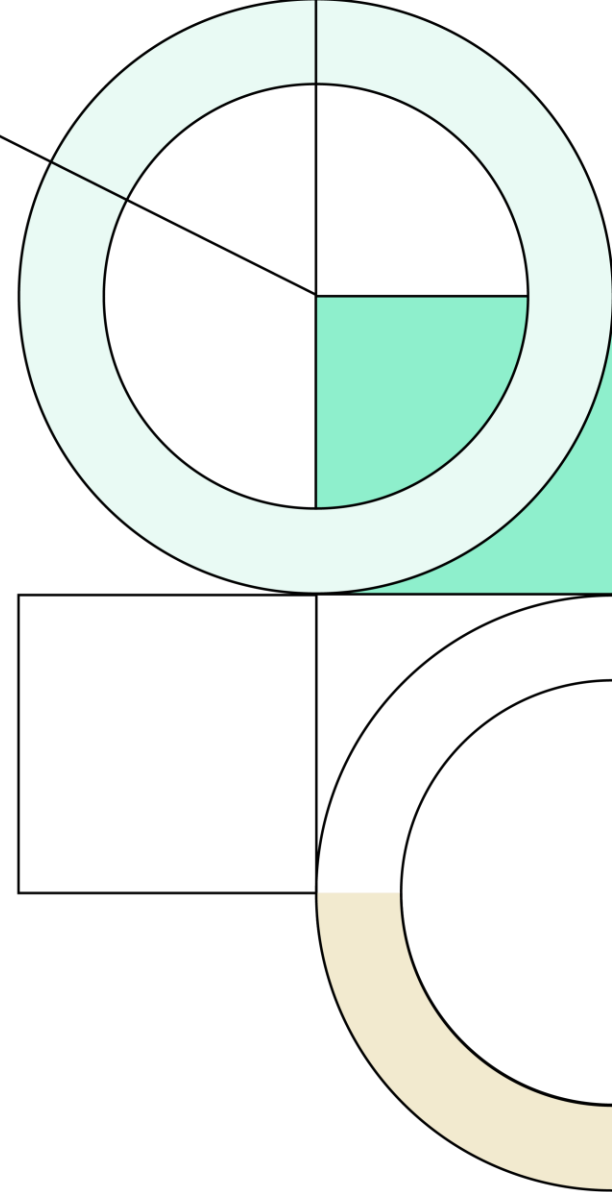




Little Elm Independent School District

3Q21

Demographic Report





Annual Enrollment Change

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2017/18	33	187	566	563	593	602	609	618	606	542	516	593	519	504	475	7,526		
2018/19	39	179	593	591	576	608	606	634	599	623	575	593	563	529	479	7,787	261	3.5%
2019/20	45	180	600	623	611	605	620	616	639	629	630	659	570	556	482	8,065	278	3.6%
2020/21	42	154	579	611	626	588	577	601	622	650	645	687	621	561	544	8,108	43	0.5%
2021/22	41	152	607	585	624	615	611	581	629	669	678	790	633	554	525	8,294	186	2.3%

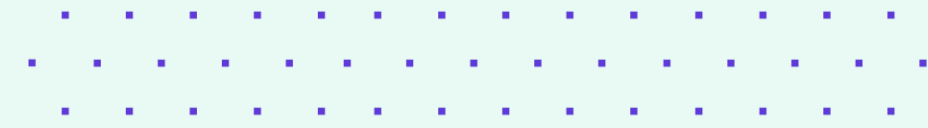
*Yellow Box = largest grade per year
Green Box = second largest grade per year

	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem	MS	HS
3 year avg	1.021	0.949	1.008	1.026	1.020	0.998	1.004	0.998	1.021	1.048	1.027	1.154	0.942	0.955	0.942	1.009	1.032	0.998
2018/19	1.182	0.957	1.048	1.044	1.023	1.025	1.007	1.041	0.969	1.028	1.061	1.149	0.949	1.019	0.950	1.031	1.019	1.017
2019/20	1.154	1.006	1.012	1.051	1.034	1.050	1.020	1.017	1.008	1.050	1.011	1.146	0.961	0.988	0.911	1.030	1.023	1.002
2020/21	0.933	0.856	0.965	1.018	1.005	0.962	0.954	0.969	1.010	1.017	1.025	1.090	0.942	0.984	0.978	0.979	1.017	0.999
2021/22	0.976	0.987	1.048	1.010	1.021	0.982	1.039	1.007	1.047	1.076	1.043	1.225	0.921	0.892	0.936	1.018	1.055	0.994

- Little Elm ISD added more than 180 students this year with steady housing activity and a “COVID bounce-back”
- The district had higher than usual cohorts in 6th, 7th and 9th grade as students returned from the 2020/21 school year



District New Home Starts and Closings by Quarter

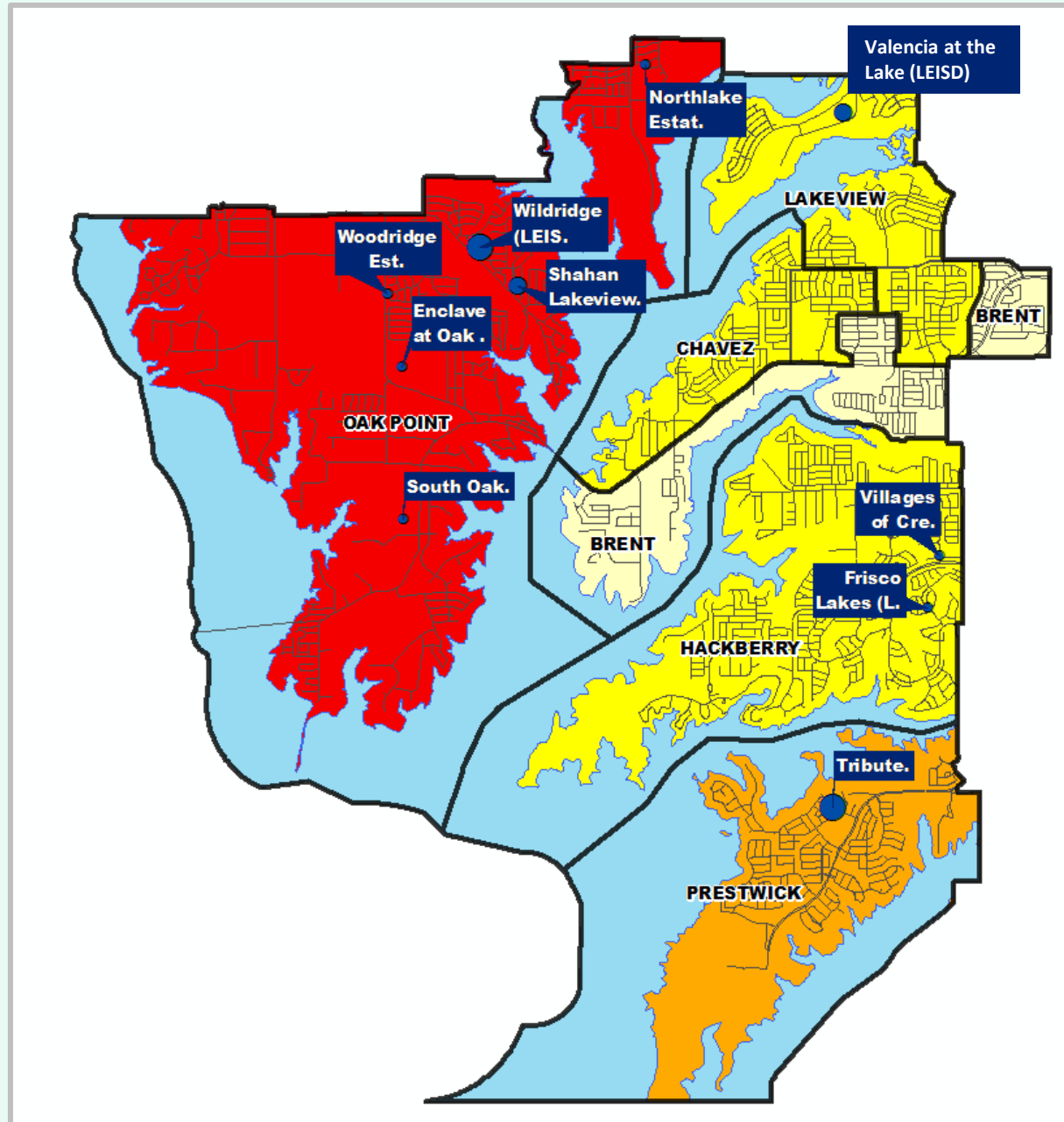


Starts	2015	2016	2017	2018	2019	2020	2021
1Q	167	381	237	330	219	183	161
2Q	261	242	435	319	240	201	158
3Q	389	163	489	391	216	179	221
4Q	258	301	310	336	262	250	
Total	1,075	1,087	1,471	1,376	937	813	540

Closings	2015	2016	2017	2018	2019	2020	2021
1Q	155	256	194	349	213	226	131
2Q	182	262	282	366	374	235	191
3Q	211	378	323	283	452	244	144
4Q	308	203	459	422	233	214	
Total	856	1,099	1,258	1,420	1,272	919	466



New Home Annual Closing Distribution



Top 10 Subdivisions - 3Q21 (Ranked by Annual Closings)					
Rank	Subdivision	Annual Closings	Quarter Closings	VDL	Future
1	Wildridge (LEISD)	158	36	14	0
2	Tribute	154	27	51	190
3	Shahan Lakeview Addition	103	17	0	0
4	Valencia on the Lake (LEISD)	100	14	92	334
5	Villages of Creekwood	43	16	21	242
6	Frisco Lakes (LEISD)	32	0	0	0
7	South Oak	26	13	110	50
8	Woodridge Est	21	4	0	0
9	Enclave at Oak Grove	12	11	105	0
10	Northlake Estates	12	1	162	323
TOTALS		661	139	555	1,139

Annual Closings by Sub

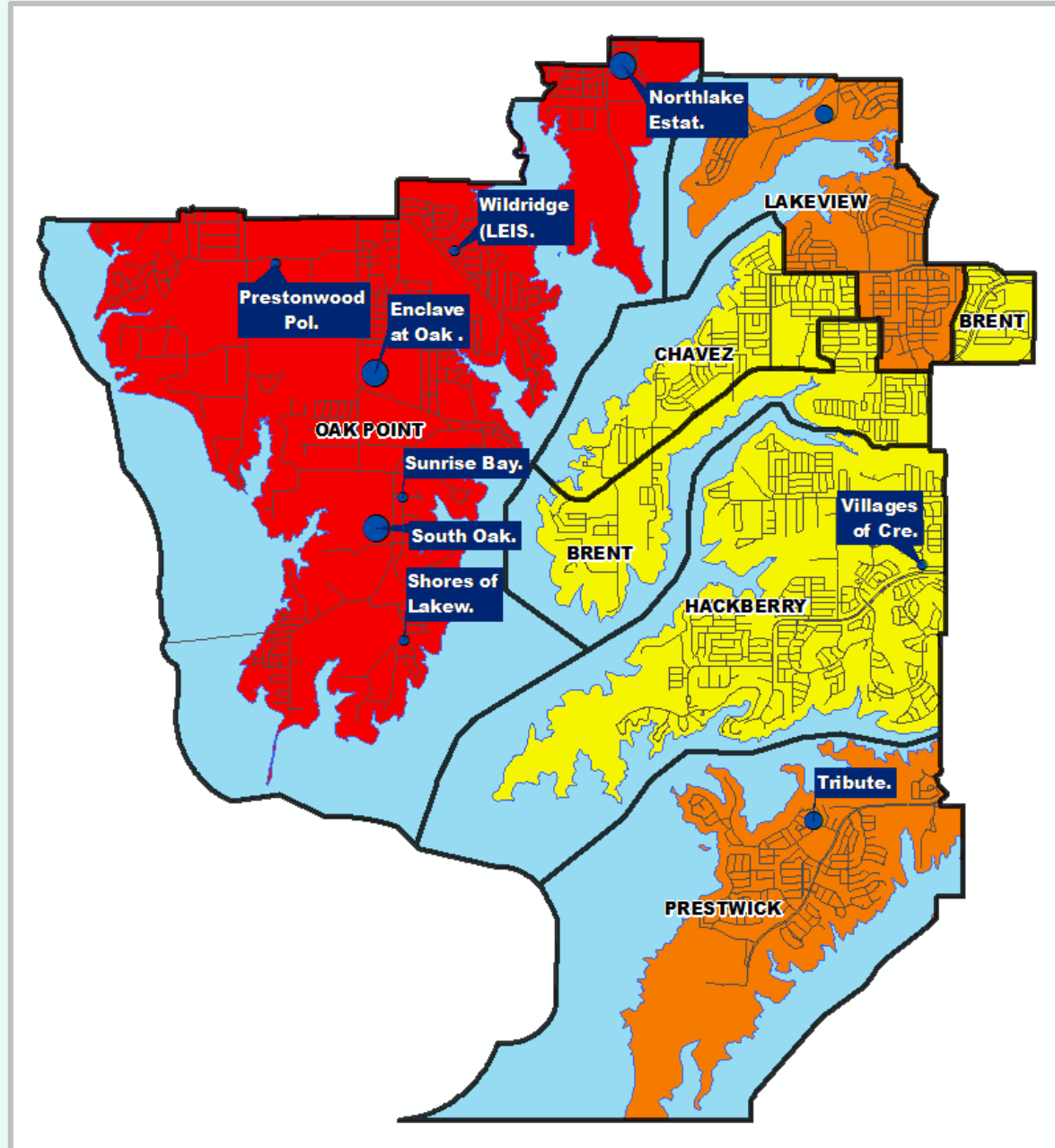
- < 60
- 61 - 120
- > 120

Annual Closings by Elem Zone

- 0
- 1 - 100
- 101 - 200
- > 200



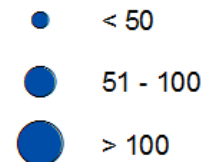
VDL Distribution



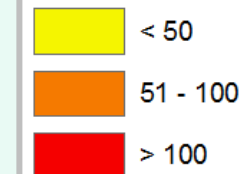
Top 10 Subdivisions 3Q21 (Ranked by remaining VDL)

Rank	Subdivision	Annual Closings	VDL	Future
1	Northlake Estates	12	162	323
2	South Oak	26	110	50
3	Enclave at Oak Grove	12	105	0
4	Valencia on the Lake (LEISD)	100	92	334
6	Tribute	154	51	190
5	Sunrise Bay	4	30	0
8	Prestonwood Polo and Country Club	0	22	0
7	Villages of Creekwood	43	21	242
9	Wildridge (LEISD)	158	14	0
10	Shores of Lakewood Village	2	14	0
TOTALS		511	621	1,139

Vacant Dev. Lots by Sub

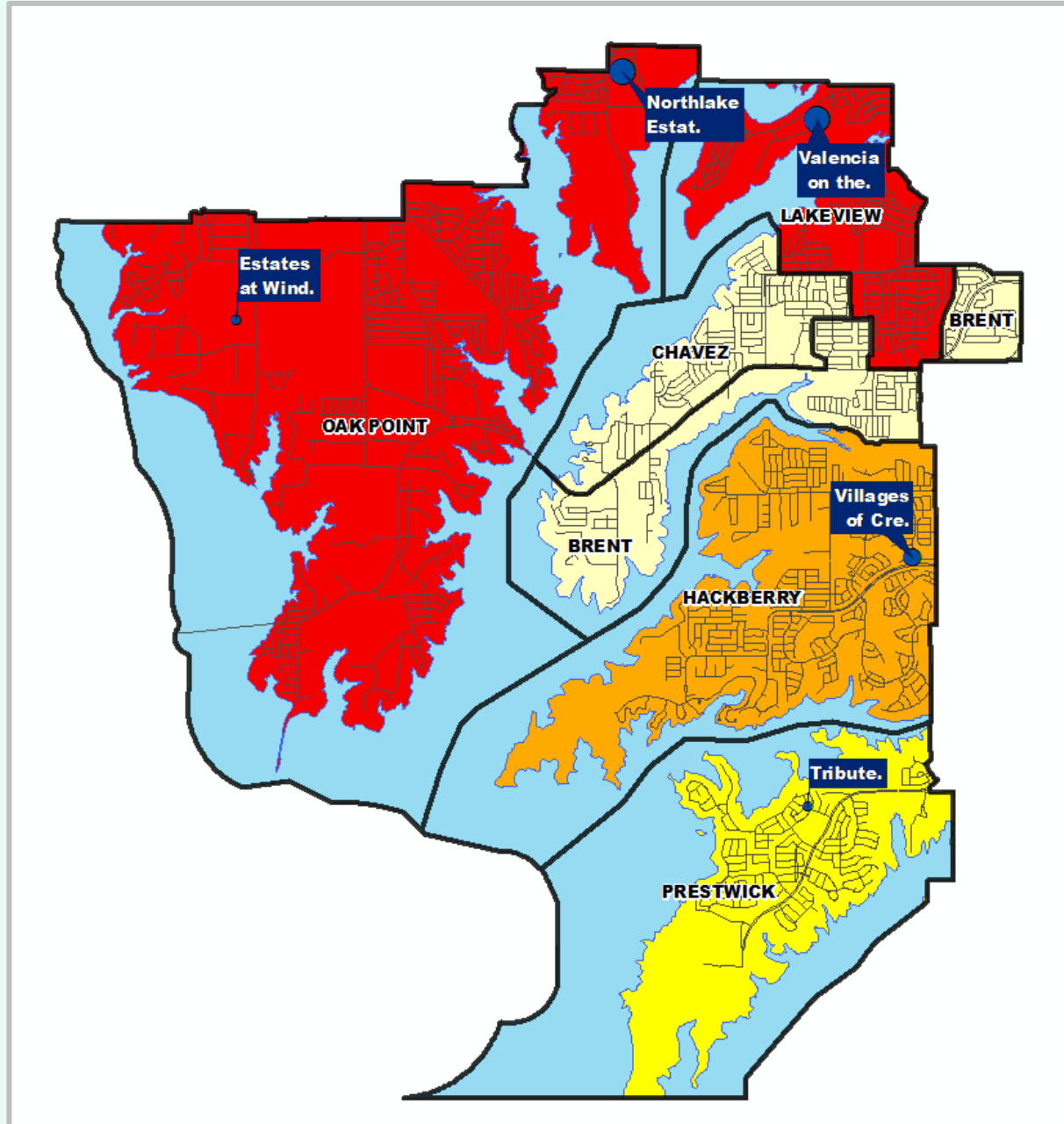


Vacant Dev. Lots by Elem Zone





Futures Distribution



Top 10 Subdivisions -3Q21 (Ranked by Future Inventory)				
Rank	Subdivision	Annual Closings	VDL	Future
1	Valencia on the Lake (LEISD)	100	92	334
2	Northlake Estates	12	162	323
3	Villages of Creekwood	43	21	242
4	Tribute	154	51	190
5	Estates at Windsor Springs	0	0	65
TOTALS		309	326	1,154

Future by Sub

- < 200
- 200 - 300
- > 300

Future Lots by Elem Zone

- 0
- 1 - 200
- 201 - 300
- > 300



District Housing Overview by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	Vacant Dev. Lots	Futures
BRENT	0	0	0	0	0	0	9	0
CHAVEZ	0	0	1	1	1	1	4	0
HACKBERRY	55	8	45	16	28	32	38	276
LAKEVIEW	104	13	100	14	46	49	92	334
OAK POINT	478	159	348	86	277	305	491	438
PRESTWICK	132	41	154	27	68	83	51	190
Grand Total	769	221	648	144	420	470	685	1,238

 Highest activity in the category

 Second highest activity in the category

 Third highest activity in the category

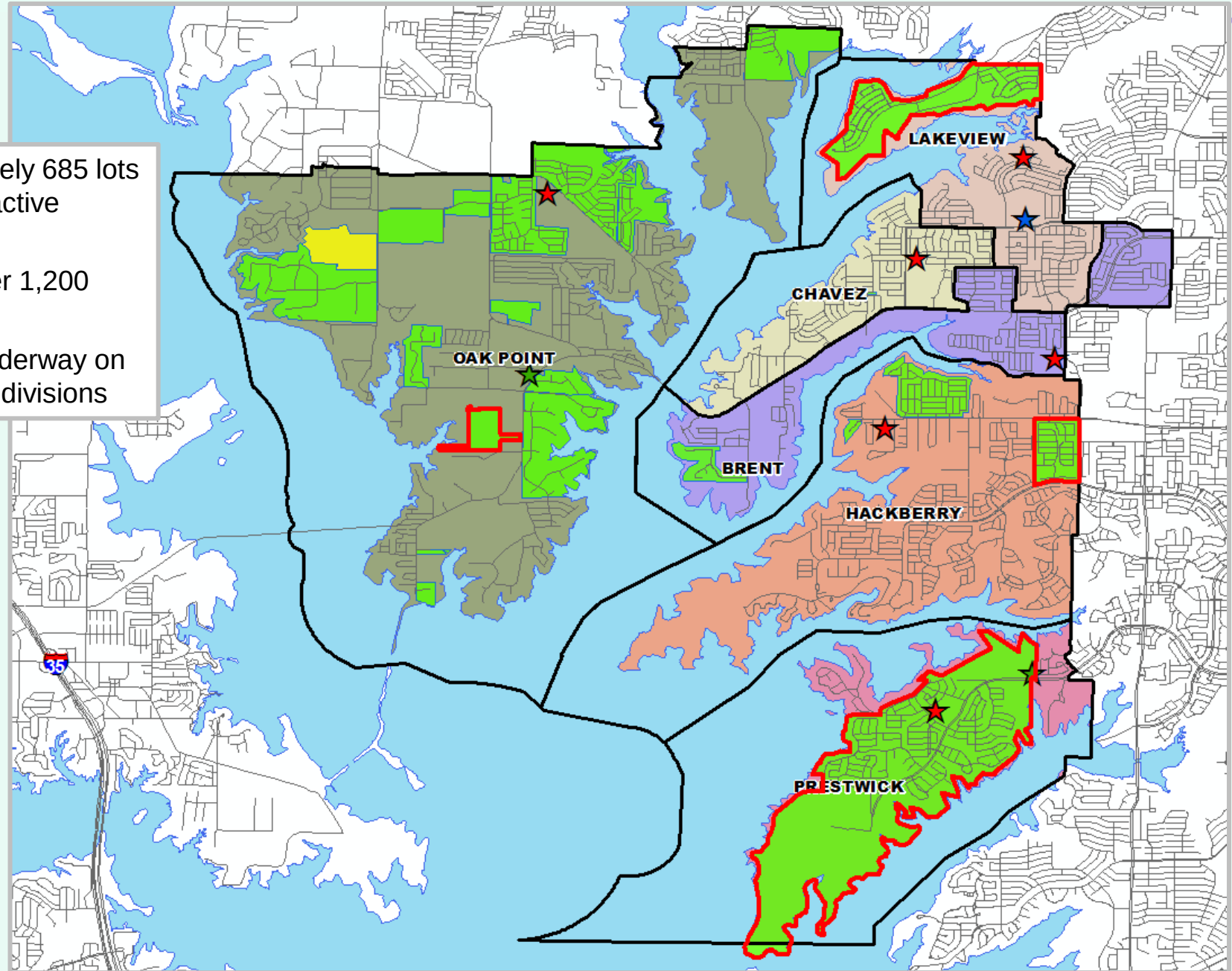


District Housing Overview

- The district has approximately 685 lots available to build on in 21 active subdivisions
- Within LEISD there are over 1,200 planned future lots
- Of these, groundwork is underway on nearly 640 lots within 4 subdivisions

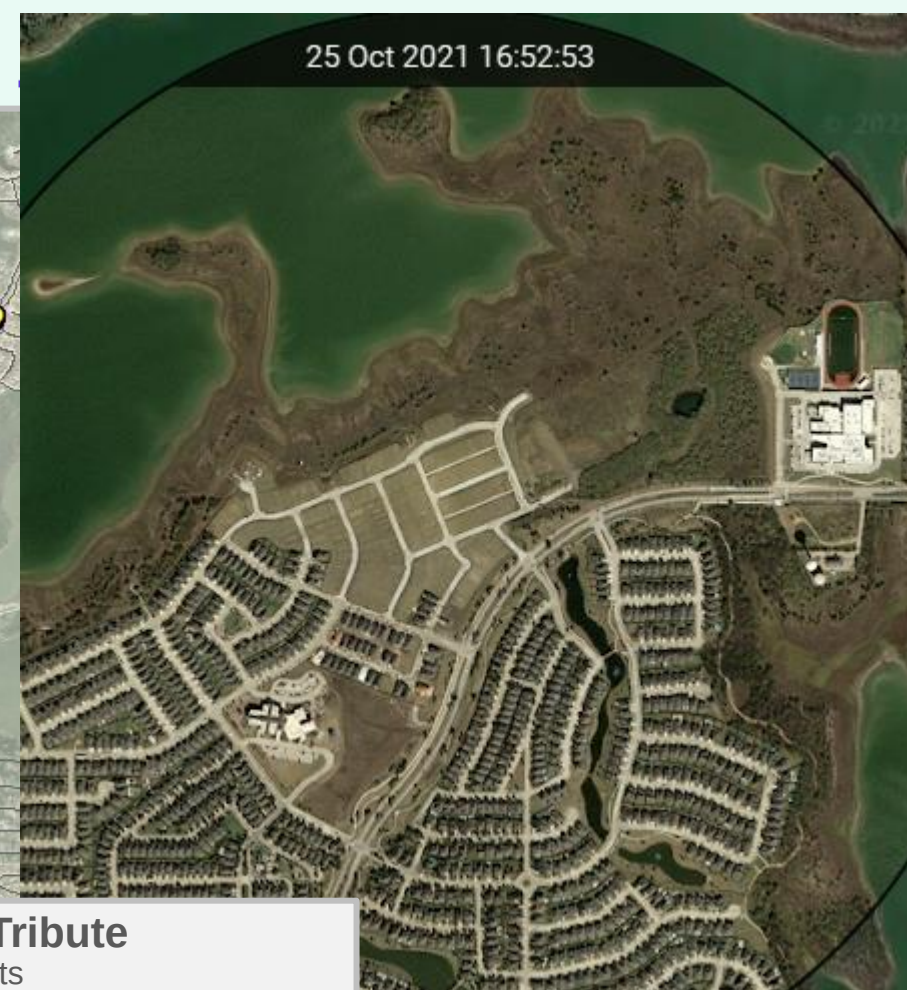
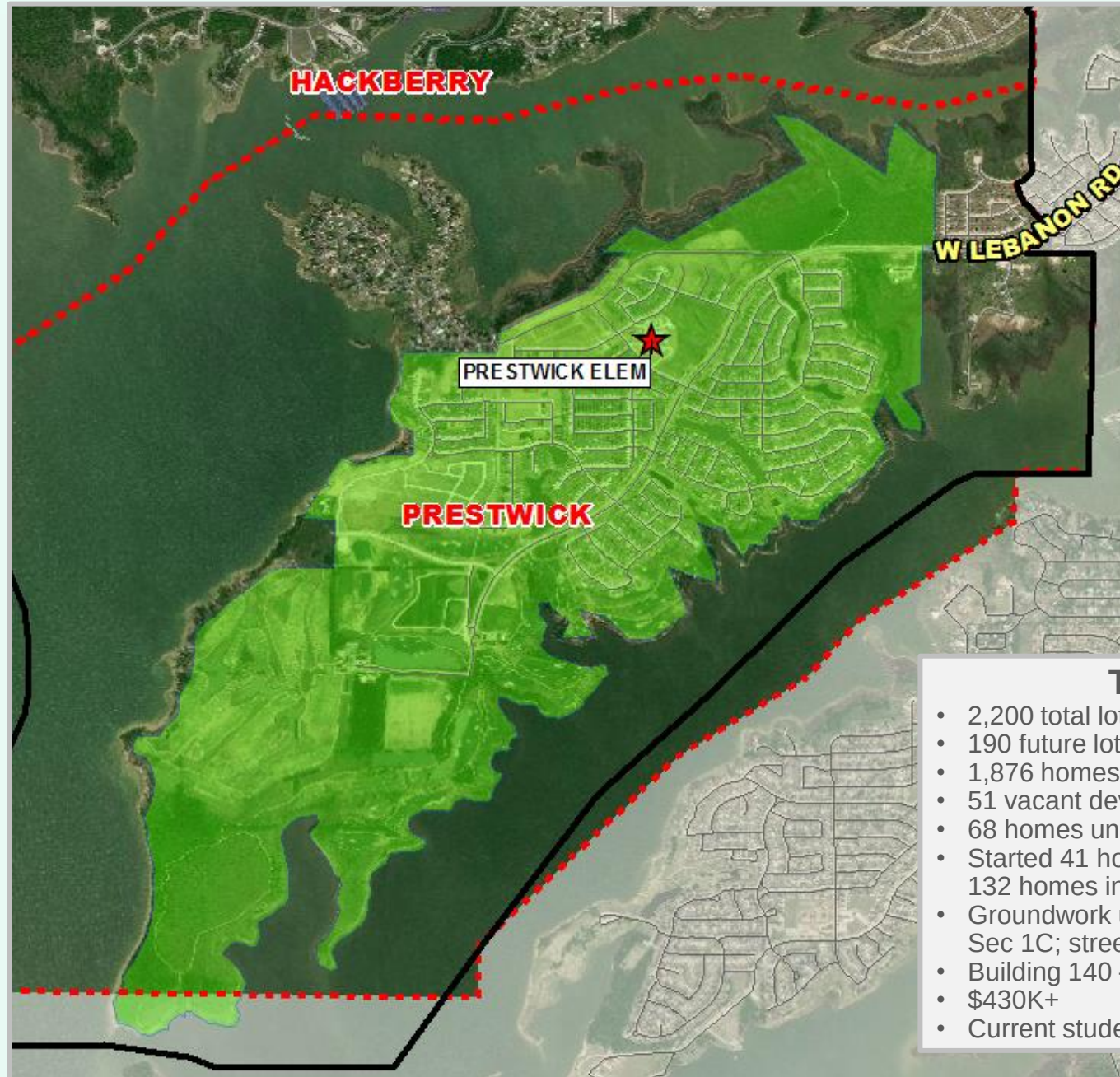
Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway





Residential Activity



Tribute

- 2,200 total lots
- 190 future lots
- 1,876 homes occupied
- 51 vacant developed lots
- 68 homes under construction
- Started 41 homes in 3Q21; started 132 homes in last 12 months
- Groundwork underway for 46 lots in Sec 1C; streets paved
- Building 140 – 150 homes a year
- \$430K+
- Current student yield = 0.337



Residential Activity

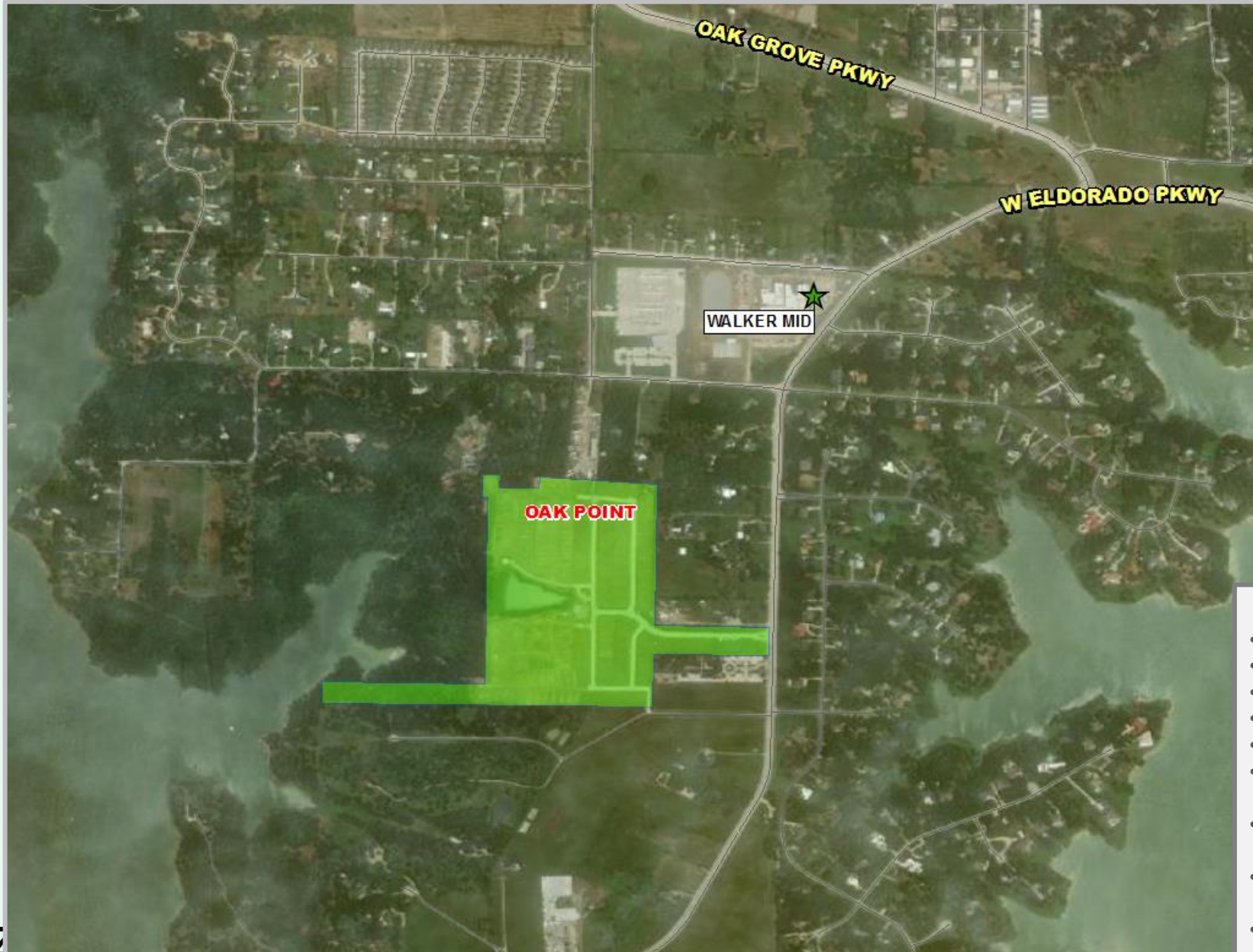


Villages of Creekwood

- 351 total lots
- 242 future lots
- 56 homes occupied
- 21 vacant developed lots
- 28 homes under construction
- Closed 43 homes in last 12 months
- Equipment on site for 200 lots in Sec 2
- \$340K+
- Current student yield = 0.214



Residential Activity

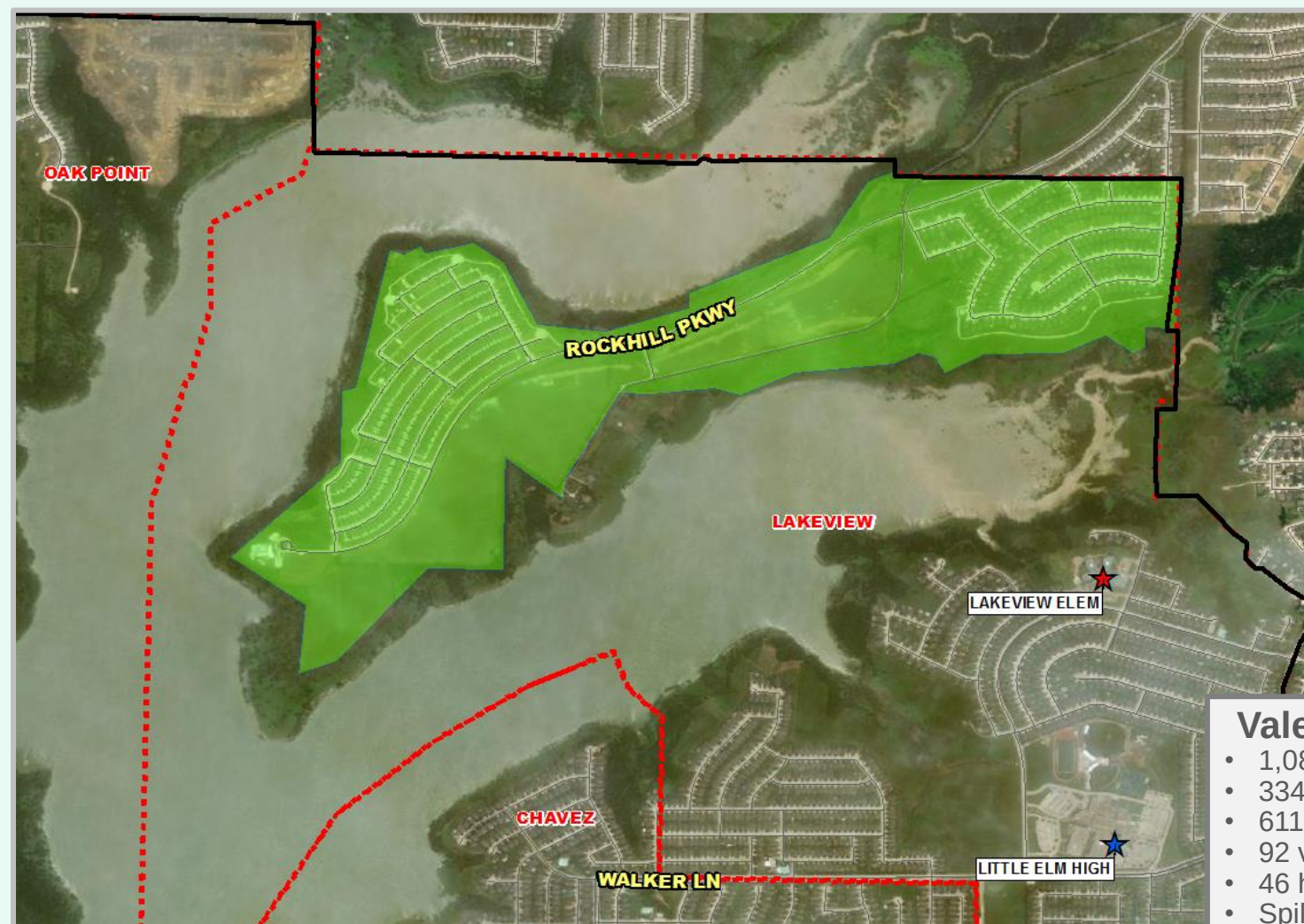


South Oak

- 236 total lots
- 50 future lots
- 26 homes occupied
- 110 vacant developed lots
- 44 homes under construction
- Sec 2 (57 lots) delivered for homebuilding 3Q21
- Started 70 homes in last 12 months
- Streets paved for remaining lots; estimated build out mid 2021
- \$400K+
- Current student yield = 0.154



Residential Activity

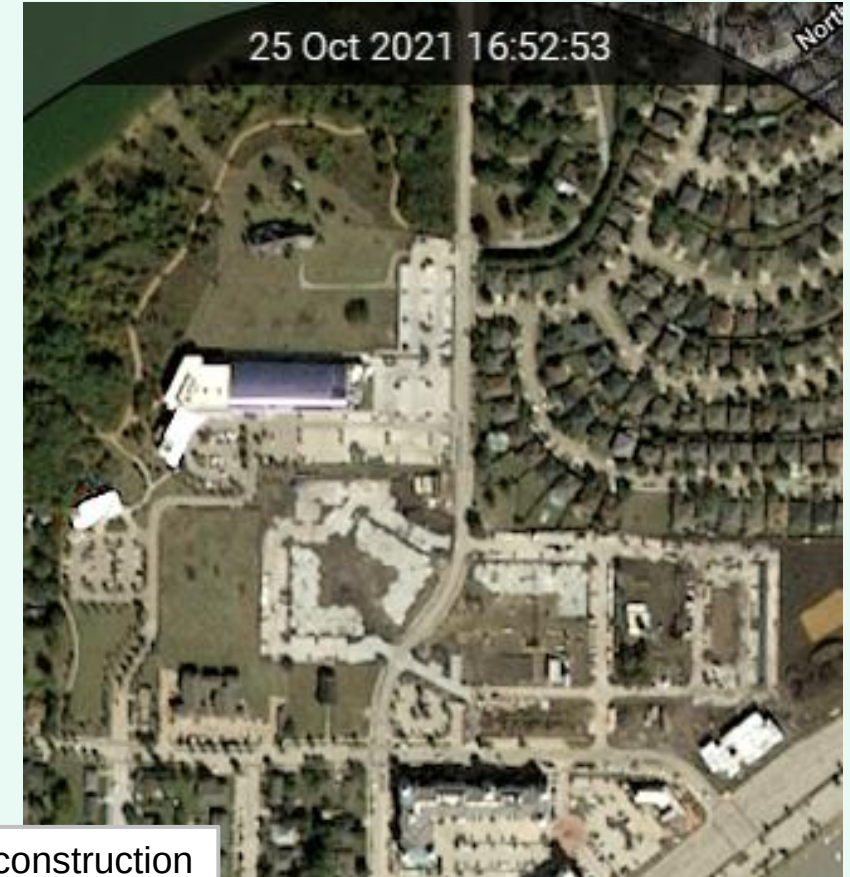
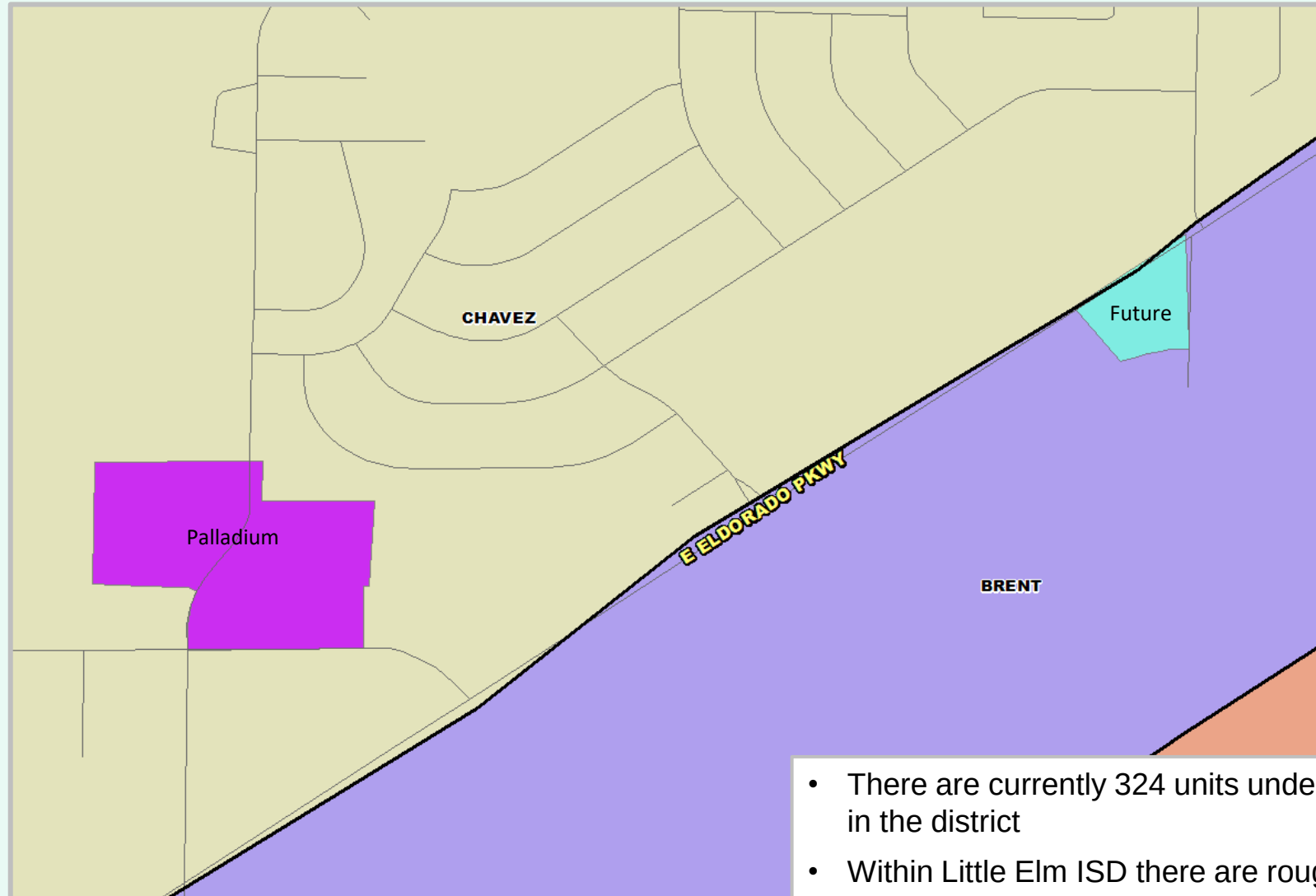


Valencia on the Lake (LEISD)

- 1,086 total lots
- 334 future lots
- 611 homes occupied
- 92 vacant developed lots
- 46 homes under construction
- Spilt between Denton ISD
- Sec 2 (89 lots) delivered for homebuilding 3Q21
- Closed 104 homes in last 12 months
- Groundwork underway on remaining lots
- \$265K+
- Current student yield = 0.309



Multi-Family Housing Overview



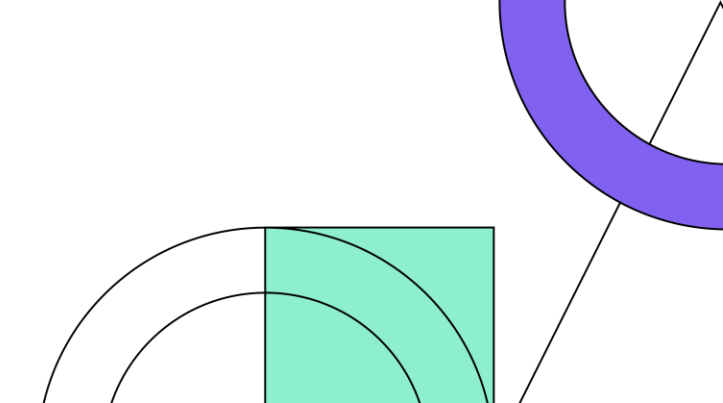
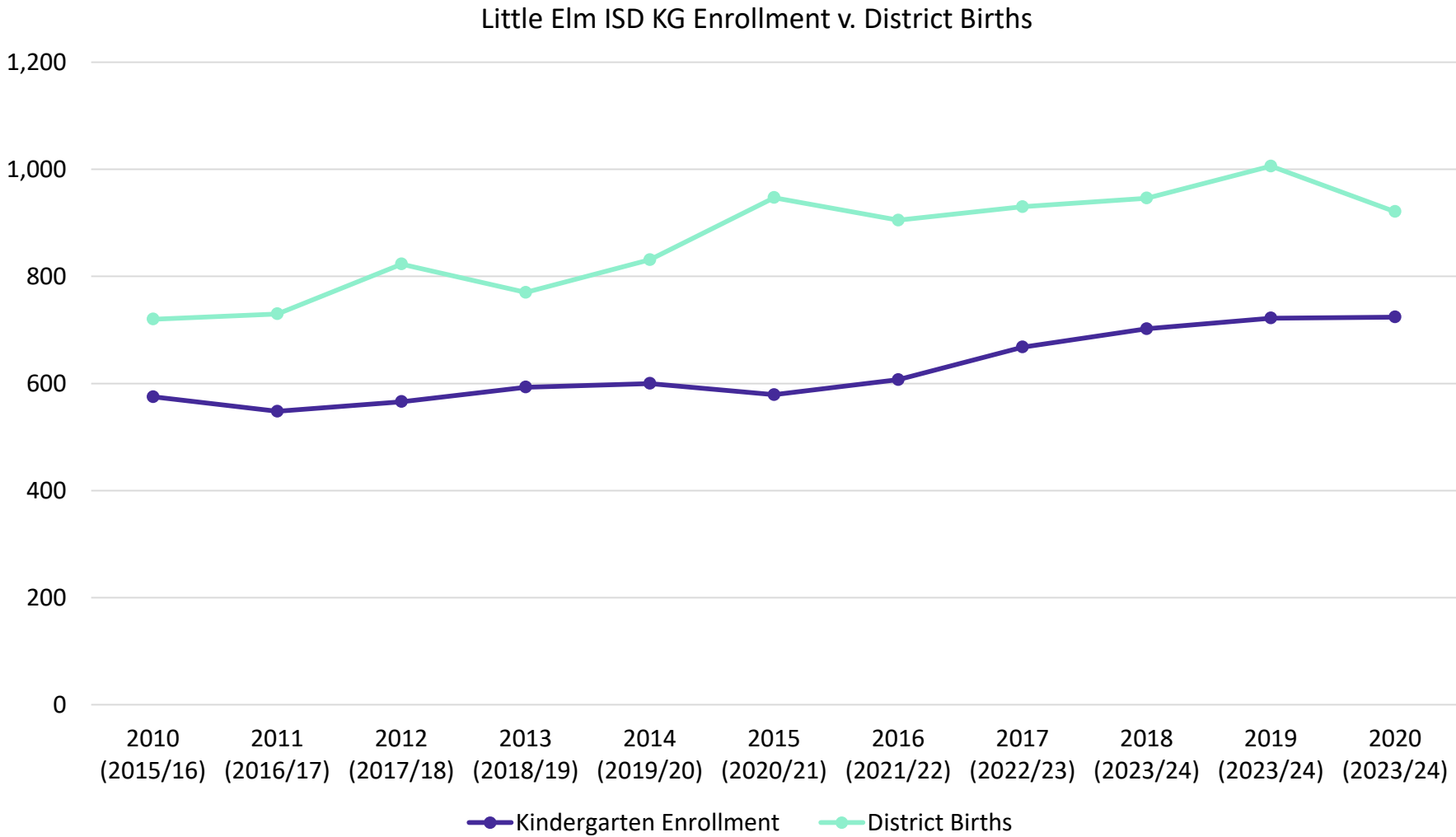
- There are currently 324 units under construction in the district
- Within Little Elm ISD there are roughly 45 future multi-family units in the planning stages

Multi-Family Developments

-  Future Development
-  Under Construction



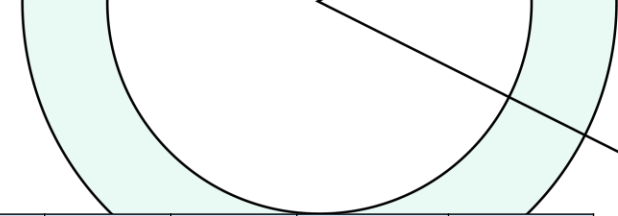
Birth Rate Analysis



	Kindergarten Enrollment	District Births	Ratio
2010 (2015/16)	575	720	0.799
2011 (2016/17)	548	730	0.751
2012 (2017/18)	566	823	0.688
2013 (2018/19)	593	770	0.770
2014 (2019/20)	600	831	0.722
2015 (2020/21)	579	947	0.611
2016 (2021/22)	607	905	0.671
2017 (2022/23)	668	930	0.718
2018 (2023/24)	702	946	0.742
2019 (2024/25)	722	1,006	0.718
2020 (2025/26)	724	921	0.786



Ten Year Forecast by Grade Level



Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2017/18	33	187	566	563	593	602	609	618	606	542	516	593	519	504	475	7,526		
2018/19	39	179	593	591	576	608	606	634	599	623	575	593	563	529	479	7,787	261	3.5%
2019/20	45	180	600	623	611	605	620	616	639	629	630	659	570	556	482	8,065	278	3.6%
2020/21	42	154	579	611	626	588	577	601	622	650	645	687	621	561	544	8,108	43	0.5%
2021/22	41	152	607	585	624	615	611	581	629	669	678	790	633	554	525	8,294	186	2.3%
2022/23	41	152	668	674	623	645	647	642	585	655	700	776	743	620	518	8,689	395	4.8%
2023/24	41	152	702	719	704	639	671	671	635	606	683	802	730	726	580	9,061	372	4.3%
2024/25	41	152	722	746	730	718	657	690	664	658	631	782	754	716	679	9,340	279	3.1%
2025/26	41	152	724	768	755	749	734	681	682	681	682	722	736	739	669	9,515	175	1.9%
2026/27	41	152	733	782	782	778	772	760	685	707	710	781	679	720	691	9,773	258	2.7%
2027/28	41	152	735	781	794	799	795	800	752	711	729	813	735	665	673	9,975	202	2.1%
2028/29	41	152	740	786	792	815	816	823	792	763	730	835	765	720	622	10,192	217	2.2%
2029/30	41	152	762	791	798	811	833	846	816	804	783	836	785	750	673	10,481	289	2.8%
2030/31	41	152	765	814	803	818	826	865	839	828	825	897	786	769	701	10,729	248	2.4%
2031/32	41	152	775	817	826	823	835	858	858	852	850	945	844	770	719	10,965	236	2.2%

Yellow box = largest grade per year
Green box = second largest grade per year



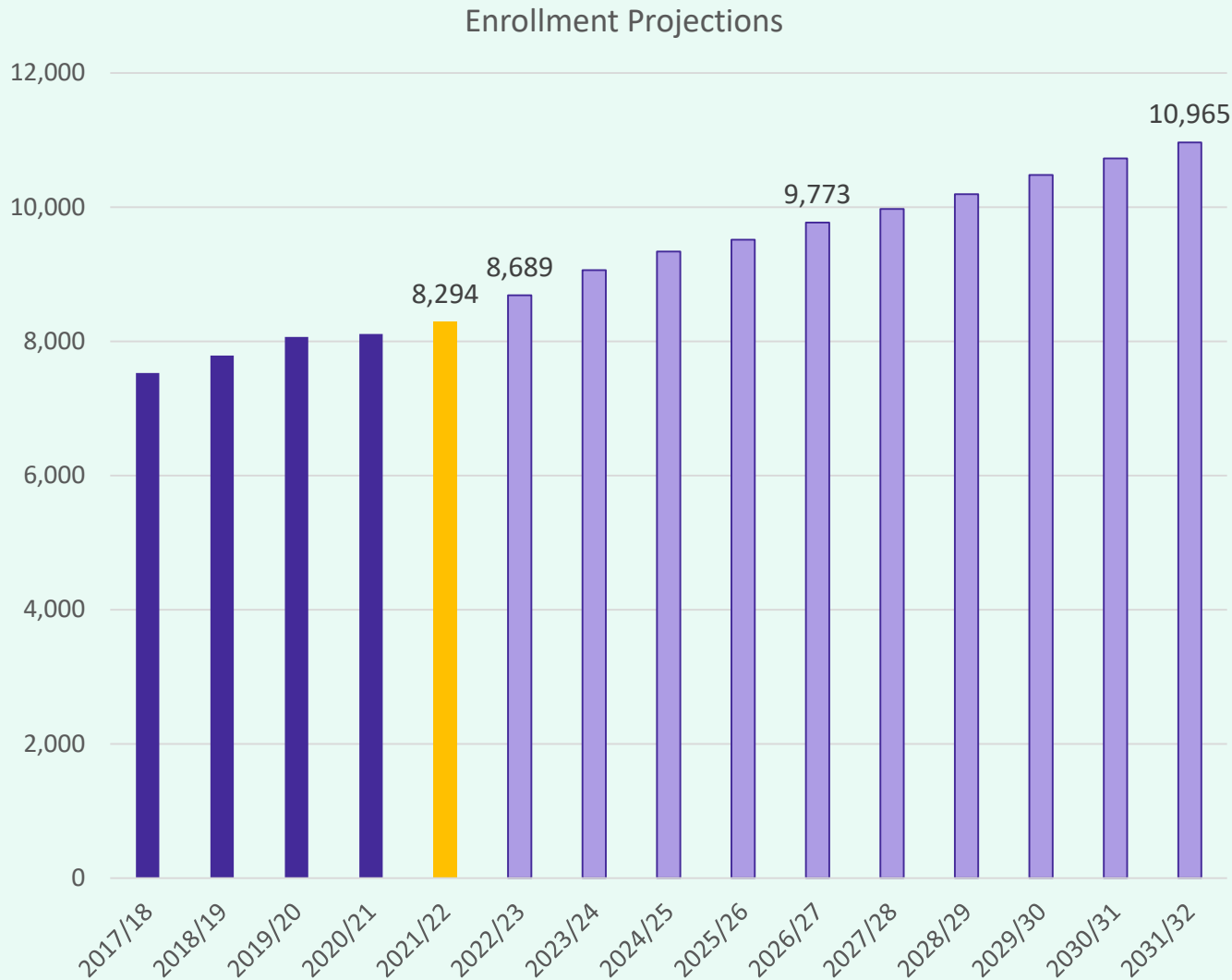
Ten Year Forecast by Campus

	Maximum	Functional		Fall	Projections									
ELEMENTARY CAMPUS	Capacity	Capacity	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32
Brent Elementary	914	777	706	702	728	725	719	711	724	741	747	754	758	758
Chavez Elementary	914	777	543	499	522	558	569	589	603	617	634	644	638	638
Hackberry Elementary	914	777	680	711	753	787	812	833	875	881	889	893	899	899
Lakeview Elementary	914	777	611	582	622	687	709	730	743	734	734	741	749	749
Oak Point Elementary	1,070	910	827	856	960	1,021	1,094	1,172	1,264	1,329	1,362	1,397	1,429	1,429
Prestwick Elementary (EE-5th)	834	665	411	466	507	521	553	569	591	595	599	605	611	621
ELEMENTARY SCHOOL TOTAL	4,726	4,017	3,778	3,816	4,092	4,299	4,456	4,604	4,800	4,897	4,965	5,034	5,084	5,094
Elementary Absolute Growth			-122	38	276	207	157	148	196	97	68	69	50	10
Elementary Percent Growth			-3.13%	1.01%	7.23%	5.06%	3.65%	3.32%	4.26%	2.02%	1.39%	1.39%	0.99%	0.20%
Strike Middle School	1,200	1,020	968	1,016	1,023	1,021	1,018	1,083	1,092	1,138	1,167	1,241	1,261	1,278
Walker Middle School	1,200	1,020	949	960	917	903	935	962	1,010	1,054	1,118	1,162	1,231	1,282
MIDDLE SCHOOL TOTAL			1,917	1,976	1,940	1,924	1,953	2,045	2,102	2,192	2,285	2,403	2,492	2,560
Middle School Absolute Growth			20	59	-36	-16	29	92	57	90	93	118	89	68
Middle School Percent Growth			1.05%	3.08%	-1.82%	-0.82%	1.51%	4.71%	2.79%	4.28%	4.24%	5.16%	3.70%	2.73%
Little Elm High School	2,500	2,125	2,413	2,502	2,657	2,838	2,931	2,866	2,871	2,886	2,942	3,044	3,153	3,278
Denton County JJ AEP			0	0	0	0	0	0	0	0	0	0	0	0
HIGH SCHOOL TOTAL			2,413	2,502	2,657	2,838	2,931	2,866	2,871	2,886	2,942	3,044	3,153	3,278
High School Absolute Growth			145	89	155	181	93	-65	5	15	56	102	109	125
High School Percent Growth			6.39%	3.69%	6.20%	6.81%	3.28%	-2.22%	0.17%	0.52%	1.94%	3.47%	3.58%	3.96%
DISTRICT TOTAL			8,108	8,294	8,689	9,061	9,340	9,515	9,773	9,975	10,192	10,481	10,729	10,932
District Absolute Growth			43	186	395	372	279	175	258	202	217	289	248	203
District Percent Growth			0.53%	2.29%	4.76%	4.28%	3.08%	1.87%	2.71%	2.07%	2.18%	2.84%	2.37%	1.89%

Green box = exceeds Functional capacity
Yellow box = exceeds Max capacity



Key Takeaways



- Little Elm ISD returned to a 2% growth rate as students returned after the Covid pandemic
- LEISD is forecasted to start more than 700 homes by the end of 2021
- Groundwork is underway on Palladium Little Elm with estimated lease date February 2023
- The district experienced a bounce back in newcomers from 2020/21
- LEISD is expected to enroll nearly 8,700 students next fall
- 5 year enrollment growth of 1,479 for a fall 2026 enrollment of 9,773
- 10 year enrollment growth of 2,671 for a fall 2031 enrollment of more than 10,965