

Little Elm Independent School District

Outstanding Unlimited Tax Debt Service

August 2019



Capital
Markets

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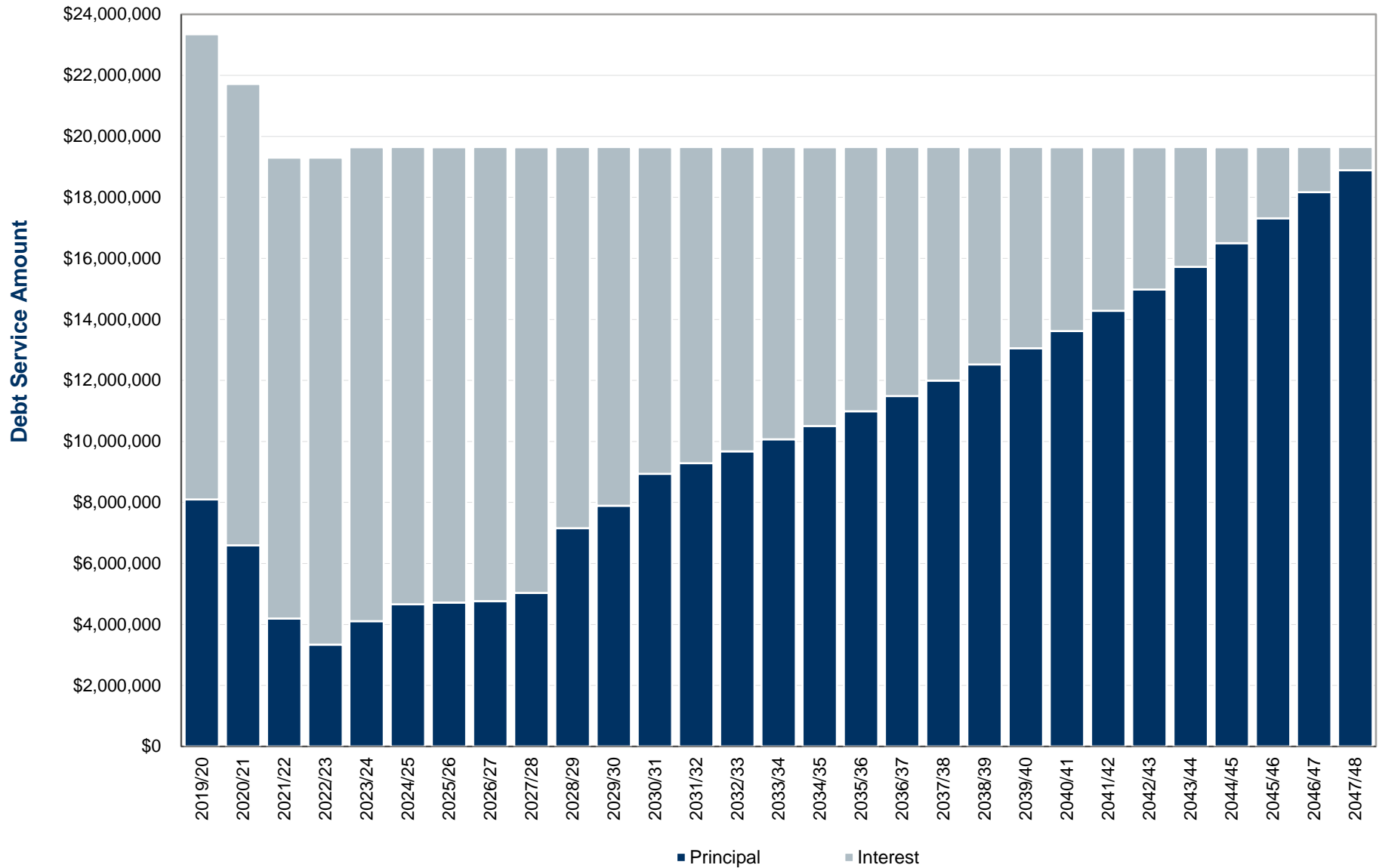
Outstanding Unlimited Tax Debt by Principal and Interest

Section 1



Capital
Markets

Little Elm Independent School District Outstanding Unlimited Tax Debt by Principal and Interest



Note: Debt service payments reflect payments from September 1 through August 31.

Little Elm Independent School District
Annual Unlimited Tax Debt By Principal And Interest

Year	Principal	Interest	Annual Debt Service
2019/20	\$ 8,100,215.35	\$ 15,242,814.06	\$ 23,343,029.41
2020/21	6,592,589.20	15,125,639.47	21,718,228.67
2021/22	4,191,267.20	15,111,039.05	19,302,306.25
2022/23	3,339,266.80	15,963,539.45	19,302,806.25
2023/24	4,108,137.60	15,536,493.65	19,644,631.25
2024/25	4,661,678.40	14,988,302.85	19,649,981.25
2025/26	4,719,305.80	14,924,125.45	19,643,431.25
2026/27	4,765,248.80	14,882,882.45	19,648,131.25
2027/28	5,030,089.70	14,614,791.55	19,644,881.25
2028/29	7,156,249.20	12,491,782.05	19,648,031.25
2029/30	7,895,164.30	11,754,829.45	19,649,993.75
2030/31	8,940,000.00	10,704,606.25	19,644,606.25
2031/32	9,285,000.00	10,361,325.00	19,646,325.00
2032/33	9,670,000.00	9,975,500.00	19,645,500.00
2033/34	10,070,000.00	9,576,387.50	19,646,387.50
2034/35	10,505,000.00	9,135,962.50	19,640,962.50
2035/36	10,985,000.00	8,662,150.00	19,647,150.00
2036/37	11,485,000.00	8,164,100.00	19,649,100.00
2037/38	11,995,000.00	7,650,650.00	19,645,650.00
2038/39	12,525,000.00	7,118,200.00	19,643,200.00
2039/40	13,055,000.00	6,591,850.00	19,646,850.00
2040/41	13,615,000.00	6,030,350.00	19,645,350.00
2041/42	14,280,000.00	5,363,400.00	19,643,400.00
2042/43	14,980,000.00	4,663,700.00	19,643,700.00
2043/44	15,725,000.00	3,925,050.00	19,650,050.00
2044/45	16,495,000.00	3,149,600.00	19,644,600.00
2045/46	17,310,000.00	2,336,050.00	19,646,050.00
2046/47	18,165,000.00	1,482,200.00	19,647,200.00
2047/48	18,890,000.00	755,600.00	19,645,600.00
Total	<u>\$ 298,534,212.35</u>	<u>\$ 276,282,920.73</u>	<u>\$ 574,817,133.08</u>

Little Elm Independent School District Semi-Annual Unlimited Tax Debt By Principal And Interest

Date	Principal	Interest	Debt Service	FYE 8/31 Debt Service
02/15/20	\$ -	\$ 6,322,168.38	\$ 6,322,168.38	
08/15/20	8,100,215.35	8,920,645.69	17,020,861.04	\$ 23,343,029.41
02/15/21	-	6,190,237.13	6,190,237.13	
08/15/21	6,592,589.20	8,935,402.35	15,527,991.55	21,718,228.67
02/15/22	-	6,123,653.13	6,123,653.13	
08/15/22	4,191,267.20	8,987,385.93	13,178,653.13	19,302,306.25
02/15/23	-	6,078,903.13	6,078,903.13	
08/15/23	3,339,266.80	9,884,636.33	13,223,903.13	19,302,806.25
02/15/24	-	6,039,815.63	6,039,815.63	
08/15/24	4,108,137.60	9,496,678.03	13,604,815.63	19,644,631.25
02/15/25	-	5,977,490.63	5,977,490.63	
08/15/25	4,661,678.40	9,010,812.23	13,672,490.63	19,649,981.25
02/15/26	-	5,899,215.63	5,899,215.63	
08/15/26	4,719,305.80	9,024,909.83	13,744,215.63	19,643,431.25
02/15/27	-	5,816,565.63	5,816,565.63	
08/15/27	4,765,248.80	9,066,316.83	13,831,565.63	19,648,131.25
02/15/28	-	5,729,940.63	5,729,940.63	
08/15/28	5,030,089.70	8,884,850.93	13,914,940.63	19,644,881.25
02/15/29	-	5,639,015.63	5,639,015.63	
08/15/29	7,156,249.20	6,852,766.43	14,009,015.63	19,648,031.25
02/15/30	-	5,499,996.88	5,499,996.88	
08/15/30	7,895,164.30	6,254,832.58	14,149,996.88	19,649,993.75
02/15/31	-	5,352,303.13	5,352,303.13	
08/15/31	8,940,000.00	5,352,303.13	14,292,303.13	19,644,606.25
02/15/32	-	5,180,662.50	5,180,662.50	
08/15/32	9,285,000.00	5,180,662.50	14,465,662.50	19,646,325.00
02/15/33	-	4,987,750.00	4,987,750.00	
08/15/33	9,670,000.00	4,987,750.00	14,657,750.00	19,645,500.00
02/15/34	-	4,788,193.75	4,788,193.75	
08/15/34	10,070,000.00	4,788,193.75	14,858,193.75	19,646,387.50
02/15/35	-	4,567,981.25	4,567,981.25	
08/15/35	10,505,000.00	4,567,981.25	15,072,981.25	19,640,962.50
02/15/36	-	4,331,075.00	4,331,075.00	
08/15/36	10,985,000.00	4,331,075.00	15,316,075.00	19,647,150.00
02/15/37	-	4,082,050.00	4,082,050.00	
08/15/37	11,485,000.00	4,082,050.00	15,567,050.00	19,649,100.00

**Little Elm Independent School District
Semi-Annual Unlimited Tax Debt By Principal And Interest**

Date	Principal	Interest	Debt Service	FYE 8/31 Debt Service
02/15/38	\$ -	\$ 3,825,325.00	\$ 3,825,325.00	
08/15/38	11,995,000.00	3,825,325.00	15,820,325.00	\$ 19,645,650.00
02/15/39	-	3,559,100.00	3,559,100.00	
08/15/39	12,525,000.00	3,559,100.00	16,084,100.00	19,643,200.00
02/15/40	-	3,295,925.00	3,295,925.00	
08/15/40	13,055,000.00	3,295,925.00	16,350,925.00	19,646,850.00
02/15/41	-	3,015,175.00	3,015,175.00	
08/15/41	13,615,000.00	3,015,175.00	16,630,175.00	19,645,350.00
02/15/42	-	2,681,700.00	2,681,700.00	
08/15/42	14,280,000.00	2,681,700.00	16,961,700.00	19,643,400.00
02/15/43	-	2,331,850.00	2,331,850.00	
08/15/43	14,980,000.00	2,331,850.00	17,311,850.00	19,643,700.00
02/15/44	-	1,962,525.00	1,962,525.00	
08/15/44	15,725,000.00	1,962,525.00	17,687,525.00	19,650,050.00
02/15/45	-	1,574,800.00	1,574,800.00	
08/15/45	16,495,000.00	1,574,800.00	18,069,800.00	19,644,600.00
02/15/46	-	1,168,025.00	1,168,025.00	
08/15/46	17,310,000.00	1,168,025.00	18,478,025.00	19,646,050.00
02/15/47	-	741,100.00	741,100.00	
08/15/47	18,165,000.00	741,100.00	18,906,100.00	19,647,200.00
02/15/48	-	377,800.00	377,800.00	
08/15/48	<u>18,890,000.00</u>	<u>377,800.00</u>	<u>19,267,800.00</u>	<u>19,645,600.00</u>
Total	<u>\$ 298,534,212.35</u>	<u>\$ 276,282,920.73</u>	<u>\$ 574,817,133.08</u>	<u>\$ 574,817,133.08</u>

Note: Debt service payments reflect payments from September 1 through August 31.

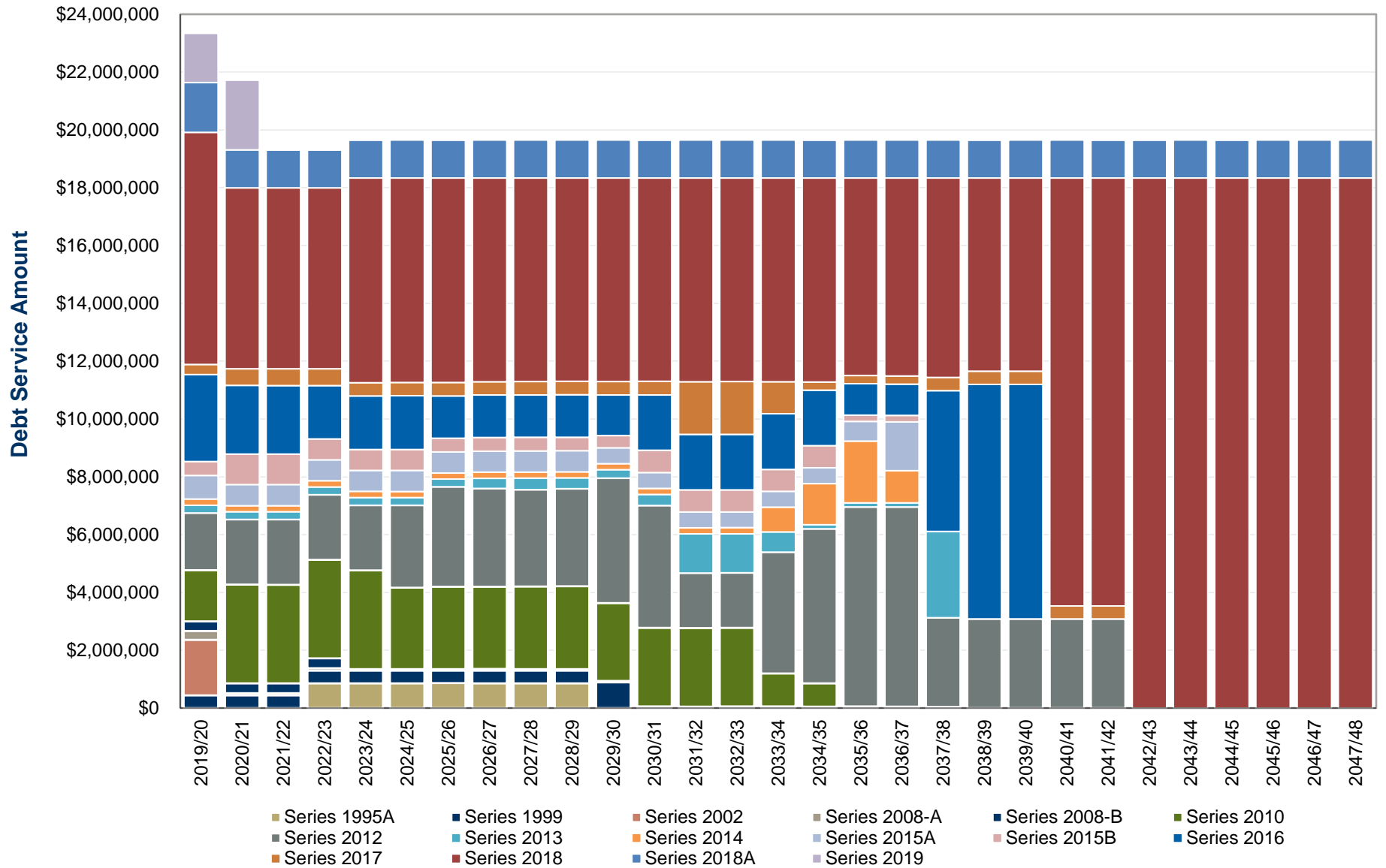
Outstanding Unlimited Tax Debt by Series

Section 2



Capital
Markets

Little Elm Independent School District Outstanding Unlimited Tax Debt by Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Little Elm Independent School District
Outstanding Unlimited Tax Debt Service By Series**

Year	U/L Tax Ref Bonds, Series 1995A	U/L Tax Sch Bldg & Ref Bonds, Series 1999	U/L Tax Sch Bldg & Ref Bonds, Series 2002	U/L Tax Sch Bldg Bonds, Series 2008-A	U/L Tax Ref Bonds, Series 2008-B	U/L Tax Ref Bonds, Series 2010	U/L Tax Sch Bldg & Ref Bonds, Series 2012	U/L Tax Sch Bldg & Ref Bonds, Series 2013	U/L Tax Ref Bonds, Series 2014
2019/20	\$ -	\$ 438,692.66	\$ 1,925,000.00	\$ 300,862.50	\$ 340,000.00	\$ 1,767,800.00	\$ 1,978,400.00	\$ 266,575.00	\$ 210,800.00
2020/21	-	437,754.42	-	80,462.50	340,000.00	3,412,800.00	2,253,400.00	266,575.00	210,800.00
2021/22	-	440,000.00	-	78,462.50	340,000.00	3,407,800.00	2,258,400.00	266,575.00	210,800.00
2022/23	860,000.00	440,000.00	-	76,462.50	340,000.00	3,407,800.00	2,258,400.00	266,575.00	210,800.00
2023/24	855,000.00	440,000.00	-	54,462.50	-	3,412,800.00	2,253,400.00	266,575.00	210,800.00
2024/25	855,000.00	440,000.00	-	53,262.50	-	2,812,800.00	2,851,525.00	266,575.00	210,800.00
2025/26	865,000.00	430,000.00	-	52,062.50	-	2,852,800.00	3,455,125.00	266,575.00	210,800.00
2026/27	860,000.00	435,000.00	-	55,862.50	-	2,847,800.00	3,394,825.00	356,575.00	210,800.00
2027/28	860,000.00	435,000.00	-	54,462.50	-	2,852,800.00	3,354,975.00	396,575.00	210,800.00
2028/29	855,000.00	440,000.00	-	53,062.50	-	2,864,400.00	3,379,975.00	366,575.00	210,800.00
2029/30	-	890,000.00	-	51,575.00	-	2,691,800.00	4,317,875.00	292,325.00	210,800.00
2030/31	-	-	-	55,087.50	-	2,722,400.00	4,228,031.25	381,050.00	210,800.00
2031/32	-	-	-	53,387.50	-	2,718,200.00	1,898,500.00	1,355,950.00	210,800.00
2032/33	-	-	-	56,687.50	-	2,720,400.00	1,898,750.00	1,354,200.00	210,800.00
2033/34	-	-	-	54,775.00	-	1,143,600.00	4,193,250.00	698,400.00	860,800.00
2034/35	-	-	-	52,862.50	-	800,800.00	5,347,250.00	142,000.00	1,423,175.00
2035/36	-	-	-	55,950.00	-	-	6,902,000.00	142,000.00	2,130,475.00
2036/37	-	-	-	53,825.00	-	-	6,904,250.00	142,000.00	1,115,475.00
2037/38	-	-	-	41,700.00	-	-	3,082,250.00	2,982,000.00	-
2038/39	-	-	-	-	-	-	3,081,500.00	-	-
2039/40	-	-	-	-	-	-	3,084,750.00	-	-
2040/41	-	-	-	-	-	-	3,081,500.00	-	-
2041/42	-	-	-	-	-	-	3,081,750.00	-	-
2042/43	-	-	-	-	-	-	-	-	-
2043/44	-	-	-	-	-	-	-	-	-
2044/45	-	-	-	-	-	-	-	-	-
2045/46	-	-	-	-	-	-	-	-	-
2046/47	-	-	-	-	-	-	-	-	-
2047/48	-	-	-	-	-	-	-	-	-
Total	\$ 6,010,000.00	\$ 5,266,447.08	\$ 1,925,000.00	\$ 1,335,275.00	\$ 1,360,000.00	\$ 42,436,800.00	\$ 78,540,081.25	\$ 10,475,675.00	\$ 8,481,125.00

Year	U/L Tax Ref Bonds, Series 2015A	U/L Tax Ref Bonds, Series 2015B	U/L Tax Sch Bldg & Ref Bonds, Series 2016	U/L Tax Ref Bonds, Series 2017	U/L Tax Sch Bldg Bonds, Series 2018	U/L Tax Sch Bldg Bonds, Series 2018A	U/L Tax Ref Bonds, Taxable Series 2019	Total Annual Debt Service
2019/20	\$ 816,718.75	\$ 486,150.00	\$ 3,006,650.00	\$ 345,700.00	\$ 8,035,300.00	\$ 1,713,850.00	\$ 1,710,530.50	\$ 23,343,029.41
2020/21	726,518.75	1,055,600.00	2,375,150.00	580,700.00	6,255,550.00	1,312,650.00	2,410,268.00	21,718,228.67
2021/22	727,918.75	1,052,800.00	2,371,450.00	581,300.00	6,255,550.00	1,311,250.00	-	19,302,306.25
2022/23	724,718.75	724,400.00	1,847,350.00	581,500.00	6,255,550.00	1,309,250.00	-	19,302,806.25
2023/24	726,218.75	722,525.00	1,851,200.00	463,850.00	7,075,550.00	1,312,250.00	-	19,644,631.25
2024/25	727,268.75	725,400.00	1,859,300.00	464,500.00	7,069,550.00	1,314,000.00	-	19,649,981.25
2025/26	727,868.75	470,400.00	1,466,500.00	465,000.00	7,071,800.00	1,309,500.00	-	19,643,431.25
2026/27	728,068.75	469,800.00	1,469,800.00	458,800.00	7,046,800.00	1,314,000.00	-	19,648,131.25
2027/28	732,468.75	468,800.00	1,463,600.00	462,600.00	7,040,800.00	1,312,000.00	-	19,644,881.25
2028/29	731,268.75	467,400.00	1,467,000.00	466,000.00	7,032,800.00	1,313,750.00	-	19,648,031.25
2029/30	544,618.75	425,600.00	1,404,600.00	469,000.00	7,037,800.00	1,314,000.00	-	19,649,993.75
2030/31	547,587.50	770,000.00	1,919,000.00	466,600.00	7,035,050.00	1,309,000.00	-	19,644,606.25
2031/32	545,087.50	765,200.00	1,922,200.00	1,819,000.00	7,044,800.00	1,313,200.00	-	19,646,325.00
2032/33	541,762.50	764,600.00	1,918,800.00	1,827,000.00	7,041,300.00	1,311,200.00	-	19,645,500.00
2033/34	543,112.50	763,000.00	1,924,000.00	1,102,200.00	7,050,050.00	1,313,200.00	-	19,646,387.50
2034/35	543,975.00	765,400.00	1,917,400.00	288,800.00	7,050,300.00	1,309,000.00	-	19,640,962.50
2035/36	683,225.00	221,600.00	1,084,400.00	286,400.00	6,827,300.00	1,313,800.00	-	19,647,150.00
2036/37	1,687,050.00	218,400.00	1,083,000.00	283,800.00	6,849,100.00	1,312,200.00	-	19,649,100.00
2037/38	-	-	4,876,200.00	456,000.00	6,898,100.00	1,309,400.00	-	19,645,650.00
2038/39	-	-	8,117,200.00	456,000.00	6,678,100.00	1,310,400.00	-	19,643,200.00
2039/40	-	-	8,112,000.00	455,400.00	6,684,700.00	1,310,000.00	-	19,646,850.00
2040/41	-	-	-	454,200.00	14,796,450.00	1,313,200.00	-	19,645,350.00
2041/42	-	-	-	452,400.00	14,799,450.00	1,309,800.00	-	19,643,400.00
2042/43	-	-	-	-	18,333,700.00	1,310,000.00	-	19,643,700.00
2043/44	-	-	-	-	18,336,450.00	1,313,600.00	-	19,650,050.00
2044/45	-	-	-	-	18,334,200.00	1,310,400.00	-	19,644,600.00
2045/46	-	-	-	-	18,335,450.00	1,310,600.00	-	19,646,050.00
2046/47	-	-	-	-	18,333,200.00	1,314,000.00	-	19,647,200.00
2047/48	-	-	-	-	18,335,200.00	1,310,400.00	-	19,645,600.00
Total	\$ 13,005,456.25	\$ 11,337,075.00	\$ 53,456,800.00	\$ 13,686,750.00	\$ 284,939,950.00	\$ 38,439,900.00	\$ 4,120,798.50	\$ 574,817,133.08

Note: Debt service payments reflect payments from September 1 through August 31.

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 1995A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	-	-	-	\$ -
02/15/21	-	-	-	
08/15/21	-	-	-	-
02/15/22	-	-	-	
08/15/22	-	-	-	-
02/15/23	-	-	-	
08/15/23	15,000.00	845,000.00	860,000.00	860,000.00
02/15/24	-	-	-	
08/15/24	15,000.00	840,000.00	855,000.00	855,000.00
02/15/25	-	-	-	
08/15/25	15,000.00	840,000.00	855,000.00	855,000.00
02/15/26	-	-	-	
08/15/26	15,000.00	850,000.00	865,000.00	865,000.00
02/15/27	-	-	-	
08/15/27	10,000.00	850,000.00	860,000.00	860,000.00
02/15/28	-	-	-	
08/15/28	10,000.00	850,000.00	860,000.00	860,000.00
02/15/29	-	-	-	
08/15/29	<u>10,000.00</u>	<u>845,000.00</u>	<u>855,000.00</u>	<u>855,000.00</u>
Total	<u>\$ 90,000.00</u>	<u>\$ 5,920,000.00</u>	<u>\$ 6,010,000.00</u>	<u>\$ 6,010,000.00</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 1999

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	125,175.60	313,517.06	438,692.66	\$ 438,692.66
02/15/21	-	-	-	
08/15/21	117,589.20	320,165.22	437,754.42	437,754.42
02/15/22	-	-	-	
08/15/22	111,267.20	328,732.80	440,000.00	440,000.00
02/15/23	-	-	-	
08/15/23	104,266.80	335,733.20	440,000.00	440,000.00
02/15/24	-	-	-	
08/15/24	98,137.60	341,862.40	440,000.00	440,000.00
02/15/25	-	-	-	
08/15/25	91,678.40	348,321.60	440,000.00	440,000.00
02/15/26	-	-	-	
08/15/26	84,305.80	345,694.20	430,000.00	430,000.00
02/15/27	-	-	-	
08/15/27	80,248.80	354,751.20	435,000.00	435,000.00
02/15/28	-	-	-	
08/15/28	75,089.70	359,910.30	435,000.00	435,000.00
02/15/29	-	-	-	
08/15/29	71,249.20	368,750.80	440,000.00	440,000.00
02/15/30	-	-	-	
08/15/30	<u>135,164.30</u>	<u>754,835.70</u>	<u>890,000.00</u>	<u>890,000.00</u>
Total	<u>\$ 1,094,172.60</u>	<u>\$ 4,172,274.48</u>	<u>\$ 5,266,447.08</u>	<u>\$ 5,266,447.08</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2002

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	<u>675,039.75</u>	<u>1,249,960.25</u>	<u>1,925,000.00</u>	<u>\$ 1,925,000.00</u>
Total	<u>\$ 675,039.75</u>	<u>\$ 1,249,960.25</u>	<u>\$ 1,925,000.00</u>	<u>\$ 1,925,000.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2008-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 20,431.25	\$ 20,431.25	
08/15/20	260,000.00	20,431.25	280,431.25	\$ 300,862.50
02/15/21	-	15,231.25	15,231.25	
08/15/21	50,000.00	15,231.25	65,231.25	80,462.50
02/15/22	-	14,231.25	14,231.25	
08/15/22	50,000.00	14,231.25	64,231.25	78,462.50
02/15/23	-	13,231.25	13,231.25	
08/15/23	50,000.00	13,231.25	63,231.25	76,462.50
02/15/24	-	12,231.25	12,231.25	
08/15/24	30,000.00	12,231.25	42,231.25	54,462.50
02/15/25	-	11,631.25	11,631.25	
08/15/25	30,000.00	11,631.25	41,631.25	53,262.50
02/15/26	-	11,031.25	11,031.25	
08/15/26	30,000.00	11,031.25	41,031.25	52,062.50
02/15/27	-	10,431.25	10,431.25	
08/15/27	35,000.00	10,431.25	45,431.25	55,862.50
02/15/28	-	9,731.25	9,731.25	
08/15/28	35,000.00	9,731.25	44,731.25	54,462.50
02/15/29	-	9,031.25	9,031.25	
08/15/29	35,000.00	9,031.25	44,031.25	53,062.50
02/15/30	-	8,287.50	8,287.50	
08/15/30	35,000.00	8,287.50	43,287.50	51,575.00
02/15/31	-	7,543.75	7,543.75	
08/15/31	40,000.00	7,543.75	47,543.75	55,087.50
02/15/32	-	6,693.75	6,693.75	
08/15/32	40,000.00	6,693.75	46,693.75	53,387.50
02/15/33	-	5,843.75	5,843.75	
08/15/33	45,000.00	5,843.75	50,843.75	56,687.50
02/15/34	-	4,887.50	4,887.50	
08/15/34	45,000.00	4,887.50	49,887.50	54,775.00
02/15/35	-	3,931.25	3,931.25	
08/15/35	45,000.00	3,931.25	48,931.25	52,862.50
02/15/36	-	2,975.00	2,975.00	
08/15/36	50,000.00	2,975.00	52,975.00	55,950.00
02/15/37	-	1,912.50	1,912.50	
08/15/37	50,000.00	1,912.50	51,912.50	53,825.00
02/15/38	-	850.00	850.00	
08/15/38	40,000.00	850.00	40,850.00	41,700.00
Total	\$ 995,000.00	\$ 340,275.00	\$ 1,335,275.00	\$ 1,335,275.00

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2008-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ -	\$ -	
08/15/20	125,000.00	215,000.00	340,000.00	\$ 340,000.00
02/15/21	-	-	-	
08/15/21	115,000.00	225,000.00	340,000.00	340,000.00
02/15/22	-	-	-	
08/15/22	110,000.00	230,000.00	340,000.00	340,000.00
02/15/23	-	-	-	
08/15/23	<u>105,000.00</u>	<u>235,000.00</u>	<u>340,000.00</u>	<u>340,000.00</u>
Total	<u>\$ 455,000.00</u>	<u>\$ 905,000.00</u>	<u>\$ 1,360,000.00</u>	<u>\$ 1,360,000.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2010**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 278,900.00	\$ 278,900.00	
08/15/20	390,000.00	1,098,900.00	1,488,900.00	\$ 1,767,800.00
02/15/21	-	278,900.00	278,900.00	
08/15/21	820,000.00	2,313,900.00	3,133,900.00	3,412,800.00
02/15/22	-	278,900.00	278,900.00	
08/15/22	725,000.00	2,403,900.00	3,128,900.00	3,407,800.00
02/15/23	-	278,900.00	278,900.00	
08/15/23	650,000.00	2,478,900.00	3,128,900.00	3,407,800.00
02/15/24	-	278,900.00	278,900.00	
08/15/24	580,000.00	2,553,900.00	3,133,900.00	3,412,800.00
02/15/25	-	278,900.00	278,900.00	
08/15/25	410,000.00	2,123,900.00	2,533,900.00	2,812,800.00
02/15/26	-	278,900.00	278,900.00	
08/15/26	365,000.00	2,208,900.00	2,573,900.00	2,852,800.00
02/15/27	-	278,900.00	278,900.00	
08/15/27	330,000.00	2,238,900.00	2,568,900.00	2,847,800.00
02/15/28	-	278,900.00	278,900.00	
08/15/28	475,000.00	2,098,900.00	2,573,900.00	2,852,800.00
02/15/29	-	274,700.00	274,700.00	
08/15/29	2,315,000.00	274,700.00	2,589,700.00	2,864,400.00
02/15/30	-	228,400.00	228,400.00	
08/15/30	2,235,000.00	228,400.00	2,463,400.00	2,691,800.00
02/15/31	-	183,700.00	183,700.00	
08/15/31	2,355,000.00	183,700.00	2,538,700.00	2,722,400.00
02/15/32	-	136,600.00	136,600.00	
08/15/32	2,445,000.00	136,600.00	2,581,600.00	2,718,200.00
02/15/33	-	87,700.00	87,700.00	
08/15/33	2,545,000.00	87,700.00	2,632,700.00	2,720,400.00
02/15/34	-	36,800.00	36,800.00	
08/15/34	1,070,000.00	36,800.00	1,106,800.00	1,143,600.00
02/15/35	-	15,400.00	15,400.00	
08/15/35	770,000.00	15,400.00	785,400.00	800,800.00
Total	<u>\$ 18,480,000.00</u>	<u>\$ 23,956,800.00</u>	<u>\$ 42,436,800.00</u>	<u>\$ 42,436,800.00</u>

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 989,200.00	\$ 989,200.00	
08/15/20	-	989,200.00	989,200.00	\$ 1,978,400.00
02/15/21	-	989,200.00	989,200.00	
08/15/21	110,000.00	1,154,200.00	1,264,200.00	2,253,400.00
02/15/22		989,200.00	989,200.00	
08/15/22	100,000.00	1,169,200.00	1,269,200.00	2,258,400.00
02/15/23		989,200.00	989,200.00	
08/15/23	90,000.00	1,179,200.00	1,269,200.00	2,258,400.00
02/15/24		989,200.00	989,200.00	
08/15/24	275,000.00	989,200.00	1,264,200.00	2,253,400.00
02/15/25		985,762.50	985,762.50	
08/15/25	880,000.00	985,762.50	1,865,762.50	2,851,525.00
02/15/26		972,562.50	972,562.50	
08/15/26	1,510,000.00	972,562.50	2,482,562.50	3,455,125.00
02/15/27		949,912.50	949,912.50	
08/15/27	1,495,000.00	949,912.50	2,444,912.50	3,394,825.00
02/15/28		927,487.50	927,487.50	
08/15/28	1,500,000.00	927,487.50	2,427,487.50	3,354,975.00
02/15/29		904,987.50	904,987.50	
08/15/29	1,570,000.00	904,987.50	2,474,987.50	3,379,975.00
02/15/30		881,437.50	881,437.50	
08/15/30	2,555,000.00	881,437.50	3,436,437.50	4,317,875.00
02/15/31		841,515.63	841,515.63	
08/15/31	2,545,000.00	841,515.63	3,386,515.63	4,228,031.26
02/15/32		801,750.00	801,750.00	
08/15/32	295,000.00	801,750.00	1,096,750.00	1,898,500.00
02/15/33		794,375.00	794,375.00	
08/15/33	310,000.00	794,375.00	1,104,375.00	1,898,750.00
02/15/34		786,625.00	786,625.00	
08/15/34	2,620,000.00	786,625.00	3,406,625.00	4,193,250.00
02/15/35		721,125.00	721,125.00	
08/15/35	3,905,000.00	721,125.00	4,626,125.00	5,347,250.00
02/15/36		623,500.00	623,500.00	
08/15/36	5,655,000.00	623,500.00	6,278,500.00	6,902,000.00
02/15/37		482,125.00	482,125.00	
08/15/37	5,940,000.00	482,125.00	6,422,125.00	6,904,250.00

**Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 333,625.00	\$ 333,625.00	
08/15/38	2,415,000.00	333,625.00	2,748,625.00	\$ 3,082,250.00
02/15/39		273,250.00	273,250.00	
08/15/39	2,535,000.00	273,250.00	2,808,250.00	3,081,500.00
02/15/40		209,875.00	209,875.00	
08/15/40	2,665,000.00	209,875.00	2,874,875.00	3,084,750.00
02/15/41		143,250.00	143,250.00	
08/15/41	2,795,000.00	143,250.00	2,938,250.00	3,081,500.00
02/15/42		73,375.00	73,375.00	
08/15/42	<u>2,935,000.00</u>	<u>73,375.00</u>	<u>3,008,375.00</u>	<u>3,081,750.00</u>
Total	<u>\$ 44,700,000.00</u>	<u>\$ 33,840,081.26</u>	<u>\$ 78,540,081.26</u>	<u>\$ 78,540,081.26</u>

Little Elm Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 133,287.50	\$ 133,287.50	
08/15/20	-	133,287.50	133,287.50	\$ 266,575.00
02/15/21	-	133,287.50	133,287.50	
08/15/21	-	133,287.50	133,287.50	266,575.00
02/15/22	-	133,287.50	133,287.50	
08/15/22	-	133,287.50	133,287.50	266,575.00
02/15/23	-	133,287.50	133,287.50	
08/15/23	-	133,287.50	133,287.50	266,575.00
02/15/24	-	133,287.50	133,287.50	
08/15/24	-	133,287.50	133,287.50	266,575.00
02/15/25	-	133,287.50	133,287.50	
08/15/25	-	133,287.50	133,287.50	266,575.00
02/15/26	-	133,287.50	133,287.50	
08/15/26	-	133,287.50	133,287.50	266,575.00
02/15/27	-	133,287.50	133,287.50	
08/15/27	5,000.00	218,287.50	223,287.50	356,575.00
02/15/28	-	133,287.50	133,287.50	
08/15/28	5,000.00	258,287.50	263,287.50	396,575.00
02/15/29	-	133,287.50	133,287.50	
08/15/29	100,000.00	133,287.50	233,287.50	366,575.00
02/15/30	-	131,162.50	131,162.50	
08/15/30	30,000.00	131,162.50	161,162.50	292,325.00
02/15/31	-	130,525.00	130,525.00	
08/15/31	120,000.00	130,525.00	250,525.00	381,050.00
02/15/32	-	127,975.00	127,975.00	
08/15/32	1,100,000.00	127,975.00	1,227,975.00	1,355,950.00
02/15/33	-	104,600.00	104,600.00	
08/15/33	1,145,000.00	104,600.00	1,249,600.00	1,354,200.00
02/15/34	-	81,700.00	81,700.00	
08/15/34	535,000.00	81,700.00	616,700.00	698,400.00
02/15/35	-	71,000.00	71,000.00	
08/15/35	-	71,000.00	71,000.00	142,000.00
02/15/36	-	71,000.00	71,000.00	
08/15/36	-	71,000.00	71,000.00	142,000.00
02/15/37	-	71,000.00	71,000.00	
08/15/37	-	71,000.00	71,000.00	142,000.00
02/15/38	-	71,000.00	71,000.00	
08/15/38	<u>2,840,000.00</u>	<u>71,000.00</u>	<u>2,911,000.00</u>	<u>2,982,000.00</u>
Total	<u>\$ 5,880,000.00</u>	<u>\$ 4,595,675.00</u>	<u>\$ 10,475,675.00</u>	<u>\$ 10,475,675.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 105,400.00	\$ 105,400.00	
08/15/20	-	105,400.00	105,400.00	\$ 210,800.00
02/15/21	-	105,400.00	105,400.00	
08/15/21	-	105,400.00	105,400.00	210,800.00
02/15/22	-	105,400.00	105,400.00	
08/15/22	-	105,400.00	105,400.00	210,800.00
02/15/23	-	105,400.00	105,400.00	
08/15/23	-	105,400.00	105,400.00	210,800.00
02/15/24	-	105,400.00	105,400.00	
08/15/24	-	105,400.00	105,400.00	210,800.00
02/15/25	-	105,400.00	105,400.00	
08/15/25	-	105,400.00	105,400.00	210,800.00
02/15/26	-	105,400.00	105,400.00	
08/15/26	-	105,400.00	105,400.00	210,800.00
02/15/27	-	105,400.00	105,400.00	
08/15/27	-	105,400.00	105,400.00	210,800.00
02/15/28	-	105,400.00	105,400.00	
08/15/28	-	105,400.00	105,400.00	210,800.00
02/15/29	-	105,400.00	105,400.00	
08/15/29	-	105,400.00	105,400.00	210,800.00
02/15/30	-	105,400.00	105,400.00	
08/15/30	-	105,400.00	105,400.00	210,800.00
02/15/31	-	105,400.00	105,400.00	
08/15/31	-	105,400.00	105,400.00	210,800.00
02/15/32	-	105,400.00	105,400.00	
08/15/32	-	105,400.00	105,400.00	210,800.00
02/15/33	-	105,400.00	105,400.00	
08/15/33	-	105,400.00	105,400.00	210,800.00
02/15/34	-	105,400.00	105,400.00	
08/15/34	650,000.00	105,400.00	755,400.00	860,800.00
02/15/35	-	91,587.50	91,587.50	
08/15/35	1,240,000.00	91,587.50	1,331,587.50	1,423,175.00
02/15/36	-	65,237.50	65,237.50	
08/15/36	2,000,000.00	65,237.50	2,065,237.50	2,130,475.00
02/15/37	-	22,737.50	22,737.50	
08/15/37	<u>1,070,000.00</u>	<u>22,737.50</u>	<u>1,092,737.50</u>	<u>1,115,475.00</u>
Total	<u>\$ 4,960,000.00</u>	<u>\$ 3,521,125.00</u>	<u>\$ 8,481,125.00</u>	<u>\$ 8,481,125.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2015A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 153,359.38	\$ 153,359.38	
08/15/20	510,000.00	153,359.38	663,359.38	\$ 816,718.75
02/15/21	-	148,259.38	148,259.38	
08/15/21	430,000.00	148,259.38	578,259.38	726,518.75
02/15/22	-	143,959.38	143,959.38	
08/15/22	440,000.00	143,959.38	583,959.38	727,918.75
02/15/23	-	137,359.38	137,359.38	
08/15/23	450,000.00	137,359.38	587,359.38	724,718.75
02/15/24	-	130,609.38	130,609.38	
08/15/24	465,000.00	130,609.38	595,609.38	726,218.75
02/15/25	-	123,634.38	123,634.38	
08/15/25	480,000.00	123,634.38	603,634.38	727,268.75
02/15/26	-	116,434.38	116,434.38	
08/15/26	495,000.00	116,434.38	611,434.38	727,868.75
02/15/27	-	106,534.38	106,534.38	
08/15/27	515,000.00	106,534.38	621,534.38	728,068.75
02/15/28	-	96,234.38	96,234.38	
08/15/28	540,000.00	96,234.38	636,234.38	732,468.75
02/15/29	-	88,134.38	88,134.38	
08/15/29	555,000.00	88,134.38	643,134.38	731,268.75
02/15/30	-	79,809.38	79,809.38	
08/15/30	385,000.00	79,809.38	464,809.38	544,618.75
02/15/31	-	73,793.75	73,793.75	
08/15/31	400,000.00	73,793.75	473,793.75	547,587.50
02/15/32	-	67,543.75	67,543.75	
08/15/32	410,000.00	67,543.75	477,543.75	545,087.50
02/15/33	-	60,881.25	60,881.25	
08/15/33	420,000.00	60,881.25	480,881.25	541,762.50
02/15/34	-	54,056.25	54,056.25	
08/15/34	435,000.00	54,056.25	489,056.25	543,112.50
02/15/35	-	46,987.50	46,987.50	
08/15/35	450,000.00	46,987.50	496,987.50	543,975.00
02/15/36	-	39,112.50	39,112.50	
08/15/36	605,000.00	39,112.50	644,112.50	683,225.00
02/15/37	-	28,525.00	28,525.00	
08/15/37	<u>1,630,000.00</u>	<u>28,525.00</u>	<u>1,658,525.00</u>	<u>1,687,050.00</u>
Total	<u>\$ 9,615,000.00</u>	<u>\$ 3,390,456.36</u>	<u>\$ 13,005,456.25</u>	<u>\$ 13,005,456.25</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2015B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 150,575.00	\$ 150,575.00	
08/15/20	185,000.00	150,575.00	335,575.00	\$ 486,150.00
02/15/21	-	147,800.00	147,800.00	
08/15/21	760,000.00	147,800.00	907,800.00	1,055,600.00
02/15/22	-	136,400.00	136,400.00	
08/15/22	780,000.00	136,400.00	916,400.00	1,052,800.00
02/15/23	-	124,700.00	124,700.00	
08/15/23	475,000.00	124,700.00	599,700.00	724,400.00
02/15/24	-	118,762.50	118,762.50	
08/15/24	485,000.00	118,762.50	603,762.50	722,525.00
02/15/25	-	112,700.00	112,700.00	
08/15/25	500,000.00	112,700.00	612,700.00	725,400.00
02/15/26	-	102,700.00	102,700.00	
08/15/26	265,000.00	102,700.00	367,700.00	470,400.00
02/15/27	-	97,400.00	97,400.00	
08/15/27	275,000.00	97,400.00	372,400.00	469,800.00
02/15/28	-	91,900.00	91,900.00	
08/15/28	285,000.00	91,900.00	376,900.00	468,800.00
02/15/29	-	86,200.00	86,200.00	
08/15/29	295,000.00	86,200.00	381,200.00	467,400.00
02/15/30	-	80,300.00	80,300.00	
08/15/30	265,000.00	80,300.00	345,300.00	425,600.00
02/15/31	-	75,000.00	75,000.00	
08/15/31	620,000.00	75,000.00	695,000.00	770,000.00
02/15/32	-	62,600.00	62,600.00	
08/15/32	640,000.00	62,600.00	702,600.00	765,200.00
02/15/33	-	49,800.00	49,800.00	
08/15/33	665,000.00	49,800.00	714,800.00	764,600.00
02/15/34	-	36,500.00	36,500.00	
08/15/34	690,000.00	36,500.00	726,500.00	763,000.00
02/15/35	-	22,700.00	22,700.00	
08/15/35	720,000.00	22,700.00	742,700.00	765,400.00
02/15/36	-	8,300.00	8,300.00	
08/15/36	205,000.00	8,300.00	213,300.00	221,600.00
02/15/37	-	4,200.00	4,200.00	
08/15/37	<u>210,000.00</u>	<u>4,200.00</u>	<u>214,200.00</u>	<u>218,400.00</u>
Total	<u>\$ 8,320,000.00</u>	<u>\$ 3,017,075.00</u>	<u>\$ 11,337,075.00</u>	<u>\$ 11,337,075.00</u>

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 638,325.00	\$ 638,325.00	
08/15/20	1,730,000.00	638,325.00	2,368,325.00	\$ 3,006,650.00
02/15/21	-	595,075.00	595,075.00	
08/15/21	1,185,000.00	595,075.00	1,780,075.00	2,375,150.00
02/15/22	-	583,225.00	583,225.00	
08/15/22	1,205,000.00	583,225.00	1,788,225.00	2,371,450.00
02/15/23	-	571,175.00	571,175.00	
08/15/23	705,000.00	571,175.00	1,276,175.00	1,847,350.00
02/15/24	-	560,600.00	560,600.00	
08/15/24	730,000.00	560,600.00	1,290,600.00	1,851,200.00
02/15/25	-	549,650.00	549,650.00	
08/15/25	760,000.00	549,650.00	1,309,650.00	1,859,300.00
02/15/26	-	538,250.00	538,250.00	
08/15/26	390,000.00	538,250.00	928,250.00	1,466,500.00
02/15/27	-	532,400.00	532,400.00	
08/15/27	405,000.00	532,400.00	937,400.00	1,469,800.00
02/15/28	-	524,300.00	524,300.00	
08/15/28	415,000.00	524,300.00	939,300.00	1,463,600.00
02/15/29	-	516,000.00	516,000.00	
08/15/29	435,000.00	516,000.00	951,000.00	1,467,000.00
02/15/30	-	507,300.00	507,300.00	
08/15/30	390,000.00	507,300.00	897,300.00	1,404,600.00
02/15/31	-	499,500.00	499,500.00	
08/15/31	920,000.00	499,500.00	1,419,500.00	1,919,000.00
02/15/32	-	481,100.00	481,100.00	
08/15/32	960,000.00	481,100.00	1,441,100.00	1,922,200.00
02/15/33	-	461,900.00	461,900.00	
08/15/33	995,000.00	461,900.00	1,456,900.00	1,918,800.00
02/15/34	-	442,000.00	442,000.00	
08/15/34	1,040,000.00	442,000.00	1,482,000.00	1,924,000.00
02/15/35	-	421,200.00	421,200.00	
08/15/35	1,075,000.00	421,200.00	1,496,200.00	1,917,400.00
02/15/36	-	399,700.00	399,700.00	
08/15/36	285,000.00	399,700.00	684,700.00	1,084,400.00
02/15/37	-	394,000.00	394,000.00	
08/15/37	295,000.00	394,000.00	689,000.00	1,083,000.00

Little Elm Independent School District
Unlimited Tax School Building And Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 388,100.00	\$ 388,100.00	
08/15/38	4,100,000.00	388,100.00	4,488,100.00	\$ 4,876,200.00
02/15/39	-	306,100.00	306,100.00	
08/15/39	7,505,000.00	306,100.00	7,811,100.00	8,117,200.00
02/15/40	-	156,000.00	156,000.00	
08/15/40	<u>7,800,000.00</u>	<u>156,000.00</u>	<u>7,956,000.00</u>	<u>8,112,000.00</u>
Total	<u>\$ 33,325,000.00</u>	<u>\$ 20,131,800.00</u>	<u>\$ 53,456,800.00</u>	<u>\$ 53,456,800.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 172,850.00	\$ 172,850.00	
08/15/20	-	172,850.00	172,850.00	\$ 345,700.00
02/15/21	-	172,850.00	172,850.00	
08/15/21	235,000.00	172,850.00	407,850.00	580,700.00
02/15/22	-	168,150.00	168,150.00	
08/15/22	245,000.00	168,150.00	413,150.00	581,300.00
02/15/23	-	163,250.00	163,250.00	
08/15/23	255,000.00	163,250.00	418,250.00	581,500.00
02/15/24	-	159,425.00	159,425.00	
08/15/24	145,000.00	159,425.00	304,425.00	463,850.00
02/15/25	-	157,250.00	157,250.00	
08/15/25	150,000.00	157,250.00	307,250.00	464,500.00
02/15/26	-	155,000.00	155,000.00	
08/15/26	155,000.00	155,000.00	310,000.00	465,000.00
02/15/27	-	151,900.00	151,900.00	
08/15/27	155,000.00	151,900.00	306,900.00	458,800.00
02/15/28	-	148,800.00	148,800.00	
08/15/28	165,000.00	148,800.00	313,800.00	462,600.00
02/15/29	-	145,500.00	145,500.00	
08/15/29	175,000.00	145,500.00	320,500.00	466,000.00
02/15/30	-	142,000.00	142,000.00	
08/15/30	185,000.00	142,000.00	327,000.00	469,000.00
02/15/31	-	138,300.00	138,300.00	
08/15/31	190,000.00	138,300.00	328,300.00	466,600.00
02/15/32	-	134,500.00	134,500.00	
08/15/32	1,550,000.00	134,500.00	1,684,500.00	1,819,000.00
02/15/33	-	103,500.00	103,500.00	
08/15/33	1,620,000.00	103,500.00	1,723,500.00	1,827,000.00
02/15/34	-	71,100.00	71,100.00	
08/15/34	960,000.00	71,100.00	1,031,100.00	1,102,200.00
02/15/35	-	51,900.00	51,900.00	
08/15/35	185,000.00	51,900.00	236,900.00	288,800.00
02/15/36	-	48,200.00	48,200.00	
08/15/36	190,000.00	48,200.00	238,200.00	286,400.00
02/15/37	-	44,400.00	44,400.00	
08/15/37	195,000.00	44,400.00	239,400.00	283,800.00

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Series 2017**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 40,500.00	\$ 40,500.00	
08/15/38	375,000.00	40,500.00	415,500.00	\$ 456,000.00
02/15/39	-	33,000.00	33,000.00	
08/15/39	390,000.00	33,000.00	423,000.00	456,000.00
02/15/40	-	25,200.00	25,200.00	
08/15/40	405,000.00	25,200.00	430,200.00	455,400.00
02/15/41	-	17,100.00	17,100.00	
08/15/41	420,000.00	17,100.00	437,100.00	454,200.00
02/15/42	-	8,700.00	8,700.00	
08/15/42	<u>435,000.00</u>	<u>8,700.00</u>	<u>443,700.00</u>	<u>452,400.00</u>
Total	<u>\$ 8,780,000.00</u>	<u>\$ 4,906,750.00</u>	<u>\$ 13,686,750.00</u>	<u>\$ 13,686,750.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 3,170,150.00	\$ 3,170,150.00	
08/15/20	1,695,000.00	3,170,150.00	4,865,150.00	\$ 8,035,300.00
02/15/21	-	3,127,775.00	3,127,775.00	
08/15/21	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/22	-	3,127,775.00	3,127,775.00	
08/15/22	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/23	-	3,127,775.00	3,127,775.00	
08/15/23	-	3,127,775.00	3,127,775.00	6,255,550.00
02/15/24	-	3,127,775.00	3,127,775.00	
08/15/24	820,000.00	3,127,775.00	3,947,775.00	7,075,550.00
02/15/25	-	3,107,275.00	3,107,275.00	
08/15/25	855,000.00	3,107,275.00	3,962,275.00	7,069,550.00
02/15/26	-	3,085,900.00	3,085,900.00	
08/15/26	900,000.00	3,085,900.00	3,985,900.00	7,071,800.00
02/15/27	-	3,063,400.00	3,063,400.00	
08/15/27	920,000.00	3,063,400.00	3,983,400.00	7,046,800.00
02/15/28	-	3,040,400.00	3,040,400.00	
08/15/28	960,000.00	3,040,400.00	4,000,400.00	7,040,800.00
02/15/29	-	3,016,400.00	3,016,400.00	
08/15/29	1,000,000.00	3,016,400.00	4,016,400.00	7,032,800.00
02/15/30	-	2,991,400.00	2,991,400.00	
08/15/30	1,055,000.00	2,991,400.00	4,046,400.00	7,037,800.00
02/15/31	-	2,965,025.00	2,965,025.00	
08/15/31	1,105,000.00	2,965,025.00	4,070,025.00	7,035,050.00
02/15/32	-	2,937,400.00	2,937,400.00	
08/15/32	1,170,000.00	2,937,400.00	4,107,400.00	7,044,800.00
02/15/33	-	2,908,150.00	2,908,150.00	
08/15/33	1,225,000.00	2,908,150.00	4,133,150.00	7,041,300.00
02/15/34	-	2,877,525.00	2,877,525.00	
08/15/34	1,295,000.00	2,877,525.00	4,172,525.00	7,050,050.00
02/15/35	-	2,845,150.00	2,845,150.00	
08/15/35	1,360,000.00	2,845,150.00	4,205,150.00	7,050,300.00
02/15/36	-	2,811,150.00	2,811,150.00	
08/15/36	1,205,000.00	2,811,150.00	4,016,150.00	6,827,300.00
02/15/37	-	2,787,050.00	2,787,050.00	
08/15/37	1,275,000.00	2,787,050.00	4,062,050.00	6,849,100.00

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 2,761,550.00	\$ 2,761,550.00	
08/15/38	1,375,000.00	2,761,550.00	4,136,550.00	\$ 6,898,100.00
02/15/39	-	2,734,050.00	2,734,050.00	
08/15/39	1,210,000.00	2,734,050.00	3,944,050.00	6,678,100.00
02/15/40	-	2,709,850.00	2,709,850.00	
08/15/40	1,265,000.00	2,709,850.00	3,974,850.00	6,684,700.00
02/15/41	-	2,678,225.00	2,678,225.00	
08/15/41	9,440,000.00	2,678,225.00	12,118,225.00	14,796,450.00
02/15/42	-	2,442,225.00	2,442,225.00	
08/15/42	9,915,000.00	2,442,225.00	12,357,225.00	14,799,450.00
02/15/43	-	2,194,350.00	2,194,350.00	
08/15/43	13,945,000.00	2,194,350.00	16,139,350.00	18,333,700.00
02/15/44	-	1,845,725.00	1,845,725.00	
08/15/44	14,645,000.00	1,845,725.00	16,490,725.00	18,336,450.00
02/15/45	-	1,479,600.00	1,479,600.00	
08/15/45	15,375,000.00	1,479,600.00	16,854,600.00	18,334,200.00
02/15/46	-	1,095,225.00	1,095,225.00	
08/15/46	16,145,000.00	1,095,225.00	17,240,225.00	18,335,450.00
02/15/47	-	691,600.00	691,600.00	
08/15/47	16,950,000.00	691,600.00	17,641,600.00	18,333,200.00
02/15/48	-	352,600.00	352,600.00	
08/15/48	<u>17,630,000.00</u>	<u>352,600.00</u>	<u>17,982,600.00</u>	<u>18,335,200.00</u>
Total	<u>\$ 134,735,000.00</u>	<u>\$ 150,204,950.00</u>	<u>\$ 284,939,950.00</u>	<u>\$ 284,939,950.00</u>

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 466,925.00	\$ 466,925.00	
08/15/20	780,000.00	466,925.00	1,246,925.00	\$ 1,713,850.00
02/15/21	-	451,325.00	451,325.00	
08/15/21	410,000.00	451,325.00	861,325.00	1,312,650.00
02/15/22	-	443,125.00	443,125.00	
08/15/22	425,000.00	443,125.00	868,125.00	1,311,250.00
02/15/23	-	434,625.00	434,625.00	
08/15/23	440,000.00	434,625.00	874,625.00	1,309,250.00
02/15/24	-	423,625.00	423,625.00	
08/15/24	465,000.00	423,625.00	888,625.00	1,312,250.00
02/15/25	-	412,000.00	412,000.00	
08/15/25	490,000.00	412,000.00	902,000.00	1,314,000.00
02/15/26	-	399,750.00	399,750.00	
08/15/26	510,000.00	399,750.00	909,750.00	1,309,500.00
02/15/27	-	387,000.00	387,000.00	
08/15/27	540,000.00	387,000.00	927,000.00	1,314,000.00
02/15/28	-	373,500.00	373,500.00	
08/15/28	565,000.00	373,500.00	938,500.00	1,312,000.00
02/15/29	-	359,375.00	359,375.00	
08/15/29	595,000.00	359,375.00	954,375.00	1,313,750.00
02/15/30	-	344,500.00	344,500.00	
08/15/30	625,000.00	344,500.00	969,500.00	1,314,000.00
02/15/31	-	332,000.00	332,000.00	
08/15/31	645,000.00	332,000.00	977,000.00	1,309,000.00
02/15/32	-	319,100.00	319,100.00	
08/15/32	675,000.00	319,100.00	994,100.00	1,313,200.00
02/15/33	-	305,600.00	305,600.00	
08/15/33	700,000.00	305,600.00	1,005,600.00	1,311,200.00
02/15/34	-	291,600.00	291,600.00	
08/15/34	730,000.00	291,600.00	1,021,600.00	1,313,200.00
02/15/35	-	277,000.00	277,000.00	
08/15/35	755,000.00	277,000.00	1,032,000.00	1,309,000.00
02/15/36	-	261,900.00	261,900.00	
08/15/36	790,000.00	261,900.00	1,051,900.00	1,313,800.00
02/15/37	-	246,100.00	246,100.00	
08/15/37	820,000.00	246,100.00	1,066,100.00	1,312,200.00

**Little Elm Independent School District
Unlimited Tax School Building Bonds, Series 2018A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/38	\$ -	\$ 229,700.00	\$ 229,700.00	
08/15/38	850,000.00	229,700.00	1,079,700.00	\$ 1,309,400.00
02/15/39	-	212,700.00	212,700.00	
08/15/39	885,000.00	212,700.00	1,097,700.00	1,310,400.00
02/15/40	-	195,000.00	195,000.00	
08/15/40	920,000.00	195,000.00	1,115,000.00	1,310,000.00
02/15/41	-	176,600.00	176,600.00	
08/15/41	960,000.00	176,600.00	1,136,600.00	1,313,200.00
02/15/42	-	157,400.00	157,400.00	
08/15/42	995,000.00	157,400.00	1,152,400.00	1,309,800.00
02/15/43	-	137,500.00	137,500.00	
08/15/43	1,035,000.00	137,500.00	1,172,500.00	1,310,000.00
02/15/44	-	116,800.00	116,800.00	
08/15/44	1,080,000.00	116,800.00	1,196,800.00	1,313,600.00
02/15/45	-	95,200.00	95,200.00	
08/15/45	1,120,000.00	95,200.00	1,215,200.00	1,310,400.00
02/15/46	-	72,800.00	72,800.00	
08/15/46	1,165,000.00	72,800.00	1,237,800.00	1,310,600.00
02/15/47	-	49,500.00	49,500.00	
08/15/47	1,215,000.00	49,500.00	1,264,500.00	1,314,000.00
02/15/48	-	25,200.00	25,200.00	
08/15/48	<u>1,260,000.00</u>	<u>25,200.00</u>	<u>1,285,200.00</u>	<u>1,310,400.00</u>
Total	<u>\$ 22,445,000.00</u>	<u>\$ 15,994,900.00</u>	<u>\$ 38,439,900.00</u>	<u>\$ 38,439,900.00</u>

**Little Elm Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 42,765.25	\$ 42,765.25	
08/15/20	1,625,000.00	42,765.25	1,667,765.25	\$ 1,710,530.50
02/15/21	-	25,134.00	25,134.00	
08/15/21	<u>2,360,000.00</u>	<u>25,134.00</u>	<u>2,385,134.00</u>	<u>2,410,268.00</u>
Total	<u>\$ 3,985,000.00</u>	<u>\$ 135,798.50</u>	<u>\$ 4,120,798.50</u>	<u>\$ 4,120,798.50</u>

Debt Service of Notes Refunded By Series 2019 Bonds

Section 3



Capital
Markets

Little Elm Independent School District
Maintenance Tax Notes, Series 2014
(Debt Service Refunded by Series 2019 Bonds)

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>FYE 8/31 Debt Service</u>
02/15/20	\$ -	\$ 67,318.75	\$ 67,318.75	
08/15/20	205,000.00	67,318.75	272,318.75	\$ 339,637.50
02/15/21	-	64,756.25	64,756.25	
08/15/21	210,000.00	64,756.25	274,756.25	339,512.50
02/15/22	-	61,606.25	61,606.25	
08/15/22	220,000.00	61,606.25	281,606.25	343,212.50
02/15/23	-	58,306.25	58,306.25	
08/15/23	225,000.00	58,306.25	283,306.25	341,612.50
02/15/24	-	54,931.25	54,931.25	
08/15/24	230,000.00	54,931.25	284,931.25	339,862.50
02/15/25	-	50,906.25	50,906.25	
08/15/25	240,000.00	50,906.25	290,906.25	341,812.50
02/15/26	-	46,706.25	46,706.25	
08/15/26	250,000.00	46,706.25	296,706.25	343,412.50
02/15/27	-	42,018.75	42,018.75	
08/15/27	260,000.00	42,018.75	302,018.75	344,037.50
02/15/28	-	37,143.75	37,143.75	
08/15/28	265,000.00	37,143.75	302,143.75	339,287.50
02/15/29	-	31,843.75	31,843.75	
08/15/29	280,000.00	31,843.75	311,843.75	343,687.50
02/15/30	-	26,243.75	26,243.75	
08/15/30	290,000.00	26,243.75	316,243.75	342,487.50
02/15/31	-	20,081.25	20,081.25	
08/15/31	300,000.00	20,081.25	320,081.25	340,162.50
02/15/32	-	13,706.25	13,706.25	
08/15/32	315,000.00	13,706.25	328,706.25	342,412.50
02/15/33	-	7,012.50	7,012.50	
08/15/33	<u>330,000.00</u>	<u>7,012.50</u>	<u>337,012.50</u>	<u>344,025.00</u>
Total	<u>\$ 3,620,000.00</u>	<u>\$ 1,165,162.50</u>	<u>\$ 4,785,162.50</u>	<u>\$ 4,785,162.50</u>