

Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 8/31/19

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 90,000	\$ 6,010,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	1,094,173	5,266,447	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2002	25,937,329	675,040	1,925,000	08/15/2020	Yes	27,304,332	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2008-A	7,500,000	995,000	1,335,275	08/15/2038	Yes	7,586,203	-	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2008-B	1,067,333	455,000	1,360,000	08/15/2023	Yes	1,757,233	-	Refunding	Not Rated	AA-	AA-	Not Rated	AA	Not Rated	AGM
U/L Tax Ref Bds Ser 2010	19,960,000	18,480,000	42,436,800	08/15/2035	Yes	29,823,686	-	Refunding	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2012	48,265,000	44,700,000	78,540,081	08/15/2042	Yes	53,525,084	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	5,880,000	10,475,675	08/15/2038	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2014	5,000,000	4,960,000	8,481,125	08/15/2037	Yes	5,198,320	-	Refunding	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	9,615,000	13,005,456	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	8,320,000	11,337,075	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	33,325,000	53,456,800	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,780,000	13,686,750	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	134,735,000	284,939,950	08/15/2048	Yes	32,622,595	118,456,843	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	22,445,000	38,439,900	08/15/2048	Yes	13,771,180	11,479,863	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019	3,985,000	3,985,000	4,120,799	08/15/2021	Yes	3,985,000	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	Not Rated	Not Rated	None
Total	\$ 363,265,749	\$ 298,534,212	\$ 574,817,133			\$ 275,717,047	\$ 129,936,706								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 363,265,749
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	10,091
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	298,534,212
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	8,293
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	574,817,133
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	15,968
Authorized But Unissued Debt Secured by Ad Valorem Taxes	60,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	358,534,212
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	9,960

2019 Population: 35,998

Source: Municipal Advisory Council of Texas

Political Subdivision Information

Name	Little Elm Independent School District
Type	Independent School District
Physical Address	300 Lobo Lane Little Elm, Texas 75068

Contact Information

Name	Grant Anderson
Title	Associate Superintendent & Chief Financial Officer
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